

Fill in this information to identify the case:

Debtor World and Main (Cranbury), LLCUnited States Bankruptcy Court for the: District of DelawareCase number 23-10119
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2023	To 1/29/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$9,398,707.62
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$222,363,384.00
FOR THE YEAR BEFORE THAT:	From 1/1/2021	To 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$259,502,123.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2023	To 1/29/2023	TSA INCOME - NEWTECH	\$70,499.48
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	PPP LOAN FORGIVENESS	\$2,397,722.00
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	SCRAP DAMAGED INVENTORY - SOLD TO SCRAP DEALER	\$4,000.00
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	TARIFF REFUNDS - RETRO ACTIVE ADJUSTMENT TO TARIFF ON SELECT SKU'S	\$628,181.00
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	TSA INCOME - NEWTECH	\$108,204.00
FOR THE YEAR BEFORE THAT:	From 1/1/2021	To 12/31/2021	TARIFF REFUNDS - RETRO ACTIVE ADJUSTMENT TO TARIFF ON SELECT SKU'S	\$470,609.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
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(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
A.J. JERSEY, INC. 125 ST. NICHOLAS AVE SOUTH PLAINFIELD, NJ 07080-0587	11/01/2022 11/17/2022 12/05/2022	\$2,726.48 \$45,293.12 \$28,978.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR A.J. JERSEY, INC.		\$76,998.56	
ALAN EMERY 1029 VINEYARD DRIVE CONYERS, GA 30013	11/17/2022 01/26/2023 01/27/2023	\$2,947.50 \$4,080.18 \$5,020.33	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ALAN EMERY		\$12,048.01	
ALLIED RECEIVABLES FUNDING INC 5591 CHAMBLEE DUNWOODY ROAD SUITE 210 ATLANTA, GA 30338	11/01/2022 12/05/2022 01/09/2023	\$2,915.03 \$3,324.95 \$5,998.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ALLIED RECEIVABLES FUNDING INC		\$12,238.58	
AMERICAN EXPRESS PO BOX 1270 NEWARK, NJ 07101	12/02/2022 01/09/2023	\$238,407.87 \$91,520.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICAN EXPRESS		\$329,927.91	
AMERICAN EXPRESS-DISCNT ATTN MATTHEW HEIMANN GCO 200 VESEY ST NEW YORK, NY 10285	11/07/2022 12/05/2022 01/06/2023	\$5,318.84 \$5,709.53 \$5,284.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICAN EXPRESS-DISCNT		\$16,312.77	
AMERICAN SELECT TUBING PO BOX 6717 CAROL STREAM, IL 60197	11/01/2022	\$55,339.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICAN SELECT TUBING		\$55,339.20	
AMS FULFILLMENT 29010 COMMERCE CENTER DRIVE VALENCIA, CA 91355	10/31/2022 12/05/2022 12/16/2022 01/09/2023 01/17/2023	\$92,000.00 \$257,234.97 \$250,428.00 \$70,927.83 \$278,085.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMS FULFILLMENT		\$948,675.95	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ANTHONY PIETRO	11/01/2022	\$2,133.37	<input type="checkbox"/> Secured debt
528 LIBERTY AVENUE	11/17/2022	\$9,477.17	<input type="checkbox"/> Unsecured loan repayment
WILLISTON PARK, NY 11596	01/09/2023	\$9,371.58	<input type="checkbox"/> Suppliers or vendors
	01/17/2023	\$6,659.95	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR ANTHONY PIETRO		\$27,642.07	
ARBOR SOLUTIONS INC	11/01/2022	\$1,755.00	<input type="checkbox"/> Secured debt
1345 MONROE NW SUITE 309	12/05/2022	\$1,500.00	<input type="checkbox"/> Unsecured loan repayment
GRAND RAPIDS, MI 49505	12/16/2022	\$1,528.75	<input type="checkbox"/> Suppliers or vendors
	01/09/2023	\$3,255.00	<input checked="" type="checkbox"/> Services
	01/23/2023	\$6,856.08	<input type="checkbox"/> Other
	01/27/2023	\$1,500.00	
TOTAL FOR ARBOR SOLUTIONS INC		\$16,394.83	
BELL CONTAINER CORP	11/01/2022	\$22,654.36	<input type="checkbox"/> Secured debt
ATTN MICHAEL TOUITOU			<input type="checkbox"/> Unsecured loan repayment
PO BOX 5728			<input type="checkbox"/> Suppliers or vendors
615 FERRY STREET			<input checked="" type="checkbox"/> Services
NEWARK, NJ 07105			<input type="checkbox"/> Other
TOTAL FOR BELL CONTAINER CORP		\$22,654.36	
BOB MESSINA ENTERPRISES	11/17/2022	\$8,587.84	<input type="checkbox"/> Secured debt
774 VIVIAN CT	01/09/2023	\$8,177.65	<input type="checkbox"/> Unsecured loan repayment
BALDWIN, NY 11510			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR BOB MESSINA ENTERPRISES		\$16,765.49	
C.H. ROBINSON CO.	11/01/2022	\$35,910.00	<input type="checkbox"/> Secured debt
ATTN MARIBEL VERGARA	11/17/2022	\$34,451.00	<input type="checkbox"/> Unsecured loan repayment
500 UNICORN PARK DR			<input type="checkbox"/> Suppliers or vendors
WOBURN, MA 01801			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR C.H. ROBINSON CO.		\$70,361.00	
CALLOWAY-FUTRELL SALES GRP	11/17/2022	\$4,213.80	<input type="checkbox"/> Secured debt
MR. STEVE CALLOWAY	01/26/2023	\$2,406.42	<input type="checkbox"/> Unsecured loan repayment
4607 WESTERN BLVD	01/27/2023	\$9,923.99	<input type="checkbox"/> Suppliers or vendors
RALEIGH, NC 27606			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR CALLOWAY-FUTRELL SALES GRP		\$16,544.21	
CARGOTRANS, INC.	11/01/2022	\$12,950.00	<input type="checkbox"/> Secured debt
DBA MARITRANS SHIPPING			<input type="checkbox"/> Unsecured loan repayment
1129 NORTHERN BLVD.			<input type="checkbox"/> Suppliers or vendors
SUITE 404			<input checked="" type="checkbox"/> Services
MANHASSET, NY 11030			<input type="checkbox"/> Other
TOTAL FOR CARGOTRANS, INC.		\$12,950.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
CHAMPION CONTAINER CORP 379 THORNALL ST. EDISON, NJ 08837	11/01/2022	\$16,109.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CHAMPION CONTAINER CORP		\$16,109.60	
CHANNEL ADVISOR CORPORATION LOCKBOX W-502057 PO BOX 7777 PHILADELPHIA, PA 19175	12/16/2022 12/27/2022 01/10/2023 01/27/2023	\$12,000.00 \$30,239.89 \$37,255.51 \$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CHANNEL ADVISOR CORPORATION		\$89,495.40	
CMC SALES, INC. 315 S 6TH AVE ST. CHARLES, IL 60174	11/17/2022 01/26/2023 01/27/2023	\$10,000.00 \$10,000.00 \$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CMC SALES, INC.		\$30,000.00	
COMMERCE TECHNOLOGIES, INC. ATTN COMMERCEHUB LEGAL ZEN BUILDING 201 FULLER RD, STE 601 ALBANY, NY 12203	12/05/2022 12/16/2022 01/09/2023 01/23/2023	\$4,581.30 \$2,888.00 \$2,422.00 \$400.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR COMMERCE TECHNOLOGIES, INC.		\$10,291.80	
CONNECTRIA LLC 10845 OLIVE BLVD SUITE 300 ST LOUIS, MO 63141	12/16/2022 01/09/2023 01/23/2023	\$4,000.00 \$17,868.04 \$10,934.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CONNECTRIA LLC		\$32,802.06	
CONTINENTAL SALES & MARKETING ATTN STEVEN SCHEINER 2360 ALVARADO ST SAN LEANDRO, CA 94577	11/17/2022 01/26/2023 01/27/2023	\$3,349.24 \$2,842.10 \$2,833.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CONTINENTAL SALES & MARKETING		\$9,024.91	
CRAIG ZERBE 33 COOPER RUN DRIVE GREENVILLE, SC 29607	01/17/2023	\$13,602.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CRAIG ZERBE		\$13,602.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
CROWN CREDIT COMPANY INC. PO BOX 640352 CINCINNATI, OH 45264	11/01/2022	\$16,521.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CROWN CREDIT COMPANY INC.		\$16,521.02	
CUTLER BROS. BOX & LUMBER CO. 711 W. PROSPECT AVE PO BOX 217 FAIRVIEW, NJ 07022	11/01/2022 11/17/2022 12/05/2022	\$14,168.00 \$28,336.00 \$35,420.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CUTLER BROS. BOX & LUMBER CO.		\$77,924.00	
DEELUX SALES & MARKETING ATTN JOANNE GREENLEE 1425 ROBY RD REAGAN, TN 38368	11/17/2022 01/26/2023 01/27/2023	\$9,586.88 \$319.45 \$266.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR DEELUX SALES & MARKETING		\$10,172.53	
ED LEWIS SALES CO. INC ATTN PRESIDENT 144 CHENOWETH LN LOUISVILLE, KY 40207	11/17/2022 01/26/2023 01/27/2023	\$11,429.65 \$5,205.51 \$4,729.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ED LEWIS SALES CO. INC		\$21,364.85	
ELLIS REID ADVISORS W227 S4245 CONCORD CT WAUKESHA, WI 53189	10/31/2022 11/17/2022 12/16/2022 01/09/2023 01/23/2023	\$3,970.88 \$7,537.50 \$1,250.00 \$1,250.00 \$1,875.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ELLIS REID ADVISORS		\$15,883.38	
EPICOR EDI SOURCE INC PO BOX 74206 CLEVELAND, OH 44194	11/01/2022 12/05/2022 12/16/2022 01/23/2023	\$5,497.80 \$2,694.45 \$552.75 \$9,155.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR EPICOR EDI SOURCE INC		\$17,900.85	
EVERGREEN SHIPPING AGENCY ATTN SANDRA SUKNANAN 1 EVERTRUST PLAZA 6TH FLOOR JERSEY CITY, NJ 07302	11/01/2022 11/17/2022	\$73,524.96 \$30,402.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR EVERGREEN SHIPPING AGENCY		\$103,927.44	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
FORDPOINTER SHIPPING (NY)INC. 175-01 ROCKAWAY BLVD. SUITE 311 JAMAICA, NY 11434	11/01/2022	\$28,585.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR FORDPOINTER SHIPPING (NY)INC.		\$28,585.14	
GILBERT INTERNATIONAL ATTN DENA GILBERT 6219 GILBERT RD LAREDO, TX 78041	12/19/2022 01/11/2023	\$52,060.25 \$52,060.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR GILBERT INTERNATIONAL		\$104,120.50	
GREENWAY CONSULTING LLC PO BOX 1282 MILFORD, PA 18337	11/01/2022	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR GREENWAY CONSULTING LLC		\$10,000.00	
HARDWARE SALES UNLIMITED ATTN RANDY PAYNE 17802 FAIRGAVEN SUNRISE CT CYPRESS, TX 77433	11/17/2022 01/26/2023 01/27/2023	\$6,570.50 \$4,095.22 \$58.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HARDWARE SALES UNLIMITED		\$10,724.00	
HARTMAN & SPRINGFIELD ATTN JOSH L HARTMAN ESQ 460 E. MOUNTAIN BROOK CTR 2700 HWY 280 S BIRMINGHAM, AL 35223	11/01/2022 12/20/2022	\$9,026.30 \$88,531.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HARTMAN & SPRINGFIELD		\$97,557.33	
HBC GLOBAL SOURCING WUXI CO ATTN SHARON ZUO 27/F, 8 BOLI SQUARE 1 EAST XIANQIAN STREET WUXI CHINA	11/10/2022 11/28/2022 12/20/2022 01/13/2023	\$90,000.00 \$136,986.13 \$65,000.00 \$100,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HBC GLOBAL SOURCING WUXI CO		\$392,836.13	
HMM.CO. LTD ATTN VP EAST REGION 65 CHALLENGER RD, STE 140 RIDGEFIELD PARK, NJ 07066	11/01/2022 11/17/2022	\$17,054.00 \$10,050.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HMM.CO. LTD		\$27,104.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
HOMELAND SECURITY 245 MURRAY LANE, SW WASHINGTON, DC 20528-0075	01/06/2023 01/09/2023 01/25/2023	\$5,156.28 \$2,062.48 \$2,659.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TARIFF PAYMENTS</u>
TOTAL FOR HOMELAND SECURITY		\$9,878.39	
HONGKONG YOKAFOO INDUSTRIAL CO RM 1109, 11/F WITTY COMM BLDG 1A-1L TUNG CHOI ST MONGKOK HONG KONG	11/10/2022	\$308,864.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HONGKONG YOKAFOO INDUSTRIAL CO		\$308,864.60	
HORIZON TOOLS INC. ATTN DEEPAK AGGARWAL AAREN EXPORTS B 17 FOCAL POINT JALANDHAR, PUNJAB 14400 INDIA	10/31/2022	\$53,452.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR HORIZON TOOLS INC.		\$53,452.80	
ILAN MURSIANO 2286 E 24TH STREET BROOKLYN, NY 11229	11/17/2022 01/09/2023 01/17/2023	\$5,561.73 \$5,282.14 \$2,856.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ILAN MURSIANO		\$13,700.71	
INTERFREIGHT LOGISTICS CO, LTD 155 N RIVERVIEW DR SUITE 110 ANAHEIM HILLS, CA 92808	11/10/2022	\$56,550.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR INTERFREIGHT LOGISTICS CO, LTD		\$56,550.00	
INTERTEK TESTING SVS NA INC, PO BOX 405176 ATLANTA, GA 30384	11/17/2022	\$49,506.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR INTERTEK TESTING SVS NA INC,		\$49,506.00	
J B HUNT TRANSPORT, INC. 615 JB HUNT DRIVE LOWELL, AR 72745	01/17/2023	\$49,640.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR J B HUNT TRANSPORT, INC.		\$49,640.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
JIANGSU SHIHUA ELECTRIC APPL. 70 WAN AN WEST RD SHANGFANG TOWN ZHONGHUA MEN WAI NANJING 211103 CHINA	11/10/2022	\$452,029.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR JIANGSU SHIHUA ELECTRIC APPL.		\$452,029.06	
JILLAMY PACKAGING & WAREHOUSE 160 NEW BRITAIN BLVD CHALFONT, PA 18914	11/01/2022	\$39,754.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR JILLAMY PACKAGING & WAREHOUSE		\$39,754.00	
J-MAC PLASTICS, INC. ATTN KEVIN 40 LAFAYETTE PLACE KENILWORTH, NJ 07033	11/01/2022 11/17/2022 12/06/2022	\$9,991.80 \$9,210.90 \$9,456.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR J-MAC PLASTICS, INC.		\$28,659.00	
JOHN COATES 1000 LAWNDAL ROAD WILMINGTON, DE 19810	11/17/2022 01/09/2023 01/17/2023	\$12,062.19 \$12,586.77 \$12,223.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR JOHN COATES		\$36,872.06	
JP TRANSPORT LLC ATTN JIMMY 1309 NERSITA DR PT. PLEASANT, NJ 08742	11/01/2022 11/17/2022 12/05/2022 12/16/2022	\$10,749.00 \$27,828.00 \$10,063.00 \$25,976.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR JP TRANSPORT LLC		\$74,616.00	
JUST LOGISTICS GROUP INC 7 SUNNINGDALE CIRCLE MANALAPAN, NJ 07726	11/10/2022 12/05/2022 12/16/2022	\$353,979.64 \$114,208.40 \$205,088.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR JUST LOGISTICS GROUP INC		\$673,276.27	
KALEIDOSCOPE RETAIL SERVICES JAMES R. SCHIFMAN 2400 CEDAR SHORE DRIVE MINNEAPOLIS, MN 55416	11/17/2022 01/26/2023 01/27/2023	\$1,403.56 \$985.62 \$18,389.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR KALEIDOSCOPE RETAIL SERVICES		\$20,778.89	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LAWRENCE ROSENBLATT 76-25 169TH STREET FLUSHING, NY 11366	11/17/2022 01/09/2023	\$4,911.18 \$5,837.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR LAWRENCE ROSENBLATT		\$10,748.40	
LHH RECRUITMENT SOLUTIONS 10151 DEERWOOD PARK BLVD 200-400 JACKSONVILLE, FL 32256	11/01/2022	\$11,850.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR LHH RECRUITMENT SOLUTIONS		\$11,850.18	
LRM TECHNOLOGIES,LLC ATTN PRESIDENT 4602 S BILTMORE LN STE 104 MADISON, WI 53718	11/01/2022 11/10/2022 11/17/2022 12/05/2022 12/13/2022 01/09/2023 01/17/2023 01/25/2023	\$199,214.42 \$225,096.99 \$131,660.36 \$365,839.56 \$395,171.18 \$374,332.78 \$311,646.70 \$155,185.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR LRM TECHNOLOGIES,LLC		\$2,158,147.53	
MEDITERRANEAN SHIPPING CO,INC ATTN ROBERTA CRISTOFORI 420 FIFTH AVENUE - 8TH FL NEW YORK, NY 10018	11/01/2022	\$93,575.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MEDITERRANEAN SHIPPING CO,INC		\$93,575.02	
MEISTER PACKING TOOLS CO LTD ATTN COUNSEL LINJIN INDUSTRIAL AREA DONGJUGU QIJIAWU TOWN HUANGHUA CITY 060 61104 CHINA	11/10/2022	\$25,484.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MEISTER PACKING TOOLS CO LTD		\$25,484.74	
MILLER STAFFING 2525 ROUTE 130 SOUTH BLDG A CRANBURY, NJ 08512	11/01/2022 12/05/2022	\$19,961.03 \$18,000.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MILLER STAFFING		\$37,962.00	
MOVO ENTERPRISES INC ATTN MICHAEL ROSENBERG 13 PARKER BLVD MONSEY, NY 10952	11/17/2022 01/09/2023 01/17/2023	\$16,996.28 \$16,940.88 \$19,088.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MOVO ENTERPRISES INC		\$53,025.68	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
O.E.M. SALES GROUP, LLC	11/17/2022	\$5,492.53	<input type="checkbox"/> Secured debt
ATTN GIB GULLAKSEN	01/26/2023	\$3,449.92	<input type="checkbox"/> Unsecured loan repayment
131 BERWICK DR	01/27/2023	\$3,811.09	<input type="checkbox"/> Suppliers or vendors
WEST CHESTER, PA 19382			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR O.E.M. SALES GROUP, LLC		\$12,753.54	
ORACLE AMERICA INC.	01/25/2023	\$21,600.00	<input type="checkbox"/> Secured debt
PO BOX 203448			<input type="checkbox"/> Unsecured loan repayment
DALLAS, TX 75320			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR ORACLE AMERICA INC.		\$21,600.00	
ORREN MOORE SALES & MARKETING	11/17/2022	\$14,707.33	<input type="checkbox"/> Secured debt
ATTN JAMIE MCCARTHY	01/26/2023	\$8,978.06	<input type="checkbox"/> Unsecured loan repayment
12401 IRONWOOD CIR, STE 100	01/27/2023	\$2,822.11	<input type="checkbox"/> Suppliers or vendors
ROGERS, MN 55374			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR ORREN MOORE SALES & MARKETING		\$26,507.50	
PALMER APARTMENTS LLC	11/02/2022	\$8,140.00	<input type="checkbox"/> Secured debt
C/O PALMER SQUARE MANAGEMENT LLC	12/02/2022	\$8,140.00	<input type="checkbox"/> Unsecured loan repayment
ATTN JENNIFER GARCIA	01/19/2023	\$8,528.50	<input type="checkbox"/> Suppliers or vendors
40 NASSAU ST			<input checked="" type="checkbox"/> Services
PRINCETON, NJ 08542			<input type="checkbox"/> Other
TOTAL FOR PALMER APARTMENTS LLC		\$24,808.50	
PAN-CHEM CORPORATION	12/05/2022	\$28,224.00	<input type="checkbox"/> Secured debt
KAPUR MAHAL			<input type="checkbox"/> Unsecured loan repayment
BLOCK NO. 18-B, 2ND FLOOR			<input type="checkbox"/> Suppliers or vendors
65 MARINE DRIVE			<input checked="" type="checkbox"/> Services
MUMBAI- 400 020			<input type="checkbox"/> Other
INDIA			
TOTAL FOR PAN-CHEM CORPORATION		\$28,224.00	
PARADYGM CONSULTING, INC.	11/17/2022	\$3,058.72	<input type="checkbox"/> Secured debt
ATTN ALEX OGLE, PRES	01/26/2023	\$2,990.80	<input type="checkbox"/> Unsecured loan repayment
516D RIVER HWY, STE 304	01/27/2023	\$8,478.88	<input type="checkbox"/> Suppliers or vendors
MOORESVILLE, NC 28117			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR PARADYGM CONSULTING, INC.		\$14,528.40	
PINNACLE TRUCKING LLC	01/09/2023	\$2,050.00	<input type="checkbox"/> Secured debt
ATTN MATT MITHELL	01/17/2023	\$6,150.00	<input type="checkbox"/> Unsecured loan repayment
500 CEDAR LANE			<input type="checkbox"/> Suppliers or vendors
FLORENCE, NJ 08518			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR PINNACLE TRUCKING LLC		\$8,200.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
PNC MERCHANT	11/03/2022	\$8,920.80	<input checked="" type="checkbox"/> Secured debt
PNC PLAZA	12/05/2022	\$9,408.82	<input type="checkbox"/> Unsecured loan repayment
249 5TH AVE 20TH FL			<input type="checkbox"/> Suppliers or vendors
PITTSBURGH, PA 15222			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR PNC MERCHANT		\$18,329.62	
POTENTIAL POLY BAG, INC.	10/31/2022	\$50,682.80	<input type="checkbox"/> Secured debt
ATTN MOSHE KATZ			<input type="checkbox"/> Unsecured loan repayment
1253 CONEY ISLAND AVENUE			<input type="checkbox"/> Suppliers or vendors
BROOKLYN, NY 11230			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR POTENTIAL POLY BAG, INC.		\$50,682.80	
PROTERA TECHNOLOGIES	12/16/2022	\$8,100.00	<input type="checkbox"/> Secured debt
ATTN CEO	01/09/2023	\$23,933.00	<input type="checkbox"/> Unsecured loan repayment
1 WESTBROOK CORP CTR, STE 560			<input type="checkbox"/> Suppliers or vendors
WESTCHESTER, IL 60154			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR PROTERA TECHNOLOGIES		\$32,033.00	
PRS ENTERPRISES LLC	11/17/2022	\$10,099.46	<input type="checkbox"/> Secured debt
1518 CROWLEY RD	01/09/2023	\$6,286.89	<input type="checkbox"/> Unsecured loan repayment
ARLINGTON, TX 76012-2107	01/17/2023	\$4,972.41	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR PRS ENTERPRISES LLC		\$21,358.76	
RANGER NC LLC	12/05/2022	\$44,596.32	<input type="checkbox"/> Secured debt
C/O DRA ADVISORS LLC			<input type="checkbox"/> Unsecured loan repayment
ATTN ASSET MANAGEMENT			<input type="checkbox"/> Suppliers or vendors
575 FIFTH AVE, 38TH FL			<input checked="" type="checkbox"/> Services
NEW YORK, NY 10017			<input type="checkbox"/> Other
TOTAL FOR RANGER NC LLC		\$44,596.32	
REYNAGA ENTERPRISES LLC	11/17/2022	\$11,365.71	<input type="checkbox"/> Secured debt
ALBERT REYNAGA	01/26/2023	\$7,440.55	<input type="checkbox"/> Unsecured loan repayment
762 TROTTER COURT	01/27/2023	\$7,107.06	<input type="checkbox"/> Suppliers or vendors
WALNUT, CA 91789			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR REYNAGA ENTERPRISES LLC		\$25,913.32	
RIVERON RTS LLC	12/13/2022	\$85,457.74	<input type="checkbox"/> Secured debt
PO BOX 679265			<input type="checkbox"/> Unsecured loan repayment
DALLAS, TX 75267			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR RIVERON RTS LLC		\$85,457.74	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
RSM US LLP 300 S TRYON ST, STE 1500 CHARLOTTE, NC 28202	01/18/2023	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR RSM US LLP		\$50,000.00	
RTW LOGISTICS 500 E.CARSON PLAZA DR SUITE 224 CARSON, CA 90746	11/17/2022	\$23,318.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR RTW LOGISTICS		\$23,318.00	
S. DIENSTMAN ASSOCIATES, INC. 32 TULIP DR. NEWTOWN, PA 18940	11/17/2022 01/26/2023 01/27/2023	\$5,166.64 \$8,171.28 \$13,875.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR S. DIENSTMAN ASSOCIATES, INC.		\$27,213.15	
SEA FREIGHT LOGISTICS INC. 2150 NW 70 AVE MIAMI FLORIDA, FL 33122	11/01/2022 12/05/2022	\$9,911.56 \$6,236.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SEA FREIGHT LOGISTICS INC.		\$16,147.76	
SEEBURGER INC. ATTN H BROOKS 1230 PEACHTREE STREET NE SUITE 1020 ATLANTA, GA 30309	11/01/2022 01/17/2023 01/23/2023 01/27/2023	\$1,805.00 \$7,880.00 \$7,634.88 \$16,047.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SEEBURGER INC.		\$33,367.68	
SHANGHAI SHUNXIN ELECTRIC 568 NINGFU ROAD FENGXIAN DISTRICT SOUTH BRIDGE SHANGHAI CHINA	12/05/2022	\$56,941.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SHANGHAI SHUNXIN ELECTRIC		\$56,941.20	
SHANGHAI XIAOBANG HOUSEHOLD ATTN INTL TRADING DEPT MGR LANE 155 XINRONG RD NO 101 XINQIAO TOWN SONGJIANG 201612 CHINA	11/10/2022	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SHANGHAI XIAOBANG HOUSEHOLD		\$100,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SIGMA SUPPLY INC. ATTN DAVID BREITENBERG 824 MID AMERICA BLVD HOT SPRINGS, AR 71913	11/01/2022	\$36,853.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SIGMA SUPPLY INC.		\$36,853.86	
SOFTWARE ONE INC. ATTN DUSTIN DENIS 20875 CROSSROADS CIC, STE 1 WAUKESHA, WI 53186-4093	11/01/2022 12/16/2022 01/09/2023 01/23/2023	\$5,996.23 \$2,750.00 \$9,152.46 \$5,966.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SOFTWARE ONE INC.		\$23,864.92	
SOUTHERN BUCKEYE MARKETING, INC 913 D S PARSONS AVE BRANDON, FL 33511	11/17/2022 01/26/2023 01/27/2023	\$3,427.55 \$5,106.72 \$4,596.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SOUTHERN BUCKEYE MARKETING, INC		\$13,130.32	
SPECTAR MARKETING PMB 593 PO BOX 6017 CAROLINA, PR 00984	11/17/2022 01/26/2023 01/27/2023	\$24,673.64 \$14,257.81 \$12,873.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SPECTAR MARKETING		\$51,804.71	
STAFFING ALTERNATIVES ATTN GREG MOYES 622 GEORGES ROAD SUITE 201 NORTH BRUNSWICK, NJ 08902	11/01/2022 11/10/2022 11/17/2022 12/05/2022	\$5,892.56 \$104,837.77 \$91,010.15 \$28,662.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR STAFFING ALTERNATIVES		\$230,402.99	
STRATEGIC MARKETING GROUP ATTN ROBERT LEWIS 419 PARKWOOD LANE ENCINITAS, CA 92024	11/17/2022 01/26/2023 01/27/2023	\$3,586.23 \$11,113.53 \$2,625.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR STRATEGIC MARKETING GROUP		\$17,325.15	
SUNTIME IMPORT AND EXPORT EAST WING 4TH FLOOR ROOM 6 ZHANGQI BUILDING, NO 51 KANGLE AVENUE, TORCH DEVELOPMENT ZONE ZHONGSHAN CITY, GUANGDONG PROVINCE 528400 CHINA	11/10/2022	\$199,055.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SUNTIME IMPORT AND EXPORT		\$199,055.95	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TASHIE SALES, LLC 3059 FOREST HILL-IRENE ROAD SUITE 101 GERMANTOWN, TN 38138	01/26/2023	\$20,481.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TASHIE SALES, LLC		\$20,481.27	
THE CREDIT DEPARTMENT INC 413 WACOUTA ST, 200 ST PAUL, MN 55101	11/10/2022 12/27/2022 01/17/2023 01/18/2023 01/25/2023	\$67,773.28 \$53,846.55 \$27,950.00 \$16,287.50 \$23,043.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR THE CREDIT DEPARTMENT INC		\$188,901.08	
TOTAL SOURCE LOGISTICS INC 160 ESSEX AVENUE EAST AVENEL, NJ 07001	11/01/2022 11/17/2022 12/05/2022 12/28/2022 01/03/2023 01/09/2023 01/17/2023 01/18/2023 01/25/2023	\$101,679.90 \$156,913.20 \$66,729.75 \$125,000.00 \$134,958.00 \$77,716.00 \$28,887.60 \$38,529.30 \$28,813.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TOTAL SOURCE LOGISTICS INC		\$759,226.75	
TR SALES & MARKETING 8425 WOODFIELD CROSSING BOULEVARD INDIANAPOLIS, IN 46240	11/17/2022 01/26/2023 01/27/2023	\$22,976.28 \$22,313.15 \$10,000.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TR SALES & MARKETING		\$55,290.03	
U.S.WIRE & CABLE CORPORATION 366 FRELINGHUYSEN AVE NEWARK, NJ 07114	11/01/2022	\$18,421.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR U.S.WIRE & CABLE CORPORATION		\$18,421.80	
UNILog CONTENT SOLUTIONS, LLC ATTN VP OF SALES 996 OLD EAGLE SCHOOL RD, STE 1119 WAYNE, PA 19087	11/01/2022	\$20,565.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR UNILog CONTENT SOLUTIONS, LLC		\$20,565.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
UNITED STATES TREASURY	12/19/2022	\$264,555.44	<input type="checkbox"/> Secured debt
INTERNAL REVENUE SERVICE	01/04/2023	\$159,278.72	<input type="checkbox"/> Unsecured loan repayment
IVONNE CONCEPCION			<input type="checkbox"/> Suppliers or vendors
200 LAKESIDE DR.SUITE 220			<input type="checkbox"/> Services
HORSHAM, PA 19044			<input checked="" type="checkbox"/> Other <u>SOCIAL SECURITY</u>
			<u>INSTALLMENTS FROM HOLIDAY GIVEN</u>
			<u>DUE TO CARES ACT</u>
TOTAL FOR UNITED STATES TREASURY		\$423,834.16	
US CBP	11/23/2022	\$98,376.20	<input type="checkbox"/> Secured debt
909 SE 1ST AVE	11/25/2022	\$2,557.98	<input type="checkbox"/> Unsecured loan repayment
SUITE 980	01/18/2023	\$1,499.90	<input type="checkbox"/> Suppliers or vendors
MIAMI, FL 33131	01/23/2023	\$1,327.07	<input type="checkbox"/> Services
	01/25/2023	\$47,383.65	<input checked="" type="checkbox"/> Other <u>CUSTOMS PAYMENTS -</u>
			<u>TARIFFS</u>
TOTAL FOR US CBP		\$151,144.80	
US INDUSTRIAL REIT II	11/17/2022	\$227,900.29	<input type="checkbox"/> Secured debt
C/O CUSHMAN WAKEFIELD OF NJ INC			<input type="checkbox"/> Unsecured loan repayment
ATTN ROBERT STARK			<input type="checkbox"/> Suppliers or vendors
ONE MEADOWLAND PLAZA			<input checked="" type="checkbox"/> Services
EAST RUTHERFORD, NJ 07073			<input type="checkbox"/> Other
TOTAL FOR US INDUSTRIAL REIT II		\$227,900.29	
US SIGNAL CO.LLC	11/01/2022	\$6,863.31	<input type="checkbox"/> Secured debt
201 IONIA AVE SW	12/16/2022	\$6,863.33	<input type="checkbox"/> Unsecured loan repayment
GRAND RAPIDS, MI 49503	01/17/2023	\$6,026.25	<input type="checkbox"/> Suppliers or vendors
	01/18/2023	\$837.10	<input checked="" type="checkbox"/> Services
	01/27/2023	\$6,862.96	<input type="checkbox"/> Other
TOTAL FOR US SIGNAL CO.LLC		\$27,452.95	
WILLIAM A GREEN	10/31/2022	\$3,600.00	<input type="checkbox"/> Secured debt
720 COX LAKE RD	12/16/2022	\$4,200.00	<input type="checkbox"/> Unsecured loan repayment
STANLEY, NC 28164	01/09/2023	\$2,200.00	<input type="checkbox"/> Suppliers or vendors
	01/10/2023	\$3,068.33	<input checked="" type="checkbox"/> Services
	01/23/2023	\$1,876.15	<input type="checkbox"/> Other
TOTAL FOR WILLIAM A GREEN		\$14,944.48	
WILLIS OF NEW YORK INC.	11/10/2022	\$95,136.30	<input type="checkbox"/> Secured debt
C/O 26 CENTURY BLVD	12/05/2022	\$98,784.00	<input type="checkbox"/> Unsecured loan repayment
PO BOX 305191	12/30/2022	\$544,463.12	<input type="checkbox"/> Suppliers or vendors
NASHVILLE, TN 37230-5191			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR WILLIS OF NEW YORK INC.		\$738,383.42	
WORLD AND MAIN (THAILAND)	11/29/2022	\$7,081.10	<input type="checkbox"/> Secured debt
324A HALF ACRE RD	12/29/2022	\$4,767.78	<input type="checkbox"/> Unsecured loan repayment
CRANBURY, NJ 08512	01/06/2023	\$21,464.92	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR WORLD AND MAIN (THAILAND)		\$33,313.80	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
WUXI HONGDA PLASTIC MOLDING FA DONGBEI TANG TOWN XISHAN DISTRICT WUXI, JIANGSU CHINA	12/05/2022	\$14,122.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR WUXI HONGDA PLASTIC MOLDING FA		\$14,122.40	
ZENDESK INC. 989 MARKET ST SAN FRANCISCO, CA 94103	12/16/2022 01/09/2023	\$3,100.00 \$5,432.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ZENDESK INC.		\$8,532.88	
GRAND TOTAL:		\$11,026,105.51	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
US INDUSTRIAL REIT II C/O CUSHMAN WAKEFIELD OF NJ INC ATTN ROBERT STARK ONE MEADOWLAND PLAZA EAST RUTHERFORD, NJ 07073	PAST DUE RENT	JAN-23	\$158,487.91

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
ALLSTATE INDEMNITY COMPANY, AS SUBROGEE OF GLENN BIRD VS. WORLD AND MAIN (CRANBURY), LLC	PROPERTY DAMAGE	USDC WESTERN DISTRICT NC CHARLOTTE DIVISION 401 W. TRADE ST CHARLOTTE, NC 28202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 3: 18-CV-442-RJCDSC			

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
ALLSTATE INSURANCE COMPANY, A/S/O ROSELYN HAMPTON VS AQUA PLUMBING, HOWARD BERGER CO, INC Case number INSURANCE CARRIER CLAIM #479376766	PROPERTY DAMAGE	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ARTHUR, TAMIKA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806635/2022E	PERSONAL INJURY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ARZU-AVILA, NOLIA VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806631/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BAIO, ALMAME (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 809392/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BALBONE, AMINATA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 818654/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BERCOM INTERNATIONAL Case number N/A	TRADEMARK INFRINGEMENT	ADMINISTRATIVE PROCEEDINGS UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BERNAL, EMILEE Case number N/A	WORKERS COMP - PERSONAL INJURY	ADMINISTRATIVE PROCEEDINGS UNKNOWN	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
BRANNIGAN, JOSEPH VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 818195/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BURNSTEIN, EVAN VS TWIN CITY FIRE INSURANCE CO O/B/O WORLD AND MAIN (CRANBURY) LLC Case number DSP-7945184-2	WORKERS COMP - PERSONAL INJURY	WORKERS' COMPENSATION APPEAL BOARD - HARRISBURG, PA 1171 S CAMERON ST ROOM 120B HARRISBURG, PA 17104	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
BUSH, THOMAS (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806643/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
CAMPBELL, DANA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806611/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CHAMPION CONTAINER CORP VS HOWARD BERGER CO., INC. AND WORLD AND MAIN (CRANBURY), LLC Case number MID-L-000429-23	BREACH OF CONTRACT	SUPERIOR COURT OF NEW JERSEY, LAW DIVISION, MIDDLESEX COUNTY 56 PATERSON ST NEW BRUNSWICK, NJ 08903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CHERIF, AICHA MOHAMED (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 818193/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CUTLER BROS. BOX & LUMBER CO V H2 BRANDS GROUP, LLC Case number BER-L-006895-22	BREACH OF CONTRACT	SUPERIOR COURT OF NEW JERSEY, LAW DIVISION, MIDDLESEX COUNTY 56 PATERSON ST NEW BRUNSWICK, NJ 08903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
DAVIS, CHARLESE (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806623/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
DAVIS, TAWANA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 803550/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
DIALLO, FATOUMATA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 817248/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
DIANA RUTH HOGARTH (PLAINTIFF) AND LEE & LEHMANN PLUMBING & HEATING LTD, HOWARD BERGER CO., INC AND WOLSELEY CANADA INC. (DEFENDANTS) Case number CV-20-00000990-0000	PROPERTY DAMAGE	ONTARIO SUPERIOR COURT OF JUSTICE 74 WOOLWICH ST GUELPH, ON N1H 3T9 CANADA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
DUKUREH, BAKUSA (ET AL.) VS COMFORT ZONE, H2 BRANDS GROUP P/D/B/A WORLD & MAIN LLC Case number 806524/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FIDELITY AND GUARANTY INSURANCE UNDERWRITERS INC A/S/O VICTOR MANN VS WORLD AND MAIN (CRANBURY) LLC Case number N/A	PROPERTY DAMAGE	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
FOFANA, FATOUMATTA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 819181/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FOFANA, FOTOUMATIA VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810439/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FOFANA, NANFADIMA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 819195/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
GRAHAM KING AND DENISE KING VS J.H.RENOVATIONS INC, AND JOHN DOE #1 AND JOHN DOE #2 AND CANADIAN TIRE CORPORATION Case number CV-20-00000060-00A1	PROPERTY DAMAGE	ONTARIO SUPERIOR COURT OF JUSTICE 74 WOOLWICH ST GUELPH, ON N1H 3T9 CANADA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
GREEN, JOVANE (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806633/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
HAMMAD, SAIDATU (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806634/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
HIGH POINT INSURANCE COMPANY AS SUBROGEE OF FRANCIS AND MARIE TRIPOLDI VS HOWARD BERGER COMPANY, INC., WORLD & MAIN LLC, INDIVIDUALLY AND AS SUCCESSOR IN INTEREST TO HOWARD BERGER COMPANY, INC., WATTS REGULATOR COMPANY, AND WATTS WATER TECHNOLOGIES, INC. Case number ATL-L-1701-15	PROPERTY DAMAGE	SUPERIOR COURT OF NJ LAW DIVISION ATLANTIC COUNTY 1201 BACHARACH BLVD ATLANTIC CITY, NJ 08401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
HOWARD, RENEE VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806625/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
INTERNATIONAL MOTOR FREIGHT, INC VS WORLD AND MAIN (CRANBURY), LLC, H2 BRANDS GROUP, LLC, DOES 1-10 (THE NAMES BEING FICTITIOUS), AND ABC CORPORATIONS 1-10 (THE NAMES BEING FICTITIOUS), Case number MID-L-004636-22	BREACH OF CONTRACT	SUPERIOR COURT OF NEW JERSEY, LAW DIVISION, MIDDLESEX COUNTY 56 PATERSON ST NEW BRUNSWICK, NJ 08903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JAGANA, DEMBOU VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810430/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JAGANA, HAWA VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810412/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JAMBANG, MAMADI (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810434/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JANGAN, MOHAMADOU VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810431/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JANGANA, ABUBAKARY VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810427/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JOBARTEH, AMIE (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810442/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JOBARTEH, NYIMA BA/S/O VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810435/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JOHNSON, JAMARI (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 807180/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
JOHNSON, LYNN VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 801178/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JOSEPH, JUSTIN VS COMFORT ZONE, WORLD & MAIN, LLC Case number 810590/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
KAMARA, EMBRIAMA VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810440/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MANSKI, RALPH VS LIBERTY MUTUAL A/S/O NOVA WILDCAT SHUR-LINE LLC Case number INSURANCE CARRIER CLAIM #WC868-C16943	WORKERS COMP - PERSONAL INJURY	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MCKEAND, CHRISTINE Case number INSURANCE CARRIER CLAIM #CGL260448	PROPERTY DAMAGE	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MEZON, PEDRO VS BERKSHIRE HATHAWAY A/S/O WORLD AND MAIN (CRANBURY) LLC Case number INSURANCE CARRIER CLAIM #55096886	WORKERS COMP - PERSONAL INJURY	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MID-CENTURY INSURANCE CO A/S/O NEDERLAND LODGE VS WORLD AND MAIN (CRANBURY), LLC Case number N/A	PROPERTY DAMAGE	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MILLER STAFFING VS H2 BRANDS Case number MID-L-000403-23	BREACH OF CONTRACT	SUPERIOR COURT OF NEW JERSEY, LAW DIVISION, MIDDLESEX COUNTY 56 PATERSON ST NEW BRUNSWICK, NJ 08903	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MSC MEDITERRANEAN SHIPPING COMPANY SA AND MEDITERRANEAN SHIPPING COMPANY USA INC. VS. H2 BRANDS GROUP AND WORLD AND MAIN (CRANBURY) LLC Case number N/A	BREACH OF CONTRACT	ADMINISTRATIVE PROCEEDINGS (ARBITRATION) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
N/A Case number	CONSUMER PRODUCT INVESTIGATION RELATING TO BRONX FIRE	CONSUMER PRODUCT SAFETY COMMISSION 4330 EAST-WEST HIGHWAY BETHESDA, MD 20814	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
ORTIZ-MOREL, ANTONIO VS SEDGWICK A/S/O WORLD AND MAIN (CRANBURY) LLC Case number N/A	WORKERS COMP - PERSONAL INJURY	MIDDLESEX COUNT WC COURT 550 JERSEY AVENUE NEW BRUNSWICK, NJ 08901-2549	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
PAEZ, LUCRECIA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 818151/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
REID, VANESSA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806638/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SANKANU, AMIE (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 819200/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SANKANU, MARIAMA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810437/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TAPSOBA, RUKHIYA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 816199/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TORRES, JEANNIE (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 819049/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TOURAY, JANEBA VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806619/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TOURAY, MOHAMADOU (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP Case number 810436/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TRAUALLY, YUNUSA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806637/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TROPP, DAVID Case number N/A	PATENT INFRINGEMENT	ADMINISTRATIVE PROCEEDINGS UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
USAA CASUALTY INSURANCE CO VS HOWARD BERGER COMPANY, INC., WORLD & MAIN LLC, INDIVIDUALLY AND AS SUCCESSOR IN INTEREST TO HOWARD BERGER COMPANY, INC., WATTS REGULATOR COMPANY, AND WATTS WATER TECHNOLOGIES, INC.	PROPERTY DAMAGE	US DISTRICT COURT OF SC CHARLESTON DIVISION 85 BROAD STREET CHARLESTON, SC 29401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2:18-CV-00176-DCN			
VALDEZ, JESSIKA (ET AL.) VS COMFORT ZONE, WORLD & MAIN, LLC, H2 BRANDS GROUP	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 817897/2022E			
WARING, DEBORAH VS COMFORT ZONE, WORLD & MAIN, LLC	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 806615/2022E			
WHITAKER, KEN Case number INSURANCE CARRIER CLAIM #55125489	WORKERS COMP - PERSONAL INJURY	ADMINISTRATIVE PROCEEDINGS (INSURANCE) UNKNOWN	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WILLIAMS, WALTER VS COMFORT ZONE, WORLD & MAIN, LLC Case number 806626/2022E	PERSONAL INJURY & PROPERTY	BRONX SUPREME COURT 851 GRAND CONCOURSE THE BRONX, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
HOME DEPOT FOUNDATION Recipient's relationship to debtor CUSTOMER	CASH	9/6/2022	\$10,000.00
HOME DEPOT FOUNDATION Recipient's relationship to debtor CUSTOMER	CASH	3/25/2022	\$10,000.00
MARCH OF DIMES PORTLAND Recipient's relationship to debtor CUSTOMER	CASH	4/22/2022	\$4,000.00
ACE HARDWARE FOUNDATION Recipient's relationship to debtor CUSTOMER	CASH	5/5/2022	\$2,000.00
ACE HARDWARE FOUNDATION Recipient's relationship to debtor CUSTOMER	CASH	7/31/2021	\$1,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
HOME DEPOT FOUNDATION	CASH	4/22/2021	\$3,500.00
Recipient's relationship to debtor CUSTOMER			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
CARL MARKS ADVISORY GROUP LLC 900 3RD AVE #33 NEW YORK, NY 10022 Email or website address HTTPS://WWW.CARLMARKSADVISORS.COM/		12/29/2022	\$125,000.00
CARL MARKS ADVISORY GROUP LLC 900 3RD AVE #33 NEW YORK, NY 10022 Email or website address HTTPS://WWW.CARLMARKSADVISORS.COM/		1/27/2023	\$450,000.60
CARL MARKS ADVISORY GROUP LLC 900 3RD AVE #33 NEW YORK, NY 10022 Email or website address HTTPS://WWW.CARLMARKSADVISORS.COM/		1/13/2023	\$135,590.17
CARL MARKS ADVISORY GROUP LLC 900 3RD AVE #33 NEW YORK, NY 10022 Email or website address HTTPS://WWW.CARLMARKSADVISORS.COM/		1/6/2023	\$88,885.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 3RD AVE 12TH FL NEW YORK, NY 10017 Email or website address HTTP://WWW.EPIQ11.COM/		12/29/2022	\$130,000.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 3RD AVE 12TH FL NEW YORK, NY 10017 Email or website address HTTP://WWW.EPIQ11.COM/		1/27/2023	\$45,000.00
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		12/23/2022	\$102,229.59
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		12/16/2022	\$72,212.76

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		12/13/2022	\$194,039.64
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		12/5/2022	\$123,484.13
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		11/17/2022	\$96,487.49
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		11/10/2022	\$103,631.14
NOVO ADVISORS 401 N. FRANKLIN ST. SUITE 4 CHICAGO, IL 60654 Email or website address HTTPS://WWW.NOVO-ADVISORS.COM/		10/31/2022	\$123,857.18
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		12/23/2022	\$132,221.35
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		12/13/2022	\$148,482.13
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		12/5/2022	\$48,965.11
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		11/1/2022	\$26,605.10
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		1/27/2023	\$200,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		1/26/2023	\$450,000.00
REED SMITH LLP ATTN CHRISTOPHER SHEAFFER, PARTNER 599 LEXINGTON AVE, 22ND FL NEW YORK, NY 10022 Email or website address HTTPS://WWW.REEDSMITH.COM/EN		1/6/2023	\$291,315.35
SSG ADVISORS LLC 300 BARR HARBOR DRIVE, SUITE 420 WEST CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		12/23/2022	\$60,000.00
SSG ADVISORS LLC 300 BARR HARBOR DRIVE, SUITE 420 WEST CONSHOHOCKEN, PA 19428 Email or website address HTTPS://WWW.SSGCA.COM/		1/18/2023	\$30,619.43

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
WAREHOUSE/OFFICE 324A HALF ACRE ROAD CRANBURY, NJ USA	From 6/1/2009	To CURRENT
WAREHOUSE 3PL AMS FULFILLMENT 28624 WITHERSPOON PARKWAY VALENCIA, CA 91355 USA	From UNKNOWN	To CURRENT
WAREHOUSE 3PL GILBERT INTERNATIONAL 6219 GILBERT ROAD LAREDO, TX 78041 USA	From 3/1/2022	To CURRENT
WAREHOUSE RANGER NC 1001 BOND STREET SUITE D CHARLOTTE, NC 28208 USA	From 6/9/2022	To CURRENT

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

CREDIT CARD NUMBERS - RETAINED IN A FOLDER WITH LIMITED ACCESS BY THE COLLECTION DEPARTMENT. THE PII COLLECTED BY THE DEBTOR REQUIRE FOR SHIPPING IS NAME, ADDRESS, STATE, ZIP, COUNTRY, EMAIL, AND TELEPHONE NUMBER FOR CUSTOMERS.

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

- ☒ No.
- ☐ Yes. Fill in below:

Name of plan

WORLD AND MAIN (CRANBURY), LLC WELFARE BENEFITS PLAN

Employer identification number of the plan

45-5453903

Has the plan been terminated?

- ☐ No
- ☒ Yes

WORLD AND MAIN LLC RETIREMENT SAVINGS PLAN

36-4768851

Has the plan been terminated?

- ☐ No
- ☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None**Facility name and address**

ADM REALITY ASSOCIATES
326 HALF ACRE ROAD
CRANBURY, NJ 08512

Names of anyone with access to it

STEVE ROP
326 HALF ACRE ROAD, CRANBURY
NJ 08512

Description of the contents

PARKING LOT WITH
TRAILERS OF FANS AND
HEATERS

Does debtor still have it?

- ☒ No
- ☐ Yes

(Name)

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
GREENWAY CONSULTANT RT 33 HIGHTOWN, NJ 08520	LOUIS TROIANO RT 33, HIGHTOWN NJ 08520	PARKING LOT WITH TRAILERS OF FANS AND HEATERS	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
GRM INFORMATION MANAGEMENT SERVICES, INC. 215 COLES STREET JERSEY CITY, NJ 07310		OFFSITE SECURE STORAGE FACILITY IN NJ THAT STORES OLD HR AND FINANCE FILES (CONTAIN SSNS, DOB, ETC.)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
J MAC 40 LAFAYETTE PLACE KENTILWORTH, NJ 07033	JILL FARAWELL 40 LAFAYETTE PLACE, KENTILWORTH NJ 07033	SNOW SHOVEL RAW MATERIAL	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
JUST LOGISTICS 400 HELLER PARK CT DAYTON, NJ 08810	STEVE ZELTZER 400 HELLER PARK CT, DAYTON NJ 08810	FAN AND HEATER OVERSTOCK INVENTORY	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
JUST PACKING INC 450 OAK TREE AVE SOUTH PLAINFIELD, NJ 07080	M BHATTACHARYA 450 OAK TREE AVE, SOUTH PLAINFIELD NJ 07080	SNOW SHOVEL RAW MATERIAL	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
L&M 801 BRIDGEBORO RD EDGEWATER PARK, NJ 08010	STEVE ROP 801 BRIDGEBORO RD, EDGEWATER PARK NJ 08010	FAN AND HEATER OVERSTOCK INVENTORY	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
TOP LINE SEATING 540 SOUTH 31ST ST KENTILWORTH, NJ 07033	NORMAN FRIEDRICH 540 SOUTH 31ST ST, KENTILWORTH NJ 07033	SNOW SHOVEL RAW MATERIAL	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of property	Description of the property	Value
NEWTECH ELECTRONICS INDUSTRIES, INC. ATTN: MICHAEL NEWMAN 1160 NW 163RD DRIVE MIAMI, FL 33169	324A HALF ACRE RD CRANBURY, NJ	INVENTORY AS OF 2/22/23	\$49,653.73
NEWTECH ELECTRONICS INDUSTRIES, INC. ATTN: MICHAEL NEWMAN 1160 NW 163RD DRIVE MIAMI, FL 33169	AMAZON WAREHOUSES. INVENTORY IS AT AMAZON WAREHOUSES AND CONTROLLED BY AMAZON BUT INVENTORY IS IN THE NAME OF H2B	INVENTORY AS OF 2/22/23	\$76,528.33

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
HBC GLOBAL SOURCING WUXI COMPANY LIMITED UNIT 3602-3606, SUITE 1 HENGLONG SQUARE OFFICE BUILDING LIANGXI DISTRICT WUXI, JIANGSU 214011 CHINA	HBC GLOBAL SOURCING WUXI COMPANY LIMITED EXISTS FOR THE SOLE PURPOSE OF SUPPORTING THE DEBTORS' OPERATIONS AND HAS NO BUSINESS OR REVENUE STREAM. IT EXISTS PRIMARILY TO ACT AS THE DEBTORS' AGENT AND LIAISON WITH VENDORS IN CHINA	N/A Date business existed From: 04/18/2013 To: CURRENT
HBC/FQ LLC 324A HALF ACRE ROAD CRANBURY, NJ 08512	HBC/FQ LLC EXISTS TO REGISTER CERTAIN PATENTS FOR THE DEBTORS' PRODUCTS, AND ALL SUCH PRODUCTS ARE SOLD THROUGH A CONTROLLING DEBTOR ENTITY. HBC/FQ LLC HAS NO INDEPENDENT BUSINESS OR REVENUE STREAM	46-4559978 Date business existed From: UNKNOWN To: CURRENT
WORDLOCK, INC. 324A HALF ACRE ROAD CRANBURY, NJ 08512	WORDLOCK, INC. EXISTS TO REGISTER CERTAIN PATENTS FOR THE DEBTORS' PRODUCTS, AND ALL SUCH PRODUCTS ARE SOLD THROUGH A CONTROLLING DEBTOR ENTITY. WORDLOCK, INC. HAS NO INDEPENDENT BUSINESS OR REVENUE STREAM.	26-0777014 Date business existed From: 04/03/2002 To: CURRENT
WORLD AND MAIN (THAILAND) 324A HALF ACRE ROAD CRANBURY, NJ 08512	SUPPORTED US AND ACTED AS LIAISON WITH NON-CHINA VENDORS	N/A Date business existed From: 10/29/2019 To: DEC. 2022

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
RSM US LLP 300 S TRYON ST, STE 1500 CHARLOTTE, NC 28202	From FYE 2018 To LAST AUDIT DONE FOR FY2021

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
JEFFREY A. ROPERS - CHIEF FINANCIAL OFFICER 324A HALF ACRE ROAD CRANBURY, NJ 08512	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

(Name)

Name and address

AJ JERSEY INC
125 ST. NICHOLAS AVE
SOUTH PLAINFIELD, NJ 07080-0587

BANK OF THE WEST
1625 W FOUNTAINHEAD PKWY
AZ-FTN-10C-A
TEMPE, AZ 85282

BYLINE FINANCIAL GROUP
ACCOUNTS RECEIVABLE
BIN 88205
MILWAUKEE, WI 53288

CONTRACT CARE (TECHNOLOGY FINANCE) - EQUIPMENT IN NC
PO BOX 84783
SEATTLE, WA 98124

CROWN CREDIT COMPANY INC.
PO BOX 640352
CINCINNATI, OH 45264

CROWN EQUIPMENT CORPORATION
D/B/A CROWN CREDIT COMPANY
44 S WASHINGTON ST
NEW BREMEN, OH 45869

EDWARD J ZARACH & ASSOCIATES
20 W LINCOLN AVE
SUITE 203
VALLEY STREAM, NY 11580

EPIC BROKERS
1 STATE STREET PLAZA
9TH FLOOR
NEW YORK, NY 10004

GILBERT INTERNATIONAL
ATTN DENA GILBERT
6219 GILBERT RD
LAREDO, TX 78041

HUNTINGTON NATIONAL BANK, THE
1405 XENIUM LN N (PCC180)
PLYMOUTH, MN 55441

NAVIGATORS INSURANCE COMPANY
400 ATLANTIC STREET
8TH FLOOR
STAMFORD, CT 06901

RANGER NC LLC
C/O DRA ADVISORS LLC
ATTN ASSET MANAGEMENT
575 FIFTH AVE, 38TH FL
NEW YORK, NY 10017

US INDUSTRIAL REIT II
C/O CUSHMAN WAKEFIELD OF NJ INC
ATTN ROBERT STARK
ONE MEADOWLAND PLAZA
EAST RUTHERFORD, NJ 07073

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

B RILEY FINANCIAL (ON BEHALF OF PNC)

12/6/2022

\$1,869,364.40 COST

**Name and address of the person who has possession of inventory
records**

CARLENE DYER, SVP OPERATIONS
324A HALF ACRE ROAD
CRANBURY, NJ 08512

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
RSM US LLP (BEN MEHMEDI)	12/31/2022	\$2,273,415.21 COST

Name and address of the person who has possession of inventory records
 CARLENE DYER, SVP OPERATIONS
 324A HALF ACRE ROAD
 CRANBURY, NJ 08512

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
DAVID WILLIAMSON	324A HALF ACRE ROAD CRANBURY, NJ 08512	SECRETARY / DIRECTOR OF NOVA WILDCAT SHUR-LINE HOLDINGS, INC.	
HBC HOLDINGS LLC	324A HALF ACRE ROAD CRANBURY, NJ 08512	SOLE MEMBER	100%
JAN KREMINSKI	324A HALF ACRE ROAD CRANBURY, NJ 08512	CHAIRMAN / DIRECTOR OF NOVA WILDCAT SHUR-LINE HOLDINGS, INC.	
JEFFREY A. ROPERS	324A HALF ACRE ROAD CRANBURY, NJ 08512	CHIEF FINANCIAL OFFICER / DIRECTOR OF NOVA WILDCAT SHUR-LINE HOLDINGS, INC.	
MARK ROSTAGNO	324A HALF ACRE ROAD CRANBURY, NJ 08512	PRESIDENT / DIRECTOR OF NOVA WILDCAT SHUR-LINE HOLDINGS, INC.	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None

30. Payments, distributions, or withdrawals credited or given to insiders
 Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
NOVA WILDCAT SHUR-LINE HOLDINGS, INC.	90-1011805

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/07/2023.

	/s/ Mark Rostagno	Mark Rostagno
	Signature of individual signing on behalf of the debtor	Printed Name
	President	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes