

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,  
Reorganized Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 20-11563 (JPM)**

**(Jointly Administered)**

**FINAL DECREE CLOSING THE CHAPTER 11 CASES**

Upon the motion (the “**Motion**”)<sup>2</sup> of the Reorganized Debtors for entry of a Final Decree (this “**Final Decree**”), pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Chapter 11 Cases, as set forth herein; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the notice parties identified in the Motion, such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and no objections or responsive pleadings to the Motion having been filed or served on the Reorganized Debtors, as reflected in the certificate of no objection [ECF No. 2959]; and the Court having reviewed and considered the Motion; and the Court having held a hearing to consider

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<sup>1</sup> The Reorganized Debtors in these cases, along with each Reorganized Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Reorganized Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the relief requested in the Motion (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion being in the best interests of the Reorganized Debtors, their creditors, their estates, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted to the extent set forth herein.
2. The Chapter 11 Cases are hereby closed for all purposes (including for purposes of calculating fees owed to the United States Trustee) and a final decree is granted effective as of the date hereof.
3. The Clerk of this Court shall enter this Final Decree individually on each of the dockets of the Chapter 11 Cases.
4. This Final Decree does not have any effect on the Invictus Proceeding, the Court retains jurisdiction of the Invictus Proceeding, and the case docket for the Invictus Proceeding shall not be closed as a result of this Final Decree.
5. The appointment and services of Epiq in the Chapter 11 Cases shall be terminated effective 30 days after the entry of this Final Decree, provided that within seven business days after entry of this Final Decree, Epiq provides to the office of the Clerk of the Court the final version of the official claims register of the Reorganized Debtors pursuant to any current guidelines implementing 28 U.S.C. § 156(c). Epiq will additionally box and transport all claims to the Federal Archives at the direction of the Clerk’s Office, or to any other location as determined

by the Clerk's Office. These services to be rendered by Epiq shall be a charge to the estate and Epiq shall be compensated in accordance with the terms of its engagement agreement.

6. To the extent not already paid, the fees required to be paid to the United States Trustee under 28 U.S.C. § 1930(a), together with interest pursuant to 31 U.S.C. § 3717, if any, shall be paid by each of the Reorganized Debtors with respect to each of the Chapter 11 Cases as soon as reasonably practicable after the date of entry of this Final Decree. The Reorganized Debtors shall not be obligated to pay any fees to the United States Trustee for any Chapter 11 Case for any fiscal quarter commencing after entry of this Final Decree.

7. The Reorganized Debtors shall file a quarterly operating report of disbursements made by the Reorganized Debtors for the period from October 1, 2022 through and including the entry of this Final Decree within 21 days of entry of this Final Decree.

8. Any failure of the Reorganized Debtors to file an objection to any Claim or Interest in any of the Chapter 11 Cases shall not constitute allowance of such Claim or Interest, and shall not result in such Claim or Interest being deemed Allowed against or in any Reorganized Debtor.

9. Notwithstanding anything to the contrary in this Final Decree, the Bankruptcy Rules, or the Local Rules, this Final Decree shall be effective and enforceable immediately upon its entry.

10. The Reorganized Debtors and any entity authorized pursuant to the Plan, and their respective agents, are authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Final Decree without seeking further order of the Court.

11. The Court retains exclusive jurisdiction over any matter arising from or related to the Chapter 11 Cases, or the implementation, interpretation, and enforcement of this Final Decree, the Plan, the Invictus Proceeding, or any order previously entered by the Court.

Dated: December 22, 2022  
New York, New York

/s/John P. Mastando III  
THE HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE