

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC., *et al.*,¹

Debtors.

)

) Chapter 11

)

) Case No. 22-11238 (LSS)

)

) (Jointly Administered)

)

) **Ref. Docket Nos. 77-82, 84 & 85**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 22, 2022, I caused to be served the:
 - a. “Certification of Counsel Regarding Proposed Further Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(C)(3), 364(D)(1), and 364(E) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, and (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, And 364,” dated December 22, 2022 [Docket No. 77], (the “Certification”),
 - b. “Notice of Filing Revised Proposed (A) Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors’ Assets and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) Bidding Procedures,” dated December 22, 2022 [Docket No. 78], (the “Bidding Procedures Notice”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 1751 Berkeley Street, Studio 3, Santa Monica, CA 90404.

- c. “Declaration of Morgan Ley in Support of Debtors’ Motion for Entry of (A) an Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors’ Assets and Related Bidding Procedures, (II) Approving Form and Manner of Notice, (III) Scheduling an Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief; and (B) an Order (I) Approving Purchase Agreements, and (II) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests,” dated December 22, 2022 [Docket No. 79], (the “Ley Declaration”),
- d. “Notice of Filing of Revised Asset Purchase Agreement,” dated December 22, 2022 [Docket No. 80], (the “Asset Purchase Agreement”),
- e. “Notice of Amended Agenda of Matters Scheduled for Hearing on December 22, 2022 at 10:00 a.m. (ET),” dated December 22, 2022 [Docket No. 81], (the “Agenda”),
- f. “Further Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, and (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364,” dated December 22, 2022 [Docket No. 82], (the “Interim Order”),
- g. “Certification of Counsel Submitting *Revised* Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtors’ Assets and Related Bid Protections, (II) Approving Form and Manner of Notice, (III) Scheduling Auction and Sale Hearing, (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (V) Granting Related Relief,” dated December 22, 2022 [Docket No. 84], (the “Revised Certification”), and
- h. “Order (I) Approving Bidding Procedures in Connection with Sale of the Debtors’ Assets and Related Bid Protections; (II) Approving Form and Manner of Notice; (III) Scheduling Auction and Sale Hearing; (IV) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases; and (V) Granting Related Relief,” dated December 22, 2022 [Docket No. 85], (the “Bidding Procedures Order”),

by causing true and correct copies of the:

- i. Interim Order, Revised Certification, and Bidding Procedures Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Interim Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

- iii. Certification, Bidding Procedures Notice, Ley Declaration, Asset Purchase Agreement, Agenda, Interim Order, Revised Certification, and Bidding Procedures Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. Bidding Procedures Order to be delivered via electronic mail to 43 Interested Buyers whose names and e-mail addresses are confidential and therefore not included herein.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
23rd day of December, 2022
/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires August 31, 2027

EXHIBIT A

Claim Name	Address Information
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD, STE 100 DOVER DE 19904
OFFICE OF THE UNITED STATES TRUSTEE	844 KING ST, STE 2207 LOCKBOX 35 WILMINGTON DE 19801
SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER DE 19903

Total Creditor count 3

Claim Name	Address Information
BANC OF CALIFORNIA	3 MACARTHUR PL SANTA ANA CA 92707
CORPORATION SERVICE COMPANY	251 LITTLE FALLS DR WILMINGTON DE 19808
CORPORATION SERVICE COMPANY	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
E&J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
MULTIPLIER CAPITAL II, LP	2 WISCONSIN CIR, STE 700 CHEVY CHASE MD 20815
PACIFIC MERCANTILE BANK	949 S COAST DR, 1ST FL COSTA MESA CA 92626
WESTERN ALLIANCE BANK	1 EAST WASHINGTON ST PHOENIX AZ 85004
WESTERN ALLIANCE BANK	AN ARIZONA CORPORATION 55 ALMADEN BLVD SAN JOSE CA 95113

Total Creditor count 9

EXHIBIT B

Claim Name	Address Information
BANK OF CALIFORNIA	ATTN MIKE BARANOWSKI, VP SPECIAL SITUATIONS 3 MACARTHUR PL SANTA ANA CA 92707
BANK OF CALIFORNIA	ATTN ROBERT SELWAY 3 MACARTHUR PL SANTA ANA CA 92707

Total Creditor count 2

Claim Name	Address Information
1515 GARNET MINE ROAD HOLDINGS LP	C/O ONYX EQUITIES LLC ATTN MICHAEL NEVINS 900 RT 9N, STE 400 WOODBRIDGE NJ 07095
1515 GARNET MINE ROAD HOLDINGS LP	ATTN: MARK WHITE 1515 GARNET MINE RD, STE A BETHEL TOWNSHIP PA 19060
1515 GARNET MINE ROAD HOLDINGS LP	C/O CWCAPITAL ASSET MANAGEMENT LLC ATTN ALEX KILLICK 7501 WISCONSIN AVE, STE 500 W BETHESDA MD 20814
1515 GARNET MINE ROAD HOLDINGS LP	C/O CWCAPITAL ASSET MANAGEMENT LLC 7501 WISCONSIN AVE, STE 500 W BETHESDA MD 20814
1745 BERKELEY LLC	11601 WILSHIRE BLVD., 2180 LOS ANGELES CA 90025
ALABAMA ALCOHOLIC BEVERAGE CONTROL BOARD	2715 GUNTER PARK DR W MONTGOMERY AL 36109
ALCOHOL & MARIJUANA CONTROL OFFICE	550 W 7TH AVE, STE 1600 ANCHORAGE AK 99501
ALCOHOL & MARIJUANA CONTROL OFFICE	675 7TH AVENUE, SUITE D FAIRBANKS AK 99701
ALCOHOL AND TOBACCO COMMISSION	INDIANA GOVERNMENT CENTER SOUTH 302 W. WASHINGTON STREET, ROOM E-114 INDIANAPOLIS IN 46204
ALCOHOL BEVERAGE CONTROL BUREAU	IDAHO STATE POLICE 700 SOUTH STRATFORD DRIVE STE 115 MERIDIAN ID 83642
ALCOHOLIC BEVERAGE CONTROL	ADMINISTRATION MAIN STREET MALL 101 EAST CAPITOL SUITE 401 LITTLE ROCK AR 72201
ALCOHOLIC BEVERAGE CONTROL ENFORCEMENT	101 EAST CAPITOL AVENUE, SUITE 401 LITTLE ROCK AR 72201
ALCOHOLIC BEVERAGE CONTROL OFFICE	P.O. BOX 540 MADISON MS 39110-0540
ALCOHOLIC BEVERAGE LAW ENFORCEMENT	COMMISSION (ABLE) ALCOHOLIC BEVERAGE LAWS ENFORCEMENT COM. 50 NE 23RD STREET OKLAHOMA CITY OK 73105
ALCOHOLIC BEVERAGE REGULATION	ADMINISTRATION 2000 14TH STREET, NW, SUITE 400 S WASHINGTON DC 20009
ALCOHOLIC BEVERAGES CONTROL COMMISSION	95 FOURTH STREET, SUITE 3 CHELSEA MA 02150-2358
ARIZONA DEPARTMENT OF LIQUOR LICENSES	AND CONTROL 800 W. WASHINGTON, 5TH FLOOR PHOENIX AZ 85007
BUREAU OF ALCOHOLIC BEVERAGES AND	LOTTERY OPERATIONS BUREAU OF ALCOHOLIC BEVERAGES & LOTTERY OPERATIONS, 8 STATE HOUSE STATION AUGUSTA ME 04333-0008
CALIFORNIA BOARD OF EQUALIZATION	EXECUTIVE OFFICE, MIC: 73, LISA RENATI CHIEF DEPUTY DIRECTOR PO BOX 942879 SACRAMENTO CA 94279-0073
CALIFORNIA DEPARTMENT OF ALCOHOLIC	BEVERAGE CONTROL ALCOHOLIC BEVERAGE CONTROL 3927 LENNANE DRIVE, SUITE 100 SACRAMENTO CA 95834
CBC JOINT VENTURES PARTNERS	ADDRESS UNAVAILABLE AT TIME OF FILING
CCF PS ALLA OWNER LLC	C/O PACSHORE PROPERTIES LLC ATTN BRIAN ABBOTT 11999 SAN VINCENTE BLVD, STE 220 LOS ANGELES CA 90049
CCF PS ALLA OWNER LLC	C/O CANYON CAPITAL REALTY ADVISORS ATTN MARIA STAMOLIS 2000 AVE OF THE STARTS, 11TH FL LOS ANGELES CA 90067
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 1707 COLE BLVD, SUITE 300 LAKEWOOD CO 80401
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 2447 NORTH UNION BOULEVARD COLORADO SPRINGS CO 80909
COLORADO DEPARTMENT OF REVENUE-LIQUOR	ENFORCEMENT DIVISION 632 MARKET STREET SUITE G GRAND JUNCTION CO 81506
COLUMBIA BUSINESS CENTER PARTNERS, L.P.	750 PISMO STREET SAN LUIS OBISPO CA 93401
CONNECTICUT DEPARTMENT OF CONSUMER	PROTECTION DEPARTMENT OF CONSUMER PROTECTION 450 COLUMBUS BOULEVARD, SUITE 901 HARTFORD CT 06103-1840
DEPARTMENT OF LIQUOR CONTROL	110 ALAIHI STREET ROOM 212 KAHULUI HI 96732
DEPARTMENT OF LIQUOR CONTROL	WEST HAWAII, DIRECTOR: GERALD TAKASE, 75-5706 KUAKINI HIGHWAY, SUITE 103 & 107 (CONF ROOM) 101 AUPUNI STREET, SUITE 230 KAILUA-KONA HI 96740
DEPARTMENT OF LIQUOR CONTROL COUNTY	OF HAWAII EAST HAWAII, DIRECTOR: GERALD TAKASE HILO LAGOON CENTER HILO HI 96720
DEPARTMENT OF LIQUOR CONTROL COUNTY	OF KAUAI LEO SANDOVAL DIR DEPT, LIQUOR CTRL LIHUE CIVIC CTR, MOIKEHA BLD, 4444 RICE STREET, SUITE 120 LIHUE, KAUAI HI 96766
DIVISION OF ALCOHOL AND TOBACCO CONTROL	1738 E. ELM LOWER LEVEL JEFFERSON CITY MO 65101
DIVISION OF ALCOHOLIC BEVERAGES	& TOBACCO 2601 BLAIR STONE ROAD TALLAHASSEE FL 32399
DIVISION OF COMMERCIAL LICENSING AND	REGULATION LIQUOR ENFORCEMENT AND COMPLIANCE BUILDING 68, 1511 PONTIAC AVE CRANSTON RI 02920

Claim Name	Address Information
DIVISION OF LIQUOR CONTROL	DIVISION OF LIQUOR CONTROL 6606 TUSSING ROAD REYNOLDSBURG OH 43068
DIVISION OF SPECIAL TAXES	445 E CAPITOL AVENUE PIERRE SD 57501
GEORGIA DEPARTMENT OF REVENUE	ALCOHOL & TOBACCO TAX DIVISION 1800 CENTURY BOULEVARD, NE ATLANTA GA 30345
HOMERUN RECORDS BVBA	C/O PARDEE PROPERTIES 1524 ABBOT KINNEY BLVD VENICE CA 90291
IDAHO STATE LIQUOR DISPENSARY	IDAHO STATE LIQUOR DIVISION ADMIN OFFICE 1349 E. BEECHCRAFT CT. BOISE ID 83716
ILLINOIS LIQUOR CONTROL COMMISSION	50 W. WASHINGTON ST, SUITE 209 CHICAGO IL 60602
ILLINOIS LIQUOR CONTROL COMMISSION	300 W. JEFFERSON ST, SUITE 300 SPRINGFIELD IL 62702
IOWA ALCOHOLIC BEVERAGES DIVISION	IOWA ALCOHOLIC BEVERAGES DIVISION 1918 SE HULSIZER ROAD ANKENY IA 50021
KANSAS DEPARTMENT OF REVENUE ALCOHOL	BEVERAGE CONTROL KDOR ALCOHOLIC BEVERAGE CTRL MILLS BLD 109 SW 9TH STREET, 5TH FLOOR PO BOX 3506 TOPEKA KS 66601-3506
KENTUCKY ALCOHOLIC BEVERAGE CONTROL	DEPARTMENT 500 MERO STREET FRANKFORT KY 40601
LIQUOR COMMISSION CITY AND COUNTY OF	HONOLULU HONOLULU LIQUOR COMM. PACIFIC PARK PL 711 KAPIOLANI BLVD, SUITE 600 HONOLULU HI 96813
LOUISIANA DEPARTMENT OF REVENUE ALCOHOL	AND TOBACCO CONTROL OFFICE 7979 INDEPENDENCE BLVD. BATON ROUGE LA 70806
MARYLAND FIELD ENFORCEMENT DIVISION	STATE OFFICE BLDG. 301 W PRESTON STREET BALTIMORE MD 21201-2384
MD -WORCESTER COUNTY LIQUOR	CONTROL BOARD WORCESTER COUNTY GOVERNMENT 1 WEST MARKET STREET SNOW HILL MD 21863
MICHIGAN LIQUOR CONTROL COMMISSION	MICHIGAN LIQUOR CONTROL COMMISSION P.O. BOX 30005 LANSING MI 48909
MINNESOTA DEPARTMENT OF PUBLIC SAFETY	ALCOHOL & GAMBLING ENFORCEMENT DIVISION 445 MINNESOTA STREET SAINT PAUL MN 55101
MONTANA LIQUOR LICENSE BUREAU	MONTANA DEPARTMENT OF REVENUE PO BOX 1712 HELENA MT 59624-1712
MONTGOMERY COUNTY ALCOHOL BEVERAGE	SERVICES 201 EDISON PARK DRIVE GAITHERSBURG MD 20878
NEBRASKA LIQUOR CONTROL COMMISSION	NEBRASKA LIQUOR CONTROL COMMISSION 301 CENTENNIAL MALL SOUTH 1ST FLOOR PO BOX 95046 LINCOLN NE 68509-5046
NEGOCIADO DE IMPUESTO AL CONSUMO	OFICINA CENTRAL, DEPARTAMENTO DE HACIENDA, EDIFICIO INTENDENTE RAMIREZ PASEO COVADONGA, PISO 3 VIEJO SAN JUAN PR 00901
NEVADA DEPARTMENT OF TAXATION	700 E. WARM SPRINGS RD. 2ND FLOOR LAS VEGAS, NV 89119
NEVADA DEPARTMENT OF TAXATION	4600 KIETZKE LANE, BUILDING L, SUITE 235 RENO NV 89502
NEVADA DEPARTMENT OF TAXATION	1550 COLLEGE PARKWAY, SUITE 115 CARSON CITY NV 89706
NEW HAMPSHIRE STATE LIQUOR COMMISSION	HEADQUARTERS, WAREHOUSING, STORE OPS OF ENFORCEMENT, LICENSING & EDUCATION, 50 STORRS STREET CONCORD NH 03301
NEW JERSEY DEPARTMENT OF LAW AND PUBLIC	SAFETY DIV OF ALCOHOLIC BEVERAGE CTRL DIVISION OF ALCOHOLIC BEVERAGE CONTROL P.O. BOX 087 TRENTON NJ 08625-0087
NEW MEXICO REGULATION & LICENSING	DEPARTMENT 5500 SAN ANTONIO DR NE ALBUQUERQUE NM 87109
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 163 W 125TH STREET NEW YORK NY 10027
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 80 SOUTH SWAN STREET, SUITE 900 ALBANY NY 12210
NEW YORK STATE LIQUOR AUTHORITY DIVISION	OF ALCOHOLIC BEVERAGE CONTROL 535 WASHINGTON STREET, SUITE 303 BUFFALO NY 14203
NORTH CAROLINA ALCOHOLIC	BEVERAGE CONTROL COMMISSION 400 EAST TRYON ROAD RALEIGH NC 27610
NORTH DAKOTA OFFICE OF STATE TAX	COMMISSIONER 600 E. BOULEVARD AVE., DEPT. 127 BISMARCK ND 58505
OFFICE OF THE ALCOHOLIC BEVERAGE	CONTROL COMM, OFFICE ALCOHOLIC BEVERAGE CTRL COMM, CARVEL STATE BLD 820 N FRENCH ST, 3RD FL WILMINGTON DE 19801
OHIO DEPARTMENT OF COMMERCE	DEPARTMENT OF COMMERCE 77 SOUTH HIGH STREET, 23RD FLOOR COLUMBUS OH 43215-6123
OREGON LIQUOR CONTROL COMMISSION	9079 SE MCLOUGHLIN BLVD. PORTLAND OR 97222
PENNSYLVANIA LIQUOR CONTROL BOARD	OFFICE OF CHIEF COUNSEL PENNSYLVANIA LIQUOR CONTROL BOARD 401 NORTHWEST OFFICE BUILDING HARRISBURG PA 17124-0001
ROSENSTEIN HENRY, LLC	ATTN: HEATHER MOCH 371 SPRING PARK ROAD CAMARILLO CA 93012
SOUTH CAROLINA DEPARTMENT OF	REVENUE & TAXATION SOUTH CAROLINA DEPARTMENT OF REVENUE ATTN: DIRECTOR, PO BOX 125 COLUMBIA SC 29214-0505

Claim Name	Address Information
SOUTH DAKOTA DEPARTMENT OF REVENUE	445 E CAPITOL AVENUE PIERRE SD 57501
SQUARESPACE, INC.	8 CLARKSON ST NEW YORK NY 10014
TENNESSEE ALCOHOLIC BEVERAGE COMMISSION	TENNESSEE ALCOHOLIC BEVERAGE COMMISSION 500 JAMES ROBERTSON PARKWAY NASHVILLE TN 37243
TEXAS ALCOHOLIC BEVERAGE COMMISSION	PO BOX 13127 AUSTIN TX 78711
THE OKLAHOMA TAX COMMISSION	OKLAHOMA TAX COMMISSION OKLAHOMA CITY OK 73194
UTAH DEPARTMENT OF ALCOHOLIC	BEVERAGE CONTROL P.O. BOX 30408 SALT LAKE CITY UT 84130-0408
VERMONT DEPARTMENT OF LIQUOR	AND LOTTERY WENDY KNIGHT, COMMISSIONER 1311 US ROUTE 302, SUITE 100 BARRE VT 05641
VIRGINIA ALCOHOLIC BEVERAGE CONTROL	AUTHORITY P.O. BOX 3250 MECHANICSVILLE VA 23116-9998
WASHINGTON DEPARTMENT OF REVENUE	WASHINGTON STATE DEPARTMENT OF REVENUE ATTN: BANKRUPTCY UNIT 2101 4TH AVE, SUITE 1400 SEATTLE WA 98121
WASHINGTON STATE LIQUOR AND	CANNABIS BOARD PO BOX 43080 OLYMPIA WA 98504
WEST LA ALLA COMMONWEALTH LLC	(WEST LA ALLA COMMONWEALTH LLC) PO BOX 741167 LOS ANGELES CA 90074-1167
WEST VIRGINIA ALCOHOL BEVERAGE	CONTROL COMM ENFORCEMENT & LIC DIV WV ALCOHOL BEVERAGE CONTROL ADMIN 900 PENNSYLVANIA AVE., 4TH FLOOR CHARLESTON WV 25302
WISCONSIN ALCOHOL & TOBACCO ENFORCEMENT	2135 RIMROCK RD MADISON WI 53708
WISCONSIN ALCOHOL & TOBACCO ENFORCEMENT	MAIL STOP 6-107 P.O. BOX 8900 MADISON WI 53708-8900
WYOMING LIQUOR COMMISSION	6601 CAMPSTOOL RD CHEYENNE WY 82001

Total Creditor count 87

EXHIBIT C

Creditor Name	Email
A.M. SACCULLO LEGAL LLC	AMS@SACCULLOLEGAL.COM; MARK@SACCULLOLEGAL.COM; MEG@SACCULLOLEGAL.COM
ARENTFOX SCHIFF LLP	GEORGE.ANGELICH@AFSLAW.COM; JUSTIN.KESSELMAN@AFSLAW.COM; JAMES.BRITTON@AFSLAW.COM
BANC OF CALIFORNIA, N.A.	MICHAEL.BARANOWSKI@BANCOFCAL.COM; LEGAL@BANCOFCAL.COM
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	KCAPUZZI@BENESCHLAW.COM; JMARTINEZ@BENESCHLAW.COM
BUCHALTER	WSCHOENHOLZ@BUCHALTER.COM; CROWE@BUCHALTER.COM
COOLEY LLP	EWALKER@COOLEY.COM
COOLEY LLP	JBROWN@COOLEY.COM
INTERNAL REVENUE SERVICE	MILLIE.H.AGENT@IRS.GOV
MONZACK MERSKY AND BROWDER, P.A.	RMERSKY@MONLAW.COM
MORRIS NICOLS ARSHT & TUNNELL LLP	CMILLER@MORRISNICHOLS.COM; DABBOTT@MORRISNICHOLS.COM
PACHULSKI STANG ZIEHL & JONES LLP	RPACHULSKI@PSZJLAW.COM; MLITVAK@PSZJLAW.COM; JONEILL@PSZJLAW.COM
SECURITIES & EXCHANGE COMMISSION	HELP@SEC.GOV
SECURITIES & EXCHANGE COMM-NY OFFICE	BANKRUPTCYNOTICESCHR@SEC.GOV; NYROBANKRUPTCY@SEC.GOV; BANKRUPTCYNOTICESCHR@SEC.GOV
SECURITIES & EXCHANGE COMM-PHILA OFFICE	SECBANKRUPTCY@SEC.GOV; PHILADELPHIA@SEC.GOV
US TRUSTEE	USTRUSTEE.PROGRAM@USDOJ.GOV; JANE.M.LEAMY@USDOJ.COM