

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
PIPELINE HEALTH SYSTEM, LLC, <i>et al.</i> , ¹)	
)	Case No. 22-90291 (MI)
Debtors.)	(Jointly Administered)
)	

**AMENDED DECLARATION OF
STEVEN N. SERAJEDDINI IN SUPPORT OF THE DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF OCTOBER 2, 2022**

I, Steven N. Serajeddini, being duly sworn, state the following under penalty of perjury:

1. I am the President of Steven N. Serajeddini, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the States of Illinois and New York, and I have been admitted to practice in U.S. District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

2. I submit this amended² declaration (the “Declaration”) in support of the Debtors’ *Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of October 2, 2022* (the “Application”).³ Except as otherwise noted, I have personal knowledge of the matters set forth herein.

Kirkland’s Qualifications

4. The Debtors seek to retain Kirkland because of Kirkland’s recognized expertise and extensive experience and knowledge in the field of debtors’ protections, creditors’ rights, and business reorganizations under chapter 11 of the Bankruptcy Code.

5. Kirkland has been actively involved in major chapter 11 cases and has represented debtors in many cases, including, among others: *In re Cineworld Group, Plc*, No. 22-90168 (MI) (Bankr. S.D. Tex. Sept. 7, 2022); *In re Altera Infrastructure L.P.*, No. 22-90130 (MI) (Bankr. S.D. Tex. Aug. 14, 2022); and *In re HONX*, No. 22-90035 (MI) (Bankr. S.D. Tex. June 24, 2022).

6. In preparing for its representation of the Debtors in these chapter 11 cases, Kirkland has become familiar with the Debtors’ business and many of the potential legal issues that may arise in the context of these chapter 11 cases. I believe that Kirkland is both well-qualified and uniquely able to represent the Debtors in these chapter 11 cases in an efficient and timely manner.

² This amended Declaration discloses the names of and connections with potential M&A counterparties, which were previously listed as “confidential.”

³ Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

Services to Be Provided

7. Subject to further order of the Court and that certain engagement letter dated August 12, 2022 (the “Engagement Letter”), a copy of which is attached as Exhibit 1 to the Order, the Debtors retained Kirkland to render, without limitation, the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtor in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on the conduct of these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors’ estates, including prosecuting actions on the Debtors’ behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors’ estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors’ estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors’ estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors’ leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors’ assets; and (iii) advising the Debtors on corporate and litigation matters.

Professional Compensation

8. Kirkland intends to apply for compensation for professional services rendered on an hourly basis and reimbursement of expenses incurred in connection with these chapter 11 cases, subject to the Court's approval and in compliance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any other applicable procedures and orders of the Court. The hourly rates and corresponding rate structure Kirkland will use in these chapter 11 cases are the same as the hourly rates and corresponding rate structure that Kirkland uses in other debtor representations, and are comparable to the hourly rates and corresponding rate structure that Kirkland uses for complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. These rates and the rate structure reflect that such restructuring and other complex matters typically are national in scope and involve great complexity, high stakes, and severe time pressures.

9. Kirkland operates in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the firm's expertise, performance, and reputation, the nature of the work involved, and other factors.

10. Kirkland's current hourly rates for matters related to these chapter 11 cases range as follows:⁴

Billing Category⁵	U.S. Range
Partners	\$1,135-\$1,995
Of Counsel	\$805-\$1,845
Associates	\$650-\$1,245
Paraprofessionals	\$265-\$495

11. Kirkland's hourly rates are set at a level designed to compensate Kirkland fairly for the work of its attorneys and paralegals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.⁶

12. It is Kirkland's policy to charge its clients in all areas of practice for identifiable, non-overhead expenses incurred in connection with the client's case that would not have been incurred except for representation of that particular client. It is also Kirkland's policy to charge its clients only the amount actually incurred by Kirkland in connection with such items. Examples

⁴ For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing rates listed in the chart herein. While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

⁵ Although Kirkland does not anticipate using contract attorneys during these chapter 11 cases, in the unlikely event that it becomes necessary to use contract attorneys, Kirkland will not charge a markup to the Debtors with respect to fees billed by such attorneys. Any contract attorneys or non-attorneys who are employed by the Debtors in connection with work performed by Kirkland will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code.

⁶ For example, like many of its peer law firms, Kirkland typically increases the hourly billing rate of attorneys and paraprofessionals twice a year in the form of: (a) step increases historically awarded in the ordinary course on the basis of advancing seniority and promotion and (b) periodic increases within each attorney's and paraprofessional's current level of seniority. The step increases do not constitute "rate increases" (as the term is used in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013). As set forth in the Order, Kirkland will provide ten business days' notice to the Debtors, the U.S. Trustee, and any official committee before implementing any periodic increases, and shall file such notice with the Court.

of such expenses include postage, overnight mail, courier delivery, transportation, overtime expenses, computer-assisted legal research, photocopying, airfare, meals, and lodging.

13. To ensure compliance with all applicable deadlines in these chapter 11 cases, Kirkland utilizes the services of overtime secretaries. Kirkland charges fees for these services pursuant to the Engagement Letter between Kirkland and the Debtors, which permits Kirkland to bill the Debtors for overtime secretarial charges that arise out of business necessity. In addition, Kirkland professionals also may charge their overtime meals and overtime transportation to the Debtors consistent with prepetition practices.

14. Kirkland currently charges the Debtors \$0.16 per page for standard duplication in its offices in the United States. Kirkland does not charge its clients for incoming facsimile transmissions. Kirkland has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

Compensation Received by Kirkland from the Debtors

15. Per the terms of the Engagement Letter, on August 16, 2022, the Debtors paid \$200,000 to Kirkland, which, as stated in the Engagement Letter, constituted an “advance payment retainer” as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct and *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007). Subsequently, the Debtors paid to Kirkland additional advance payment retainer totaling \$2,900,000 in the aggregate. As stated in the Engagement Letter, any advance payment retainer is earned by Kirkland upon receipt, any advance payment retainer becomes the property of Kirkland upon receipt, the Debtors no longer have a property interest in any advance payment retainer upon Kirkland’s receipt, any advance

payment retainer will be placed in Kirkland's general account and will not be held in a client trust account, and the Debtors will not earn any interest on any advance payment retainer.⁷

16. As of the Petition Date, the Debtors did not owe Kirkland any amounts for legal services rendered before the Petition Date. Although certain expenses and fees may have been incurred, but not yet applied to Kirkland's advance payment retainer, Kirkland's total advance payment retainer always exceeded any amounts listed or to be listed on statements describing services rendered and expenses incurred (on a "rates times hours" and "dates of expenses incurred" basis) prior to the Petition Date.

17. Pursuant to Bankruptcy Rule 2016(b), Kirkland has not shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Kirkland or (b) any compensation another person or party has received or may receive.

Statement Regarding U.S. Trustee Guidelines

18. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Bankruptcy Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* by

⁷ The Engagement Letter permits Kirkland to retain any prepetition advance payment retainer held by Kirkland as of the Petition Date rather than applying such prepetition advance payment retainer to pay postpetition fees and expenses. In light of the facts and circumstances of these chapter 11 cases, Kirkland will retain any prepetition advance payment retainer held by Kirkland as of the Petition Date and will not apply any such amounts to postpetition fees and expenses.

Attorneys in Larger Chapter 11 Cases Effective As of November 1, 2013 (the “Revised UST Guidelines”), both in connection with this Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

Attorney Statement Pursuant to Revised UST Guidelines

19. The following is provided in response to the request for additional information set forth in Paragraph D.1. of the Revised UST Guidelines:

- a. **Question:** Did Kirkland agree to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement?

Answer: No. Kirkland and the Debtors have not agreed to any variations from, or alternatives to, Kirkland’s standard billing arrangements for this engagement. The rate structure provided by Kirkland is appropriate and is not significantly different from (a) the rates that Kirkland charges for other non-bankruptcy representations or (b) the rates of other comparably skilled professionals.

- b. **Question:** Do any of the Kirkland professionals in this engagement vary their rate based on the geographic location of the Debtors’ chapter 11 cases?

Answer: No. The hourly rates used by Kirkland in representing the Debtors are consistent with the rates that Kirkland charges other comparable chapter 11 clients, regardless of the location of the chapter 11 case.

- c. **Question:** If Kirkland has represented the Debtors in the 12 months prepetition, disclose Kirkland’s billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If Kirkland’s billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.

Answer: Kirkland's current hourly rates for services rendered on behalf of the Debtors in the six months prepetition range as follows: ⁸

Billing Category	U.S. Range
Partners	\$1,135-\$1,995
Of Counsel	\$805-\$1,845
Associates	\$650-\$1,245
Paraprofessionals	\$265-\$495

- d. **Question:** Have the Debtors approved Kirkland's budget and staffing plan, and, if so, for what budget period?

Answer: Yes, pursuant to the DIP Order,⁹ professionals proposed to be retained by the Debtors are required to provide weekly estimates of fees and expenses incurred in these chapter 11 cases.

Kirkland's Disinterestedness

20. In connection with its proposed retention by the Debtors in these chapter 11 cases, Kirkland undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Kirkland obtained from the Debtors and their representatives the names of individuals and entities that may be parties in interest in these chapter 11 cases (the "Potential Parties in Interest") and such parties are listed on **Schedule 1** hereto. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** hereto. In addition, after Kirkland identified all client connections with the parties in interest over a specified time period, Kirkland circulated a survey email to all Kirkland attorneys who billed 10 or more hours to such clients during the prior six years. Further, beyond the individual emails, Kirkland sent a daily report of

⁸ While the rate ranges provided for in this Application may change if an individual leaves or joins Kirkland, and if any such individual's billing rate falls outside the ranges disclosed above, Kirkland does not intend to update the ranges for such circumstances.

⁹ "DIP Order" means (a) the interim order entered by the Court at Docket No. 86; and (b) any related final order entered by the Court.

new matters firm wide. All Kirkland attorneys are responsible for reviewing the daily report of new matters and raising any potential concerns with respect to new representations. Kirkland did not receive any answers in the affirmative to these emails. Additionally, to the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these cases, such facts are disclosed on **Schedule 2** attached hereto.

21. Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and these chapter 11 cases. Kirkland has searched its electronic database for its connections to the entities listed on **Schedule 1** attached hereto. The information listed on **Schedule 1** may have changed without our knowledge and may change during the pendency of these chapter 11 cases. Accordingly, Kirkland will update this Declaration as necessary and when Kirkland becomes aware of additional material information. The following is a list of the categories that Kirkland has searched:

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Director/Manager/Officer
1(c)	Agent/Lender/Lienholder
1(d)	Bankruptcy Professionals
1(e)	Contract Counterparties
1(f)	Insurer/Surety/Broker
1(g)	Landlord/Lessor
1(h)	Litigation Parties
1(i)	Potential M&A Counterparties
1(j)	Significant Equity Holders
1(k)	Taxing Authorities/Government Entities
1(l)	Top 50 Unsecured Creditors
1(m)	U.S. Trustee Personnel, Judges & Court Contacts (& Key Staff Members)

1(n) Utilities

22. To the best of my knowledge, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in this Declaration.

23. Listed on **Schedule 2** to this Declaration are the results of Kirkland’s conflicts searches of the above-listed entities.¹⁰ For the avoidance of doubt, Kirkland will not commence a cause of action in these chapter 11 cases against the entities listed on **Schedule 2** that are current clients of Kirkland (including entities listed below under the “Specific Disclosures” section of this Declaration) unless Kirkland has an applicable waiver on file or first receives a waiver from such entity allowing Kirkland to commence such an action. To the extent that a waiver does not exist or is not obtained from such entity and it is necessary for the Debtors to commence an action against that entity, the Debtors will be represented in such particular matter by conflicts counsel.

24. Of the entities listed on **Schedule 2**, only one represented more than one percent of Kirkland’s fee receipts for the twelve-month period ending on September 30, 2022:

¹⁰ As referenced in **Schedule 2**, the term “current client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2**, the term “former client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2**, the term “closed client” means an entity listed as a client in Kirkland’s conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland’s representation rather than its potential listing in Kirkland’s conflicts search system. The list generated from Kirkland’s conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with “former clients” or “closed clients” for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

Kohlberg Kravis Roberts & Co. L.P (“KKR”).¹¹ A KKR affiliate is one of the Debtors’ contract counterparties. Kirkland has not represented, and will not represent, KKR in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that any current or former representation of KKR precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

25. Kirkland’s conflicts search of the entities listed on **Schedules 1(a) – 1(n)** (that Kirkland was able to locate using its reasonable efforts) reveals, to the best of my knowledge, that those Kirkland attorneys and paraprofessionals who previously worked at other law firms that represented such entities in these chapter 11 cases have not worked on matters relating to the Debtors’ restructuring efforts while at Kirkland.

26. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”), any person employed by the U.S. Trustee, or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Southern District of Texas, except as disclosed or otherwise described herein.

27. Kirkland will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to

¹¹ The specific percentage will be disclosed to the U.S. Trustee upon request.

identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

28. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

29. From time to time, certain former partners of Kirkland are entitled to compensation for a limited period of time following their departure from the firm.

30. From time to time, Kirkland has referred work to other professionals to be retained in these chapter 11 cases. Likewise, certain such professionals have referred work to Kirkland.

31. Certain insurance companies pay the legal bills of Kirkland clients. Some of these insurance companies may be involved in these chapter 11 cases. None of these insurance companies, however, are Kirkland clients as a result of the fact that they pay legal fees on behalf of Kirkland clients.

Specific Disclosures

32. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, equity security holders, or other entities that may be parties in interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity

security holders, or other entities that may be parties in interest in matters unrelated to these chapter 11 cases.

A. Connections to Financial Counterparties and Certain Other Specified Parties.

33. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain entities that constitute or are affiliated with one or more of the following in a variety of matters: (a) a prepetition lender to the Debtors; (b) an entity with which the Debtors have a banking relationship; or (c) an agent under the Debtors' prepetition credit facilities (collectively, the "Financial Counterparties"). The Financial Counterparties include Wells Fargo Bank, N.A., Credit Suisse AG, Alter Domus Products Corp, and/or their respective affiliates. Kirkland's current and prior representations of the Financial Counterparties are in matters that are unrelated to the Debtors' chapter 11 cases and, except as specifically disclosed in paragraph 34 below, unrelated to the Debtors. Kirkland has not represented and will not represent the Financial Counterparties in connection with any matter in these chapter 11 cases. I do not believe that Kirkland's current or prior representations of the Financial Counterparties preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

34. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, affiliates of Deerfield PH Holdings IV LP ("Deerfield IV") and DFP Opco LLC ("DFP") on a variety of matters. Kirkland also previously represented certain DFP affiliates in connection with (a) such entities' initial investment in the Debtors in January 2019 and (b) recapitalizations of the Debtors between December 2019 and July 2021. Kirkland's representations of Deerfield IV and DFP affiliates each accounted for less than one percent of Kirkland's fee receipts for the twelve-month period ending on September 30, 2022. Deerfield IV owns approximately 36.2% and DFP owns approximately 34.4% of the equity interests in Debtor

Pipeline Health System, LLC (“PHS”), the ultimate parent of the other Debtors, and affiliates of Deerfield IV and DFP are lenders under the Debtors’ prepetition term loan facility and postpetition term loan facility. Kirkland has not represented and will not represent Deerfield IV or DFP or any of their affiliates (other than the Debtors) in connection with any matter in these chapter 11 cases. Additionally, Kirkland has a waiver from all applicable DFP affiliates for matters related to the Debtors in connection with these chapter 11 cases. The Debtors have also added two disinterested and independent managers, Jonathan Foster and Matthew Ray (the “Disinterested Managers”), to the board of managers of PHS, the Debtors’ ultimate parent. In connection with the Debtors’ chapter 11 cases, the Debtors are seeking to retain and employ McDonald Hopkins as special counsel to render independent legal services to the Debtors at the sole direction of the Disinterested Managers in connection with any PHS matters in which a conflict of interests exists or is reasonably likely to exist between PHS, on one hand, and any related party of PHS, on the other hand (as determined by the Disinterested Managers). I do not believe that Kirkland’s current or prior representations of affiliates of Deerfield IV or affiliates of DFP preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

B. Other Chapter 11 Professionals.

35. In addition to Kirkland, the Debtors also seek to retain the following professionals in connection with their chapter 11 cases: (a) Jackson Walker LLP, as local and conflicts counsel; (b) McDonald Hopkins, as special counsel; (c) Jefferies LLC, as investment banker; (d) Ankura Consulting Group LLC, as financial advisor; and (e) Deloitte Tax LLP, as tax advisor. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with certain of these professionals. Kirkland’s current and prior representations of these professionals or their related entities have been in matters

unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any such professionals or their related entities in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of these professionals or their related entities precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

C. Connections to Certain Vendors

36. Abbott Laboratories, Agiliti, Inc., Zimmer US Inc., Tenet Healthcare Corporation, Medline Industries Inc., CBRE Inc., Care Continuum Inc., and Cerner Corporation (together with their respective affiliates, collectively, the "Specified Vendors") are vendors of the Debtors. As disclosed on Schedule 2, Kirkland currently represents, and in the past has represented, the Specified Vendors on a variety of matters. Kirkland's current and prior representations of the Specified Vendors have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Specified Vendors in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of the Specified Vendors preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

D. Connections to Other Entities.

37. As disclosed on Schedule 2, Kirkland currently represents, and/or in the past has represented, the State of Illinois and the City of Chicago on a variety of matters. The State of Illinois and the City of Chicago are taxing authorities and regulators of the Debtors. Kirkland's current and/or prior representations of the State of Illinois and the City of Chicago are in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the State of Illinois or the City of Chicago in connection with any matter in these chapter

11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current and/or prior representations of the State of Illinois or the City of Chicago preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

E. Potential M&A Transaction Counterparties.

38. The Debtors are in discussions with certain parties (and may be in discussions with other parties in the future) regarding potential M&A transactions regarding the Debtors and their businesses. As disclosed on Schedule 2, Kirkland currently represents, and/or in the past has represented the following potential M&A transaction counterparties or affiliates thereof: Acadia Healthcare Co. Inc., Ardent Health Services, Inc., Ascension Health, CHRISTUS Health, Hilco Real Estate, Mercy Health, Omega Healthcare, ScionHealth, Steward Health Care System, LLC, Summit Behavioral Healthcare, LLC, Tenet Business Services Corp., Tenet Healthcare Corp., Trinity Health, UChicago Medical Center, and Ventas, Inc. Kirkland's current and prior representations of the potential M&A transaction counterparties have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the potential M&A transaction counterparties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representations of the potential M&A transaction counterparties preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

F. Kirkland Attorney and Employee Investments.

39. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the "Investment Funds"), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of

which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland's knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

40. From time to time one or more Kirkland partners and of counsel voluntarily choose to form an entity (a "Passive-Intermediary Entity") to invest in one or more Investment Funds. Such Passive-Intermediary Entity is composed only of persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity's formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-Intermediary Entity is wholly voluntary and only a portion of Kirkland's partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary

Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds (“Known Holdings”), such Known Holdings are submitted to Kirkland’s conflict checking system.

41. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

G. Other Disclosures.

42. Finally, certain interrelationships exist among the Debtors. Nevertheless, the Debtors have advised Kirkland that the Debtors’ relationships to each other do not pose any conflict of interest because of the general unity of interest among the Debtors. Insofar as I have been able to ascertain, I know of no conflict of interest that would preclude Kirkland’s joint representation of the Debtors in these chapter 11 cases.

43. Jamie Botter, a Kirkland non-attorney employee, is the daughter of David H. Botter, a partner of Akin Gump Strauss Hauer & Feld LLP, proposed counsel to the Committee. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

44. Furthermore, prior to joining Kirkland, certain Kirkland attorneys represented clients adverse to Kirkland’s current and former restructuring clients. Certain of these attorneys

(the “Screened Kirkland Attorneys”) will not perform work in connection with Kirkland’s representation of the Debtors and will not have access to confidential information related to the representation. Kirkland’s formal ethical screen provides sufficient safeguards and procedures to prevent imputation of conflicts by isolating the Screened Kirkland Attorneys and protecting confidential information.

45. Under Kirkland’s screening procedures, Kirkland’s conflicts department distributes a memorandum to all Kirkland attorneys and legal assistants directing them as follows: (a) not to discuss any aspects of Kirkland’s representation of the Debtors with the Screened Kirkland Attorneys; (b) to conduct meetings, phone conferences, and other communications regarding Kirkland’s representation of the Debtors in a manner that avoids contact with the Screened Kirkland Attorneys; (c) to take all measures necessary or appropriate to prevent access by the Screened Kirkland Attorneys to the files or other information related to Kirkland’s representation of the Debtors; and (d) to avoid contact between the Screened Kirkland Attorneys and all Kirkland personnel working on the representation of the Debtors unless there is a clear understanding that there will be no discussion of any aspects of Kirkland’s representation of the Debtors. Furthermore, Kirkland already has implemented procedures to block the Screened Kirkland Attorneys from accessing files and documents related to the Debtors that are stored in Kirkland’s electronic document managing system.

Affirmative Statement of Disinterestedness

46. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates

and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 30, 2022

Respectfully submitted,

/s/ Steven N. Serajeddini

Steven N. Serajeddini
as President of Steven N. Serajeddini, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Schedule 1

The following lists contain the names of reviewed entities as described more fully in the *Declaration of Steven N. Serajeddini in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of October 2, 2022* (the "Serajeddini Declaration").¹ Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the Serajeddini Declaration, matching the incomplete or ambiguous name.

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Serajeddini Declaration.

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtors
1(b)	Director/Manager/Officer
1(c)	Agent/Lender/Lienholder
1(d)	Bankruptcy Professionals
1(e)	Contract Counterparties
1(f)	Insurer/Surety/Broker
1(g)	Landlord/Lessor
1(h)	Litigation Parties
1(i)	Potential M&A Counterparties
1(j)	Significant Equity Holders
1(k)	Taxing Authorities/Government Entities
1(l)	Top 50 Unsecured Creditors
1(m)	U.S. Trustee Personnel, Judges & Court Contacts (& Key Staff Members)
1(n)	Utilities

SCHEDULE 1(a)

Debtors

Avanti Healthcare Holdings LLC
Avanti Hospital Holdings I LLC
Avanti Hospitals LLC
CHHP Holdings II LLC
CHHP Hospital Property Holdings LLC
CHHP Management LLC
CHHP MOB Property Holdings LLC
City Hospital Physician Group Inc.
CPH Hospital Management LLC
CPH Hospital Property Holdings LLC
CPH MOB Property Holdings LLC
ELADH Hospital Property Holdings LLC
ELADH L.P.
ELADH Management L.L.C.
Gardena Hospital L.P.
Gardena Hospital Management L.L.C.
Gardena Hospital Property Holdings LLC
HealthPlus+ Holdings LLC
Pipeline – Lakefront Medical Associates LLC
Pipeline – Weiss Medical Specialists LLC
Pipeline – Weiss Memorial Hospital LLC
Pipeline – West Suburban Medical Center LLC
Pipeline Chicago Graduate Education Foundation
Pipeline East Dallas LLC
Pipeline Health System LLC
Pipeline Health Systems Holdings LLC
Pipeline Midwest Pharmacies LLC
River Forest Property Holdings LLC
SRC Hospital Investments I LLC
SRC Hospital Investments II LLC
Weiss MOB Property Holdings LLC
Weiss Property Holdings LLC
West Suburban Property Holdings LLC

SCHEDULE 1(b)

Director/Manager/Officer

Allen, Robert
Badalian, B. Joseph
Bell, Mark
Bisping, Meghan
Bowen, Traci
Foster, Jonathan
Frank, Robert
Grossman, Adam
Orzano, Nicholas
Perry, Russell
Ray, Matthew
Shah, Jigar
Soran, Andrei
Whitman, Brittany

SCHEDULE 1(c)

Agent/Lender/Lienholder

Alter Domus Products Corp.
Credit Suisse AG, Cayman Islands Branch
Credit Suisse AG, New York Branch
Deerfield Private Design Fund IV LP
DKLDO Trading Subsidiary LP

SCHEDULE 1(d)

Bankruptcy Professionals

Akin Gump Strauss Hauer & Feld LLP

Ankura Consulting Group LLC

ArentFox Schiff LLP

BDO USA LLP

Deloitte Tax LLP

Duane Morris LLP

FTI Consulting, Inc.

Jefferies LLC

Katten Muchin Rosenman LLP

McDonald Hopkins Co. LPA

Paul Hastings LLP

Sullivan & Cromwell LLP

Waller Lansden Dortch Davis LLP

SCHEDULE 1(e)

Contract Counterparties

103 Colima LLC	Arnett Electric Inc.
Aavco Electric Inc.	ASN Long Beach Nephro Care LLC
Abergel Enterprises Inc.	AT&T Inc.
ACGL LLC	AT&T Mobility LLC
ACT Mediation Inc.	Athene Law LLP
Action Messenger Service	Avant-Garde Health Inc.
Adelstein, Alyse	Avanti Healthcare Holdings
ADR Services Inc.	Ayala, Frank L.
AdvancedONE Legal	B. Riley & Co. LLC
AEI Consultants	B2B-TV LLC
AICCO Inc.	Baker & Hostetler LLP
Alan J. Sedley Law Corp.	Baker Healthcare Consulting Inc.
Alexander Krakow & Glick LLP	Baker Tilly Virchow Krause LLP
Allen Matkins Leck Gamble Mallory & Natsis LLP	Barboza & Associates PA
ALTA Language Services Inc.	Baretz + Brunelle LLC
AltaMed Foundation	Barin, Mitra
AltaMed Health Services Corp.	Baron Jay Foundation
Alvarez & Marsal LLC	Bar-Or, Neil
Alvarez Design Studios Inc.	BDO Valuation Advisors LLC
Ambridge Due Diligence Services LLC	Beers, Emily
American Arbitration Association Inc., The	Beilman-Werner, Helene
American Cancer Society Inc.	Ben Hyatt Certified Deposition Reporters
American Express Co.	Benjamin, David
American Heart Association Inc.	Berdischewsky, Myron
American Language Services Inc.	Berenbaum Weinshenk PC
American Red Cross	Bergie Inc.
American Residential Services LLC	Berkshire Hathaway Specialty Insurance Co.
America's Physician Groups	Bermeo & Merluza LLP CTA
Ameriflex Inc.	Bickmore Risk Services
AmerisourceBergen Corp.	Bilchick, Anton Joel, MD, PhD
Ameristar Construction Inc.	BizFed
Andersen's Door Service Inc.	BJ's Maintenance & Painting Inc.
Angeles Community Health Center	Blackwood, Sharon H.
Anthony Rendon for Assembly 2016	Blanchard Law Group, The
Antoine Law Group APC	Blanco Hopkins & Associates LLC
Applied Statistics & Management Inc.	Bock & Clark Corp.
Aptus Court Reporting LLC	Bonne Bridges Mueller O'Keefe & Nichols PC
AR America Inc.	Bradley, Tracy
Aramark	Brakenseik Leavitt Pleger LLP
Aranda, Jenna	Brea Signs & Graphics Inc.
Arkadin Inc.	Brooks, Patricia

Buchalter Nemer Fields & Younger
Burrus, Tamika, MD
Businessolver.com Inc.
Butler Snow LLP
C&C Healthcare Associates Inc.
Caldwell Insurance Agency Inc.
California Dental Network Inc.
California Hospital Association, Political
Action Committee
California, State of, Board of Pharmacy
California, State of, Department of
Consumer Affairs, Board of Pharmacy
California, State of, Department of
Industrial Relations
California, State of, Department of Justice
California, State of, Department of Motor
Vehicles
California, State of, Disbursement Unit
California, State of, Franchise Tax Board
California, State of, Secretary of State,
Business Entities
California, State of, Statement of
Information Unit
Camden Group, The
Campbell Yost Clare & Norell PC
Care Automotive Repair Inc.
Care Continuum Inc.
Cave Interactive Media
CBRE Inc.
CBZ Foundation
Cedars-Sinai Medical Center
Cerner Corp.
Cerveris Mediation
Cesaro, Thomas C.
Chabot Group, The
Chaffin, Donald Joe
Change Healthcare LLC
Charles R. Drew University of Medicine &
Science
Chavez, Sandra Y.
CHFT
CHIC Insurance Services Inc.
Chicago Title Co.
Children's Bureau Inc.
Childrens Chain of Childrens Hospital Los
Angeles

Chromatic Inc.
Clarence Dyer & Cohen LLP
Cleveland Farley LLP
Club 33 Ltd.
Coale, Linda D.
Coalition Court Reporters
Coast Plaza Hospital LP
Cohanzad, Isaac
Cole, Robert E., Dr.
Collective Medical Technologies Inc.
Colorado, State of, Department of Revenue
Colorado, State of, Treasurer
Community Family Care Medical Group
IPA
Complete Landscape Care Inc.
Compliance Design Consultants
ComStock Valuation Advisors Inc.
Comstock, Donald
ConSova Corp.
Constangy Brooks & Smith LLP
Convergint Technologies LP
Cook, Pamela
Copy & Design
Corn, Poe
Corporate Gift Service, The
Cosgrove, Randi
Cotler, Miriam Piven, PhD
Cotton Driggs Walch Holley Woloson &
Thompson
Cowell Law Corp.
CPN LLC
Craig Boyd Garner, a Professional Law
Corp.
Crawford Career Consulting Corp.
Creative Marketing Concepts
Crimson Initiative, The
Crown Worldwide Moving & Storage LLC
Crypto.com Arena
CT Corporation System
Cueva, Melissa
Custodio & Dubey LLP
Cynosure Solutions Ltd.
D&A Management Inc.
Darwin Select Insurance Co.
Dataframe Logistics Inc.
Dave, Ash

David A. Feldman CPA Inc.
David M. Cohen, a Professional Law Corp.
Davis Wright Tremaine LLP
DEA Headquarters
Delaware Corporation Organizers Inc.
Delaware, State of, Division of Corporations
Deloitte Financial Advisory Services LLP
Deloitte Tax LLP
Delta Dental Insurance Co.
Delta Dental of California
Dentons US LLP
Devine, Dennis
Dewar, Don
Dhawan Family LP
Dhawan, Vijay M.
DiCaro, Coppo & Popcke
Direct TV
Dixon, Stephen
DLC Holdings LLC
DMV Renewal
Document Technologies LLC
Donnelly, Trisha
Dorros Law IOLTA CTA
Downey Brand LLP
Downey Party Rentals
Drinker Biddle & Reath LLP
DS Services of America Inc.
Duane Morris LLP
Duff & Phelps
Duthie Power Services
EcoSource Chemicals
ED Performance Partners LLC
Edmonds, Barbara
Edwards, Jamey
El Segundo Police Officers Association
El Segundo, City of (CA)
El Segundo, City of (CA), Fire Department
El Segundo, City of (CA), Police
Department, Parking Enforcement
Elias, Andrea Kim
Elkins Kalt Weintraub Reuben Gartside LLP
Emanuel, Benjamin
Emergent Medical Associates
EMG Corp.
Emmet Thornton & Associates Inc.
Employees Legal Advocates LLP ACTA

Encore Wellness & Weight Loss
Management Inc.
Englander Knabe Allen & Associates LLC
Equipment Management & Technology
Solutions
Equity Legal Group PC
ERN Enterprises Inc.
Eroen Law Firm PC, The
Ervin Cohen & Jessup LLP
ESOP Association Inc., The
Esposito Dailey Investigative Services
Esquire Deposition Solutions LLC
Ettinger, Deborah A.
Executive Financial Enterprises Inc.
Executive Limousine Services
Expert Technical Advisors LLC
Extra Space Storage Inc.
FedEx Corp.
Fehn, Deborah
Feldman Brown Olivares APC
Fidelity Security Life Insurance Co.
First American Title Co. Inc.
First Mediation Corp.
FlatRate Moving
Fleming Prime Steakhouse I LLC
Flight Centre Travel Group (USA) Inc.
Floral Image Los Angeles
Foley & Lardner LLP
Freedman, Joel L.
FreeFORM Technologies
Freeway Communications LLC
Fronteo USA Inc.
Fruchter & Sgro APC
FTI Consulting Inc.
FutureNET Information System
Gamble, Elizabeth
Garcia-Cleaver, Merianne D., RN
Gardena Carson Family YMCA
Gardena Police Foundation
Gardena, City of (CA)
Gaskin, Timothy, Jr.
George Bryant Construction Inc.
Get TV Direct LLC
Ghai, Anchal
Gigi & Gio LLC
Global Connections LLC

Globe Health Foundation Inc.
Goals for Life
Golden State Overnight Delivery Service
Good Samaritan Hospital
Goodridge, Colin
Goodwin Procter LLP
Gordon Rees Scully Mansukhani LLP
Grand Gourmet Desserts
Great Scott Visuals
Greatbank Trust Co.
Greeley Co. LLC, The
Greenblott, Fredric J.
Grodsky & Olecki LLP
Grogan, Thomas J., MD
Guerra for Senate 2014
Haig B. Kazandjian Lawyers APC
Halim, Chowdhury Afsana
HALO Branded Solutions Inc.
HBWP LLC
HCC Life Insurance Co.
Health Care Compliance Association
Health Information Partners
Health Net of California Inc.
Health Net Pharmaceutical Services Inc.
Healthcare Placement Group Inc.
Healthcare Transformation LLC
Healthgrades Operating Co. Inc.
HealthQuest Consulting Inc.
HealthTrust LLC
HealthWorks Group LLC
Hernandez, Ed
HFMA
Higelin, Sandra
Highbridge Capital Management LLC
Holland & Hart LLP
Holland & Knight LLP
Hollander, Susan Diane
Hollister Health Holdings LLC
Hollister HH LLC NON 1099 Management
Services
Hollywood High School
Hooper Healthcare Consulting LLC
Hooper Lundy & Bookman PC
Hospital Association of Southern California,
The
Hugh von Kleist Trio

Huntington Beach Internal Medicine Group
Hyatt Legal Plans Inc.
Hyle Corp.
IMEG Corp.
Impact Production
Industrial Lock & Security Inc.
Insight Investments LLC
Institute of Risk & Safety Analyses
Intelligent Health Systems
Internet Business Services Inc.
INX Building Maintenance Services Inc.
IRI Consultants Inc.
It's Your Party LLC
J1 MAC - Palmetto GBA LLC
Jackson Lewis PC
Jackson Walker LLP
James, Patti
Jams Inc.
Janet Snow CHT
Jeeh Ltd.
Jeffer Mangels Butler & Mitchell LLP
Jim Gamble Puppet Productions
Jimenez, Michelle
JML Law APLC
JoAnn Corn Professional Services
Joele Frank Wilkinson Brimmer Katcher
Johnson Attorneys Group
JPM Property Holdings LLC
JS Held LLC
Judicate West
Just Downstairs LLC
JW Marriott Hotels
JWT & Associates LLP
Kahn, Mahvish
Kamal, Seema
Kang, Soo Woong, MD
Katten Muchin Rosenman LLP
KC Barker Painting Inc.
Keenan & Associates Inc.
Keenan Healthcare Ltd.
Keenberg, Susan
Kelco Industries Inc.
Keller Williams Realty
Keller Williams Realty MC901
Kern, Sari

Kevin de Leon for Lieutenant Governor
2018
Kierman, Lisa
Kim, John
Kimberlina Whettam & Associates Inc.
Klee Tuchin Bogdanoff & Stern LLP
Knox LLC
Kokaska, Edward J.
Koons, C. Ronald, MD
Kumar, Pooja
Kumar, Priya
Kyriacou Mediation
LA Arena Funding LLC
Lahana, James R.
Landegger Baron Law Group ALC
Language Access Network LLC
Larry Cleveland CPA
Las Vegas, City of (NV), Secretary of State
LASPA
Latin Business Association
Lavine Lofgren Morris & Engelberg LLP
Law Office of Daniel M. O’Leary
Law Office of Kelly Y. Chen
Law Office of Mifflin & Associates
Law Office of Richard M. Laden
Law Offices of Arturo Sida
Law Offices of Carlin & Buchsbaum LLP
Law Offices of Carlin & Buchsbaum LLP
CTA
Law Offices of Cyndi K. Wong
Law Offices of Gavril T. Gabriel, The
Law Offices of Gilbert D. Sigala
Law Offices of Harold C. Klaskin APC
Law Offices of Ira N. Katz
Law Offices of James E. Nobles
Law Offices of Nicholas R. Braico APC
Law Offices of Philip P. DeLuca
Law Offices of Ramin R. Younessi
Law Offices of Violet C. Rabaya
Law Offices of William H. Newkirk
Lawson Social Media
Lawyers for Employee & Consumer Rights
LAX Coastal Area Chamber of Commerce
LBBS LLP Attorney Client Trust Account
Leary, Davina Jane
Levian Law PLC Client-Trust Account

Lewis Brisbois Bisgaard & Smith LLC
Liftech Elevator Services Inc.
Light Touch Media Group
Lightfoot, Doug
Lindenauer Mediation
Lockton Insurance Brokers
Loeb & Loeb LLP
Loews Hollywood Hotel LLC
Loma Linda Cardiology Medical Group
London & Pacific Capital Advisors LLC
Longo Communications
Lopez, Steve
Los Angeles Boys & Girls Club
Los Angeles County Business Federation
Los Angeles Jewish Symphony
Los Angeles Sheriff’s Professional
Association
Los Angeles, County of (CA)
Los Angeles, County of (CA), Department
of Public Works
Los Angeles, County of (CA), Superior
Court, Clerk of the Court
Los Angeles, County of (CA), Tax Collector
LR Locksmithing
Luna, Margarita
Macauley Law Group PC
MacPherson, James
Makeitright Inc.
Management Health Solutions
Manhattan Plaza
Marco Plumbing
Marilyn Barrett, a Law Corp.
Mark Charles Law APC
Mark J. Dicks APLC
Marquee Health LLC
Marshall & Stevens Inc.
Marwood Group Advisory LLC
Mary’s Center
Massumi + Consoli LLP
Matrix Strategies Inc.
Maximum Fire Protection
MaxIT
MBL Title
McCallum Theatre, The
McDermott Will & Emery LLP
McKay, Sharon

McKesson Corp.
MCN Healthcare Inc.
Med-al Legal Nurse Consultants
MedAssets Net Revenue Systems LLC
Mediation Offices of Lisa Krakow
Medical Development Specialists
Medical Group Management Association
Medical Staff of CHHP
Medical Staff of CPH
Medical Staff of ELADH
Medical Staff of MHG
Medical Waste Management Fund
MedTouch Consulting Inc.
Mendocino Farms LLC
Merrill Communications LLC
Mesa, Eduardo J.
Metlife Inc.
Metlife Legal Plans Inc.
Metro ExpressLanes
MGMA-ACMPE
Michelman & Robinson LLP
Miller Geer & Associates
Miller Health Law Group
Minuteman Press
Mitchell Silberberg & Knupp LLP
MMLC Inc
Modern Parking Inc.
Moelis & Co. LLC
Monroe Capital Management Advisors
Monster Worldwide Inc.
Moran, Gregory
Morgan Lewis & Bockius
Morse Boudreaux Architects Inc.
Mortuary Consulting Services Inc.
Moss Adams LLP
Muir-Chase Plumbing Co. Inc.
Musick Peeler & Garrett LLP
National Corporate Research Ltd.
National Health Foundation
National Jewish Health Inc.
National Kidney Foundation Inc.
National Medical Association Inc.
National Registered Agents Inc.
Navex Global Inc.
Nelson Hardiman LLP
Nephronix LLC

Neufeld Marks
Nevada, State of, Secretary of State
New York Food Co. Inc.
No Vacancy Entertainment
Norco Delivery Services
Norwalk Community Coordinating Council
Norwalk, City of (CA)
Nossaman LLP
Nowzari, Farshad
NRAI Corporate Services LLC
NRAI Inc.
n'Thrive Inc.
ODP Business Solutions LLC
Office Depot LLC
OfficeMax Inc.
OfficeTeam Inc.
Oh Planning & Design, Architecture
O'Melveny & Myers LLP
Ontellus
Optimal Print Technologies Inc.
Options Healthcare Management &
Consulting
OptumInsight Inc.
Overeem, Mark R.
Overnight Express
Pachulski Stang Ziehl & Jones
Pacific Healthworks LLC
Paladin - Avanti Management LLC
Paladin Capital LLC
Paladin Healthcare Capital LLC
Paladin Healthcare Management LLC
Panther Protection Inc.
Paone, Mark, AIA
Parking Concepts Inc.
Partner Assessment Corp.
Partners in Care Foundation
Patient Point Hospital Solutions
Paul, Steven
Payab & Associates
PDL Enterprises Inc.
PEACH Inc.
Pepper Hamilton LLP
Peritus Advisors
Peterson Bradford Burkwitz LLP
Philippine Medical Association of Southern
California

Phillips 66 Commercial
Phoenix Settlement Administrators
Piera Group, The
Pimentel Law PC
Pinedo, Consuelo
Pinnacle Healthcare Consulting LLC
Pint Size Art
Pipeline Health LLC
Plance, Norman
Planning Associates Inc.
PMA Dispute Resolution
PMAB-2 LLC
Poe Corn Consulting
Polsinelli PC
Posalski, Irving
Potter Handy LLP
PR Newswire Association LLC
Predictive Resource Group
Premier Dialysis Care Staffing Agency
Premier Healthcare Solutions Inc.
Premier Print & Design
Premium Assignment Corp.
Prime Waterproofing & Roofing Inc.
Print Connection
ProActive Consulting Group LLC
Professional Staffing Services International
Prosperous Law Group
Prosum Technology Services
Protective Life Insurance Co.
Przybysz, Aaron Joseph
Puig, Sandra M.
Pyro Spectaculars Inc.
Quality Health Care for California
RAIT Partnership LP
Ralphs Grocery Co.
Ramco Healthcare Holdings LLC
Ramco Marketing Group LLC
Ransbury, Mary A.
Realtime Graphics
Rebel Van Lines
RED Bar & Grill
Reed Smith LLP
Regents Health Resources Inc.
Reisner & King LLP
RelayHealth Corp.
Rembis, Michael A.

Renaissance Imaging Medical Associates
Inc.
Reproolutions Inc.
Reyes, Emerita A.
Richardson & Patel LLP
Rives, Patricia
Roberson, Lisa
Robert B. Chesne MD Inc.
Robert Half International Inc.
Robles, Yessenia
Rodriguez, Martha A.
Rolling Hills Country Club
Ronald McDonald House Charities of
Southern California
Ronsin Litigation Support Services Inc.
Rose Hills
Rottman, Steven J., PC
Round Hill Search
Roy Antelyes MD Inc.
RSM US LLP
Rutan & Tucker LLP
Sabine McManus & Associates
Safety Magnets
Salceda, Norma C., MD
Santa Clara Dental Inc.
Santiago & Jones
Savely Healthcare Architects
Scissorhand LLC
SCRE II Sepulveda LP
Sean, Sam
Self-Insurers' Security Fund
SEMA Inc.
Serratore Law PC
Service 1st Electrical Services Inc.
Sesser, Meredith J.
Seton & Associates
Seyfarth Shaw LLP
Shah Sheth LLP Attorney-Client Trust
Sharma, Ravindra
Sheet Metal Pension Plan of Southern
CA/AZ/NV
Shegerian & Associates Inc.
Sheppard Mullin Richter & Hampton LLP
Shred-It USA LLC
Siemens Financial Services Inc.
Signature Resolution LLC

SkillPath Seminars Inc.
Smith, Todd A., Esq.
Society for Human Resource Management
SOF-XI PCT Single Tower Owner LLC
South Coast Air Quality Management
District
South Coast Electrical Inc.
Southeast-Rio Vista YMCA
Southern California Neurodiagnostic Center
Souza, Al
SP Plus Corp.
Sparkletts
Special Counsel Inc.
SRC Management Co. LP
SRC Rosecrans Owner LLC
Standard Insurance Co.
Stander Reubens Thomas Kinsey
Staples Business Advantage
STAPLES Center
Stein, Ellen G.
Stericycle Inc.
Steven Hirsch & Associates
Stevenson Systems Inc.
Stout Risius Ross Inc.
Streamline Health Inc.
Stump, Vanessa
Suddath Relocation Systems
Suite Renovation Inc.
Summit Riser Systems Inc.
Supriyadi, Darmayanti
TA Signs LLC
Taillieu Law Firm LLP, The
Taylor, Robert
Taylors Lock & Key
TCA Partners LLP
Technology in Motion
Teppum Consulting LLC
Texas, State of, Comptroller of Public
Accounts
Texas, State of, Office of the Attorney
General
Theodora Oringher PC
Thomas G. Gehring Inc.
Thomson Reuters - West
Thomson Reuters Healthcare
THOR

Tiomkin, Elliott
TMK Entertainment
Torrance Lock & Key Inc.
TPx Communications
Traylor, Michael S., CTA
TRI-AD
Triage Healthcare Partners LLC
Trident Contract Management
TriStem Ltd.
Troescher, Loren
Troutman Sanders LLP
Trustmark Voluntary Benefit Solutions Inc.
Turner, Amanda
UCCREW
Uebelhor, Gayle F.
Unisource Solutions Inc.
United States, Government of the,
Department of Justice
United States, Government of the,
Department of Justice, Drug
Enforcement Administration
Universal Air Conditioning Co. Inc.
Unum Life Insurance
UPMC Benefit Management Services Inc.
UPS Supply Chain Solutions Inc.
US-Rx Care
Val M. Warhaft, MD Inc.
Valentine, Steven T.
Valley Presbyterian Hospital Foundation
Valuation & Information Group
Vance Caesar Group
VanderPloeg, Nicole
Varilease Finance Inc.
Vaughn Construction Service Inc.
Vector Resources Inc.
Vedder Price PC
Vee Technologies Inc.
Venable LLP
Veritext LLC
Verizon Wireless Services LLC
Vestino, Michael
Vijay M. Dhawan, MD Inc.
Vision Service Plan
Vizient Inc.
Voytko Mechanical Inc.
Walking Man Inc., The

Wang, George J.
Wax & Co. Inc.
We Search Research
Wells Fargo Financial Leasing Inc.
West
Westfall Commercial Furniture Inc.
WeWork Cos. Inc.
Wiley Center for Speech & Language, The
Will Communications Inc.
Wilson Pesota & Fox LLP
Wilson, William R.
Winikow Mediation
Woodall Law Offices
Woods & Erickson LLP
Wybenga, Craig Arlan
Yee & Associates
Zurich Deductible Recovery Group

SCHEDULE 1(f)

Insurer/Surety/Broker

Accident Fund Insurance Co. of America
Admiral Insurance Co.
Aegis Security Insurance Co.
Affiliated FM Insurance Co.
Allied World National Assurance Co.
American Guarantee & Liability Insurance Co.
Associated Industries Insurance Co. Inc.
Axis Surplus Insurance Co.
Beazley Insurance Co. Inc.
Beazley plc
California Healthcare Insurance Co. Inc.
Capitol Indemnity Corp.
Convex Insurance UK Ltd.
Crum & Forster Specialty Insurance Co.
Endurance American Specialty Insurance Co.
Evanston Insurance Co.
Great Lakes Insurance SE
Hudson Excess Insurance Co.
Landmark American Insurance Co.
Lloyd's of London
Lockton Cos. Inc.
National Fire & Marine Insurance Co.
Philadelphia Indemnity Insurance Co.
ProAssurance Specialty Insurance Co. Inc.
Tokio Marine Specialty Insurance Co.
Trisura Specialty Insurance Co.
Westchester Surplus Lines Insurance Co.
Zurich American Insurance Co.

SCHEDULE 1(g)

Landlord/Lessor

Global Medical REIT Inc.
MPT of East Los Angeles-PHS L.P.
MPT of Gardena-PHS L.P.
MPT of Huntington Park-PHS L.P.
MPT of Norwalk MOB-PHS L.P.
MPT of Norwalk-PHS L.P.
MPT Operating Partnership L.P.

SCHEDULE 1(h)

Litigation Parties

Acala-Ramirez, Mario
Allen, Carrie Onita
Baker, Roanna
Barreto, Grace
Benedek, Agnes
Bethel, Cecelia
Boyd, Duretha
Broadnax, Shanya
Brown, Nancy
California Medi-Cal
Chesne, Robert
Colin, Adelaida
Crawford, Andrea
Crosby, Reginald
Daker, David
Davis, R.C.
Delelegn, Gete
Delgado, Pedro
Duenas, Pedro
Earl, Allison
Enciso, Guadalupe
Espinosa, Anicia
Estate of Anilda Sepulveda
Estate of Elaine Montgomery
Estate of Millicent Pine
Estate of Nadine Powers
Foster, Sheila
Gray, Jenny
Health Net LLC
HealthCare Partners LLC
Heard, Corey
Hearns, Obie
Hernandez, Edwina
Hill, Marquis
Hill, Tommy
Hosein, Lennox
Jacobs, Erika
Johnson Harris, Janice
Kaiser Permanente Inc.
Koran, Samantha
Lamont, Frank
LiquidAgents Healthcare LLC

Love, Isadora
Makara, Iwan
Mandelstein, Carson
Marquez, Graciela
McCarthy, Darlen Kay
Melendez, Alejandro
Meyer, Winifred
Miller, Annie
Molina Healthcare Inc.
Moossazedah, Farshid
Moreno, Silverio
Moreno, Yvette
Morris, Sheila
Ochoa, Salvador
Ogg, Shantay
Owaynat, Symaya
Phillips, Tina
Quinntero-Jacobo, Victor
Rojek, Cheryl
Roman, Lauren
Seegan, Sakdida
Session, Marlin
Shelton, Thomas
Soto, Ana
Soto, Bertha
Tafolla, Dennis
Taplinger, Michael
Taylor, Tennia
Tenet Business Services Corp.
Tenet Healthcare Corp.
Thomas, Cherry
Velez, Sarah
Wain, Ernest
Wells, Olivia
Whitley, Deborah
Yaya, Andres
Youngmark, Erin

SCHEDULE 1(i)

Potential M&A Counterparties

Acadia Healthcare Co. Inc.	CommonSpirit Health
AdventHealth	John Muir Health
Ardent Health Services Inc.	KPC Group
Ascension Health	LA Medical Center
Assured Healthcare Partners LLC	Los Angeles, County of (CA), Department
AUM Global Healthcare LLC	of Health Services
Community Health Systems Inc.	PIH Health Inc.
Conversant Capital LLC	Prime Healthcare Services Inc.
HCA Healthcare Inc.	Prospect Medical Holdings Inc.
ScionHealth	Providence St. Joseph Health
Steward Health Care System LLC	Sutter Health
Summit Behavioral Healthcare LLC	Texas Health Resources Inc.
Tenet Healthcare Corp.	UT Southwestern
Universal Health Services Inc.	
Advocate Aurora Health	
Aspirus Health	
Carle Foundation	
Community Foundation of Northwest	
Indiana Inc.	
Edward-Elmhurst Health	
Foresight Healthcare Investment	
IU Health	
Mercy Health	
Mt. Sinai Chicago	
NorthShore University HealthSystem	
Northwestern Memorial HealthCare	
OSF Healthcare	
Advanced Diagnostics Healthcare System	
CHRISTUS Health	
Hilco Real Estate	
Medical City Healthcare	
Medical Properties Trust Inc.	
Methodist Health System Inc.	
Omega Healthcare	
Rush University Medical Center	
Trinity Health	
UChicago Medical Center	
Ventas Inc.	
Welltower Inc.	
AHMC Healthcare Inc.	
Alecto Healthcare Services LLC	
Cedars-Sinai Health System	

SCHEDULE 1(i)

Significant Equity Holders

Deerfield PH Holdings IV LP

DFP Opco LLC

Pipeline Hospital Holdings LLC

SRC Healthcare Investments I LLC

SCHEDULE 1(k)

Taxing Authorities/Government Entities

California Association of Hospitals & Health Systems	California, State of, Department of Toxic Substances Control
California Association of Public Hospitals and Health Systems	California, State of, DMV Renewal
California Health & Wellness	California, State of, Employment Development Department (CA)
California Health Information Association	California, State of, Franchise Tax Board
California Hospital Association, The	California, State of, Franchise Tax Board (CA)
California, State of (CA), Board of Pharmacy	California, State of, Government Operations Agency, Franchise Tax Board
California, State of (CA), Controller	California, State of, Medical Properties Franchise Tax Board
California, State of (CA), Department of Tax & Fee Administration	California, State of, Office of Statewide Health
California, State of, Board of Equalization	California, State of, Office of Statewide Health Planning & Development
California, State of, Board of Pharmacy	California, State of, South Coast Air Quality Management District
California, State of, Controller	Chicago, City of (IL)
California, State of, Department of Finance	Chicago, City of (IL), Department of Revenue, City Sales Tax
California, State of, Department of Health Care Access & Information	Cook, County of (IL)
California, State of, Department of Health Care Services	Cook, County of (IL), Collector
California, State of, Department of Housing & Community Development	Cook, County of (IL), Treasurer
California, State of, Department of Housing and Community Development	Dallas, County of (TX), Tax Assessor/Collector
California, State of, Department of Industrial Relations	Delaware, State of, Division of Corporations Employment Tax Servicing Corp.
California, State of, Department of Motor Vehicles	Gardena Valley Chamber of Commerce
California, State of, Department of Motor Vehicles, DMV Renewal	Gardena, City of (CA)
California, State of, Department of Public Health	Gardena, City of (CA), Police Department
California, State of, Department of Public Health, Medical Waste Management Program	Greater Huntington Park Area Chamber of Commerce, The
California, State of, Department of Tax & Fee Administration	Huntington Park, City of (CA)
California, State of, Department of Tax and Fee Administration	Illinois, State of, Department of Financial & Professional Regulation
California, State of, Department of Toxic Substance Control	Illinois, State of, Department of Financial & Professional Regulation, The
	Illinois, State of, Department of Healthcare & Family Services
	Illinois, State of, Department of Healthcare & Family Services Assessment

Illinois, State of, Department of Public
Health
Illinois, State of, Department of Revenue
Illinois, State of, Emergency Management
Agency
Illinois, State of, Office of the State Fire
Marshal
Illinois, State of, Secretary of State
Illinois, State of, State Fire Marshal
Los Angeles County Sanitation Districts,
Waste Water Treatment
Los Angeles, County of (CA)
Los Angeles, County of (CA), Department
of Public Health
Los Angeles, County of (CA), Department
of Public Works
Los Angeles, County of (CA), Fire
Department
Los Angeles, County of (CA), Tax Collector
National Government Services Inc.
Noridian Healthcare Solutions LLC
North Carolina, State of, Department of
Health Care Services
North Dakota, State of, Secretary of State
Norwalk, City of (CA)
Novitas Solutions Inc.
River Forest, Village of (IL)
Texas, State of Comptroller of Public
Accountants
Texas, State of, Comptroller of Public
Accounts
Texas, State of, Department of State Health
Services
Texas, State of, Franchise Tax Board
Texas, State of, Health & Human Services
Commission
United States, Government of the,
Department of Health & Human
Services
United States, Government of the,
Department of the Treasury, Internal
Revenue Service
United States, Government of the,
Department of the Treasury

SCHEDULE 1(I)

Top 50 Unsecured Creditors

Abbott Laboratories	Paramount Care Staffing LLC
Agility Inc.	Renovo Solutions LLC
Allscripts Healthcare Solutions Inc.	Royal West Development
AMP Staffing Network	ShiftWise Inc.
Bard Access Systems Inc.	Sodexo Inc.
Baxter Healthcare Corp.	Southern California Edison Co.
Biotronik Inc.	Stryker Corp.
Blue Shield of California Life & Health Insurance Co.	T2 Tech Group LLC
Boston Scientific Corp.	Tenet Healthcare Corp.
California Rehabilitation Services Inc.	Urgent Nursing Resource Inc.
California, State of, Department of Public Health	Valley Medical Staffing Inc.
CareFusion Solutions LLC	VEMA Staffing Partners
Centers for Medicare & Medicaid Services, The	Voytko Mechanical Inc.
Cerner Corp.	Wakefield & Associates Inc.
Citiguard Inc.	Xanitos Inc.
Comprehensive Pharmacy Services Inc.	Zimmer US Inc.
DePuy Synthes Inc.	
Elevate PFS Holdings Inc.	
Emergency Medical Services Authority	
Fastaff LLC	
First Point Mechanical Services LLC	
First RN Staffing LLC	
Fisher HealthCare Inc.	
Healogics Inc.	
Health Net of California Inc.	
Illinois, State of, Department of Healthcare & Family Services	
Illinois, State of, Department of Revenue	
Infor (US) Inc.	
Intuitive Surgical Inc.	
L.A. Care Health Plan Joint Powers Authority	
LifeStream	
Los Angeles Care Health Plan	
Medline Industries Inc.	
Medtronic USA Inc.	
Meleco LLC	
NorthStar Anesthesia PA	
Ortho-Clinical Diagnostics Inc.	

SCHEDULE 1(m)

U.S. Trustee Personnel, Judges & Court Contacts (& Key Staff Members)

Alonzo, Albert
Bradley, David J.
Castro, Ana
Castro, Ruben
Chavez, Jeannie
Conrad, Tracey
Do, LinhThu
Hansen, Darlene
Isgur, Marvin
Jones, David R.
Laws, Tyler
Lopez, Christopher
Miller, Elizabeth
Norman, Jeffrey P.
Picota, Kimberly
Portillo, Vriana
Rios, Mario
Rodriguez, Eduardo V.
Saldona, Rosario

SCHEDULE 1(n)

Utilities

AT&T Inc.
Athens Services
Atmos Energy Corp.
California Water Service Co.
Chicago, City of (IL)
Commonwealth Edison Co.
Constellation NewEnergy Inc.
CR&R Environmental Services
Crystal REIT Investors LLC
Dallas, City of (TX), Water Utilities Department
Dialpad Inc.
Dynegy Inc.
East Coast Satellite Communications
Fusion Inc.
GC Pivotal LLC
Golden State Water Co.
Huntington Park, City of (CA), Department of Water
Huntington Park, City of (CA), H2O
Liberty Utilities Co.
MetTel
Nicor Inc.
Oak Park, Village of (IL)
Peoples Gas
Republic Services Inc.
Southern California Edison Co.
Southern California Gas Co.
Spectrum Corp.
Spok Inc.
Stericycle Inc.
Symmetry Energy Solutions LLC
Twin Eagle Resource Management LLC
TXU Energy Holdings Co.
Universal Waste Systems Inc.
Verizon Communications Inc.
Windstream Communications LLC

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Abbott Laboratories	Abbott Cardiovascular Systems Inc. Abbott Diabetes Care Inc. Abbott Diabetes Care Sales Corp. Abbott Laboratories Abbott Laboratories Inc. Abbott Molecular Inc. Abbott Pharmaceuticals, Inc. Abbott Rapid Diagnostics Division Hubert Allen Miles D. White	Former Closed Current Current Current Closed Closed Closed Former Closed
Acadia Healthcare Co. Inc.	Acadia Healthcare Company, Inc.	Current
Admiral Insurance Co.	W.R. Berkley Corporation	Closed
Aegis Security Insurance Co.	Dura Automotive Systems, LLC LD Investments, LLC	Closed Closed
Agiliti Inc.	Agiliti, Inc.	Current
AICCO Inc.	American General Life Insurance Co.	Current
Alter Domus Products Corp.	Brian Ruder and Ariadna Ruder Permira Advisers Ltd. Permira Credit Solutions III G.P. Limited Permira Holdings Ltd. Ryan G. Lanpher Strata Fund Solutions LLC Thomas Eggemeier Thomas Phillip Guinand	Current Current Current Current Current Closed Current Former
Alvarez & Marsal LLC	A&M Capital Opportunities Fund, LP A&M Capital Partners, LLC A&M Opportunities Fund Alvarez & Marsal Europe LLP Alvarez & Marsal Holdings LLC Alvarez & Marsal Inc. AMCP Staffing Holdings GP, LLC Edward Simon Middleton Wing Sze Tiffany Wong	Current Current Current Current Current Current Current Former Current
American Cancer Society Inc.	ACS BrightEdge Ventures, LLC	Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
American Residential Services LLC	David E. Mace GI Partners Philip Yau Richard Magnuson Travis R. Pearson	Current Current Closed Current Current
American Residential Services LLC	Charlesbank Capital Partners, LLC Charlesbank Credit Opportunities Fund II, Limited Partnership Charlesbank Equity Fund X GP, Limited Partnership Charlesbank Technology Opportunities Fund, Limited Partnership	Current Current Current Current
Ameriflex Inc.	American Securities LLC	Current
AMP Staffing Network	AMP Services Limited	Closed
Ankura Consulting Group LLC	Ankura Holdings, LP James N. Perry Madison Dearborn Capital Partners VII Executive-A LP Madison Dearborn Capital Partners VII-A LP Madison Dearborn Capital Partners VII-C LP Madison Dearborn Capital Partners VIII Executive-B LP Madison Dearborn Capital Partners VIII Executive-B2 LP Madison Dearborn Capital Partners VIII LP Madison Dearborn Capital Partners VIII-B LP Madison Dearborn Partners Madison Dearborn Partners LLC	Current Closed Current Current Current Current Current Current Current Current Current
Ardent Health Services Inc.	Equity Group Investments, L.L.C.	Current
Arkadin Inc.	NTT America, Inc.	Current
Ascension Health	Ascension Health Alliance Ascension Health Inc. TriMedx Holdings, LLC	Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
AT&T Inc. AT&T Mobility LLC Direct TV	AT&T Corp. AT&T Inc. AT&T Services, Inc. Be Sunshine, LLC DIRECTV Enterprises, LLC DIRECTV Group Holdings, LLC DIRECTV Holdings LLC DIRECTV Merchandising, Inc. DIRECTV Operations LLC DIRECTV Sports Networks LLC DIRECTV, LLC The DIRECTV Group, Inc.	Closed Closed Current Current Former Closed Former Former Former Closed Former Former
Baxter Healthcare Corp.	Baxter Corp. Englewood Baxter Healthcare Corp. Baxter International Inc.	Closed Current Current
Berkshire Hathaway Specialty Insurance Co. Health Information Partners National Fire & Marine Insurance Co.	Berkshire BCG, LLC Berkshire Golf Management, LLC Berkshire Hathaway Energy Co. Berkshire Hathaway Inc. Berkshire Partners LLC BHE Renewables, LLC BNSF Railway	Current Current Closed Current Closed Current Current
Blue Shield of California Life & Health Insurance Co.	Blue Shield of California	Current
Businessolver.com Inc. Duff & Phelps	Businessolver.com, Inc. Eagle Point Credit Management LLC Stone Point Capital LLC Tivity Health Inc.	Current Current Current Current
California Health & Wellness Health Net LLC Health Net of California Inc. Health Net Pharmaceutical Services Inc.	Centene Corp. Centene Corporation WellCare Health Plans, Inc.	Closed Closed Closed
California Healthcare Insurance Co. Inc.	Blue Shield of California Optima Healthcare Inc.	Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Care Continuum Inc.	Cigna Behavioral Health, Inc. Cigna Corporation Cigna Health and Life Insurance Co. Cigna Health Corporation CIGNA Healthcare of California, Inc. CIGNA Healthcare of Florida, Inc. CIGNA Healthcare of Georgia, Inc. CIGNA HealthCare of North Carolina, Inc. CIGNA HealthCare of Pennsylvania, Inc. CIGNA HealthCare of South Carolina, Inc. CIGNA HealthCare of St. Louis, Inc. Cigna Healthcare of Tennessee, Inc. CIGNA Healthcare of Texas, Inc. CIGNA Insurance Co. Connecticut General Life Insurance Co. Connecticut General Life Insurance Co., Inc.	Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed Closed
CBRE Inc.	CBRE Caledon Capital Management CBRE Global Investors, Inc. CBRE, Inc.	Closed Closed Current
Cerner Corp.	Oracle America Inc. Oracle Corp. Oracle Corporation Oracle International Corporation Oracle USA, Inc.	Closed Current Current Closed Closed
Chicago, City of (IL)	City of Chicago	Former
Children's Bureau Inc.	Children's Bureau of Southern California	Closed
CHRISTUS Health	Christus Health	Current
Collective Medical Technologies Inc.	Mandira Singh	Closed
Commonwealth Edison Co.	Exelon Corporation William A. Von Hoene, Jr.	Current Current
Comprehensive Pharmacy Services Inc.	Frazier Healthcare Partners	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Constellation NewEnergy Inc.	Constellation Energy Corporation	Current
Convergint Technologies LP	Convergint Technologies GP LLC	Current
	Convergint Technologies Group L.P.	Current
	Harvest Investments Management Co. Ltd.	Closed
	Harvest Partners VII LP	Current
	Harvest Partners VII Parallel LP	Current
Convergint Technologies LP	Leonard Green & Partners LP	Current
Veritext LLC	Leonard Green and Partners, L.P.	Current
	Peter Nolan	Closed
Convergint Technologies LP	American Capital Equity Management II, LLC	Current
	Ares Acquisition Corporation	Current
	Ares Acquisition Corporation II	Current
	Ares Alternative Credit Management LLC	Current
	Ares Capital Corporation	Current
	Ares Commercial Real Estate Corporation	Current
	Ares Energy Investors Fund V, L.P.	Closed
	Ares European Real Estate Fund III, L.P.	Former
	Ares Management Corp.	Current
	Ares Management Limited	Current
	Ares Management LLC	Current
	Ares Private Markets Fund	Current
	Ares SSG Capital Management Limited	Current
	Ares Strategic Income Fund	Current
	Ares US Real Estate Opportunity Fund II, L.P.	Current
	Ares US Real Estate Opportunity Fund III, L.P.	Current
	Convergint Technologies GP LLC	Current
	Convergint Technologies Group L.P.	Current
	Convergint Technologies Group LP	Current
Credit Suisse AG, Cayman Islands Branch	Credit Suisse (Hong Kong) Limited	Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Credit Suisse AG, New York Branch	Credit Suisse AG, Executive Board Credit Suisse Asset Management, LLC Credit Suisse Group AG Credit Suisse Group AG & Credit Suisse AG Credit Suisse Group AG, Executive Board Credit Suisse International Credit Suisse Securities (USA) LLC Credit Suisse Securities Europe Ltd. Credit Suisse Securities, Sociedad de Valores SA Jay Kim Yves-Alain Sommerhalder	Current Closed Former Current Current Closed Current Closed Closed Former Former
Dallas, City of (TX), Water Utilities Department	City of Dallas	Current
Dallas, County of (TX), Tax Assessor/Collector	Dallas CTY DA's Office	Current
Deerfield PH Holdings IV LP Deerfield Private Design Fund IV LP	Deerfield Management Company Julian Harris	Current Current
Deloitte Financial Advisory Services LLP Deloitte Tax LLP	Deloitte Consulting LLP Deloitte Consulting LLP Deloitte LLP Deloitte Tax LLP Deloitte USA LLP	Closed Current Current Current Current
Dentons US LLP	Dentons US LLP	Closed
DePuy Synthes Inc.	Janssen Research & Development LLC Johnson & Johnson Johnson & Johnson Consumer Companies Inc.	Closed Former Former
DFP Opco LLC DKLDO Trading Subsidiary LP	Davidson Kempner Davidson Kempner Capital Management LP Davidson Kempner European Partners LLP Davidson Kempner Partners	Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Duff & Phelps	Duff & Phelps GmbH Duff & Phelps LLC Further Global Capital Management, L.P. Kroll LLC Kroll Restructuring Administration LLC	Closed Current Current Current Current
Dynegy Inc. TXU Energy Holdings Co.	Vistra Energy Corp.	Current
Elevate PFS Holdings Inc.	Lazard Ltd. Lazard, Freres & Co. The Edgewater Funds	Former Current Current
Equipment Management & Technology Solutions MedAssets Net Revenue Systems LLC n'Thrive Inc.	Clearlake Capital Group LP Clearlake Capital Partners II, L.P. Clearlake Capital Partners III LP Clearlake Capital Partners IV LP Clearlake Capital Partners V LP Clearlake Opportunities Partners (P) LP Clearlake Opportunities Partners II LP Simplr Software, Inc.	Current Current Closed Closed Current Current Current Current
Esquire Deposition Solutions LLC	Bayside Capital BOF Holdings V LP H.I.G. Acquisition Corp. H.I.G. Advantage Buyout Fund, L.P. H.I.G. Bayside Debt & LBO Fund II LP H.I.G. Bayside Loan Opportunity (Cayman) Fund II, L.P. H.I.G. Bayside Loan Opportunity Fund II, L.P. H.I.G. Capital International Advisors, LLP H.I.G. Capital LLC H.I.G. Capital Management Inc. H.I.G. Capital Partners II, L.P.	Former Former Current Closed Current Current Current Closed Closed Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	H.I.G. Capital Partners III, L.P.	Current
	H.I.G. Europe Capital Partners, L.P.	Current
	H.I.G. Europe Middle Market LBO Fund LP	Closed
	H.I.G. European Capital Partners LLP	Current
	H.I.G. Middle Market LBO Fund III LP	Closed
	H.I.G. Middle Market LLC	Current
	H.I.G. Realty Partners	Current
	H.I.G. Technology Partners A.L.P.	Current
	H.I.G. Venture Investments, L.P.	Current
	H.I.G. Venture Partners, L.P.	Current
	Lionbridge Technologies, Inc.	Current
Evanston Insurance Co.	Markel Corporation	Closed
Fastaff LLC	Trilantic Capital Management GP Guernsey Ltd	Current
	Trilantic Capital Partners LP	Current
First American Title Co. Inc.	First American Financial Corporation	Closed
	First American Title Company	Closed
FTI Consulting Inc.	FTI Consulting Inc.	Current
	John Howard Batchelor	Current
	Kenneth Fung	Current
Golden State Overnight Delivery Service	AT Group US, LLC	Closed
Greeley Co. LLC, The	Audax Credit BDC Inc.	Current
	Audax Group	Current
	Audax Health Solutions, LLC	Current
	JBIT Acquisition Holdings, LP	Current
HALO Branded Solutions Inc.	Alex Gleser	Current
Mendocino Farms LLC	Evolution Media Management LLC	Current
	Halo Branded Solutions	Current
	Heather Smith Thorne	Former
	M West REIT, Inc.	Former
	Mendocino Farms, Inc.	Current
	NewQuest Capital Advisors (HK) Limited	Current
	Sixth Street Partners, LLC	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	David A. Novak John Krenicki Kevin Smith Nathan Sleeper Richard Schnall Roberto Quarta Russell Fradin	Current Current Current Current Current Current Current
HealthCare Partners LLC OptumInsight Inc.	HealthScope Benefits, Inc. OptumInsight Holdings, LLC QualityMetric Inc. Triple Aim Partners UnitedHealth Group, Inc. USHealth Group, Inc.	Closed Current Current Closed Current Current
Healthgrades Operating Co. Inc.	KKR Asia Limited KKR Credit Advisors (EMEA) LLP KKR Credit Advisors (UK) LLP KKR Credit Advisors (US) LLC KKR Financial Services Company LLC KKR Real Estate Select Trust Inc. Kohlberg Kravis Roberts & Co. LP Partners Group (Guernsey) Ltd. Peter Stavros Pillarstone Europe LLP Pillarstone Italy S.p.A. Precision Capital Holdings Limited Terrence Ing	Current Current Closed Current Current Former Current Current Closed Closed Current Current Current
Healthgrades Operating Co. Inc.	Autodata, Inc. Influence Health, Inc. Internet Brands Inc.	Current Closed Current
Highbridge Capital Management LLC	Highbridge Capital Management, LLC HighBridge Equity Partners LLC J.P. Morgan AG J.P. Morgan Securities Asia Pacific Limited J.P. Morgan Securities LLC JPMorgan Asset Management (Australia) Limited	Current Current Closed Current Current Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	JPMorgan Asset Management (Europe) SARL JPMorgan Asset Management (UK) Ltd. JPMorgan Chase & Co. JPMorgan Chase Bank NA JPMorgan Funds Limited JPMorgan Investment Management Inc. - Global Special Situations JPMorgan Investment Management Inc. - Infrastructure Investment Group JPMorgan Infrastructure Investments Fund JPMorgan Securities LLC JPMorgan Ventures Energy Corporation Kerwin Clayton	Current Current Former Former Current Current Current Current Former Closed Current
Hilco Real Estate	Hilco Global Hilco Inc. Hilco Industrial LLC Hilco IP Merchant Capital LLC Hilco Monarch Investments VI LLC Hilco Real Estate LLC Hilco Receivables, LLC Hilco Redevelopment Holdings LLC Hilco Trading LLC	Closed Former Closed Former Current Closed Closed Current Current
Illinois, State of, Department of Financial & Professional Regulation Illinois, State of, Department of Financial & Professional Regulation, The Illinois, State of, Department of Healthcare & Family Services Illinois, State of, Department of Healthcare & Family Services Assessment	Illinois Executive Ethics Commission Illinois Torture Inquiry and Relief Commission Office of the Governor, State of Illinois	Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Illinois, State of, Department of Public Health Illinois, State of, Department of Revenue Illinois, State of, Emergency Management Agency Illinois, State of, Office of the State Fire Marshal Illinois, State of, Secretary of State Illinois, State of, State Fire Marshal		
Infor (US) Inc.	Acme Marina, LLC Infor Global Solutions Inc. Koch Cos. Public Sector LLC Koch Minerals & Trading LLC PQ Chemicals	Current Current Current Closed Current
IRI Consultants Inc.	Anthony J. Veith Calvin A. Neider Clearview Capital, LLC James G. Andersen Matthew W. Blevins William F. Case, Jr.	Current Current Current Current Current Current
Jefferies LLC	Chris M. Kanoff Jefferies Finance LLC Jefferies Group LLC Jefferies Hong Kong Ltd.	Current Current Current Current
Joele Frank Wilkinson Brimmer Katcher	Meaghan A. Repko	Current
JW Marriott Hotels	Marriott Vacations Worldwide Corporation	Current
Keenan & Associates Inc.	Keenan & Associates Inc.	Current
Lloyd's of London	Lloyd's America, Inc.	Closed
Lockton Cos. Inc. Lockton Insurance Brokers	LIG, LLC	Current
Loews Hollywood Hotel LLC	Continental Casualty Company	Current
Los Angeles Boys & Girls Club	Los Angeles Boys & Girls Club	Closed
Management Health Solutions	Azalea Investment Management Pte Ltd. Temasek Capital Private Ltd.	Current Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Temasek Holdings (Pte.) Ltd.	Current
	Temasek Trust Asset Management Pte. Ltd.	Current
	Vertex Venture Management Pte Ltd.	Current
MedAssets Net Revenue Systems LLC n'Thrive Inc.	Pamplona Capital Management	Current
MedAssets Net Revenue Systems LLC n'Thrive Inc.	Anthony B. Davis	Current
	Brian C. Miller	Current
	Linden LLC	Current
	Linden Manager V LP	Former
	Linden Structured Capital Fund LP	Current
Medline Industries Inc.	Medline Industries, Inc.	Current
Medtronic USA Inc.	Medtronic Inc.	Current
	Medtronic plc	Current
	Medtronic Sofamor Danek Inc.	Current
	Medtronic Sofamor Danek USA Inc.	Current
Meleco LLC	Graham Clempson	Former
	MidOcean Absolute Return Credit Fund, LP	Closed
	MidOcean Absolute Return Credit Master Fund, Ltd.	Closed
	MidOcean Absolute Return Credit Offshore Fund, Ltd.	Closed
	MidOcean Absolute Return Credit Offshore Intermediate Fund, L.P.	Closed
	MidOcean Credit Focus Fund I, LP	Current
	MidOcean Credit Opportunity Fund, L.P.	Former
	MidOcean Credit Opportunity Master Fund L.P.	Former
	MidOcean Credit Opportunity Offshore Fund, Ltd.	Former
	MidOcean Credit Opportunity Offshore Intermediate Fund, L.P.	Former
	MidOcean Partners, LP	Current
	Ted Virtue	Current
Mercy Health	Bon Secours Mercy Health Inc.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Merrill Communications LLC	CapVest Equity Partners III B LP CapVest Equity Partners III C LP CapVest Equity Partners III, L.P. CapVest General Partner IV Sarl CapVest Partners LLP CapVest Partners LLP CapVest Private Equity III LP Christopher J. Campbell CV Equity Management III Limited Datasite	Closed Closed Closed Current Current Current Closed Current Closed Current
Moelis & Co. LLC	Atlas Crest Investment Corp. MA Investment Management Pty Ltd. Moelis & Co.	Current Current Current
Monroe Capital Management Advisors	Monroe Capital, LLC	Former
Navex Global Inc.	BC Partners BC Partners Credit NAVEX Acquisition, LLC NAVEX Global NAVEX Global Holding Company NAVEX Global, Inc. NAVEX MidCo, LLC NAVEX TopCo, Inc.	Current Closed Current Current Current Current Current Current
Omega Healthcare	Everstone Capital Asia Pte Ltd	Closed
Omega Healthcare	Goldman Sachs Goldman Sachs & Co. LLC Goldman Sachs (Asia) LLC Goldman Sachs Asset Management International Ltd. Goldman Sachs Bank Europe SE Goldman Sachs Group Inc., The Goldman Sachs Group, Merchant Banking Division Goldman Sachs International Bank Goldman Sachs International Ltd. Goldman Sachs PIA Goldman Sachs Trust Company, N.A.	Current Former Current Current Closed Current Closed Current Current Closed Current
Ortho-Clinical Diagnostics Inc.	AlpInvest Partners B.V.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Carlyle Asia Investment Advisors Limited	Current
	Carlyle Aviation Fund Management LLC	Current
	Carlyle Energy Mezzanine Opportunities Fund II, L.P.	Closed
	Carlyle Global Credit Investment Management LLC	Current
	Carlyle Group, The	Current
	Carlyle Hong Kong Equity Management Limited	Closed
	Carlyle Infrastructure Fund LP	Current
	Carlyle Investment Management LLC	Closed
	The Carlyle Group	Current
Patient Point Hospital Solutions	Core Power Holdco, LLC	Closed
	L Catterton	Current
	L Catterton Asia 3 LP	Closed
	L Catterton Asia 3 Pte. Ltd.	Current
	L Catterton Asia Acquisition Corp.	Current
	L Catterton Asia Advisors	Current
	L Catterton Singapore Pte. Ltd.	Current
PR Newswire Association LLC	Centerline Capital Management, LLC	Current
	Platinum Equity, LLC	Current
PR Newswire Association LLC	Cision, Inc.	Current
Premier Healthcare Solutions Inc.	Premier Health Networks LLC	Closed
Protective Life Insurance Co.	Protective Life Corp.	Closed
RAIT Partnership LP WeWork Cos. Inc.	Bingbai Hou and Guanhua Jiang	Former
	Fortress Investment Group	Current
	Kofman, Andrew	Closed
	Richard Giles Whiting, Jr.	Closed
	SB Energy Global, LLC	Current
	SB Group US, Inc.	Current
	SB International, Inc.	Closed
	SB Investment Advisers (UK) Limited	Current
	SB Investment Advisers (US) Inc.	Current
	SB Works	Closed
	SBLA Advisers Corp.	Current
	SoftBank Vision Fund II-2 LP	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	SoftBank Vision Fund LP	Closed
	WeWork Companies LLC	Current
Renaissance Imaging Medical Associates Inc.	Radiology Partners, Inc.	Current
Renovo Solutions LLC	Renovo Resources LLC	Current
	Renovo Solutions LLC	Current
	WS Renovo Holdings LLC	Current
ScionHealth	The Ensign Group Inc.	Current
ShiftWise Inc.	AMN Services LLC	Closed
Siemens Financial Services Inc.	Marc Buncher	Current
	Siemens AG	Current
	Siemens Capital Company LLC	Closed
	Siemens Convergence Creators Corporation	Closed
	Siemens Corp.	Current
	Siemens Credit Warehouse, Inc.	Closed
	Siemens Demag Delaval Turbomachinery Inc.	Closed
	Siemens Electrical, LLC	Closed
	Siemens Energy Inc.	Current
	Siemens Financial Services Inc.	Closed
	Siemens Financial, Inc.	Closed
	Siemens First Capital Commercial Finance, LLC	Closed
	Siemens Fossil Services, Inc.	Closed
	Siemens Generation Services Company	Closed
	Siemens Government Technologies, Inc.	Closed
	Siemens Healthcare Diagnostics Inc.	Closed
	Siemens Healthcare Diagnostics Ltd.	Current
	Siemens Healthcare GmbH	Current
	Siemens Healthcare Ltd.	Current
	Siemens Healthineers AG	Current
	Siemens Industry Inc.	Closed
	Siemens Industry Software Inc.	Current
	Siemens Medical Solutions USA Inc.	Current
	Siemens Molecular Imaging, Inc.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Siemens Postal, Parcel & Airport Logistics LLC	Closed
	Siemens Power Generation Service Company, Ltd.	Closed
	Siemens Product Lifecycle Management Software Inc.	Closed
	Siemens Public, Inc.	Closed
	Siemens USA Holdings, Inc.	Closed
	Siemens Wind Power, Inc.	Closed
Sparkletts	Primo Water Corp.	Current
Spectrum Corp.	CF H33 LLC	Former
Staples Business Advantage	Beijing Staples Commerce & Trade Co. Ltd. (China)	Former
	Essendant, Inc.	Current
	Hong Kong Staples Brands Ltd.	Current
	Jiangsu Staples Office Products Co. Ltd. (China)	Former
	Shenzhen Staples Commerce & Trade Co. Ltd. (China)	Former
	Staples (China) Investment Co. Ltd (Shanghai)	Former
	Staples (Shanghai) Company Limited (China)	Former
	Staples Argentina SA (Argentina)	Former
	Staples Asia Investments Ltd. (Cayman)	Former
	Staples Brands Consulting (Shenzhen) Co. Ltd.	Current
	Staples Brands Inc.	Current
	Staples Brands International Ltd.	Current
	Staples Brands Sales, LLC	Current
	Staples Brasil Comercio de Materials para Escritorio Ltda. (Brazil)	Former
	Staples Canada Holdings III, Inc.	Current
	Staples Canada Holdings, LLC	Current
	Staples Canada ULC	Current
	Staples Connecticut LLC (DE)	Current
	Staples Contract & Commercial, Inc.	Current
	Staples Cyprus Holdings L.P.	Current

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	Staples Cyprus Holdings, Ltd.	Current
	Staples Cyprus Intermediary Holdings, Ltd.	Current
	Staples Dutch Management BV	Current
	Staples E-Commerce (Shanghai) Co. Limited (China)	Former
	Staples E-Commerce (Tianjin) Co., Ltd. (China)	Former
	Staples Europe Holdings GP	Current
	Staples Global Holdings, Ltd.	Current
	Staples Global Markets, Inc.	Current
	Staples GP, LLC	Current
	Staples Hong Kong Investments Limited (Hong Kong)	Former
	Staples Inc.	Closed
	Staples of Maryland LLC (DE)	Current
	Staples Procurement & Management Services PLC	Current
	Staples Project 2017, LLC	Current
	Staples Promotional Products Canada Ltd.	Current
	Staples Shared Service Center (Europe) II BVBA	Current
	Staples Shared Service Center, LLC	Current
	Staples Solutions B.V.	Current
	Staples Taiwan Branch	Former
	Staples Taiwan Corporation Limited (Cayman)	Former
	Staples the Office Superstore LLC	Current
	Staples Value, LLC (VA)	Current
	Staples Ventures, LLC	Current
	Staples, Inc.	Current
	Sycamore Partners Management, L.P.	Current
	The Staples Group, Inc.	Current
Steward Health Care System LLC	Steward Health Care System LLC	Closed
Stryker Corp.	PetroChoice Holdings, Inc.	Current
	Stryker Parent Corp.	Current
Summit Behavioral Healthcare LLC	Erick A. Albert	Current
	Neelaksh Varshney	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Onkarr S. Narula	Current
	Patient Square Capital LP	Current
	SBH Colorado LLC	Current
	Summit Behavioral Healthcare, LLC	Current
	Summit Behavioral Holdings I LLC	Current
	Summit BHC Cameron LLC	Current
	Summit BHC Egypt LLC	Current
	Summit BHC Henryville LLC	Current
	Summit BHC Iowa LLC	Current
	Summit BHC Lafayette LLC	Current
	Summit BHC Meadville LLC	Current
	Summit BHC Mesa LLC	Current
	Summit BHC Monroe LLC	Current
	Summit BHC New Jersey LLC	Current
	Summit BHC Pasadena LLC	Current
	Summit BHC Sacramento LLC	Current
	Summit BHC Saint Louis LLC	Current
	Summit BHC Sevierville LLC	Current
	Summit BHC Statesboro LLC	Current
	Summit BHC Tucson LLC	Current
	Summit BHC Virginia LLC	Current
	Summit BHC West Virginia LLC	Current
	Summit BHC Westfield LLC	Current
	Summit BHC Wichita LLC	Current
	Summit Healthcare Management LLC	Current
Symmetry Energy Solutions LLC	ECP Energy Transition Opportunities Fund LP	Closed
	ECP Mezzanine Fund	Closed
	Energy Capital Partners	Current
	Energy Capital Partners - Credit Solutions II	Current
	Energy Capital Partners I LP	Current
	Energy Capital Partners I-A LP	Current
	Energy Capital Partners II, L.P.	Current
	Energy Capital Partners II-A LP	Current
	Energy Capital Partners II-C LP	Current
	Energy Capital Partners III-B, LP	Current

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	Energy Capital Partners IV LP	Current
	Energy Capital Partners Mezzanine (Alaska Midstream Co-Invest) II, LP	Current
	Energy Capital Partners Mezzanine (Alaska Midstream Co-Invest), LP	Current
	Energy Capital Partners Mezzanine Opportunities Fund A LP	Current
	Energy Capital Partners Mezzanine Opportunities Fund B, LP	Current
	Energy Capital Partners Mezzanine Opportunities Fund Offshore Feeder, LP	Current
	Energy Capital Partners Mezzanine Opportunities Fund, LP	Current
Tenet Business Services Corp. Tenet Healthcare Corp.	Conifer Health Solutions LLC Tenet Healthcare Corporation	Closed Current
Thomson Reuters - West Thomson Reuters Healthcare West	Thomson Reuters Corporation	Current
TPx Communications	Frank Baker, II Jeffrey M. Hendren Peter E. Berger Siris Capital Group, LLC Siris Partners GP II, LLC	Former Former Former Current Current
Trinity Health	Trinity Health Saint Mary's	Current
Trustmark Voluntary Benefit Solutions Inc.	Trustmark	Current
UChicago Medical Center	Moneythink	Current
	The University of Chicago	Current
	University of Chicago Institute for Justice Clinic on Entrepreneurship	Current
	University of Chicago Medical Center	Current
United States, Government of the, Department of Health & Human Services	Konstantina Diamantopoulos	Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
United States, Government of the, Department of Justice United States, Government of the, Department of Justice, Drug Enforcement Administration United States, Government of the, Department of the Treasury, Internal Revenue Service United States, Government of the, Department of the Treasury	Orly Godfrey	Former
Unum Life Insurance	EMMC II S.à r.l. EQT AB EQT Exeter Holdings US Inc. EQT Partners Inc. EQT Partners UK Advisors LLP EQT Public Value Fund EQT VII Ltd. MMC2 (EUR Levered) Investments I S.à r.l. MMC2 (EUR Unlevered) Investments I S.à r.l. Unum Tax	Closed Current Current Current Current Closed Closed Closed Closed Closed
Ventas Inc.	Ventas, Inc.	Current
Verizon Communications Inc. Verizon Wireless Services LLC	Verizon Communications Inc.	Current
Vision Service Plan	Vision Service Plan	Current
Wells Fargo Financial Leasing Inc.	Alexander C. Berghorst Wells Fargo Bank, N.A. Wells Fargo Securities LLC	Current Current Current
Windstream Communications LLC	Windstream Holdings II LLC Windstream Holdings, Inc.	Current Current
Xanitos Inc.	Angeles Equity Partners, LLC	Current
Zimmer US Inc.	Zimmer Biomet, Inc.	Current