

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

DBMP LLC,¹

Debtor.

Chapter 11

Case No. 20-30080 (JCW)

CHAPTER 11 MONTHLY STATUS REPORT

REPORTING PERIOD:

FROM: December 1, 2022

TO: December 31, 2022

I certify under penalty of perjury that the information contained in this Monthly Status Report is true and correct to the best of my knowledge and belief.

DEBTOR:

Signature:



Printed: Robert J. Panaro

Title: Chief Restructuring Officer

Date: January 30, 2023

Penalty for making a false statement or filing a false report: Fine of up to \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

¹ The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

	DBMP Totals	Bank of America Account (-8705) last 4 digits of acct no.	JP Morgan Chase Account (-7577) last 4 digits of acct no.	JP Morgan Chase Account (-5234) last 4 digits of acct no.	Debtor's Vanguard Account (-6310) last 4 digits of acct no.	Millwork & Panel Vanguard Account (-0319) last 4 digits of acct no.
Beginning Cash (G/L Balance)*	\$37,495,071.61	\$15,680,517.70	\$0.00	\$0.00	\$21,814,553.91	\$33,274,871.26
Deposits from Cash Sales						
Collection of Accounts Receivable						
Rental Income						
New Borrowing						
Funding Payment						
Transfers between DBMP Operating and Checking Accounts [See Note 2]	\$0.00	(\$2,555,306.95)	\$2,555,306.95			
Transfer between DBMP Operating and Investment Accounts	\$0.00	(\$16,000,000.00) [See Note 3]			\$16,000,000.00 [See Note 3]	
Other (Interest Income)	\$87,961.46	\$4,554.74			\$83,406.72	\$125,945.36
Other (Proceeds from sale of Midland Ins. Co. liquidation claims)	\$9,000,000.00	\$9,000,000.00				
Other (Dividend from M&P)						
Other Transfer between M&P Operating and Investment Accounts, net						\$17,000,000.00
Total Cash Receipts	\$9,087,961.46	(\$9,550,752.21)	\$2,555,306.95	\$0.00	\$16,083,406.72	\$17,125,945.36
Cash Disbursements						
Payments to Secured Creditors						
Payments of Prepetition Debt						
Equipment Leases						
Rent						
Inventory Purchases						
Supplies and Materials						
Freight/Shipping Costs						
Repairs/Maintenance						
Utilities						
Postage						

	Totals	Bank of America Account (-8705) last 4 digits of acct no.	JP Morgan Chase Account (-7577) last 4 digits of acct no.	JP Morgan Chase Account (-5234) last 4 digits of acct no.	Debtor's Vanguard Account (-6310) last 4 digits of acct no.	Millwork & Panel Vanguard Account (-0319) last 4 digits of acct no.
IT Services						
Fuel						
Travel/Meals						
Advertising and Marketing						
Payroll Expense						
Payroll Tax (if not included in Payroll Expense)						
Bonuses						
Employee Benefits						
Payroll Fees						
401(k)/FSA/HSA Transfers						
Employee Travel Reimbursement						
Workers' Compensation Insurance						
Property & Casualty Insurance						
Other Insurance						
Sales Tax						
Property Tax						
Income Tax						
Credit Card Fees/Bank Charges						
Returns / Refunds / Charge-backs						
Professional Fees	(\$2,523,724.13)		(\$2,523,724.13)			
Quarterly Fees						
Other/Misc. (list below)						
- Professional Fees from Saint-Gobain Corp.	(\$30,332.82)		(\$30,332.82)			
- Professional Fees from Saint-Gobain Shared Services	(\$1,250.00)		(\$1,250.00)			
Board Manager Fees						

	Totals	Bank of America Account (-8705) <small>last 4 digits of acct no.</small>	JP Morgan Chase Account (-7577) <small>last 4 digits of acct no.</small>	JP Morgan Chase Account (-5234) <small>last 4 digits of acct no.</small>	Debtor's Vanguard Account (-6310) <small>last 4 digits of acct no.</small>	Millwork & Panel Vanguard Account (-0319) <small>last 4 digits of acct no.</small>
Total Cash Disbursements	(\$2,555,306.95)	\$0.00	(\$2,555,306.95)	\$0.00	\$0.00	\$0.00
Ending Cash (G/L Balance):	\$44,027,726.12	\$6,129,765.49 [See Note 1]	\$0.00	\$0.00	\$37,897,960.63	\$50,400,816.62

*Beginning Cash Position is the same figure as the Ending Cash Position from the previous month

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

Note 1: The amounts reflected above in Totals and Bank of America Account include only the Debtor's cash and exclude all activity (receipts and disbursements) relating to cash held by the Debtor for its non-debtor subsidiary, Millwork & Panel LLC ("Millwork & Panel") in the Bank of America and Millwork & Panel Vanguard accounts under a cash pooling agreement, as permitted by order of the Court [Dkt. 72] (the "Cash Management Order"). As such, the balances above do not match the attached Bank Statements and Investment Statements, with the difference being the cash held for Millwork & Panel, which totaled \$51,998,829.15 as of December 30, 2022.

Note 2: This amount was transferred from the Debtor's Bank of America account ending in -8705 to the Debtor's JP Morgan Chase Account ending in -7577 and then disbursed for the payment of professional fees as reflected above.

Note 3: This amount includes the \$9 million in proceeds from the sale of the Midland Insurance Company liquidation claims, which the Debtor is holding in the Debtor's Vanguard Account in accordance with the *Order Authorizing the Debtor to Sell Its Interest in Its Claims in the Midland Insurance Company Liquidation Proceeding, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code* [Dkt. 1625].

PAYMENTS TO SECURED CREDITORS

- ☒ The debtor has no secured debt.
- ☐ No secured debt payments made during reporting period.
- ☐ All secured debt payments made during reporting period are listed below:

Creditor	Collateral	Date of Payment	Amount

PAYMENTS ON PREPETITION DEBT

- ☒ No payments have been made on prepetition unsecured debt during the reporting period.
- ☐ All payments made on prepetition unsecured debt during reporting period are listed below:

Creditor	Docket No. and Date of Order Authorizing Payment	Date of Payment	Amount	Remaining Balance

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank: Bank of America

Type of Account: Operating
(i.e., operating, payroll, tax, etc.)

Account Number: -8705
(last 4 digits of account number)

Ending Balance (per the attached statement) \$6,129,765.49 [See Note 1]

Outstanding Deposits and Other Credits (list below): \$0.00

Outstanding Checks and Other Debits (list below): \$0.00

Ending Reconciled Balance: * \$6,129,765.49 [See Note 1]

Highest Daily Balance During Period \$15,682,043.68

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Amounts above include only the Debtor's cash and exclude all cash held by the Debtor for Millwork & Panel under a cash pooling agreement, as permitted by the Cash Management Order. As such, the balance above does not match the attached Bank Statement, with the difference being the cash held for Millwork & Panel in the Concentration Account, which totaled \$1,598,012.53 as of December 30, 2022.

Note 2: Following the Petition Date, the Debtor invested \$28 million of the Debtor's cash and \$25 million of Millwork & Panel's cash that, in each case, was held in this bank account solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order. As such, these invested amounts are listed below as part of separate investment accounts held by the Debtor.

Note 3: The December 2022 statement for this bank account, as provided by Bank of America, N.A., covers the period from December 1, 2022 through December 30, 2022.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	N/A

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	N/A



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 11/30/2022
This Statement: 12/30/2022

IMG SUP
Customer Service
1-888-400-9009

DBMP LLC
CERTAINTIED HOLDING CORP,SOLE MBR
DBMP LLC OPERATING ACCOUNT
ATTN: TREASURY DEPARTMENT
20 MOORES RD
MALVERN PA 19355-1114

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ANALYZED INT CHECKING

Account Summary Information

Statement Period 12/01/2022 - 12/30/2022	Statement Beginning Balance	32,723,807.64
Number of Deposits/Credits 4	Amount of Deposits/Credits	23,052,441.01
Number of Checks 0	Amount of Checks	.00
Number of Other Debits 26	Amount of Other Debits	48,048,470.63
	Statement Ending Balance	7,727,778.02

Number of Enclosures 0	Service Charge	.00
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Interest Information

Amount of Interest Paid 4,554.74	Interest Paid Year-to-Date	7,345.18
Annual Percentage Yield Earned .20%		

Deposits and Credits

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/16		14,047,886.27	Zero Balance Transfer TRSF FR [REDACTED] 8718	00722048667
12/27		2,700,000.00	WIRE TYPE:WIRE IN DATE: 221227 TIME:1448 ET TRN:2022122700534048 SEQ:361581350/515876 ORIG:VONWIN CAPITAL MANAGEMENT ID:[REDACTED] SND BK:HSBC BANK USA, NA ID:[REDACTED] PMT DET:PURCHASE -MIDLAND INSURANCE CLAIM INSURANCE LIQUIDATION INV	00370534048
12/27		6,300,000.00	WIRE TYPE:WIRE IN DATE: 221227 TIME:1726 ET TRN:2022122700595867 SEQ:GI2236100009762/004873 ORIG:INSURANCE LIQUIDATION INV ID:[REDACTED] SND BK:GOLDMAN SACHS BANK USA ID:[REDACTED] PMT DET:GTOS3MMOL48VVT7 OTHER : MIDLAND INSURANCE-	00370595867
12/30		4,554.74	INTEREST PAID ON 31 DAYS AVERAGE COLLECTED BALANCE OF \$27,256,259.20	09840001797

Withdrawals and Debits

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/01		292,968.42	WIRE TYPE:WIRE OUT DATE:221201 TIME:1124 ET TRN:2022120100382052 SERVICE REF:425534 BNF:CERTAINTIED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:22C1A34387WX1Z17	00370382052
12/01		1,826,640.49	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722045943
12/02		219.41	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722055247
12/05		17,191.28	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722068082
12/06		13,319.34	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051227
12/07		33,541.99	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722046859
12/08		242,485.40	WIRE TYPE:WIRE OUT DATE:221208 TIME:1058 ET TRN:2022120800300451 SERVICE REF:373108 BNF:CERTAINTIED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:22C8A33298Y51J06	00370300451



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 11/30/2022
This Statement: 12/30/2022

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1-888-400-9009

DBMP LLC

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ANALYZED INT CHECKING

Withdrawals and Debits

Other Debits - Continued

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/08		342,812.14	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722046085
12/09		99,283.39	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722048597
12/12		21,038.26	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722063681
12/13		14,365.00	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051179
12/15		972,987.39	WIRE TYPE:WIRE OUT DATE:221215 TIME:1045 ET TRN:2022121500360378 SERVICE REF:474014 BNF:CERTAINTED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:22CFA41014C33496	00370360378
12/15		2,083,610.60	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722049595
12/19		2,250.00	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722064300
12/20		7,000,000.00	WIRE TYPE:WIRE OUT DATE:221220 TIME:1116 ET TRN:2022122000340172 SERVICE REF:008002 BNF:VANGUARD INCOMING WIRE UNI ID:[REDACTED] BNF BK:HSBC BANK USA, NA ID:[REDACTED] PMT DET:22CK A4704FI52461FOR FURTHER CREDIT FUND [REDACTED]	00370340172
12/20		12,000,750.33	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051616
12/21		6,868.37	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722047248
12/22		300,530.84	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722047421
12/22		490,032.81	WIRE TYPE:WIRE OUT DATE:221222 TIME:1133 ET TRN:2022122200378794 SERVICE REF:515395 BNF:CERTAINTED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:22CMA3217LX62930	00370378794
12/23		3,726.33	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722047093
12/27		1,441.96	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722064938
12/28		11,861.50	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722051557
12/29		556,832.93	WIRE TYPE:WIRE OUT DATE:221229 TIME:1124 ET TRN:2022122900364636 SERVICE REF:427316 BNF:CERTAINTED LLC ID:[REDACTED] 7577 BNF BK:JPMORGAN C HASE BANK, N. ID:[REDACTED] PMT DET:22CTB2036P832H32	00370364636
12/29		9,000,000.00	WIRE TYPE:WIRE OUT DATE:221229 TIME:0927 ET TRN:2022122900301095 SERVICE REF:007108 BNF:VANGUARD INCOMING WIRE UNI ID:[REDACTED] BNF BK:HSBC BANK USA, NA ID:[REDACTED] PMT DET:22CT 92358H752Z71FOR FURTHER CREDIT FUND [REDACTED]	00370301095
12/29		12,704,622.44	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722047742
12/30		9,090.01	Zero Balance Transfer TRSF TO [REDACTED] 8718	00722046572

Daily Balances

Date	Ledger Balance	Collected Balance	Rate	Date	Ledger Balance	Collected Balance	Rate
11/30	32,723,807.64	32,723,807.64	.150	12/09	29,855,345.78	29,855,345.78	.150
12/01	30,604,198.73	30,604,198.73	.150	12/12	29,834,307.52	29,834,307.52	.150
12/02	30,603,979.32	30,603,979.32	.150	12/13	29,819,942.52	29,819,942.52	.150
12/05	30,586,788.04	30,586,788.04	.150	12/15	26,763,344.53	26,763,344.53	.150
12/06	30,573,468.70	30,573,468.70	.150	12/16	40,811,230.80	40,811,230.80	.250
12/07	30,539,926.71	30,539,926.71	.150	12/19	40,808,980.80	40,808,980.80	.250
12/08	29,954,629.17	29,954,629.17	.150	12/20	21,808,230.47	21,808,230.47	.250



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 11/30/2022
This Statement: 12/30/2022

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Customer Service
1-888-400-9009

DBMP LLC

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ANALYZED INT CHECKING

Daily Balances

<u>Date</u>	<u>Ledger Balance</u>	<u>Collected Balance</u>	<u>Rate</u>	<u>Date</u>	<u>Ledger Balance</u>	<u>Collected Balance</u>	<u>Rate</u>
12/21	21,801,362.10	21,801,362.10	.250	12/28	29,993,768.66	29,993,768.66	.250
12/22	21,010,798.45	21,010,798.45	.250	12/29	7,732,313.29	7,732,313.29	.250
12/23	21,007,072.12	21,007,072.12	.250	12/30	7,727,778.02	7,727,778.02	.250
12/27	30,005,630.16	30,005,630.16	.250				



BANK OF AMERICA, N.A.
PO BOX 15284
WILMINGTON DE 19850

Account Number [REDACTED] 8705
01 01 140 01 M0000 E# 0
Last Statement: 11/30/2022
This Statement: 12/30/2022

IMG SUP
Customer Service
1-888-400-9009

DBMP LLC

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IMPORTANT INFORMATION

CHANGE OF ADDRESS. Please call us at the customer service telephone number listed on the front of this statement to tell us about a change of address.

TERMS AND CONDITIONS. All deposits to, withdrawals from, or other transactions pertaining to your account(s) are subject to the terms and conditions of the agreement you received when you opened your account and any amendments thereto. Amendments to the agreement may be made from time to time in the manner stated therein.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS. If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address or number listed on the front of this statement as soon you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account), to do this, we will re-credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we will make the appropriate adjustment to your account at the conclusion of our investigation.

DIRECT DEPOSITS.

If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

REPORTING OTHER PROBLEMS.

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank: JP Morgan Chase

Type of Account: Disbursement
(i.e., operating, payroll, tax, etc.)

Account Number: -7577
(last 4 digits of account number)

Ending Balance (per the attached statement) \$0.00

Outstanding Deposits and Other Credits (list below): \$0.00

Outstanding Checks and Other Debits (list below): \$0.00

Ending Reconciled Balance: * \$0.00

Highest Daily Balance During Period \$0.00

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: The December 2022 statement for this bank account, as provided by JP Morgan Chase, covers the period from December 1, 2022 through December 30, 2022.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	N/A

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	N/A

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

December 01, 2022 through December 30, 2022

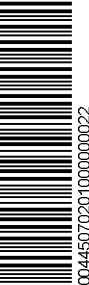
Account Number: [REDACTED] 7577

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00044507 DDA 802 212 36522 NNNNNNNNNN 1 000000000 80 0000

DBMP LLC
20 MOORES ROAD
MALVERN PA 19355



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Deposits and Additions	5	2,555,306.95
Electronic Withdrawals	5	- 2,555,306.95
Ending Balance	10	\$0.00

December 01, 2022 through December 30, 2022

Account Number: [REDACTED] 7577

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
12/01	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmf/USD292968,42/ Ssn: [REDACTED] Trn: 0988150335Fc	\$292,968.42
12/08	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmf/USD242485,4/ Ssn: [REDACTED] Trn: 0860660342Fc	242,485.40
12/15	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmf/USD972987,39/ Ssn: [REDACTED] Trn: 1125990349Fc	972,987.39
12/22	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmf/USD490032,81/ Ssn: [REDACTED] Trn: 1318500356Fc	490,032.81
12/29	Chips Credit Via: Bank of America, N.A./0959 B/O: Dbmp LLC 19486 US PA Ref: Nbnf=Dbmp LLC Malvern PA 19355- US/Ac-000000005365 Org=[REDACTED] 8705 194 86 US PA Ogb=Bank of America, N.A. New York NY US Bbi=/Chgs/USD0,/Ocmf/USD556832,93/ Ssn: [REDACTED] Trn: 0977380363Fc	556,832.93

Total Deposits and Additions

\$2,555,306.95

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/01	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000027983092 Eed: 221201 Ind ID: [REDACTED] 4044 Ind Name: EFT File Name: Rp33529 ACH Origin#: [REDACTED] 1838 CO Eff: 22/ 12/01 221201 Rp33529D Trn: 3357983092Tc	\$292,968.42
12/08	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000024091315 Eed: 221208 Ind ID: [REDACTED] 4044 Ind Name: EFT File Name: Rp3421U ACH Origin#: [REDACTED] 1838 CO Eff: 22/ 12/08 221208 Rp3421Uq Trn: 3424091315Tc	242,485.40
12/15	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000027817032 Eed: 221215 Ind ID: [REDACTED] 4044 Ind Name: EFT File Name: Rp3491P ACH Origin#: [REDACTED] 1838 CO Eff: 22/ 12/15 221215 Rp3491P6 Trn: 3497817032Tc	972,987.39
12/22	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000024898342 Eed: 221222 Ind ID: [REDACTED] 4044 Ind Name: EFT File Name: Rp3562N ACH Origin#: [REDACTED] 1838 CO Eff: 22/ 12/22 221222 Rp3562Nb Trn: 3564898342Tc	490,032.81
12/29	Orig CO Name: St Gobain Orig ID: [REDACTED] 4044 Desc Date: Prfund CO Entry Descr: Payments Sec: CCD Trace#: 021000021490538 Eed: 221229 Ind ID: [REDACTED] 4044 Ind Name: EFT File Name: Rp36327 ACH Origin#: [REDACTED] 1838 CO Eff: 22/ 12/29 221229 Rp36327B Trn: 3631490538Tc	556,832.93

Total Electronic Withdrawals

\$2,555,306.95

Your service charges, fees and earnings credit have been calculated through account analysis.

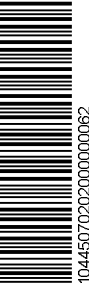


December 01, 2022 through December 30, 2022

Account Number: [REDACTED] 7577

DAILY ENDING BALANCE

DATE	AMOUNT
12/01	\$0.00
12/08	0.00
12/15	0.00
12/22	0.00
12/29	0.00



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



December 01, 2022 through December 30, 2022

Account Number: [REDACTED] 7577

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BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank: JP Morgan Chase

Type of Account: Disbursement
(i.e., operating, payroll, tax, etc.)

Account Number: -5234
(last 4 digits of account number)

Ending Balance (per the attached statement) \$0.00

Outstanding Deposits and Other Credits (list below): \$0.00

Outstanding Checks and Other Debits (list below): \$0.00

Ending Reconciled Balance: * \$0.00

Highest Daily Balance During Period \$0.00

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: The December 2022 statement for this bank account, as provided by JP Morgan Chase, covers the period from December 1, 2022 through December 30, 2022.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	N/A

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	N/A

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

December 01, 2022 through December 30, 2022

Account Number: [REDACTED] 5234

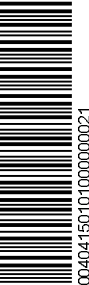
CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00040415 DDA 802 212 36522 NNNNNNNNNN 1 000000000 80 0000

DBMP LLC

20 MOORES ROAD
MALVERN PA 19355



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$0.00
Ending Balance	0	\$0.00

Your service charges, fees and earnings credit have been calculated through account analysis.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



December 01, 2022 through December 30, 2022

Account Number: [REDACTED] 5234

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BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>The Vanguard Group, Inc.</u>	
Type of Account:	<u>Debtor Investment Account</u> (i.e., operating, payroll, tax, etc.)	
Account Number:	<u>-6310</u> (last 4 digits of account number)	
Ending Balance (per the attached statement)		<u>\$37,897,960.63</u>
Outstanding Deposits and Other Credits (list below):		<u>\$0.00</u>
Outstanding Checks and Other Debits (list below):		<u>\$0.00</u>
Ending Reconciled Balance: *		<u>\$37,897,960.63</u>
Highest Daily Balance During Period		<u>\$37,897,960.63</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Following the Petition Date, the Debtor invested \$28 million of the Debtor's cash that was in the Debtor's bank account ending in -8705 in this new investment account, which is invested solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order.

Note 2: On December 20, 2022, the Debtor invested \$7 million in this account and, on December 29, 2022, the Debtor invested \$9 million in this account.

Note 3: The statement for the Debtor Investment Account, as provided by The Vanguard Group, Inc., is a year-to-date statement. As a result, the beginning period for this statement is December 31, 2021.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	N/A

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	N/A

December 31, 2022, year-to-date statement

View your statements online at vanguard.com.

Intermediary Services: 800-669-0498



Do Not Use For Account Transactions
PO BOX 3009
MONROE, WI 53566-8309

DBMP LLC
20 MOORES ROAD
MALVERN PA 19355



Intermediary Services: 800-669-0498

Statement overview

\$37,897,960.63

Total value of all accounts as of December 31, 2022

Accounts	Value on 12/31/2021	Value on 12/31/2022
DBMP LLC		
Corporation account	\$24,549,071.33	\$37,897,960.63

Asset mix



	Value on 12/31/2022
0.0% Stocks	\$0.00
0.0% Bonds	0.00
100.0% Short-term reserves	37,897,960.63
0.0% Other	0.00
	\$37,897,960.63

Your asset mix percentages are based on your holdings as of the prior month-end.



Corporation account
DBMP LLC

Intermediary Services: 800-669-0498

Account overview

\$37,897,960.63

Total account value as of December 31, 2022

Year-to-date income

Taxable income	\$348,889.30
Nontaxable income	0.00
Total	\$348,889.30

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. For more information, visit vanguard.com/costbasis.

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 12/31/2021	Balance on 12/31/2022
VUSXX	Treasury Money Market	6310	-	-	\$24,549,071.33	\$37,897,960.63
					\$24,549,071.33	\$37,897,960.63

Account activity for Vanguard funds

Treasury Money Market 6310

Purchases	Withdrawals	Dividends
\$25,000,000.00	-\$12,000,000.00	\$348,889.30
7-day SEC yield as of 12/30/2022*		3.98%

*Average annualized income dividend over the past 7 days. For updated information, visit vanguard.com.



Corporation account
DBMP LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 6310 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 12/31/2021		\$1.00		24,549,071.330	\$24,549,071.33
01/10	Wire redemption	-\$2,000,000.00	1.00	-2,000,000.000	22,549,071.330	
01/31	Income dividend	357.06	1.00	357.060	22,549,428.390	
02/24	Wire redemption	-2,500,000.00	1.00	-2,500,000.000	20,049,428.390	
02/28	Income dividend	1,229.01	1.00	1,229.010	20,050,657.400	
03/31	Wire purchase	3,000,000.00	1.00	3,000,000.000	23,050,657.400	
03/31	Income dividend	2,529.03	1.00	2,529.030	23,053,186.430	
04/29	Income dividend	6,078.25	1.00	6,078.250	23,059,264.680	
05/16	Wire redemption	-1,500,000.00	1.00	-1,500,000.000	21,559,264.680	
05/31	Income dividend	10,243.22	1.00	10,243.220	21,569,507.900	
06/29	Wire redemption	-1,000,000.00	1.00	-1,000,000.000	20,569,507.900	
06/30	Income dividend	15,984.77	1.00	15,984.770	20,585,492.670	
07/28	Wire purchase	6,000,000.00	1.00	6,000,000.000	26,585,492.670	
07/29	Income dividend	25,656.94	1.00	25,656.940	26,611,149.610	
08/31	Income dividend	42,337.67	1.00	42,337.670	26,653,487.280	
09/02	Wire redemption	-3,000,000.00	1.00	-3,000,000.000	23,653,487.280	
09/30	Income dividend	45,546.00	1.00	45,546.000	23,699,033.280	
10/07	Wire redemption	-2,000,000.00	1.00	-2,000,000.000	21,699,033.280	
10/31	Income dividend	53,620.80	1.00	53,620.800	21,752,654.080	
11/30	Income dividend	61,899.83	1.00	61,899.830	21,814,553.910	
12/20	Wire purchase	7,000,000.00	1.00	7,000,000.000	28,814,553.910	

December 31, 2022, year-to-date statement



Corporation account
DBMP LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 6310 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
12/29	Wire purchase	9,000,000.00	1.00	9,000,000.000	37,814,553.910	
12/30	Income dividend	83,406.72	1.00	83,406.720	37,897,960.630	
Ending balance on 12/31/2022			\$1.00		37,897,960.630	\$37,897,960.63

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.



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20221231 143248 RSBUMF16 100A 000000088693494 L

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>The Vanguard Group, Inc.</u>
Type of Account:	<u>Millwork & Panel Investment Account</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-0319</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$50,400,816.62</u>
Outstanding Deposits and Other Credits (list below):	<u>\$0.00</u>
Outstanding Checks and Other Debits (list below):	<u>\$0.00</u>
Ending Reconciled Balance: *	<u>\$50,400,816.62</u>
Highest Daily Balance During Period	<u>\$50,400,816.62</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Note 1: Following the Petition Date, the Debtor invested \$25 million of Millwork & Panel's cash that was held in the Debtor's bank account ending in -8705 in this new investment account, which is invested solely in investment vehicles utilizing instruments backed by the full faith and credit of the United States, as provided in the Cash Management Order. Although this account holds Millwork & Panel's cash, and not the Debtor's cash, the Debtor has included this account herein because the account is held under the Debtor's name.

Note 2: On December 20, 2022, Millwork & Panel invested \$12 million in this account and, on December 29, 2022, Millwork & Panel invested \$5 million in this account.

Note 3: The statement for the Millwork & Panel Investment Account, as provided by The Vanguard Group, Inc., is a year-to-date statement. As a result, the beginning period for this statement is December 31, 2021.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	N/A

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	N/A

December 31, 2022, year-to-date statement

View your statements online at vanguard.com.

Intermediary Services: 800-669-0498



Do Not Use For Account Transactions
PO BOX 3009
MONROE, WI 53566-8309

MILLWORK & PANEL LLC
20 MOORES RD
MALVERN PA 19355



Intermediary Services: 800-669-0498

Statement overview

\$50,400,816.62

Total value of all accounts as of December 31, 2022

Accounts	Value on 12/31/2021	Value on 12/31/2022
MILLWORK & PANEL LLC		
Corporation account	\$47,574,148.56	\$50,400,816.62

Asset mix



	Value on 12/31/2022
0.0% Stocks	\$0.00
0.0% Bonds	0.00
100.0% Short-term reserves	50,400,816.62
0.0% Other	0.00
	\$50,400,816.62

Your asset mix percentages are based on your holdings as of the prior month-end.



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account overview

\$50,400,816.62

Total account value as of December 31, 2022

Year-to-date income

Taxable income	\$526,668.06
Nontaxable income	0.00
Total	\$526,668.06

Balances and holdings for Vanguard funds

Beginning on January 1, 2012, new tax rules on taxable (nonretirement) mutual fund accounts (excluding money market funds) require Vanguard to track cost basis information for shares acquired and subsequently sold, on or after that date. Unless you select another method, sales of Vanguard mutual funds, but not ETFs, will default to the average cost method. For more information, visit vanguard.com/costbasis.

Symbol	Name	Fund and account	Average price per share	Total cost	Balance on 12/31/2021	Balance on 12/31/2022
VUSXX	Treasury Money Market	0319	-	-	\$47,574,148.56	\$50,400,816.62
					\$47,574,148.56	\$50,400,816.62

Account activity for Vanguard funds

Treasury Money Market 0319

Purchases	Withdrawals	Dividends
\$64,000,000.00	-\$61,700,000.00	\$526,668.06
7-day SEC yield as of 12/30/2022*		3.98%

*Average annualized income dividend over the past 7 days. For updated information, visit vanguard.com.



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 0319 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
	Beginning balance on 12/31/2021		\$1.00		47,574,148.560	\$47,574,148.56
01/05	Wire redemption	-\$7,000,000.00	1.00	-7,000,000.000	40,574,148.560	
01/10	Wire redemption	-2,000,000.00	1.00	-2,000,000.000	38,574,148.560	
01/31	Income dividend	614.60	1.00	614.600	38,574,763.160	
02/08	Wire redemption	-5,000,000.00	1.00	-5,000,000.000	33,574,763.160	
02/22	Wire purchase	8,000,000.00	1.00	8,000,000.000	41,574,763.160	
02/28	Income dividend	2,061.26	1.00	2,061.260	41,576,824.420	
03/08	Wire redemption	-5,000,000.00	1.00	-5,000,000.000	36,576,824.420	
03/23	Wire purchase	10,000,000.00	1.00	10,000,000.000	46,576,824.420	
03/31	Income dividend	5,160.23	1.00	5,160.230	46,581,984.650	
04/07	Wire redemption	-7,200,000.00	1.00	-7,200,000.000	39,381,984.650	
04/12	Wire redemption	-5,500,000.00	1.00	-5,500,000.000	33,881,984.650	
04/29	Wire purchase	5,000,000.00	1.00	5,000,000.000	38,881,984.650	
04/29	Income dividend	9,808.48	1.00	9,808.480	38,891,793.130	
05/16	Wire redemption	-2,000,000.00	1.00	-2,000,000.000	36,891,793.130	
05/31	Income dividend	17,409.68	1.00	17,409.680	36,909,202.810	
06/29	Wire redemption	-10,000,000.00	1.00	-10,000,000.000	26,909,202.810	
06/30	Income dividend	26,848.85	1.00	26,848.850	26,936,051.660	
07/28	Wire purchase	8,000,000.00	1.00	8,000,000.000	34,936,051.660	
07/29	Income dividend	33,598.87	1.00	33,598.870	34,969,650.530	
08/30	Wire purchase	2,000,000.00	1.00	2,000,000.000	36,969,650.530	

December 31, 2022, year-to-date statement



Corporation account
MILLWORK & PANEL LLC

Intermediary Services: 800-669-0498

Account activity for Vanguard funds continued

Treasury Money Market [REDACTED] 0319 continued

Date	Transaction	Amount	Share price	Shares transacted	Total shares owned	Value
08/31	Income dividend	55,866.53	1.00	55,866.530	37,025,517.060	
09/02	Wire redemption	-5,000,000.00	1.00	-5,000,000.000	32,025,517.060	
09/12	Wire redemption	-3,000,000.00	1.00	-3,000,000.000	29,025,517.060	
09/29	Wire purchase	5,000,000.00	1.00	5,000,000.000	34,025,517.060	
09/30	Income dividend	58,649.18	1.00	58,649.180	34,084,166.240	
10/31	Wire purchase	9,000,000.00	1.00	9,000,000.000	43,084,166.240	
10/31	Income dividend	83,619.29	1.00	83,619.290	43,167,785.530	
11/15	Wire redemption	-10,000,000.00	1.00	-10,000,000.000	33,167,785.530	
11/30	Income dividend	107,085.73	1.00	107,085.730	33,274,871.260	
12/20	Wire purchase	12,000,000.00	1.00	12,000,000.000	45,274,871.260	
12/29	Wire purchase	5,000,000.00	1.00	5,000,000.000	50,274,871.260	
12/30	Income dividend	125,945.36	1.00	125,945.360	50,400,816.620	
Ending balance on 12/31/2022			\$1.00		50,400,816.620	\$50,400,816.62

For more cost basis information go to investor.vanguard.com/taxes/cost-basis.



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20221231 143248 RSBUMF16 100A 00000008893667 L

PAYMENTS FOR THE BENEFIT OF INSIDERS¹

Insiders	Relationship to Debtor	Nature of Payment	Gross Amount Paid
		Total:	\$0.00

¹ “Insider” is a defined term in the Bankruptcy Code. 11 U.S.C. § 101(31).

ACCOUNTS RECEIVABLE

☐ In lieu of the following chart, the debtor has attached an aging A/R report as of the end of the Reporting Period.

	<u>Prepetition AR</u>	<u>Postpetition AR</u>
Accounts Receivable as of Beginning of Period:	\$0.00	\$0.00
Collection on Accounts Receivable:	\$0.00	\$0.00
Sales on Credit:	\$0.00	\$0.00
Accounts Receivable as of End of Period:	\$0.00	\$0.00

Accounts Receivable*	Total	Collectible	Uncollectible
0-30 days			
31-60 days			
61-90 days			
91-120 days			
120 days and over			
TOTAL	\$0.00	\$0.00	\$0.00

Note 1: This amount excludes any income not related to sales, accounts receivable or the operation of the Debtor's business, such as interest income and income received under that certain *Second Amended and Restated Funding Agreement, dated as of September 15, 2021* between the Debtor and its non-debtor affiliate, CertainTeed LLC.

Intercompany Receivables as of the End of Period.

	Obligor	Amount
Due from		

POST-PETITION LIABILITIES

All post-petition liabilities existing at the end of this reporting period must be listed below or on an aging payables report attached. Add additional rows as necessary.

☐ The Debtor has attached an aging payables report for the post-petition period as of the end of the Reporting Period.

Name of Creditor	Due Date	Amount Due	Notes
Total:		\$0.00	

Note 1: As of December 31, 2022, the Debtor had no accrued liabilities that it believes are currently past due. The above does not include invoices for retained professionals to which the Debtor has objected to certain charges therein and for which those objections remain unresolved. Accordingly, the due date and amounts for any such invoices are presently undetermined and the Debtor has listed no amounts above.

AFFIRMATIONS

1. ☒ Yes Are all tangible assets of this bankruptcy estate adequately and properly insured and all other insurance required by law or prudent business judgment in force? The policies are listed below with their policy expiration dates.
- ☐ No
- ☐ N/A

<u>Type of Policy</u>	<u>Policy Expiration Date</u>
Zurich General Liability GL876462504	7/1/23
Lex London Umbrella 62785381	7/1/23
Bowring Marsh Excess B0509BOWCN2250696	7/1/23
Bowring Marsh Excess B0509BOWCN2250706	7/1/23
Bowring Marsh Excess B0509BOWCN2250708	7/1/23
Bowring Marsh Excess B0509BOWCN2250713	7/1/23
Bowring Marsh Excess B0509BOWCN2250714	7/1/23
Bowring Marsh Excess B0509BOWCN2250715	7/1/23
Bowring Marsh Excess B0509BOWCN2250717	7/1/23
AXA XL Ins. Crime ELU183781-22	7/1/23
Allianz Cyber	10/27/23
AIG (National Union Fire) D&O 01-436-31-84	2/1/23

2. ☒ Yes Have all insurance policies and renewals, if applicable, been submitted to the Bankruptcy Administrator?
- ☐ No
- ☐ N/A
3. ☐ Yes Have all federal or state income tax returns been filed timely? Copies of post-petition tax returns must be submitted to the Bankruptcy Administrator's Office. [See Note 1]
- ☐ No
- ☒ N/A
4. ☒ Yes Have all post-petition taxes (i.e., withholding, sales, etc.) or required post-petition estimated tax deposits been paid or deposited into a designated tax account?
- ☐ No
- ☐ N/A

If you answered "no," list the types of taxes that are now due and owing if not listed on the post-petition liabilities page.

<u>Type of Tax</u>	<u>Amount Due as of Reporting Period End</u>

5. ☐ Yes Have new Debtor-In-Possession (“DIP”) bank accounts been opened and been
☒ No reconciled? If you answered “no,” list the date and docket no. of any order
☐ N/A permitting Debtor to maintain prepetition accounts. [See Note 2]
- Docket No.: 72 Date: 1/29/2020
6. ☒ Yes Have new DIP financial books and records been opened, and are they
☐ No maintained regularly and current?
7. ☐ Yes Have all post-petition financing agreements been approved by the Bankruptcy
☐ No Court?
☒ N/A
- 8 ☐ Yes Have all payments made outside the ordinary course of business been
☐ No approved by the Bankruptcy Court?
☒ N/A

Note 1: The Debtor is treated as a disregarded entity for federal income tax purposes. As such, the Debtor does not owe or pay federal income taxes and its federal income tax filings are part of a consolidated tax return filed by its ultimate parent company in the United States, Saint-Gobain Corporation.

Note 2: Pursuant to the Cash Management Order, the Debtor was expressly authorized to use, and is continuing to use, its prepetition bank accounts. Consistent with the *Chapter 11 Operating Order* in this case [Dkt. 82], the Debtor had executed new signature cards for these accounts indicating that the Debtor is a debtor in possession.

[end of report]