

In re:)
) Chapter 11
BOLTA US LTD.,¹)
) Case No. 23-70042
Debtor.)
)
) Chief Judge Jennifer Henderson
)

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFA,” and collectively with the Schedules, the “Schedules and Statement”) filed by Bolta US Ltd., the above-captioned debtor and debtor in possession (the “Debtor”), in the United States Bankruptcy Court for the Northern District of Alabama (the “Bankruptcy Court”), are unaudited and were prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and Federal Rule of Bankruptcy Procedure 1007 by the management of the Debtor with the assistance of its advisors. The Schedules and Statement remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statement. The Debtor has used its best efforts to compile the information set forth in the Schedules and Statement from its books and records maintained in the ordinary course of its business. The Debtor reserves its rights to amend the Schedules and Statement from time to time as may be necessary or appropriate.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statement. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statement. In the event that the Schedules and Statement differ from any of the foregoing Global Notes, the Global Notes shall control.

1. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statement:

¹ The last four digits of the Debtor's tax identification numbers are 5583, and the location of the Debtor's business is 1650 Boone Blvd., Northport, Alabama 35476.

- a) Description of the Case and “As Of” Information Date. On January 13, 2023 (the “Petition Date”), the Debtor filed a voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtor continues to operate its business and manage its property as debtor in possession as authorized by section 1107(a) and 1108 of the Bankruptcy Code. Except as noted in the Schedules and Statement or herein, all asset and liability data contained in the Schedules and Statement are stated as of the close of business (prevailing Central Time) on January 13, 2023. In some instances, the Debtor has used estimated amounts where actual data as of January 13, 2023 was not available.
- d) Basis of Presentation. The preparation of the Schedules and Statement required the Debtor to make estimates and assumptions that affect the reported amounts of liabilities, the disclosures of contingent liabilities, and the reported amounts of expenses during the reporting period. Actual results could differ from estimates. Some of the Debtor’s scheduled assets and liabilities are unknown and/or unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Undetermined.” Accordingly, the Schedules may not fully reflect the aggregate amount of the Debtor’s assets and liabilities. The Debtor has sought to allocate liabilities between pre-petition and post-petition periods based on information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. Given the differences between the information requested in the Schedules and Statement, and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules and Statement do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
- e) Authorized Signatory. Jeffrey R. Truitt, the Chief Restructuring Officer of the Debtor, has signed the Schedules and Statement on behalf of the Debtor. Mr. Truitt became Chief Restructuring Officer of the Debtor on December 16, 2022. In reviewing and signing the Schedules and Statement, Mr. Truitt has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtor and its advisors. Mr. Truitt has not, and could not have, personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors.
- f) Claims Description. Schedules D and E/F permit the Debtor to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves its rights to dispute, or assert offsets or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status.
- g) Confidential, Private, and Commercially Sensitive Information. In certain instances, the Debtor may have intentionally altered, revised, redacted or

consolidated certain information in the Schedules and Statement due to the nature of an agreement between the Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. In addition, in certain instances, the sensitivity of such information may require its omission from the Schedules and Statement. To the extent possible, the alterations, redactions, consolidations and omissions have been limited to the extent determined by the Debtor to be necessary or appropriate to protect the Debtor or third parties while also providing interested parties with sufficient information in response to the Schedules and Statement.

- h) Estimates and Assumptions. In preparing the Schedules and Statement, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, and the potential values of contingent assets and liabilities on the date the Schedules and Statement were filed and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates, perhaps materially.
- i) Excluded Asset and Liabilities. Certain deferred charges, accounts, or reserves recorded for GAAP reporting purposes only are not necessarily included in the Schedules and Statement.
- j) Executory Contracts and Unexpired Leases. While the Debtor has made reasonable efforts to ensure the accuracy of the executory contracts and unexpired leases listed on Schedule G, inadvertent errors or omissions may have occurred. The Debtor listed on Schedule G those contracts or leases to which the Debtor may be a party that it could reasonably locate. The Debtor intends to amend Schedule G to the extent further contract or lease information is located. Moreover, some of the Debtor's business is conducted through purchase orders, and the inclusion or reference to a purchase order or agreement on Schedule G does not constitute an admission by the Debtor that such purchase order or agreement actually constitutes an executory contract or unexpired lease under section 365 of the Bankruptcy Code. The Debtor expressly reserves the right to challenge the status of any purchase order or agreement included as an executory contract or unexpired lease. The rejection of executory contracts and unexpired leases under section 365 of the Bankruptcy Code will result in the assertion of rejection damages claims; however, the Schedules and Statement do not reflect any rejection damages claims. The Debtor reserves the right to make any arguments and objections with respect to the assertion of any such rejection damage claims.
- k) Insiders. For purposes of the Schedules and Statement, the Debtor utilizes the term "insiders" pursuant to section 101(31) of the Bankruptcy Code to include the following: (a) directors of the Debtor; (b) officers of the Debtor; (c) persons in control of the Debtor; (d) partnerships in which the Debtor is a general partner; (e) general partners of the Debtor; (f) relatives of general partners, directors, officers, or persons in control of the Debtor; (g) affiliates of the Debtor, or insiders of an

affiliate of the Debtor as if such affiliate were the Debtor; and (h) managing agent of the Debtor.

- l) Insurance. The Debtor maintains general liability insurance policies and various other insurance policies, including, but not limited to, property, casualty, automobile, and professional liability insurance policies. The Debtor maintains additional insurance policies essential to the continued operations of the Debtor. The terms of these policies are characteristic of insurance policies typically maintained by business entities that are similar in size and nature to the Debtor. The Debtor received relief from the Bankruptcy Court to continue its insurance policies under the *Order (I) Authorizing the Debtor To (A) Continue Its Insurance Program, (B) Continue to Finance Insurance Policies, and (C) Pay All Prepetition and Postpetition Obligations with Respect Thereto; And (II) Granting Related Relief* [Docket No. 73].
 - m) Net Book Value. Except as otherwise noted, each asset and liability of the Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtor's accounting and/or tax books and records as of close of business (prevailing Central Time) on January 13, 2023. Unless otherwise noted, the Schedules reflect the carrying value of the assets and liabilities as listed in the Debtor's books, and are not based upon any estimate of their current fair market values, which may not correspond to book values.
 - n) Property and Equipment – Owned. Unless otherwise noted, owned property and equipment are stated at net book value.
 - o) Property and Equipment – Leased. In the ordinary course of business, the Debtor may lease equipment from certain third-party lessors for use in the daily operation of its businesses. Any such leases are set forth in the Schedules and Statement. Nothing in the Schedules and Statement is or shall be construed as an admission or determination as to the legal status of any lease, and the Debtor reserves all rights with respect to any of such issues.
 - p) Reservation of Rights. The Debtor reserves all of its rights to amend the Schedules and Statement in all respects and as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
2. Specific Schedules and Statement Disclosures
- a) Schedules A/B Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts. The bank accounts with CB&S Bank that are listed in 3.1, 3.2 and 3.3 are accounts in which the funds are being held in trust for the benefit of the Debtor's customers, SMP Automotive Systems of Alabama Inc. and Volkswagen Group of America Chattanooga Operations, LLC. Further, there is

no corresponding liability for the amounts held in these accounts reflected elsewhere on the Schedules and Statement.

- b) Schedule A/B Question 25 - Property Purchased Within 20 Days Before Petition Date. The Debtor has not included in this amount any inventory that were purchased on a cash in advance or cash on delivery basis and for which no other amounts remain owing for such inventory.
- c) Schedule A/B Questions 39-42 – Office Equipment, Furnishings, and Supplies. Assets in these categories include office furnishings, such as tables, chairs, decorations, office equipment, computer software, and furniture. These assets are all listed at net book value as reflected in the Debtor’s books and records.
- d) Schedule A/B Questions 47 and 50 - Machinery, Fixtures, Equipment, and Supplies Used in Business. Assets in this category primarily include facility operating equipment, machinery, and processing equipment. The Debtor also leases a number of pieces of machinery and equipment. The Debtor has grouped these assets by category as opposed to identifying each individual piece of machinery or equipment. These assets are all listed at net book value as reflected in the Debtor’s books and records. The Debtor reserves all rights as to the fair market value of these assets.
- e) Schedule A/B Question 74. The Debtor may have other claims or causes of action against third parties other than what is set forth on Schedule A/B. The Debtor reserves all rights regarding any such claims or causes of action.
- f) Schedule A/B Question 77. The Debtor has applied for certain Employee Retention Tax Credits (“ERTC”) provided for in the Coronavirus Aid Relief and Economic Stimulus Act in the aggregate amount of approximately \$6.3 million. The timing and amount of the Debtor’s receipt of ERTC funds is currently unknown. As such, the Debtor has listed this entirely as a contingent asset.
- g) Schedule D - Creditors Holding Secured Claims. The claim amount balances listed on Schedule D are as of close of business (prevailing Central Time) on January 13, 2023. Although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor’s assets in which such creditors may have a lien has been undertaken.

The descriptions in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors’ compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statement shall be deemed a modification or interpretation of the terms of such agreements or related documents.

The Debtor has not included on Schedule D parties that may believe its claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Porter Capital Corporation (“Porter”) filed an “all assets” lien on the Debtor’s assets. As such, Porter may have been a junior lienholder on the other collateral described on Schedule D. As of the filing of the Schedules, however, Porter has been paid in full and its liens have been satisfied in full consistent with its treatment under the *Interim Order (i) Authorizing Debtor to Obtain Secured Postpetition Financing and Use of Postpetition Cash Collateral; (ii) Granting Adequate Protection; (iii) Authorizing and Approving the Security Agreement; (iv) Modifying the Automatic Stay; (v) Setting Final Hearing; and (vi) Granting Related Relief* [Docket No. 91].

The Debtor has a master lease with Deutsche Leasing USA Inc. Most of the individual leases have been paid off but title has not transferred on such equipment due to cross-collateralization among all of the other leases. The individual leases referenced on Schedule D are those where amounts remain outstanding.

- h) Schedule E/F - Creditors Holding Unsecured Priority Claims and Creditors Holding Unsecured Claims. The Bankruptcy Court has authorized the Debtor to, *inter alia*, continue to pay certain prepetition wages, salaries and employee benefits,² continue to pay prepetition trust fund and other taxes,³ and continue to pay certain other allowed prepetition payments.⁴ Accordingly, to the extent prepetition amounts have been paid in accordance with the Bankruptcy Court orders prior to filing of the Schedules, such claim amounts may or may not be listed. For example, all employee-related priority claims are not listed on Schedule E/F because all of them have been paid in accordance with the Employee Order, but any parties who may end up designated as “critical vendors” under the Critical Vendor Order will have the full amount of their prepetition unsecured claims listed on Schedule E/F.

Further, certain potential or actual priority claims may be subject to ongoing analysis, and the Debtor is otherwise unable to determine with certainty the amount of some of these claims. Therefore, the amounts of all such claims are subject to modification pending final resolution of ongoing analysis of said claims or other outstanding issues.

² See Order (I) Authorizing the Debtor To (A) Pay Certain Prepetition Employee Obligations and Related Claims And (B) Continue To Provide Employee Benefits in the Ordinary Course of Business And (II) Granting Other Related Relief [Docket No. 74] (the “Employee Order”).

³ See Order (I) Authorizing the Debtor to Pay Prepetition Trust Fund Taxes; And (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Relief [Docket No. 75]

⁴ See Final Order (I) Authorizing The Debtor To Pay Or Honor Prepetition Obligations To Certain Critical Vendors; (II) Authorizing And Directing Financial Institutions To Honor All Related Checks And Electronic Payment Requests; (III) Scheduling A Final Hearing; And (IV) Granting Related Relief [Docket No. 177] (the “Critical Vendor Order”).

Schedule E/F may include certain deferred liabilities or general reserves. Such amounts are reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and may or may not represent specific claims as of close of business (prevailing Central Time) on January 13, 2023. Schedule E/F also reflects prepetition amounts owed to counterparties to executory contracts and unexpired leases.

- i) Schedule G - Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtor's review is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, amendments/letter agreements, non-compete agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtor expressly reserves the right to challenge the status of any agreement included on Schedule G as an executory contract or unexpired lease. Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G.

- j) Schedule H - Co-Debtors. The Debtor has made its reasonable best efforts to list on Schedule H parties who, it believes may have guaranteed certain debts; however, the Debtor hereby reserves all rights to further amend or supplement such Schedule as necessary.
- k) SOFA Question 3 - Payments to Creditors within 90 Days. All amounts that the Debtor paid to any creditor within 90 days of the Petition Date are listed on SOFA Question 3 (that total more than \$7,575 in the aggregate for any individual creditor). In addition, the Debtor made numerous transfers of goods to customers during the 90 day period before and ending on the Petition Date, a limited number of which may have been, in whole or part, on account of an antecedent debt. The value of these transfers is not liquidated at this time, and the Debtor reserves all of its rights to amend the Schedules and Statement to account for these liquidated transfers or otherwise.
- l) SOFA Question 4 – Payments Made Within One Year to Insiders. The Debtor and Bolta Investment Ltd. are parties to a “triple net” lease. The payments listed in this section do not include payments made directly to utility providers or directly government entities for taxes that are obligated to be paid under the lease.
- m) SOFA Question 11 - Payments Related to Bankruptcy. The Debtor retained and paid for professional services rendered and expenses incurred by various

professionals during the 12 months preceding the Petition Date. Based on the fact that such professionals were engaged to provide a variety of services, only a portion of this amount is attributable to debt counseling, restructuring or bankruptcy preparation; however, the specifics of such amount cannot be readily ascertained with any accuracy.

- n) SOFA Question 18 – Closed Financial Accounts. The Debtor instructed CB&S Bank to close two bank accounts on January 12, 2023; however, the Debtor cannot determine if those accounts were actually closed as of the Petition Date. In any event, the accounts both had zero balances as of the Petition Date.
- o) SOFA Question 30 – Payments that Benefited Any Insider. Wages and other payments to insider individuals are reflected in SOFA Question 4, and are not duplicated in Question 30.

Dated: February 13, 2023

/s/ Stephen M. Gross

ROSEN HARWOOD, P.A.

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and Debtor in Possession*

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*

\$0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*

\$49,247,497.79

1c. Total of all property:Copy line 92 from *Schedule A/B*

\$49,247,497.79

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$14,716,585.07

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206EF)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

UNKNOWN

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$62,612,239.26

4. Total liabilities

Lines 2 + 3a + 3b

\$77,328,824.33

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. CASH ON HAND**

2.1. PETTY CASH	\$4,760.66
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3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. CB&S BANK	CHECKING (HELD IN TRUST FOR SMP)	0361	\$250,000.00
3.2. CB&S BANK	CHECKING (HELD IN TRUST FOR VW)	0379	\$162,556.51
3.3. CB&S BANK	SWEEP ACCOUNT FOR ACCT 0361	7055	\$130,299.14
3.4. PNC BANK	CHECKING (PAYROLL)	9767	\$42,022.46
3.5. REGIONS BANK	CHECKING	0633	\$1,201,796.83
3.6. REGIONS BANK	CHECKING (COLLECTIONS HELD FOR PORTER CAPITAL)	5253	\$0.00
3.7. REGIONS BANK	CHECKING (EMPLOYEE FLEX SPENDING)	9570	\$14,108.90

4. OTHER CASH EQUIVALENTS

4.1. UTILITY DEPOSIT - ALABAMA POWER	\$187,500.00
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5 Total of Part 1.

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$1,993,044.50

Part 2:

DEPOSITS AND PREPAYMENTS

6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

NONE

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	PREPAID INSURANCE - CAC SPECIALITY	\$70,096.77
8.2.	PREPAID INSURANCE FINANCED -USI SOUTHEAST - TUSCALOOSA	\$446,192.39
8.3.	PREPAID SERVICES - RETAINER - EPIQ CORPORATE RESTRUCTURING LLC	\$25,000.00
8.4.	PREPAID SERVICES - RETAINER - GLASSRATNER ADVISORY (DBA B. RILEY ADVISORY SERVICES)	\$125,000.00
8.5.	PREPAID SERVICES - RETAINER - INTERNATIONAL PROCUREMENT CONSULTING	\$17,006.64
8.6.	PREPAID SERVICES - RETAINER - MCDONALD HOPKINS LLC	\$75,000.00
8.7.	PREPAID SERVICES - RETAINER - PLUTA RECHTSANWALLS GMBH	\$10,366.00
8.8.	PREPAID SERVICES - RETAINER - ROBIN KUDELA	\$25,000.00
8.9.	PREPAID SERVICES - RETAINER - ROSEN HARWOOD	\$7,857.50
8.10.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - 3M COMPANY	\$9,570.28
8.11.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - ATOTECH USA, LLC	\$137,151.51
8.12.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - BECKER PUMPS CORPORATION	\$17,766.29
8.13.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - BLUESTONE SPECIALITY CHEMICALS, LLC	\$10,201.25
8.14.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - COVESTRO LLC	\$132,400.00
8.15.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - HASCO AMERICA, INC.	\$7,973.59
8.16.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - INTERTEK TESTING SERVICES, N.. INC.	\$29,465.00
8.17.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - KING SUPPLY, INC.	\$32,914.68
8.18.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - KRAUSS-MAFFEI CORPORATION	\$19,125.72
8.19.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - LOTTE CHEMICAL ALABAMA CORPORATOIN	\$9,783.00
8.20.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - MCPHERSON OIL	\$1,385.55
8.21.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - QUALITY COATINGS, INC	\$717.09
8.22.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - RYAN HERCO FLOW SOLUTIONS	\$587.82
8.23.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - TF PUMP SUPPLIES & SERVICES, LTD.	\$1,748.57
8.24.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - UNIVERTICAL LLC	\$39,688.00
8.25.	TRADE VENDOR - CASH-IN-ADVANCE OF RECEIPT OF GOODS - WITTICHEN SUPPLY COMPANY	\$2,564.68

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$1,254,562.33

Part 3:

ACCOUNTS RECEIVABLE

10.

DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11.

ACCOUNTS RECEIVABLE

90 DAYS OLD OR LESS	\$4,154,913.79	-	\$9,790.00	=	➔	\$4,145,123.79
	face amount		doubtful or uncollectable accounts			
OVER 90 DAYS OLD	\$1,564,896.93	-	\$1,336,661.36	=	➔	\$228,235.57
	face amount		doubtful or uncollectable accounts			

12

Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$4,373,359.36

Part 4:

INVESTMENTS

13.

DOES THE DEBTOR OWN ANY INVESTMENTS?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14.

MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1

NAME OF FUND OR STOCK:

15.

NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

16.

GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17

Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5:

INVENTORY, EXCLUDING AGRICULTURE ASSETS

18.

DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. RAW MATERIALS				
19.1. RESIN, METALS, CHEMICALS		\$1,601,114.45	WEIGHTED AVERAGE	\$1,601,114.45
20. WORK IN PROGRESS				
20.1. INJECTION MOLDED AND OR CHROME PLATED PARTS		\$505,302.98	WEIGHTED AVERAGE	\$505,302.98
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
21.1. AUTOMOTIVE - RADIATOR GRILLES, SKID PLATES, CHROME FRAMES, MIRROR CAPS, EXTERIOR TRIMS, DOOR HANDLES, EMBLEMS / BADGES		\$442,924.97	WEIGHTED AVERAGE	\$442,924.97
22. OTHER INVENTORY OR SUPPLIES				
22.1. INTERNAL PACKAGING (TOTES & INSERTS)		\$982,935.95	NET BOOK VALUE	\$982,935.95
22.2. MAINTENANCE MATERIALS (SPARE PARTS)		\$1,418,520.43	PURCHASE PRICE	\$1,418,520.43
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				\$4,950,798.78
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Book value \$141,420.19 Valuation method Purchased price / FIFO Current value \$141,420.19				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)				
27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	OFFICE FURNITURE			
39.1.	DESKS; TABLES; CHAIRS; CABINETS; FIXED CUBICLE PANELS.	\$16,153.42	NET BOOK VALUE	\$16,153.42
40.	OFFICE FIXTURES			
40.1.	MOVEABLE CUBICLE PARTITIONS; ESPRESSO MAKER; CLOCK.	\$9,282.94	NET BOOK VALUE	\$9,282.94
41.	OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
41.1.	MISCELLANEOUS OFFICE EQUIPMENT	\$3,178.97	NET BOOK VALUE	\$3,178.97
41.2.	PC / IT EQUIPMENT	\$765,466.65	NET BOOK VALUE	\$765,466.65
41.3.	SOFTWARE (SAP)	\$1,437,056.65	NET BOOK VALUE	\$1,437,056.65
42.	COLLECTIBLES EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES <i>EXAMPLES: ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES</i>			
	NONE			
43	Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			\$2,231,138.63

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES					
47.1.	2012 INTERNATIONAL MODEL 4300 TRUCK VIN#1HTMMAAL9CH078158	\$4,771.65	NET BOOK VALUE	\$4,771.65	
47.2.	2015 HYUNDAI SONATA SE 4D SEDAN VIN#5NPE24AF7FH149009	\$2,634.23	NET BOOK VALUE	\$2,634.23	
47.3.	2017 MERCEDES BENZ GLE350W (SUV) VIN#4JGDA5JB9HA969129	\$17,991.81	NET BOOK VALUE	\$17,991.81	
47.4.	2018 HYUNDAI ELANTRA SE SEDAN VIN#5NPD74LF9JH310852	\$3,285.23	NET BOOK VALUE	\$3,285.23	
47.5.	2018 HYUNDAI SANTA FE SPORT 4D SUV FWD 2.4L VIN#5XYZT3LB0J544099	\$4,104.58	NET BOOK VALUE	\$4,104.58	
47.6.	2018 HYUNDAI SANTA FE SPORT 4D SUV FWD 2.4L VIN#5XYZT3LB2JG544573	\$4,104.58	NET BOOK VALUE	\$4,104.58	
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS NONE					
49. AIRCRAFT AND ACCESSORIES NONE					
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)					
50.1.	ALL OTHER MACHINERY, FIXTURES AND EQUIPMENT	\$379,177.18	NET BOOK VALUE	\$379,177.18	
50.2.	ELECTROPLATING EQUIPMENT	\$20,572,990.42	NET BOOK VALUE	\$20,572,990.42	
50.3.	INJECTION MOLDING MACHINERY	\$6,760,779.77	NET BOOK VALUE	\$6,760,779.77	
50.4.	RACKS	\$42,858.55	NET BOOK VALUE	\$42,858.55	
50.5.	TOOLS	\$2,053,541.35	NET BOOK VALUE	\$2,053,541.35	
50.6.	TRANSPORT CARTS	\$1,248,773.68	NET BOOK VALUE	\$1,248,773.68	
51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.				\$31,095,013.02	
52. Is a depreciation schedule available for any of the property listed in Part 8? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes					
53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes					
Part 9: REAL PROPERTY					
54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY? <input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes. Fill in the information below.					
55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST					
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

(Name)

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 1650 BOONE BLVD NORTHPORT, AL 35476 PARCEL NUMBER: 32-06-13-0-000-002.012 LEGAL DESCRIPTION: LOT 2 OF TUSCALOOSA COUNTY INDUSTRIAL PARK SITE B LOTS 2 & 3	LEASED LAND AND BUILDING	\$0.00	NET BOOK VALUE	\$0.00

56 Total of Part 9.ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS			
NONE			
61. INTERNET DOMAIN NAMES AND WEBSITES			
61.1. WEBSITE: WWW.BOLTAUS.COM	UNKNOWN	NET BOOK VALUE	UNKNOWN
62. LICENSES, FRANCHISES, AND ROYALTIES			
NONE			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS			
NONE			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY			
64.1. CAPITALIZED PROJECT COSTS	\$758,499.85	NET BOOK VALUE	\$758,499.85
64.2. START-UP KNOWHOW DEVELOPMENT	\$2,591,081.32	NET BOOK VALUE	\$2,591,081.32
65. GOODWILL			
NONE			
66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			\$3,349,581.17

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

72.1.	UNUSED NET OPERATING LOSSES (NOL is \$174,990.00)	Tax year	2014	UNKNOWN
72.2.	UNUSED NET OPERATING LOSSES (NOL is \$2,097,311.00)	Tax year	2015	UNKNOWN
72.3.	UNUSED NET OPERATING LOSSES (NOL is \$3,409,946.00)	Tax year	2016	UNKNOWN
72.4.	UNUSED NET OPERATING LOSSES (NOL is \$8,222,908.00)	Tax year	2017	UNKNOWN
72.5.	UNUSED NET OPERATING LOSSES (NOL is \$12,909,367.00)	Tax year	2018	UNKNOWN
72.6.	UNUSED NET OPERATING LOSSES (NOL is \$9,140,536.00)	Tax year	2019	UNKNOWN
72.7.	UNUSED NET OPERATING LOSSES (NOL is \$7,106,001.00)	Tax year	2020	UNKNOWN
72.8.	UNUSED NET OPERATING LOSSES (NOL is \$17,716,283.00)	Tax year	2021	UNKNOWN

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

74.1. COUNTER CLAIMS AGAINST BOLTA WERKE GmbH

Nature of claim BUSINESS DISPUTE

Amount requested UNDETERMINED

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

77.1. TAX CREDITS UNDER THE CARES ACT UNDETERMINED

78 Total of Part 11.
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$1,993,044.50	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$1,254,562.33	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$4,373,359.36	
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$4,950,798.78	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,231,138.63	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$31,095,013.02	
88. Real property. <i>Copy line 56, Part 9.</i>→		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$3,349,581.17	
90. All other assets. <i>Copy line 78, Part 11.</i> + UNDETERMINED		
91. Total. Add lines 80 through 90 for each column. 91a.	\$49,247,497.79 + 91b.	\$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$49,247,497.79

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim**Value of collateral that supports this claim***Do not deduct the value of collateral.*

2.1	Creditor's name DEUTSCHE LEASING USA, INC. Creditor's mailing address 190 S. LASALLE STREET SUITE 2150 CHICAGO, IL 60603 USA Creditor's email address JIMMY.KRSANAC@DEUTSCHE-LEASING.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. See Global Note	Describe debtor's property that is subject to a lien EQUIPMENT AS PART OF MASTER LEASE AGREEMENT DATED 11/3/2015 LEASE SCHEDULES #6, 28, 30-36 Describe the lien UCC LIEN Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$858,506.55	UNKNOWN
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Part 1:

Additional Page

			Column A Amount of claim <i>Do not deduct the value of collateral.</i>	Column B Value of collateral that supports this claim
2.2	<p>Creditor's name ICICI BANK UK PLC</p> <p>Creditor's mailing address GERMAN BRANCH HELFMANN PARK 10, 65760 ESCHBORN GERMANY</p> <p>Creditor's email address UKSERVICE@ICICIBANK.COM</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. See Global Note</p>	<p>Describe debtor's property that is subject to a lien ALL PLATING EQUIPMENT FOR THE PRODUCTION FACILITY [THE BOLTA MANUFACTURING FACILITY LOCATED AT 1650 BOONE BLVD, NORTHPORT, TUSCALOOSA COUNTY, AL]], PLATING EQUIPMENT FIXTURES, AND ALL RELATED ASSETS, AND ALL INVENTORY AND PROCEEDS</p> <p>Describe the lien UCC LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$11,276,235.84	UNKNOWN
2.3	<p>Creditor's name INTRUST BANK, N.A.</p> <p>Creditor's mailing address 105 N MAIN ST WICHITA, KS 67202</p> <p>Creditor's email address TREASURYSERVICES@INTRUSTBANK.COM</p> <p>Date or dates debt was incurred 12/30/2022</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. See Global Note</p>	<p>Describe debtor's property that is subject to a lien Policies and proceeds there from</p> <p>Describe the lien UCC LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$393,270.42	UNKNOWN

Part 1:

Additional Page

			Column A	Column B
			Amount of claim <i>Do not deduct the value of collateral.</i>	Value of collateral that supports this claim
2.4	<p>Creditor's name PORTER CAPITAL CORPORATION</p> <p>Creditor's mailing address ATTN MARC PORTER 2112 FIRST AVENUE NORTH BIRMINGHAM, AL 35202</p> <p>Creditor's email address MPORTER@PORTERCAPITAL.NET</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number:</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Specify each creditor, including this creditor, and its relative priority. See Global Note</p>	<p>Describe debtor's property that is subject to a lien ALL EXISTING ACCOUNTS, ACCOUNTS RECEIVABLE, RIGHTS TO PAYMENT FOR GOODS SOLD OR SERVICES, ALL AMOUNTS OF DEBTOR'S CREDIT AND ON DEPOSIT WITH SECURED PARTY, ALL OF DEBTOR'S PERSONAL PROPERTY, INCLUDING INVESTMENT PROPERTY, AND ALL PROCEEDS.</p> <p>Describe the lien UCC LIEN</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$2,188,572.26	UNKNOWN
3.	Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$14,716,585.07	

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for ths entity
DEUTSCHE LEASING USA, INC. ATTN JAMES RUSCH 190 S. LASALLE STREET SUITE 2150 CHICAGO, IL 60603	Line 2.1	
ICICI BANK UK PLC HELFMANN PARK 10 ESCHBORN 65760 GERMANY	Line 2.2	
ICICI BANK UK PLC THOMPSON HINE 3900 KEY CENTER, 127 PUBLIC SQUARE ATTN CURTIS TUGGLE CLEVELAND, OH 44114	Line 2.2	
INTRUST BANK, N.A. PO BOX 413926 KANSAS CITY, MO 64141	Line 2.3	
IPFS 3522 THOMASVILLE RD STE 400 TALLAHASSEE, FL 32309	Line 2.3	
PORTER CAPITAL CORPORATION 2112 1ST A VENUE NORTH BIRMINGHAM, AL 35203	Line 2.4	

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address LOCKARD & WILLIAMS INSURANCE SERVIC 1505 JACKSON AVE PASCAGOULA, MS 39567 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE BENEFIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$263.50
2.2	Priority creditor's name and mailing address THE LINCOLN NATIONAL LIFE INSURANCE PO BOX 4658 CAROL STREAM, IL 60197-4658 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EMPLOYEE BENEFIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,518.14
2.3	Priority creditor's name and mailing address THE PENSION CENTER OF FLORIDA, INC. 6108 VILLAGE OAKS DRIVE, SUITE B PENSACOLA, FL 32504 Date or dates debt was incurred VARIOUS Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$575.00

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.

☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address AAA COOPER TRANSPORTATION 1751 KINSEY ROAD DOTHAN, AL 36303 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103.47
3.2	Nonpriority creditor's name and mailing address ABC EMPLOYMENT HOLDINGS, LLC DBA MS COMPANIES C/O BOWMAN & BOWMAN 320 NORTH MEDIAN ST, SUITE 410 INDIANAPOLIS, IN 46204 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION - TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$106,355.19
3.3	Nonpriority creditor's name and mailing address ABS BIRMINGHAM 2317 2ND AVE S BIRMINGHAM, AL 35233 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,808.18
3.4	Nonpriority creditor's name and mailing address ACTIVE PTM, LLC C/O HUSCH BLACKWELL LLP ATTN DIETER JUEDES 511 NORTH BROADWAY, SUITE 1100 MILWAUKEE, WI 53202 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION - TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$470,714.47
3.5	Nonpriority creditor's name and mailing address AIRGAS USA, LLC, D/B/A AIRGAS DRY P.O. BOX 951873 DALLAS, TX 75395-1873 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$665.46

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3.6	Nonpriority creditor's name and mailing address ALABAMA AUTOMOTIVE MANUFACTURERS 204 TEMPLE AVE S FAYETTE, AL 35555 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.7	Nonpriority creditor's name and mailing address ALABAMA TECHNOLOGY NETWORK P.O. BOX 302130 MONTGOMERY, AL 36130-2130 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,000.00
3.8	Nonpriority creditor's name and mailing address ALLIED ELECTRONICS, INC 7151 JACK NEWELL BLVD S FORT WORTH, TX 76118 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,825.97
3.9	Nonpriority creditor's name and mailing address AMAZON CAPITAL SERVICES, INC P.O. BOX 035184 SEATTLE, WA 98124-5184 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,459.51
3.10	Nonpriority creditor's name and mailing address AMERICAN FIRE PROTECTION, INC. 5525 EASTCLIFF INDUSTRIAL LOOP BIRMINGHAM, AL 35210 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,660.00

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3.11	Nonpriority creditor's name and mailing address AP FBO NAOS P.O. BOX 823461 PHILADELPHIA, PA 19182-3461 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$88,430.81
3.12	Nonpriority creditor's name and mailing address ARAB CARTAGE & EXPRESS CO C/O FRAWLEY BOLIEK LAWYERS, LLC ATTN JOHN R. FRAWLEY, JR. POST OFFICE BOX 101493 IRONDALE, AL 35210 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION - TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,920.00
3.13	Nonpriority creditor's name and mailing address ASS END OF ARM TOOLING 1324 GOLDSMITH PLYMOUTH, MI 48170 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,157.93
3.14	Nonpriority creditor's name and mailing address AT&T 019 P.O. BOX 5019 CAROL STREAM, IL 60197-5019 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125.00
3.15	Nonpriority creditor's name and mailing address AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,822.20

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3.16	Nonpriority creditor's name and mailing address ATLAS COPCO COMPRESSORS, LLC DEPT. CH 19511 PALATINE, IL 60055-9511 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,695.32
3.17	Nonpriority creditor's name and mailing address AVERITT EXPRESS INC. P.O. BOX 102197 ATLANTA, GA 30368-2197 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,773.60
3.18	Nonpriority creditor's name and mailing address BAKER, DONELSON, BEARMAN, 420 TWENTIETH STREET NORTH, SUITE 1 BIRMINGHAM, AL 35203 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195.00
3.19	Nonpriority creditor's name and mailing address BALLARD CONCRETE, LLC 2000 30TH AVE NORTHPORT, AL 35476 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,144.00
3.20	Nonpriority creditor's name and mailing address BANK OF BARODA 32 CITY ROAD LONDON EC1Y 2BD UK Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: GUARANTEE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

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3.21	Nonpriority creditor's name and mailing address BAXTER, BAILEY & ASSOCIATES, INC. C/O EDGAR DAVISON 6000 POPLAR AVENUE SUITE 250 MEMPHIS, TN 38119 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$99,060.00
3.22	Nonpriority creditor's name and mailing address BAXTER, BAILEY & ASSOCIATES, INC. C/O EDGAR DAVISON 6000 POPLAR AVENUE SUITE 250 MEMPHIS, TN 38119 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,750.00
3.23	Nonpriority creditor's name and mailing address BEARINGS & POWER TRANSMISSION, INC. 702 5TH AVENUE N BIRMINGHAM, AL 35203 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,957.13
3.24	Nonpriority creditor's name and mailing address BERTELKAMP AUTOMATION, INC 4716 MIDDLE CREEK LANE KNOXVILLE, TN 37921 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,862.23
3.25	Nonpriority creditor's name and mailing address BISCHOF+KLEIN SE & CO. KG RAHESTR. 47 LEMBERICH 49525 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,432.23

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3.26	Nonpriority creditor's name and mailing address BLUGILT (DEUTSCHLAND) GMBH INDUSTRIESTRABE 22 LEINBURG 91227 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES - AFFILIATE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,814.77
3.27	Nonpriority creditor's name and mailing address BOLTA BUNDLE GMBH INDUSTRIESTRASSE 22 LEINBURG/DIEPERSDORF 91227 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES - AFFILIATE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,078.36
3.28	Nonpriority creditor's name and mailing address BOLTA INVESTMENT LTD 1650 BOONE BLVD NORTHPORT, AL 35476 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEASE OBLIGATION TO AFFILIATE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,822,797.60
3.29	Nonpriority creditor's name and mailing address BOLTA WERKE GMBH INDUSTRIESTRASSE 22 LEINBURG/DIEPERSDORF 91227 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES - AFFILIATE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,805,809.43
3.30	Nonpriority creditor's name and mailing address BRENNTAG MID-SOUTH 3796 RELIABLE PARKWAY CHICAGO, IL 60686-0037 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,578.34

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3.31	Nonpriority creditor's name and mailing address BUCK SCIENTIFIC INSTRUMENTS LLC 58 FORT PAIN STREET EAST NORWALK, CT 06855 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,850.00
3.32	Nonpriority creditor's name and mailing address C SPIRE BUSINESS P.O. BOX 830674, MSC #703 BIRMINGHAM, AL 35283 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,538.37
3.33	Nonpriority creditor's name and mailing address C&C WAREHOUSING 3432 HWY 20 WEST BLDG-F DECATUR, AL 35601 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00
3.34	Nonpriority creditor's name and mailing address C.H. ROBINSON INTERNATIONAL, INC. P.O. BOX 9121 MINNEAPOLIS, MN 55480-9121 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,389.86
3.35	Nonpriority creditor's name and mailing address CANON FINANCIAL SERVICES 14904 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0149 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,831.41

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3.36	Nonpriority creditor's name and mailing address CANTEEN VENDING 908 PLOOF DRIVE HUEYTOWN, AL 35023 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$869.11
3.37	Nonpriority creditor's name and mailing address CARL ZEISS 28867 NETWORK PLACE CHICAGO, IL 60673-1250 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120.96
3.38	Nonpriority creditor's name and mailing address CENTRAL ALABAMA MACHINE, INC 25 FLOYD'S MILL ROAD GORDO, AL 35466 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,225.00
3.39	Nonpriority creditor's name and mailing address CHASLAND INDUSTRIAL SUPPLIES 101 METRO DRIVE ANDERSON, SC 29625 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,390.00
3.40	Nonpriority creditor's name and mailing address CITY OF TUSCALOOSA WATER & SEWER DEPT P.O. BOX 2153, DEPT. #2533 BIRMINGHAM, AL 35287-2533 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,036.49

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3.41	Nonpriority creditor's name and mailing address CLARK GAS COMPANY, INC 4525 PARKWAY DRIVE FLORENCE, AL 35630 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$803.98
3.42	Nonpriority creditor's name and mailing address CMFS MIRACLEAN 4743 CRAMER DRIVE ASHVILLE, NY 14710 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,039.50
3.43	Nonpriority creditor's name and mailing address COLE - PARMER NORTH AMERICA 13927 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$491.18
3.44	Nonpriority creditor's name and mailing address COMMERZBANK AKTIENGESELLSCHAFT NEW YORK BRANCH ATTN: VICTORIA MONTERO 225 LIBERTY STREET NEW YORK, NY 10281-1050 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,300,450.00
3.45	Nonpriority creditor's name and mailing address COMPLIANCE SPECIALISTS, INC. 1020 9TH AVE SW BESSEMER, AL 35022 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$850.00

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3.46	Nonpriority creditor's name and mailing address CREATIVE LIQUID COATINGS P.O. BOX 369 KENDALLVILLE, IN 46755 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,230.24
3.47	Nonpriority creditor's name and mailing address DCH HEALTH SYSTEM 809 UNIVERSITY BLVD. E. TUSCALOOSA, AL 35401-2071 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$561.50
3.48	Nonpriority creditor's name and mailing address DCS DIVERSIFIED COATING SYSTEMS INC 309 ECHELON RD GREENVILLE, SC 29605 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$481,648.40
3.49	Nonpriority creditor's name and mailing address DEAN & COMPANY LLC 11050 BIG HURRICANE RD BROOKWOOD, AL 35444 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,100.00
3.50	Nonpriority creditor's name and mailing address DEUTSCHE BANK AG C/O MOSES & SINGER LLP ATTN: ROBERT D LILLIENSTEIN THE CHRYSLER BLDG, 405 LEXINGTON AVE NEW YORK, NY 10174 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

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3.51	Nonpriority creditor's name and mailing address DEUTSCHE BANK AG, NEW YORK BRANCH 190 S. LASALLE STREET, SUITE 2150 CHICAGO, IL 60603 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,364,066.22
3.52	Nonpriority creditor's name and mailing address EASY ICE, LLC P.O. BOX 879 MARQUETTE, MI 49855 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$289.08
3.53	Nonpriority creditor's name and mailing address ENERGY SYSTEMS SOUTHEAST LLC 3235 VETERANS CIRCLE BIRMINGHAM, AL 35235 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,051.59
3.54	Nonpriority creditor's name and mailing address ENVIRONMENTAL & RECYCLING SOLUTIONS 1902 MARKET STREET OPELIKA, AL 36801 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,812.33
3.55	Nonpriority creditor's name and mailing address ESPEC NORTH AMERICA, INC. 4141 CENTRAL PARKWAY HUDSONVILLE, MI 49426 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.30

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			Amount of claim
3.56	Nonpriority creditor's name and mailing address ESTES FORWARDING WORLDWIDE LLC 100 GATEWAY CENTRE PARKWAY, SUITE 2 RICHMOND, VA 23235 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,900.00
3.57	Nonpriority creditor's name and mailing address EULER HERMES COLLECTIONS NORTH AMERICA COMPANY 800 RED BROOK BOULEVARD OWINGS MILLS, MD 21117 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,660.00
3.58	Nonpriority creditor's name and mailing address EULER HERMES COLLECTIONS NORTH AMERICA COMPANY 800 RED BROOK BOULEVARD OWINGS MILLS, MD 21117 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,622.62
3.59	Nonpriority creditor's name and mailing address FISHER SCIENTIFIC COMPANY, LLC 300 INDUSTRY DRIVE PITTSBURGH, PA 15275 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,334.13
3.60	Nonpriority creditor's name and mailing address FITZ-THORS ENGINEERING, INC. 3094 MORGAN RD. BESSEMER, AL 35022 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$226.49

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			Amount of claim
3.61	Nonpriority creditor's name and mailing address FLUID ENGINEERING, INC 2460 RUFFNER COURT BIRMINGHAM, AL 35210 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,304.37
3.62	Nonpriority creditor's name and mailing address GERHARDI INC. 855 INDUSTRIAL PARK BLVD MONTGOMERY, AL 36117 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00
3.63	Nonpriority creditor's name and mailing address GLOBAL EQUIPMENT COMPANY 29833 NETWORK PLACE CHICAGO, IL 60673-1298 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,117.85
3.64	Nonpriority creditor's name and mailing address GRAINGER DEPT. 886079065 PALATINE 60038-0001 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,075.94
3.65	Nonpriority creditor's name and mailing address HAMPTON INN 600 HARPER LEE DRIVE TUSCALOOSA, AL 35404 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93.75

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			Amount of claim
3.66	Nonpriority creditor's name and mailing address HARCROS CHEMICALS INC. 1496 HWY 150 BESSEMER, AL 35022 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117,946.08
3.67	Nonpriority creditor's name and mailing address HIGH LEVEL MARKETING 400 INTERSTATE PARK DRIVE, SUITE 42 MONTGOMERY, AL 36109 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$680.00
3.68	Nonpriority creditor's name and mailing address HOFFMANN QUALITY TOOLS USA, INC. 202 NORTH 7 OAKS DRIVE KNOXVILLE, TN 37922 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,374.46
3.69	Nonpriority creditor's name and mailing address HOLLAND 27052 NETWORK PLACE CHICAGO, IL 60673-1270 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,139.07
3.70	Nonpriority creditor's name and mailing address HR DIRECT P.O. BOX 669390 POMPANO BEACH, FL 33066-9390 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$171.18

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			Amount of claim
3.71	Nonpriority creditor's name and mailing address IGUS, INC. 257 FERRIES AVENUE RUMFORD, RI 02916 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,492.60
3.72	Nonpriority creditor's name and mailing address INDUSTRIAL CHEMICALS, INC. 2042 MONTREAT DRIVE BIRMINGHAM, AL 35216-4040 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,864.72
3.73	Nonpriority creditor's name and mailing address INDUSTRIAL WAREHOUSE SERVICES, INC. P.O. BOX 2177 TUSCALOOSA, AL 35403 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,524.19
3.74	Nonpriority creditor's name and mailing address INGLASS USA 920 74TH STREET BYRON CENTER, MI 49315 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,431.20
3.75	Nonpriority creditor's name and mailing address INTERIORSCAPES, INC 115-E WALTER DAVIS DRIVE BIRMINGHAM, AL 35209 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,661.60

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			Amount of claim
3.76	Nonpriority creditor's name and mailing address IONIC SOLUTIONS, INC P.O. BOX 158 GLENCOE, MO 63038 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,495.18
3.77	Nonpriority creditor's name and mailing address ITBONA, INC 4290 SHORELINE DRIVE SPRING PARK, MN 55384 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$356.97
3.78	Nonpriority creditor's name and mailing address IVIE AUTOMOTIVE CONSULTING P.O. BOX 264 SUMMERTOWN, TN 38483 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,600.00
3.79	Nonpriority creditor's name and mailing address JIMMY GIBSON 101 HELEN KELLER BLVD APT 6102 TUSCALOOSA, AL 35404 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
3.80	Nonpriority creditor's name and mailing address JMF TECHNOLOGIES, LLC 2200 JACK WARNER PARKWAY, SUITE 300 TUSCALOOSA, AL 35401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.00

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			Amount of claim
3.81	Nonpriority creditor's name and mailing address JOSEPH ANDREW VICK 1801 CRABTREE RD APT 708 TUSCALOOSA, AL 35405 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.82	Nonpriority creditor's name and mailing address KMU LOFT CLEANWATER GMBH KRUMMATTSTR. 4 HAUSEN IM WIESENTAL 79688 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$987.14
3.83	Nonpriority creditor's name and mailing address KORN CONSULT GROUP FRANKFURTER STRASSE 22A JOSSGRUND 63637 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,448.52
3.84	Nonpriority creditor's name and mailing address LECO CORPORATION 3000 LAKEVIEW AVENUE ST. JOSEPH, MI 49085-2319 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$920.22
3.85	Nonpriority creditor's name and mailing address LITTLE AUGUSTA LAWN & LANDSCAPE,LLC 10673 LEGACY POINT DRIVE NORTHPORT, AL 35475 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,663.00

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			Amount of claim
3.86	Nonpriority creditor's name and mailing address M HOLLAND COMPANY 400 SKOKIE BLVD #600 NORTHBROOK, IL 60062 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,511.93
3.87	Nonpriority creditor's name and mailing address M.W.WATERMARK, LLC 4660 136TH AVENUE HOLLAND, MI 49424 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,492.27
3.88	Nonpriority creditor's name and mailing address MANUFACTURERS PACKAGING SERVICES 501NORTH 20 STREET BESSEMER, AL 35020 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,297.04
3.89	Nonpriority creditor's name and mailing address MERCEDES-BENZ U.S. INTERNATIONAL, INC. 1 MERCEDES DRIVE VANCE, AL 35490 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUBCONTRACTOR AND PREFINANCING AGREEMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,941,000.00
3.90	Nonpriority creditor's name and mailing address METROHM USA, INC. 6555 PELICAN CREEK CIR RIVERVIEW, FL 33578-8653 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,037.51

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			Amount of claim
3.91	Nonpriority creditor's name and mailing address MOBILE COMMUNICATIONS AMERICA, INC. 6120 HARRIS TECHNOLOGY BLVD CHARLOTTE, NC 28269-3731 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$976.45
3.92	Nonpriority creditor's name and mailing address MONDAY.COM LTD 52 MENAHEM BEGIN ST. TEL AVIV 6713701 ISREAL Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,296.00
3.93	Nonpriority creditor's name and mailing address MONSTER WORLDWIDE INC 622 THIRD AVENUE NEW YORK, NY 10017 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,250.00
3.94	Nonpriority creditor's name and mailing address MORRISON EXPRESS CORPORATION 5148 KENNEDY ROAD FOREST PARK, AL 30297 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195,583.83
3.95	Nonpriority creditor's name and mailing address MSC INDUSTRIAL DIRECT, CO INC 75 MAXESS ROAD MELVILLE, NY 11747-3151 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,168.94

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			Amount of claim
3.96	Nonpriority creditor's name and mailing address MURRPLASTIK SYSTEMS INC. 1175 US HIGHWAY 50 MILFORD, OH 45150 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,141.82
3.97	Nonpriority creditor's name and mailing address NORTHWEST SUPPLY COMPANY, INC. 4006 MCFARLAND BLVD NORTHPORT, AL 35476 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,555.28
3.98	Nonpriority creditor's name and mailing address PANERA, LLC P.O. BOX 504888 ST LOUIS, MO 63150-4888 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$496.25
3.99	Nonpriority creditor's name and mailing address PATCO ELECTRICAL CONTRACTORS PO BOX 958 NORTHPORT, AL 35476 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$370.00
3.100	Nonpriority creditor's name and mailing address PAT'S FLORIST & GOURMET BASKETS, I 1010 QUEEN CITY AVENUE TUSCALOOSA, AL 35401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$723.30

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			Amount of claim
3.101	Nonpriority creditor's name and mailing address PEERLESS CUSTOM RACK LIMITED 102 FENMAR DRIVE TORONTO, ON M9L 1M5 CA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,109.00
3.102	Nonpriority creditor's name and mailing address PERFORMANCE PRODUCTS INC 1800 44TH AVENUE TUSCALOOSA, AL 35401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$660.00
3.103	Nonpriority creditor's name and mailing address PLASTIXS LLC 151 MEMORIAL DRIVE, SUITE H SHREWSBURY, MA 01545 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,187.75
3.104	Nonpriority creditor's name and mailing address PLATING INTERNATIONAL INC. 11142 ADDISON AVENUE FRANKLIN PARK, IL 60131 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,812.11
3.105	Nonpriority creditor's name and mailing address POWER & RUBBER SUPPLY, INC. P.O. BOX 3069 TUSCALOOSA, AL 35403 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$405.92

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			Amount of claim
3.106	Nonpriority creditor's name and mailing address PPAP MGR CORP 651 N. BROAD STREET, SUIT 206 MIDDLETOWN, DE 19709 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,598.00
3.107	Nonpriority creditor's name and mailing address Q2 MANAGEMENT INC. 1140 RINGWELL DRIVE NEWMARKET, ONTARIO L3Y 8T8 CANADA Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$877.41
3.108	Nonpriority creditor's name and mailing address QUALITY-SUPPORT AM GRUENEN GRUND 109 DUISBURG 47249 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,597.51
3.109	Nonpriority creditor's name and mailing address QUILL LLC P.O. BOX 37600 PHILADELPHIA, PA 19101-0600 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$594.90
3.110	Nonpriority creditor's name and mailing address R.S. HUGHES CO., INC 289 CAHABA VALLEY PARKWAY PELHAM, AL 35124 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$586.66

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			Amount of claim
3.111	Nonpriority creditor's name and mailing address RACK PROCESSING COMPANY, INC. 2350 ARBOR BLVD. DAYTON, OH 45439 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,454.00
3.112	Nonpriority creditor's name and mailing address REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY RD, N.E. LEESBURG, VA 20176 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,553,985.92
3.113	Nonpriority creditor's name and mailing address RELADYNE 1890 SWISCO ROAD SULPHUR, LA 70665 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,794.39
3.114	Nonpriority creditor's name and mailing address RELIABLE TRUCK & TRAILER REPAIR LLC 278 MOORE HOLLOW ROAD NEWPORT, TN 37821 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$521.32
3.115	Nonpriority creditor's name and mailing address RESINTECH, INC. 1801 FEDERAL STREET CAMDEN, NJ 08105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2.00

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			Amount of claim
3.116	Nonpriority creditor's name and mailing address ROBERT HALF FINANCE & ACCOUNTING P.O. BOX 743295 LOS ANGELES, CA 90074-3295 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,100.00
3.117	Nonpriority creditor's name and mailing address RTC COUPLINGS GMBH DAIMLERSTR. 10 GOEPPINGEN 73037 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,917.43
3.118	Nonpriority creditor's name and mailing address SCHAEFER SYSTEMS INTERNATIONAL, INC 10021 WESTLAKE DRIVE CHARLOTTE, NC 28273 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,876.08
3.119	Nonpriority creditor's name and mailing address SCIENTIFIC PLASTICS, INC. 1016 SOUTHWEST BLVD KANSAS CITY, KS 66103 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$547.55
3.120	Nonpriority creditor's name and mailing address SERVICE CHEMICAL INDUSTRIES INC 201 4TH STREET WEST BIRMINGHAM, AL 35202 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,620.70

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			Amount of claim
3.121	Nonpriority creditor's name and mailing address SHIPMENT SPECIALIST, LLC 11050 BIG HURRICANE ROAD BROOKWOOD, AL 35444 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,218.00
3.122	Nonpriority creditor's name and mailing address SHRED-IT USA 28883 NETWORK PLACE CHICAGO, IL 60673 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,449.06
3.123	Nonpriority creditor's name and mailing address SIGNATURES COMPANY, LLC 327 MILLER ROAD SUITE A MAULDIN, SC 29662 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,241.67
3.124	Nonpriority creditor's name and mailing address SILVERROUTE LLC 210 FLECHA LANE 0 0 LAREDO, TX 78045 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,695.24
3.125	Nonpriority creditor's name and mailing address SINE GROUP PTY LTD LEVEL 1, 100 PINE STREET ADELAIDE, SA 5000 AU Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$708.00

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			Amount of claim
3.126	Nonpriority creditor's name and mailing address SMP AUTOMOTIVE SYSTEMS ALABAMA INC. 1018 PRESTON STREET, SUITE 200 HOUSTON, TX 77002 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,425,262.83
3.127	Nonpriority creditor's name and mailing address SOUTHEASTERN FREIGHT LINES PO BOX 1691 COLUMBIA, SC 29202 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$584.99
3.128	Nonpriority creditor's name and mailing address SOUTHLAND INTERNATIONAL TRUCKS,INC 200 OXMOOR BLVD HOMEWOOD, AL 35209 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,312.02
3.129	Nonpriority creditor's name and mailing address SPIRE P.O. BOX 2224 BIRMINGHAM, AL 35246-0022 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,155.44
3.130	Nonpriority creditor's name and mailing address STANDRIDGE LOGISTICS AND CONSULTING 2700 CORPORATE DRIVE BIRMINGHAM, AL 35242 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,145.72

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			Amount of claim
3.131	Nonpriority creditor's name and mailing address STÜBBE GMBH & CO. KG HOLLWIESER STR. 5 VLOTHO 32602 DE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$774.18
3.132	Nonpriority creditor's name and mailing address SULLIVAN CONTRACTING, INC. 6750 5TH STREET NORTHPORT, AL 35476 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,662.71
3.133	Nonpriority creditor's name and mailing address SUNBELT RENTALS, INC. P.O. BOX 409211 ATLANTA, GA 30384-9211 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,454.39
3.134	Nonpriority creditor's name and mailing address SUSAN D. JONES TUSCALOOSA COUNTY COURTHOUSE 714 GREENSBORO AVENUE # 124 TUSCALOOSA, AL 35401-1891 Date or dates debt was incurred JAN 1-JAN 13 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REAL ESTATE TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.135	Nonpriority creditor's name and mailing address SUSAN D. JONES TUSCALOOSA COUNTY COURTHOUSE 714 GREENSBORO AVENUE # 124 TUSCALOOSA, AL 35401-1891 Date or dates debt was incurred JAN 1-JAN 13 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PROPERTY TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

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			Amount of claim
3.136	Nonpriority creditor's name and mailing address SYNERGI PARTNERS INC. P.O. BOX 5599 FLORENCE, SC 29502 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$947,885.38
3.137	Nonpriority creditor's name and mailing address TAIMEN TRANSPORT LLC 1209 POINTE CENTRE DR CHATTANOOGA, TN 37421 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,241.00
3.138	Nonpriority creditor's name and mailing address TEDROW & MYERS 2907 CENTRAL AVE, STE 109 HOMEWOOD, AL 35209 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.00
3.139	Nonpriority creditor's name and mailing address TENNANT SALES & SERVICE COMPANY P.O. BOX 71414 CHICAGO, IL 60694-1414 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,023.58
3.140	Nonpriority creditor's name and mailing address TFORCE FREIGHT P.O. BOX 650690 DALLAS, TX 75265-0690 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$446.82

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			Amount of claim
3.141	Nonpriority creditor's name and mailing address THE EMBROIDERY HOUSE 3500 NORTHBROOK DRIVE, SUITE F NORTHPORT, AL 35473 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135.71
3.142	Nonpriority creditor's name and mailing address THE LILLY COMPANY P.O. BOX 1000, DEPT. 184 MEMPHIS, TN 38148-0184 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,285.84
3.143	Nonpriority creditor's name and mailing address THE SHERWIN WILLIAMS CO 230 EAST 15TH STREET TUSCALOOSA, AL 35401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,505.57
3.144	Nonpriority creditor's name and mailing address THOMAS SCIENTIFIC, LLC 1654 HIGH HILL ROAD SWEDEBORO, NJ 08085 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,374.42
3.145	Nonpriority creditor's name and mailing address TOPDESK USA, INC. 12301 LAKE UNDERHILL ROAD ORLANDO, FL 32828 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,043.00

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			Amount of claim
3.146	Nonpriority creditor's name and mailing address TRIPLE POINT CHEMICALS, LLC P.O. BOX 36423 BIRMINGHAM, AL 35236 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,195.56
3.147	Nonpriority creditor's name and mailing address TURNER SUPPLY COMPANY 250 NORTH ROYAL STREET MOBILE, AL 36633 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,013.71
3.148	Nonpriority creditor's name and mailing address TUSCABLUE 1926 UNIVERSITY BLVD TUSCALOOSA, AL 35401 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,547.99
3.149	Nonpriority creditor's name and mailing address ULINE P.O. BOX 88741 CHICAGO, IL 60680-1741 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$734.40
3.150	Nonpriority creditor's name and mailing address UNIFIRST CORPORATION 907 3RD AVE NORTH BIRMINGHAM, AL 35203 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,705.83

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			Amount of claim
3.151	Nonpriority creditor's name and mailing address UNITED TOOL AND MOLD INC. 130 PARKWAY W DUNCAN, SC 29334 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.152	Nonpriority creditor's name and mailing address UPS SUPPLY CHAIN SOLUTIONS, INC. 28013 NETWORK PLACE CHICAGO, IL 60673-1280 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,830.41
3.153	Nonpriority creditor's name and mailing address VOLKSWAGEN GROUP OF AMERICA CHATTANOOGA OPERATIONS, LLC 8001 VOLKSWAGEN DRIVE CHATTANOOGA, TN 37416 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,313,490.67
3.154	Nonpriority creditor's name and mailing address VWR INTERNATIONAL, LLC P.O. BOX 640169 PITTSBURGH, PA 15264-0169 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,172.54
3.155	Nonpriority creditor's name and mailing address WARRIOR PRECISION, INC. 4514 REICHHOLD ROAD TUSCALOOSA, AL 35404 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,995.46

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			Amount of claim
3.156	Nonpriority creditor's name and mailing address WELLS FARGO EQUIPMENT FINANCE 800 WALNUT STREET, 4TH FLOOR DES MOINES, IA 50309 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$550.01
3.157	Nonpriority creditor's name and mailing address WHITE CAPSTAN LIMITED ENVIRONMENT HOUSE 1 ST. MARKS STREET NOTTINGHAM NG3 1DE UK Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LOANS FROM PARENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,750,978.07
3.158	Nonpriority creditor's name and mailing address ZORO TOOLS, INC P.O. BOX 5233 JANESVILLE, WI 53547-5233 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,852.77

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>UNDETERMINED</u>
5b.	Total claims from Part 2	5b. + <u>\$62,612,239.26</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <div><u>\$62,612,239.26</u></div>

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	SERVICES AGREEMENT FOR COVERAGE PERIOD 8/17/22 TO 8/18/23	AGILENT TECHNOLOGIES INC 2850 CENTERVILLE RD WILMINGTON, DE
	State the term remaining	8/18/2023	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	AGREEMENT FOR APPLICATION SERVICES #11929 DTD 10/1/21	ALL FOR ONE GROUP SE RITA-MAIBURG-STRASSE 40 FILDERSTADT-BERNHAUSEN 70794 GERMANY
	State the term remaining	CURRENT	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT TRANSFER #2022-JGU-27652; ASSIGNS MSA DTD 2/2/2016; MAINTENANCE AGREEMENT DTD 7/28/2015, ASSIGNS MSA DTD 2/2/2016; MAINTENANCE AGREEMENT DTD 7/28/2015	ALL FOR ONE GROUP SE RITA-MAIBURG-STRASSE 40 FILDERSTADT-BERNHAUSEN 70794 GERMANY
	State the term remaining	CURRENT	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	EDI ROCKET SUPPORT MAINTENANCE AGREEMENT DATED 7/28/2015	ALL FOR ONE GROUP SE RITA-MAIBURG-STRASSE 40 FILDERSTADT-BERNHAUSEN 70794 GERMANY
	State the term remaining	CURRENT	
	List the contract number of any government contract		

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE DESCRIPTION APPLICATION SERVICES AGREEMENT DTD DECEMBER 8, 2022</p> <p>CURRENT</p>	<p>ALL FOR ONE GROUP SE RITA-MAIBURG-STRASSE 40 FILDERSTADT-BERNHAUSEN 70794 GERMANY</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - COMMERCIAL AUTO</p> <p>CURRENT</p>	<p>AMERICAN AUTOMOBILE INSURANCE CO. 225 W. WASHINGTON ST STE. 1900 CHICAGO, IL 60606</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SPRINKLER INSPECTION AGREEMENT DTD 2/16/21</p> <p>CURRENT</p>	<p>AMERICAN FIRE PROTECTION LLC 5525 EASTCLIFF INDUSTRIAL LOOP BIRMINGHAM, AL 35210</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRE INSPECTION SERVICES AGREEMENT DTD APRIL 28, 2020</p> <p>CURRENT</p>	<p>AMERICAN FIRE PROTECTION 5525 EASTCLIFF INDUSTRIAL LOOP BIRMINGHAM, AL 35210</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - MANAGEMENT LIABILITY - POLICY# 6305</p> <p>CURRENT</p>	<p>ARCH INSURANCE P.O. BOX 542033 OMAHA, NE 68154</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - POLLUTION - POLICY# 1H22</p> <p>CURRENT</p>	<p>ASPEN SPECIALTY INSURANCE CO. 175 CAPITAL BLVD SUITE 300 ROCKY HILL, CT 6067</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - POLLUTION - POLICY# M222</p> <p>CURRENT</p>	<p>ASPEN SPECIALTY INSURANCE CO. 175 CAPITAL BLVD SUITE 300 ROCKY HILL, CT 6067</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDUSTRIAL EQUIPMENT SERVICE AGREEMENT FOR COVERAGE PERIOD 9/14/2022 - 9/13/2023</p> <p>9/13/2023</p>	<p>ATLAS COPCO COMPRESSORS LLC 15045 LEE RD HOUSTON, TX 77032</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAINTENANCE AGREEMENT DTD 10/19/22</p> <p>9/14/2023</p>	<p>ATLAS COPCO COMPRESSORS LLC 1800 OVERVIEW DR ROCK HILL, SC 29730</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDUSTRIAL EQUIPMENT SERVICE AGREEMENT FOR COVERAGE PERIOD 9/14/2022 - 9/13/2023</p> <p>9/13/2023</p>	<p>ATLAS COPCO COMPRESSORS LLC 300 TECHNOLOGY CENTER WAY, STE 550 ROCK HILL, SC 29730</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAINTENANCE AGREEMENT DTD 10/19/22</p> <p>9/14/2023</p>	<p>ATLAS COPCO COMPRESSORS LLC ATTN SERVICE SALES MGR 5901 NEWFOUND RD MOUNT OLIVE, AL 35117</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHEMISTRY SALES AGREEMENT DTD 9/30/2015</p> <p>CURRENT</p>	<p>ATOTECH USA INC ATTN STEVE KOCKA 1750 OVERVIEW DR ROCK HILL, SC 29730</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>1ST AMENDMENT & EXTENSION TO CHEMISTRY SALES AGREEMENT, AMENDS AGREEMENT DTD 9/30/2015</p> <p>CURRENT</p>	<p>ATOTECH USA LLC ATTN STEVE KOCKA 1750 OVERVIEW DR ROCK HILL, SC 29730</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>2ND AMENDMENT & EXTENSION TO CHEMISTRY SALES AGREEMENT, AMENDS AGREEMENT DTD 9/30/2015</p> <p>CURRENT</p>	<p>ATOTECH USA LLC ATTN STEVE KOCKA 1750 OVERVIEW DR ROCK HILL, SC 29730</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>3RD AMENDMENT & EXTENSION TO CHEMISTRY SALES AGREEMENT, AMENDS AGREEMENT DTD 9/30/2015</p> <p>5/28/2025</p>	<p>ATOTECH USA LLC ATTN STEVE KOCKA 1750 OVERVIEW DR ROCK HILL, SC 29730</p>
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GUARANTEE AND INDEMNITY DTD 6/2/2016</p> <p>CURRENT</p>	<p>BANK OF BARODA ATTN DEPUTY GR MANAGER 32 CITY RD LONDON UNITED KINGDOM</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT</p> <p>CURRENT</p>	<p>BASTO, LUIS ADDRESS REDACTED</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT</p> <p>CURRENT</p>	<p>BEARDEN, ANGEL ADDRESS REDACTED</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DTD 7/11/22</p> <p>CURRENT</p>	<p>BENJAMIN MOSS ADDRESS REDACTED</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT FOR COVERAGE PERIOD 1/1/16 TO 1/1/31</p> <p>1/1/2031</p>	<p>BOLTA INVESTMENT LTD D/B/A BOLTA INVESTMENT INC C/O JOHANNES CARL, VP 1650 BOONE BLVD NORTHPORT, AL 35476</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT FOR COVERAGE PERIOD 1/1/16 TO 1/1/31</p> <p>1/1/2031</p>	<p>BOLTA INVESTMENT LTD D/B/A BOLTA INVESTMENT INC C/O WINTER MCFARLAND LLC; BRYAN P WINTER 205 MCFARLAND CIR N TUSCALOOSA, AL 35406</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONTRACT TRANSFER #2022-JGU-27652, ASSIGNS MSA DTD 2/2/2016; MAINTENANCE AGREEMENT DTD 7/28/2015</p> <p>CURRENT</p>	<p>BOLTA WERKE GMBH IN INSOLVENZ C/O VOLKER BOHM INSOLVENZVERWALTER MARIENBERGSTRASSE 94 NURNBERG 90411 GERMANY</p>
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONTRACT TRANSFER #2022-JGU-27652, ASSIGNS MSA DTD 2/2/2016; MAINTENANCE AGREEMENT DTD 7/28/2015</p> <p>CURRENT</p>	<p>BOLTA WERKE GMBH IN INSOLVENZ INDUSTRIESTR 22 LEINBURG 91227 GERMANY</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REIMBURSEMENT AGREEMENT WITH SUPPLIER</p> <p>CURRENT</p>	<p>BOLTA WERKE GMBH INDUSTRIESTR. 22 LEINBURG DIEPERSDORF 91227 GERMANY</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ORDER FORM AND MASTER TERMS & CONDITIONS, RE: PROPOSAL Q-242999 DTD 4/20/22</p> <p>CURRENT</p>	<p>C SPIRE P.O. BOX 830674, MSC 703 BIRMINGHAM, AL</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UTILITIES AGREEMENT</p> <p>CURRENT</p>	<p>C SPIRE P.O. BOX 830674, MSC 703 BIRMINGHAM, AL</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ADOBE ACROBAT STANDARD DC SUBSCRIPTION AGREEMENT DTD NOVEMBER 28, 2022</p> <p>CURRENT</p>	<p>CDW LLC 200 N MILWAUKEE AVE VERNON HILLS, IL 60061</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - CYBER</p> <p>CURRENT</p>	<p>CINCINNATI INSURANCE CO. C/O WRIGHT CONSTABLE & SKEEN LLP 301 CONCOURSE BLVD, STE 120 WEST SHORE III GLENN ALLEN, VA 23059</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RAHMENVEREINBARUNG [FRAMEWORK AGREEMENT]</p> <p>CURRENT</p>	<p>DAIMLER AG MERCEDESSTR. 120 D - 70372 STUTTGART 70372 GERMANY</p>
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT #001-9036919-005 DTD 9/29/20</p> <p>CURRENT</p>	<p>DELL FINANCIAL SERVICES LLC ONE DELL WAY ROUND ROCK, TX</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT #001-9036919-006 DTD 12/15/20</p> <p>CURRENT</p>	<p>DELL FINANCIAL SERVICES LLC ONE DELL WAY ROUND ROCK, TX</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT #001-9036919-007 DTD 4/15/21</p> <p>CURRENT</p>	<p>DELL FINANCIAL SERVICES LLC ONE DELL WAY ROUND ROCK, TX</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT #001-9036919-008 DTD 10/27/21</p> <p>CURRENT</p>	<p>DELL FINANCIAL SERVICES LLC ONE DELL WAY ROUND ROCK, TX</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPORT SERVICES AGREEMENT DTD JUNE 3, 2022</p> <p>CURRENT</p>	<p>DELL MARKETING LP ONE DELL WAY ROUND ROCK, TX 78682</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 001, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 002, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 003, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 004, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 005, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 006, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 007, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 008, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 009, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 010, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 011, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 012, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 013, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 014, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 015, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 016, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 017, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 018, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 019, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 020, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 021, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 022, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 023, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 024, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 026, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 027, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 028, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 029, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 030, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 031, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 032, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 033, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 034, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 035, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE SCHEDULE NO. 036, RE: MLA DTD 11/3/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LEASE AGREEMENT #100-0010954</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MODIFICATION AGREEMENT DTD 5/8/2020, AMENDS MLA DTD 11/3/2015 & SCHEDULES 001-036</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 009, REPLACES SCHEDULE NO. 009 DTD 12/4/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 010, REPLACES SCHEDULE NO. 010 DTD 2/4/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 011, REPLACES SCHEDULE NO. 011 DTD 2/4/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 012, REPLACES SCHEDULE NO. 012 DTD 2/16/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 013, REPLACES SCHEDULE NO. 013 DTD 2/16/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 014, REPLACES SCHEDULE NO. 014 DTD 2/16/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 015, REPLACES SCHEDULE NO. 015 DTD 2/16/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 016, REPLACES SCHEDULE NO. 016 DTD 3/1/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 017, REPLACES SCHEDULE NO. 017 DTD 3/1/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 018, REPLACES SCHEDULE NO. 018 DTD 3/1/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 019, REPLACES SCHEDULE NO. 019 DTD 3/1/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 020, REPLACES SCHEDULE NO. 020 DTD 3/11/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESTATED LEASE SCHEDULE NO. 021, REPLACES SCHEDULE NO. 021 DTD 3/11/2016</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WARRANTY STATEMENT (GARANTIEERKLARUNG)</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE COMMITMENT LETTER DTD 10/6/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC ATTN EVP, MANAGING DIR 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE COMMITMENT LETTER DTD 12/29/2015</p> <p>CURRENT</p>	<p>DEUTSCHE LEASING USA INC ATTN EVP, MANAGING DIR 190 S LASALLE ST, STE 2150 CHICAGO, IL 60603</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FRAME PURCHASE AGREEMENT 1/22/2019</p> <p>CURRENT</p>	<p>DR. SCHNERDER KUNSTSTONFFWERKE GMBH LINDENSTRABE 10-12 96317 KRONACH-NEUSES GERMANY</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MUTUAL NON-DISCLOSURE AGREEMENT DATED 1/29/2019</p> <p>CURRENT</p>	<p>DR. SCHNERDER KUNSTSTONFFWERKE GMBH LINDENSTRABE 10-12 96317 KRONACH-NEUSES GERMANY</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY ASSURANCE AGREEMENT 11/25/2020</p> <p>CURRENT</p>	<p>DR. SCHNERDER KUNSTSTONFFWERKE GMBH LINDENSTRABE 10-12 96317 KRONACH-NEUSES GERMANY</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SIDE LETTER TO PURCHASE FRAME AGREEMENT DATED 1/22/2019</p> <p>CURRENT</p>	<p>DR. SCHNERDER KUNSTSTONFFWERKE GMBH LINDENSTRABE 10-12 96317 KRONACH-NEUSES GERMANY</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION ORDER FORM #Q-28501 DTD 7/12/2022</p> <p>CURRENT</p>	<p>EASY ICE LLC P.O. BOX 879 MARQUETTE, MI</p>
2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DTD 10/27/21</p> <p>CURRENT</p>	<p>EDGAR SANCHEZ ADDRESS REDACTED</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE ORDER 2019/0385/01</p> <p>CURRENT</p>	<p>FICOSA CARR. MONTERREY-COLOMBIA KM. 10.5 SALINAS VICTORIA, N.L. C.P. 65500 MEXICO</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE ORDER 2019/0386/01</p> <p>CURRENT</p>	<p>FICOSA CARR. MONTERREY-COLOMBIA KM. 10.5 SALINAS VICTORIA, N.L. C.P. 65500 MEXICO</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE ORDER 2019/0387/01</p> <p>CURRENT</p>	<p>FICOSA CARR. MONTERREY-COLOMBIA KM. 10.5 SALINAS VICTORIA, N.L. C.P. 65500 MEXICO</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASE ORDER 2019/0388/01</p> <p>CURRENT</p>	<p>FICOSA CARR. MONTERREY-COLOMBIA KM. 10.5 SALINAS VICTORIA, N.L. C.P. 65500 MEXICO</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - FOREIGN PACKAGE</p> <p>CURRENT</p>	<p>FIREMANS FUND INSURANCE CO. 777 SAN MARIN DR NOVATO, CA 94998</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - PACKAGE</p> <p>CURRENT</p>	<p>FIREMANS FUND INSURANCE CO. 777 SAN MARIN DR NOVATO, CA 94998</p>
2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - UMBRELLA</p> <p>CURRENT</p>	<p>FIREMANS FUND INSURANCE CO. 777 SAN MARIN DR NOVATO, CA 94998</p>
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - EXCESS - POLICY #2592</p> <p>CURRENT</p>	<p>GEMINI INSURANCE COMPANY 475 STEAMBOAT ROAD GREENWICH, CT 6830</p>
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ONLINE SERVICES AGREEMENT DTD 10/17/22</p> <p>CURRENT</p>	<p>HIGH LEVEL MARKETING LLC 400 INTERSTATE PARK, #424 MONTGOMERY, AL 36109</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSING AGREEMENT - MAINTENANCE MANAGEMENT SOFTWARE</p> <p>CURRENT</p>	<p>HIPPO FACILITY MANAGEMENT TECH INC 100-123 BANNATYNE AVE WINNEPEG, MB CANADA</p>
2.108	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREMIUM FINANCE AGREEMENT</p> <p>1/1/2024</p>	<p>INTRUST BANK NA PO BOX 413926 KANSAS CITY, MO 64141</p>
2.109	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT FOR SERVICES AT PLASTIC OMNIUM CHATTANOOGA TN</p> <p>CURRENT</p>	<p>IVIE AUTOMOTIVE CONSULTING 1289 TURNPIKE RD SUMMERTOWN, IL</p>
2.110	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT FOR SERVICES AT VW CHATTANOOGA TN</p> <p>CURRENT</p>	<p>IVIE AUTOMOTIVE CONSULTING 1289 TURNPIKE RD SUMMERTOWN, IL</p>
2.111	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT</p> <p>CURRENT</p>	<p>J MILLER ADDRESS REDACTED</p>
2.112	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DTD 8/2/21</p> <p>CURRENT</p>	<p>JONATHAN CONNERS ADDRESS REDACTED</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.113	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT RENEWAL OFFER #1-17DR9TI9/1</p> <p>CURRENT</p>	<p>KONECRANES INC 3084 FINLEY ISLAND CIR NW DECATUR, AL</p>
2.114	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EQUIPMENT RENTAL AGREEMENT #TRC22471 DTD 1/20/2021</p> <p>CURRENT</p>	<p>LILLY COMPANY, THE 3613 KNIGHT ARNOLD RD MEMPHIS, TN 38118</p>
2.115	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL AGREEMENT #13900 DTD 8/16/2016</p> <p>CURRENT</p>	<p>LILLY COMPANY, THE 3613 KNIGHT ARNOLD RD MEMPHIS, TN 38118</p>
2.116	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL AGREEMENT #TRC16279 DTD 10/10/2017</p> <p>CURRENT</p>	<p>LILLY COMPANY, THE 3613 KNIGHT ARNOLD RD MEMPHIS, TN 38118</p>
2.117	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAINTENANCE AGREEMENT</p> <p>CURRENT</p>	<p>LILLY COMPANY, THE ATTN CHIEF EXECUTIVE OFFICER 3613 KNIGHT ARNOLD RD MEMPHIS, TN 38118</p>
2.118	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FRAME AGREEMENT 50164406</p> <p>CURRENT</p>	<p>MAGNA STEYR FAHRZEUGTECHNIK AG & CO KG A-8041 GRAZ LIEBENAUER HAUPTSTRASSE 317 GERMANY</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRILATERAL AGREEMENT RELATED TO TOOLING AND EQUIPMENT DATED 2/22/2022</p> <p>CURRENT</p>	<p>MERCEDES-BENZ INTERNATIONAL, INC 1 MERCEDES DRIVE VANCE, AL 35490</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE QUOTATION #QUO-71632-Y3K7C9-0 , RE: AGREEMENT #CNR-00982-2</p> <p>CURRENT</p>	<p>METROHM USA INC 9250 CAMDEN FIELD PKWY RIVERVIEW, FL 33578</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSING AGREEMENT FOR COVERAGE PERIOD 2/1/22 TO 2/1/23</p> <p>2/1/2023</p>	<p>METROPOLITAN SOFTWARE 244 FIFTH AVE, STE 2229 NEW YORK, NY 10001</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE LICENSE AGREEMENT DTD JULY 15, 2021</p> <p>CURRENT</p>	<p>METROPOLITAN SOFTWARE 244 FIFTH AVE, STE 2229 NEW YORK, NY 10001</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSURANCE AGREEMENT - STOCK THROUGHPUT</p> <p>CURRENT</p>	<p>MITSUI SUMITOMO INSURANCE COMPANY 560 LEXINGTON AVENUE NEW YORK, NY 10022 JAPAN</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT</p> <p>CURRENT</p>	<p>MLC CAD SYSTEMS LLC 4625 W WILLIAM CANNON DR, BLDG 5 AUSTIN, TX 78749</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.125	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER CONFIDENTIALITY AGREEMENT</p> <p>CURRENT</p>	<p>PLASTIC OMNIUM AUTO EXTERIORS LLC ATTN DAVID AYERS, PURCHASING DIR 2710 BELLINGHAM DR, STE 400 TROY, MI 48083</p>
2.126	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER CONFIDENTIALITY AGREEMENT</p> <p>CURRENT</p>	<p>PLASTIC OMNIUM AUTO EXTERIORS LLC C/O CORP TRUST CENTER 1209 ORANGE ST WILMINGTON, DE 19801</p>
2.127	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLIER CHARTER</p> <p>CURRENT</p>	<p>PLASTIC OMNIUM ATTN DAVID AYERS, PURCHASING DIR 2710 BELLINGHAM DR, STE 400 TROY, MI 48083</p>
2.128	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE AND SUPPLIER MANAGEMENT SERVICES AGREEMENT - BUSINESS PROPOSAL DTD 3/31/2022</p> <p>CURRENT</p>	<p>PPAP MANAGER 651 N. BROAD STREET, SUIT 206 MIDDLETOWN, DE</p>
2.129	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT</p> <p>CURRENT</p>	<p>RASCHKE, GERHARD ADDRESS REDACTED</p>
2.130	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RECOVERY AGREEMENT DATED 12/14/2021</p> <p>CURRENT</p>	<p>REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.131	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TOOLING AGREEMENT DATED 12/14/2021</p> <p>CURRENT</p>	<p>REHAU AUTOMOTIVE, LLC 1501 EDWARDS FERRY ROAD, NE LEESBURG, VA 20176</p>
2.132	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CUSTOMER SERVICE AGREEMENT</p> <p>CURRENT</p>	<p>SHRED-IT USA LLC 5551 PARKWEST DR BESSEMER, AL 35022</p>
2.133	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT FOR COVERAGE PERIOD 1/23/22 TO 1/22/23</p> <p>1/22/2023</p>	<p>SINE GROUP PTY LTD LEVEL 1, 100 PIRIE ST ADELAIDE, SA AUSTRALIA</p>
2.134	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY & ENVIRONMENTAL MANAGEMENT AGREEMENT TUS-O-50-05 A</p> <p>CURRENT</p>	<p>SMP ALABAMA 10799 ED STEPHENS RD COTTONDALE, AL 35453</p>
2.135	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MODIFICATION TO TERMS & CONDITIONS OF PURCHASE, AMENDS TERMS P-40-35-0F35</p> <p>CURRENT</p>	<p>SMP AUTOMOTIVE SYSTEMS ALABAMA INC 10799 ED STEPHENS RD COTTONDALE, AL 35453</p>
2.136	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QUALITY MANAGEMENT AGREEMENT</p> <p>CURRENT</p>	<p>SMP AUTOMOTIVE SYSTEMS ALABAMA INC 10799 ED STEPHENS RD COTTONDALE, AL 35453</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.137	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TOOLING AGREEMENT DATED 12/9/2021</p> <p>CURRENT</p>	<p>SMP AUTOMOTIVE SYSTEMS ALABAMA INC. C/O MOTHERSON GROUP ATTN: JASON RUMSEY 1018 PRESTON STREET, SUITE 200 HOUSTON, TX 77002</p>
2.138	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REIMBURSEMENT AGREEMENT WITH SUPPLIER</p> <p>CURRENT</p>	<p>SMP DEUTSCHLAND GMBH SCHLOSSMATTENSTRASSE 18 BOETZINGEN 79268 GERMANY</p>
2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REQUIREMENTS SPECIFICATIONS FOR PURCHASED PARTS - PART A</p> <p>CURRENT</p>	<p>SMP 1018 PRESTON STREET, SUITE 200, C/O DIPIN SHARMA HOUSTON, TX</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>1ST AMENDMENT TO PROJECT AGREEMENT, AMENDS AGREEMENT DTD 7/25/2014</p> <p>CURRENT</p>	<p>STATE OF ALABAMA ATTN FINANCE DIR STATE CAPITOL, RM N-105 600 DEXTER AVE MONTGOMERY, AL 36130</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>2ND AMENDMENT TO PROJECT AGREEMENT, AMENDS AGREEMENT DTD 7/25/2014</p> <p>CURRENT</p>	<p>STATE OF ALABAMA ATTN FINANCE DIR STATE CAPITOL, RM N-105 600 DEXTER AVE MONTGOMERY, AL 36130</p>
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROJECT AGREEMENT</p> <p>CURRENT</p>	<p>STATE OF ALABAMA ATTN FINANCE DIR STATE CAPITOL, RM N-105 600 DEXTER AVE MONTGOMERY, AL 36130</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROJECT AGREEMENT</p> <p>CURRENT</p>	<p>STATE OF ALABAMA ATTN HON ROBERT BENTLEY, GOV STATE CAPITOL 600 DEXTER AVE MONTGOMERY, AL 36130</p>
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROJECT AGREEMENT</p> <p>CURRENT</p>	<p>STATE OF ALABAMA DEPT OF FINANCE DEPT MANAGEMENT DIV 100 N UNION ST, STE 224 MONTGOMERY, AL 36130</p>
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CUSTOMER SERVICE AGREEMENT - MEDICAL WASTE DISPOSAL DTD MARCH 1, 2019</p> <p>CURRENT</p>	<p>STERICYCLE INC 28161 N KEITH DR LAKE FOREST, IL 60045</p>
2.146	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CUSTOMER SERVICE AGREEMENT - DOCUMENT SHRED SERVICES DTD JANUARY 26, 2018</p> <p>CURRENT</p>	<p>STERICYCLE INC 4010 COMMERCIAL AVE NORTHBROOK, IL 60062</p>
2.147	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CLIENT SERVICES AGREEMENT</p> <p>4/1/2023</p>	<p>SYNERGI PARTNERS INC ATTN CEO/PRESIDENT PO BOX 5599 FLORENCE, SC 29502</p>
2.148	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OFFER OF EMPLOYMENT DTD 6/2/2022</p> <p>CURRENT</p>	<p>THOMAS, WARREN ADDRESS REDACTED</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.149	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASING/LICENSING AGREEMENT #QUO-08195-R3H5S8 DTD 3/9/2022</p> <p>CURRENT</p>	<p>TOPDESK USA INC 12301 LAKE UNDERHILL ROAD ORLANDO, FL</p>
2.150	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PURCHASING/LICENSING AGREEMENT #QUO-08692-C0M5Q9 DTD 3/25/2022</p> <p>CURRENT</p>	<p>TOPDESK USA INC 12301 LAKE UNDERHILL ROAD ORLANDO, FL</p>
2.151	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT - QUOTE #2220303 DTD 3/7/2022 FOR COVERAGE PERIOD 5/1/22 TO 4/30/23</p> <p>CURRENT</p>	<p>TRUELOGIC COMPANY LLC 1255 W 15TH ST, STE 550 PLANO, TX 75075</p>
2.152	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROJECT AGREEMENT</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA ATTN DARA LONGGREAR 2204 UNIVERSITY BLVD TUSCALOOSA, AL 35401</p>
2.153	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>1ST AMENDMENT TO PROJECT AGREEMENT, AMENDS AGREEMENT DTD 7/25/2014</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.154	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>2ND AMENDMENT TO PROJECT AGREEMENT, AMENDS AGREEMENT DTD 7/25/2014</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.155	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED & RESTATED ABATEMENT AGREEMENT</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.156	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED & RESTATED INDUCEMENT AGREEMENT</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.157	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROJECT AGREEMENT</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.158	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESOLUTION OF THE TCIDA DTD 11/15/2018</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.159	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RESOLUTION OF THE TCIDA DTD 11/29/2017</p> <p>CURRENT</p>	<p>TUSCALOOSA COUNTY IDA C/O SMITH & STAGGS LLP ATTN MICHAEL D SMITH 701 22ND AVE, STE 1 TUSCALOOSA, AL 35401</p>
2.160	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TEAMWEAR TEXTILE SUPPLY AGREEMENT FOR COVERAGE PERIOD 12/22/20 TO 12/21/23</p> <p>12/21/2023</p>	<p>UNIFIRST CORPORATION 907 3RD AVE NORTH BIRMINGHAM, AL</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.161	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRILATERAL AGREEMENT RELATED TO TOOLING AND EQUIPMENT DATED 2/22/2022</p> <p>CURRENT</p>	<p>VOLKER BOHM, BANKRUPTCY TRUSTEE MARIENBERGSTRASSE 94, 90411 NURNBERG GERMANY</p>
2.162	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TOOLING AGREEMENT DATED 12/7/2021</p> <p>CURRENT</p>	<p>VOLKSWAGEN GROUP OF AMERICA CHATTANOOGA OPERATIONS, LLC 8001 VOLKSWAGEN DRIVE CHATTANOOGA, TN 37416</p>
2.163	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT FOR HPLC FOR COVERAGE PERIOD 7/31/22 TO 7/30/23</p> <p>7/30/2023</p>	<p>WATERS TECHNOLOGIES CORP 34 MAPLE ST, MAILSTOP SA MILFORD, MA 1757</p>
2.164	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT #301-008727-000 DTD 4/6/2021</p> <p>4/6/2025</p>	<p>WELLS FARGO BANK NA 800 WALNUT ST, 4TH FL DES MOINES, IA 50309</p>
2.165	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INCENTIVE REFUND AGREEMENT</p> <p>CURRENT</p>	<p>WHITE CAPSTAN LTD UK ENVIRONMENT HOUSE, 6 UNION RD NOTTINGHAM UK</p>

Fill in this information to identify the case:Debtor Bolta US Ltd.United States Bankruptcy Court for the: Northern District of Alabama Western DivisionCase number 23-70042
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing Address	Name	Check all schedules that apply
2.1	BOLTA WERKE GMBH	INDUSTRIESTRASSE 22 LEINBURG/DIEPERSDORF 91227 DE	DEUTSCHE LEASING USA, INC.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	BOLTA WERKE GMBH	INDUSTRIESTRASSE 22 LEINBURG/DIEPERSDORF 91227 DE	ICICI BANK UK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	WHITE CAPSTAN LIMITED	ENVIRONMENT HOUSE 1 ST. MARKS STREET NOTTINGHAM NG3 1DE UK	PORTER CAPITAL CORPORATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Bolta US Ltd.

United States Bankruptcy Court for the: Northern District of Alabama Western Division

Case number 23-70042
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/13/2023
MM / DD / YYYY

X

/s/ Jeffrey R. Truitt

Signature of individual signing on behalf of debtor

Jeffrey R. Truitt

Printed name

Chief Restructuring Officer

Position or relationship to debtor