

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

PIPELINE HEALTH SYSTEM, LLC., *et al.*,¹

Debtors.

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)
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Chapter 11

Case No. 22-90291 (MI)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 29, 2022, I caused to be served the:
 - a. “Proof of Claim (Official Form 410),” a copy of which is annexed hereto as Exhibit A, (the “POC Form”),
 - b. “Official Form 410 - Instructions for Proof of Claim,” a copy of which is annexed hereto as Exhibit B, (the “POC Instructions”),
 - c. “Administrative Claim,” a copy of which is annexed hereto as Exhibit C, (the “Admin POC Form”),
 - d. “Notice of Deadlines for the Filing of Administrative Proofs of Claim,” dated November 15, 2022, a copy of which is annexed hereto as Exhibit D, (the “Admin Bar Date Notice”), and
 - e. “Notice of Chapter 11 Bankruptcy Case,” a copy of which is annexed hereto as Exhibit E, (the “Chapter 11 Notice”),

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors’ service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

by causing true and correct copies of the:

- i. POC Form personalized to include the name and address of the creditor and the amount, nature, classification, and description of the scheduled claim, POC Instructions, Admin POC Form, Admin Bar Date Notice, and Chapter 11 Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F, and
 - ii. Admin POC Form personalized to include the name and address of the creditor, Admin Bar Date Notice, and Chapter 11 Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
5th day of December,
2022 /s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires: 8/31/2027

EXHIBIT A

United States Bankruptcy Court for the Southern District of Texas
 Pipeline Health System, LLC Claims Processing Center
 c/o Epiq Corporate Restructuring, LLC
 P.O. Box 4421
 Beaverton, OR 97076-4421

To submit your form online please go to <https://epiworkflow.com/cases/PIH>

Name of Debtor:

Case Number:

☐ Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

For Court Use Only

Proof of Claim (Official Form 410)

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): _____

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? ☐ No ☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims register (if known) _____

Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

____ _

7. How much is the claim?

\$ _____.

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

- ☐ No
- ☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed ☐ Variable

10. Is this claim based on a lease?

- ☐ No
- ☐ Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

11. Is this claim subject to a right of setoff?

- ☐ No
- ☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- ☐ No
- ☐ Yes. *Check one:*

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies.

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

- ☐ No
- ☐ Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact Phone _____ Email _____

EXHIBIT B

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/PipelineHealth>
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/PipelineHealth>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

Pipeline Health Systems, LLC
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
PO Box 4421
Beaverton, OR 97076-4421

Hand Delivery or Overnight Mail:

Pipeline Health Systems, LLC
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing: By accessing the E-filing Claims link at <https://dm.epiq11.com/PipelineHealth>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT FOR
THE SOUTHERN DISTRICT OF TEXAS**
ADMINISTRATIVE CLAIMS BAR DATE

December 13, 2022, at 4:00 p.m.
prevailing Central Time on account of claims
arising on or before November 13, 2022

ADMINISTRATIVE CLAIM
Name of Debtor (Select only one Debtor per claim form):

- | | | |
|--|---|--|
| <input type="checkbox"/> Pipeline Health System, LLC (22-90291) | <input type="checkbox"/> CPH MOB Property Holdings, LLC (22-90297) | <input type="checkbox"/> Pipeline-Weiss Suburban Medical Center, LLC (22-90313) |
| <input type="checkbox"/> Avanti Healthcare Holdings, LLC (22-90301) | <input type="checkbox"/> ELADH Hospital Property Holdings, LLC (22-90303) | <input type="checkbox"/> Pipeline Chicago Graduate Education Foundation (22-90318) |
| <input type="checkbox"/> Avanti Hospital Holdings I, LLC (22-90292) | <input type="checkbox"/> ELADH Management, L.L.C. (22-90315) | <input type="checkbox"/> Pipeline East Dallas, LLC (22-90319) |
| <input type="checkbox"/> Avanti Hospitals, LLC. (22-90308) | <input type="checkbox"/> ELADH, L.P. (22-90290) | <input type="checkbox"/> Pipeline Health System Holdings, LLC (22-90299) |
| <input type="checkbox"/> CHHP Holdings II, LLC (22-90293) | <input type="checkbox"/> Gardena Hospital Management, L.L.C. (22-90320) | <input type="checkbox"/> Pipeline Midwest Pharmacies, LLC (22-90302) |
| <input type="checkbox"/> CHHP Hospital Property Holdings, LLC (22-90311) | <input type="checkbox"/> Gardena Hospital Property Holdings, LLC (22-90309) | <input type="checkbox"/> River Forest Property Holdings, LLC (22-90305) |
| <input type="checkbox"/> CHHP Management, LLC (22-90294) | <input type="checkbox"/> Gardena Hospital, L.P. (22-90298) | <input type="checkbox"/> SRC Hospital Investment I, LLC (22-90307) |
| <input type="checkbox"/> CHHP MOB Property Holdings, LLC (22-90295) | <input type="checkbox"/> HealthPlus+ Holdings, LLC (22-90321) | <input type="checkbox"/> SRC Hospital Investment II, LLC (22-90310) |
| <input type="checkbox"/> City Hospital Physician Group, Inc. (22-90314) | <input type="checkbox"/> Pipeline-Lakefront Medical Associates, LLC. (22-90300) | <input type="checkbox"/> Weiss MOB Property Holdings, LLC (22-90312) |
| <input type="checkbox"/> CPH Hospital Management, LLC. (22-90296) | <input type="checkbox"/> Pipeline-Weiss Medical Specialists, LLC (22-90304) | <input type="checkbox"/> Weiss Property Holdings, LLC (22-90322) |
| <input type="checkbox"/> CPH Hospital Property Holdings, LLC (22-90316) | <input type="checkbox"/> Pipeline-Weiss Memorial Hospital, LLC. (22-90306) | <input type="checkbox"/> West Suburban Property Holdings, LLC (22-90317) |

NOTE: THIS FORM SHOULD ONLY BE USED BY CLAIMANTS ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM ARISING AGAINST ONE OF THE ABOVE DEBTORS FOR POSTPETITION ADMINISTRATIVE CLAIMS ARISING AFTER OCTOBER 2, 2022. THIS FORM SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(B) AND 507(A)(2).

Name and address of Creditor (The person or other entity to whom the debtor owes money or property):

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Telephone No. of Creditor:

Creditor Tax ID #:

Account or other number by which
Creditor identifies Debtor:

Check here
if this claim

- ☐ replaces
☐ amends

a previously filed claim, dated: _____
prior claim number, if known: _____

1. Basis for Claim

- ☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☐ Other (Specify): _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
☐ Wages, salaries and compensation (fill out below)
Last four digits of SS #: _____
Unpaid compensations for services performed
from _____ to _____
(date) (date)

2. Date debt was incurred:
3. If court judgment, date obtained:
4. Total Amount of Administrative Claim: \$ _____

- ☐ Check this box if your claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Brief Description of Administrative Claim (attach any additional information):
6. Offsets, Credits and Setoffs

- ☐ All payments made on this claim by the Debtor have been credited and deducted from the amount claimed hereon
- ☐ This claim is not subject to any setoff or counterclaim
- ☐ This claim is subject to setoff or counterclaim as follows: _____

7. Assignment:

- ☐ If the claimant has obtained this claim by assignment. Attach copy of assignment.

8. Additional Information: Please provide additional information that gives rise to your claim. _____

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)
- ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- ☐ I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

(Signature) _____ (Date) _____

Print Name: _____

Title: _____

Company: _____

Address and telephone number (if different from notice address above):

Email: _____

INSTRUCTIONS FOR FILING PROOF OF ADMINISTRATIVE CLAIM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, there may be exceptions to the general rules.

Debtor:

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor. The full list of debtors in these chapter 11 cases is provided under the general information section on the Claims Agent's website at <https://dm.epiq11.com/Pipelinehealth>

Creditor:

A creditor is any person, corporation, or other entity to whom the debtor owes a debt.

Administrative Bar Date:

By Order of the United States Bankruptcy Court for the Southern District of Texas, all requests for the allowance of any administrative claim arising after October 2, 2022, through and including November 13, 2022, must be filed so as to be received by the Claims Agent no later than **December 13, 2022, at 4:00 p.m. prevailing Central Time.**

Submitting Administrative Claim:

Proofs of administrative claim must be submitted either **(i) electronically**, using the interface available on the Claim Agent's website at <https://dm.epiq11.com/Pipelinehealth>; or **(ii) by U.S. Mail**, which proof of administrative claim must include an original signature, at the following address:

Pipeline Health System, LLC, Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

Or (iii) by hand delivery or overnight mail:

Pipeline Health System, LLC, Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Items to be completed in the Proof of Administrative Claim Form (if not already filled in):

Name of Debtor and Case Number:

Check the name of the debtor against which you assert your administrative expense claim. The debtors' names and case numbers are listed above.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor(s) owe money or property, and the debtors' account number(s), if any. If anyone else has already filed a proof of administrative claim form relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of administrative claim form replaces or changes a proof of administrative claim form that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of administrative claim form is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtors, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debtor(s) first owed the debt.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Total Amount of Administrative Claim:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

5. Brief Description of Claim:

Describe the administrative claim including, but not limited to, the actual and necessary costs and expenses of maintaining one or more of the debtors' estates or businesses.

6. Offsets, Credits and Setoffs:

By signing this proof of administrative claim form, you are stating under oath that in calculating the amount of your claim you have given the debtors credit for all payments received from the debtors.

7. Assignments:

If you obtained this claim by assignment, check the applicable box and attach a copy of the assignment document(s).

8. Additional Information:

Please provide additional information that gives rise to your claim. You may attach copies of documents supporting your claim.

9. Date-Stamped Copy:

To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of administrative claim form.

EXHIBIT D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

PIPELINE HEALTH SYSTEM, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-90291 (MI)

) (Jointly Administered)
)

**NOTICE OF DEADLINES FOR THE
FILING OF ADMINISTRATIVE PROOFS OF CLAIM**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE ADMINISTRATIVE CLAIMS
AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Pipeline Health System, LLC	22-90291
Avanti Healthcare Holdings, LLC	22-90301
Avanti Hospital Holdings I, LLC	22-90292
Avanti Hospitals, LLC	22-90308
CHHP Holdings II, LLC	22-90293
CHHP Hospital Property Holdings, LLC	22-90311
CHHP Management, LLC	22-90294
CHHP MOB Property Holdings, LLC	22-90295
City Hospital Physician Group, Inc.	22-90314
CPH Hospital Management, LLC	22-90296
CPH Hospital Property Holdings, LLC	22-90316
CPH MOB Property Holdings, LLC	22-90297
ELADH Hospital Property Holdings, LLC	22-90303
ELADH Management, L.L.C.	22-90315
ELADH, L.P.	22-90290
Gardena Hospital Management, L.L.C.	22-90320
Gardena Hospital Property Holdings, LLC	(22-90309
Gardena Hospital, L.P.	(22-90298
HealthPlus+ Holdings, LLC	22-90321
Pipeline – Lakefront Medical Associates, LLC	22-90300
Pipeline – Weiss Medical Specialists, LLC	22-90304
Pipeline – Weiss Memorial Hospital, LLC	22-90306
Pipeline – West Suburban Medical Center, LLC	22-90313
Pipeline Chicago Graduate Education Foundation	22-90318

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

Pipeline East Dallas, LLC	22-90319
Pipeline Health Systems Holdings, LLC	22-90299
Pipeline Midwest Pharmacies, LLC	22-90302
River Forest Property Holdings, LLC	22-90305
SRC Hospital Investments I, LLC	22-90307
SRC Hospital Investments II, LLC	22-90310
Weiss MOB Property Holdings, LLC	22-90312
Weiss Property Holdings, LLC	22-90322
West Suburban Property Holdings, LLC	22-90317

PLEASE TAKE NOTICE THAT:

On October 2, 2022 (the “Petition Date”), Pipeline Health System, LLC and the above-captioned debtors and debtors in possession (together, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

On November 14, 2022 the Court entered an order [Docket No. 429] (the “Administrative Claims Procedures Order”)² establishing a bar date by which certain parties holding postpetition administrative expense claims (“Administrative Claims”) against the Debtors must file proofs of claim (“Proofs of Administrative Claim”).

For your convenience, enclosed with this notice (this “Notice”) is a Proof of Administrative Claim Form. As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

I. THE ADMINISTRATIVE CLAIMS BAR DATE.

The Administrative Claims Procedures Order establishes the following bar date for filing Proofs of Administrative Claim (the “Administrative Claims Bar Date”) based on any claim arising from section 503 of the Bankruptcy Code in these chapter 11 cases: for any claim arising on or before November 13, 2022, the bar date is December 13, 2022, at 4:00 p.m. prevailing Central Time (the “Administrative Claims Bar Date”).

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Administrative Claims Procedures Order.

II. PARTIES REQUIRED TO FILE A PROOF OF ADMINISTRATIVE CLAIM.

Except as specifically set forth herein, any party with an Administrative Claim arising after the Petition Date, must file a Proof of Administrative Claim on or before the Administrative Claims Bar Date.

III. PARTIES NOT REQUIRED OR ENTITLED TO FILE PROOFS OF ADMINISTRATIVE CLAIM BY THE ADMINISTRATIVE CLAIMS BAR DATE.

Certain parties are not required or entitled to file Proofs of Administrative Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Administrative Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Administrative Claims Bar Date need *not* file Proofs of Administrative Claim:

- a. any person or entity whose postpetition claim has previously been allowed by order of the Court and satisfied by the Debtors;
- b. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- c. any Debtor having a claim against another Debtor;
- d. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current employee must submit a Proof of Administrative Claim by the Administrative Claims Bar Date for all other claims arising after the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- e. any current or former officer, director, employee, or holder of equity interests of any Debtor for claims based on indemnification, contribution, or reimbursement;
- f. any entity (including any governmental entity) holding a claim for which a separate deadline is fixed by this Court;
- g. the DIP Agent and the DIP Lenders (each as defined in the DIP Order);
- h. any Prepetition Secured Parties (as defined in the DIP Order) on account of Prepetition Secured Obligations (as defined in the DIP Order) or Prepetition Funded Debt Claims (as defined in the DIP Order);
- i. the following advisors to the DIP Lenders: (a) Paul Hastings LLP, (b) Sullivan & Cromwell LLP, (c) Haynes and Boone LLP, and (d) Hall,

Render, Killian, Heath & Lyman, LLP, on account of each such advisor's reasonable and documented prepetition and postpetition fees and out-of-pocket expenses incurred; and

- j. any entity holding a claim for which a separate deadline is fixed by this Court, including requests from professionals for payment under an order of the Court on the Debtors' Interim Compensation Motion.

IV. INSTRUCTIONS FOR FILING PROOFS OF ADMINISTRATIVE CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Administrative Claim:

- a. **Contents.** Each Proof of Administrative Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Administrative Claim Form provided by the Debtors or Official Form 410; (iv) provide the basis for such Administrative Claims; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.
- b. **Electronic Signatures Permitted.** Proofs of Administrative Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Administrative Claim or Proofs of Administrative Claim sent by facsimile or electronic mail will not be accepted.
- c. **Identification of the Debtor Entity.** Each Proof of Administrative Claim must clearly identify the Debtor against which the Administrative Claim is asserted, including the individual Debtor's case number. A Proof of Administrative Claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed as filed only against Pipeline Health System, LLC.
- d. **Claim against Multiple Debtor Entities.** Each Proof of Administrative Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Administrative Claim, such claim may be treated as if filed only against Pipeline Health System, LLC.
- e. **Timely Service.** Each Proof of Administrative Claim must be filed so that the Debtors' Claims and Noticing Agent *actually receives* the Proof of Administrative Claim on or before the Administrative Claims Bar Date either (i) electronically by submitting the Proof of Administrative Claim through the Claims and Noticing Agent's website at <https://dm.epiq11.com/pipelinehealth> or (ii) via U.S. Mail or other

hand-delivery system, which Proof of Administrative Claim must include an original signature, at the following address:

If by First-Class Mail:

Pipeline Health System, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421

If by Hand Delivery or Overnight Mail:

Pipeline Health System, LLC Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

PROOFS OF ADMINISTRATIVE CLAIM SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED.

- f. ***Receipt of Service.*** Claimants submitting a Proof of Administrative Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Administrative Claim were received by the Claims and Noticing Agent must submit a copy of the Proof of Administrative Claim Form (in addition to the original Proof of Administrative Claim Form sent to the Claims and Noticing Agent) and a self-addressed, stamped envelope.

V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF ADMINISTRATIVE CLAIM.

Any entity that is required, but fails, to file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a Proof of Administrative Claim with respect thereto), and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim.

Any such entity who is required, but fails, to timely file a Proof of Administrative Claim in accordance with the Administrative Claims Procedures Order on or before the Administrative Claims Bar Date shall be prohibited from objecting to any plan filed by the Debtors with respect to the treatment of any such alleged Administrative Claim, participating in any distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

VI. RESERVATION OF RIGHTS.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof. The Debtors reserve the right to set additional postpetition

administrative bar dates, either through a chapter 11 plan or the filing of subsequent administrative bar date notices.

VII. ADDITIONAL INFORMATION.

Copies of the Administrative Claims Procedures Order and other information regarding these chapter 11 cases are available for inspection free of charge on the Debtors' restructuring website at <https://dm.epiq11.com/pipelinehealth>.

The Administrative Claims Procedures Order and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.txs.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("[PACER](#)") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>.

If you require additional information regarding the filing a proof of administrative claim, you may contact the Debtors' Claims and Noticing Agent by (a) calling the Debtors' restructuring hotline at (800) 764-6401 (US toll free) or (503) 520-4447 (international), or (b) emailing PipelineHealthInfo@epiqglobal.com.

<p>A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF ADMINISTRATIVE CLAIM.</p>

Houston, Texas
November 15, 2022

/s/ Matthew D. Cavanaugh

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)
Kristhy M. Peguero (TX Bar No. 24102776)
Veronica A. Polnick (TX Bar No. 24079148)
Javier Gonzalez (TX Bar No. 24119697)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
kpeguero@jw.com
vpolnick@jw.com
jgonzalez@jw.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
Zachary R. Manning (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: steven.serajeddini@kirkland.com
zach.manning@kirkland.com

- and -

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Jaimie Fedell (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: jaimie.fedell@kirkland.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

EXHIBIT E

Information to identify the case:

Debtor: Pipeline Health System, LLC, et al EIN: **83-2843667**
Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 22-90291 (MI) Date case filed for Chapter 11: Oct. 2, 2022

Official Form 309F (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

A form to open an account on the bankruptcy court's electronic case filing system may be obtained at: <http://www.txs.uscourts.gov/sites/txs/files/CRECFform.pdf>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	PRIOR NAMES	CASE NO.	EIN #
1	Pipeline Heath System, LLC		22-90291	83-2843667
2	Pipeline Health System Holdings, LLC		22-90299	83-2865675
3	Avanti Healthcare Holdings, LLC		22-90301	45-2136858
4	Avanti Hospital Holdings I, LLC		22-90292	45-1737689
5	Avanti Hospitals, LLC	Pipeline Los Angeles	22-90308	27-4846142
6	CHHP Holdings II, LLC	Community Hospital of Huntington Park	22-90293	27-2133159
7	CHHP Hospital Property Holdings, LLC		22-90316	84-3297539
8	CHHP Management, LLC	Community Hospital of Huntington Park	22-90296	27-2104876
9	CHHP MOB Property Holdings, LLC		22-90295	84-3288809

NO.	DEBTOR	PRIOR NAMES	CASE NO.	EIN #
10	City Hospital Physician Group, Inc.	White Rock Medical Group; City Hospital Physician Group	22-90314	84-3316983
11	CPH Hospital Management, LLC	Coast Plaza Hospital	22-90296	45-1738512
12	CPH Hospital Property Holdings, LLC		22-90296	84-3238723
13	CPH MOB Property Holdings, LLC		22-90297	84-3223348
14	ELADH Hospital Property Holdings, LLC		22-90303	84-3255457
15	ELADH Management, L.L.C.	East Los Angeles Doctors Hospital	22-90315	76-05944553
16	ELADH, L.P.	East Los Angeles Doctors Hospital	22-90290	76-0594559
17	Gardena Hospital Management, L.L.C.	Memorial Hospital of Gardena	22-90320	76-0594556
18	Gardena Hospital Property Holdings, LLC		22-90309	84-3272216
19	Gardena Hospital, L.P.	Memorial Hospital of Gardena	22-90309	76-0594558
20	HealthPlus+ Holdings, LLC		22-90321	20-8069397
21	Pipeline — Lakefront Medical Associates, LLC	Chicago Health Medical Group; Chicago Health Medical Group I	22-90300	83-1716704
22	Pipeline — Weiss Medical Specialists, LL	Loren S. Schechter, M.D. Plastic Surgery	22-90304	83-1767327
23	Pipeline — Weiss Memorial Hospital, LLC	Chicago Bone and Joint Replacement Center; Chicago Center for Orthopedics; Jacob M. Arvey Health Center at Vanguard Weiss Memorial Hospital; Louis A. Weiss Memorial Hospital; Strauss Infusion Center	22-90306	35-2637418
24	Pipeline — West Suburban Medical Center, LLC	Center Pharmacy; West Suburban Medical Center; The Wound Care and Hyperbaric Medicine Center; River Forest Advanced Imaging Center; River Forest Breast Care Center	22-90313	61-1899386
25	Pipeline Chicago Graduate Education Foundation		22-90318	86-2920608
26	Pipeline East Dallas, LLC	City Hospital at White Rock; White Rock Medical Center; Doctors Hospital at White Rock Lake; Doctors Hospital of Dallas; The Surgical Doctor's Hospital	22-90319	82-3626083
27	Pipeline Midwest Pharmacies, LLC	Westlake Medical Arts Pharmacy; Plaza Pharmacy; West Suburban Plaza Pharmacy	22-90302	83-1791597
28	River Forest Property Holdings, LLC		22-90305	83-1942445
29	SRC Hospital Investments I, LLC		22-90307	82-4142202
30	SRC Hospital Investments II, LLC		22-90310	83-1211678
31	Weiss MOB Property Holdings, LLC		22-90312	83-2716568
32	Weiss Property Holdings, LLC		22-90322	32-0576630

NO.	DEBTOR	PRIOR NAMES	CASE NO.	EIN #
33	West Suburban Property Holdings, LLC		22-90317	83-1679815

All other names used in the last 8 years: See chart above.

Address: 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245

Debtors' attorneys:

Matthew D. Cavanaugh (TX Bar No. 24062656)
 Kristhy M. Peguero (TX Bar No. 24102776)
 Veronica A. Polnick (TX Bar No. 24079148)
 Javier Gonzalez (TX Bar No. 24119697)

JACKSON WALKER LLP

1401 McKinney Street, Suite 1900
 Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: mcavanaugh@jw.com

kpeguero@jw.com

vpolnick@jw.com

jgonzalez@jw.com

-and-

Jaimie Fedell (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street
 Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: jaimie.fedell@kirkland.com

-and-

Steven N. Serajeddini, P.C. (admitted *pro hac vice*)

Zachary R. Manning (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue
 New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: steven.serajeddini@kirkland.com

Email: zach.manning@kirkland.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail:

Pipeline Health System, LLC
 Claims Processing Center
 c/o Epiq Corporate Restructuring, LLC
 P.O. Box 4421
 Beaverton, Oregon 97076-4421

If by Hand Delivery or Overnight Mail:

Pipeline Health System, LLC
 c/o Epiq Corporate Restructuring, LLC
 Claims Processing Center
 10300 SW Allen Blvd.
 Beaverton, Oregon 97005
 Telephone: (800) 764-6401 (toll free)]
 (503) 520-4447 (international)

Email: pipelineheathinfo@epiq11.com

Case website: <http://dm.epiq11.com/PipelineHealth>

Bankruptcy Clerk's Office

Documents in this case may be filed at this address:

You may inspect all records filed in this case at this office or online at www.pacer.gov

United States Courthouse

515 Rusk Street
 Houston, Texas 77002

Hours Open: Monday - Friday

8:00 AM - 5:00 PM

Contact phone: 713-250-5500

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <http://dm.epiq11.com/PipelineHealth>.

Meeting of Creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**November 10, 2022, at 10:00 a.m.
 (prevailing Central Time)**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Telephonic Dial-In:

(866)-707-5468,
 Participant Code: 6166997#

<p>Proof of Claim Deadline:</p>	<p>Deadline for filing proof of claim:</p> <p>For non-governmental entities: <u>December 1, 2022.</u></p> <p>For governmental entities: <u>March 31, 2023.</u></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless: Your claim is designated as disputed, contingent or unliquidated; You file a proof of claim in a different amount; or You receive another notice</p> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>The Debtors' schedules will be filed by November 10, 2022. You may review the schedules at the bankruptcy clerk's office or online at: http://dm.epiq11.com/PipelineHealth.</p>
	<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: January 9, 2023</p>
<p>Creditors with a Foreign Address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>Filing a Chapter 11 Bankruptcy Case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business. An objection to the confirmation of the plan must be filed so as to actually received by the court and the Debtors by November 29, 2022, at 4:00 p.m. (prevailing Central Time). The plan confirmation hearing will be held December 2, 2022, at 10:00 am (prevailing Central Time).</p>
<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

EXHIBIT F

Claim Name	Address Information
ADDISON GROUP	7076 SOLUTIONS CTR CHICAGO IL 60677-7000
ADDISON GROUP	7076 SOLUTIONS CTR CHICAGO IL 60677-7000
ALCON LABORATORIES INC	6201 SOUTH FREEWAY FORT WORTH TX 76134-2001
ALCON LABORATORIES INC	6201 SOUTH FREEWAY FORT WORTH TX 76134-2001
ALLERGAN USA	2525 DUPONT DR. IRVINE CA 92612
ALLERGAN USA	2525 DUPONT DR. IRVINE CA 92612
AVANT-GARDE HEALTH INC	399 BOYLSTON ST BOSTON MA 02116
BARD	605 NORTH 5600 WEST SALT LAKE CITY UT 84116
BARD	605 NORTH 5600 WEST SALT LAKE CITY UT 84116
CATHWORKS INC	18565 JAMBOREE RD, SUITE 275 IRVINE CA 92612
CHANGE HEALTHCARE LLC	100 AIRPARK CENTER DR E NASHVILLE TN 37217
CONIFER HEALTH SOLUTIONS LLC	ATTN: JAMES ENNA 7624 WARREN PKWY FRISCO TX 75034
CONIFER HEALTH SOLUTIONS LLC	ATTN: JAMES ENNA 7624 WARREN PKWY FRISCO TX 75034
CROSS AMERICA FINANCIAL LLC	19300 S HAMILTON AVE SUITE 230 GARDENA CA 90248
CROSS AMERICA FINANCIAL LLC	19300 S HAMILTON AVE SUITE 230 GARDENA CA 90248
DELIVERHEALTH SOLUTIONS LLC	19321 US HWY 19 N BUILDING A CLEARWATER FL 33764
DELIVERHEALTH SOLUTIONS LLC	19321 US HWY 19 N BUILDING A CLEARWATER FL 33764
GALLAGHER BASSETT SERVICES INC	1900 WEST LOOP SOUTH HOUSTON TX 77027
GALLAGHER BASSETT SERVICES INC	1900 WEST LOOP SOUTH HOUSTON TX 77027
GRAINGER	100 GRAINGER PARKWAY LAKE FOREST IL 60045
GRAINGER	100 GRAINGER PARKWAY LAKE FOREST IL 60045
IRON MOUNTAIN	1 FEDERAL STREET BOSTON MA 02110
IRON MOUNTAIN	1 FEDERAL STREET BOSTON MA 02110
MELEEO LLC	17633 GUNN HWY SUITE 110 ODESSA FL 33556
MELEEO LLC	17633 GUNN HWY SUITE 110 ODESSA FL 33556
MIMEDX GROUP INC	1775 W OAK COMMONS CT NE MARIETTA GA 30062
MIMEDX GROUP INC	1775 W OAK COMMONS CT NE MARIETTA GA 30062
OPTUM	11000 OPTUM CIR EDEN PRAIRIE MN 55344
PACIFIC OFFICE AUTOMATION	14747 NW GREENBRIER PKWY BEAVERTON OR 97006
PACIFIC OFFICE AUTOMATION	14747 NW GREENBRIER PKWY BEAVERTON OR 97006
ROBERT HALF INTERNATIONAL, INC.	12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ROBERT HALF INTERNATIONAL, INC.	12400 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
S & P CONSULTANTS INC	15 BRAINTREE HILL OFFICE PARK BRAINTREE MA 02184
SYNTELLIS PERFORMANCE SOLUTIONS, LLC	5202 OLD ORCHARD ROAD, SUITE N700 SKOKIE IL 60077
TELEFLEX MEDICAL INC	3015 CARRINGTON MILL BLVD MORRISVILLE NC 27560
TELEFLEX MEDICAL INC	3015 CARRINGTON MILL BLVD MORRISVILLE NC 27560
TERUMO MEDICAL CORPORATION	265 DAVIDSON AVENUE SOMERSET NJ 08873
TERUMO MEDICAL CORPORATION	265 DAVIDSON AVENUE SOMERSET NJ 08873
THE CIRCLE	32 WATERWORKS WAY IRVINE CA 92618
VALLEY MEDICAL STAFFING INC	1100 MORAGA WAY SUITE 108 MORAGA CA 94556
VALLEY MEDICAL STAFFING INC	1100 MORAGA WAY SUITE 108 MORAGA CA 94556
VEMA STAFFING PARTNERS	1100 MORAGA WAY STE. 108 MORAGA CA 94556
VEMA STAFFING PARTNERS	1100 MORAGA WAY STE. 108 MORAGA CA 94556
WAKEFIELD & ASSOCIATES, INC	7005 MIDDLEBROOKE PIKE KNOXVILLE TN 37909

Total Creditor count 44

EXHIBIT G

Claim Name	Address Information
ABBOTT LABORATORIES, INC	100 ABBOTT PARK ROAD, DEPT LAHM BLDG AP6C-5 ABBOTT PARK IL 60064
ADP, INC	15 WATERVIEW BLVD PARSIPPANY NJ 07054
ADVOCATE MEDICAL GROUP	ADVOCATE HEALTH AND HOSPITALS CORP ATTN: CONTRACT MANAGEMENT 2555 S. MARTIN LUTHER KING DR. CHICAGO IL 60616
AETNA HEALTHCARE	333 WEST WACKER DRIVE, 21ST FLOOR CHICAGO IL 60606
AETNA NETWORK SERVICES, LLC	333 WEST WACKER DRIVE, 21ST FLOOR CHICAGO IL 60606
AFFORDABLE BURIAL & CREMATION SERVICES	6510 CHERRY AVENUE LONG BEACH CA 90805
APURVA PATEL, MD	3005 BAYSIDE DRIVE ROCKWALL TX 75087
AVIDEX INDUSTRIES, LLC (TELEHEALTH)	1100 CRESCENT GREEN, STE 200 CARY NC 27518
BRIGHTLY (DUDE SOLUTIONS)	115 NORWOOD PARK SOUTH NORWOOD MA 02060
CIGNA HEALTHCARE OF ILLINOIS, INC	525 W. MONROE ST, SUITE 300 CHICAGO IL 60661
CLEAR SPRING HEALTH OF ILLINOIS, INC	PO BOX 278530 MIRAMAR FL 33027
COOK COUNTY HEALTH AND HOSPITAL SYSTEM	1900 W. POLK STREET CHICAGO IL 60612
CROWDSTRIKE	150 MATHILDA PLACE, STE. 300 SUNNYVALE CA 94086
CYRACOM	5780 NORTH SWAN ROAD TUCSON AZ 85718
DATCARD SYSTEMS, INC	7 GOODYEAR IRVINE CA 92618
FORTINET, INC.	899 KIFER ROAD SUNNYVALE CA 94086
FUJIFILM MEDICAL SYSTEMS U.S.A., INC.	200 SUMMIT LAKE DRIVE VALHALLA NY 10595
GE MEDICAL SYSTEM INFORMATION TECH INC	ATTN GM-SERVICES SALES CENTRAL ZONE 9900 W INNOVATION DR WAUWATOSA WI 53226
HARMONY HEALTHCARE, LLC	2909 WEST BAY TO BAY BLVD., SUITE 400 TAMPA FL 33629
HEWLETT PACKARD ENTERPRISE	1701 E MOSSY OAKS ROAD SPRING TX 77389
HUMANA GOVERNMENT BUSINESS, INC.	DBA HUMANA MILITARY ATTN: NETWORK DEVELOPMENT DEPT 205 N. HURSTBOURNE PARKWAY, # 2B LOUISVILLE KY 40222
HUMANA INSURANCE COMPANY	550 W ADAMS ST, FLOOR 6 CHICAGO IL 60661
ILLINICARE HEALTH	77 W. WACKER DRIVE CHICAGO IL 60601
IMALOGIX	1 TOWN PLACE, SUITE 200 BRYN MAWR PA 19010
IN RECORD TIME, LLC (PENVASC)	505 8TH AVENUE, SUITE 601 NEW YORK NY 10018
IPA, LLC (SCRUBEX)	3059 PREMIERE PARKWAY SUITE 200B DULUTH GA 30097
J, L, AND J, INC	11200 LONG BEACH BLVD, SUITE 614 LYNWOOD CA 90262
JPM PROPERTY HOLDINGS, LLC	JAMES MACPHERSON 866 S. TREMAINE AVENUE LOS ANGELES CA 90005
MERGE HEALTHCARE	100 PHOENIX DRIVE ANN ARBOR MI 48108
MERIDIAN AFFILIATES	ATTN: GENERAL COUNSEL 1 CAMPUS MARTIUS, SUITE 700 DETROIT MI 48226
MERIDIAN HEALTH OF ILLINOIS	ATTN: GENERAL COUNSEL 1 CAMPUS MARTIUS, SUITE 700 DETROIT MI 48226
METTEL	55 WATER STREET, 32ND FLOOR NEW YORK NY 10041
MINDRAY DS USA, INC	800 MACARTHUT BOULEVARD MAHWAH NJ 07430
MOLINA HEALTHCARE OF ILLINOIS, INC	1520 KENSINGTON DRIVE, SUITE 212 OAK BROOK IL 60523
MULTIPLAN, INC	16 CROSBY DRIVE BEDFORD MA 01730
NEXTLEVEL HEALTH PARTNERS, INC	ATTN: PROVIDER SERVICES 322 S. GREEN ST, SUITE 110 CHICAGO IL 60607
NUTANIX	1350 BROADWAY NEW YORK NY 10018
OMNICELL	2625 AUGUSTINE DRIVE, SUITE 301 SANTA CLARA CA 95054
OSCAR HEALTH PLAN, INC	75 VARICK ST NEW YORK NY 10013
PAESSLER AG	C/O RODL LANGFORD DE KOCK LLP 228 EAST 45TH ST., SUITE 710 NEW YORK NY 10017
PHILIPS HEALTHCARE	222 JACOBS ST CAMBRIDGE MA 02141
TERARECON, INC	4309 EMPEROR BOULEVARD, SUITE 310 DURHAM NC 27703
TERRY GEMAS, MD	1130 BEACHVIEW ST, SUITE 100 DALLAS TX 75204
THE BOARD OF TRUSTEES OF THE UNIV OF IL	809 S MARSHFIELD AVE, 6TH FL CHICAGO IL 60612
TIGERCONNECT, INC	2110 BROADWAY SANTA MONICA CA 90404
TITAN TECHNOLOGIES	6 RESEARCH DR, SUITE 344 SHELTON CT 06484
UNITEDHEALTHCARE OF ILLINOIS, INC	P.O. BOX 1459 MINNEAPOLIS MN 55440-1459

Claim Name	Address Information
UPMC BENEFIT MANAGEMENT SERVICES, INC	600 GRANT STREET, 55TH FLR PITTSBURGH PA 15219
VEEAM	8800 LYRA DRIVE COLUMBUS OH 43240
VENTURA MEDSTAFF, LLC	2909 N 118TH ST STE 200 OMAHA NE 68164
VMWARE	3401 HILLVIEW AVE PALO ALTO CA 94304
ZING HEALTH	322 S. GREEN ST, SUITE 110 CHICAGO IL 60607
ZIXCORP	2711 N. HASKELL AVE. SUITE 2300 DALLAS TX 75204-2960

Total Creditor count 53