

- d. “Notice of Proposed Order (I) Approving the Sale of Certain Assets of Compute North Member LLC to US Data King Mountain LLC Free and Clear of Certain Liens, Claims, and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief (U.S. Data Group, Inc.),” dated November 25, 2022 [Docket No. 583], (the “Proposed Sale Order”),
- e. “Declaration of Ryan Hamilton in Support of Entry of an Order (I) Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief,” dated November 25, 2022 [Docket No. 584], (the “Hamilton Declaration”),
- f. “Declaration of Drake Harvey in Support of Entry of an Order (I) Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts in Connection Therewith, and (III) Granting Related Relief,” dated November 25, 2022 [Docket No. 585], (the “Harvey Declaration”),
- g. “Witness and Exhibit List for November 29, 2022 Hearing,” dated November 28, 2022 [Docket No. 587], (the “Witness List”), and
- h. “Agenda for Hearing on Motions Scheduled for November 29, 2022 at 1:30 P.M. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas, at Courtroom 404, 515 Rusk Street, Houston, Texas 77002,” dated November 28, 2022 [Docket No. 588], (the “Agenda”),

by causing true and correct copies of the:

- i. Successful Bidder Notice, Proposed Sale Order, Hamilton Declaration, Harvey Declaration, Witness List, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail, on November 28, 2022, to those parties listed on the annexed Exhibit A,
- ii. Hearing Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail, on November 25, 2022, to those parties listed on the annexed Exhibit B,
- iii. Hearing Notice, Successful Bidder Notice, Proposed Sale Order, Hamilton Declaration, Harvey Declaration to be delivered via electronic mail, on November 25, 2022, to those parties listed on the annexed Exhibit C,
- iv. Witness List and Agenda to be delivered via electronic mail, on November 28, 2022, to those parties listed on the annexed Exhibit C, and

- v. PPP Fee Statement to be delivered via electronic mail, on November 28, 2022, to those parties listed on the annexed Exhibit D.
- 3. The envelope utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
28th day of November, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

Claim Name	Address Information
ANDREWS MYERS, P.C.	(COUNSEL TO SPHERE 3D CORP.) ATTN: T. JOSH JUDD 1885 SAINT JAMES PLACE, 15TH FLOOR HOUSTON TX 77056
ARENTFOX SCHIFF LLP	(COUNSEL TO CN BORROWER LLC, CN WOLF HOLLOW LLC, AND COMPUTE NORTH NE05 LLC); ATTN: JEFFREY R. GLEITY; ALLISON H. WEISS; & MATTHEW R. BENTLEY; 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
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CHAMBERLAIN HRDLICKA	COUNSEL TO POWER ASSET RECOVERY CORPORATION ATTN: JARROD B. MARTIN 1200 SMITH STREET, SUITE 1400 HOUSTON TX 77002
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COKINOS/YOUNG	(COUNSEL TO MP2 ENERGY TEXAS LLC D/B/A SHELL ENERGY SOLUTIONS); ATTN: CRAIG E. POWER & MARIA M. BARTLETT; FOUR HOUSTON CENTER 1221 LAMAR ST., 16TH FLOOR HOUSTON TX 77010-3039
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 510 ST LOUIS PARK MN 55416
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Total Creditor count 96

COMPUTE NORTH HOLDINGS, INC., *et al.* - Case No. 22-90273 (MI)
Additional Overnight Parties

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ATTN GENERAL COUNSEL
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EXHIBIT B

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FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
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