IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	8	
In re:	§	Chapter 11
	§	
SERTA SIMMONS BEDDING, LLC,	§	Case No. 23-90020 (DRJ)
et al.,	§	
	§	(Jointly Administered)
Debtors. ¹	§	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND OTHER DOCUMENTS

PLEASE TAKE NOTICE that Dormae Products, Inc., Serta Restokraft Mattress Company Inc., Palu Bedding Co., Inc., Salt Lake Mattress & Mfg. Co., and AW Industries, Inc. (collectively, the "Appearing Parties") have engaged Scale LLP and Fishman Jackson PLLC, to represent them in the above-styled and captioned bankruptcy case (the "Bankruptcy Case"). The Appearing Parties, by this *Notice of Appearance and Request for Service of Notices and Other Documents*, hereby requests that they be given proper notice of any actions taken in this Bankruptcy Case through counsel, either electronically and/or at the following address:

Mark H. Ralston

Fishman Jackson PLLC 13155 Noel Road, Suite 700 Dallas, TX 75240 Telephone: (972) 419-5544

E-mail: <u>mralston@fishmanjackson.com</u>

Steven Forbes

Scale LLP 77 W. Wacker Dr. Ste. 4500 Chicago IL 60601 Telephone: 312-213-9461

E-mail: sforbes@scalefirm.com

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SSB Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SSB Hospitality, LLC (2016); SSB Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SSB Retail, LLC (9245); and World of Sleep Outlets, LLC (0957).

PLEASE TAKE FURTHER NOTICE that pursuant to 11 U.S.C. § 1109(b) and Rule 2002 of the Bankruptcy Rules, this request includes the notices and papers referred to in the rules specified above and also includes, without limitation, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other documents brought before this Court with respect to these proceedings, whether formal or informal, whether written or oral, whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopy, telex or otherwise.

FURTHER, this Notice of Appearance is not intended to be, and shall not constitute a consent by the Appearing Parties to the Bankruptcy Court's subject matter jurisdiction, personal jurisdiction, venue, or core jurisdiction, shall not constitute a waiver of strict service in connection with any adversary proceeding related to this bankruptcy case, and shall not constitute a waiver of the Appearing Parties' (i) right to have final orders in non-core matters entered only after de nova review by a District Court judge; (ii) right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related in this case; (iii) right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which the Appearing Parties are or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Appearing Parties expressly reserve.

Dated: January 30, 2023.

Respectfully submitted,

/s/ Mark H. Ralston
Mark H. Ralston
State Bar No. 16489460
Fishman Jackson PLLC
13155 Noel Road, Suite 700
Dallas, TX 75240
Telephone: (972) 419-5544
Facsimile: (972) 419-5501

E-mail: mralston@fishmanjackson.com

And

Steven Forbes
Scale LLP
77 W. Wacker Dr.
Ste. 4500
Chicago IL 60601
Telephone: 312-213-9461

E-mail: sforbes@scalefirm.com

COUNSEL FOR DORMAE PRODUCTS, INC., SERTA RESTOKRAFT MATTRESS COMPANY INC., PALU BEDDING CO., INC., SALT LAKE MATTRESS & MFG. CO., AND AW INDUSTRIES, INC.

CERTIFICATE OF SERVICE

I hereby certify that on January 30, 2023I caused to be served a true and correct copy of the foregoing document by the court ECF filing system on all parties who have entered their appearance electronically.

/s/ Mark Ralston
Mark Ralston