

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> ¹)	Case No. 22-90273 (MI)
)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 958-963

AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss.:
COUNTY OF FRANKLIN)

ANDREA SPEELMAN, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with an office located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 13, 2023, I caused to be served the:
 - a. “Notice of Filing of Proposed Confirmation Order,” dated February 13, 2023 [Docket No. 958], (the “Proposed Confirmation Order”),
 - b. “Notice of Fourth Monthly Fee Statement of Paul Hastings LLP, Counsel to the Debtors and Debtors in Possession, for the Period from December 1, 2022 Through December 31, 2022,” dated February 13, 2023 [Docket No. 959], (the “Fee Statement”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- c. “Notice of Entry of De Minimis Asset Sale Order and Proposed De Minimis Asset Sale (Blockmetrix, LLC),” dated February 13, 2023 [Docket No. 960], (the “Blockmetrix Notice”),
- d. “Notice of Entry of De Minimis Asset Sale Order and Proposed De Minimis Asset Sale (Gem Mining 1, LLC),” dated February 13, 2023 [Docket No. 961], (the “Gem Mining 1 Notice”),
- e. “Notice of Entry of De Minimis Asset Sale Order and Proposed De Minimis Asset Sale (Veribi, LLC, f/k/a Ofiplex Nv LLC),” dated February 13, 2023 [Docket No. 962], (the “Veribi Notice”), and
- f. “Notice of Entry of De Minimis Asset Sale Order and Proposed De Minimis Asset Sale (River Financial Inc.),” dated February 13, 2023 [Docket No. 941], (the “River Financial Notice”),

by causing true and correct copies of the:

- i. Proposed Confirmation Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Proposed Confirmation Order, Blockmetrix Notice, Gem Mining 1 Notice, Veribi Notice, and River Financial Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit B,
- iii. Fee Statement to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
- iv. Blockmetrix Notice, Gem Mining 1 Notice, Veribi Notice, and River Financial Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
- v. Blockmetrix Notice to be delivered via electronic mail to: *mquejada@sidley.com*,
- vi. Blockmetrix Notice to be delivered via electronic mail to purchaser whose e-mail address is confidential and therefore not included,
- vii. Gem Mining 1 Notice to be delivered via electronic mail to: *awebb@fbtlaw.com*,
- viii. Veribi Notice to be delivered via electronic mail to: *mhecf@aol.com* and *john@eastbiz.com*, and
- ix. River Financial Notice to be delivered via electronic mail to: *mquejada@sidley.com* and *bill.mongan@river.com*.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

Sworn to before me this
14th day of February, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

Claim Name	Address Information
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
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GENERATE LENDING, LLC	500 DAVIS ST, STE 250 SAN FRANCISCO CA 94111
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
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NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
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THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
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Total Creditor count 29

EXHIBIT B

Electronic Mail - Master Service List

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EXHIBIT C

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EXHIBIT D

Case No. 22-90273 (MI) - De Minimis Asset Notice Email Parties

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Count: 7