Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 1 of 7

UNITED STATES BANKRUPTCY COURT District of Delaware 824 Market Street, 3rd Floor Wilmington, DE 19801

In Re:

ONE Aviation Corporation 3250 Spirit Drive SE Albuquerque, NM 87106 EIN: 47–3929649 Chapter: 7

Case No.: 18-12309-JKS

ORDER SETTING STATUS CONFERENCE

IT IS ORDERED that a Status Conference will be held on 3/23/23, at 10:00 AM in the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #6, Wilmington, DE 19801. All parties are directed to attend either in person or telephonically.

The hearing will be conducted entirely over Zoom. Please register at the link below. https://debuscourts.zoomgov.com/meeting/register/vJItcOuprj4sHiaUvlagT4miE4Kh_8yHPAs

Date: 3/14/23

J hate Suchen

J Kate Stickles Bankruptcy Judge

(VAN-460)

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 2 of 7

United States Bankruptcy Court

District of Delaware

In re: ONE Aviation Corporation

Debtor

District/off: 0311-1

CERTIFICATE OF NOTICE

Date Rcvd: Mar 14, 2023

Form ID: van460

User: admin

Page 1 of 6 Total Noticed: 5

Case No. 18-12309-JKS

Chapter 7

The following symbols are used throughout this certificate:

Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 16, 2023:

Recip ID db	Recipient Name and Address ONE Aviation Corporation, 3250 Spirit Drive SE, Albuquerque, NM 87106
aty	+ Brendan M. Gage, Paul Hastings LLP, 71 S. Wacker Drive, Suite 4500, Chicago, IL 60606-4608
aty	+ Chris Dickerson, Paul Hastings LLP, 71 S. Wacker Drive, Suite 4500, Chicago, IL 60606-4608
aty	+ Nathan S. Gimpel, Paul Hastings LLP, 71 S. Wacker Drive, Suite 4500, Chicago, IL 60606-4608
aty	+ Todd M. Schwartz, Paul Hastings LLP, 1117 S. California Avenue, Palto Alto, CA 94304-1106

TOTAL: 5

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty	##+	Katherine Rookard, Paul Hastings LLP, 875 15th Street NW, Washington, DC 20005-2258
aty	##+	Nicholas A. Bassett, Paul Hastings LLP, 875 15th Street NW, Washington, DC 20005-2258

TOTAL: 0 Undeliverable, 0 Duplicate, 2 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 16, 2023

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 14, 2023 at the address(es) listed below:

Name

Adam G. Landis

Email Address

 $on \ behalf \ of \ Creditor \ Committee \ OFFICIAL \ COMMITTEE \ OF \ UNSECURED \ CREDITORS \ landis @lrclaw.com brown@lrclaw.com; Ramirez@lrclaw.com; dellose@lrclaw.com brown@lrclaw.com; dellose@lrclaw.com brown@lrclaw.com; dellose@lrclaw.com brown@lrclaw.com; dellose@lrclaw.com brown@lrclaw.com; dellose@lrclaw.com brown@lrclaw.com; dellose@lrclaw.com; dellose@$

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 3 of 7

District/off: 0311-1 Date Rcvd: Mar 14, 2023	User: admin Form ID: van460	Page 2 of 6 Total Noticed: 5
Bruce Buechler	on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS bbuechler@lo	wenstein.com
Carl N. Kunz, III	on behalf of Creditor The Ohio National Life Insurance Company ckunz@morrisjames.com rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morrisjames.com	
Carl N. Kunz, III	on behalf of Interested Party Ohio National Life Insurance Company ckunz@morrisjames.com rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morrisjames.com	
Carl N. Kunz, III	on behalf of Interested Party WCDLF SUB CDE XXXVI LLC ckunz@morrisjames.com, rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morrisjames.com	
Carl N. Kunz, III	on behalf of Creditor The Ohio National Life Insurance Company as Special Servicing Agent for WDLF SU ckunz@morrisjames.com, rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morrisjames.com	JB CDE XXVI, LLC
Carl N. Kunz, III	on behalf of Creditor The Ohio National Life Insurance Company as Special Servicing Agent for CCM Con XXIII LLC ckunz@morrisjames.com, rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morris	
Carl N. Kunz, III	on behalf of Interested Party The Ohio National Insurance Company as Special Servicer to WCDLF SUB Cl ckunz@morrisjames.com, rsalotto@morrisjames.com;ddepta@morrisjames.com;slisko@morrisjames.com	DE XXXVI LLC
Christopher A. Ward	on behalf of Interested Party Eclipse 500 Owners Club Inc. d/b/a Eclipse Jet Owner's and Pilots Association cward@polsinelli.com, LSuprum@Polsinelli.com;delawaredocketing@polsinelli.com	1
Curtis S. Miller	on behalf of Creditor Crystal Financial SBIC LP csmefiling@mnat.com curtis-miller-4921@ecf.pacerpro.com;brendan-cornely-7012@ecf.pacerpro.com;rweidman@morrisnichols.c snichols.com;john-lawrence-0804@ecf.pacerpro.com	com;jlawrence@morri
Domenic E. Pacitti	on behalf of Interested Party DW Partners LP dpacitti@klehr.com	
Donald Rothman	on behalf of Creditor Crystal Financial SBIC LP drothman@riemerlaw.com	
Donald K. Ludman	on behalf of Creditor SAP America Inc. dludman@brownconnery.com	
Epiq Corporate Restructuring, LI	LC rjacobs@ecf.epiqsystems.com	
Evan T. Miller	on behalf of Interested Party City of Albuquerque emiller@bayardlaw.com kmccloskey@bayardlaw.com	
Frederick B. Rosner	on behalf of Interested Party Citiking International US LLC rosner@teamrosner.com	
Frederick Brian Rosner	on behalf of Attorney The Rosner Law Group LLC rosner@teamrosner.com	
Geoffrey G. Grivner	on behalf of Creditor Bank of America N.A. geoffrey.grivner@bipc.com, sherry.fornwalt@bipc.com;donna.curcio@bipc.com;mark.pfeiffer@bipc.com;eservice@bipc.com;dave.stein	@goecfx.com
George L. Miller	gmiller@mctllp.com lcromley@mctllp.com;sumpierre@mctllp.com;de22@ecfcbis.com	
Gregory A. Taylor	on behalf of Interested Party Citiking International US LLC gtaylor@ashbygeddes.com ahrycak@ashbygeddes.com;kjones@ashbygeddes.com	
Gregory A. Taylor	on behalf of Interested Party Cantor Fitzgerald Securities as Administrative Agent and Collateral Agent gtaylor@ashbygeddes.com, ahrycak@ashbygeddes.com;kjones@ashbygeddes.com	
Gregory A. Taylor	on behalf of Interested Party Emmet Marvin & Martin, LLP gtaylor@ashbygeddes.com, ahrycak@ashbygeddes.com;kjones@ashbygeddes.com	
Gregory A. Taylor	on behalf of Interested Party Ashby & Geddes P.A. gtaylor@ashbygeddes.com, ahrycak@ashbygeddes.com;kjones@ashbygeddes.com	
Gregory G. Plotko	on behalf of Interested Party Cantor Fitzgerald Securities as Administrative Agent and Collateral Agent gplomschneider@rkollp.com	otko@rkollp.com,

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 4 of 7

District/off: 0311-1 Date Rcvd: Mar 14, 2023	User: admin Form ID: van460	Page 3 of 6 Total Noticed: 5
I-Heng Hsu	on behalf of Interested Party United States i-heng.hsu@usdoj.gov	
Jaime Luton Chapman	on behalf of Plaintiff ONE Aviation Corporation et al bankfilings@ycst.com	
Jaime Luton Chapman	on behalf of Debtor ONE Aviation Corporation bankfilings@ycst.com	
James S. Zmuda	on behalf of Creditor Yash Technologies Inc. jzmuda@califf.com	
Jared W Kochenash	on behalf of Debtor ONE Aviation Corporation bankfilings@ycst.com	
Jason Daniel Angelo	on behalf of Creditor Grand Rapids Economic Development Authority jangelo@reedsmith.com glauer@ree	dsmith.com
Jason Daniel Angelo	on behalf of Creditor Itasca Economic Developmment Corporation jangelo@reedsmith.com glauer@reedsn	nith.com
Jason Daniel Angelo	on behalf of Interested Party AFCO Credit Corporation jangelo@reedsmith.com glauer@reedsmith.com	
Jason V. Stitt	on behalf of Creditor The Ohio National Life Insurance Company jstitt@kmklaw.com	
John Daniel McLaughlin, Jr.	on behalf of Creditor Mikael Via jmclaughlin@ferryjoseph.com jack@mclaughlincounsel.com;mclaughlin.johnb111834@notify.bestcase.com	
John Mark Stern	on behalf of Creditor Texas Comptroller of Public Accounts bk-jstern@oag.texas.gov sherri.simpson@oag.	texas.gov
John T. Carroll, III	on behalf of Trustee George L. Miller jcarroll@cozen.com jdeeney@cozen.com;pgiordano@cozen.com;sshidner@cozen.com;john-carroll-2735@ecf.pacerpro.com	
Jordan E Sazant	on behalf of Debtor Kestrel Manufacturing LLC bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Brigadoon Aircraft Maintenance LLC bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Innovatus Holding Company bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor DR Management LLC bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Eclipse Aerospace Inc. bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor OAC Management Inc. bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Kestrel Aircraft Company Inc. bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Aircraft Design Company bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Kestrel Tooling Company bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor Kestrel Brunswick Corporation bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor ACC Manufacturing Inc. bankfilings@ycst.com	
Jordan E Sazant	on behalf of Debtor ONE Aviation Corporation bankfilings@ycst.com	
Joseph Corrigan Joseph E. Lehnert	on behalf of Creditor Iron Mountain Information Management LLC Bankruptcy2@ironmountain.com	
Kathleen M. Miller	on behalf of Creditor The Ohio National Life Insurance Company jlehnert@kmklaw.com	
Nauncen M. Millel	on behalf of Creditor JD Lockaway LLC kmiller@skjlaw.com, llb@skjlaw.com,jcb@skjlaw.com	

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 5 of 7

District/off: 0311-1	User: admin	Page 4 of 6
Date Rcvd: Mar 14, 2023	Form ID: van460	Total Noticed: 5
Kerri K. Mumford	on behalf of Financial Advisor Conway MacKenzie Inc. mumford@lrclaw.com, dellose@lrclaw.com;ramirez@lrclaw.com;snyder@lrclaw.com	
Kerri K. Mumford	on behalf of Interested Party Lowenstein Sandler LLP mumford@lrclaw.com dellose@lrclaw.com;ramirez@lrclaw.com;snyder@lrclaw.com	
Kerri K. Mumford	on behalf of Interested Party Landis Rath & Cobb LLP mumford@lrclaw.com dellose@lrclaw.com;ramirez@lrclaw.com;snyder@lrclaw.com	
Kerri K. Mumford	on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS mumford@lrcdellose@lrclaw.com;ramirez@lrclaw.com;snyder@lrclaw.com	law.com
Kevin J. Mangan	on behalf of Interested Party Kestral Aviation Industries LLC, successor by conversarion to Nautical Hero C kevin.mangan@wbd-us.com, Heidi.sasso@wbd-us.com;liz.thomas@wbd-us.com;cindy.giobbe@wbd-us.com;Rachel.metzger@wbd-us.com	-
Kevin J. Mangan	on behalf of Interested Party Nautical Hero Group kevin.mangan@wbd-us.com Heidi.sasso@wbd-us.com;liz.thomas@wbd-us.com;cindy.giobbe@wbd-us.com;Rachel.metzger@wbd-us.com	m
Kevin J. Mangan	on behalf of Interested Party Nautical Hero Group LLC kevin.mangan@wbd-us.com Heidi.sasso@wbd-us.com;liz.thomas@wbd-us.com;cindy.giobbe@wbd-us.com;Rachel.metzger@wbd-us.com	m
Laura Davis Jones	on behalf of Interested Party AML Global Eclipse LLC and its affiliates ljones@pszjlaw.com efile1@pszjla	w.com
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Mary F. Caloway	on behalf of Interested Party AML Global Eclipse LLC and its affiliates mcaloway@pszjlaw.com	
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Matthew R Pierce	on behalf of Financial Advisor Conway MacKenzie Inc. Pierce@lrclaw.com, Rogers@lrclaw.com;Dellose@lrclaw.com;Ramirez@lrclaw.com	
Matthew R Pierce	on behalf of Interested Party Landis Rath & Cobb LLP Pierce@lrclaw.com Rogers@lrclaw.com;Dellose@lrclaw.com;Ramirez@lrclaw.com	
Matthew R Pierce	on behalf of Financial Advisor Conway MacKenize Inc. Pierce@lrclaw.com, Rogers@lrclaw.com;Dellose@lrclaw.com;Ramirez@lrclaw.com	
Matthew R Pierce	on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS Pierce@lrclaw Rogers@lrclaw.com;Dellose@lrclaw.com;Ramirez@lrclaw.com	7.com
Matthew R Pierce	on behalf of Interested Party Lowenstein Sandler LLP Pierce@lrclaw.com Rogers@lrclaw.com;Dellose@lrclaw.com;Ramirez@lrclaw.com	
Michael Joseph Joyce	on behalf of Interested Party Henry Orlosky mjoyce@mjlawoffices.com	
Michael Joseph Joyce		

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 6 of 7

District/off: 0311-1 Date Rcvd: Mar 14, 2023	User: admin Form ID: van460	Page 5 of 6 Total Noticed: 5
Date Revu. Mai 14, 2025	on behalf of Interested Party Katheryn Orlosky mjoyce@mjlawoffices.com	Total Noticed. 5
Michael S. Neiburg	on behalf of Plaintiff ONE Aviation Corporation et al bankfilings@ycst.com	
Peter B. Siroka	on behalf of Interested Party AML Global Eclipse LLC and its affiliates peter.siroka@friedfrank.com	
Robert G. Sanker	on behalf of Creditor The Ohio National Life Insurance Company rsanker@kmklaw.com	
Robert G. Sanker	on behalf of Creditor The Ohio National Life Insurance Company as Special Servicing Agent for WDLF SU rsanker@kmklaw.com	B CDE XXVI, LLC
Robert G. Sanker	on behalf of Creditor The Ohio National Life Insurance Company as Special Servicing Agent for CCM Com XXIII LLC rsanker@kmklaw.com	munity Development
Sean Matthew Beach	on behalf of Debtor Kestrel Aircraft Company Inc. bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Kestrel Manufacturing LLC bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor DR Management LLC bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Eclipse Aerospace Inc. bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor OAC Management Inc. bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Kestrel Tooling Company bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Innovatus Holding Company bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor ACC Manufacturing Inc. bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor ONE Aviation Corporation bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Kestrel Brunswick Corporation bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Aircraft Design Company bankfilings@ycst.com	
Sean Matthew Beach	on behalf of Debtor Brigadoon Aircraft Maintenance LLC bankfilings@ycst.com	
Shanti M. Katona	on behalf of Interested Party Eclipse 500 Owners Club Inc. d/b/a Eclipse Jet Owner's and Pilots Association skatona@polsinelli.com, LSuprum@Polsinelli.com;delawaredocketing@polsinelli.com	
Sharon L. Stolte	on behalf of Creditor Klune Industries Inc. sstolte@sandbergphoenix.com	
Thomas A. Pitta	on behalf of Interested Party Citiking International US LLC tpitta@emmetmarvin.com pdelrio@emmetmarv	in.com
Thomas M. Gaa	on behalf of Creditor Cisco Systems Capital Corporation tgaa@bbslaw.com yessenia@bbslaw.com	
Thomas M. Horan	on behalf of Creditor Suburban Properties LLC thoran@cozen.com, sshidner@cozen.com;thomas-horan-39	76@ecf.pacerpro.com
U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV	
W. Austin Jowers	on behalf of Interested Party SEF OA LLC ajowers@kslaw.com pwhite@kslaw.com;acarroll@kslaw.com	
Walter W. Gouldsbury, III	on behalf of Creditor Mikael Via wgouldsbury@ciardilaw.com	
Warren John Stapleton	on behalf of Creditor Honeywell International Inc. wstapleton@omlaw.com, pnieto@omlaw.com	

Case 18-12309-JKS Doc 1307 Filed 03/16/23 Page 7 of 7

District/off: 0311-1

Date Rcvd: Mar 14, 2023

User: admin Form ID: van460 Page 6 of 6 Total Noticed: 5

William E. Chipman, Jr.

Zhao Liu

on behalf of Interested Party Citiking International US LLC liu@teamrosner.com

on behalf of Interested Party SEF OA LLC chipman@chipmanbrown.com fusco@chipmanbrown.com;lord@chipmanbrown.com

TOTAL: 102