IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
Pipeline Health System, LLC., et al. ¹	Case No. 22-90291
Debtor.	Jointly Administered

THIRD MONTHLY FEE STATEMENT
OF FTI CONSULTING, INC., FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022

In accordance with the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 494], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT) on the day that is fourteen (14) days after service of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

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¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at http://dm.epiq11.com/PipelineHealth. The Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

Name of Applicant:	FTI Consulting, Inc.	
Applicant's role in case:	Financial Advisor to the Unsecured Creditors (the	
Date Order of Employment Signed:	December 7, 2022 [ECI	F No. 671]
	Beginning of Period	End of Period
Time period covered by this statement:	December 1, 2022	December 31, 2022
Summary of Total Fees and Expenses Ro	e quested:	
Total amounts awarded in all prior state	ments:	\$504,021.31
Total fees requested in this statement:		\$267,329.00
20% Holdback		\$53,465.80
Total Compensation Less 20% Holdback	ζ.	\$213,863.20
Total expenses requested in this stateme	\$0.00	
Total fees and expenses requested in this Holdback):	statement (less 20%	\$213,863.20

FTI Consulting Inc., (together with its wholly owned subsidiaries, agents, independent contractors and employees, "FTI") as financial advisor for the Official Committee of Unsecured Creditors (the "Committee"), hereby files this third monthly statement (the "Third Monthly Fee Statement") for allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred for the period from December 1, 2022 through December 31, 2022 (the "Fee Period"). FTI files this Third Monthly Fee Statement pursuant to sections 330, 331 and 1103 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas (the "Local Rules"), the Order (I) Establishing Procedures for

Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 494] (the "Interim Compensation Order"), and the Order Authorizing the Official Committee of Unsecured Creditors of Pipeline Health System, LLC, et al. to Retain and Employ FTI Consulting, Inc. as Financial Advisor, Effective as of October 17, 2022 [Docket No. 671] (the "Retention Order"). Pursuant to the Interim Compensation Order, FTI requests payment of compensation in the amount of \$213,863.20 consisting of \$213,863.20 (80% of \$267,329.00) on account of actual, reasonable and necessary professional services rendered to the Committee by FTI.

SUMMARY OF EXHIBITS

- 1. In support of this Third Monthly Fee Statement, attached are the following exhibits:
 - Exhibit A consists of a summary of FTI professionals who performed services during the Fee Period, which provides information about these professionals, including their title, respective billing rates, and total number of hours worked during the Fee Period.
 - Exhibit B is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by FTI professionals during the Fee Period with respect to each of the project categories established by FTI in accordance with its internal billing procedures.
 - Exhibit C consists of FTI's detailed time records for the Fee Period and provides a daily breakdown of the time spent by each professional on each day.

REPRESENTATIONS

2. Although every effort has been made to include all fees and expenses incurred by FTI during the Fee Period, some fees and expenses might not be included in this Third Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Accordingly, FTI reserves the right to make further application to this Court for allowance of such fees and expenses incurred during the Fee Period, but not including herein. Subsequent fee

statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules,

Bankruptcy Local Rules, and the Interim Compensation Order.

CONCLUSION

WHEREFORE, FTI respectfully requests allowance of its fees and expenses incurred

during the Fee Period in the total amount of \$213,863.20 consisting of compensation in the amount

of \$267,329.00, less a twenty percent (20%) holdback in the amount of \$53,465.80, for a total fee

request of \$213,863.20, and further requests such other and further relief as this Court deems

necessary and just.

Date: January 18, 2023

Respectfully submitted,

By: /s/ Clifford Zucker

Clifford Zucker

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New York, NY 10036

Telephone: 212-841-9355

E-mail: clifford.zucker@fticonsulting.com

Financial Advisor for the Official Committee

of Unsecured Creditors

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Application Recipients

- a. The Debtors, Pipeline Health System, LLC, 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245, Attn.: Bob Allen (rallen@pipelinehealth.us);
- b. co-counsel to the Debtors, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn.: Jaimie Fedell (jaimie.fedell@kirkland.com) and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Steven N. Serajeddini, P.C. (steven.serajeddini@kirkland.com) and Zachary R. Manning (zach.manning@kirkland.com);
- c. co-counsel for the Debtors, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, Texas, 77010, Attn: Matthew D. Cavenaugh (mcavenaugh@jw.com), Kristhy M. Peguero (kpeguero@jw.com), and Veronica Polnick (vpolnick@jw.com);
- d. counsel to the DIP Lenders and the Prepetition Term Loan Lenders, Paul Hastings LLC, 200 Park Avenue, New York, New York 10166, Attn: Jayme Goldstein (jaymegoldstein@paulhastings.com), Sayan Bhattacharyya (sayanbhattacharyya@paulhastings.com) and Isaac Sasson (isaacsasson@paulhastings.com), and Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: James L. Bromley (bromleyj@sullcrom.com), Ari B. Blaut (blauta@sullcrom.com), and Benjamin S. Beller (bellerb@sullcrom.com);
- e. co-counsel to the DIP Lenders and the Prepetition Term Loan Lenders, Haynes and Boone, LLP, 1221 McKinney Street, Suite 4000, Houston, Texas 77010, Attn: Charles A. Beckham, Jr. (charles.beckham@haynesboone.com) and Kelli S. Norfleet (kelli.norfleet@haynesboone.com);
- f. counsel to the prepetition ABL agent, Waller Lansden Dortch & Davis, LLP, 511 Union Street, Suite 2700, Nashville, TN 37219, Attn: David E. Lemke (david.lemke@wallerlaw.com) and Tyler N. Layne (tyler.layne@wallerlaw.com);
- g. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn.: Ha Minh Ngyugen, Jayson B. Ruff, and Christopher Ross Travis; and
- h. any party that has requested notice pursuant to Bankruptcy Rule 2002.

EXHIBIT A

SUMMARY OF PROFESSIONAL SERVICES RENDERED BY FTI ON BEHALF OF THE COMMITTEE DURING THE FEE PERIOD

EXHIBIT A PIPELINE HEALTH SYSTEM, LLC, ET AL. - CASE NO. 22-90291 SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD DECEMBER 1, 2022 TO DECEMBER 31, 2022

Professional	Position	Billing Rate	Total Hours	Total Fees
Zucker, Clifford	Senior Managing Director	\$1,325	53.1	70,357.50
Ganti, Narendra	Managing Director	985	15.0	14,775.00
Richman, Joseph	Senior Director	880	117.2	103,136.00
Pettey, Timothy	Director	845	2.1	1,774.50
Lalvani, Avichal	Senior Consultant	645	75.4	48,633.00
Patel, Nishant	Consultant	435	64.3	27,970.50
Hellmund-Mora, Marili	Manager	325	2.1	682.50
GRAND TOTAL			329.2	\$267,329.00

EXHIBIT B

SUMMARY OF PROFESSIONAL SERVICES RENDERED BY FTI ON BEHALF OF THE COMMITTEE DURING THE FEE PERIOD

EXHIBIT B PIPELINE HEALTH SYSTEM, LLC, ET AL. - CASE NO. 22-90291 SUMMARY OF HOURS BY TASK FOR THE PERIOD DECEMBER 1, 2022 TO DECEMBER 31, 2022

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	14.8	\$11,566.50
2	Cash & Liquidity Analysis	37.9	29,071.00
3	Financing Matters (DIP, Exit, Other)	59.4	46,595.50
6	Asset Sales	15.7	14,931.00
7	Analysis of Business Plan	53.4	47,056.00
12	Analysis of SOFAs & SOALs	6.7	4,709.00
14	Analysis of Claims/Liabilities Subject to Compromise	30.1	16,533.50
15	Analysis of Interco. Claims, Related Party Transactions	0.8	1,060.00
16	POR & DS - Analysis, Negotiation and Formulation	6.0	7,193.50
18	Potential Avoidance Actions & Litigation Matters	50.8	45,462.00
20	General Meeting with Debtor & Debtors' Professionals	6.1	5,285.00
21	General Meetings with Committee & Committee Counsel	19.3	19,115.50
24	Preparation of Fee Application	28.2	18,750.50
	GRAND TOTAL	329.2	\$267,329.00

EXHIBIT C

DETAIL OF TIME ENTRIES OF PROFESSIONAL SERVICES RENDERED BY FTI ON BEHALF OF THE COMMITTEE DURING THE FEE PERIOD

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Task Category	Date	Professional	Hours	Activity	Amt.
1	12/5/2022	Lalvani, Avichal	0.5	Prepare updated AP analysis for week of 11/25.	322.50
1	12/7/2022	Richman, Joseph	0.4	Call with the FTI team re: case updates.	352.00
1	12/9/2022	Richman, Joseph	0.2	Call with the FTI team re: case updates.	176.00
1	12/9/2022	Richman, Joseph	0.7	Call with the FTI team re: case updates and claim research.	616.00
1	12/12/2022	Richman, Joseph	0.4	Call with the FTI team re: case updates and edits to UCC deck.	352.00
1	12/15/2022	Zucker, Clifford	0.3	Call with Counsel on case issues, business plan.	397.50
1	12/16/2022	Lalvani, Avichal	0.4	Prepare notes from 12/16 call with Ankura for FTI senior team review.	258.00
1	12/16/2022	Zucker, Clifford	0.3	Call with team on operations.	397.50
1	12/19/2022	Zucker, Clifford	0.8	Review comments to report to UCC on operation and business plan.	1,060.00
1	12/22/2022	Richman, Joseph	0.9	Call with the FTI team re: review of MOR.	792.00
1	12/22/2022	Richman, Joseph	2.1	Review first operating report detailed exhibits.	1,848.00
1	12/22/2022	Zucker, Clifford	0.9	Review and analysis of 10/22 monthly operating reports.	1,192.50
1	12/22/2022	Patel, Nishant	0.9	Call with the FTI team re: discuss MOR.	391.50
1	12/22/2022	Patel, Nishant	2.4	Prepare MOR analysis for October filing.	1,044.00
1	12/22/2022	Patel, Nishant	2.6	Continue preparation of MOR analysis for October filing.	1,131.00
1	12/27/2022	Zucker, Clifford	0.8	Review and analysis of LLC agreement.	1,060.00
1	12/29/2022	Richman, Joseph	0.2	Call with the FTI team re: case updates.	176.00
2	12/2/2022	Ganti, Narendra	0.8	Review budget to actual.	788.00

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Task Category	Date	Professional	Hours	Activity	Amt.
2	12/5/2022	Zucker, Clifford	0.4	Call with team on contract cures and plan diligence.	530.00
2	12/5/2022	Zucker, Clifford	0.6	Review and analysis of Dallas cure schedule.	795.00
2	12/5/2022	Patel, Nishant	0.9	Call with the FTI team re: contract cures.	391.50
2	12/5/2022	Patel, Nishant	1.2	Call with the FTI team re: contract cure analysis.	522.00
2	12/5/2022	Richman, Joseph	0.9	Call with the FTI team re: contract cure analysis.	792.00
2	12/5/2022	Richman, Joseph	0.7	Review draft cure schedule dated 12/2.	616.00
2	12/5/2022	Lalvani, Avichal	0.9	Call with the FTI team re: contract cures.	580.50
2	12/5/2022	Lalvani, Avichal	1.2	Call with the FTI team re: contract cure analysis.	774.00
2	12/6/2022	Patel, Nishant	0.5	Call with the FTI team re: cure analysis and 503(b)(9) claims analysis.	217.50
2	12/6/2022	Patel, Nishant	1.4	Call with the FTI team re: cure Analysis and 503(b)(9) claims analysis.	609.00
2	12/6/2022	Ganti, Narendra	0.6	Review analysis of 503(b)(9) analysis.	591.00
2	12/6/2022	Richman, Joseph	0.5	Call with the FTI team re: analysis of cure schedules.	440.00
2	12/6/2022	Lalvani, Avichal	0.3	Review PHS Plan supplement, inter-company balances and 503(b)(9) claims.	193.50
2	12/6/2022	Lalvani, Avichal	0.5	Call with the FTI team re: cure analysis and 503(b)(9) claims analysis.	322.50
2	12/6/2022	Lalvani, Avichal	0.2	Call with the FTI team re: 503(b)(9) claims analysis.	129.00
2	12/6/2022	Lalvani, Avichal	1.4	Call with the FTI team re: cure Analysis and 503(b)(9) claims analysis.	903.00
2	12/6/2022	Lalvani, Avichal	0.2	Call with the FTI team re: 503(b)(9) claims slide for UCC deck.	129.00
2	12/6/2022	Lalvani, Avichal	0.2	Call with the FTI team re: cure Analysis and assumed contracts.	129.00
2	12/6/2022	Lalvani, Avichal	0.6	Review Dallas-LA APA Contract Cures.	387.00

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Task Category	Date	Professional	Hours	Activity	Amt.
2	12/6/2022	Patel, Nishant	0.2	Call with the FTI team re: 503(b)(9) claims.	87.00
2	12/6/2022	Patel, Nishant	0.2	Call with the FTI team re: 503(b)(9) claims slide for UCC deck.	87.00
2	12/6/2022	Richman, Joseph	0.6	Review Debtor 503(b)(9) analysis.	528.00
2	12/7/2022	Zucker, Clifford	0.7	Review and analysis of APA cures for Dallas and LA.	927.50
2	12/7/2022	Patel, Nishant	0.7	Call with the FTI team re: contract cure analysis and 503(b)(9) claims.	304.50
2	12/7/2022	Richman, Joseph	0.7	Call with the FTI team re: analysis of cure schedule.	616.00
2	12/7/2022	Richman, Joseph	0.4	Correspondence with Ankura team re: follow ups to cure schedule.	352.00
2	12/7/2022	Patel, Nishant	1.2	Prepare professional fee statement tracker.	522.00
2	12/7/2022	Lalvani, Avichal	0.7	Call with the FTI team re: contract cure analysis and 503(b)(9) claims.	451.50
2	12/7/2022	Lalvani, Avichal	0.9	Prepare UCC deck materials for 90 Day Payments and 503(b)(9) claims for non-Chicago entities.	580.50
2	12/7/2022	Lalvani, Avichal	1.8	Prepare UCC deck materials for contract cure analysis across six Debtor entities.	1,161.00
2	12/8/2022	Zucker, Clifford	0.7	Review and analysis of Mark Bell promissory note.	927.50
2	12/8/2022	Patel, Nishant	0.4	Prepare additional fee statements filed on PHS docket for fee tracker.	174.00
2	12/8/2022	Lalvani, Avichal	0.9	Prepare edits to UCC deck for preference exposure estimates and contract cures.	580.50
2	12/9/2022	Richman, Joseph	0.4	Review draft professional fee tracker.	352.00
2	12/9/2022	Patel, Nishant	0.6	Call with the FTI team re: preparation of fee statement tracker.	261.00
2	12/9/2022	Patel, Nishant	0.5	Continue preparation of fee statement tracker filed by professionals related to debtor.	217.50
2	12/11/2022	Richman, Joseph	0.9	Review draft UCC deck re: cure analysis updates.	792.00
2	12/12/2022	Patel, Nishant	0.4	Call with the FTI team re: updates to UCC deck involving 503(b)(9) claims, contract cures and updated DIP budget.	174.00

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Task Category	Date	Professional	Hours	Activity	Amt.
2	12/12/2022	Lalvani, Avichal	0.4	Call with the FTI team re updates to UCC deck involving 503(b)(9) claims, contract cures and updated DIP budget.	258.00
2	12/12/2022	Lalvani, Avichal	0.2	Update to UCC deck re: Plan Supplement Contract Cures.	129.00
2	12/13/2022	Patel, Nishant	0.7	Update fee tracker for docket updates as of 12/13 .	304.50
2	12/13/2022	Patel, Nishant	2.3	Update cure objections tracker for objections filed through 12/13.	1,000.50
2	12/13/2022	Richman, Joseph	0.4	Correspondence with FTI team re: UCC 503(b)(9) claims.	352.00
2	12/15/2022	Lalvani, Avichal	0.2	Review of PHS Bonus and Severance payments in October and November 2022.	129.00
2	12/15/2022	Lalvani, Avichal	0.1	Review of run rate payroll amount for 17 weeks.	64.50
2	12/15/2022	Zucker, Clifford	0.6	Review and analysis of post petition A/P.	795.00
2	12/19/2022	Zucker, Clifford	0.7	Review and analysis of 503(b)(9) claims analysis.	927.50
2	12/20/2022	Patel, Nishant	0.9	Update fee statement tracker with additional filed fee applications.	391.50
2	12/20/2022	Patel, Nishant	0.2	Call with the FTI team re: fee statement tracker.	87.00
2	12/28/2022	Zucker, Clifford	0.8	Review and analysis of post petition payables.	1,060.00
2	12/29/2022	Zucker, Clifford	0.8	Review and analysis of cure amounts.	1,060.00
2	12/30/2022	Zucker, Clifford	1.2	Review and analysis of accounts receivable collectability.	1,590.00
2	12/30/2022	Zucker, Clifford	0.8	Review and analysis of 503(b)(9) claims activity.	1,060.00
2	12/30/2022	Zucker, Clifford	0.7	Call with Debtor on cure objections and resolution.	927.50
3	12/2/2022	Zucker, Clifford	0.6	Review and analysis of DIP reporting package.	795.00
3	12/5/2022	Lalvani, Avichal	0.7	Review of DIP budget, actualization budget supplement for week of 11/25.	451.50
3	12/7/2022	Richman, Joseph	1.6	Review excerpts of Sector ABL credit and security agreements.	1,408.00

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Task Category	Date	Professional	Hours	Activity	Amt.
3	12/7/2022	Richman, Joseph	0.3	Call with R. Bilbo Block re: Sector credit docs.	264.00
3	12/7/2022	Zucker, Clifford	0.9	Review and analysis of ABL credit agreement.	1,192.50
3	12/8/2022	Zucker, Clifford	0.8	Review and analysis of 11/11/19 terms sheet on refinance.	1,060.00
3	12/8/2022	Zucker, Clifford	0.7	Review and analysis of 12/19 global refinance emails.	927.50
3	12/9/2022	Zucker, Clifford	0.5	Review and analysis of DIP reporting package.	662.50
3	12/9/2022	Lalvani, Avichal	0.6	Prepare DIP Budget variance based on prior week supplement and revised forecast received.	387.00
3	12/9/2022	Lalvani, Avichal	0.2	Call with the FTI team re: DIP Budget variance based on prior week supplement and revised forecast received.	129.00
3	12/9/2022	Lalvani, Avichal	0.1	Call with the FTI team re: DIP bridge.	64.50
3	12/9/2022	Lalvani, Avichal	0.9	Prepare UCC deck for updated DIP budget and covenant reporting.	580.50
3	12/9/2022	Lalvani, Avichal	0.7	Prepare UCC deck for revised DIP budget and changes vs. previously prepared budget.	451.50
3	12/9/2022	Lalvani, Avichal	1.2	Prepare DIP budget cash bridge analysis.	774.00
3	12/9/2022	Richman, Joseph	0.3	Call with the FTI team re: updated DIP budget and DIP bridge.	264.00
3	12/9/2022	Richman, Joseph	0.4	Correspondence with R. Bilbo Block re: credit agreements.	352.00
3	12/9/2022	Richman, Joseph	1.3	Review updated DIP budget and variance reporting package.	1,144.00
3	12/10/2022	Lalvani, Avichal	0.7	Call with the FTI team re: asset values of certain debtor entities for DIP encumbrances.	451.50
3	12/10/2022	Lalvani, Avichal	0.9	Prepare schedules related to unencumbered assets with asset values for Pipeline East Dallas, LLC, Weiss MOB Property Holdings, LLC and Chicago Real Property for DIP encumbrances.	580.50
3	12/10/2022	Lalvani, Avichal	0.9	Call with the FTI team re: unencumbered assets analysis for Pipeline East Dallas, LLC, Weiss MOB Property Holdings, LLC and Chicago Real Property.	580.50
3	12/10/2022	Lalvani, Avichal	0.4	Avanti Hospital Holdings I, LLC, Avanti Hospitals, LLC, ELADH Management, L.L.C., Gardena Hospital Management, L.L.C. and	258.00
3	12/10/2022	Lalvani, Avichal	0.4	Call with the FTI team re: finalization of unencumbered assets analysis.	258.00

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Task Category	Date	Professional	Hours	Activity	Amt.
3	12/10/2022	Richman, Joseph	0.7	Call with the FTI team re: asset values and DIP encumbrances.	616.00
3	12/10/2022	Richman, Joseph	0.9	Call with the FTI team re: preparation of analysis of estimated unencumbered asset values at various Debtor entities.	792.00
3	12/10/2022	Richman, Joseph	0.4	Call with the FTI team re: edits to unencumbered asset analysis.	352.00
3	12/10/2022	Richman, Joseph	0.2	Call with S. Schultz re: analysis of unencumbered assets.	176.00
3	12/10/2022	Richman, Joseph	0.7	Correspondence with Akin team re: analysis of unencumbered assets.	616.00
3	12/10/2022	Richman, Joseph	1.3	Review and edit analysis of unencumbered assets.	1,144.00
3	12/11/2022	Richman, Joseph	1.4	Review draft UCC deck re: budget updates.	1,232.00
3	12/12/2022	Lalvani, Avichal	0.3	Update to UCC deck re: unencumbered assets analysis.	193.50
3	12/12/2022	Lalvani, Avichal	1.0	Call with the FTI team re: Chicago sale and unencumbered assets analysis.	645.00
3	12/12/2022	Zucker, Clifford	0.6	Review and analysis of unencumbered asset analysis.	795.00
3	12/12/2022	Ganti, Narendra	0.5	Call with Kirkland, Ankura, and Akin to discuss unencumbered cash and liens.	492.50
3	12/12/2022	Ganti, Narendra	0.5	Call with Akin to discuss cash, unencumbered assets.	492.50
3	12/12/2022	Lalvani, Avichal	0.4	Correspondence with Ankura re: DIP Bridge.	258.00
3	12/12/2022	Lalvani, Avichal	0.1	Update to UCC deck re: extended DIP budget.	64.50
3	12/13/2022	Lalvani, Avichal	0.3	Call with the FTI team re: DIP bridge and updated DIP assumptions for extended budget.	193.50
3	12/13/2022	Lalvani, Avichal	1.1	DIP budget analysis to compare prior budget to updated budget.	709.50
3	12/13/2022	Lalvani, Avichal	1.0	Call with the FTI team re: DIP variance analysis and MPT sale leaseback transaction.	645.00
3	12/13/2022	Richman, Joseph	0.4	Correspondence with Ankura team re: DIP budget assumptions.	352.00

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Task Category	Date	Professional	Hours	Activity	Amt.
3	12/13/2022	Richman, Joseph	0.3	Call with the FTI team re: updated DIP bridge.	264.00
3	12/13/2022	Richman, Joseph	1.0	Call with the FTI team re: updated DIP assumptions and sale leaseback transaction.	880.00
3	12/14/2022	Lalvani, Avichal	0.3	Call with the FTI team re: Ankura's responses to DIP Bridge questions.	193.50
3	12/14/2022	Lalvani, Avichal	0.5	Update to UCC deck: re DIP Bridge, incorporating Ankura's responses.	322.50
3	12/14/2022	Richman, Joseph	0.3	Call with the FTI team re: Ankura DIP budget assumptions.	264.00
3	12/14/2022	Richman, Joseph	0.6	Review responses from Ankura re: DIP budget assumptions.	528.00
3	12/14/2022	Richman, Joseph	0.4	Correspondence with Ankura re: inclusion of bonus payments in DIP budget.	352.00
3	12/15/2022	Lalvani, Avichal	0.3	Call with the FTI team re: January DIP forecast for UCC deck.	193.50
3	12/15/2022	Lalvani, Avichal	1.2	Update to UCC deck re: DIP bridge and January 2023 extension.	774.00
3	12/15/2022	Richman, Joseph	0.3	Call with the FTI team re: updates to DIP slides in UCC deck.	264.00
3	12/15/2022	Richman, Joseph	1.7	Prepare edits to DIP slides for UCC deck.	1,496.00
3	12/15/2022	Richman, Joseph	1.4	Prepare edits to unencumbered assets analysis in UCC deck.	1,232.00
3	12/16/2022	Zucker, Clifford	0.4	Review and analysis of DIP reporting package.	530.00
3	12/16/2022	Lalvani, Avichal	0.8	Call with the FTI team re: adjustments to DIP bridge.	516.00
3	12/16/2022	Lalvani, Avichal	0.7	Update DIP bridge to highlight changes to receipts and disbursements by line item.	451.50
3	12/16/2022	Lalvani, Avichal	0.9	Update UCC deck re: variance report for week ended 12/9 and revised budget supplement.	580.50
3	12/16/2022	Lalvani, Avichal	0.7	Update UCC deck re: January 2023 DIP extension to include additional week of actuals, and covenant test reporting.	451.50

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Task Category	Date	Professional	Hours	Activity	Amt.
3	12/16/2022	Richman, Joseph	0.8	Call with the FTI team re: edits to DIP bridge analysis.	704.00
3	12/16/2022	Richman, Joseph	1.3	Prepare edits to DIP section to UCC deck.	1,144.00
3	12/16/2022	Richman, Joseph	1.1	Reviewed updated DIP budget reporting package.	968.00
3	12/19/2022	Richman, Joseph	1.7	Prepare edits to DIP budget update slides in UCC deck.	1,496.00
3	12/20/2022	Lalvani, Avichal	0.6	Call with the FTI team to discuss DIP budget changes to restructuring costs, and drafting responses to Akin's questions around cure costs.	387.00
3	12/20/2022	Richman, Joseph	0.6	Call with the FTI team re: changes to assumptions under the DIP budget.	528.00
3	12/21/2022	Lalvani, Avichal	1.1	Call with the FTI team re: DIP reporting update process.	709.50
3	12/21/2022	Patel, Nishant	1.1	Call with the FTI team re: DIP reporting update process.	478.50
3	12/21/2022	Patel, Nishant	2.6	Prepared and updated DIP supplement and variance analysis.	1,131.00
3	12/21/2022	Richman, Joseph	1.1	Call with the FTI team re: DIP budget reporting process.	968.00
3	12/27/2022	Zucker, Clifford	0.4	Review and analysis of DIP reporting package.	530.00
3	12/27/2022	Patel, Nishant	1.2	Prepare DIP Budget variance report and covenant re: 12/23 Budget.	522.00
3	12/27/2022	Patel, Nishant	3.1	Prepare DIP Budget Supplement and Variance: 12/23 Budget.	1,348.50
3	12/27/2022	Richman, Joseph	1.1	Review updated DIP package and budget reporting.	968.00
3	12/27/2022	Ganti, Narendra	0.6	Review DIP Budget actual to forecast.	591.00
3	12/28/2022	Richman, Joseph	0.4	Correspondence with Ankura re: questions on updated DIP budget.	352.00
3	12/28/2022	Richman, Joseph	1.3	Review analysis of updated DIP budget and variance to previous budget.	1,144.00

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Task Category	Date	Professional	Hours	Activity	Amt.
3	12/29/2022	Richman, Joseph	0.6	Prepare notes on DIP budget in preparation for UCC update call.	528.00
6	12/1/2022	Ganti, Narendra	0.5	Call with Akin to discuss IL Sale.	492.50
6	12/1/2022	Richman, Joseph	0.4	Correspondence with Ankura re: sale updates and other case updates.	352.00
6	12/1/2022	Zucker, Clifford	0.3	Call with Counsel on case issues, IL sale closing.	397.50
6	12/2/2022	Richman, Joseph	0.4	Correspondence with Ankura team re: IL sale closing and other updates.	352.00
6	12/5/2022	Ganti, Narendra	0.5	Call with Kirkland, Jefferies, and Akin to discuss sale process for LA and Dallas.	492.50
6	12/5/2022	Ganti, Narendra	0.9	Call with Ankura to discuss sale process, confirmation, and business plan.	886.50
6	12/5/2022	Ganti, Narendra	0.5	Call with Akin to discuss sale process and confirmation issues.	492.50
6	12/5/2022	Richman, Joseph	0.5	Call with Jefferies and Kirkland re: sale updates in both IL and LA/Dallas.	440.00
6	12/5/2022	Richman, Joseph	0.2	Correspondence with Ankura re: sale-related data requests.	176.00
6	12/5/2022	Richman, Joseph	0.2	Call with the FTI team re: sale process updates.	176.00
6	12/5/2022	Zucker, Clifford	0.5	Call with Jefffries and Counsel on sale update for Dallas and CA.	662.50
6	12/6/2022	Ganti, Narendra	0.3	Call with Akin to discuss sale process.	295.50
6	12/6/2022	Ganti, Narendra	0.5	Call with Committee to discuss sale process.	492.50
6	12/6/2022	Richman, Joseph	0.2	Call with the FTI team re: assumed contracts.	176.00
6	12/6/2022	Richman, Joseph	0.5	Review contract assumption details for a creditor inquiry.	440.00
6	12/8/2022	Ganti, Narendra	0.4	Call with Akin to discuss LA and Dallas sale.	394.00

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Task Category	Date	Professional	Hours	Activity	Amt.
6	12/9/2022	Lalvani, Avichal	0.6	Prepare analysis of Company prepared reorganization scenarios.	387.00
6	12/9/2022	Lalvani, Avichal	1.6	Finalize analysis of Company prepared reorganization scenarios.	1,032.00
6	12/9/2022	Richman, Joseph	0.4	Call with Debtor advisors re: received bids and bid deadline for LA/Dallas.	352.00
6	12/9/2022	Zucker, Clifford	0.3	Call with Debtor and Counsel on Dallas and LA sales.	397.50
6	12/12/2022	Richman, Joseph	1.0	Call with the FTI team re: Chicago propco sale and unencumbered assets.	880.00
6	12/21/2022	Richman, Joseph	1.7	Review real estate purchase agreement and promissory note.	1,496.00
6	12/23/2022	Zucker, Clifford	0.4	Call with committee member on sale process and interest.	530.00
6	12/27/2022	Ganti, Narendra	0.5	Call with Ankura to discuss sale of Chicago properties and equitization of LA and Dallas.	492.50
6	12/27/2022	Richman, Joseph	0.3	Correspondence with Akin team re: Chicago sale closing.	264.00
6	12/27/2022	Zucker, Clifford	0.2	Call with CTO on potential sale interest.	265.00
6	12/28/2022	Zucker, Clifford	0.6	Review and analysis of propco close correspondence.	795.00
6	12/29/2022	Richman, Joseph	0.3	Correspondence with Ankura team re: Chicago PropCo closing.	264.00
6	12/29/2022	Zucker, Clifford	0.4	Call with Counsel on propco status and cures.	530.00
6	12/30/2022	Richman, Joseph	0.4	Correspondence with Ankura team re: Chicago PropCo closing.	352.00
6	12/30/2022	Richman, Joseph	0.2	Correspondence with Akin team re: Chicago PropCo closing.	176.00
7	12/1/2022	Zucker, Clifford	0.8	Review and analysis of business plan sensitivities.	1,060.00
7	12/2/2022	Lalvani, Avichal	0.6	Call with the FTI team re PHS Business Plan rent assumptions.	387.00

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Task Category	Date	Professional	Hours	Activity	Amt.
7	12/2/2022	Richman, Joseph	0.6	Call with the FTI team re: rent assumptions in the business plan.	528.00
7	12/2/2022	Richman, Joseph	1.1	Prepare analysis of rent assumptions in business plan.	968.00
7	12/5/2022	Richman, Joseph	0.8	Call with Ankura team re: cure schedule and go-forward business plan.	704.00
7	12/5/2022	Zucker, Clifford	0.8	Call with Debtor business plan update and contract assumptions.	1,060.00
7	12/5/2022	Lalvani, Avichal	0.8	Call with Ankura re business plan update and cures.	516.00
7	12/6/2022	Ganti, Narendra	0.8	Review supplemental schedules to plan filed by Debtors.	788.00
7	12/8/2022	Lalvani, Avichal	0.1	Review correspondence with Akin re: outstanding information requests on updated business plan.	64.50
7	12/16/2022	Zucker, Clifford	0.8	Review and analysis of business plan diversion deck.	1,060.00
7	12/16/2022	Zucker, Clifford	1.0	Review and analysis of business plan revised.	1,325.00
7	12/17/2022	Lalvani, Avichal	0.9	Analyze changes in ED visits as presented in the updated Business Plan.	580.50
7	12/17/2022	Lalvani, Avichal	1.5	Analyze changes to Total Admissions and profitability assumptions.	967.50
7	12/17/2022	Lalvani, Avichal	1.1	Analyze changes in assumptions for strategic business initiatives in updated Business Plan.	709.50
7	12/17/2022	Lalvani, Avichal	0.9	Analyze changes to revenue streams as reflected in the updated Business Plan.	580.50
7	12/17/2022	Lalvani, Avichal	1.4	Review Business plan revisions and prepare EBIDARM bridge.	903.00
7	12/17/2022	Lalvani, Avichal	1.8	Analyze changes to staff and contract labor expenses in the updated Business Plan.	1,161.00
7	12/17/2022	Lalvani, Avichal	0.7	Analyze changes to professional fees and purchased services in the updated Business Plan.	451.50
7	12/17/2022	Lalvani, Avichal	0.4	Analyze changes to Other Operating Expenses and Capitated Patients Expenses.	258.00

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Task Category	Date	Professional	Hours	Activity	Amt.
7	12/17/2022	Lalvani, Avichal	0.7	Analyze changes to IT cost savings and corporate overhead costs in the updated Business Plan.	451.50
7	12/17/2022	Lalvani, Avichal	0.6	Prepare list of questions for Ankura re: updated Business Plan assumptions.	387.00
7	12/18/2022	Richman, Joseph	1.4	Call with the FTI team re: updates and analysis to business plan.	1,232.00
7	12/18/2022	Richman, Joseph	1.3	Review updated business plan presentation.	1,144.00
7	12/18/2022	Richman, Joseph	1.7	Prepare edits to UCC deck on updated business plan.	1,496.00
7	12/18/2022	Lalvani, Avichal	1.4	Call with the FTI team re: updated Business Plan analysis.	903.00
7	12/18/2022	Lalvani, Avichal	1.2	Prepare edits to the UCC deck re: summary of Business Plan changes and EBIDARM bridge.	774.00
7	12/18/2022	Lalvani, Avichal	1.5	Prepare edits to the UCC deck re: updated business plan profitability analysis and contemplated strategic initiatives.	967.50
7	12/18/2022	Lalvani, Avichal	1.7	Prepare edits to the UCC deck: re updated revenue analysis, labor analysis, and expenses.	1,096.50
7	12/18/2022	Lalvani, Avichal	0.5	Prepare edits to list of questions for Ankura re: updated Business Plan assumptions.	322.50
7	12/19/2022	Richman, Joseph	0.8	Call with FTI team re: review of updated business plan.	704.00
7	12/19/2022	Ganti, Narendra	1.0	Call with FTI Team to discuss business plan.	985.00
7	12/19/2022	Ganti, Narendra	0.5	Call with Akin to discuss business plan.	492.50
7	12/19/2022	Lalvani, Avichal	0.8	Call with internal FTI team re: updated Business plan analysis.	516.00
7	12/19/2022	Lalvani, Avichal	0.3	Prepare edits to Business Plan questions list based on discussion with FTI team.	193.50
7	12/19/2022	Lalvani, Avichal	0.3	Call with the FTI team re: updates to Business plan slides in UCC deck.	193.50
7	12/19/2022	Lalvani, Avichal	0.9	Revise charts included in UCC deck re: business plan and include general assumptions summary slide.	580.50

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Task Category	Date	Professional	Hours	Activity	Amt.
7	12/19/2022	Lalvani, Avichal	1.0	Call with Ankura re: questions around Updated Business plan.	645.00
7	12/19/2022	Lalvani, Avichal	1.4	Call with the FTI team re: final edits to UCC Business plan slides based on call with Ankura.	903.00
7	12/19/2022	Lalvani, Avichal	0.6	Update UCC business plan slides to include overview of long term liquidity projections.	387.00
7	12/19/2022	Richman, Joseph	0.3	Call with the FTI team re: business plan slide edits in UCC deck.	264.00
7	12/19/2022	Richman, Joseph	1.0	Call with Ankura re: discussion of updated business plan assumptions.	880.00
7	12/19/2022	Richman, Joseph	1.4	Call with the FTI team re: final edits to business plan slides for UCC deck.	1,232.00
7	12/19/2022	Richman, Joseph	0.4	Correspondence with Ankura team re: follow up questions on business plan.	352.00
7	12/19/2022	Richman, Joseph	0.3	Correspondence with Akin team re: updated business plan.	264.00
7	12/19/2022	Richman, Joseph	2.7	Prepare edits to UCC deck business plan analysis slides.	2,376.00
7	12/19/2022	Zucker, Clifford	0.7	Call with team on business plan review and support.	927.50
7	12/19/2022	Zucker, Clifford	0.4	Call with Counsel on case issues, business plan, preferences, 503(b)(9).	530.00
7	12/19/2022	Zucker, Clifford	1.0	Call with Debtor business plan assumptions and support.	1,325.00
7	12/19/2022	Zucker, Clifford	1.3	Review and analysis of business plan detail.	1,722.50
7	12/21/2022	Zucker, Clifford	0.2	Call with team on business plan diligence.	265.00
7	12/22/2022	Richman, Joseph	1.3	Review updated detailed exhibits to business plan.	1,144.00
7	12/22/2022	Zucker, Clifford	1.1	Review and analysis of business plan support schedules.	1,457.50
7	12/22/2022	Zucker, Clifford	0.8	Review and analysis of business plan assumption sensitivity.	1,060.00

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Task Category	Date	Professional	Hours	Activity	Amt.
7	12/27/2022	Zucker, Clifford	0.4	Call with Debtor on business plan update.	530.00
7	12/28/2022	Zucker, Clifford	1.2	Review and analysis of revenue sensitivity on business plan.	1,590.00
7	12/29/2022	Richman, Joseph	1.1	Call with R. Bilbo Block re: business plan and plan assumptions.	968.00
7	12/29/2022	Zucker, Clifford	1.3	Review and analysis of business plan reimbursement sensitivity.	1,722.50
12	12/1/2022	Lalvani, Avichal	0.4	Call with FTI team re: SOFA 3 and SOFA 4 analysis excluding Chicago.	258.00
12	12/1/2022	Lalvani, Avichal	0.5	Prepare analysis of SOFA 3 and SOFA 4, excluding Chicago entities.	322.50
12	12/1/2022	Lalvani, Avichal	1.0	Call with FTI team re: SOFA 3 and SOFA 4 analysis, excluding Chicago.	645.00
12	12/1/2022	Lalvani, Avichal	0.5	Call with FTI team re: SOFA 3 and SOFA 4 analysis excluding Chicago.	322.50
12	12/1/2022	Patel, Nishant	0.4	Call with the FTI team re: SOFA 3 and SOFA 4 analysis excluding Chicago.	174.00
12	12/1/2022	Patel, Nishant	1.0	Call with the FTI team re: SOFA 3 and SOFA 4 analysis, excluding Chicago.	435.00
12	12/1/2022	Richman, Joseph	0.4	Call with the FTI team re: analysis of 90 day payments excluding Chicago.	352.00
12	12/1/2022	Richman, Joseph	0.5	Call with the FTI team re: edits to 90 day payment data excluding Chicago.	440.00
12	12/1/2022	Richman, Joseph	1.3	Review analysis of SOFA 3 and 4 payments excluding Chicago.	1,144.00
12	12/1/2022	Richman, Joseph	0.7	Correspondence with Akin team re: 90 day payment data.	616.00
14	12/9/2022	Lalvani, Avichal	0.7	Call with the FTI team re: revised time line and claims analysis.	451.50
14	12/9/2022	Patel, Nishant	0.7	Call with the FTI team re: revised timeline and claims analysis.	304.50
14	12/9/2022	Richman, Joseph	0.6	Call with the FTI team re: review of filed UCC member claims.	528.00

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Task Category	Date	Professional	Hours	Activity	Amt.
14	12/12/2022	Patel, Nishant	0.9	Call with the FTI team re: Claims Analysis.	391.50
14	12/12/2022	Patel, Nishant	2.2	Prepare UCC Claims Analysis (Shiftwise & Medline).	957.00
14	12/12/2022	Patel, Nishant	2.5	Prepare UCC Claims Analysis (Fastaff and Zimmer).	1,087.50
14	12/12/2022	Patel, Nishant	1.9	Prepare UCC Claims Analysis (Agiliti, Tenet, and EBM).	826.50
14	12/12/2022	Richman, Joseph	0.9	Call with the FTI team re: claims analysis.	792.00
14	12/13/2022	Patel, Nishant	2.4	Preparation of UCC Claims Analysis (Asserted Claims).	1,044.00
14	12/13/2022	Patel, Nishant	0.5	Call with the FTI team re: Claims Analysis.	217.50
14	12/13/2022	Richman, Joseph	0.5	Call with the FTI team re: edits to UCC claims analysis.	440.00
14	12/13/2022	Richman, Joseph	0.2	Call with the FTI team re: updates to UCC claims analysis.	176.00
14	12/13/2022	Richman, Joseph	0.8	Review UCC claim estimates.	704.00
14	12/15/2022	Patel, Nishant	2.4	Continue preparation of UCC Claims Analysis (Scheduled Claims).	1,044.00
14	12/15/2022	Patel, Nishant	2.7	Continue preparation of UCC Claims Analysis (Schedule Reconciliation).	1,174.50
14	12/16/2022	Patel, Nishant	0.4	Call with the FTI team re: Claims Analysis.	174.00
14	12/16/2022	Patel, Nishant	2.3	Continue preparation of UCC Claims Analysis (Summary).	1,000.50
14	12/16/2022	Richman, Joseph	0.4	Call with the FTI team re: UCC claims analysis.	352.00
14	12/16/2022	Richman, Joseph	1.2	Review updated UCC claims analysis.	1,056.00
14	12/19/2022	Patel, Nishant	0.3	Call with the FTI team re: UCC Claims Analysis.	130.50

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Task Category	Date	Professional	Hours	Activity	Amt.
14	12/19/2022	Patel, Nishant	2.7	Update preparation of UCC Claims Analysis.	1,174.50
14	12/19/2022	Richman, Joseph	1.2	Review updated UCC claims analysis.	1,056.00
14	12/20/2022	Patel, Nishant	0.1	Call with the FTI team re: UCC Claims Analysis.	43.50
14	12/20/2022	Richman, Joseph	0.3	Call with the FTI team re: UCC claims analysis.	264.00
14	12/20/2022	Richman, Joseph	1.3	Reconcile 503b9 claim analysis to UCC claim analysis.	1,144.00
15	12/5/2022	Zucker, Clifford	0.8	Review and analysis of intercompany analysis.	1,060.00
16	12/6/2022	Richman, Joseph	1.7	Review Plan Supplement.	1,496.00
16	12/6/2022	Zucker, Clifford	1.5	Review and analysis of plan supplement.	1,987.50
16	12/12/2022	Zucker, Clifford	0.3	Call with Counsel on plan update.	397.50
16	12/12/2022	Zucker, Clifford	0.8	Review comments to plan of reorganization.	1,060.00
16	12/13/2022	Zucker, Clifford	0.5	Call with Counsel on plan issues.	662.50
16	12/13/2022	Zucker, Clifford	0.6	Review comments to plan issues memo.	795.00
16	12/22/2022	Zucker, Clifford	0.6	Call with Debtor, conflict Counsel and Counsel on Plan releases.	795.00
18	12/1/2022	Zucker, Clifford	0.6	Review and analysis of MPT disclosures.	795.00
18	12/1/2022	Zucker, Clifford	1.0	Review and analysis of 90-day payment activity.	1,325.00
18	12/5/2022	Zucker, Clifford	0.4	Call with Counsel on preferences and investigation.	530.00
18	12/8/2022	Zucker, Clifford	0.8	Review and analysis of correspondence on 1/18 Tenet transaction.	1,060.00

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Task Category	Date	Professional	Hours	Activity	Amt.
18	12/8/2022	Zucker, Clifford	0.7	Review and analysis of MPT closing statement and support.	927.50
18	12/9/2022	Richman, Joseph	1.8	Review 12/6 documents from Counsel re: MPT sale leaseback.	1,584.00
18	12/9/2022	Richman, Joseph	1.7	Review 12/8 documents from Counsel re: MPT sale leaseback.	1,496.00
18	12/9/2022	Zucker, Clifford	1.0	Review and analysis of sale/lease back correspondence.	1,325.00
18	12/9/2022	Lalvani, Avichal	0.6	Review of Pipeline - Committee Investigation Documents relating to sale leaseback transaction.	387.00
18	12/9/2022	Lalvani, Avichal	1.4	Prepare excel sources and uses for MPT sale lease back transaction.	903.00
18	12/9/2022	Patel, Nishant	1.2	Prepare an index of key documents sent from attorneys.	522.00
18	12/9/2022	Zucker, Clifford	1.8	Review and analysis of Board minutes.	2,385.00
18	12/12/2022	Richman, Joseph	1.8	Review accounting memos re: sale leaseback transaction.	1,584.00
18	12/12/2022	Zucker, Clifford	0.7	Review and analysis of tax memo's on sale lease back transaction.	927.50
18	12/13/2022	Pettey, Timothy	2.1	Assess sale leaseback transaction for proper accounting treatment and related analyze sources and uses treatment.	1,774.50
18	12/13/2022	Richman, Joseph	1.1	Call with FTI team re: sale lease back transaction.	968.00
18	12/13/2022	Richman, Joseph	0.4	Call with R. Cochrane re: MPT transaction.	352.00
18	12/13/2022	Richman, Joseph	0.4	Call with FTI team re: sale leaseback transaction.	352.00
18	12/13/2022	Richman, Joseph	1.2	Review memos and company financials re: sale leaseback transaction.	1,056.00
18	12/13/2022	Zucker, Clifford	0.4	Call with team on accounting for sale / lease back.	530.00
18	12/13/2022	Zucker, Clifford	0.7	Call with Counsel on sale / lease back.	927.50

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Task Category	Date	Professional	Hours	Activity	Amt.
18	12/15/2022	Zucker, Clifford	0.8	Review and analysis of sale / lease back accounting.	1,060.00
18	12/16/2022	Lalvani, Avichal	0.2	Call with the FTI team re: preference analysis.	129.00
18	12/16/2022	Richman, Joseph	0.2	Call with the FTI team re: preference analysis.	176.00
18	12/19/2022	Zucker, Clifford	0.7	Review and analysis of preference analysis.	927.50
18	12/20/2022	Patel, Nishant	0.2	Call with the FTI team re: sale leaseback analysis.	87.00
18	12/20/2022	Patel, Nishant	0.8	Call with the FTI team re: set up of sale lease back sources and uses analysis.	348.00
18	12/20/2022	Patel, Nishant	0.6	Call with the FTI team re: analysis of sale lease back transactions.	261.00
18	12/20/2022	Patel, Nishant	0.5	Call with the FTI team re: sale lease back sources and uses.	217.50
18	12/20/2022	Patel, Nishant	0.5	Call with the FTI team re: cash economics impact of lease leaseback transactions.	217.50
18	12/20/2022	Patel, Nishant	0.4	Call with the FTI team re: cash impact of sale leaseback transactions.	174.00
18	12/20/2022	Patel, Nishant	0.4	Call with the FTI team re: finalization of sale lease back analysis.	174.00
18	12/20/2022	Patel, Nishant	0.3	Call with the FTI team re: finalization of sale leaseback sources and uses analysis.	130.50
18	12/20/2022	Richman, Joseph	0.2	Call with the FTI team re: sale leaseback analysis.	176.00
18	12/20/2022	Richman, Joseph	0.5	Call with the FTI team re: analysis of sale lease back sources and uses.	440.00
18	12/20/2022	Richman, Joseph	0.4	Call with the FTI team re: cash impacts of sale leaseback transaction.	352.00
18	12/20/2022	Richman, Joseph	0.3	Call with the FTI team re: finalization of sources/uses analysis of sale leaseback transaction.	264.00
18	12/20/2022	Richman, Joseph	2.9	Review Akin identified investigation documents re: sale leaseback transaction.	2,552.00

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Task Category	Date	Professional	Hours	Activity	Amt.
18	12/20/2022	Richman, Joseph	1.4	Correspondence with Akin team re: key findings from sale leaseback transaction analysis.	1,232.00
18	12/20/2022	Richman, Joseph	0.5	Call with R. Bilbo Block re: sale leaseback transaction.	440.00
18	12/20/2022	Zucker, Clifford	0.8	Review and analysis of select documents on sale / lease back.	1,060.00
18	12/20/2022	Lalvani, Avichal	0.2	Call with the FTI team re: sale leaseback analysis.	129.00
18	12/20/2022	Lalvani, Avichal	0.4	Review of MPT Lease-back investigation findings by Akin team.	258.00
18	12/20/2022	Lalvani, Avichal	0.8	Call with the FTI team re: set up of sale lease back sources and uses analysis.	516.00
18	12/20/2022	Lalvani, Avichal	0.6	Call with the FTI team re: analysis of sale lease back transactions.	387.00
18	12/20/2022	Lalvani, Avichal	0.5	Call with the FTI team re: sale lease back sources and uses.	322.50
18	12/20/2022	Lalvani, Avichal	0.5	Call with the FTI team re: cash economics impact of lease leaseback transactions.	322.50
18	12/20/2022	Lalvani, Avichal	0.4	Call with the FTI team: re cash impact of sale leaseback transactions.	258.00
18	12/20/2022	Lalvani, Avichal	0.4	Call with the FTI team re: finalization of sale lease back analysis.	258.00
18	12/20/2022	Lalvani, Avichal	0.3	Call with the FTI team re: finalization of sale leaseback sources and uses analysis.	193.50
18	12/21/2022	Richman, Joseph	0.4	Correspondence with Akin team re: sale leaseback transaction.	352.00
18	12/21/2022	Ganti, Narendra	0.5	Call with Akin, Ankura, Kirkland, and McDonald Hopkins to discuss real estate transaction.	492.50
18	12/21/2022	Zucker, Clifford	0.6	Call with Debtor and Counsel on sale / lease back transaction.	795.00
18	12/22/2022	Ganti, Narendra	0.5	Call with Akin, Ankura, Kirkland, and McDonald Hopkins to discuss investigations.	492.50
18	12/22/2022	Richman, Joseph	0.7	Call with McDonald Hopkins re: sale leaseback transaction.	616.00

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Task Category	Date	Professional	Hours	Activity	Amt.
18	12/23/2022	Patel, Nishant	0.4	Call with the FTI team re: MPT investigations.	174.00
18	12/23/2022	Patel, Nishant	2.3	Prepare MPT Investigations data index.	1,000.50
18	12/23/2022	Richman, Joseph	0.4	Call with the FTI team re: analysis of Akin investigation documents.	352.00
18	12/23/2022	Richman, Joseph	0.6	Call with R. Cochrane re: review of Akin identified litigation docs.	528.00
18	12/23/2022	Richman, Joseph	2.8	Review documents outlined by Counsel for MPT investigation.	2,464.00
18	12/23/2022	Richman, Joseph	0.7	Correspondence with Akin team re: review of investigation documents.	616.00
18	12/23/2022	Zucker, Clifford	0.8	Review and analysis of relevant transaction documents from Counsel.	1,060.00
18	12/27/2022	Ganti, Narendra	0.5	Review analysis on MPT transaction.	492.50
18	12/27/2022	Zucker, Clifford	0.5	Review and analysis of correspondence Counsel on potential claims.	662.50
18	12/30/2022	Ganti, Narendra	0.6	Review board presentation on various issues.	591.00
20	12/9/2022	Zucker, Clifford	0.5	Call with Debtor on operations update.	662.50
20	12/9/2022	Lalvani, Avichal	0.5	Call with Ankura re: case update.	322.50
20	12/9/2022	Lalvani, Avichal	0.4	Call with K&E, Ankura, Jeffries and Akin re: bids received and revised time line.	258.00
20	12/9/2022	Richman, Joseph	0.5	Call with Ankura team re: case and sale updates.	440.00
20	12/12/2022	Zucker, Clifford	0.5	Call with Debtor and Counsel on trust fund monies, timeline.	662.50
20	12/12/2022	Richman, Joseph	0.6	Call with Debtors' advisors re: cash management and bank accounts.	528.00
20	12/16/2022	Lalvani, Avichal	0.4	Call with Ankura re: DIP and case updates.	258.00

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Task Category	Date	Professional	Hours	Activity	Amt.
20	12/16/2022	Richman, Joseph	0.4	Call with Ankura re: DIP and case updates.	352.00
20	12/21/2022	Richman, Joseph	0.6	Call with Debtors professionals re: MPT transaction.	528.00
20	12/27/2022	Patel, Nishant	0.5	Call with Ankura re: case updates.	217.50
20	12/27/2022	Richman, Joseph	0.5	Call with Ankura team re: budget and propco sale closing.	440.00
20	12/30/2022	Richman, Joseph	0.7	Call with Debtors' advisors re: cure objections.	616.00
21	12/1/2022	Richman, Joseph	0.6	Call with Akin team re: preference analysis and IL sale closing.	528.00
21	12/2/2022	Richman, Joseph	0.3	Correspondence with Akin team re: IL sale closing.	264.00
21	12/5/2022	Richman, Joseph	0.4	Call with Akin Team re: Plan and sale updates.	352.00
21	12/5/2022	Richman, Joseph	0.3	Correspondence with R. Bilbo Block re: agenda for UCC call on 12/6.	264.00
21	12/6/2022	Richman, Joseph	0.2	Call with the FTI team re: preparation for UCC call on budget and sale updates.	176.00
21	12/6/2022	Richman, Joseph	0.4	Call with Akin team re: preparation for UCC call on budget and sale updates.	352.00
21	12/6/2022	Richman, Joseph	0.3	Weekly UCC call re: sale and budget updates.	264.00
21	12/6/2022	Richman, Joseph	0.4	Prepare for UCC call on sale and budget updates.	352.00
21	12/6/2022	Zucker, Clifford	0.3	Call with Counsel on document request and UCC call update.	397.50
21	12/6/2022	Zucker, Clifford	0.4	Committee call on financial and legal update.	530.00
21	12/6/2022	Zucker, Clifford	0.6	Review and analysis of outstanding data requests.	795.00
21	12/8/2022	Richman, Joseph	0.6	Correspondence with R. Biblo Block re: Debtor data requests.	528.00

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Task Category	Date	Professional	Hours	Activity	Amt.
21	12/8/2022	Richman, Joseph	0.5	Call with Akin team re: lien challenges and Confirmation deadlines.	440.00
21	12/8/2022	Zucker, Clifford	0.3	Call with Counsel on case issues.	397.50
21	12/9/2022	Richman, Joseph	0.3	Call with Akin team re: follow up to bid deadline and Debtor advisor calls.	264.00
21	12/9/2022	Zucker, Clifford	0.4	Call with Counsel on next steps.	530.00
21	12/12/2022	Richman, Joseph	0.5	Call with Akin re: unencumbered assets.	440.00
21	12/12/2022	Richman, Joseph	0.4	Correspondence with Akin team re: agenda for 12/13 UCC call.	352.00
21	12/13/2022	Ganti, Narendra	0.5	Call with Akin to discuss confirmation, liquidity, and committee call.	492.50
21	12/13/2022	Richman, Joseph	0.5	Call with Akin team re: challenge period and preparation for 12/13 UCC call.	440.00
21	12/13/2022	Richman, Joseph	0.6	UCC update call re: Plan updates, sale process and challenge period.	528.00
21	12/13/2022	Richman, Joseph	0.7	Call with Akin team re: discussion of sale leaseback transaction.	616.00
21	12/13/2022	Zucker, Clifford	0.5	Committee call on financial and legal update.	662.50
21	12/15/2022	Ganti, Narendra	0.5	Call with Akin to discuss confirmation and investigation.	492.50
21	12/15/2022	Richman, Joseph	0.4	Call with Akin team re: status of investigations.	352.00
21	12/16/2022	Richman, Joseph	0.8	Correspondence with Akin team re: updates from call with Ankura.	704.00
21	12/19/2022	Richman, Joseph	0.5	Call with Akin team re: business plan and investigations updates.	440.00
21	12/20/2022	Zucker, Clifford	0.5	Call with Counsel on UCC report.	662.50
21	12/20/2022	Ganti, Narendra	1.0	Call with Committee to discuss business plan, sale process, POR, and liquidity.	985.00

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Task Category	Date	Professional	Hours	Activity	Amt.
21	12/20/2022	Ganti, Narendra	0.5	Call with Akin to discuss upcoming committee call.	492.50
21	12/20/2022	Richman, Joseph	0.5	Call with Akin team re: prep for UCC call on updated business plan and investigations.	440.00
21	12/20/2022	Richman, Joseph	0.6	Weekly call with UCC re: updated business plan and investigations.	528.00
21	12/20/2022	Richman, Joseph	0.7	Prepare for UCC presentation re: business plan updates.	616.00
21	12/20/2022	Richman, Joseph	0.4	Correspondence with Akin team re: DIP and business plan questions.	352.00
21	12/20/2022	Zucker, Clifford	0.6	Committee call on financial and legal update.	795.00
21	12/22/2022	Richman, Joseph	0.4	Call with Akin team re: investigations and potential litigation.	352.00
21	12/22/2022	Zucker, Clifford	0.3	Call with Counsel on case issues.	397.50
21	12/28/2022	Richman, Joseph	0.3	Correspondence with Akin team re: agenda for UCC call on sale and budget issues.	264.00
21	12/29/2022	Richman, Joseph	0.4	Call with Akin team re: prep for UCC call on sale and budget updates.	352.00
21	12/29/2022	Richman, Joseph	0.4	Weekly UCC call re: budget, sale updates and cure objections.	352.00
21	12/29/2022	Richman, Joseph	0.2	Correspondence with Akin team re: Chicago PropCo closing.	176.00
21	12/29/2022	Zucker, Clifford	0.3	Committee call on financial and legal update.	397.50
24	12/5/2022	Hellmund-Mora, Marili	1.2	Prepare the October - November fee application to ensure compliance with bankruptcy guidelines.	390.00
24	12/6/2022	Lalvani, Avichal	0.3	Review and update the October fee application exhibits.	193.50
24	12/6/2022	Lalvani, Avichal	2.0	Prepare edits to October and November fee application exhibits.	1,290.00
24	12/6/2022	Lalvani, Avichal	0.9	Incorporate edits to the November fee application exhibits.	580.50

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Task Category	Date	Professional	Hours	Activity	Amt.
24	12/6/2022	Patel, Nishant	0.3	Review and update the fee October fee application exhibits.	130.50
24	12/6/2022	Patel, Nishant	1.2	Prepare updates to the first draft of the October fee application exhibits.	522.00
24	12/6/2022	Patel, Nishant	0.8	Update the November fee application exhibits.	348.00
24	12/6/2022	Patel, Nishant	0.9	Call with the FTI team re: updates to FTI fee app.	391.50
24	12/6/2022	Richman, Joseph	0.3	Call with the FTI team re: edits to October fee exhibits.	264.00
24	12/6/2022	Richman, Joseph	2.4	Review and edit October fee exhibits.	2,112.00
24	12/7/2022	Hellmund-Mora, Marili	0.9	Prepare the October-November fee application.	292.50
24	12/7/2022	Lalvani, Avichal	0.3	Incorporate additional updates to the October fee application exhibits.	193.50
24	12/7/2022	Lalvani, Avichal	1.7	Incorporate additional revisions to the November fee application exhibits.	1,096.50
24	12/7/2022	Lalvani, Avichal	0.5	Revise FTI Fee application exhibits to include additional updates.	322.50
24	12/7/2022	Patel, Nishant	0.3	Call with the FTI team re: additional updates to FTI fee app.	130.50
24	12/7/2022	Patel, Nishant	1.7	Incorporate additional updates to FTI fee app.	739.50
24	12/7/2022	Patel, Nishant	0.5	Revise the November fee application exhibits.	217.50
24	12/7/2022	Richman, Joseph	0.3	Incorporate edits to fee application exhibits.	264.00
24	12/7/2022	Richman, Joseph	2.2	Review and edit November exhibits.	1,936.00
24	12/8/2022	Lalvani, Avichal	0.8	Update the October and November Fee Application exhibits.	516.00
24	12/8/2022	Lalvani, Avichal	1.8	Prepare Fee Application exhibits for October and November 2022.	1,161.00

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Task Category	Date	Professional	Hours	Activity	Amt.
24	12/8/2022	Lalvani, Avichal	0.5	Update and finalize the fee application exhibits.	322.50
24	12/8/2022	Patel, Nishant	0.9	Incorporate further updates to the fee application exhibits.	391.50
24	12/8/2022	Richman, Joseph	2.3	Prepare drafts of October and November fee apps.	2,024.00
24	12/8/2022	Richman, Joseph	0.8	Call with the FTI team re: edits to October and November fee app exhibits.	704.00
24	12/8/2022	Richman, Joseph	0.2	Call with the FTI team re: finalization of fee app exhibits.	176.00
24	12/12/2022	Ganti, Narendra	1.0	Review October and November fee applications.	985.00
24	12/12/2022	Richman, Joseph	0.3	Correspondence with FTI team re: October and November fee applications.	264.00
24	12/14/2022	Richman, Joseph	0.6	Prepare final drafts of October and November fee apps incorporating changes from Counsel.	528.00
24	12/29/2022	Richman, Joseph	0.3	Correspondence with Akin team re: filing of CNO's for first and second fee app.	264.00