UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
PIPELINE HEALTH SYSTEMS, LLC , et al., ¹	§	CASE NO. 22-90291(MI)
	§	(Chapter 11)
DEBTORS.	§	(Jointly Administered)
	§	

NOTICE OF SUSAN N. GOODMAN'S FIFTH MONTHLY FEE STATEMENT FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS PATIENT CARE OMBUDSMAN FOR THE PERIOD FROM FEBRUARY 1, 2023, THROUGH FEBRUARY 17, 2023

Name of Applicant:	Susan N. Goodman		
Applicant's Role in Case:	Patient Care Ombudsman		
Date Order of Employment Signed:	10/12/2022 [Docket No. 156]		
	Beginning of Period	End of Period	
Time period covered by this Application:	02/01/2023	02/17/2023	
Time period(s) covered by prior monthly	10/12/2022	10/31/2022 – 1 st Mo	
Applications:	11/1/2022	11/30/2022 - 2 nd Mo	
	12/1/2022	$12/31/2022 - 3^{rd}$ Mo	
	1/1/2023	$1/31/2023 - 4^{th}$ Mo	
Total amounts awarded in all prior Statements/Applications: $(1 - 3^{rd} \text{ paid})$		\$66,458.28	
Total fees requested in this Statement (all professional fees):		\$3,160.00	
Reimbursable expenses sought in this application:		\$0.00	
Total fees and expenses:	\$3,160.00		
Total fees and expenses requested in this statement	\$2,528.00		
Total actual professional hours covered by this App	8.0		
Average hourly rate for professionals:	\$395.00		

¹ A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at http://dm.epiq11.com/Pipeline Health. The Debtors' service address in 898 N. Pacific Coast Highway, Suite 700, El Segundo, CA 90245.

IN ACCORDANCE WITH THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 494], EACH PARTY RECEIVING NOTICE OF THIS MONTHLY FEE STATEMENT WILL HAVE UNTIL 4:00 PM CST, 14 DAYS AFTER SERVICE OF THE MONTHLY FEE STATEMENT TO OBJECT TO THE REQUESTED FEES AND EXPENSES. UPON THE EXPIRATION OF THE 14-DAY PERIOD, THE DEBTORS ARE AUTHORIZED TO PAY THE PROFESSIONAL AN AMOUNT OF 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICABLE MONTHLY FEE STATEMENT.

Susan N. Goodman, the Patient Care Ombudsman ("PCO" or "Applicant"), pursuant to sections 333, 327, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Fed. R. Bankr. P. (the "Bankruptcy Rules"), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Local Bankruptcy Rules"); the Notice of Appointment of Patient Care Ombudsman Pursuant to 11 U.S.C. § 333 [Docket No. 156]; and the court's November 16, 2022, Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals And (II) Granting Related Relief [Docket No. 494] (the "Interim Compensation Order") hereby submits this FIFTH monthly fee statement (the "Statement").

Pursuant to the Interim Compensation Order, the Statement seeks payment of (a) compensation in the amount of \$3,160.00, and (b) reimbursement of \$0.00 in actual and necessary expenses (the "Statement Award") accrued between February 1, 2023, through and including February 17, 2023 (the "Statement Period").

A total of 2.5 hours of Applicant's requested compensation is properly categorized under General Case Administration. A total of 5.5 hours was spent on fee-related activities and 0.0 hours were spent on half-rate, non-working travel. No expenses were incurred by the PCO during the Statement Period.

In support of the Statement, PCO submits Exhibits showing the total amount of the accrued professional fees and expenses along with a detailed invoice for these total amounts. These Exhibits follow the certificate of service as Exhibits B and C.

Pursuant to the Interim Compensation Order, any party objecting to the payment of the Statement Award shall, within fourteen (14) days of service of the Statement, on or before 4:00 p.m. (prevailing Central Standard Time), serve via email to the Applicant and the following statement recipients (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue (the "Notice of Objection") to:

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Pipeline Health System, LLC	Kirkland & Ellis LLP
Attn: Bob Allen	Jaimie Fedell
898 N. Pacific Coast Highway, Ste 700	300 N. LaSalle
El Segundo, CA 90245	Chicago, IL 60654
rallen@pipelinehealth.us	jaimie.fedell@kirkland.com
The Debtors	Attorneys for the Debtors
Kirkland & Ellis LLP	Jackson Walker LLP
Steven Serajeddini	Kristhy M Peguero
Zach Manning	Veronica Ann Polnick
601 Lexington Ave	Matthew Cavenaugh
New York, NY 10022	1401 McKinney Street, Ste 1900
steven.serajeddini@kirkland.com	kpeguero@jw.com
zach.manning@kirkland.com	vpolnick@jw.com
Attorneys for Debtors	mcavenaugh@jw.com
	Local counsel for Debtors
Paul Hastings LLP	Haynes and Boone, LLP
Jayme Goldstein	Charles A Beckham, Jr
Sayan Bhattacharyya	Kelli S. Norfleet
Isaac Sasson	1221 McKinney St, Ste 4000
200 Park Ave.	Houston, TX 77010
New York, NY 10166	charles.beckham@haynesboone.com
jaymegoldstein@paulhastings.com	kelli.norfleet@haynesboone.com
sayanbhattacharyya@paulhastings.com	Co-Attorneys for DIP Lenders and Prepetition Term Loan Lenders
isaacsasson@paulhastings.com	
Attorneys for DIP Lenders and Prepetition Term Loan Lenders	
Sullivan & Cromwell LLP	Waller Lansden Dortch and Davis LLP
James Bromley	Tyler N. Layne
Benjamin Beller	David E. Lemke
Ari Blaut	511 Union Street, Ste 2700
125 Broad Street	Nashville, TN 37219
New York, NY 10004	tyler.layne@wallerlaw.com
bromleyi@sullcom.com	david.lemke@wallerlaw.com
bellerb@sullcom.com	Attorneys for Credit Suisse AG, New York
blauta@sullcom.com	111071103010111111111111111111111111111
Attorneys for DIP Lenders and Prepetition Term Loan Lenders	
Office of the United States Trustee	Akin Gump Strauss Hauer & Feld LLP
Jayson Ruff	2300 N. Field St, Ste 1800
Ha Minh Nguyen	Dallas, TX 75201
Christopher Ross Travis	Sarah Link Schultz
515 Rusk Street, Ste 3516	sschultz@akingump.com
Houston, TX 77002	Attorneys for Official Committee of Unsecured Creditors
jayson.b.ruff@usdoj.gov	2 14011693 Jul Official Communica of Oliscarca Creations
ha.nguyen@usdoj.gov	
c.ross.travis@usdoj.gov	
Attorneys for Office of the U.S. Trustee	
Autorneys for Office of the O.S. Trustee	

Akin Gump Strauss Hauer & Feld LLP	Any party that has requested notice pursuant to
David Botter	Bankruptcy Rule 2002.
One Bryant Park	
New York, NY 10036	
dbotter@akingump.com	
Attorneys for Official Committee of Unsecured Creditors	

Although Applicant has made every effort to include all fees and expenses incurred in the Statement Period, some fees and/or expenses might not be included in this Statement due to delays caused by accounting and processing for the Statement Period. As such, Applicant reserves the right to make further application to this court for allowance of such fees and/or expenses not included herein through her forthcoming first and final fee application which will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.

DATED: February 27, 2023. By: /s/Susan N. Goodman, RN ID

Texas Bar No. 24117585 PIVOT HEALTH LAW, LLC P.O. Box 69734 | Oro Valley, AZ 85737

Message: 520.744.7061

sgoodman@pivothealthaz.com

Patient Care Ombudsman

STATEMENT OF CERTIFYING PROFESSIONAL

The undersigned hereby certifies that I have prepared and read the foregoing Notice of Susan Goodman's Fifth Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of Expenses as Patient Care Ombudsman for the Period from February 1, 2023 through February 17, 2032, and to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement requested (a) are in conformity with the Court's Guidelines for Compensation and Reimbursement of Professionals in Chapter 11 Cases, effective January 1, 2001, and (b) were billed at rates in accordance with practices, no less favorable than those customarily employed by the Applicant, and generally accepted by the Applicant's clients.

DATED: February 27, 2023. By: <u>/s/Susan N. Goodman, RN ID</u>

Texas Bar No. 24117585 PIVOT HEALTH LAW, LLC P.O. Box 69734 | Oro Valley, AZ 85737

Message: 520.744.7061

sgoodman@pivothealthaz.com

Patient Care Ombudsman

EXHIBIT A

CERTIFICATE OF SERVICE

I certify that on February 27, 2023, I filed a copy of the foregoing document via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Copies of the foregoing document served electronically via the court's CM/ECF notification system this 27th day of February 2023 on all parties that have appeared in this case.

By: <u>/s/Susan N. Goodman, RN JD</u>



EXHIBIT B

Fee Statement Summary

Case Name: Pipeline Health System, LLC
Case No: 22-90291-JA-MI

02/01/2023 - 02/17/2023

Cumulative Totals to Date						
	FEES BILLED	COSTS BILLED	HOLDBACK	FEES PAID	COSTS PAID	
	\$83,345.00	\$6,481.48	\$16,669.00	\$59,976.80	\$6,481.48	

Date: 27-Feb-23	Objection Deadline:	13-Mar-23
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			HOURS			
MO/YR	PROFESSIONAL	RATE/HR	BILLED	TOTAL	HOLDBACK	AMT DUE
Oct-22	SUSAN N. GOODMAN	\$395.00	12.6	\$4,977.00	\$995.40	\$3,981.60
Nov-22	SUSAN N. GOODMAN	\$395.00	125.1	\$49,414.50	\$9,882.90	\$39,531.60
Dec-22	SUSAN N. GOODMAN	\$395.00	52.1	\$20,579.50	\$4,115.90	\$16,463.60
Jan-23	SUSAN N. GOODMAN	\$395.00	13.2	\$5,214.00	\$1,042.80	\$4,171.20
Feb-23	SUSAN N. GOODMAN	\$395.00	8.0	\$3,160.00	\$632.00	\$2,528.00
	TOTAL FEES			\$83,345.00	\$16,669.00	\$66,676.00
	TOTAL COSTS			\$6,481.48	N/A	\$6,481.48
	Costs This Period			\$0.00		
	_			·		
	AMOUNT DUE			\$89,826.48		\$73,157.48



Pivot Health Law, LLC

P.O. Box 69734 Oro Valley, AZ 85737

Invoice

Invoice #: 1266 Invoice Date: 2/27/2023

Period: February 2023

Bill To:

Pipeline Health System, LLC SD TX HOU - 22-90291-JA-MI File No. 43424

EML exchgs corp quality and Coast quality re redirect ShareFile set up; follow up EML White Rock quality (.2); review Coast data with last Pepper data review and follow up EML quality team member (.5) Review and analyze White Rock quality data file	0.7	395.00	276.50
Review and analyze White Rock quality data	0.5		
	0.5	395.00	197.50
follow up UST and debtor counsel re plan effective date re need to schedule site visit for locations absent closure 2/3/23	0.1	395.00	39.50
Txt Debtor re delay in effective date and follow	0.2	395.00	79.00
	0.2	395.00	79.00
review and analyze east LA quality data (.5); TXT follow up re effective data debtor counsel with follow up PCO counsel; NOA DE 1100 and	0.6	395.00	237.00
Time to prepare, file, follow-up re 4th mo fee (1.6) and first/final interim fee app and	4.8	395.00	1,896.00
	0.1	395.00	39.50
Docket monitoring for items related to PCO	0.1	395.00	39.50
Time to prepare 5th mo fee app in advance of first/final as budgeted	0.7	395.00	276.50
	effective date re need to schedule site visit for locations absent closure 2/3/23 Txt Debtor re delay in effective date and follow up (.2) update call DON WhiteRock review and analyze east LA quality data (.5); TXT follow up re effective data debtor counsel with follow up PCO counsel; NOA DE 1100 and updates (.1) Time to prepare, file, follow-up re 4th mo fee (1.6) and first/final interim fee app and associated pleadings (3.2) docket monitoring - pro hac update re DE 1111 Docket monitoring for items related to PCO final fee prep - DE 1129 Pro Hac and updates Time to prepare 5th mo fee app in advance of	effective date re need to schedule site visit for locations absent closure 2/3/23 Txt Debtor re delay in effective date and follow up (.2) up (.2) update call DON WhiteRock review and analyze east LA quality data (.5); TXT follow up re effective data debtor counsel with follow up PCO counsel; NOA DE 1100 and updates (.1) Time to prepare, file, follow-up re 4th mo fee (1.6) and first/final interim fee app and associated pleadings (3.2) docket monitoring - pro hac update re DE 1111 Docket monitoring for items related to PCO (0.1) final fee prep - DE 1129 Pro Hac and updates Time to prepare 5th mo fee app in advance of (0.7)	effective date re need to schedule site visit for locations absent closure 2/3/23 Txt Debtor re delay in effective date and follow up (.2) update call DON WhiteRock review and analyze east LA quality data (.5); TXT follow up re effective data debtor counsel with follow up PCO counsel; NOA DE 1100 and updates (.1) Time to prepare, file, follow-up re 4th mo fee (1.6) and first/final interim fee app and associated pleadings (3.2) docket monitoring - pro hac update re DE 1111 Docket monitoring for items related to PCO final fee prep - DE 1129 Pro Hac and updates Time to prepare 5th mo fee app in advance of

Total	\$3,160.00
Payments/Credits	\$0.00
Balance Due	\$3,160.00