IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

HERITAGE POWER, LLC, et al.,¹

Debtors.

Case No. 23-90032 (CML)

(Jointly Administration Requested)

Ref. Docket Nos. 3-17, 24

AFFIDAVIT OF SERVICE

STATE OF NEW YORK

) ss: COUNTY OF NEW YORK)

DAVID RODRIGUEZ, being duly sworn, deposes and says:

- 1. I am employed as a Senior Case Manager, by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. I caused to be served the following:
 - a. "Notice of Virtual Hearing on First Day Motions," dated January 24, 2023 [Docket No. 3], (the "NOH"),
 - b. "Notice of Designation as Complex Chapter 11 Bankruptcy Case," dated January 24, 2023 [Docket No. 4], (the "Complex Case Notice"),
 - c. "Debtors' Emergency *Ex Parte* Application for Entry of an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Claims,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Heritage Power, LLC (9775) ; Blossburg Power, LLC (3538); Brunot Island Power, LLC (8482); Gilbert Power, LLC (2872); Hamilton Power, LLC (6256); Heritage Power Intermediate Holdings, LLC (8767); Heritage Power Marketing, LLC (3891); Hunterstown Power, LLC (4065); Mountain Power, LLC (6709); New Castle Power, LLC (8606); Niles Power, LLC (6766); Orrtanna Power, LLC (8863); Portland Power, LLC (3465); Sayreville Power, LLC (6167); Shawnee Power, LLC (3714); Shawville Power, LLC (8264); Titus Power, LLC (6547); Tolna Power, LLC (8431), and Warren Generation, LLC (8699). The location of the Debtors' service address is: 1360 Post Oak Blvd., Suite 2000, Houston, TX 77056.

Noticing and Solicitation Agent," dated January 24, 2023 [Docket No. 5], (the "Epiq Application"),

- "Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief," dated January 24, 2023 [Docket No. 6], (the "Joint Admin Motion"),
- e. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief," dated January 24, 2023 [Docket No. 7], (the "Consolidated Creditor Motion"),
- f. "Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs and (II) Granting Related Relief," dated January 24, 2023 [Docket No. 8], (the "Schedules Motion"),
- g. "Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Energy Manager to Continue Managing the Energy Manager Controlled Accounts; (D) Continued Use of Existing Business Forms; and (E) Granting Related Relief," dated January 24, 2023 [Docket No. 9], (the "Cash Management Motion"),
- h. "Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Prepetition Hedging Practices, (B) Commence Postpetition Hedging Practices, (C) Grant Superpriority Claims and Hedging Liens and Authorize Posting of Postpetition Hedging Collateral, and (D) Pay Prepetition Hedging Obligations, (II) Modifying the Automatic Stay, and (III) Granting Related Relief," dated January 24, 2023 [Docket No. 10], (the "Hedging Motion"),
- i. "Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Trade Claims, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief," dated January 25, 2023 [Docket No. 11], (the "Trade Claims Motion"),
- j. "Debtors' Emergency Motion for Entry of an Order (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service; (B) Approving the Debtors' Proposed Adequate Assurance of Payment for Postpetition Services; and (C) Establishing Procedures for Resolving Requests for Additional Adequate

Assurance of Payment," dated January 25, 2023 [Docket No. 12], (the "Utilities Motion"),

- k. "Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Performance of Obligations Under the Transition Services Agreement with Genon," dated January 25, 2023 [Docket No. 13], (the "TSA Motion"),
- "Debtors' Emergency Motion for Entry of Final Order (A) Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Taxes and Obligations and (B) Granting Related Relief," dated January 25, 2023 [Docket No. 14], (the "Tax Motion"),
- m. "Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief," dated January 25, 2023 [Docket No. 15], (the "Cash Collateral Motion"),
- n. "Agenda of Matters Set for Hearing on January 25, 2023, at 9:00 a.m. (Central Time)," dated January 25, 2023 [Docket No. 16], (the "Agenda"),
- o. "Declaration of David Freysinger in Support of the Debtors' Chapter 11 Petitions and Requests for First Day Relief," dated January 25, 2023 [Docket No. 17], (the "Declaration"), and
- p. "Debtors' Witness and Exhibit List for Hearing on January 25, 2023 at 9:00 A.M.," dated January 25, 2023 [Docket No. 24], (the "Witness List"),

by causing true and correct copies of the:

- i. NOH, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit A</u>, on January 24, 2023,
- ii. NOH, to be delivered via facsimile to those parties listed on the annexed <u>Exhibit B</u>, on January 24, 2023,
- iii. Complex Case Notice, Epiq Application, Joint Admin Motion, Consolidated Creditor Motion, Schedules Motion, Cash Management Motion, Hedging Motion, Trade Claims Motion, Utilities Motion, TSA Motion, Tax Motion, Cash Collateral Motion, Agenda, Declaration and Witness List, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit C</u>, on January 25, 2023
- iv. Cash Management Motion, Cash Collateral Motion and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit D</u>, on January 25, 2023,

- v. Tax Motion and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit E</u>, on January 25, 2023,
- vi. Utilities Motion and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit F</u>, on January 25, 2023,
- vii. Cash Management Motion, Hedging Motion, Cash Collateral Motion and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit</u> <u>G</u>, on January 25, 2023,
- viii. TSA Motion and Agenda, to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit H</u>, on January 25, 2023, and
- ix. NOH, Schedules Motion and Agenda, to be delivered via electronic mail to the following parties: *chairmanoffice@sec.gov* and *dfw@sec.gov*, on January 25, 2023.

/s/ David Rodriguez David Rodriguez

Sworn to before me this 25th day of January, 2023 /s/ Cassandra Murray

Notary Public, State of New York No. 01MU6220179 Qualified in Queens County Commission Expires April 12, 2026 Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 5 of 39

EXHIBIT A

Heritage Power, LLC		
Core Electronic Service List		
Name	Email	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE	Stephen.Statham@usdoj.gov;	
SOUTHERN DISTRICT OF TEXAS	Hector.Duran.Jr@usdoj.gov	
JEFFERIES FINANCE LLC	JFIN.Admin@jefferies.com	
LATHAM & WATKINS LLP	adam.goldberg@lw.com	
	araval@milbank.com;	
	mprice@milbank.com;	
	aharmeyer@milbank.com;	
MILBANK LLP	dporat@milbank.com	
MUFG UNION BANK, N.A.	SFCT@unionbank.com	
	Cheryl.Clarke@unionbank.com;	
	SFCT@unionbank.com;	
MUFG UNION BANK, N.A.	Bobby.Reyes@unionbank.com	
	Stephen.Frank@thompsonhine.com;	
	John.Bae@thompsonhine.com;	
	Irving.Apar@thompsonhine.com;	
	Karen.Fox@thompsonhine.com;	
THOMPSON HINE LLP	Elizabeth.Frayer@thompsonhine.com	
THE UNITED STATES ATTORNEYS OFFICE	RICHARD.KINCHELOE@USDOJ.GOV	
INTERNAL REVENUE SERVICE	SpecialMasterExecComp@treasury.gov	
U.S. ENVIRONMENTAL PROTECTION AGENCY - REGION 3	RA-epenergy@pa.gov	
U.S. ENVIRONMENTAL PROTECTION AGENCY - REGION 6	OIG_Hotline@epa.gov	
TEXAS COMMISSON ON ENVIRONMENTAL QUALITY	info@tceq.texas.gov	
TEXAS RAILROAD COMMISSION	publicassist@rrc.texas.gov	
KING AND SPALDING LLP	bdalling@kslaw.com	
	damian.schaible@davispolk.com;	
	eli.vonnegut@davispolk.com;	
	stephen.piraino@davispolk.com;	
	jacob.weiner@davispolk.com;	
DAVIS POLK & WARDWELL LLP	stella.li@davispolk.com	

Heritage Power, LLC		
Top 30 Electronic Service List		
Name	Email	
AIRGAS USA LLC	marcelo.fioranelli@airgas.com	
AIRMATIC COMPRESSOR SYSTEMS INC	wvowteras@airmaticcompressor.com	
ALLEGHENY FIELD SERVICES	dgindlesperger@gmail.com	
BATTERY SYSTEMS INC	terryb@batterysystemsinc.com	
BRANDSAFWAY INDUSTRIES LLC	kfessenden@brandsafway.com	
COLUMBIA GAS OF PENNSYLVANIA	mkempic@columbiagaspa.com	
EASTERN GAS TRANSMISSION AND STORAGE	scott.thon@brkenergy.com	
ELIZABETHTOWN GAS COMPANY	christiemcmullen@elizabethtowngas.com	
EQUIPMENT & CONTROLS INC	dan.smith@eci.us	
FASTENAL CO	daniel_florness@fastenal.com	
GAI CONSULTANTS INC	g.dejidas@gaiconsultants.com	
HYDROTEX DYNAMICS INC	ajohnson@hydro-tex.com	
JERSEY CENTRAL POWER & LIGHT	sbelcher@firstenergycorp.com	
KEYSTONE TECHNOLOGY SERVICES LLC	jeff@konicky.com	
MALARK LOGISTICS INC	smalark@malark.com	
MOODY'S INVESTOR SERVICE	warren.kornfeld@moodys.com	
NATIONAL FUEL GAS DISTRIBUTION	bauerd@natfuel.com	
PEOPLES NATURAL GAS COMPANY LLC	michael.huwar@peoples-gas.com	
PLANT SERVICES GROUP INC	coneill@plantservicesgroup.com	
POWERHOUSE EQUIPMENT ENGINEERING	machelle.morey@us.atlascopco.com	
PPG SHAWVILLE PIPELINE LLC	eric@ppgoilandgas.com	
PREDICTIVE MAINTENANCE SOLUTIONS IN	amy.wynn@pdmsolutions.com	
SIEMENS ENERGY INC	rich@siemens.com	
SIEMENS LARGE DRIVES LLC	michael.reichle@siemens-logistics.com	
STEVENS ENGINEERS & CONSTRUCTORS	vanderson@stevensec.com	
TEKSOLV INC	jmouser@teksolv.com	
TENNESSEE GAS PIPELINE COMPANY, LLC	wayne_simmons@kindermorgan.com	
THE EMPYREAN GROUP LLC	scjain@empyreanonline.com	
TURBINE RESOURCES UNLIMITED INC	bhoward@calltru.com	
UGI CENTRAL PENN GAS, INC.	dtrego@ugi.com	

Heritage Power, LLC NOA Electronic Service List		
Name Email		
QUINN EMANUEL URQUHART & SULLIVAN, LLP	pattytomasco@quinnemanuel.com; joannacaytas@quinnemanuel.com; cameronkelly@quinnemanuel.com	
DAVIS POLK & WARDWELL LLP	damian.schaible@davispolk.com; eli.vonnegut@davispolk.com; jacob.weiner@davispolk.com; stella.li@davispolk.com	

Heritage Power, LLC Banks Electronic Service List	
Name	Email
MUFG UNION BANK, N.A.	Cheryl.Clarke@unionbank.com; SFCT@unionbank.com; Bobby.Reyes@unionbank.com
THE BANK OF NEW YORK MELLON	TSC3@BNYMellon.com; Christa.Basso@bnymellon.com; Ted.brooke@bnymellon.com

Heritage Power, LLC			
Tax Electronic Service List			
Name Email			
BERKS COUNTRY DEPT. OF EMERGENCY	berksdes@countyofberks.com		
BERKS COUNTY (GOVERNOR MIFFLIN SCHOOL	taxclaim@countyofberks.com		
BRADFORD TOWNSHIP (CLEARFIELD AREA	pgrahambradfordTaxoffice@gmail.com		
BRADFORD TOWNSHIP COLLECTOR (CLEARFIELD)	bradtwp@atlanticbbn.net		
CITY AND SCHOOL DISTRICT OF PITTSBURGH	RealEstateTaxInfo@pittsburghpa.gov		
CLEARFIELD COUNTY EMERGENCY	info@clearfield911.com		
CLEARFIELD COUNTY SEWAGE AGENCY	ccswa@clearfieldco.org		
CLEARFIELD COUNTY SEWAGE AGENCY	carol@hessfishereng.com		
COMMISSIONER OF LABOR (NEW JERSEY)	workforce@dol.nj.gov		
COMMONWEALTH OF PENNSYLVANIA COMPTROLLER budget@pa.gov			
COVINGTON TOWNSHIP TAX COLLECTOR covingtontwptaxcollector@gr			
COVINGTON TOWNSHIP TAX COLLECTOR (TIOGA			
COUNTY)	covingtontownship@gmail.com		
GOSHEN TOWNSHIP (CLEARFIELD AREA	goshentwptc@gmail.com		
HAMILTON TOWNSHIP (CONEWAGO VALLEY	hamiltontwptc@comcast.net		
HOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)	taxcollector@hollandtownship.org		
HOPEWELL TOWNSHIP (YORK COUNTY)	info@hopewelltownship.com		
HUNTERDON COUNTY SOIL	main.hcscd@gmail.com		
NORTHAMPTON COUNTY	rszulborski@northamptoncounty.org		
PENNSYLVANIA DEPARTMENT OF REVENUE	RA-RV-BET-PGH-TA-EM@pa.gov		
PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	RA-EPREGIONALPERMIT@pa.gov		
PENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUND	ra-easternregion@pa.gov		
PORTLAND BOROUGH SECRETARY	portlandboroughpa@gmail.com		
SAYREVILLE BOROUGH TAX COLLECTOR	taxoffice@sayreville.com		
SOUTH MIDDLETON TWP	jvarner@smiddleton.com		
SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)	kyungwirth@southerntioga.org		
TIOGA COUNTY EMERGENCY RESPONSE FUND	emergencyservices@tiogacountypa.us		
TREASURER CITY OF PITTSBURGH - PARKS TAX	parkstaxrefund@pittsburghpa.gov		
TRUMBULL COUNTY TREASURER	treasurer@co.trumbull.oh.us		

Heritage Power, LLC Utilities Electronic Service List		
Name Email		
COMMANDLINK LLC	billing@commandlink.com	
DQE COMMUNICATIONS LLC	support@dqe.com	
DUQUESNE LIGHT CO	dlc_ssc@duqlight.com	
FIRSTENERGY CORP	russell@russelljohnsonlawfirm.com	
FRANTZ & RUSSELL SANITARY SERVICE	info@frantzrussell.com	
FRONTIER COMMUNICATIONS CORP	contactbusiness@ftr.com	
GRANITE TELECOMMUNICATIONS LLC	paymentcenter@granitenet.com	
INTERCONNECT OF WESTERN PA, INC	alicia@interconnectwpa.com	
JERSEY CENTRAL POWER & LIGHT COMPANY	russell@russelljohnsonlawfirm.com	
LORAIN COUNTY LANDFILL, LLC	paymentnaremittance@republicservices.com	
METROPOLITAN EDISON COMPANY	russell@russelljohnsonlawfirm.com	
METROPOLITAN TELECOMMUNICATIONS	payments@mettel.net	

Heritage Power, LLC		
Tenaska Electronic Service List		
Name Email		
ROSS & SMITH, PC	judith.ross@judithwross.com	
TENASKA POWER SERVICES CO	TPSContractAdmins@tnsk.com; eodnotices@tnsk.com	
ROSS, SMITH & BINFORD, PC	jason.binford@rsbfirm.com	

Heritage Power, LLC		
TSA Motion Electronic Service List		
Name	Email	
GENON ENERGY SERVICES, LLC	ICES, LLC Mark.Gouveia@genon.com	

Heritage Power, LLC		
Rejection Motion Electronic Service List		
Name	Email	
J ARON & COMPANY	ficc-cx-ny@ny.email.gs.com	

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 15 of 39

EXHIBIT B

Heritage Power, LLC		
Core Facsimile Service List		
Name	Attention	Fax
OFFICE OF THE UNITED STATES TRUSTEE FOR THE		
SOUTHERN DISTRICT OF TEXAS		713-718-4670
JEFFERIES FINANCE LLC	ATTN: ACCOUNT MANAGER	212-284-3444
MUFG UNION BANK, N.A.	ATTN: VANESSA WILLIAMS	415-273-2518
	ATTN: IRVING APAR, JOHN BAE,	
	STEPHEN FRANK, KAREN FOX,	
THOMPSON HINE LLP	ELIZABETH FRAYER	212-344-6101
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON	512-475-2994
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON	512-475-2994
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: JOSH SHAPIRO	717-787-8242
	ATTN: MATTHEW J. PLATKIN;	
STATE OF NEW JERSEY ATTORNEY GENERAL	RICHARD J. HUGHES	609-777-3503
STATE OF NEW JERSEY ATTORNEY GENERAL	DIVISON OF LAW	609-292-7822
U.S. ENVIRONMENTAL PROTECTION AGENCY -		
REGION 6		800-424-8802
	ATTN: SCOTT PRUITT,	
U.S. ENVIRONMENTAL PROTECTION AGENCY	ADMINISTRATOR	202-566-2549
OH DEPT. OF ENVIRONMENTAL PROTECTION	CENTRAL DISTRICT OFFICE	614-728-3898

Heritage Power, LLC		
Tax Facsimile Service List		
Name	Attention	Fax
CLEARFIELD COUNTY REGISTER & RECORDER	REGISTER & RECORDER'S OFFICE	814-765-6089
CLEARFIELD COUNTY SEWAGE AGENCY		814-765-4776
COMMONWEALTH OF PENNSYLVANIA		717-772-5156
COMMONWEALTH OF PENNSYLVANIA - CLEAN AIR FUND		717-772-2303
COMMONWEALTH OF PENNSYLVANIA DEP	AIR QUALITY PROGRAM	717-705-4830
COVINGTON TOWNSHIP TAX COLLECTOR (TIOGA COUNTY)	ATTN: SCOTT CRAIG	570-659-0216
DELAWARE RIVER BASIN COMMISSION	25 COSEY ROAD	609-883-9522
GOSHEN TOWNSHIP TAX COLLECTOR	ATTN: ANDREA SZEJK	814-765-0146
HIGHLAND TOWNSHIP (GETTYSBURG AREA		717-642-6512
HOPEWELL TOWNSHIP (SOUTH EASTERN)		717-993-5068
HOPEWELL TOWNSHIP (YORK COUNTY)		717-993-5068
HUNTERDON COUNTY SOIL		908-788-0795
MIDDLE SMITHFIELD TAX COLLECTOR (EAST STROUDSBURG		610-588-5765
MIDDLE SMITHFIELD TOWNSHIP COLLECTOR (MONROE)		570-445-3720
NORTHAMPTON COUNTY		610-559-3137
PENNSYLVANIA DEPARTMENT OF REVENUE	DEPARTMENT 280406	717-783-5274
PENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUND		610 562-7222
SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)	ATTN: KELLY YUNGWIRTH	570-638-3512
TRUMBULL COUNTY TREASURER		330-675-2443
UPPER MOUNT BETHEL TOWNSHIP COLLECTOR (NORTHAMPTON)		570-897-0108

Heritage Power, LLC Tenaska Facsimile Service List			
Name Attention Fax			
ROSS & SMITH, PC	ATTN: JUDITH W. ROSS	214-377-9409	
TENASKA ENERGY, INC. / TENASKA			
ENERGY HOLDINGS, LLC	ATTN: CREDIT DEPARTMENT	402-758-6290	
	ATTN: CONTRACT		
	ADMINISTRATION AND ASSOCIATE 817-303-1867;		
TENASKA POWER SERVICES CO	GENERAL COUNSEL	817-303-1104	

Heritage Power, LLC	
Utilities Facsimile Service	ce List
Name	Fax
DUQUESNE LIGHT CO	412-393-5503
FIRST ENERGY	610-396-8569
FIRSTENERGY CORP	804-749-8862
GRANITE TELECOMMUNICATIONS LLC	866-847-5550
INTERCONNECT OF WESTERN PA, INC	814-288-1652
JERSEY CENTRAL POWER & LIGHT COMPANY	804-749-8862
LORAIN COUNTY LANDFILL, LLC	832-202-2019
METROPOLITAN EDISON COMPANY	804-749-8862
METROPOLITAN TELECOMMUNICATIONS	212-701-8315
VERIZON NEW JERSEY INC	908-653-1595
WASTE MANAGEMENT	610-926-6546

Heritage Power, LLC	
NOA Facsimile Service List	
Name	Fax
QUINN EMANUEL URQUHART & SULLIVAN, LLP 713-221-7100	

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 21 of 39

EXHIBIT C

Heritage Power, LLC	
Core Electronic Service List	
Name	Email
OFFICE OF THE UNITED STATES TRUSTEE FOR THE	Stephen.Statham@usdoj.gov;
SOUTHERN DISTRICT OF TEXAS	Hector.Duran.Jr@usdoj.gov
JEFFERIES FINANCE LLC	JFIN.Admin@jefferies.com
LATHAM & WATKINS LLP	adam.goldberg@lw.com
	araval@milbank.com;
	mprice@milbank.com;
	aharmeyer@milbank.com;
MILBANK LLP	dporat@milbank.com
MUFG UNION BANK, N.A.	SFCT@unionbank.com
	Cheryl.Clarke@unionbank.com;
	SFCT@unionbank.com;
MUFG UNION BANK, N.A.	Bobby.Reyes@unionbank.com
	Stephen.Frank@thompsonhine.com;
	John.Bae@thompsonhine.com;
	Irving.Apar@thompsonhine.com;
	Karen.Fox@thompsonhine.com;
THOMPSON HINE LLP	Elizabeth.Frayer@thompsonhine.com
THE UNITED STATES ATTORNEYS OFFICE	RICHARD.KINCHELOE@USDOJ.GOV
INTERNAL REVENUE SERVICE	SpecialMasterExecComp@treasury.gov
U.S. ENVIRONMENTAL PROTECTION AGENCY - REGION 3	RA-epenergy@pa.gov
U.S. ENVIRONMENTAL PROTECTION AGENCY - REGION 6	OIG_Hotline@epa.gov
TEXAS COMMISSON ON ENVIRONMENTAL QUALITY	info@tceq.texas.gov
TEXAS RAILROAD COMMISSION	publicassist@rrc.texas.gov
KING AND SPALDING LLP	bdalling@kslaw.com
	damian.schaible@davispolk.com;
	eli.vonnegut@davispolk.com;
	stephen.piraino@davispolk.com;
	jacob.weiner@davispolk.com;
DAVIS POLK & WARDWELL LLP	stella.li@davispolk.com

Heritage Power, LLC	
Top 30 Electronic Service List	
Name	Email
AIRGAS USA LLC	marcelo.fioranelli@airgas.com
AIRMATIC COMPRESSOR SYSTEMS INC	wvowteras@airmaticcompressor.com
ALLEGHENY FIELD SERVICES	dgindlesperger@gmail.com
BATTERY SYSTEMS INC	terryb@batterysystemsinc.com
BRANDSAFWAY INDUSTRIES LLC	kfessenden@brandsafway.com
COLUMBIA GAS OF PENNSYLVANIA	mkempic@columbiagaspa.com
EASTERN GAS TRANSMISSION AND STORAGE	scott.thon@brkenergy.com
ELIZABETHTOWN GAS COMPANY	christiemcmullen@elizabethtowngas.com
EQUIPMENT & CONTROLS INC	dan.smith@eci.us
FASTENAL CO	daniel_florness@fastenal.com
GAI CONSULTANTS INC	g.dejidas@gaiconsultants.com
HYDROTEX DYNAMICS INC	ajohnson@hydro-tex.com
JERSEY CENTRAL POWER & LIGHT	sbelcher@firstenergycorp.com
KEYSTONE TECHNOLOGY SERVICES LLC	jeff@konicky.com
MALARK LOGISTICS INC	smalark@malark.com
MOODY'S INVESTOR SERVICE	warren.kornfeld@moodys.com
NATIONAL FUEL GAS DISTRIBUTION	bauerd@natfuel.com
PEOPLES NATURAL GAS COMPANY LLC	michael.huwar@peoples-gas.com
PLANT SERVICES GROUP INC	coneill@plantservicesgroup.com
POWERHOUSE EQUIPMENT ENGINEERING	machelle.morey@us.atlascopco.com
PPG SHAWVILLE PIPELINE LLC	eric@ppgoilandgas.com
PREDICTIVE MAINTENANCE SOLUTIONS IN	amy.wynn@pdmsolutions.com
SIEMENS ENERGY INC	rich@siemens.com
SIEMENS LARGE DRIVES LLC	michael.reichle@siemens-logistics.com
STEVENS ENGINEERS & CONSTRUCTORS	vanderson@stevensec.com
TEKSOLV INC	jmouser@teksolv.com
TENNESSEE GAS PIPELINE COMPANY, LLC	wayne_simmons@kindermorgan.com
THE EMPYREAN GROUP LLC	scjain@empyreanonline.com
TURBINE RESOURCES UNLIMITED INC	bhoward@calltru.com
UGI CENTRAL PENN GAS, INC.	dtrego@ugi.com

Heritage Power, LLC NOA Electronic Service List	
Name	Email
DAVIS POLK & WARDWELL LLP	damian.schaible@davispolk.com; eli.vonnegut@davispolk.com; jacob.weiner@davispolk.com; stella.li@davispolk.com
QUINN EMANUEL URQUHART & SULLIVAN, LLP	pattytomasco@quinnemanuel.com; joannacaytas@quinnemanuel.com; cameronkelly@quinnemanuel.com
ROSS, SMITH & BINFORD, PC	jason.binford@rsbfirm.com

Heritage Power, LLC Banks Electronic Service List	
Name Email	
MUFG UNION BANK, N.A.	Cheryl.Clarke@unionbank.com; SFCT@unionbank.com; Bobby.Reyes@unionbank.com
THE BANK OF NEW YORK MELLON	TSC3@BNYMellon.com; Christa.Basso@bnymellon.com; Ted.brooke@bnymellon.com

Tax Electronic Service ListNameEmailBERKS COUNTRY DEPT. OF EMERGENCYberksdes@countyofberks.comBERKS COUNTY (GOVERNOR MIFFLIN SCHOOLtaxclaim@countyofberks.comBRADFORD TOWNSHIP (CLEARFIELD AREApgrahambradfordTaxoffice@gmail.comBRADFORD TOWNSHIP COLLECTOR (CLEARFIELD)bradtwp@atlanticbbn.netCITY AND SCHOOL DISTRICT OF PITTSBURGHRealEstateTaxInfo@pittsburghpa.govCLEARFIELD COUNTY SEWAGE AGENCYccswa@clearfieldo.orgCLEARFIELD COUNTY SEWAGE AGENCYcarol@hessfishereng.comCOMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudgt@pa.govCOMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudgt@pa.govCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontwnship@gmail.comGOSHEN TOWNSHIP TAX COLLECTOR (TIOGAcovingtontwnship@gmail.comGOSHEN TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@londtownship.orgHONELND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@londtownship.orgHOPEWELLTOWNSHIP (YORK COUNTY)info@hopewelltownship.orgHOPEWELLTOWNSHIP YORK COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPONSYLVANIA DEPARTMENT OF REVENUERA-EPREGIONALPERMIT@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGAgenseil.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGAfradosti@smidlet	Heritage Power, LLC	
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CLEARFIELD COUNTY SEWAGE AGENCYccswa@clearfieldco.orgCLEARFIELD COUNTY SEWAGE AGENCYcarol@hessfishereng.comCOMMISSIONER OF LABOR (NEW JERSEY)workforce@dol.nj.govCOMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudget@pa.govCOVINGTON TOWNSHIP TAX COLLECTORcovingtontwptaxcollector@gmail.comCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontownship@gmail.comGOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@hollandtownship.orgHOPEWELL TOWNSHIP (YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGAcountryCOUNTYfile@outherntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	CITY AND SCHOOL DISTRICT OF PITTSBURGH	RealEstateTaxInfo@pittsburghpa.gov
CLEARFIELD COUNTY SEWAGE AGENCYcarol@hessfishereng.comCOMMISSIONER OF LABOR (NEW JERSEY)workforce@dol.nj.govCOMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudget@pa.govCOVINGTON TOWNSHIP TAX COLLECTORcovingtontwptaxcollector@gmail.comCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontownship@gmail.comGOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP (YORK COUNTY)info@hopewelltownship.orgHOPEWELL TOWNSHIP (YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPARTMENT OF REVENUERA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)filoGA COUNTY EMERGENCY RESPONSE FUNDRenergencyservices@tiogacountypa.us	CLEARFIELD COUNTY EMERGENCY	info@clearfield911.com
COMMISSIONER OF LABOR (NEW JERSEY)workforce@dol.nj.govCOMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudget@pa.govCOVINGTON TOWNSHIP TAX COLLECTORcovingtontwptaxcollector@gmail.comCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontwptaxcollector@gmail.comGOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@hollandtownship.orgHOPEWELL TOWNSHIP (YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTOR (TIOGAtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGAkyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	CLEARFIELD COUNTY SEWAGE AGENCY	ccswa@clearfieldco.org
COMMONWEALTH OF PENNSYLVANIA COMPTROLLERbudget@pa.govCOVINGTON TOWNSHIP TAX COLLECTORcovingtontwptaxcollector@gmail.comCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontownship@gmail.comGOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@hollandtownship.orgHOPEWELL TOWNSHIP YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPARTMENT OF REVENUERA-EPREGIONALPERMIT@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)emergencyservices@tiogacountypa.us	CLEARFIELD COUNTY SEWAGE AGENCY	carol@hessfishereng.com
COVINGTON TOWNSHIP TAX COLLECTORCovingtontwptaxcollector@gmail.comCOVINGTON TOWNSHIP TAX COLLECTOR (TIOGAcovingtontwptaxcollector@gmail.comGOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@hollandtownship.orgHOPEWELL TOWNSHIP (YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-EPREGIONALPERMIT@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)emergencyservices@tiogacountypa.us	COMMISSIONER OF LABOR (NEW JERSEY)	workforce@dol.nj.gov
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GOSHEN TOWNSHIP (CLEARFIELD AREAgoshentwptc@gmail.comHAMILTON TOWNSHIP (CONEWAGO VALLEYhamiltontwptc@comcast.netHOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)taxcollector@hollandtownship.orgHOPEWELL TOWNSHIP TAX COLLECTOR (HUNTERDON)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us		
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HOPEWELL TOWNSHIP (YORK COUNTY)info@hopewelltownship.comHUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	HAMILTON TOWNSHIP (CONEWAGO VALLEY	• -
HUNTERDON COUNTY SOILmain.hcscd@gmail.comNORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	HOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)	taxcollector@hollandtownship.org
NORTHAMPTON COUNTYrszulborski@northamptoncounty.orgPENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	HOPEWELL TOWNSHIP (YORK COUNTY)	info@hopewelltownship.com
PENNSYLVANIA DEPARTMENT OF REVENUERA-RV-BET-PGH-TA-EM@pa.govPENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	HUNTERDON COUNTY SOIL	main.hcscd@gmail.com
PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTIONRA-EPREGIONALPERMIT@pa.govPENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	NORTHAMPTON COUNTY	rszulborski@northamptoncounty.org
PENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUNDra-easternregion@pa.govPORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	PENNSYLVANIA DEPARTMENT OF REVENUE	RA-RV-BET-PGH-TA-EM@pa.gov
PORTLAND BOROUGH SECRETARYportlandboroughpa@gmail.comSAYREVILLE BOROUGH TAX COLLECTORtaxoffice@sayreville.comSOUTH MIDDLETON TWPjvarner@smiddleton.comSOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	RA-EPREGIONALPERMIT@pa.gov
SAYREVILLE BOROUGH TAX COLLECTOR taxoffice@sayreville.com SOUTH MIDDLETON TWP jvarner@smiddleton.com SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA kyungwirth@southerntioga.org TIOGA COUNTY EMERGENCY RESPONSE FUND emergencyservices@tiogacountypa.us	PENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUND	ra-easternregion@pa.gov
SOUTH MIDDLETON TWP jvarner@smiddleton.com SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY) kyungwirth@southerntioga.org TIOGA COUNTY EMERGENCY RESPONSE FUND emergencyservices@tiogacountypa.us	PORTLAND BOROUGH SECRETARY	portlandboroughpa@gmail.com
SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY) kyungwirth@southerntioga.org TIOGA COUNTY EMERGENCY RESPONSE FUND emergencyservices@tiogacountypa.us	SAYREVILLE BOROUGH TAX COLLECTOR	taxoffice@sayreville.com
COUNTY)kyungwirth@southerntioga.orgTIOGA COUNTY EMERGENCY RESPONSE FUNDemergencyservices@tiogacountypa.us	SOUTH MIDDLETON TWP	jvarner@smiddleton.com
TIOGA COUNTY EMERGENCY RESPONSE FUND emergencyservices@tiogacountypa.us		kyungwirth@southerntioga.org
Participante Parti		
TRUMBULL COUNTY TREASURER treasurer@co.trumbull.oh.us		

Heritage Power, LLC Utilities Electronic Service List	
Name	Email
COMMANDLINK LLC	billing@commandlink.com
DQE COMMUNICATIONS LLC	support@dqe.com
DUQUESNE LIGHT CO	dlc_ssc@duqlight.com
FIRSTENERGY CORP	russell@russelljohnsonlawfirm.com
FRANTZ & RUSSELL SANITARY SERVICE	info@frantzrussell.com
FRONTIER COMMUNICATIONS CORP	contactbusiness@ftr.com
GRANITE TELECOMMUNICATIONS LLC	paymentcenter@granitenet.com
INTERCONNECT OF WESTERN PA, INC	alicia@interconnectwpa.com
JERSEY CENTRAL POWER & LIGHT COMPANY	russell@russelljohnsonlawfirm.com
LORAIN COUNTY LANDFILL, LLC	paymentnaremittance@republicservices.com
METROPOLITAN EDISON COMPANY	russell@russelljohnsonlawfirm.com
METROPOLITAN TELECOMMUNICATIONS	payments@mettel.net

Heritage Power, LLC Tenaska Electronic Service List	
Name	Email
ROSS & SMITH, PC	judith.ross@judithwross.com
TENASKA POWER SERVICES CO	TPSContractAdmins@tnsk.com; eodnotices@tnsk.com
ROSS, SMITH & BINFORD, PC	jason.binford@rsbfirm.com

Heritage Power, LLC	
TSA Motion Electronic Service List	
Name Email	
GENON ENERGY SERVICES, LLC	Mark.Gouveia@genon.com

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 30 of 39

EXHIBIT D

Heritage Power, LLC Banks Electronic Service List	
Name Email	
MUFG UNION BANK, N.A.	Cheryl.Clarke@unionbank.com; SFCT@unionbank.com; Bobby.Reyes@unionbank.com
THE BANK OF NEW YORK MELLON	TSC3@BNYMellon.com; Christa.Basso@bnymellon.com; Ted.brooke@bnymellon.com

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 32 of 39

EXHIBIT E

Heritage Power, LLC	
Tax Electronic Service List	
Name	Email
BERKS COUNTRY DEPT. OF EMERGENCY	berksdes@countyofberks.com
BERKS COUNTY (GOVERNOR MIFFLIN SCHOOL	taxclaim@countyofberks.com
BRADFORD TOWNSHIP (CLEARFIELD AREA	pgrahambradfordTaxoffice@gmail.com
BRADFORD TOWNSHIP COLLECTOR (CLEARFIELD)	bradtwp@atlanticbbn.net
CITY AND SCHOOL DISTRICT OF PITTSBURGH	RealEstateTaxInfo@pittsburghpa.gov
CLEARFIELD COUNTY EMERGENCY	info@clearfield911.com
CLEARFIELD COUNTY SEWAGE AGENCY	ccswa@clearfieldco.org
CLEARFIELD COUNTY SEWAGE AGENCY	carol@hessfishereng.com
COMMISSIONER OF LABOR (NEW JERSEY)	workforce@dol.nj.gov
COMMONWEALTH OF PENNSYLVANIA COMPTROLLER	budget@pa.gov
COVINGTON TOWNSHIP TAX COLLECTOR	covingtontwptaxcollector@gmail.com
COVINGTON TOWNSHIP TAX COLLECTOR (TIOGA	
COUNTY)	covingtontownship@gmail.com
GOSHEN TOWNSHIP (CLEARFIELD AREA	goshentwptc@gmail.com
HAMILTON TOWNSHIP (CONEWAGO VALLEY	hamiltontwptc@comcast.net
HOLLAND TOWNSHIP TAX COLLECTOR (HUNTERDON)	taxcollector@hollandtownship.org
HOPEWELL TOWNSHIP (YORK COUNTY)	info@hopewelltownship.com
HUNTERDON COUNTY SOIL	main.hcscd@gmail.com
NORTHAMPTON COUNTY	rszulborski@northamptoncounty.org
PENNSYLVANIA DEPARTMENT OF REVENUE	RA-RV-BET-PGH-TA-EM@pa.gov
PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	RA-EPREGIONALPERMIT@pa.gov
PENNSYLVANIA HAZARDOUS MATERIAL RESPONSE FUND	ra-easternregion@pa.gov
PORTLAND BOROUGH SECRETARY	portlandboroughpa@gmail.com
SAYREVILLE BOROUGH TAX COLLECTOR	taxoffice@sayreville.com
SOUTH MIDDLETON TWP	jvarner@smiddleton.com
SOUTHERN TIOGA SCHOOL DISTRICT COLLECTOR (TIOGA COUNTY)	kyungwirth@southerntioga.org
TIOGA COUNTY EMERGENCY RESPONSE FUND	emergencyservices@tiogacountypa.us
TREASURER CITY OF PITTSBURGH - PARKS TAX	parkstaxrefund@pittsburghpa.gov
TRUMBULL COUNTY TREASURER	treasurer@co.trumbull.oh.us

EXHIBIT F

Heritage Power, LLC Utilities Electronic Service List		
Name	Email	
COMMANDLINK LLC	billing@commandlink.com	
DQE COMMUNICATIONS LLC	support@dqe.com	
DUQUESNE LIGHT CO	dlc_ssc@duqlight.com	
FIRSTENERGY CORP	russell@russelljohnsonlawfirm.com	
FRANTZ & RUSSELL SANITARY SERVICE	info@frantzrussell.com	
FRONTIER COMMUNICATIONS CORP	contactbusiness@ftr.com	
GRANITE TELECOMMUNICATIONS LLC	paymentcenter@granitenet.com	
INTERCONNECT OF WESTERN PA, INC	alicia@interconnectwpa.com	
JERSEY CENTRAL POWER & LIGHT COMPANY	russell@russelljohnsonlawfirm.com	
LORAIN COUNTY LANDFILL, LLC	paymentnaremittance@republicservices.com	
METROPOLITAN EDISON COMPANY	russell@russelljohnsonlawfirm.com	
METROPOLITAN TELECOMMUNICATIONS	payments@mettel.net	

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 36 of 39

EXHIBIT G

Heritage Power, LLC		
Tenaska Electronic Service List		
Name	Email	
ROSS & SMITH, PC	judith.ross@judithwross.com	
TENASKA POWER SERVICES CO	TPSContractAdmins@tnsk.com; eodnotices@tnsk.com	
ROSS, SMITH & BINFORD, PC	jason.binford@rsbfirm.com	

Case 23-90032 Document 30 Filed in TXSB on 01/25/23 Page 38 of 39

EXHIBIT H

Heritage Power, LLC		
TSA Motion Electronic Service List		
Name	Email	
GENON ENERGY SERVICES, LLC	Mark.Gouveia@genon.com	