UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

) Re: Docket Nos. 121, 248
Debtors.) (Jointly Administered)
COMPUTE NORTH HOLDINGS, INC., et al., 1) Case No. 22-90273 (MI)
In re:) Chapter 11

STATEMENT OF AMOUNTS PAID TO ORDINARY COURSE PROFESSIONALS FROM SEPTEMBER 22, 2022 THROUGH OCTOBER 31, 2022

PLEASE TAKE NOTICE that, pursuant to the Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief, dated October 24, 2022 (the "OCP Order") [Docket No. 248], the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby submit their first statement, attached hereto as Exhibit A (the "OCP Statement"), of fees paid to certain professionals utilized in the ordinary course of business (each, an "OCP"). The OCP Statement provides: (i) the name of each OCP; and (ii) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by each OCP during the fee period starting September 22, 2022 and ending October 31, 2022 (the "Fee Period").

PLEASE TAKE FURTHER NOTICE that the OCP Order requires the Debtors to file and serve OCP Statements at three-month intervals, setting forth: (i) the name of each OCP; (ii) the aggregate amounts paid as compensation to each OCP during the Fee Period; (iii) all postpetition payments made to each OCP to date; and (iv) a general description of the services rendered by each OCP.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Dated: January 9, 2023 Houston, Texas

/s/ James T. Grogan III

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on January 9, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

<u>/s/ James T. Grogan III</u> James T. Grogan III

Exhibit A

Payments from September 22, 2022 to October 31, 2022

Professional	Services Rendered	Amount Paid	Date
Miller & Associates Consulting Engineers, P.C.	Engineering consulting services regarding site plans and design.	\$737.00	10/11/2022
McDonald Hopkins	Legal services for trademark matters	\$410.00	10/27/2022
Total		\$1,148.00	