

In re:)
) Chapter 11
BOLTA US LTD.,¹)
) Case No. 23-70042
Debtor.)
)
) Chief Judge Jennifer Henderson
)

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFA,” and collectively with the Schedules, the “Schedules and Statement”) filed by Bolta US Ltd., the above-captioned debtor and debtor in possession (the “Debtor”), in the United States Bankruptcy Court for the Northern District of Alabama (the “Bankruptcy Court”), are unaudited and were prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and Federal Rule of Bankruptcy Procedure 1007 by the management of the Debtor with the assistance of its advisors. The Schedules and Statement remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statement. The Debtor has used its best efforts to compile the information set forth in the Schedules and Statement from its books and records maintained in the ordinary course of its business. The Debtor reserves its rights to amend the Schedules and Statement from time to time as may be necessary or appropriate.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statement. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statement. In the event that the Schedules and Statement differ from any of the foregoing Global Notes, the Global Notes shall control.

1. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statement:

¹ The last four digits of the Debtor's tax identification numbers are 5583, and the location of the Debtor's business is 1650 Boone Blvd., Northport, Alabama 35476.

- a) Description of the Case and “As Of” Information Date. On January 13, 2023 (the “Petition Date”), the Debtor filed a voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtor continues to operate its business and manage its property as debtor in possession as authorized by section 1107(a) and 1108 of the Bankruptcy Code. Except as noted in the Schedules and Statement or herein, all asset and liability data contained in the Schedules and Statement are stated as of the close of business (prevailing Central Time) on January 13, 2023. In some instances, the Debtor has used estimated amounts where actual data as of January 13, 2023 was not available.
- d) Basis of Presentation. The preparation of the Schedules and Statement required the Debtor to make estimates and assumptions that affect the reported amounts of liabilities, the disclosures of contingent liabilities, and the reported amounts of expenses during the reporting period. Actual results could differ from estimates. Some of the Debtor’s scheduled assets and liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Undetermined.” Accordingly, the Schedules may not fully reflect the aggregate amount of the Debtor’s assets and liabilities. The Debtor has sought to allocate liabilities between pre-petition and post-petition periods based on information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. Given the differences between the information requested in the Schedules and Statement, and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules and Statement do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
- e) Authorized Signatory. Jeffrey R. Truitt, the Chief Restructuring Officer of the Debtor, has signed the Schedules and Statement on behalf of the Debtor. Mr. Truitt became Chief Restructuring Officer of the Debtor on December 16, 2022. In reviewing and signing the Schedules and Statement, Mr. Truitt has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtor and its advisors. Mr. Truitt has not, and could not have, personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors.
- f) Claims Description. Schedules D and E/F permit the Debtor to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves its rights to dispute, or assert offsets or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status.
- g) Confidential, Private, and Commercially Sensitive Information. In certain instances, the Debtor may have intentionally altered, revised, redacted or

consolidated certain information in the Schedules and Statement due to the nature of an agreement between the Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. In addition, in certain instances, the sensitivity of such information may require its omission from the Schedules and Statement. To the extent possible, the alterations, redactions, consolidations and omissions have been limited to the extent determined by the Debtor to be necessary or appropriate to protect the Debtor or third parties while also providing interested parties with sufficient information in response to the Schedules and Statement.

- h) Estimates and Assumptions. In preparing the Schedules and Statement, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, and the potential values of contingent assets and liabilities on the date the Schedules and Statement were filed and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates, perhaps materially.
- i) Excluded Asset and Liabilities. Certain deferred charges, accounts, or reserves recorded for GAAP reporting purposes only are not necessarily included in the Schedules and Statement.
- j) Executory Contracts and Unexpired Leases. While the Debtor has made reasonable efforts to ensure the accuracy of the executory contracts and unexpired leases listed on Schedule G, inadvertent errors or omissions may have occurred. The Debtor listed on Schedule G those contracts or leases to which the Debtor may be a party that it could reasonably locate. The Debtor intends to amend Schedule G to the extent further contract or lease information is located. Moreover, some of the Debtor's business is conducted through purchase orders, and the inclusion or reference to a purchase order or agreement on Schedule G does not constitute an admission by the Debtor that such purchase order or agreement actually constitutes an executory contract or unexpired lease under section 365 of the Bankruptcy Code. The Debtor expressly reserves the right to challenge the status of any purchase order or agreement included as an executory contract or unexpired lease. The rejection of executory contracts and unexpired leases under section 365 of the Bankruptcy Code will result in the assertion of rejection damages claims; however, the Schedules and Statement do not reflect any rejection damages claims. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such rejection damage claims.
- k) Insiders. For purposes of the Schedules and Statement, the Debtor utilizes the term "insiders" pursuant to section 101(31) of the Bankruptcy Code to include the following: (a) directors of the Debtor; (b) officers of the Debtor; (c) persons in control of the Debtor; (d) partnerships in which the Debtor is a general partner; (e) general partners of the Debtor; (f) relatives of general partners, directors, officers, or persons in control of the Debtor; (g) affiliates of the Debtor, or insiders of an

affiliate of the Debtor as if such affiliate were the Debtor; and (h) managing agent of the Debtor.

- l) Insurance. The Debtor maintains general liability insurance policies and various other insurance policies, including, but not limited to, property, casualty, automobile, and professional liability insurance policies. The Debtor maintains additional insurance policies essential to the continued operations of the Debtor. The terms of these policies are characteristic of insurance policies typically maintained by business entities that are similar in size and nature to the Debtor. The Debtor received relief from the Bankruptcy Court to continue its insurance policies under the *Order (I) Authorizing the Debtor To (A) Continue Its Insurance Program, (B) Continue to Finance Insurance Policies, and (C) Pay All Prepetition and Postpetition Obligations with Respect Thereto; And (II) Granting Related Relief* [Docket No. 73].
 - m) Net Book Value. Except as otherwise noted, each asset and liability of the Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtor's accounting and/or tax books and records as of close of business (prevailing Central Time) on January 13, 2023. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtor's books, and are not based upon any estimate of their current fair market values, which may not correspond to book values.
 - n) Property and Equipment – Owned. Unless otherwise noted, owned property and equipment are stated at net book value.
 - o) Property and Equipment – Leased. In the ordinary course of business, the Debtor may lease equipment from certain third-party lessors for use in the daily operation of its businesses. Any such leases are set forth in the Schedules and Statement. Nothing in the Schedules and Statement is or shall be construed as an admission or determination as to the legal status of any lease, and the Debtor reserves all rights with respect to any of such issues.
 - p) Reservation of Rights. The Debtor reserves all of its rights to amend the Schedules and Statement in all respects and as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
2. Specific Schedules and Statement Disclosures
- a) Schedules A/B Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts. The bank accounts with CB&S Bank that are listed in 3.1, 3.2 and 3.3 are accounts in which the funds are being held in trust for the benefit of the Debtor's customers, SMP Automotive Systems of Alabama Inc. and Volkswagen Group of America Chattanooga Operations, LLC. Further, there is

no corresponding liability for the amounts held in these accounts reflected elsewhere on the Schedules and Statement.

- b) Schedule A/B Question 25 - Property Purchased Within 20 Days Before Petition Date. The Debtor has not included in this amount any inventory that were purchased on a cash in advance or cash on delivery basis and for which no other amounts remain owing for such inventory.
- c) Schedule A/B Questions 39-42 – Office Equipment, Furnishings, and Supplies. Assets in these categories include office furnishings, such as tables, chairs, decorations, office equipment, computer software, and furniture. These assets are all listed at net book value as reflected in the Debtor's books and records.
- d) Schedule A/B Questions 47 and 50 - Machinery, Fixtures, Equipment, and Supplies Used in Business. Assets in this category primarily include facility operating equipment, machinery, and processing equipment. The Debtor also leases a number of pieces of machinery and equipment. The Debtor has grouped these assets by category as opposed to identifying each individual piece of machinery or equipment. These assets are all listed at net book value as reflected in the Debtor's books and records. The Debtor reserves all rights as to the fair market value of these assets.
- e) Schedule A/B Question 74. The Debtor may have other claims or causes of action against third parties other than what is set forth on Schedule A/B. The Debtor reserves all rights regarding any such claims or causes of action.
- f) Schedule A/B Question 77. The Debtor has applied for certain Employee Retention Tax Credits ("ERTC") provided for in the Coronavirus Aid Relief and Economic Stimulus Act in the aggregate amount of approximately \$6.3 million. The timing and amount of the Debtor's receipt of ERTC funds is currently unknown. As such, the Debtor has listed this entirely as a contingent asset.
- g) Schedule D - Creditors Holding Secured Claims. The claim amount balances listed on Schedule D are as of close of business (prevailing Central Time) on January 13, 2023. Although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken.

The descriptions in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statement shall be deemed a modification or interpretation of the terms of such agreements or related documents.

The Debtor has not included on Schedule D parties that may believe its claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Porter Capital Corporation (“Porter”) filed an “all assets” lien on the Debtor’s assets. As such, Porter may have been a junior lienholder on the other collateral described on Schedule D. As of the filing of the Schedules, however, Porter has been paid in full and its liens have been satisfied in full consistent with its treatment under the *Interim Order (i) Authorizing Debtor to Obtain Secured Postpetition Financing and Use of Postpetition Cash Collateral; (ii) Granting Adequate Protection; (iii) Authorizing and Approving the Security Agreement; (iv) Modifying the Automatic Stay; (v) Setting Final Hearing; and (vi) Granting Related Relief* [Docket No. 91].

The Debtor has a master lease with Deutsche Leasing USA Inc. Most of the individual leases have been paid off but title has not transferred on such equipment due to cross-collateralization among all of the other leases. The individual leases referenced on Schedule D are those where amounts remain outstanding.

- h) Schedule E/F - Creditors Holding Unsecured Priority Claims and Creditors Holding Unsecured Claims. The Bankruptcy Court has authorized the Debtor to, *inter alia*, continue to pay certain prepetition wages, salaries and employee benefits,² continue to pay prepetition trust fund and other taxes,³ and continue to pay certain other allowed prepetition payments.⁴ Accordingly, to the extent prepetition amounts have been paid in accordance with the Bankruptcy Court orders prior to filing of the Schedules, such claim amounts may or may not be listed. For example, all employee-related priority claims are not listed on Schedule E/F because all of them have been paid in accordance with the Employee Order, but any parties who may end up designated as “critical vendors” under the Critical Vendor Order will have the full amount of their prepetition unsecured claims listed on Schedule E/F.

Further, certain potential or actual priority claims may be subject to ongoing analysis, and the Debtor is otherwise unable to determine with certainty the amount of some of these claims. Therefore, the amounts of all such claims are subject to modification pending final resolution of ongoing analysis of said claims or other outstanding issues.

² See Order (I) Authorizing the Debtor To (A) Pay Certain Prepetition Employee Obligations and Related Claims And (B) Continue To Provide Employee Benefits in the Ordinary Course of Business And (II) Granting Other Related Relief [Docket No. 74] (the “Employee Order”).

³ See Order (I) Authorizing the Debtor to Pay Prepetition Trust Fund Taxes; And (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Relief [Docket No. 75]

⁴ See Final Order (I) Authorizing The Debtor To Pay Or Honor Prepetition Obligations To Certain Critical Vendors; (II) Authorizing And Directing Financial Institutions To Honor All Related Checks And Electronic Payment Requests; (III) Scheduling A Final Hearing; And (IV) Granting Related Relief [Docket No. 177] (the “Critical Vendor Order”).

Schedule E/F may include certain deferred liabilities or general reserves. Such amounts are reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and may or may not represent specific claims as of close of business (prevailing Central Time) on January 13, 2023. Schedule E/F also reflects prepetition amounts owed to counterparties to executory contracts and unexpired leases.

- i) Schedule G - Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtor's review is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments/letter agreements, non-compete agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtor expressly reserves the right to challenge the status of any agreement included on Schedule G as an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G.

- j) Schedule H - Co-Debtors. The Debtor has made its reasonable best efforts to list on Schedule H parties who, it believes may have guaranteed certain debts; however, the Debtor hereby reserves all rights to further amend or supplement such Schedule as necessary.
- k) SOFA Question 3 - Payments to Creditors within 90 Days. All amounts that the Debtor paid to any creditor within 90 days of the Petition Date are listed on SOFA Question 3 (that total more than \$7,575 in the aggregate for any individual creditor). In addition, the Debtor made numerous transfers of goods to customers during the 90 day period before and ending on the Petition Date, a limited number of which may have been, in whole or part, on account of an antecedent debt. The value of these transfers is not liquidated at this time, and the Debtor reserves all of its rights to amend the Schedules and Statement to account for these liquidated transfers or otherwise.
- l) SOFA Question 4 – Payments Made Within One Year to Insiders. The Debtor and Bolta Investment Ltd. are parties to a "triple net" lease. The payments listed in this section do not include payments made directly to utility providers or directly government entities for taxes that are obligated to be paid under the lease.
- m) SOFA Question 11 - Payments Related to Bankruptcy. The Debtor retained and paid for professional services rendered and expenses incurred by various

professionals during the 12 months preceding the Petition Date. Based on the fact that such professionals were engaged to provide a variety of services, only a portion of this amount is attributable to debt counseling, restructuring or bankruptcy preparation; however, the specifics of such amount cannot be readily ascertained with any accuracy.

- n) SOFA Question 18 – Closed Financial Accounts. The Debtor instructed CB&S Bank to close two bank accounts on January 12, 2023; however, the Debtor cannot determine if those accounts were actually closed as of the Petition Date. In any event, the accounts both had zero balances as of the Petition Date.
- o) SOFA Question 30 – Payments that Benefited Any Insider. Wages and other payments to insider individuals are reflected in SOFA Question 4, and are not duplicated in Question 30.

Dated: February 13, 2023

/s/ *Stephen M. Gross*

ROSEN HARWOOD, P.A.

Kristofor D. Sodergren (SODEK-0591)
Jillian L. Guin White (WHITJ-0374)
2200 Jack Warner Parkway, Suite 200
Post Office Box 2727
Tuscaloosa, Alabama 35403
Telephone: (205) 344-5000
ksodergren@rosenharwood.com
jwhite@rosenharwood.com

*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

MCDONALD HOPKINS LLC

Stephen M. Gross (admitted *pro hac vice*)
39533 Woodward Ave., Suite 318
Bloomfield Hills, Michigan 48304
Telephone: (248) 646-2388
Email: sgross@mcdonaldhopkins.com

Michael J. Kaczka (admitted *pro hac vice*)
Maria G. Carr (admitted *pro hac vice*)
600 Superior Avenue, E., Suite 2100
Cleveland, OH 44114
Telephone: (216) 348-5400
Email: mkaczka@mcdonaldhopkins.com
mcarr@mcdonaldhopkins.com

*Proposed Co-Counsel to the Debtor
and Debtor in Possession*

Fill in this information to identify the case:

Debtor Bolta US Ltd.

United States Bankruptcy Court for the: Northern District of Alabama Western Division

Case number 23-70042
(if known)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2023	To 1/13/2023	
	<input checked="" type="checkbox"/> Operating a business		\$1,849,823.45
	<input type="checkbox"/> Other		
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	
	<input checked="" type="checkbox"/> Operating a business		\$58,826,812.10
	<input type="checkbox"/> Other		
FOR THE YEAR BEFORE THAT:	From 1/1/2021	To 12/31/2021	
	<input checked="" type="checkbox"/> Operating a business		\$54,244,777.71
	<input type="checkbox"/> Other		

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3M COMPANY P.O. BOX 844127 DALLAS, TX 75284-4127	01/06/2023	\$11,473.92	TRADE VENDOR
	01/11/2023	\$15,911.60	TRADE VENDOR
	01/12/2023	\$9,570.28	TRADE VENDOR
	01/12/2023	\$4,480.17	TRADE VENDOR
TOTAL FOR 3M COMPANY		\$41,435.97	
AFLAC 1932 WYNNNTON ROAD COLUMBUS, GA 31999	10/20/2022	\$4,737.84	INSURANCE
	11/22/2022	\$4,298.58	INSURANCE
	12/09/2022	\$4,627.46	INSURANCE
	01/13/2023	\$6,317.19	INSURANCE
	01/13/2023	\$4,448.70	INSURANCE
TOTAL FOR AFLAC		\$24,429.77	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ALA. SELF-INSURED WORKER'S COMP FUN	11/03/2022	\$9,557.09	INSURANCE
P.O. BOX 3488, DEPT. 05-087	11/30/2022	\$9,557.09	INSURANCE
TUPELO, MS 38803-3488	12/22/2022	\$12,046.77	INSURANCE
TOTAL FOR ALA. SELF-INSURED WORKER'S COMP FUN		\$31,160.95	
ALABAMA POWER	10/27/2022	\$108,899.14	UTILITY
P.O. BOX 242	11/22/2022	\$96,960.51	UTILITY
BIRMINGHAM, AL 35292	12/21/2022	\$96,751.54	UTILITY
TOTAL FOR ALABAMA POWER		\$302,611.19	
AMAZON CAPITAL SERVICES, INC	10/18/2022	\$4,295.74	TRADE VENDOR
P.O. BOX 035184	10/18/2022	\$305.76	TRADE VENDOR
SEATTLE, WA 98124-5184	10/25/2022	\$4,601.50	TRADE VENDOR
	10/26/2022	\$11,007.34	TRADE VENDOR
	10/26/2022	\$351.67	TRADE VENDOR
	11/01/2022	\$8,348.04	TRADE VENDOR
	11/01/2022	\$1,479.56	TRADE VENDOR
	11/18/2022	\$6,932.32	TRADE VENDOR
	11/18/2022	\$692.81	TRADE VENDOR
	12/12/2022	\$4,844.70	TRADE VENDOR
	12/12/2022	\$597.08	TRADE VENDOR
	12/22/2022	\$15,007.28	TRADE VENDOR
	12/22/2022	\$3,325.97	TRADE VENDOR
	01/13/2023	\$2,120.74	TRADE VENDOR
	01/13/2023	\$634.29	TRADE VENDOR
TOTAL FOR AMAZON CAPITAL SERVICES, INC		\$64,544.80	
ASG LOGISTIC CORP.	11/18/2022	\$8,383.00	TRADE VENDOR
2836 VIA ALTA PLACE	12/22/2022	\$10,505.00	TRADE VENDOR
SAN DIEGO, CA 92108			
TOTAL FOR ASG LOGISTIC CORP.		\$18,888.00	
AT&T	11/02/2022	\$3,128.40	UTILITY
PO BOX 105262	11/09/2022	\$325.69	UTILITY
ATLANTA, GA 30348-5262	11/14/2022	\$1,687.12	UTILITY
	11/23/2022	\$3,392.11	UTILITY
	11/23/2022	\$1,687.12	UTILITY
	11/23/2022	\$348.03	UTILITY
	11/23/2022	\$216.21	UTILITY
	11/23/2022	\$125.00	UTILITY
	01/04/2023	\$216.21	UTILITY
	01/05/2023	\$2,904.17	UTILITY
	01/05/2023	\$1,687.12	UTILITY
	01/05/2023	\$125.00	UTILITY
TOTAL FOR AT&T		\$15,842.18	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ATOTECH USA, LLC 29751 NETWORK PLACE CHICAGO, IL 60673-1297	10/19/2022	\$76,197.27	TRADE VENDOR
	10/26/2022	\$79,075.61	TRADE VENDOR
	11/02/2022	\$55,873.68	TRADE VENDOR
	11/09/2022	\$59,000.92	TRADE VENDOR
	11/16/2022	\$44,255.96	TRADE VENDOR
	11/21/2022	\$74,172.98	TRADE VENDOR
	11/30/2022	\$51,429.85	TRADE VENDOR
	12/07/2022	\$64,403.78	TRADE VENDOR
	12/14/2022	\$51,748.12	TRADE VENDOR
	12/20/2022	\$78,281.04	TRADE VENDOR
	01/04/2023	\$37,095.31	TRADE VENDOR
	01/11/2023	\$139,169.20	TRADE VENDOR
TOTAL FOR ATOTECH USA, LLC		<u>\$810,703.72</u>	
BECKER PUMPS CORPORATION 100 EAST ASCOT LANE CUYAHOGA FALLS, OH 44223	10/20/2022	\$11,186.50	TRADE VENDOR
	01/10/2023	\$19,226.55	TRADE VENDOR
TOTAL FOR BECKER PUMPS CORPORATION		<u>\$30,413.05</u>	
BLUE CROSS AND BLUE SHIELD OF ALABA P.O. BOX 360037 BIRMINGHAM, AL 35236-00337	11/03/2022	\$203,344.61	INSURANCE
	12/08/2022	\$196,789.04	INSURANCE
	01/05/2023	\$106,898.71	INSURANCE
TOTAL FOR BLUE CROSS AND BLUE SHIELD OF ALABA		<u>\$507,032.36</u>	
BLUESTONE SPECIALTY CHEMICALS, LLC 10 INDUSTRY AVENUE JOLIET, IL 60435	10/20/2022	\$16,370.00	TRADE VENDOR
	11/16/2022	\$8,855.00	TRADE VENDOR
	11/22/2022	\$17,950.00	TRADE VENDOR
	12/02/2022	\$18,600.00	TRADE VENDOR
	12/08/2022	\$19,313.00	TRADE VENDOR
	12/15/2022	\$9,167.03	TRADE VENDOR
	01/11/2023	\$10,201.25	TRADE VENDOR
TOTAL FOR BLUESTONE SPECIALTY CHEMICALS, LLC		<u>\$100,456.28</u>	
BRENNTAG MID-SOUTH 3796 RELIABLE PARKWAY CHICAGO, IL 60686-0037	10/20/2022	\$15,639.64	TRADE VENDOR
	10/25/2022	\$21,289.61	TRADE VENDOR
	11/02/2022	\$15,862.36	TRADE VENDOR
	11/10/2022	\$17,174.97	TRADE VENDOR
	11/23/2022	\$16,348.32	TRADE VENDOR
	12/15/2022	\$15,598.93	TRADE VENDOR
	12/23/2022	\$29,954.27	TRADE VENDOR
	01/12/2023	\$21,772.60	TRADE VENDOR
TOTAL FOR BRENNTAG MID-SOUTH		<u>\$153,640.70</u>	
BULHELLER CONSULTING, INC. 3620 BROOK HIGHLAND DR. TUSCALOOSA, AL 35406	11/10/2022	\$3,878.75	SERVICE PROVIDER
	12/14/2022	\$13,035.00	SERVICE PROVIDER
	12/28/2022	\$11,476.25	SERVICE PROVIDER
	01/13/2023	\$12,030.00	SERVICE PROVIDER
TOTAL FOR BULHELLER CONSULTING, INC.		<u>\$40,420.00</u>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
C SPIRE BUSINESS	10/27/2022	\$13,678.06	UTILITY
P.O. BOX 830674, MSC #703	12/21/2022	\$12,387.17	UTILITY
BIRMINGHAM, AL 35283			
TOTAL FOR C SPIRE BUSINESS		\$26,065.23	
C.H. ROBINSON INTERNATIONAL, INC.	10/21/2022	\$8,134.69	TRADE VENDOR
P.O. BOX 9121	01/11/2023	\$8,638.96	TRADE VENDOR
MINNEAPOLIS, MN 55480-9121			
TOTAL FOR C.H. ROBINSON INTERNATIONAL, INC.		\$16,773.65	
CAC SPECIALTY	12/20/2022	\$79,500.00	INSURANCE
115 OFFICE PARK DRIVE			
BIRMINGHAM, AL 35223			
TOTAL FOR CAC SPECIALTY		\$79,500.00	
CAN-DO NATIONAL TAPE	11/16/2022	\$9,362.05	TRADE VENDOR
195 POLK AVE	01/13/2023	\$23,309.17	TRADE VENDOR
NASHVILLE, TN 37210			
TOTAL FOR CAN-DO NATIONAL TAPE		\$32,671.22	
CED	11/04/2022	\$5,182.24	TRADE VENDOR
P.O. BOX 936364	12/09/2022	\$7,881.67	TRADE VENDOR
ATLANTA, GA 31193-6364	12/15/2022	\$7,712.12	TRADE VENDOR
	12/15/2022	\$169.28	TRADE VENDOR
	12/21/2022	\$2,040.58	TRADE VENDOR
	01/13/2023	\$2,927.12	TRADE VENDOR
TOTAL FOR CED		\$25,913.01	
CITY OF TUSCALOOSA WATER & SEWER	11/03/2022	\$6,590.28	UTILITY
DEPT	11/22/2022	\$6,693.77	UTILITY
P.O. BOX 2153, DEPT. #2533			
BIRMINGHAM, AL 35287-2533			
TOTAL FOR CITY OF TUSCALOOSA WATER & SEWER DEPT		\$13,284.05	
CLARK GAS COMPANY, INC	10/27/2022	\$1,826.84	TRADE VENDOR
4525 PARKWAY DRIVE	11/09/2022	\$1,110.42	TRADE VENDOR
FLORENCE, AL 35630	11/22/2022	\$1,044.76	TRADE VENDOR
	12/08/2022	\$979.09	TRADE VENDOR
	12/21/2022	\$3,024.82	TRADE VENDOR
	01/13/2023	\$672.64	TRADE VENDOR
TOTAL FOR CLARK GAS COMPANY, INC		\$8,658.57	
CORNERSTONE RACK AND TOOLING	11/04/2022	\$8,493.00	TRADE VENDOR
2006 REMKE AVE.	11/10/2022	\$9,606.00	TRADE VENDOR
LAWRENCEBURG, TN 38464	12/12/2022	\$11,212.10	TRADE VENDOR
	12/21/2022	\$5,974.00	TRADE VENDOR
	01/13/2023	\$18,844.00	TRADE VENDOR
TOTAL FOR CORNERSTONE RACK AND TOOLING		\$54,129.10	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
COVESTRO LLC 29347 NETWORK PLACE CHICAGO, IL 60673-1347	11/02/2022	\$90,270.00	TRADE VENDOR
	11/17/2022	\$90,270.00	TRADE VENDOR
	11/30/2022	\$46,260.00	TRADE VENDOR
	12/09/2022	\$44,010.00	TRADE VENDOR
	12/19/2022	\$90,720.00	TRADE VENDOR
	01/11/2023	\$132,400.00	TRADE VENDOR
TOTAL FOR COVESTRO LLC		\$493,930.00	
CREATIVE LIQUID COATINGS P.O. BOX 369 KENDALLVILLE, IN 46755	10/21/2022	\$13,522.08	TRADE VENDOR
	11/10/2022	\$73,557.76	TRADE VENDOR
	11/18/2022	\$43,678.72	TRADE VENDOR
	11/23/2022	\$25,457.44	TRADE VENDOR
	12/09/2022	\$55,866.88	TRADE VENDOR
	12/15/2022	\$28,378.08	TRADE VENDOR
	12/22/2022	\$46,407.52	TRADE VENDOR
	01/04/2023	\$15,384.16	TRADE VENDOR
	01/10/2023	\$82,911.04	TRADE VENDOR
TOTAL FOR CREATIVE LIQUID COATINGS		\$385,163.68	
DCS DIVERSIFIED COATING SYSTEMS INC 309 ECHELON RD GREENVILLE, SC 29605	10/21/2022	\$31,791.09	TRADE VENDOR
	10/28/2022	\$169,065.43	TRADE VENDOR
	11/04/2022	\$85,819.97	TRADE VENDOR
	11/10/2022	\$124,948.70	TRADE VENDOR
	11/18/2022	\$102,828.17	TRADE VENDOR
	11/23/2022	\$92,253.09	TRADE VENDOR
	12/02/2022	\$169,581.64	TRADE VENDOR
	12/09/2022	\$155,945.33	TRADE VENDOR
	12/15/2022	\$92,946.24	TRADE VENDOR
	12/15/2022	\$19,893.00	TRADE VENDOR
	12/21/2022	\$171,463.74	TRADE VENDOR
	12/28/2022	\$75,580.85	TRADE VENDOR
	01/06/2023	\$133,631.97	TRADE VENDOR
	01/12/2023	\$90,726.97	TRADE VENDOR
TOTAL FOR DCS DIVERSIFIED COATING SYSTEMS INC		\$1,516,476.19	
DEUTSCHE LEASING 190 S. LASALLE ST CHICAGO, IL 60603	11/01/2022	\$54,496.47	LEASE PAYMENT
	12/06/2022	\$54,496.47	LEASE PAYMENT
	01/04/2023	\$54,496.47	LEASE PAYMENT
TOTAL FOR DEUTSCHE LEASING		\$163,489.41	
ELDISY DE MEXICO S.A. DE C.V. AV. VILLA DE LAGOS SUR #1080-A LAGOS DE MORENO, JALISCO, JAL 47515 MEXICO	11/02/2022	\$26,287.05	TRADE VENDOR
	12/15/2022	\$24,940.44	TRADE VENDOR
TOTAL FOR ELDISY DE MEXICO S.A. DE C.V.		\$51,227.49	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ENVIRONMENTAL & RECYCLING SOLUTIONS 1902 MARKET STREET OPELIKA, AL 36801	10/20/2022	\$5,948.25	TRADE VENDOR
	11/28/2022	\$39,740.78	TRADE VENDOR
	12/01/2022	\$21,677.04	TRADE VENDOR
	12/15/2022	\$17,770.54	TRADE VENDOR
	12/21/2022	\$30,193.78	TRADE VENDOR
	01/13/2023	\$22,625.11	TRADE VENDOR
TOTAL FOR ENVIRONMENTAL & RECYCLING SOLUTIONS		\$137,955.50	
FISHER SCIENTIFIC COMPANY, LLC 300 INDUSTRY DRIVE PITTSBURGH, PA 15275	11/23/2022	\$8,162.54	TRADE VENDOR
		\$8,162.54	
FLUID ENGINEERING, INC 2460 RUFFNER COURT BIRMINGHAM, AL 35210	12/02/2022	\$12,220.00	TRADE VENDOR
		\$12,220.00	
HASCO AMERICA, INC. 270 RUTLEDGE ROAD, UNIT B FLETCHER, NC 28732	11/17/2022	\$901.14	TRADE VENDOR
	12/15/2022	\$7,973.59	TRADE VENDOR
TOTAL FOR HASCO AMERICA, INC.		\$8,874.73	
HENNIGES AUTOMOTIVE HOLDINGS, INC. 2750 HIGH MEADOW CIRCLE AUBURN HILLS, MI 48326	01/13/2023	\$9,178.64	TRADE VENDOR
		\$9,178.64	
INDUSTRIAL CHEMICALS, INC. 2042 MONTREAT DRIVE BIRMINGHAM, AL 35216-4040	10/31/2022	\$25,391.22	TRADE VENDOR
	11/10/2022	\$15,789.30	TRADE VENDOR
	11/17/2022	\$13,262.70	TRADE VENDOR
	12/02/2022	\$12,696.51	TRADE VENDOR
	12/08/2022	\$41,786.80	TRADE VENDOR
TOTAL FOR INDUSTRIAL CHEMICALS, INC.		\$108,926.53	
INDUSTRIAL WAREHOUSE SERVICES, INC. P.O. BOX 2177 TUSCALOOSA, AL 35403	10/27/2022	\$5,250.00	LANDLORD
	11/18/2022	\$5,250.00	LANDLORD
	01/13/2023	\$2,637.50	LANDLORD
TOTAL FOR INDUSTRIAL WAREHOUSE SERVICES, INC.		\$13,137.50	
INEOS STYROLUTION AMERICA LLC 4245 MERIDIAN PARKWAY, SUITE 151 AURORA, IL 60504	10/20/2022	\$77,872.19	TRADE VENDOR
	10/24/2022	\$71,870.35	TRADE VENDOR
	10/26/2022	\$21,081.71	TRADE VENDOR
	11/14/2022	\$36,908.56	TRADE VENDOR
	11/15/2022	\$9,206.51	TRADE VENDOR
	11/21/2022	\$72,571.17	TRADE VENDOR
	11/29/2022	\$72,571.17	TRADE VENDOR
	12/05/2022	\$71,870.35	TRADE VENDOR
	12/08/2022	\$72,571.18	TRADE VENDOR
	01/10/2023	\$138,613.04	TRADE VENDOR
TOTAL FOR INEOS STYROLUTION AMERICA LLC		\$645,136.23	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
INTERTEK TESTING SERVICES N.A, INC P.O. BOX 405176 ATLANTA, GA 30384-5176	11/10/2022	\$13,025.00	TRADE VENDOR
	12/05/2022	\$23,240.00	TRADE VENDOR
	12/22/2022	\$10,135.00	TRADE VENDOR
	01/13/2023	\$7,670.00	TRADE VENDOR
TOTAL FOR INTERTEK TESTING SERVICES N.A, INC		\$54,070.00	
IPC-INT.PROCUREMENT CONSULTING KOLBENHALDE 3 RENCHEN 77871 GERMANY	11/07/2022	\$9,773.28	SERVICE PROVIDER
	11/30/2022	\$9,773.28	SERVICE PROVIDER
	12/28/2022	\$10,515.78	SERVICE PROVIDER
	01/13/2023	\$17,006.64	SERVICE PROVIDER
TOTAL FOR IPC-INT.PROCUREMENT CONSULTING		\$47,068.98	
IPFS CORPORATION P.O. BOX 730223 DALLAS, TX 75373-0223	11/02/2022	\$43,885.76	INSURANCE
	01/04/2023	\$69,400.66	INSURANCE
TOTAL FOR IPFS CORPORATION		\$113,286.42	
JAMISONMONEYFARMER PC P.O. BOX 2347 TUSCALOOSA, AL 35403	10/21/2022	\$4,000.00	PROFESSIONAL SERVICES
	11/10/2022	\$9,345.00	PROFESSIONAL SERVICES
	11/23/2022	\$6,826.25	PROFESSIONAL SERVICES
	12/15/2022	\$4,787.50	PROFESSIONAL SERVICES
	01/11/2023	\$3,325.00	PROFESSIONAL SERVICES
TOTAL FOR JAMISONMONEYFARMER PC		\$28,283.75	
JANTECIA M. JACKSON 7001 SPRING DRIVE, LOT 12 COTTONDALE, AL 35453	10/20/2022	\$15,000.00	LEGAL SETTLEMENT
TOTAL FOR JANTECIA M. JACKSON		\$15,000.00	
JENSEN GLOBAL FREIGHT P.O. BOX 11146 BIRMINGHAM, AL 35202	12/22/2022	\$52,777.96	TRADE VENDOR
TOTAL FOR JENSEN GLOBAL FREIGHT		\$52,777.96	
JMF TECHNOLOGIES, LLC 2200 JACK WARNER PARKWAY, SUITE 300 TUSCALOOSA, AL 35401	10/28/2022	\$1,471.07	TRADE VENDOR
	11/18/2022	\$16,630.90	TRADE VENDOR
	12/09/2022	\$242.00	TRADE VENDOR
	12/28/2022	\$592.00	TRADE VENDOR
TOTAL FOR JMF TECHNOLOGIES, LLC		\$18,935.97	
KING SUPPLY, INC. 9145 KING STREET FRANKLIN PARK, IL 60131	10/20/2022	\$54,321.34	TRADE VENDOR
	10/27/2022	\$55,776.38	TRADE VENDOR
	01/11/2023	\$32,914.68	TRADE VENDOR
TOTAL FOR KING SUPPLY, INC.		\$143,012.40	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
KRAUSS-MAFFEI CORPORATION 7095 INDUSTRIAL ROAD FLORENCE, KY 41042	10/20/2022	\$4,110.20	TRADE VENDOR
	10/27/2022	\$3,615.83	TRADE VENDOR
	11/22/2022	\$922.57	TRADE VENDOR
	12/14/2022	\$4,045.50	TRADE VENDOR
	12/15/2022	\$15,349.96	TRADE VENDOR
	01/06/2023	\$5,058.05	TRADE VENDOR
	01/10/2023	\$1,484.23	TRADE VENDOR
TOTAL FOR KRAUSS-MAFFEI CORPORATION		<u>\$34,586.34</u>	
KURZ TRANSFER PRODUCTS, LP 11836 PATTERSON ROAD HUNTERSVILLE, NC 28078	01/11/2023	\$24,354.00	TRADE VENDOR
	01/11/2023	\$22,933.30	TRADE VENDOR
TOTAL FOR KURZ TRANSFER PRODUCTS, LP		<u>\$47,287.30</u>	
LANDSTAR RANGER, INC. P.O. BOX 784293 PHILADELPHIA, PA 19178-4293	10/21/2022	\$2,000.00	TRADE VENDOR
	10/28/2022	\$2,000.00	TRADE VENDOR
	11/04/2022	\$2,000.00	TRADE VENDOR
	11/10/2022	\$3,300.00	TRADE VENDOR
	11/18/2022	\$2,000.00	TRADE VENDOR
	11/23/2022	\$3,500.00	TRADE VENDOR
	12/02/2022	\$1,950.00	TRADE VENDOR
	12/09/2022	\$1,950.00	TRADE VENDOR
	12/15/2022	\$2,050.00	TRADE VENDOR
	12/28/2022	\$13,300.00	TRADE VENDOR
	01/13/2023	\$8,800.00	TRADE VENDOR
TOTAL FOR LANDSTAR RANGER, INC.		<u>\$42,850.00</u>	
LENZKES CLAMPING TOOLS, INC. P.O. BOX 660 CHRISTIANSBURG, VA 24068	10/25/2022	\$39,591.53	TRADE VENDOR
TOTAL FOR LENZKES CLAMPING TOOLS, INC.		<u>\$39,591.53</u>	
LOTTE CHEMICAL ALABAMA CORPORATION 765 W VETERANS BLVD. AUBURN, AL 36832	11/02/2022	\$10,233.00	TRADE VENDOR
	12/08/2022	\$9,783.00	TRADE VENDOR
	01/10/2023	\$9,783.00	TRADE VENDOR
TOTAL FOR LOTTE CHEMICAL ALABAMA CORPORATION		<u>\$29,799.00</u>	
MANUFACTURERS PACKAGING SERVICES 501NORTH 20 STREET BESSEMER, AL 35020	10/19/2022	\$12,582.06	TRADE VENDOR
	12/12/2022	\$24,192.58	TRADE VENDOR
	12/12/2022	\$1,441.56	TRADE VENDOR
TOTAL FOR MANUFACTURERS PACKAGING SERVICES		<u>\$38,216.20</u>	
MANUFACTURING REPAIR & OVERSTOCK 4122 SOUTH CREEK ROAD CHATTANOOGA, TN 37406	10/27/2022	\$2,088.69	TRADE VENDOR
	12/12/2022	\$25,634.14	TRADE VENDOR
TOTAL FOR MANUFACTURING REPAIR & OVERSTOCK		<u>\$27,722.83</u>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MORRISON EXPRESS CORPORATION 5148 KENNEDY ROAD FOREST PARK, AL 30297	10/21/2022	\$51,300.97	TRADE VENDOR
	10/28/2022	\$50,844.46	TRADE VENDOR
	11/04/2022	\$50,583.49	TRADE VENDOR
	11/04/2022	\$25,808.76	TRADE VENDOR
	11/10/2022	\$48,123.37	TRADE VENDOR
	11/10/2022	\$2,438.20	TRADE VENDOR
	11/18/2022	\$50,946.79	TRADE VENDOR
	11/23/2022	\$50,170.06	TRADE VENDOR
	12/02/2022	\$50,069.84	TRADE VENDOR
	12/09/2022	\$50,115.00	TRADE VENDOR
	12/15/2022	\$49,397.84	TRADE VENDOR
	12/15/2022	\$717.16	TRADE VENDOR
	01/12/2023	\$65,333.00	TRADE VENDOR
TOTAL FOR MORRISON EXPRESS CORPORATION		\$545,848.94	
MWG ADMINISTRATORS P. O. BOX 14067 JACKSON, MS 39236	01/06/2023	\$51,557.18	SERVICE PROVIDER
TOTAL FOR MWG ADMINISTRATORS		\$51,557.18	
NEDSCHROEF FASTENERS NORTH AMERICA 6635 19 MILE ROAD STERLING HEIGHTS, MI 48314	01/13/2023	\$13,183.00	TRADE VENDOR
TOTAL FOR NEDSCHROEF FASTENERS NORTH AMERICA		\$13,183.00	
PACE ANALYTICAL SERVICES, LLC 3516 GREENSBORO AVE TUSCALOOSA, AL 35403	10/20/2022	\$6,120.57	SERVICE PROVIDER
	12/09/2022	\$1,776.69	SERVICE PROVIDER
	12/21/2022	\$2,566.21	SERVICE PROVIDER
	01/13/2023	\$2,173.09	SERVICE PROVIDER
TOTAL FOR PACE ANALYTICAL SERVICES, LLC		\$12,636.56	
PLATING INTERNATIONAL INC. 11142 ADDISON AVENUE FRANKLIN PARK, IL 60131	10/31/2022	\$9,453.04	TRADE VENDOR
	11/18/2022	\$4,726.52	TRADE VENDOR
	12/15/2022	\$8,889.03	TRADE VENDOR
TOTAL FOR PLATING INTERNATIONAL INC.		\$23,068.59	
PPAP MGR CORP 651 N. BROAD STREET, SUIT 206 MIDDLETOWN, DE 19709	10/28/2022	\$1,799.00	SERVICE PROVIDER
	12/12/2022	\$3,598.00	SERVICE PROVIDER
	12/28/2022	\$5,397.00	SERVICE PROVIDER
TOTAL FOR PPAP MGR CORP		\$10,794.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PROLOGISTICS CARRIERS 22503 KATY FWY STE 30 KATY, TX 77450	10/21/2022	\$29,200.00	TRADE VENDOR
	10/28/2022	\$29,350.00	TRADE VENDOR
	11/04/2022	\$27,425.00	TRADE VENDOR
	11/10/2022	\$29,200.00	TRADE VENDOR
	11/18/2022	\$29,200.00	TRADE VENDOR
	11/23/2022	\$29,350.00	TRADE VENDOR
	12/02/2022	\$7,500.00	TRADE VENDOR
	12/09/2022	\$29,400.00	TRADE VENDOR
	12/15/2022	\$29,350.00	TRADE VENDOR
	12/22/2022	\$29,350.00	TRADE VENDOR
	12/29/2022	\$15,150.00	TRADE VENDOR
	01/13/2023	\$52,900.00	TRADE VENDOR
TOTAL FOR PROLOGISTICS CARRIERS		\$337,375.00	
QUILL LLC P.O. BOX 37600 PHILADELPHIA, PA 19101-0600	11/07/2022	\$4,257.10	TRADE VENDOR
	11/07/2022	\$742.50	TRADE VENDOR
	12/12/2022	\$5,617.59	TRADE VENDOR
	12/21/2022	\$3,253.69	TRADE VENDOR
	01/13/2023	\$2,285.24	TRADE VENDOR
TOTAL FOR QUILL LLC		\$16,156.12	
RAPID COATING SOLUTIONS 6559 DIPLOMAT DRIVE STERLING HEIGHTS, MI 48314	11/10/2022	\$12,948.34	TRADE VENDOR
TOTAL FOR RAPID COATING SOLUTIONS		\$12,948.34	
REGIONS COMMERCIAL BANKCARD P.O. BOX 2224 BIRMINGHAM, AL 35246-3042	11/14/2022	\$15,326.08	CREDIT CARD PAYMENT
	12/01/2022	\$11,716.74	CREDIT CARD PAYMENT
	12/12/2022	\$8,914.71	CREDIT CARD PAYMENT
	01/05/2023	\$8,168.54	CREDIT CARD PAYMENT
	01/12/2023	\$3,000.00	CREDIT CARD PAYMENT
TOTAL FOR REGIONS COMMERCIAL BANKCARD		\$47,126.07	
RELADYNE 1890 SWISCO ROAD SULPHUR, LA 70665	10/21/2022	\$3,336.14	TRADE VENDOR
	10/26/2022	\$9,951.93	TRADE VENDOR
	12/02/2022	\$8,829.14	TRADE VENDOR
TOTAL FOR RELADYNE		\$22,117.21	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ROBIN C KUDELA 3633 RIVER ROAD EAST CHINA, MI 48054	10/21/2022	\$13,405.28	PROFESSIONAL SERVICES
	10/28/2022	\$9,787.50	PROFESSIONAL SERVICES
	11/04/2022	\$9,750.00	PROFESSIONAL SERVICES
	11/10/2022	\$13,320.42	PROFESSIONAL SERVICES
	11/18/2022	\$11,312.77	PROFESSIONAL SERVICES
	11/23/2022	\$12,975.00	PROFESSIONAL SERVICES
	12/02/2022	\$9,375.00	PROFESSIONAL SERVICES
	12/09/2022	\$11,137.50	PROFESSIONAL SERVICES
	12/15/2022	\$7,125.00	PROFESSIONAL SERVICES
	12/21/2022	\$9,225.00	PROFESSIONAL SERVICES
	12/28/2022	\$12,375.00	PROFESSIONAL SERVICES
	01/06/2023	\$9,412.50	PROFESSIONAL SERVICES
	01/10/2023	\$13,297.95	PROFESSIONAL SERVICES
	01/13/2023	\$12,205.25	PROFESSIONAL SERVICES
TOTAL FOR ROBIN C KUDELA		\$154,704.17	
RUMSEY ENVIRONMENTAL P.O. BOX 679859 DALLAS, TX 75267-9859	12/02/2022	\$8,111.52	TRADE VENDOR
	12/20/2022	\$9,205.40	TRADE VENDOR
	01/12/2023	\$4,020.00	TRADE VENDOR
TOTAL FOR RUMSEY ENVIRONMENTAL		\$21,336.92	
SABIC 1 LEXAN LANE MOUNT VERNON, IN 47620	10/27/2022	\$19,869.60	TRADE VENDOR
TOTAL FOR SABIC		\$19,869.60	
SAMSUNG C&T AMERICA, INC. 105 CHALLENGER ROAD, 3RD FLOOR RIDGEFIELD PARK, NJ 07660	10/26/2022	\$38,104.88	TRADE VENDOR
	11/07/2022	\$38,104.88	TRADE VENDOR
	11/16/2022	\$38,104.88	TRADE VENDOR
	12/01/2022	\$38,104.88	TRADE VENDOR
	12/07/2022	\$38,104.88	TRADE VENDOR
	01/06/2023	\$72,442.37	TRADE VENDOR
TOTAL FOR SAMSUNG C&T AMERICA, INC.		\$262,966.77	
SAN ANTONIO HO&MA LLC 15900 LA CANTERA PKWY SAN ANTONIO, TX 20255	10/21/2022	\$7,695.00	TRADE VENDOR
TOTAL FOR SAN ANTONIO HO&MA LLC		\$7,695.00	
SILVERROUTE LLC 210 FLECHA LANE LAREDO, TX 78045	10/21/2022	\$7,415.00	TRADE VENDOR
	10/28/2022	\$14,830.00	TRADE VENDOR
	11/04/2022	\$7,415.00	TRADE VENDOR
	11/10/2022	\$7,640.00	TRADE VENDOR
	11/18/2022	\$15,455.00	TRADE VENDOR
	11/23/2022	\$8,215.00	TRADE VENDOR
	12/02/2022	\$14,830.00	TRADE VENDOR
	12/09/2022	\$7,502.00	TRADE VENDOR
	01/13/2023	\$30,010.00	TRADE VENDOR
TOTAL FOR SILVERROUTE LLC		\$113,312.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SMITH CORONA	12/05/2022	\$5,682.23	TRADE VENDOR
3830 KELLEY AVE	12/21/2022	\$3,636.66	TRADE VENDOR
CLEVELAND, OH 44114			
TOTAL FOR SMITH CORONA		\$9,318.89	
SPIRE	11/03/2022	\$13,414.54	UTILITY
P.O. BOX 2224	11/25/2022	\$16,066.45	UTILITY
BIRMINGHAM, AL 35246-0022	01/06/2023	\$19,276.04	UTILITY
TOTAL FOR SPIRE		\$48,757.03	
STANDARD INSURANCE COMPANY	11/15/2022	\$23,792.32	INSURANCE
P.O. BOX 82622	12/09/2022	\$11,896.16	INSURANCE
LINCOLN, NE 68501-2622	01/10/2023	\$11,924.19	INSURANCE
TOTAL FOR STANDARD INSURANCE COMPANY		\$47,612.67	
SUSAN D JONES, TAX COLLECTOR	01/03/2023	\$266,656.98	TAXES
714 GREENSBORO AVE, ROOM #124	01/03/2023	\$219,035.08	TAXES
TUSCALOOSA, AL 35401			
TOTAL FOR SUSAN D JONES, TAX COLLECTOR		\$485,692.06	
TESA TAPE, INC.	10/18/2022	\$6,997.20	TRADE VENDOR
5825 CARNEGIE BLVD.	11/15/2022	\$2,332.40	TRADE VENDOR
CHARLOTTE, NC 28270	11/16/2022	\$8,863.12	TRADE VENDOR
	01/13/2023	\$18,659.40	TRADE VENDOR
TOTAL FOR TESA TAPE, INC.		\$36,852.12	
THE LILLY COMPANY	10/27/2022	\$8,859.45	TRADE VENDOR
P.O. BOX 1000, DEPT. 184	11/23/2022	\$16,903.18	TRADE VENDOR
MEMPHIS, TN 38148-0184	01/04/2023	\$6,300.32	TRADE VENDOR
TOTAL FOR THE LILLY COMPANY		\$32,062.95	
THE LINCOLN NATIONAL LIFE INSURANCE	01/10/2023	\$18,995.76	INSURANCE
1300 SOUTH CLINTON STREET			
FORT WAYNE, IN 46802			
TOTAL FOR THE LINCOLN NATIONAL LIFE INSURANCE		\$18,995.76	
THE PENSION CENTER OF FLORIDA, INC.	11/09/2022	\$10,980.00	SERVICE PROVIDER
6108 VILLAGE OAKS DRIVE, SUITE B			
PENSACOLA, FL 32504			
TOTAL FOR THE PENSION CENTER OF FLORIDA, INC.		\$10,980.00	
TRANE	01/13/2023	\$15,891.41	TRADE VENDOR
P.O. BOX 406469			
ATLANTA, GA 30384-6469			
TOTAL FOR TRANE		\$15,891.41	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ULINE P.O. BOX 88741 CHICAGO, IL 60680-1741	10/21/2022	\$8,496.66	TRADE VENDOR
	11/04/2022	\$8,571.52	TRADE VENDOR
	11/04/2022	\$520.00	TRADE VENDOR
	12/02/2022	\$16,336.78	TRADE VENDOR
	12/21/2022	\$4,000.37	TRADE VENDOR
	01/13/2023	\$3,276.85	TRADE VENDOR
TOTAL FOR ULINE		<u>\$41,202.18</u>	
UNIVERTICAL LLC 203 WEATHERHEAD ST. ANGOLA, IN 46703	10/20/2022	\$26,334.00	TRADE VENDOR
	11/03/2022	\$26,334.00	TRADE VENDOR
	11/10/2022	\$80,521.90	TRADE VENDOR
	11/17/2022	\$56,350.09	TRADE VENDOR
	12/01/2022	\$28,248.00	TRADE VENDOR
	12/05/2022	\$64,242.63	TRADE VENDOR
	12/08/2022	\$28,578.00	TRADE VENDOR
	12/15/2022	\$63,933.99	TRADE VENDOR
	01/11/2023	\$39,688.00	TRADE VENDOR
TOTAL FOR UNIVERTICAL LLC		<u>\$414,230.61</u>	
UPS SUPPLY CHAIN SOLUTIONS, INC. 28013 NETWORK PLACE CHICAGO, IL 60673-1280	10/21/2022	\$195.77	TRADE VENDOR
	10/28/2022	\$152.75	TRADE VENDOR
	11/04/2022	\$294.53	TRADE VENDOR
	11/11/2022	\$2,005.65	TRADE VENDOR
	11/14/2022	\$1,651.77	TRADE VENDOR
	11/16/2022	\$966.35	TRADE VENDOR
	11/18/2022	\$903.75	TRADE VENDOR
	11/18/2022	\$92.56	TRADE VENDOR
	11/22/2022	\$77.39	TRADE VENDOR
	11/25/2022	\$162.00	TRADE VENDOR
	12/02/2022	\$245.18	TRADE VENDOR
	12/09/2022	\$801.79	TRADE VENDOR
	12/16/2022	\$306.83	TRADE VENDOR
	12/19/2022	\$166.67	TRADE VENDOR
	12/23/2022	\$93.52	TRADE VENDOR
	12/28/2022	\$5,737.41	TRADE VENDOR
	12/29/2022	\$193.78	TRADE VENDOR
	12/30/2022	\$156.13	TRADE VENDOR
	01/06/2023	\$311.29	TRADE VENDOR
	01/13/2023	\$46.17	TRADE VENDOR
TOTAL FOR UPS SUPPLY CHAIN SOLUTIONS, INC.		<u>\$14,561.29</u>	
WARCO, INC. 821 SIVERT DRIVE WOOD DALE, IL 60191	11/04/2022	\$22,752.50	TRADE VENDOR
	12/09/2022	\$20,518.25	TRADE VENDOR
	12/21/2022	\$18,043.50	TRADE VENDOR
	01/13/2023	\$12,713.00	TRADE VENDOR
TOTAL FOR WARCO, INC.		<u>\$74,027.25</u>	
WIGGINS CHILDS PANTAZIS FISHER & 301 19TH STREET N BIRMINGHAM, AL 35203	10/20/2022	\$20,000.00	PROFESSIONAL SERVICES
TOTAL FOR WIGGINS CHILDS PANTAZIS FISHER &		<u>\$20,000.00</u>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WINNING PLASTICS - DIEPERSDORF GMBH INDUSTRIESTR. 22 LEINBURG / DIEPERSDORF 91227 GERMANY	10/19/2022	\$1,581.76	TRADE VENDOR
	10/27/2022	\$72,062.85	TRADE VENDOR
	11/03/2022	\$11,945.00	TRADE VENDOR
	11/17/2022	\$52,314.24	TRADE VENDOR
	11/17/2022	\$7,047.41	TRADE VENDOR
	12/05/2022	\$10,900.00	TRADE VENDOR
TOTAL FOR WINNING PLASTICS - DIEPERSDORF GMBH		<u>\$155,851.26</u>	
WITTMANN USA, INC. 1 TECHNOLOGY DRIVE TORRINGTON, CT 06790	12/05/2022	\$10,152.61	TRADE VENDOR
	12/28/2022	\$968.11	TRADE VENDOR
	01/13/2023	\$1,935.96	TRADE VENDOR
		<u>\$13,056.68</u>	
GRAND TOTAL:		<u>\$9,796,728.55</u>	

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ANIL PURI ENVIRONMENT HOUSE 1 ST. MARKS STREET NOTTINGHAM NG3 1DE UNITED KINGDOM Relationship to Debtor DIRECTOR - OFFICER	04/02/2022	\$688.49	HOTEL
	04/05/2022	\$20.00	TRANSPORTATION
	04/07/2022	\$155.00	TRANSPORTATION
	05/05/2022	\$155.00	TRANSPORTATION
	05/19/2022	\$799.25	HOTEL
	06/02/2022	\$16.26	MISCELLANEOUS EXPENSES
	06/11/2022	\$155.00	TRANSPORTATION
	06/29/2022	\$180.00	TRANSPORTATION
	07/05/2022	\$39.22	MISCELLANEOUS EXPENSES
	07/06/2022	\$20.00	TRANSPORTATION
	07/08/2022	\$20.00	TRANSPORTATION
	08/11/2022	\$504.88	PRE-PAID VISA FOR EXPENSES
	08/13/2022	\$1,057.06	HOTEL
	08/15/2022	\$29.86	MISCELLANEOUS EXPENSES
	08/20/2022	\$18.40	HOTEL
	09/23/2022	\$267.97	HOTEL
	09/28/2022	\$2,728.00	AIR-FARE
	10/05/2022	\$84.00	TRANSPORTATION
	10/05/2022	\$84.00	TRANSPORTATION
	10/09/2022	\$996.30	HOTEL
	10/14/2022	\$133.34	HOTEL
	10/15/2022	\$44.75	TRANSPORTATION
	10/18/2022	\$186.54	MISCELLANEOUS EXPENSES
	11/23/2022	\$479.98	HOTEL
	11/24/2022	\$162.75	TRANSPORTATION
	12/07/2022	\$15.00	TRANSPORTATION
	12/08/2022	\$8.22	MISCELLANEOUS EXPENSES
TOTAL FOR ANIL PURI		<u>\$9,049.27</u>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
BOLTA INVESTMENT LTD 1650 BOONE BLVD NORTHPORT, AL 35476 Relationship to Debtor AFFILIATE	04/01/2022	\$393,500.00	MANUFACTURING FACILITY RENT
	06/30/2022	\$70,000.00	MANUFACTURING FACILITY RENT
	07/14/2022	\$315,000.00	MANUFACTURING FACILITY RENT
	09/22/2022	\$183,000.00	MANUFACTURING FACILITY RENT
	10/07/2022	\$248,000.00	MANUFACTURING FACILITY RENT
	11/04/2022	\$183,000.00	MANUFACTURING FACILITY RENT
	12/02/2022	\$183,000.00	MANUFACTURING FACILITY RENT
	TOTAL FOR BOLTA INVESTMENT LTD	\$1,575,500.00	
BOLTA WERKE INDUSTRIESTRABE 22 LEINBURG, DIEPERSDORF D-91227 GERMANY Relationship to Debtor AFFILIATE	01/28/2022	\$6,600.00	MATERIAL COSTS
	02/25/2022	\$90,459.54	MATERIAL COSTS
	02/28/2022	\$28,242.79	MATERIAL COSTS
	02/28/2022	\$5,308.31	MATERIAL COSTS
	03/07/2022	\$11,345.19	MATERIAL COSTS
	03/07/2022	\$7,287.50	MATERIAL COSTS
	03/09/2022	\$12,420.93	MATERIAL COSTS
	03/09/2022	\$31,921.98	SAP COSTS
	03/18/2022	\$17,188.62	MATERIAL COSTS
	03/22/2022	\$19,241.85	MATERIAL COSTS
	03/24/2022	\$10,645.82	MATERIAL COSTS
	04/06/2022	\$109,278.97	MATERIAL COSTS
	05/11/2022	\$22,026.78	MATERIAL COSTS
	05/12/2022	\$5,669.50	MATERIAL COSTS
	05/19/2022	\$70,720.07	MATERIAL COSTS
	05/26/2022	\$67,654.88	SAP COSTS
	06/07/2022	\$10,645.82	MATERIAL COSTS
	06/08/2022	\$5,676.86	MATERIAL COSTS
	06/14/2022	\$90,876.34	MATERIAL COSTS
	06/23/2022	\$47,906.21	MATERIAL COSTS
	07/07/2022	\$29,276.02	MATERIAL COSTS
	07/14/2022	\$157,318.14	MATERIAL COSTS
	07/25/2022	\$5,224.50	MATERIAL COSTS
	07/29/2022	\$18,219.66	MATERIAL COSTS
	08/12/2022	\$13,307.28	MATERIAL COSTS
	08/31/2022	\$134,789.98	MATERIAL COSTS
	10/28/2022	\$1,413.64	MATERIAL COSTS
	11/22/2022	\$40,072.81	SAP COSTS
	TOTAL FOR BOLTA WERKE	\$1,070,739.99	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
HENNING SCHLEYER 1650 BOONE BLVD NORTHPORT, AL 35476 Relationship to Debtor EMPLOYEE OF AFFILIATE	01/27/2022	\$145.00	TRANSPORTATION
	01/27/2022	\$145.00	TRANSPORTATION
	02/06/2022	\$1,852.65	HOTEL
	02/09/2022	\$145.00	TRANSPORTATION
	02/10/2022	\$101.84	HOTEL
	02/11/2022	\$15.00	TRANSPORTATION
	02/15/2022	\$866.01	FLIGHT
	02/16/2022	\$15.00	TRANSPORTATION
	02/16/2022	\$145.00	TRANSPORTATION
	02/16/2022	\$145.00	TRANSPORTATION
	04/05/2022	\$863.14	FLIGHT
	04/07/2022	\$155.00	TRANSPORTATION
	04/13/2022	\$15.00	TRANSPORTATION
	05/02/2022	\$730.56	FLIGHT
	05/03/2022	\$80.00	TRANSPORTATION
	05/05/2022	\$1,086.75	HOTEL
	05/05/2022	\$75.00	TRANSPORTATION
	05/06/2022	\$15.00	TRANSPORTATION
	05/07/2022	\$155.00	TRANSPORTATION
	05/12/2022	\$15.00	TRANSPORTATION
	05/17/2022	\$1,118.95	HOTEL
	05/27/2022	\$155.00	TRANSPORTATION
	05/30/2022	\$2,100.05	HOTEL
	06/01/2022	\$319.70	HOTEL
	06/02/2022	\$15.00	TRANSPORTATION
	06/10/2022	\$1,104.51	FLIGHT
	06/11/2022	\$180.00	TRANSPORTATION
	06/29/2022	\$180.00	TRANSPORTATION
	07/06/2022	\$15.00	TRANSPORTATION
	07/09/2022	\$15.00	CROWN
TOTAL FOR HENNING SCHLEYER		\$11,969.16	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
NICRO BOLTA	01/21/2022	\$63,227.44	MATERIAL COSTS
RICARDO FLORES MAGON NO. 98	01/27/2022	\$30,000.00	MANAGEMENT FEES
NAVE INDUSTRIAL 14	01/28/2022	\$58,175.41	MATERIAL COSTS
SAN JERONIMO CALERAS	02/04/2022	\$116,341.98	MATERIAL COSTS
PUEBLA, PUEBLA C.P. 72100	02/22/2022	\$61,187.18	MATERIAL COSTS
MEXICO	02/24/2022	\$63,946.18	MATERIAL COSTS
Relationship to Debtor AFFILIATE	03/08/2022	\$62,016.62	MATERIAL COSTS
	03/09/2022	\$680.26	MATERIAL COSTS
	03/11/2022	\$624.40	MATERIAL COSTS
	03/17/2022	\$30,000.00	MANAGEMENT FEES
	03/17/2022	\$90,430.42	MATERIAL COSTS
	03/17/2022	\$12,009.08	MATERIAL COSTS
	03/18/2022	\$2,647.44	MATERIAL COSTS
	03/25/2022	\$69,385.57	MATERIAL COSTS
	03/31/2022	\$65.77	MATERIAL COSTS
	04/01/2022	\$72,873.03	MATERIAL COSTS
	04/08/2022	\$58,787.34	MATERIAL COSTS
	04/22/2022	\$44,790.51	MATERIAL COSTS
	05/12/2022	\$2,811.45	TRAVEL COSTS
	05/13/2022	\$80,498.31	MATERIAL COSTS
	05/23/2022	\$129,609.50	MATERIAL, MANAGEMENT & TRAVEL COSTS
	05/26/2022	\$70,906.41	MATERIAL COSTS
	05/31/2022	\$58,995.00	MATERIAL COSTS
	06/03/2022	\$1,306.60	MATERIAL COSTS
	06/09/2022	\$22,623.08	MATERIAL COSTS
	06/13/2022	\$10,000.00	MANAGEMENT FEES
	06/21/2022	\$45,108.36	MATERIAL COSTS
	07/07/2022	\$104,683.63	MATERIAL, MANAGEMENT & TRAVEL COSTS
	07/14/2022	\$87,227.88	MATERIAL COSTS
	07/20/2022	\$23,559.12	MATERIAL COSTS
	07/29/2022	\$32,718.58	MATERIAL COSTS
	08/01/2022	\$44,420.00	MATERIAL COSTS
	08/01/2022	\$58,223.44	TRAVEL & FURNITURE COSTS
	08/03/2022	\$59,743.11	MATERIAL COSTS
	08/04/2022	\$33,734.40	MATERIAL COSTS
	08/12/2022	\$7,913.36	MATERIAL COSTS
	08/15/2022	\$32,282.53	MATERIAL COSTS
	08/18/2022	\$1,042.80	MATERIAL COSTS
	08/24/2022	\$35,315.28	MATERIAL COSTS
	08/31/2022	\$31,618.33	MATERIAL COSTS
	09/01/2022	\$5,512.24	MATERIAL COSTS
	09/01/2022	\$101,943.14	MATERIAL COSTS
	09/09/2022	\$2,719.52	MATERIAL COSTS
	09/13/2022	\$30,776.78	MATERIAL COSTS
	09/22/2022	\$38,366.67	MATERIAL COSTS
	09/22/2022	\$2,137.72	MATERIAL COSTS
	09/28/2022	\$1,597.20	MATERIAL COSTS
	09/29/2022	\$1,597.20	MATERIAL COSTS
	09/30/2022	\$50,892.00	MATERIAL COSTS
	10/03/2022	\$10,724.00	MATERIAL COSTS
	10/03/2022	\$100,219.80	MATERIAL COSTS
	10/07/2022	\$15,327.22	MATERIAL COSTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	10/14/2022	\$4,780.12	MATERIAL COSTS
	10/18/2022	\$53,779.44	MATERIAL COSTS
	10/27/2022	\$16,220.28	MATERIAL COSTS
	10/27/2022	\$3,491.20	MATERIAL COSTS
	10/31/2022	\$18,538.96	MATERIAL COSTS
	11/01/2022	\$6,673.94	MATERIAL COSTS
	11/01/2022	\$94,463.18	MATERIAL COSTS
	11/04/2022	\$75.17	MATERIAL COSTS
	11/10/2022	\$1,016.12	MATERIAL COSTS
	11/10/2022	\$41,300.32	MATERIAL COSTS
	11/14/2022	\$834.96	MATERIAL COSTS
	11/14/2022	\$2,882.83	MATERIAL COSTS
	11/17/2022	\$834.96	MATERIAL COSTS
	11/18/2022	\$21,633.70	MATERIAL COSTS
	12/02/2022	\$267.07	MATERIAL COSTS
	12/02/2022	\$100,000.00	MATERIAL COSTS
	01/06/2023	\$15,220.06	MATERIAL COSTS
TOTAL FOR NICRO BOLTA		\$2,555,355.60	
THOMAS ALAN CHARLES SLABIG 14328 FRANK LARY ROAD NORTHPORT, AL 35475 Relationship to Debtor DIRECTOR - OFFICER; EMPLOYEE - AFFILIATE	01/14/2022	\$1,600.00	GROSS PAYROLL
	01/28/2022	\$1,600.00	GROSS PAYROLL
	02/11/2022	\$1,600.00	GROSS PAYROLL
	02/25/2022	\$1,600.00	GROSS PAYROLL
	03/11/2022	\$960.00	GROSS PAYROLL
TOTAL FOR THOMAS ALAN CHARLES SLABIG		\$7,360.00	
GRAND TOTAL:		\$5,229,974.02	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	12/8/2022	\$8,329.55
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	11/9/2022	\$19,787.55
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	11/9/2022	\$11,306.25
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	11/30/2022	\$19,946.95
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	11/30/2022	\$11,759.10
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	11/23/2022	\$6,736.30

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	11/23/2022	\$2,438.34
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	11/2/2022	\$9,698.42
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	11/2/2022	\$8,713.66
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	11/16/2022	\$25,613.48
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	11/16/2022	\$10,239.10
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	10/26/2022	\$16,098.83
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	10/26/2022	\$13,986.51
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	PAYMENT REDUCTION PER RECOVERY AGREEMENT	10/19/2022	\$18,070.24
REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	SET-OFF FOR GOODS AND SERVICES PROVIDED CONTEMPORANEOUSLY	10/19/2022	\$1,500.89

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
ABC EMPLOYMENT HOLDINGS, LLC D/B/A MS COMPANIES V. BOLTA US, INC. A/K/A BOLTA US, LTD. Case number 49D01-2109-PL-031899	BREACH OF CONTRACT, UNJUST ENRICHMENT, AND QUANTUM MERUIT	MARION SUPERIOR COURT, MARION COUNTY, INDIANA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ACTIVE PTM, LLC V. BOLTA US, INC. Case number 2:22-CV-11550-GCS-JJCG	BREACH OF CONTRACT, ACCOUNT STATED, UNJUST ENRICHMENT, QUANTUM MERUIT	US DISTRICT COURT FOR THE EASTERN DISTRICT OF MICHIGAN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ARAB CARTAGE & EXPRESS CO. V. BOLTA US, INC. Case number 63-CV-2022-000146.00	COLLECTION ACTION	CIRCUIT COURT FOR TUSCALOOSA COUNTY, ALABAMA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BAXTER BAILEY & ASSOCIATES, INC. AS ASSIGNEE OF TAIMEN TRANSPORT, LLC, V. PLASTIC OMNIUM AUTO EXTERIORS, LLC, BOLTA US, INC. AND STANDRIDGE LOGISTICS AND CONSULTING, LLC Case number 21C1023	BREACH OF CONTRACT, UNJUST ENRICHMENT, AGENCY, COSIGNEE LIABILITY	CIRCUIT COURT FOR HAMILTON COUNTY, TENNESSEE	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Case title	Nature of case	Court or agency's name and address	Status of case
DEUTSCHE BANK AG Case number 650172/2023	CIVIL LIGATION; SUMMARY JUDGMENT	SUPREME COURT OF THE STATE OF NEW YORK	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
HPJ INDUSTRIES, INC. V. BOLTA US, INC. Case number 21-CVF-00642	COLLECTION ACTION	BOWLING GREEN MUNICIPAL COURT OF BOWLING GREEN, WOOD COUNTY, OHIO	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
IPAK OF ALABAMA, INC. V. BOLTA US, INC. Case number 75-CV-2021-900085.00	BREACH OF CONTRACT, UNJUST ENRICHMENT, ACCOUNT STATED, SERVICES RENDERED, OPEN ACCOUNT	CIRCUIT COURT OF ST. CLAIR COUNTY, ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
JANTECIA JACKSON V. BOLTA US, INC. Case number 7:21-CV-01464-RDP	EMPLOYMENT DISCRIMINATION	US DISTRICT COURT FOR THE NORTHERN DISTRICT OF ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
LITTLE AUGUST LAWN AND LANDSCAPE LLC V. BOLTA US, INC. Case number 63-DV-2022-900845.00	BREACH OF CONTRACT, WORK AND LABOR, ACCOUNT STATED	DISTRICT COURT OF TUSCALOOSA COUNTY, ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
QUENTIE KING AND SABRINA KIRKMAN V. BOLTA US, INC. Case number 7:21-CV-01650-GMB	EMPLOYMENT DISCRIMINATION	US DISTRICT COURT FOR THE NORTHERN DISTRICT OF ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
ROBERT HALF INTERNATIONAL, INC. V. BOLTA US, INC. Case number 63-CV-2021-000172.00	BREACH OF CONTRACT, ACCOUNT STATED	CIRCUIT COURT FOR TUSCALOOSA COUNTY, ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
TRUIST BANK F/K/A BRANCH BANKING AND TRUST COMPANY, A NORTH CAROLINA STATE CHARTERED BANKING CORPORATION V. BOLTA US, LTD. & PALOGIX SUPPLY CHAIN SERVICES, LLC Case number 01-CV-2021-903230.00	BREACH OF CONTRACT, ACCOUNT STATED	CIRCUIT COURT OF JEFFERSON COUNTY, ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.
☒ None

Part 4:
Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
WEST ALABAMA WORKS (CHAMBER OF COMMERCE) P.O. BOX 020410 TUSCALOOSA, AL 35402 Recipient's relationship to debtor	SILVER SPONSORSHIP- WOW (WORLDS OF WORK)	8/12/2022	\$2,500.00
WEST ALABAMA WORKS (CHAMBER OF COMMERCE) P.O. BOX 020410 TUSCALOOSA, AL 35402 Recipient's relationship to debtor	MEMBERSHIP DUES	2/9/2021	\$330.00
WEST ALABAMA WORKS (CHAMBER OF COMMERCE) P.O. BOX 020410 TUSCALOOSA, AL 35402 Recipient's relationship to debtor	SILVER SPONSORSHIP- WOW (WORLDS OF WORK)	2/15/2021	\$2,500.00
WEST ALABAMA WORKS (CHAMBER OF COMMERCE) P.O. BOX 020410 TUSCALOOSA, AL 35402 Recipient's relationship to debtor	MEMBERSHIP DUES	12/21/2021	\$340.00

Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6:

Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
DONNELLY PENMAN & PARTNERS 20902 MACK AVENUE SUITE 200 GROSSE POINTE WOODS, MI 48236 Email or website address		12/15/2022	\$50,000.00
DONNELLY PENMAN & PARTNERS 20902 MACK AVENUE SUITE 200 GROSSE POINTE WOODS, MI 48236 Email or website address		1/4/2023	\$30,000.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017 Email or website address		12/29/2022	\$10,000.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017 Email or website address		12/15/2022	\$25,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017 Email or website address		1/12/2023	\$12,000.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/29/2022	\$11,931.08
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/29/2022	\$25,000.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/22/2022	\$115,627.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/15/2022	\$37,880.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/9/2022	\$41,780.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		12/2/2022	\$47,572.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		11/23/2022	\$44,190.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		11/18/2022	\$23,957.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		11/10/2022	\$20,675.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		11/4/2022	\$34,235.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		10/14/2022	\$18,672.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		9/30/2022	\$26,960.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		9/22/2022	\$13,247.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		9/2/2022	\$67,952.69
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		8/18/2022	\$70,165.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		8/4/2022	\$88,052.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		7/22/2022	\$42,002.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		7/15/2022	\$114,139.27
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		7/8/2022	\$97,048.50
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		6/24/2022	\$38,575.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		6/17/2022	\$80,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		6/10/2022	\$98,251.40
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		6/3/2022	\$65,421.68
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		5/23/2022	\$208,617.18
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		5/13/2022	\$25,905.69
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		4/8/2022	\$50,643.51
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		4/1/2022	\$65,688.45
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		3/25/2022	\$72,299.73
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		3/17/2022	\$62,042.69
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		3/10/2022	\$198,533.70
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		2/22/2022	\$50,000.00
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		2/22/2022	\$149,260.28

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		2/4/2022	\$339,011.17
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		1/25/2022	\$268,551.73
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		1/13/2023	\$97,526.40
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		1/10/2023	\$13,868.03
GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES) 3445 PEACHTREE RD, SUITE 1225 ATLANTA, GA 30326 Email or website address		1/6/2023	\$3,037.50
HONIGMAN 2290 FIRST NATIONAL BUILDING DETROIT, MI 48226-3506 Email or website address		2/4/2022	\$31,407.05
HONIGMAN 2290 FIRST NATIONAL BUILDING DETROIT, MI 48226-3506 Email or website address		1/25/2022	\$60,000.00
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		12/28/2022	\$43,534.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		12/21/2022	\$49,111.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		12/15/2022	\$51,151.00
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		12/9/2022	\$57,197.20
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		12/2/2022	\$35,021.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		11/23/2022	\$42,921.21

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		11/18/2022	\$29,168.26
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		11/10/2022	\$26,160.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		11/4/2022	\$22,975.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		10/28/2022	\$17,994.00
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		10/21/2022	\$51,847.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		1/12/2023	\$75,709.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		1/10/2023	\$39,983.60
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		1/6/2023	\$9,477.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE, E, SUITE 2100 CLEVELAND, OH 44114 Email or website address		1/6/2023	\$55,000.00
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		12/20/2022	\$100.00
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		11/10/2022	\$6,940.00
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		10/28/2022	\$13,670.00
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		10/21/2022	\$9,160.00
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		9/30/2022	\$19,160.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
PLUNKETT COONEY, P.C. 38505 WOODWARD AVE., SUITE 100 BLOOMFIELD HILLS, MI 48304 Email or website address		7/7/2022	\$10,000.00
ROSEN HARWOOD 2200 JACK WARNER PARKWAY SUITE 200 TUSCALOOSA, AL 35401 Email or website address		12/15/2022	\$20,000.00
ROSEN HARWOOD 2200 JACK WARNER PARKWAY SUITE 200 TUSCALOOSA, AL 35401 Email or website address		1/12/2023	\$22,213.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		12/15/2022	\$20,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		11/23/2022	\$3,901.23
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		10/21/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		10/7/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		9/9/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		7/15/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		6/17/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		5/23/2022	\$13,196.50
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		4/1/2022	\$50,000.00

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		3/10/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		2/4/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		1/25/2022	\$50,000.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		1/12/2023	\$7,230.00
WINTER MCFARLAND ATTORNEYS & COUNSELORS AT LAW 3515 WATERMELON ROAD NORTHPORT, AL 35473 Email or website address		1/10/2023	\$8,499.71

12. **Self-settled trusts of which the debtor is a beneficiary**
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.
☒ None

13. **Transfers not already listed on this statement**
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.
☒ None

Part 7:

Previous Locations

14. **Previous addresses**
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.
☐ Does not apply

Address	Dates of occupancy
1650 BOONE BLVD NORTHPORT, AL AL	From JULY 2014 To CURRENT

Part 8:

Health Care Bankruptcies

15. **Health Care bankruptcies**
Is the debtor primarily engaged in offering services and facilities for :

—

diagnosing or treating injury, deformity, or disease, or

—

providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9:

Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

- ☒ No.
☐ Yes. Fill in below:

Name of plan

BOLTA US, INC 401(K)PLAN

Employer identification number of the plan

XX-XXXX5583

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
CB&S BANK P.O. BOX 910 RUSSELLVILLE, AL 35653	9860	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	1/12/2023	0.00
CB&S BANK P.O. BOX 910 RUSSELLVILLE, AL 35653	9878	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	1/12/2023	0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
INDUSTRIAL WAREHOUSE SERVICES, INC. 442 BEAR CREEK CUTOFF ROAD TUSCALOOSA, AL 35405	MICHAEL CRAWFORD	MSC. SPARE PARTS; AND, PACKAGING MATERIALS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

Owner's name and address	Location of property	Description of the property	Value
DR. SCHNEIDER AUTOMOTIVE SYSTEMS, INC. 223 PROGRESS DR. RUSSELL SPRINGS, KY 42642	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
FICOSA NORTH AMERICA S.A. DE C.V. CARRETERA MTY-COLOMBIA KM. 10.5 SALINAS VICTORIA, N.L. 65500 MEXICO	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
MERCEDES BENZ U.S. INTERNATIONAL 1 MERCEDES DRIVE VANCE, AL 35490	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
PLASTIC OMNIUM AUTO EXTERIORS 5100 OLD PEARMAN DAIRY ROAD ANDERSON, SC 29625	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
REHAU AUTOMOTIVE LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
SMP AUTOMOTIVE SYSTEMS ALABAMA INC. 10799 ED STEPHENS ROAD COTTONDALE, AL 35453	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN
VOLKSWAGEN GROUP OF AMERICA INC. 8001 VOLKSWAGEN DRIVE CHATTANOOGA, TN 37416	1650 BOONE BLVD, NORTHPORT, AL. 35476	PRODUCTION MOLDS / TOOLS / RACKS	UNKNOWN

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
 ☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No
 ☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
BOLTA US LTD. 1650 BOONE BLVD. NORTHPORT, AL 35476	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT (ADEM) 1400 COLISEUM BLVD. POST OFFICE BOX 301463 MONTGOMERY, AL 36130-1463	COMPLIANCE WITH ADEM ADMIN. CODE CHAPTER 335-6-5 (INDIRECT DISCHARGE PERMITS AND PRETREATMENT RULES)	11/15/2022

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service	
GUDRUN PECHTOLD 1650 BOONE BLVD NORTHPORT, AL 35476	From 9/1/2017	To 9/10/2021
ROBIN KUDELA 1650 BOONE BLVD NORTHPORT, AL 35476	From 12/2/2021	To 1/13/2023
SCHIUQUETTA BURRELL 1650 BOONE BLVD NORTHPORT, AL 35476	From 12/10/2018	To 2/11/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service	
CARLOS ROJAS RICARDO FLORES MAGON NO. 98 NAVE INDUSTRIAL 14 PUEBLA C.P. 72100 MEXICO	From 9/10/2021	To 2/28/2022
GRANT THORNTON REGENT HOUSE 80 REGENT ROAD LEICESTER LE1 7NH UNITED KINGDOM	From 12/31/2015	To PRESENT
GUDRUN PECHTOLD 1650 BOONE BLVD NORTHPORT, AL 35476	From 9/1/2017	To 9/10/2021
JAMISON MONEY FARMER P.O. BOX 2347 TUSCALOOSA, AL 35403	From 12/31/2015	To UNKNOWN
ROBIN KUDELA 1650 BOONE BLVD NORTHPORT, AL 35476	From 12/2/2021	To PRESENT
SCHIUQUETTA BURRELL 1650 BOONE BLVD NORTHPORT, AL 35476	From 12/10/2018	To 2/11/2022

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
ROBIN KUDELA 1650 BOONE BLVD NORTHPORT, AL 35476	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
BANK OF BARODA (UK) LIMITED BARODA HOUSE 32 CITY ROAD LONDON EC1Y 2BD

(Name)

Name and address

BOLTA WERKE GMBH
INDUSTRIESTASSE 22
LEINBURG / DIEPERSDORF 91277
GERMANY

COMMERZBANK AKTIENGESELLSCHAFT, NEW YORK BRANCH
225 LIBERTY STREET
NEW YORK, NY 10281-1050

DEUTSCHE BANK AG, NEW YORK BRANCH
60 WALL STREET
NEW YORK, NY 10005-2858

DEUTSCHE LEASING
190 SOUTH LASALLE STREET
SUITE 2150
CHICAGO, IL 60603

GRANT THORNTON
REGENT HOUSE
80 REGENT ROAD
LEICESTER LE1 7NH
UNITED KINGDOM

ICICI BANK UK PLC, GERMANY BRANCH
HELFMANN PARK 10
ESCHBORN 65760
GERMANY

JAMESONMONEYFARMER
2200 JACK WARNER PARKWAY
SUITE 300
TUSCALOOSA 35401

NICRO BOLTA, S.A. DE C.V.
NAVE INDUSTRIAL 14
SAN JERONIMO CALERAS
PUEBLA C.P. 72100
MEXICO

PORTER CAPITAL CORPORATION
2112 FIRST AVENUE NORTH
BIRMINGHAM, AL 35202

REHAU AUTOMOTIVE, LLC
1501 EDWARDS FERRY RD, N.E.
LEESBURG, VA 20176

SMP AUTOMOTIVE SYSTEMS ALABAMA, INC
1018 PRESTON STREET, SUITE 200
HOUSTON, TX 77002

USI INSURANCE SERVICES
701 RICE MINE ROAD, N
SUITE 2
TUSCALOOSA 35406

VOLKSWAGEN GROUP OF AMERICA CHATTANOOGA OPERATIONS, LLC ET
AL.
8001 VOLKSWAGEN DRIVE
CHATTANOOGA, TN 37416

WHITE CAPSTAN LTD
ENVIRONMENT HOUSE
1 ST. MARKS STREET
NOTTINGHAM NG3 1DE

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

BENJAMIN MOSS

12/29/2022

\$2,128,957.00 WEIGHTED
AVERAGE COST

**Name and address of the person who has possession of inventory
records**

BENJAMIN MOSS (PRODUCTION INVENTORY)
1650 BOONE BLVD
NORTHPORT, AL 35476

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
JONATHON CONNERS	12/29/2022	\$1,418,520.00 PURCHASE PRICE
Name and address of the person who has possession of inventory records JONATHON CONNERS (MAINTENANCE SPARE PARTS), MIKE CRAWFORD, ROBIN KUDELA 1650 BOONE BLVD NORTHPORT, AL 35476		
JONATHON CONNERS	12/30/2021	\$1,251,221.00 PURCHASE PRICE
Name and address of the person who has possession of inventory records JONATHON CONNERS (MAINTENANCE SPARE PARTS), MIKE CRAWFORD, ROBIN KUDELA 1650 BOONE BLVD NORTHPORT, AL 35476		
BRIAN THRASHER (NO LONGER EMPLOYED)	12/30/2021	\$1,823,672.00 WEIGHTED AVERAGE COST
Name and address of the person who has possession of inventory records MIKE CRAWFORD 1650 BOONE BLVD NORTHPORT, AL 35476		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
ANIL PURI	ENVIRONMENT HOUSE 1 ST. MARKS STREET NOTTINGHAM NG3 1DE UNITED KINGDOM	DIRECTOR, PRESIDENT, SECRETARY AND CHIEF FINANCIAL OFFICER	N/A
JEFFREY TRUITT	B. RILEY ADVISORY SERVICES 555 W. FIFTH STREET SUITE 3725 LOS ANGELES, CA 90013	CHIEF RESTRUCTURING OFFICER	N/A
MICHAEL CRAWFORD	1650 BOONE BLVD. NORTHPORT, AL 35476	VICE PRESIDENT & MANAGING DIRECTOR	N/A
WHITE CAPSTAN LIMITED	ENVIRONMENT HOUSE 1 ST. MARKS STREET NOTTINGHAM NG3 1DE UNITED KINGDOM	PARENT ENTITY	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
THOMAS SLABIG	RICARDO FLORES MAGON NO. 98 NAVE INDUSTRIAL 14 SAN JERONIMO CALERAS PUEBLA, PUEBLA C.P. 72100 MEXICO	DIRECTOR, VICE PRESIDENT, SECRETARY, CHIEF FINANCIAL OFFICER & PLANT MANAGER	From 9/10/2021 To 2/28/2022

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14:

Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/13/2023.

X

/s/ Jeffrey R. Truitt

Signature of individual signing on behalf of the debtor

Jeffrey R. Truitt

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes