

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NOVA WILDCAT SHUR-LINE HOLDINGS,
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10114 (CTG)

(Jointly Administered)

**Ref. Docket Nos. 90, 103-116 &
120-124**

AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss.:
COUNTY OF FRANKLIN)

ANGELA CHACHOFF, being duly sworn, deposes and says:

1. I am employed as Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 1, 2023, I caused to be served the:
 - a. “Monthly Operating Report,” dated February 27, 2023 [Docket No. 90], (the “Nova Report”),
 - b. “Certificate of No Objection Regarding Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief,” dated February 28, 2023 [Docket No. 103], (the “CNO Tax Motion”),
 - c. “Certificate of No Objection Regarding Motion of the Debtors for Entry of Interim and Final Orders Under 11 U.S.C. § § 105(A), 363(B), 503(B)(9), 1107(A), and 1108 of the Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) Shippers and Warehousemen, and (C) 503(B)(9) Claimants and (II) Granting Related Relief,” dated February 28, 2023 [Docket No. 104], (the “CNO Vendors Motion”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Nova Wildcat Shur-Line Holdings, Inc. (1805); Nova Wildcat Shur-Line, LLC (8851); World and Main (Air), LLC (0035); World and Main (Cranbury), LLC (3903); HBC Holdings LLC (6461); and HBC Chemical LLC (6379). The Debtors’ corporate headquarters and service address is 324A Half Acre Road, Cranbury, NJ 08512.

- d. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order, Pursuant to Sections 105(A) and 363(B) of the Bankruptcy Code, Authorizing Maintenance, Administration, and Continuation of Customer Programs,” dated February 28, 2023 [Docket No. 105], (the “CNO Programs Motion”),
- e. “Certificate of No Objection Regarding Proposed Final Order (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; (II) Waiving the Requirements of 11 U.S.C. § 345(B); (III) Authorizing Continued Performance of Intercompany Transfers; and (IV) Granting Related Relief,” dated February 28, 2023 [Docket No. 106], (the “CNO Cash Management Motion”),
- f. “Certificate of No Objection Regarding Debtors’ Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105 and 366 (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services to, or Discriminating Against, the Debtors; (II) Determining That the Utility Providers are Adequately Assured of Postpetition Payment; (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance; and (IV) Granting Related Relief,” dated February 28, 2023 [Docket No. 107], (the “CNO Utility Motion”),
- g. “Certification of Counsel Submitting Revised Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs; and (II) Granting Related Relief,” dated February 28, 2023 [Docket No. 108], (the “COC Wages Motion”),
- h. “Monthly Operating Report,” *related to Case No. 23-10115*, dated February 27, 2023 [Docket No. 109], (the “Refiled Nova Report”),
- i. “Monthly Operating Report,” *related to Case No. 23-10116*, dated February 27, 2023 [Docket No. 110], (the “Refiled HBC Holdings Report”),
- j. “Monthly Operating Report,” *related to Case No. 23-10117*, dated February 27, 2023 [Docket No. 111], (the “Refiled HBC Chemical Report”),
- k. “Monthly Operating Report,” *related to Case No. 23-10118*, dated February 27, 2023 [Docket No. 112], (the “WM Air Report”),
- l. “Monthly Operating Report,” *related to Case No. 23-10119*, dated February 27, 2023 [Docket No. 113], (the “WM Cranbury Report”),
- m. “Final Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief,” dated February 28, 2023 [Docket No. 114], (the “Final Tax Order”),

- n. “Debtors’ Motion for an Order Approving Stipulation by and Among AFCO Credit Corporation and the Debtors and Debtors in Possession Granting Limited Relief From the Automatic Stay and Adequate Protection,” dated February 28, 2023 [Docket No. 115], (the “AFCO Motion”),
- o. “Debtors’ Motion for Entry of an Order Shortening the Notice and Objection Periods for, and Scheduling an Expedited Hearing on, the Debtors’ Motion for an Order Approving Stipulation by and Among AFCO Credit Corporation and the Debtors and Debtors in Possession Granting Limited Relief From the Automatic Stay and Adequate Protection,” dated February 28, 2023 [Docket No. 116], (the “Shorten Motion”),
- p. “Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) Shippers and Warehousemen, and (C) 503(B)(9) Claimants and (II) Granting Related Relief,” dated March 1, 2023 [Docket No. 120], (the “Final Vendor Order”),
- q. “Final Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, (I) Authorizing Maintenance, Administration, and Continuation of Customer Programs; and (II) Granting Related Relief,” dated March 1, 2023 [Docket No. 121], (the “Final Programs Order”),
- r. “Final Order (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms and Payment of Related Prepetition Obligations; (II) Waiving Certain Deposit Requirements; (III) Authorizing Continued Performance of Intercompany Transfers; and (IV) Granting Related Relief,” dated March 1, 2023 [Docket No. 122], (the “Final Cash Management Order”),
- s. “Final Order (I) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services to, or Discriminating Against, the Debtors; (II) Determining That the Utility Providers are Adequately Assured of Postpetition Payment; (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance; and (IV) Granting Related Relief,” dated March 1, 2023 [Docket No. 123], (the “Final Utility Order”),
- t. “Final Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations on Account of Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs; and (II) Granting Related Relief,” dated March 1, 2023 [Docket No. 124], (the “Final Wages Order”),

by causing true and correct copies of the:

- i. Nova Report, CNO Tax Motion, CNO Vendors Motion, CNO Programs Motion, CNO Cash Management Motion, CNO Utility Motion, COC Wages Motion, Refiled Nova Report, Refiled HBC Holdings Report, Refiled HBC Chemical Report, Refiled WM Air Report, Refiled WM Cranbury Report, Final Tax Order, AFCCO Motion, Shorten Motion, Final Vendor Order, Final Programs Order, Final Cash Management Order, Final Utility Order, and Final Wages Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. CNO Tax Motion, CNO Vendors Motion, CNO Programs Motion, CNO Cash Management Motion, CNO Utility Motion, COC Wages Motion, Final Tax Order, Final Vendor Order, Final Programs Order, Final Cash Management Order, Final Utility Order, and Final Wages Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. CNO Utility Motion and Final Utility Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. CNO Tax Motion and Final Tax Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. COC Wages Motion and Final Wages Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- vi. Nova Report, CNO Tax Motion, CNO Vendors Motion, CNO Programs Motion, CNO Cash Management Motion, CNO Utility Motion, COC Wages Motion, Refiled Nova Report, Refiled HBC Holdings Report, Refiled HBC Chemical Report, Refiled WM Air Report, Refiled WM Cranbury Report, Final Tax Order, AFCCO Motion, Shorten Motion, Final Vendor Order, Final Programs Order, Final Cash Management Order, Final Utility Order, and Final Wages Order to be delivered via electronic mail to those parties listed on the annexed Exhibit F,
- vii. CNO Tax Motion, CNO Vendors Motion, CNO Programs Motion, CNO Cash Management Motion, CNO Utility Motion, COC Wages Motion, Final Tax Order, Final Vendor Order, Final Programs Order, Final Cash Management Order, Final Utility Order, and Final Wages Order to be delivered via electronic mail to those parties listed on the annexed Exhibit G,
- viii. CNO Utility Motion and Final Utility Order to be delivered via electronic mail to those parties listed on the annexed Exhibit H,

- ix. CNO Tax Motion and Final Tax Order to be delivered via electronic mail to those parties listed on the annexed Exhibit I, and
 - x. COC Wages Motion and Final Wages Order to be delivered via electronic mail to those parties listed on the annexed Exhibit J.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angela Chachoff
Angela Chachoff

Sworn to before me this
7th day of March, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

Claim Name	Address Information
ARCHER & GREINER, P.C.	(PROPOSED COUNSEL TO UCC) ATTN: STEPHEN M. PACKMAN & MARIAM KHOUDARI THREE LOGAN SQUARE 1717 ARCH STREET, SUITE 3500 PHILADELPHIA PA 19103
ARCHER & GREINER, P.C.	(PROPOSED COUNSEL TO UCC) ATTN: BRYAN J. HALL 300 DELAWARE AVE, SUITE 1100 WILMINGTON DE 19801
ARCHER & GREINER, P.C.	(PROPOSED COUNSEL TO UCC) ATTN: JIANJANG JAMES OU 3040 POST OAK BLVD SUITE 1800-150 HOUSTON TX 77056
BLANK ROME LLP	(COUNSEL TO PNC BANK, NA) ATTN MICHAEL GRAZIANO, JOHN LUCIAN, GREGORY VIZZA ONE LOGAN SQUARE 130 NORTH 18TH ST PHILADELPHIA PA 19103
BLANK ROME LLP	(COUNSEL TO PNC BANK, NA) ATTN: REGINA STANGO KELBON, ESQ. 1201 N. MARKET ST, SUITE 800 WILMINGTON DE 19801
BUCHANAN INGERSOLL & ROONEY PC	(COUNSEL TO HUNTINGTON NATIONAL BANK) ATTN: GEOFFREY G. GRIVNER, ESQ. 500 DELAWARE AVE, SUITE 720 WILMINGTON DE 19801
CONNOLLY GALLAGHER LLP	(COUNSEL TO HOME DEPOT, ET AL) ATTN: KAREN C. BIFFERATO, ESQ. 1201 N. MARKET ST, 20TH FL WILMINGTON DE 19801
INTERNAL REVENUE SERVICES	PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
JIANGSU SHIHUA ELECTRIC APPLIANCE GROUP, IMP & EXP	(COMMITTEE OF UNSECURED CREDITORS) ATTN: JENNY R. KASEN, ESQ. 70 WEST WANAN ROAD, SHANGFANG TOWN JIANGNING DISTRICT NANJING 210000 CHINA
KASEN & KASEN, P.C.	(COUNSEL TO JIANGSU SHIHUA) ATTN: JENNY R KASEN, ESQ. SOCIETY HILL OFFICE PARK 1874 E MARLTON PIKE, SUITE 3 CHERRY HILL NJ 08003
MCELROY, DEUTSCH, MULVANEY & CARPENTER LLP	(COUNSEL TO U.S. SPECIALITY INSURANCE CO) ATTN: GARY D. BRESSLER, ESQ 300 DELAWARE AVE, SUITE 1014 WILMINGTON DE 19801
MEDITERRANEAN SHIPPING COMPANY S.A.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: NICHOLAS HARGREAVES 420 FIFTH AVE, 8TH FL NEW YORK NY 10018
MUNSCH HARDT KOPF & HARR, P.C.	(COUNSEL TO RANGER NC LLC) ATTN: DEBORAH M. PERRY 500 N. AKARD STREET, SUITE 3800 DALLAS TX 75201-6659
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	844 KING STREET, SUITE 2207 WILMINGTON DE 19801
PAKWELL CO, LTD	(COMMITTEE OF UNSECURED CREDITORS) ATTN: GEORGINA KUO NO. 25 YANJIANG E 5 ROAD HUOJU DEVELOPMENT ZONE ZHONGSHAN CITY 528437 CHINA
POLSINELLI PC	(COUNSEL TO US INDUSTRIAL REIT II) ATTN: SHANTI M. KATONA 222 DELAWARE AVE, SUITE 1101 WILMINGTON DE 19801
SHANGHAI XIAOBANG HOUSEHOLD PRODUCTS CO. LTD.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: YING CAO, ESQ. NO. 101 LANE 155 XINRONG ROAD XINQIAO TOWN SONGJIANG SHANGHAI 201612 CHINA
TAURUS ESPANA S.A. DE C.V.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: GUILLERMO FREYRIA ROSA MORENO NO. 4-203 COL. SAN RAFAEL 06770 CDMX MEXICO
TECHXIN ELECTRIC APPLIANCE MANUFACTURE CO, LTD.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: VIVIAN LEUNG NO. 36, HAITANWEI ZONE ZHOUJUN VILLAGE, TANGXIA TOWN PENGJIANG DISTRICT JIANGMEN CITY GUANGDONG CHINA
YANGZHOU SANZHI FIBER CO, LTD.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: YING CAO, ESQ. LIUQIAO VILLAGE HONGQIAO TOWN JIANGSU 225108 CHINA

Total Creditor count 22

EXHIBIT B

Claim Name	Address Information
PNC BANK NA	ATTN HANNAH FARLEY TWO TOWER CTR BLVD, 17TH FL EAST BRUNSWICK NJ 08816
PNC BANK NA	ATTN TAMIKA YOUNG TWO TOWER CTR BLVD, 17TH FL EAST BRUNSWICK NJ 08816
PNC BANK NA	C/O BLANK ROME LLP ATTN ERIN OBRIEN HARKIEWICZ 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020
PNC BANK NA	C/O BLANK ROME LLP ATTN MICHAEL GRAZIANO 1 LOGAN SQ PHILADELPHIA PA 19103
PNC BANK NA	C/O BLANK ROME LLP ATTN REGINA STANGO KELBON 1201 N. MARKET STREET, SUITE 800 WILMINGTON DE 19801
PNC BANK NA	ATTN DENNIS CLOUD ONE NORTH FRANKLIN, 25TH FL MSL: D1-Y806-25-3 CHICAGO IL 60606
PNC BANK NA	ATTN DON LEE, SVP ONE NORTH FRANKLIN SUITE 2900 CHICAGO IL 60606
PNC BANK NA	ATTN CHRISTINA FITZGERALD 3804 W 32ND AVE DENVER CO 80211

Total Creditor count 8

EXHIBIT C

Claim Name	Address Information
BLACK HILLS ENERGY	7001 MOUNT RUSHMORE ROAD RAPID CITY SD 57702
BLACK HILLS ENERGY	PO BOX 6001 RAPID CITY SD 57709-6001
COMCAST	PO BOX 21638 EAGAN MN 55121-0638
COMCAST CABLE COMMUNICATIONS MANAGEMENT	ATTN SHAWN ADAMSON 1701 JFK BLVD PHILADELPHIA PA 19103
COMMONWEALTH EDISON COMPANY	PO BOX 6111 CAROL STREAM IL 60197-6111
COX BUSINESS	PO BOX 1259 DEPARTMENT 102432 OAKS PA 19456
COX BUSINESS	COX COMMUNICATIONS INC 6205B PEACHTREE DUNWOODY RD ATLANTA GA 30328-4524
DUKE ENERGY	PO BOX 1094 CHARLOTTE NC 28201-1094
FRONTIER COMMUNICATIONS	ATTN: KEVIN SAVILLE 401 MERRITT 7 NORWALK CT 06851
FRONTIER COMMUNICATIONS	PO BOX 740407 CINCINNATI OH 45274-0407
NICOR	PO BOX 5407 CAROL STREAM IL 60197-5407
NICOR	1844 FERRY ROAD NAPERVILLE IL 60563-9600
PSE&G CO	ATTN: GENERAL COUNSEL 80 PARK PLAZA NEWARK NJ 07102
PSE&G CO	PO BOX 14444 NEW BRUNSWICK NJ 08906-4444
REPUBLIC SERVICES 689	C/O FENNEMORE ATTN: ANTHONY AUSTIN 2394 E CAMELBACK RD, STE 600 PHOENIX AZ 85016
SPECTRUM	CHARTER COMMUNICATIONS INC ATTN: GENERAL COUNSEL 400 WASHINGTON BLVD STAMFORD CT 06902
SPECTRUM	4145 S FALKENBURG RD RIVERVIEW FL 33578-8652
TELESYSTEM	2700 OREGON ROAD NORTHWOOD OH 43619

Total Creditor count 18

EXHIBIT D

Claim Name	Address Information
ALABAMA DEPT OF REVENUE	SALES & USE TAX DIVISION PO BOX 327790 MONTGOMERY AL 36132
ALABAMA DEPT OF REVENUE	SALES & USE TAX DIVISION 22070 HIGHWAY 59 ROBERTSDALE AL 36567
ARIZONA DEPT OF REVENUE	1600 W MONROE ST PHOENIX AZ 85007
ARIZONA DEPT OF REVENUE	PO BOX 29010 PHOENIX AZ 85038
ARKANSAS CORPORATE INCOME TAX DEPARTMENT	PO BOX 919 LITTLE ROCK AR 72203
ARKANSAS DEPARTMENT OF FINANCE AND ADMIN	PO BOX 1272 LITTLE ROCK AR 72203
ARKANSAS DEPARTMENT OF FINANCE AND ADMIN	RAGLAND BUILDING 1900 W 7TH ST., RM 2062 LITTLE ROCK AR 72203
CALIFORNIA DEPT OF TAX & FEE ADMIN.	10760 FOURTH STREET RANCHO CUCAMONGA CA 91730
CALIFORNIA FRANCHISE TAX BOARD	PO BOX 942857 SACRAMENTO CA 94257
CALIFORNIA FRANCHISE TAX BOARD	9646 BUTTERFIELD WAY SACRAMENTO CA 95827
CANADA REVENUE AGENCY, THE	RECEIVER GENERAL 275 POPE RD SUITE 103 SUMMERSIDE PE C1N 0E1 CANADA
CANADA REVENUE AGENCY, THE	TORONTO TAX SERVICES OFFICES 1 FRONT ST W STE 100 TORONTO ON M5J 2X6 CANADA
CANADA REVENUE AGENCY, THE	PO BOX 3800, STN A SUDBURY ON P3A 0C3 CANADA
COLORADO DEPT OF REVENUE	1375 SHERMAN ST DENVER CO 80261
CONNECTICUT STATE DEPT OF REVENUE SERV.	450 COLUMBUS BLVD., STE 1 HARTFORD CT 06103
FLORIDA DEPT OF REVENUE	5050 W TENNESSEE ST TALLAHASSEE FL 32399-0100
GEORGIA DEPT OF REVENUE	1800 CENTURY CENTER BLVD., N.E. ATLANTA GA 30345-3205
HAWAII DEPT OF TAXATION	PO BOX 259 HONOLULU HI 96809-0259
HAWAII DEPT OF TAXATION	830 PUNCHBOWL STREET HONOLULU HI 96813-5094
IDAHO STATE TAX COMMISSION	800 PARK BLVD., PLAZA IV BOISE ID 83722-0410
ILLINOIS DEPT OF REVENUE	WILLARD ICE BLDG 101 W JEFFERSON ST. SPRINGFIELD IL 62702
ILLINOIS DEPT OF REVENUE	PO BOX 19048 SPRINGFIELD IL 62794
IOWA DEPARTMENT OF REVENUE	FOURTH FLOOR 1305 WALNUT ST. DES MOINES IA 50319
KANSAS DEPARTMENT OF REVENUE	120 SE 10TH AVE. TOPEKA KS 66612
KENTUCKY DEPT OF REVENUE	501 HIGH ST FRANKFORT KY 40601-2103
LOUISIANA DEPT OF REVENUE	617 N THIRD ST BATON ROUGE LA 70802
MAINE REVENUE SERVICES	51 COMMERCE DR AUGUSTA ME 04330
MAINE REVENUE SERVICES	PO BOX 9107 AUGUSTA ME 04332-9107
MARYLAND OFFICE OF THE COMPTROLLER	PETER FRANCHOT, COMPTROLLER PO BOX 466 ANNAPOLIS MD 21404-0466
MARYLAND OFFICE OF THE COMPTROLLER	PETER FRANCHOT, COMPTROLLER 1306 SOUTH SALISBURY BLVD. SUITE 182 SALISBURY MD 21801
MASSACHUSETTS DEPT OF REVENUE	DIVISION OF LOCAL SERVICES 100 CAMBRIDGE ST, 6TH FL BOSTON MA 02114-9569
MICHIGAN DEPARTMENT OF TREASURY	PO BOX 30774 LANSING MI 48909
MICHIGAN DEPT OF TREASURY	CUSTOMER CONTACT DIVISION, MBT UNIT PO BOX 30059 LANSING MI 48909
MICHIGAN DEPT OF TREASURY	CUSTOMER CONTACT DIVISION, MBT UNIT 124 W MICHIGAN AVENUE LANSING MI 48933
MINNESOTA DEPT OF REVENUE	600 N ROBERT ST. M/S 4130 SAINT PAUL MN 55164-0622
MINNESOTA REVENUE	MAIL STATION 1250 ST. PAUL MN 55145
MISSISSIPPI STATE TAX COMMISSION	500 CLINTON CTR DR CLINTON MS 39056
MISSOURI DEPARTMENT OF REVENUE	301 W HIGH STREET JEFFERSON CITY MO 65101
N.D. OFFICE OF STATE TAX COMMISSIONER	600 E BLVD AVE DEPT 127 BISMARCK ND 58505-0599
NEBRASKA DEPT OF REVENUE	NEBRASKA STATE OFFICE BUILDING 301 CENTENNIAL MALL S LINCOLN NE 68508
NEVADA DEPT OF TAXATION	1550 COLLEGE PKWY STE 115 CARSON CITY NV 89706
NEW JERSEY DEPT OF THE TREASURY	DIVISION OF TAXATION BANKRUPTCY SECTION PO BOX 245 TRENTON NJ 08695-0245
NEW MEXICO TAXATION AND REVENUE	1100 S ST FRANCIS DRIVE PO BOX 630 SANTA FE NM 87504-0630
NEW MEXICO TAXATION AND REVENUE	1100 S ST FRANCIS DRIVE SANTA FE NM 87504-0630
NEW MEXICO TAXATION AND REVENUE	PO BOX 630 SANTA FE NM 87504-0630
NEW YORK DEPT. OF FINANCE	W.A. HARRIMAN CAMPUS, B8 RM 700 ALBANY NY 12227

Claim Name	Address Information
NJ DIVISION OF TAXATION	PO BOX 248 TRENTON NJ 08646
NORTH CAROLINA DEPARTMENT OF REVENUE	PO BOX 25000 RALEIGH NC 27640
NORTH CAROLINA DEPT OF REVENUE	501 N WILMINGTON ST RALEIGH NC 27604
NYS DEPARTMENT OF TAXATION AND FINANCE	BUILDING 9 W A HARRIMAN CAMPUS ALBANY NY 12227
OHIO DEPT OF TAXATION	4485 NORTHLAND RIDGE BLVD COLUMBUS OH 43229
OKLAHOMA TAX COMMISSION	CONNORS BUILDING, CAPITAL COMPLEX 2501 NORTH LINCOLN BLVD OKLAHOMA CITY OK 73914
OREGON DEPARTMENT OF REVENUE	PO BOX 14950 SALEM OR 97309
OREGON DEPT OF REVENUE	955 CENTER ST NE SALEM OR 97301
PENNSYLVANIA DEPARTMENT OF REVENUE	PO BOX 280427 HARRISBURG PA 17128
PENNSYLVANIA DEPT OF STATE	5TH FL STRAWBERRY SQ HARRISBURG PA 17128-0605
SOUTH DAKOTA DEPT OF REVENUE	445 E CAPITOL AVE PIERRE SD 57501
TENNESSE DEPARTMENT OF REVENUE	500 DEADERICK STREET NASHVILLE TN 37242
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	111 E. 17TH ST. AUSTIN TX 78711-1440
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 13528 CAPITOL STATION AUSTIN TX 78711-3528
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 149348 AUSTIN TX 78714
UTAH STATE TAX COMMISSION	210 N 1950 W SALT LAKE CITY UT 84134
VIRGINIA DEPARTMENT OF TAXATION	P.O. BOX 1500 RICHMOND VA 23218
VIRGINIA DEPT OF TAXATION	PO BOX 1115 RICHMOND VA 23218-1115
VIRGINIA DEPT OF TAXATION	1957 WESTMORELAND ST RICHMOND VA 23230
WASHINGTON STATE DEPT OF REVENUE	2101 4TH AVE, SUITE 1400 SEATTLE WA 98121
WASHINGTON STATE DEPT OF REVENUE	PO BOX 47478 OLYMPIA WA 98504-7478
WEST VIRGINIA STATE TAX DEPARTMENT	124 SMITH STREET CHARLESTON WV 25301
WISCONSIN DEPARTMENT OF REVENUE	PO BOX 8906 MADISON WI 53708-8906
WISCONSIN DEPARTMENT OF REVENUE	2135 RIMROCK RD MADISON WI 53713
WYOMING DEPARTEMENT OF REVENUE	112 W 25TH STREET CHEYENNE WY 82001

Total Creditor count 71

EXHIBIT E

Claim Name	Address Information
ADP TOTAL SOURCE, INC.	ATTN VP - ASST GENERAL COUNSEL 10200 SUNSET DRIVE MIAMI FL 33173
ADP TOTAL SOURCE, INC.	PO BOX 2514 OMAHA NE 68103
ADP, INC.	PO BOX 66748 ST LOUIS MO 63166
J.P. MORGAN (401K)	545 WASHINGTON BLVD 12TH FLOOR JERSEY CITY NJ 07310
J.P. MORGAN RETIREMENT PLAN SERVICES LLC	ATTN KAREN F PRANGE, ASSOC GEN COUNSEL RECORDKEEPING DEPT PO BOX 413931 KANSAS CITY MO 64141-3961
J.P. MORGAN RETIREMENT PLAN SERVICES LLC	ATTN RETIREMENT PLAN SERVICES RECORDKEEPING DEPT 11500 OUTLOOK ST OVERLAND PARK KS 66211-1804
SYNERION NORTH AMERICA INC	ATTN TYSON DEJONG, REGIONAL SALES DIR 10 CARLSON CT, STE 302 ETOBICOKE ON M9W 6L2 CANADA
TASC	2302 INTERNATIONAL LANE MADISON WI 53704
UKG INC.	ATTN BRENDA FERREIRA 900 CHELMSFORD ST LOWELL MA 01851
UKG INC.	2250 NORTH COMMERCE PARKWAY WESTON FL 33326

Total Creditor count 10

EXHIBIT F

**NOVA WILDCAT SHUT-LINE HOLDINGS, INC (A/K/A H2 BRANDS GROUP HOME & HARDWARE)
CASE NUMBER 23-10114**

NAME	EMAIL
BLANK ROME LLP	GRAZIANO@BLANKROME.COM; REGINA.KELBON@BLANKROME.COM; GREGORY.VIZZA@BLANKROME.COM; JOHN.LUCIAN@BLANKROME.COM
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OFFICE OF THE UNITED STATES TRUSTEE	USTPREGION03.WL.ECF@USDOJ.GOV; USTRUSTEE.PROGRAM@USDOJ.GOV
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MEDITERRANEAN SHIPPING COMPANY, S.A.	NICHOLAS.HARGREAVES@MSC.COM
PAKWELL CO, LTD	GEORGINA@PAKWELL.COM
SHANGHAI XIAOBANG HOUSEHOLD PRODUCTS CO LTD	YCAO@YCLAWLLC.COM
TAURUS ESPANA, S.A. DE C.V.	GFREYRIA@TAURUS.COM.MX
TECHXIN ELECTRIC APPLIANCE MANUFACTURE CO, LTD	VIVIAN@TECHXIN.COM.CN
YANGZHOU SANZHI FIBER CO LTD	YCAO@YCLAWLLC.COM
ARCHER & GREINER, P.C. (PROPOSED COUNSEL TO UCC)	BJHALL@ARCHERLAW.COM; SPACKMAN@ARCHERLAW.COM; MKHOUDARI@ARCHERLAW.COM; JOU@ARCHERLAW.COM
BUCHANAN INGERSOLL & ROONEY PC (COUNSEL TO HUNTINGTON NATIONAL BANK)	GEOFFREY.GRIVNER@BIPC.COM
CONNOLLY GALLAGHER LLP (COUNSEL TO HOME DEPOT, ET AL)	KBIFFERATO@CONNOLLYGALLAGHER.COM
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**NOVA WILDCAT SHUT-LINE HOLDINGS, INC (A/K/A H2 BRANDS GROUP HOME & HARDWARE)
CASE NUMBER 23-10114**

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CASE NUMBER 23-10114**

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EXHIBIT I

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CASE NUMBER 23-10114**

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CASE NUMBER 23-10114

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