

**Fill in this information to identify the case:**

Debtor 1 Bolta US Ltd.  
 Debtor 2 \_\_\_\_\_  
 (Spouse, if filing) \_\_\_\_\_  
 United States Bankruptcy Court **NORTHERN DISTRICT OF ALABAMA**  
 Case number: **23-70042**

**FILED**  
 U.S. Bankruptcy Court  
 NORTHERN DISTRICT OF ALABAMA  
 2/2/2023  
 Joseph E. Bulgarella, Clerk

**Official Form 410**  
**Proof of Claim**

Filed: USBC - Northern District of Alabama  
 Bolta US Ltd. (CLM)  
 23-70042 (JHH)



04/19

Read the instructions before filling out this form. This form is for making a claim for an administrative expense. Make such a request by filing this form with the bankruptcy court.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

<b>1. Who is the current creditor?</b> <u>Synergi Partners, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____			
<b>2. Has this claim been acquired from someone else?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____			
<b>3. Where should notices and payments to the creditor be sent?</b> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<table border="1"> <tr> <td> <b>Where should notices to the creditor be sent?</b>  <u>Synergi Partners, Inc.</u>            Name            c/o Mary M. Caskey, Esq.            Haynsworth Sinkler Boyd, PA            PO Box 11889            Columbia, SC 29211-1889            Contact phone <u>803-779-3080</u>            Contact email <u>mcaskey@hsblawfirm.com</u> </td> <td> <b>Where should payments to the creditor be sent? (if different)</b>  <u>Christel Layton</u>            Name            Synergi Partners Inc.            151 West Evans Street            Florence, SC 29501            Contact phone _____            Contact email <u>clayton@synergipartners.com</u> </td> </tr> </table> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	<b>Where should notices to the creditor be sent?</b> <u>Synergi Partners, Inc.</u> Name c/o Mary M. Caskey, Esq. Haynsworth Sinkler Boyd, PA PO Box 11889 Columbia, SC 29211-1889 Contact phone <u>803-779-3080</u> Contact email <u>mcaskey@hsblawfirm.com</u>	<b>Where should payments to the creditor be sent? (if different)</b> <u>Christel Layton</u> Name Synergi Partners Inc. 151 West Evans Street Florence, SC 29501 Contact phone _____ Contact email <u>clayton@synergipartners.com</u>
<b>Where should notices to the creditor be sent?</b> <u>Synergi Partners, Inc.</u> Name c/o Mary M. Caskey, Esq. Haynsworth Sinkler Boyd, PA PO Box 11889 Columbia, SC 29211-1889 Contact phone <u>803-779-3080</u> Contact email <u>mcaskey@hsblawfirm.com</u>	<b>Where should payments to the creditor be sent? (if different)</b> <u>Christel Layton</u> Name Synergi Partners Inc. 151 West Evans Street Florence, SC 29501 Contact phone _____ Contact email <u>clayton@synergipartners.com</u>		
<b>4. Does this claim amend one already filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____			
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____			

Official Form 410

Proof of Claim

page 1

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

<b>6. Do you have any number you use to identify the debtor?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____	
<b>7. How much is the claim?</b>	\$ <u>947885.38</u>	<b>Does this amount include interest or other charges?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). _____
<b>8. What is the basis of the claim?</b>	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as healthcare information.</p> <p><u>professional tax credit services provided to Debtor</u></p>	
<b>9. Is all or part of the claim secured?</b>	<div><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.</div> <div><b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</div> <div><b>Basis for perfection:</b> _____</div> <div>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div><b>Value of property:</b> \$ _____</div> <div><b>Amount of the claim that is secured:</b> \$ _____</div> <div><b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</div> <div><b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____</div> <div><b>Annual Interest Rate (when case was filed)</b> _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>	
<b>10. Is this claim based on a lease?</b>	<div><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>	
<b>11. Is this claim subject to a right of setoff?</b>	<div><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____</div>	

<b>12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply.</i>	<p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p>	<b>Amount entitled to priority</b>
		<input type="checkbox"/> Domestic support obligations (including alimony and child support) § under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
		<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
		<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$
		<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$
		<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
		<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(_) that applies	\$
* Amounts are subject to adjustment on 4/1/22 and every 3 years after that for cases begun on or after the date of adjustment.			

### Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

Check the appropriate box:

- ☐ I am the creditor.  
☒ I am the creditor's attorney or authorized agent.  
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 2/2/2023  
MM / DD / YYYY

/s/ Mary M. Caskey

Signature

Print the name of the person who is completing and signing this claim:

Name	Mary M. Caskey		
	First name	Middle name	Last name
Title	Attorney		
Company	Haynsworth Sinkler Boyd, PA		
Address	Identify the corporate servicer as the company if the authorized agent is a servicer PO Box 11889 Number Street Columbia, SC 29211-1889 City State ZIP Code		
Contact phone	803-779-3080		Email mcaskey@hsblawfirm.com

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### CLIENT SERVICES AGREEMENT

This Client Services Agreement (the "Agreement") is dated as of 4/1/2022 (the "Effective Date") between Synergi Partners Inc., a South Carolina corporation ("Synergi"), and Bolta US, Inc., a Corporation ("Client"). Client and Synergi are each individually referred to herein as a "Party" and collectively as the "Parties."

**SCOPE OF ENGAGEMENT; SERVICES.** Client hereby engages Synergi to perform the following services (the "Services"), and Synergi agrees to use commercially reasonable efforts to perform the Services, pursuant to the terms of this Agreement.

1. Identify and determine eligibility for any Employee Retention Tax Credits ("ERTC") provided for in the Coronavirus Aid Relief and Economic Stimulus Act ("CARES Act") or any other COVID-19-related legislation which may be available to Client (collectively the "Credits")
2. Gather applicable Client Data (i.e. payroll data, employer healthcare costs, etc.) from Client to calculate Credits;
3. Calculate Credits for Client;
4. Prepare and deliver a Tax Credit Package to Client that includes an eligibility analysis, applicable supporting schedules, and a calculation of Credits based on applicable law (the "Tax Credit Package"); and
5. Provide internal, external and IRS audit support (as required).

Notwithstanding the foregoing, should any other COVID-19 related credits or incentives become available to Client during the Term of this Agreement, Synergi shall have the right to perform those services pursuant to this Agreement unless Client indicates otherwise in writing.

**TERM.** The term of this Agreement is 1 year(s) from the Effective Date (the "Term"). Audit Support (defined below) shall survive the term of this agreement.

**TERMINATION.** Either Party may terminate this Agreement for breaches of this Agreement prior to the expiration of the Term by providing written notice to the other Party describing the breach that justifies termination. Termination shall occur thirty (30) business days after the written notice is served unless the allegedly breaching Party cures the breach. Upon termination of this Agreement, Client shall be obligated to immediately pay all open invoices for Services rendered as of the date of termination and will pay future invoices for any work in progress upon receipt of an invoice for such Services.

**FEES.** Upon the receipt of the Tax Credit Package, Client has the obligation to pay Synergi a 15% contingency fee in accordance with the terms of this Agreement based on the amount of Credits calculated for Client and reflected in the Tax Credit Package (the "Fee"). Client's obligation to pay the Fee is not contingent upon Client's ultimate filing and/or use of the Credits. This section shall survive the termination of this Agreement.

**INVOICES.** Client agrees to pay the Fee associated with each Tax Credit Package in two payments as follows: (1) Client agrees to pay fifty percent (50%) of the Fee upon delivery of the Tax Credit Package to Client; (2) Client agrees to pay the remaining fifty percent (50%) of the Fee ninety (90) days after receipt of the Tax Credit Package. Payment of the Fee is not contingent upon whether the Client ultimately utilizes the Credits calculated by Synergi. Utilization of the Credits is the sole responsibility of the Client. Payments not received within sixty (60) days will bear interest at the rate of 1.5% per month. In any dispute over payment, the parties agree that the prevailing Party shall be entitled to recover its costs (including reasonable attorney fees) from the non-prevailing Party. The Fees do

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not include applicable taxes and are in US dollars. This section shall survive the Term of the Agreement.

**REFUND; AUDIT NOTICE.** Synergi will refund any portion of the Fee attributable to Credits disallowed by the appropriate taxing authority, provided, however, Synergi is given reasonable notice of any audit, challenge to the Credits, or other proceeding for review of the Credits and the opportunity to provide support regarding the Client's eligibility for, the validity of and/or amount of the Credits claimed by Client.

**ACCESS; CONFIDENTIALITY.** For the Term of this Agreement, Client grants Synergi reasonable limited access to any information and data necessary to perform the Services (the "Client Data"). **Confidential Information** means a disclosing Party's non-public written information, in any form, and all copies, summaries and extracts, which are identified as confidential at the time of disclosure, and specifically includes Client Data. Confidential Information does not include information that: (i) is or becomes generally publicly available at the time of disclosure or subsequently through no fault of recipient Party; (ii) was known to recipient Party, free of any confidentiality obligations, before its disclosure by disclosing Party; (iii) becomes known to recipient Party, free of any confidentiality obligations, from a source other than disclosing Party; or (iv) is independently developed by recipient Party without use of the Confidential Information. A recipient Party that receives Confidential Information from a disclosing Party will: (i) use Confidential Information only as necessary to perform its obligations under this Agreement, (ii) handle Confidential Information with the same level of care that it holds its own Confidential Information (but in any event with no less than a reasonable level of care), (iii) disclose Confidential Information to only those third parties (accountants, tax advisors, etc.) who provide services to the Recipient and have previously agreed in writing to protect the Confidential Information to the same extent as required in this Agreement, and (iv) either promptly deliver or promptly destroy (and certify the destruction to the disclosing Party) all of the disclosing Party's Confidential Information and copies in the recipient Party's possession at the disclosing Party's request or at the expiration or termination of this Agreement (except Synergi may maintain all Confidential Information that may be reasonable needed in the event of an audit). Except as may be required by court order or law, a recipient Party's obligations regarding Confidential Information will remain in full force and effect.

**INDEMNIFICATION BY CLIENT AND SYNERGI.** Client agrees to indemnify, defend and hold harmless Synergi, including its directors, officers, employees, and agents from and against all losses, suits, claims, damages (consequential or otherwise), demands, causes of action, liabilities, fines, penalties, costs or expenses of whatever kind or nature arising from errors or omissions in the information Client provides to Synergi. Synergi agrees to indemnify, defend and hold harmless Client, including its directors, officers, employees, and agents from and against all losses, suits, claims, damages (consequential or otherwise), demands, causes of action, liabilities, fines, penalties, costs or expenses of whatever kind or nature arising from an allegation that the Services infringe the copyright or patent of a third party or from Synergi's intentional misconduct. Notwithstanding the foregoing, a Party's maximum amounts owed for indemnification under this Agreement shall not exceed the amount of the Fees actually paid by Client under this Agreement.

**LIMITATION OF LIABILITY.** NEITHER PARTY SHALL BE LIABLE TO THE OTHER PARTY FOR ANY CONSEQUENTIAL DAMAGES (EXCLUDING REFUNDS AS DESCRIBED ABOVE), INCLUDING ANY LOSS OF BUSINESS PROFITS, BUSINESS INTERRUPTION OR SPECIAL DAMAGES, INCIDENTAL, EXEMPLARY, PUNITIVE OR INDIRECT DAMAGES ARISING FROM OR RELATING TO THIS AGREEMENT, REGARDLESS OF HOW CAUSED OR THE THEORY OF LIABILITY PURSUED. THIS LIMITATION SHALL APPLY EVEN IF SUCH PARTY HAS BEEN ADVISED OF OR IS AWARE OF THE POSSIBILITY OF SUCH DAMAGES. NOTWITHSTANDING THE FOREGOING AND WITH THE EXCEPTION OF FEES DUE UNDER THIS AGREEMENT, NEITHER PARTY SHALL BE LIABLE TO THE OTHER PARTY FOR ANY AMOUNTS IN EXCESS OF THE FEES ACTUALLY PAID UNDER THIS AGREEMENT.

**NOTICES.** Any notice required hereunder shall be deemed to have been given upon delivery or deposit with a nationally recognized courier or sent by registered or certified U.S. mail, return receipt requested, postage prepaid, to the other Party at the address set forth at the end of this Agreement.

**AMENDMENT.** This Agreement may be amended in a writing signed by both Parties.

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**GOVERNING LAW.** This Agreement constitutes the entire understanding between the Parties regarding the Services and shall be governed and construed in accordance with the laws of South Carolina.

**LICENSE TO NAME/LOGO.** Client hereby licenses to Synergi its name or logo for Synergi's use on its website. Synergi agrees to comply with Client's guidelines related to this use and will modify such use upon request. Synergi agrees that all goodwill associated with its use of Client's marks inures to Client. If Client declines this license, please check here

**MISCELLANEOUS.** Synergi DOES NOT provide tax advice, tax filings, or CPA services. Synergi is not a tax preparer or accountant and therefore explicitly disclaims any and all responsibility for preparation of a Client's federal and state tax returns. Synergi will not render or be required to render any service that could be interpreted as the practice of accounting.

By their signatures below, the Parties enter this Agreement as of the Effective Date.

**SYNERGI PARTNERS, INC.**

DocuSigned by:  
  
Signature

James A. Brown, Jr.  
Print Name  
CEO / President  
Title


**Contact Information:**

Email Address: sjaramillo@synergipartners.com

Phone Number: 843-519-0808

Address: P.O. Box 5599  
Florence, SC 29502

**Bolta US, Inc.**

DocuSigned by:  
  
Signature

Angel Bearden  
Print Name  
HR Manager  
Title

Email: abearden@bolta.com Phone: 205-723-9160

**Billing Contact Information:**

Billing Contact Name: Angel Bearden

Billing Email: abearden@bolta.com

Billing Phone: 205-723-9160

Billing Address: \_\_\_\_\_

1650 Boone Blvd Northport, AL 35476

**Certificate Of Completion**

Envelope Id: 276F9771D8A147DDA1BC7FAF23B40D35

Status: Completed

Subject: Bolta US, Inc. / Synergi Partners: Please DocuSign CARES Client Service Agreement

Source Envelope:

Document Pages: 3

Signatures: 2

Envelope Originator:

Certificate Pages: 5

Initials: 0

Steven Jaramillo

AutoNav: Enabled

sjaramillo@synergipartners.com

EnvelopeId Stamping: Enabled

IP Address: 69.221.151.251

Time Zone: (UTC-08:00) Pacific Time (US &amp; Canada)

**Record Tracking**

Status: Original

Holder: Steven Jaramillo

Location: DocuSign

3/30/2022 3:34:49 PM

sjaramillo@synergipartners.com

**Signer Events****Signature****Timestamp**

Steven Jaramillo

**Completed**

Sent: 3/30/2022 3:35:48 PM

sjaramillo@synergipartners.com

Viewed: 3/30/2022 3:35:53 PM

Synergi Partners

Signed: 3/30/2022 3:36:23 PM

Security Level: Email, Account Authentication  
(None)

Using IP Address: 69.221.151.251

**Electronic Record and Signature Disclosure:**  
Not Offered via DocuSign

Angel Bearden

DocuSigned by:  
*Angel Bearden*  
ABA1140E3D0349D...

Sent: 3/30/2022 3:36:24 PM

abearden@bolta.com

Viewed: 3/31/2022 5:50:53 AM

Security Level: Email, Account Authentication  
(None)

Signed: 4/1/2022 11:42:31 AM

Signature Adoption: Pre-selected Style

Using IP Address: 12.150.238.194

**Electronic Record and Signature Disclosure:**

Accepted: 3/31/2022 5:50:53 AM

ID: 3ed04f88-155d-4d50-b411-93a9e54e5c1e

Jim Brown

DocuSigned by:  
*Jim Brown*  
D773B45538AE4A5...

Sent: 4/1/2022 11:42:33 AM

JBrown@SynergiPartners.com

Viewed: 4/1/2022 11:43:26 AM

Chief Executive Officer

Signed: 4/1/2022 11:43:34 AM

Synergi Partners

Security Level: Email, Account Authentication  
(None)

Signature Adoption: Drawn on Device

Using IP Address: 107.127.49.80

Signed using mobile

**Electronic Record and Signature Disclosure:**

Not Offered via DocuSign

**In Person Signer Events****Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp****Intermediary Delivery Events****Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp**

Carbon Copy Events	Status	Timestamp
Steven Jaramillo sjaramillo@synergipartners.com Synergi Partners Security Level: Email, Account Authentication (None) Electronic Record and Signature Disclosure: Not Offered via DocuSign	<div>COPIED</div>	Sent: 4/1/2022 11:42:33 AM Resent: 4/1/2022 11:43:36 AM
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	3/30/2022 3:35:48 PM
Certified Delivered	Security Checked	4/1/2022 11:43:26 AM
Signing Complete	Security Checked	4/1/2022 11:43:34 AM
Completed	Security Checked	4/1/2022 11:43:34 AM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		



## **ELECTRONIC RECORD AND SIGNATURE DISCLOSURE**

From time to time, Synergi Partners (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

### **Getting paper copies**

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

### **Withdrawing your consent**

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

### **Consequences of changing your mind**

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

### **All notices and disclosures will be sent to you electronically**

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

#### **How to contact Synergi Partners:**

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: [jjones@synergipartners.com](mailto:jjones@synergipartners.com)

#### **To advise Synergi Partners of your new email address**

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at [jjones@synergipartners.com](mailto:jjones@synergipartners.com) and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

#### **To request paper copies from Synergi Partners**

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to [jjones@synergipartners.com](mailto:jjones@synergipartners.com) and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

#### **To withdraw your consent with Synergi Partners**

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to [jjones@synergipartners.com](mailto:jjones@synergipartners.com) and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

### **Required hardware and software**

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

### **Acknowledging your access and consent to receive and sign documents electronically**

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Synergi Partners as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Synergi Partners during the course of your relationship with Synergi Partners.

1:44 PM  
01/15/23  
Accrual Basis

**Synergi Cares**  
**Invoices for Bolta US, Inc.**  
**All Transactions**

<u>Num</u>	<u>Date</u>	<u>Due Date</u>	<u>Aging</u>	<u>Amount</u>	<u>Open Balance</u>
1918265	06/21/2022	07/21/2022	178	473,942.69	473,942.69
1918266	06/21/2022	09/19/2022	118	473,942.69	473,942.69
<b>Total</b>				<b>947,885.38</b>	<b>947,885.38</b>



# Invoice

Date	Invoice #
6/21/2022	1918265

Bill To
Bolta US, Inc. ATNN: BEARDEN ANGEL 1650 Boone Blvd, North Port , Alabama 35476

Terms	Due Date
Net 30	7/21/2022

Description	Credit Amount	50% Fees Due
CARES Act Employee Retention Credit Delivered: 06/21/2022 Cumulative ERTC Generated: \$6,319,235.92 Fee Rate: 15% Total Fees Due: \$947,855.38	6,319,235.92	473,942.69
Please Remit Payment to: Synergi Partners Inc. Synergi CARES P. O. Box 5599 Florence, SC 29502-5599		Invoice Total \$473,942.69
Wire/ACH Instructions: Synergi Partners Inc. Carolina Bank P. O. Box 1028 Darlington, SC 29540 Routing: <span style="background-color: black; color: black;">XXXXXXXXXX</span> Account: <span style="background-color: black; color: black;">XXXXXXXXXX</span>		<b>Payment Schedule</b> 50% Payment: Due in 30 days Balance: Due in 90 days

Please contact your Client Success Manager with any questions or concerns:

Brad Davis

[bdavis@synergipartners.com](mailto:bdavis@synergipartners.com)



# Invoice

Date	Invoice #
6/21/2022	1918266

Bill To
Bolta US, Inc. ATTN: BEARDEN ANGEL 1650 Boone Blvd, North Port , Alabama 35476

Terms	Due Date
Net 90	9/19/2022

Description	Credit Amount	50% Fees Due
CARES Act Employee Retention Credit Delivered: 06/21/2022 Cumulative ERTC Generated: \$6,319,235.92 Fee Rate: 15% Total Fees Due: \$947,855.38	6,319,235.92	473,942.69
Please Remit Payment to: Synergi Partners Inc. Synergi CARES P. O. Box 5599 Florence, SC 29502-5599	Wire/ACH Instructions: Synergi Partners Inc. Carolina Bank P. O. Box 1028 Darlington, SC 29540 Routing [REDACTED] Account: [REDACTED]	Invoice Total \$473,942.69
		<b>Payment Schedule</b> 50% Payment: Due in 30 days Balance: Due in 90 days

Please contact your Client Success Manager with any questions or concerns:

Brad Davis

[bdavis@synergipartners.com](mailto:bdavis@synergipartners.com)