

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

Sworn to before me this
9th day of February, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|------------------------------------------------------------|---|------------------------|
| In re: |) | |
| |) | Chapter 11 |
| PIPELINE HEALTH SYSTEM, LLC., <i>et al.</i> , ¹ |) | Case No. 22-90291 (MI) |
| Debtors. |) | (Jointly Administered) |
| |) | |

**NOTICE OF (A) EXECUTORY CONTRACTS
AND UNEXPIRED LEASES TO BE ASSUMED BY THE
DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS,
IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH**

PLEASE TAKE NOTICE THAT on December 5, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Notice of Filing of Plan Supplement* [Docket No. 659] (the “Plan Supplement”) in support of the *Second Amended Joint Chapter 11 Plan of Reorganization of Pipeline Health System, LLC and Its Debtor Affiliates* (as modified, amended, or supplemented from time to time, the “Plan”).²

PLEASE TAKE FURTHER NOTICE THAT on December 14, 2022, the Debtors filed the first amendment to the Plan Supplement (the “Amended Plan Supplement”) in support of the Plan [Docket No. 792].

PLEASE TAKE FURTHER NOTICE THAT on January 10, 2023, the Debtors filed the second amendment to the Plan Supplement (the “Second Amended Plan Supplement”) in support of the Plan [Docket No. 973].

PLEASE TAKE FURTHER NOTICE THAT on January 13, 2023, the Debtors filed the third amendment to the Plan Supplement (the “Third Amended Plan Supplement”) in support of the Plan [Docket No. 1021].

PLEASE TAKE FURTHER NOTICE THAT on February 6, 2023, the Debtors filed the fourth amendment to the Plan Supplement (the “Fourth Amended Plan Supplement”) in support of the Plan [Docket No. 1102].

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ notice and claims agent at <http://dm.epiq11.com/PipelineHealth>. The Debtors’ service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

² Capitalized terms used but not defined herein have the same meaning as set forth in the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed the *Schedule of Assumed Executory Contracts and Unexpired Leases (Restated)* (the “Restated Assumption Schedule”) with the Court as part of the Fourth Amended Plan Supplement on February 6, 2023. The Debtors’ determination to assume the agreements identified on the Restated Assumption Schedule is subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors’ records reflect that you are a party to a contract that is listed on the Restated Assumption Schedule. Therefore, you are advised to carefully review the information contained in this notice and the related provisions of the Plan, including the Restated Assumption Schedule.

PLEASE TAKE FURTHER NOTICE that the Debtors are proposing to assume the Executory Contract(s) and Unexpired Lease(s) listed in **Exhibit A** attached hereto to which you are a party.³

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Restated Assumption Schedule is **February 20, 2023, at 5:00 p.m., prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will cure, any defaults under executory contracts and unexpired leases at the time of assumption. The Debtors have reviewed their books and records and have determined you may be entitled to amounts to cure defaults under an Executory Contract or Unexpired Lease. **Notwithstanding such potential cure amounts, the Debtors may have proposed to settle the cure amount owed to you for \$0, as reflected in Exhibit A.** If you do not agree to the Debtors’ proposed cure settlement amount with respect to your contract, the Debtors expressly reserve the right to remove such contract from the Assumed Executory Contracts and Unexpired Leases Schedule.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the Debtors’ obligation to pay amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified in **Exhibit A** will be satisfied in full, pursuant to section 365(b)(1) of the Bankruptcy Code, by payment of the proposed cure settlement amount, subject to the limitations described in **Article V.C** of the Plan, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount (if any) would be made following the entry of a final order(s) resolving the dispute and approving the assumption. If an objection to the proposed assumption

³ Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption Schedule, nor anything contained in the Plan or each Debtor’s schedule of assets and liabilities, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption, that any Reorganized Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) alter, amend, modify, or supplement the Assumed Executory Contract and Unexpired Leases Schedule or the Rejected Executory Contract and Unexpired Leases Schedule identified in **Article V.A** of the Plan and in the Plan Supplement at any time through and including forty-five (45) days after the Effective Date, or, if later, after a determination is made by the Court regarding a disputed cure Claim amount, and (b) contest any Claim (or cure amount) asserted in connection with assumption of any Executory Contract or Unexpired Lease.

or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming it.⁴

PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or cure settlement amount will be deemed to have assented to such assumption and cure settlement amount.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR REORGANIZED DEBTORS ASSUME SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the initial Plan Supplement, the amended Plan Supplement, the Second Amended Plan Supplement, the Third Amended Plan Supplement, the Fourth Amended Plan Supplement, or related documents, you should contact Epiq Corporate Restructuring, LLC, the notice and claims agent retained by the Debtors in these chapter 11 cases (the “Notice and Claims Agent”), by: (a) writing to Pipeline Health Systems, LLC Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Boulevard, Beaverton, OR 97005; (b) emailing PipelineHealthInfo@epiqglobal.com; or (c) calling the Debtors’ restructuring hotline at (800) 764-6401 (US toll free) or (503) 520-4447 (international) and request to speak with a member of the Solicitation Team. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>. Copies of certain orders, notices, and pleadings, as well as other information regarding these chapter 11 cases, are also available for inspection free of charge online at <https://dm.epiq11.com/PipelineHealth>.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Houston, Texas
February 7, 2023

/s/ Matthew D. Cavanaugh

JACKSON WALKER LLP

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- and -

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*Co-Counsel to the Debtors
and Debtors in Possession*

EXHIBIT B

| Claim Name | Address Information |
|----------------------------------------------|----------------------------------------------------------------------|
| ADMIRAL INSURANCE COMPANY | 1000 HOWARD BOULEVARD P.O. BOX 5430, SUITE 300 MOUNT LAUREL NJ 08054 |
| AFFILIATED FM | 270 CENTRAL AVENUE P.O. BOX 7500 JOHNSTON RI 02919-4949 |
| ALLIED WORLD NATIONAL ASSURANCE COMPANY | 550 SOUTH HOPE STREET, SUITE 1825 LOS ANGELES CA 90071 |
| AMERICAN GUARANTEE AND LIABILITY INS CO. | 2710 GATEWAY OAKS DRIVE, SUITE 150N SACRAMENTO CA 95833-3505 |
| AUM GLOBAL HEALTHCARE MANAGEMENT, LLC | 21 FOREST AVENUE RIVER FOREST IL 60305 |
| AXIS SURPLUS INSURANCE CO. | 725 SOUTH FIGUEROA STREET, SUITE 2250 LOS ANGELES CA 90017 |
| CALIFORNIA HEALTHCARE INSURANCE COMPANY | PACIFIC TOWERS, 1001 BISHOP STREET SUITE 2788 HONOLULU HI 96813 |
| CERNER CORPORATION | 2800 ROCKCREEK PARKWAY KANSAS CITY MO 64117 |
| CONVEX INSURANCE UK, LIMITED | 52 LIME STREET LONDON EC3M 7AF UNITED KINGDOM |
| CRUM & FORSTER SPECIALTY INSURANCE COMPANY | 305 MADISON AVENUE MORRISTOWN NJ 07960 |
| ENDURANCE AMERICAN SPECIALTY INSURANCE CO. | 750 3RD AVE # 10 NEW YORK NY 10017 |
| HOLLISTER HEALTH HOLDINGS, LLC | 898 N. PACIFIC COAST HWY., SUITE 500 EL SEGUNDO CA 90245 |
| JAMES MACPHERSON | 898 N. PACIFIC COAST HWY., SUITE 500 EL SEGUNDO CA 90245 |
| LLOYD'S OF LONDON | ONE LIME STREET LONDON EC3M 7HA UNITED KINGDOM |
| MANAGED CARE REVENUE CONSULTING GROUP, LLC | 352 7TH AVENUE, SUITE 1602 NEW YORK NY 10001 |
| MCKESSON TECHNOLOGIES, INC | 5995 WINDWARD PARKWAY ALPHARETTA GA 30005 |
| MPT OPERATING PARTNERSHIP, LP | 1000 URBAN CENTER DRIVE, SUITE 501 BIRMINGHAM AL 35242 |
| NATIONAL FIRE & MARINE | 1314 DOUGLAS STREET, SUITE 1400 OMAHA NE 68102-1944 |
| NICHOLAS ORZANO | 898 N. PACIFIC COAST HWY., SUITE 500 EL SEGUNDO CA 90245 |
| PIPELINE - WEISS MEMORIAL HOSPITAL, LLC | 21 FOREST AVENUE RIVER FOREST IL 60305 |
| PIPELINE - WEST SUBURBAN MEDICAL CENTER, LLC | 21 FOREST AVENUE RIVER FOREST IL 60305 |
| PIPELINE HEALTH, LLC | 898 N. PACIFIC COAST HWY., SUITE 700 EL SEGUNDO CA 90245 |
| PROASSURANCE SPECIALTY INSURANCE CO., INC. | 100 BROOKWOOD PLACE BIRMINGHAM AL 35209 |
| SYNTELLIS PERFORMANCE SOLUTIONS, LLC | 320 N SANGAMON ST., SUITE 700 CHICAGO IL 60607 |
| TOKIO MARINE SPECIALTY INSURANCE COMPANY | 401 EDGEWATER PLACE, SUITE 400 WAKEFIELD MA 01880 |
| WESTCHESTER SURPLUS LINES INSURANCE COMPANY | 555 S. FLOWER STREET LOS ANGELES CA 90017 |
| ZURICH AMERICAN INSURANCE COMPANY | 1299 ZURICH WAY SCHAUMBURG IL 60196-1056 |

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| Total Creditor count 27 |
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