

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
7th day of December, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
) Chapter 11
)
PIPELINE HEALTH SYSTEM, LLC, et al.,¹) Case No. 22-90291 (MI)
)
Debtors.) (Jointly Administered)
_____)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE SECOND AMENDED JOINT
CHAPTER 11 PLAN FILED BY THE DEBTORS AND RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE THAT on November 16, 2022, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order (the “Disclosure Statement Order”): (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit votes on the *Second Amended Joint Chapter 11 Plan of Reorganization of Pipeline Health System, LLC and Its Debtor Affiliates (Solicitation Version)* (as modified or supplemented from time to time, the “Plan”);² (b) approving the related disclosure statement for the Plan (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages; (d) and approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **December 19, 2022, at 9:00 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street, Courtroom 404, Houston, Texas 77002.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS **WITHOUT FURTHER NOTICE** OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Record Date. The voting record date is **November 1, 2022**, which is the date for determining which holders of Claims in Classes 3, 4 and 5, as applicable, are entitled to vote on the Plan.

Voting Deadline. The deadline for voting on the Plan is on **December 9, 2022, at 5:00 p.m.**, prevailing Central Time (the “Voting Deadline”). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you *must*: (a) follow the instructions carefully; (b) complete *all* of the required information on the ballot; and (c) execute and return your completed Ballot according to the voting instructions so that it is *actually received* by Epiq Corporate Restructuring, LLC (the “Notice and Claims Agent”) on or before the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors’ service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

² Capitalized terms used but not defined herein have the same meaning as set forth in the Plan.

Plan Objection Deadline. The deadline for filing objections to the Plan is **December 9, 2022, at 5:00 p.m.**, prevailing Central Time (the “Plan Objection Deadline”). All objections to the relief sought at the Confirmation Hearing *must*: (a) be in writing; (b) conform to the Bankruptcy Code, Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (d) be filed with the Court on or before the Plan Objection Deadline.

Article IX.D of the Plan provides for the following third-party release by the Releasing Parties (the “Third-Party Release”):

Effective as of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions and services of the Released Parties in facilitating the expeditious reorganization of the Debtors and implementation of the restructuring contemplated by the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in each case except for Claims arising under, or preserved by, the Plan, to the fullest extent permissible under applicable Law, each Releasing Party (other than the Debtors or the Reorganized Debtors), in each case on behalf of itself and its respective successors, assigns, and representatives, and any and all other entities who may purport to assert any Claim, Cause of Action, directly or derivatively, by, through, for, or because of a Releasing Party, is deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged each Debtor, Reorganized Debtor, and each other Released Party from any and all claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, including any derivative claims, asserted or assertable on behalf of any of the Debtors, their Estates or their Affiliates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to (including the formulation, preparation, dissemination, negotiation, entry into, or filing of, as applicable), or in any manner arising from, in whole or in part, the Debtors (including the management, ownership or operation thereof), the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors’ in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, the Chapter 11 Cases, the Plan (including the Plan Supplement), the Disclosure Statement, the DIP Facility, the DIP Documents, the Exit Facility, the Exit Facility Credit Agreement and the other Exit Facility Documents, the New Money Exit Facility, the New Money Exit Facility Credit Agreement and the other New Money Exit Facility Documents, the Takeback Facility (if applicable), the Takeback Facility Documents (if applicable), the ABL Credit Agreement, the Term Loan Credit Agreement, the pursuit of Confirmation and Consummation, the pursuit of Asset Sales, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, but not, for the avoidance of doubt, any legal opinion effective as of the Effective Date requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan, or upon any other act, omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release any obligations arising on or after the Effective Date of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan as set forth in the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court’s approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in this Plan, and, further, shall constitute the Bankruptcy Court’s finding that the Third-Party Release is: (1) consensual; (2) essential to the confirmation of the Plan; (3) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties’ contributions to facilitating the Restructuring Transactions and implementing the Plan; (4) a good faith settlement and compromise of the Claims released by the Third-Party Release; (5) in the best interests of the Debtors and their Estates; (6) fair, equitable, and reasonable; (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Releasing Parties asserting any claim or Cause of Action of any kind whatsoever released pursuant to the Third-Party Release.

Definitions Related to the Third-Party Release:

UNDER THE PLAN, “**RELEASED PARTIES**” MEANS, EACH OF, AND IN EACH CASE IN ITS CAPACITY AS SUCH: (A) THE DEBTORS; (B) THE REORGANIZED DEBTORS; (C) THE ABL AGENT AND EACH ABL LENDER; (D) EACH TERM LOAN LENDER; (E) THE DIP AGENT AND EACH DIP LENDER; (F) THE COMMITTEE AND EACH MEMBER OF THE COMMITTEE; (G) ALL HOLDERS OF INTERESTS; (H) EACH CURRENT AND FORMER AFFILIATE OF EACH ENTITY IN CLAUSE (A) THROUGH THE FOLLOWING CLAUSE (I); AND (I) EACH RELATED PARTY OF EACH ENTITY IN CLAUSE (A) THROUGH THIS CLAUSE (I); *PROVIDED THAT*, IN EACH CASE, AN ENTITY SHALL NOT BE A RELEASED PARTY IF SUCH ENTITY: (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE IX.D OF THE PLAN; OR

(Y) TIMELY FILES WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN ARTICLE IX.D OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION.

UNDER THE PLAN, “**RELEASING PARTIES**” MEANS, EACH OF, AND IN EACH CASE IN ITS CAPACITY AS SUCH: (A) THE DEBTORS; (B) THE REORGANIZED DEBTORS; (C) THE ABL AGENT AND EACH ABL LENDER; (D) EACH TERM LOAN LENDER; (E) THE DIP AGENT AND EACH DIP LENDER; (F) ALL HOLDERS OF CLAIMS; (G) ALL HOLDERS OF INTERESTS; (H) THE COMMITTEE AND EACH MEMBER OF THE COMMITTEE; (I) EACH CURRENT AND FORMER AFFILIATE OF EACH ENTITY IN CLAUSE (A) THROUGH THE FOLLOWING CLAUSE (J); AND (J) EACH RELATED PARTY OF EACH ENTITY IN CLAUSE (A) THROUGH THIS CLAUSE (J); PROVIDED THAT, IN EACH CASE, AN ENTITY SHALL NOT BE A RELEASING PARTY IF SUCH ENTITY: (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN ARTICLE IX.D OF THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN ARTICLE IX.D OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION.

THE PLAN INCLUDES TERMS RELATING TO DEBTOR RELEASES, EXCULPATION, AND AN INJUNCTION. PLEASE SEE ARTICLE IX OF THE PLAN FOR MORE DETAIL.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials, please feel free to contact the Debtors’ Notice and Claims Agent, by: (a) writing to Pipeline Health System, LLC Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing PipelineHealthInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (800) 764-6401 (US toll free) or (503) 520-4447 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>. Copies of certain orders, notices, and pleadings, as well as other information regarding these chapter 11 cases, are also available for inspection free of charge online at <https://dm.epiq11.com/PipelineHealth>. Please contact the Debtors’ Notice and Claims Agent to request paper copies of case materials.

Please be advised that the Notice and Claims Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may *not* advise you as to whether you should vote to accept or reject the Plan.

The Plan Supplement. The Debtors will file the Plan Supplement (as defined in the Plan) by no later than December 2, 2022, at 5:00 p.m., prevailing Central Time, and will serve notice on all holders of Claims and Interests entitled to vote on the Plan, which will: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

BINDING NATURE OF THE PLAN:

IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS OR INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM OR INTEREST IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

EXHIBIT B

Claim Name	Address Information
ABBOTT LABORATORIES, INC	100 ABBOTT PARK ROAD, DEPT LAHM BLDG AP6C-5 ABBOTT PARK IL 60064
ADP, INC	15 WATERVIEW BLVD PARSIPPANY NJ 07054
ADVOCATE MEDICAL GROUP	ADVOCATE HEALTH AND HOSPITALS CORP ATTN: CONTRACT MANAGEMENT 2555 S. MARTIN LUTHER KING DR. CHICAGO IL 60616
AETNA HEALTHCARE	333 WEST WACKER DRIVE, 21ST FLOOR CHICAGO IL 60606
AETNA NETWORK SERVICES, LLC	333 WEST WACKER DRIVE, 21ST FLOOR CHICAGO IL 60606
AFFORDABLE BURIAL & CREMATION SERVICES	6510 CHERRY AVENUE LONG BEACH CA 90805
APURVA PATEL, MD	3005 BAYSIDE DRIVE ROCKWALL TX 75087
AVIDEX INDUSTRIES, LLC (TELEHEALTH)	1100 CRESCENT GREEN, STE 200 CARY NC 27518
BRIGHTLY (DUDE SOLUTIONS)	115 NORWOOD PARK SOUTH NORWOOD MA 02060
CIGNA HEALTHCARE OF ILLINOIS, INC	525 W. MONROE ST, SUITE 300 CHICAGO IL 60661
CLEAR SPRING HEALTH OF ILLINOIS, INC	PO BOX 278530 MIRAMAR FL 33027
COOK COUNTY HEALTH AND HOSPITAL SYSTEM	1900 W. POLK STREET CHICAGO IL 60612
CROWDSTRIKE	150 MATHILDA PLACE, STE. 300 SUNNYVALE CA 94086
CYRACOM	5780 NORTH SWAN ROAD TUCSON AZ 85718
DATCARD SYSTEMS, INC	7 GOODYEAR IRVINE CA 92618
FORTINET, INC.	899 KIFER ROAD SUNNYVALE CA 94086
FUJIFILM MEDICAL SYSTEMS U.S.A., INC.	200 SUMMIT LAKE DRIVE VALHALLA NY 10595
GE MEDICAL SYSTEM INFORMATION TECH INC	ATTN GM-SERVICES SALES CENTRAL ZONE 9900 W INNOVATION DR WAUWATOSA WI 53226
HARMONY HEALTHCARE, LLC	2909 WEST BAY TO BAY BLVD., SUITE 400 TAMPA FL 33629
HEWLETT PACKARD ENTERPRISE	1701 E MOSSY OAKS ROAD SPRING TX 77389
HUMANA GOVERNMENT BUSINESS, INC.	DBA HUMANA MILITARY ATTN: NETWORK DEVELOPMENT DEPT 205 N. HURSTBOURNE PARKWAY, # 2B LOUISVILLE KY 40222
HUMANA INSURANCE COMPANY	550 W ADAMS ST, FLOOR 6 CHICAGO IL 60661
ILLINICARE HEALTH	77 W. WACKER DRIVE CHICAGO IL 60601
IMALOGIX	1 TOWN PLACE, SUITE 200 BRYN MAWR PA 19010
IN RECORD TIME, LLC (PENVASC)	505 8TH AVENUE, SUITE 601 NEW YORK NY 10018
IPA, LLC (SCRUBEX)	3059 PREMIERE PARKWAY SUITE 200B DULUTH GA 30097
J, L, AND J, INC	11200 LONG BEACH BLVD, SUITE 614 LYNWOOD CA 90262
JPM PROPERTY HOLDINGS, LLC	JAMES MACPHERSON 866 S. TREMAINE AVENUE LOS ANGELES CA 90005
MERGE HEALTHCARE	100 PHOENIX DRIVE ANN ARBOR MI 48108
MERIDIAN AFFILIATES	ATTN: GENERAL COUNSEL 1 CAMPUS MARTIUS, SUITE 700 DETROIT MI 48226
MERIDIAN HEALTH OF ILLINOIS	ATTN: GENERAL COUNSEL 1 CAMPUS MARTIUS, SUITE 700 DETROIT MI 48226
METTEL	55 WATER STREET, 32ND FLOOR NEW YORK NY 10041
MINDRAY DS USA, INC	800 MACARTHUR BOULEVARD MAHWAH NJ 07430
MOLINA HEALTHCARE OF ILLINOIS, INC	1520 KENSINGTON DRIVE, SUITE 212 OAK BROOK IL 60523
MULTIPLAN, INC	16 CROSBY DRIVE BEDFORD MA 01730
NEXTLEVEL HEALTH PARTNERS, INC	ATTN: PROVIDER SERVICES 322 S. GREEN ST, SUITE 110 CHICAGO IL 60607
NUTANIX	1350 BROADWAY NEW YORK NY 10018
OMNICELL	2625 AUGUSTINE DRIVE, SUITE 301 SANTA CLARA CA 95054
OSCAR HEALTH PLAN, INC	75 VARICK ST NEW YORK NY 10013
PAESSLER AG	C/O RODL LANGFORD DE KOCK LLP 228 EAST 45TH ST., SUITE 710 NEW YORK NY 10017
PHILIPS HEALTHCARE	222 JACOBS ST CAMBRIDGE MA 02141
TERARECON, INC	4309 EMPEROR BOULEVARD, SUITE 310 DURHAM NC 27703
TERRY GEMAS, MD	1130 BEACHVIEW ST, SUITE 100 DALLAS TX 75204
THE BOARD OF TRUSTEES OF THE UNIV OF IL	809 S MARSHFIELD AVE, 6TH FL CHICAGO IL 60612
TIGERCONNECT, INC	2110 BROADWAY SANTA MONICA CA 90404
TITAN TECHNOLOGIES	6 RESEARCH DR, SUITE 344 SHELTON CT 06484
UNITEDHEALTHCARE OF ILLINOIS, INC	P.O. BOX 1459 MINNEAPOLIS MN 55440-1459

Claim Name	Address Information
UPMC BENEFIT MANAGEMENT SERVICES, INC	600 GRANT STREET, 55TH FLR PITTSBURGH PA 15219
VEEAM	8800 LYRA DRIVE COLUMBUS OH 43240
VENTURA MEDSTAFF, LLC	2909 N 118TH ST STE 200 OMAHA NE 68164
VMWARE	3401 HILLVIEW AVE PALO ALTO CA 94304
ZING HEALTH	322 S. GREEN ST, SUITE 110 CHICAGO IL 60607
ZIXCORP	2711 N. HASKELL AVE. SUITE 2300 DALLAS TX 75204-2960

Total Creditor count 53