

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NOVA WILDCAT SHUR-LINE HOLDINGS,
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10114 (CTG)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF CHAPTER 11 PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR VIDEOCONFERENCE HEARING
SCHEDULED FOR FEBRUARY 1, 2023, AT 10:00 A.M. (EASTERN) BEFORE
THE HONORABLE JUDGE CRAIG T. GOLDBLATT, UNITED STATES
BANKRUPTCY JUDGE FOR THE DISTRICT OF DELAWARE²**

This remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. Please register by January 31, 2023 at 4:00 p.m.

COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJlscO-rrTIuHzJ74RUS3rrycelvVAfwJHk>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR
YOU WILL NOT BE ALLOWED INTO THE MEETING.**

Topic: *In re Nova Wildcat Shur-Line Holdings, Inc., et al.*

Time: February 1, 2023 at 10:00 a.m. (Eastern)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Nova Wildcat Shur-Line Holdings, Inc. [1805]; Nova Wildcat Shur-Line, LLC [8851]; World and Main (Air), LLC [0035]; World and Main (Cranbury), LLC [3903]; HBC Holdings LLC [6461]; and HBC Chemical LLC [6379]. The Debtors' corporate headquarters and service address is 324A Half Acre Road Cranbury, NJ 08512.

² All First Day Motions and other documents referenced herein are available online, free of charge, by visiting <http://dm.epiq11.com/hb2>.

PLEASE TAKE NOTICE that on January 29, 2023 (the “Petition Date”), each of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to manage their affairs and operate their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The automatic stay of section 362(a) of the Bankruptcy Code is in effect.

VOLUNTARY PETITIONS

1. **Voluntary Chapter 11 Petitions** (*see* attached **Exhibit A**).

Related Documents:

- a) Notice of Hearing to Consider First Day Motions [D.I. [22](#); Filed on January 30, 2023].

DECLARATIONS IN SUPPORT OF FIRST DAY PLEADINGS

2. **First Day Declaration.** *Declaration of Mark Rostagno, the Debtors’ President and Chief Executive Officer, in Support of Debtors’ Chapter 11 Petition and First Day Motions* [D.I. [23](#); Filed on January 30, 2023] (the “First Day Declaration”).

Status: The Debtors will rely upon the First Day Declaration as evidentiary support for the first day matters listed below and will ask the Court to admit the First Day Declaration into evidence. To the extent the Court or any party in interest has questions regarding the First Day Declaration or the factual bases for the first-day relief the Debtors seek, Mark Rostagno, the President and Chief Executive Officer of the Nova Wildcat Shut-Line Holdings, Inc. will be available via videoconference.

3. **DIP Declaration.** *Declaration of J. Scott Victor of SSG Capital Advisors, LLC in Support of Debtors’ Motion for Entry of Interim and Final Orders under 11 U.S.C. §§ 105, 361, 362, 363 and 364 (I) Authorizing the Debtors, on a Final and Interim Basis, to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders, and (C) Utilize Cash Collateral; (II) Providing Adequate Protection to the Pre-Petition Secured Parties; (III) Modifying the Automatic Stay (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, and 507; (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule*

4001-2; and (VI) Granting Related Relief [D.I. [21](#); Filed on January 30, 2023] (the “DIP Declaration”).

Status: The Debtors will rely upon the DIP Declaration as evidentiary support for the DIP Motion listed below and will ask the Court to admit the DIP Declaration into evidence. To the extent the Court or any party in interest has questions regarding the DIP Declaration or the factual bases for the first-day relief the Debtors seek, J. Scott Victor of SSG Capital Advisors, LLC will be available via videoconference.

PLEASE TAKE FURTHER NOTICE that a videoconference hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for **February 1, 2023, at 10:00 a.m. (Eastern)** (the “First Day Hearing”) before the Honorable Judge Goldblatt, United States Bankruptcy Judge for the District of Delaware.

MATTERS GOING FORWARD:

4. **Joint Administration Motion.** *Debtor’s Motion for an Order Authorizing Joint Administration of the Debtors’ Chapter 11 Cases* [D.I. [4](#); Filed on January 30, 2023].

Status: This matter is going forward.

5. **Creditor Matrix Motion.** *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, and (C) Redact or Withhold Publication of Certain Personally Identifiable Information, (II) Approving the Master Service List, and (III) Granting Related Relief* [D.I. [5](#); Filed on January 30, 2023].

Status: This matter is going forward.

6. **Epiq Corporate Restructuring, LLC 156(c) Retention Application.** *Debtors’ Application for Entry of an Order (I) Approving the Retention and Appointment of Epiq Corporate Restructuring, LLC as the Claims and Noticing Agent Effective as of the Petition Date, and (II) Granting Related Relief* [D.I. [6](#); Filed on January 30, 2023].

Status: This matter is going forward.

7. **Schedules and SOFAs Motion.** *Debtors’ Motion for Entry of an Order Under 11 U.S.C. §§ 105(a) and 521 (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs; and (II) Granting Related Relief* [D.I. [7](#); Filed on January 30, 2023].

Status: This matter is going forward.

8. **Wages Motion.** *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs; and (II) Granting Related Relief* [D.I. [8](#); Filed on January 30, 2023].

Status: This matter is going forward.

9. **Customer Programs Motion.** *Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, Authorizing Maintenance, Administration, and Continuation of Customer Programs* [D.I. [9](#); Filed on January 30, 2023].

Status: This matter is going forward.

10. **Taxes Motion.** *Debtors' Motion for Entry Of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief* [D.I. [10](#); Filed on January 30, 2023].

Status: This matter is going forward.

11. **Utilities Motion.** *Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105 and 366 (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtors; (II) Determining that the Utility Providers are Adequately Assured of Postpetition Payment; (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance; and (IV) Granting Related Relief* [D.I. [11](#); Filed on January 30, 2023].

Status: This matter is going forward.

12. **Critical Vendor Motion.** *Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b), 503(b)(9), 1107(a), and 1108 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) Shippers and Warehousemen, and (C) 503(b)(9) Claimants and (II) Granting Related Relief* [D.I. [17](#); Filed on January 30, 2023].

Status: This matter is going forward.

13. **Cash Management Motion.** *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; (II) Waiving the Requirements of 11 U.S.C. § 345(b); (III) Authorizing Continued Performance of Intercompany Transactions; and (IV) Granting Related Relief* [D.I. [19](#); Filed on January 30, 2023].

Status: This matter is going forward.

14. **DIP Motion.** *Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363 and 364 (I) Authorizing the Debtors, on a Final and Interim Basis, to (A) Obtain Post-Petition Financing, (B) Grant Liens and Superpriority Administrative Expense Claims to Post-Petition Lenders, and (C) Utilize Cash Collateral; (I) Providing Adequate Protection to the Pre-Petition Secured Parties; (III) Modifying the Automatic Stay; (IV) Granting Related Relief, Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364 and 507; and (V) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 and Local Rule 4001-2; and (IV) Granting Related Relief [D.I. [20](#); Filed on January 30, 2023].*

Status: This matter is going forward.

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the First Day Hearing may do so by registering via the following link by **January 31, 2023, at 4:00 p.m.:**

<https://debuscourts.zoomgov.com/meeting/register/vJIscO-rrTIuHzJ74RUS3rrycelvVAfwJHk>.

Once registered, parties will receive an email providing them with the log-in information for the hearing. Audio for the hearing will be provided by Zoom.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

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Dated: January 30, 2023
Wilmington, Delaware

Respectfully submitted,

REED SMITH LLP

/s/ Jason D. Angelo

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*Proposed Counsel for the Debtors and
Debtors-in-Possession*

EXHIBIT A

List of Debtors and Case Numbers (With Voluntary Petition Hyperlinked)

(Attached)

CASE NAME	CASE NUMBER	VOLUNTARY PETITION
Nova Wildcat Shur-Line Holdings, Inc.	Case No. 23-10114	D.I. 1
Nova Wildcat Shur-Line, LLC	Case No. 23-10115	D.I. 1
HBC Holdings LLC	Case No. 23-10116	D.I. 1
HBC Chemical LLC	Case No. 23-10117	D.I. 1
World and Main (Air), LLC	Case No. 23-10118	D.I. 1
World and Main (Cranbury), LLC	Case No. 23-10119	D.I. 1