

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

_____)	
In re:)	Chapter 11
)	
VOLUNTEER ENERGY SERVICES, INC.,)	Case No. 22-50804
)	
Debtor. ¹)	Judge C. Kathryn Preston
_____)	

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
MARCH 28, 2023, AT 9:30 A.M. (EASTERN TIME)**

Hearing Date / Time: March 28, 2023, at 9:30 a.m., Eastern Time

Hearing Location: U.S. Bankruptcy Court for the Southern District of Ohio
Courtroom C, 170 North High St., Columbus, OH 43215

I. UNCONTESTED MATTERS

1. Debtor's Amended Second Motion to Extend Exclusive Period to Solicit Acceptances of Chapter 11 Plan (Doc. 692, filed February 24, 2023)

Responses Filed: None.

Related Documents:

- A. Notice of Hearing (Doc. 693)
- B. Certificate of Service (Doc. 695)
- C. Certification of No Objection (Doc. 730)

Status: The Debtor has filed a Certification of No Objection and submitted a proposed order granting the motion to the Court for consideration. As of the filing hereof, the proposed order has not been entered. If the proposed order is not entered prior to the hearing, this matter will go forward for the purpose of requesting entry of the order.

¹ The last four digits of the Debtor's federal tax identification are (2693). As of the Petition Date, the Debtor's corporate headquarters was located at 790 Windmill Drive, Pickerington, Ohio 43147.

2. Debtor's Motion for Entry of an Order Approving the Disclosure Statement, Form of Notices and Ballots, and Solicitation Procedures (Doc. 551, filed November 9, 2022)

and

Disclosure Statement for Third Amended Chapter 11 Plan of Liquidation of Volunteer Energy Services, Inc. (Doc. 656, filed January 20, 2023)

Responses Filed:

- A. Objection of Columbia Gas Transmission and ANR Pipeline Company to Approval of Debtor's Disclosure Statement (Doc. 622, filed January 3, 2023)

Although this objection has not been withdrawn, counsel for the objecting parties has informed counsel for the Debtor that the objecting parties are not opposing approval of the Disclosure Statement for the Third Amended Plan.

Related Documents:

- A. Third Amended Chapter 11 Plan (Doc. 655, filed January 20, 2023)
- B. Notice of Filing of Redline of Third Amended Plan and Related Disclosure Statement (Doc. 658, filed January 20, 2023)
- C. Second Notice of Filing of Revised Proposed Order Approving Disclosure Statement, Notices regarding Confirmation Hearing, and Ballots for Amended Chapter 11 Plan (Doc. 659, filed January 20, 2023)
- D. Certificate of Service regarding Notices at Docs. 658 and 659 (Doc. 662, filed January 23, 2023)
- E. Second Amended Order and Notice regarding Hearing on Disclosure Statement (Doc. 670, entered January 31, 2023)
- F. Unredacted Certificate of Service regarding Second Amended Order and Notice regarding Hearing on Disclosure Statement -- FILED UNDER SEAL (Doc. 680, filed February 16, 2023)
- G. Redacted Certificate of Service regarding Second Amended Order and Notice regarding Hearing on Disclosure Statement (Doc. 687, filed February 21, 2023)
- H. Affidavits of Publication of Disclosure Statement Order (Doc. 691, filed February 24, 2023)

Status: This matter is going forward on an uncontested basis.

II. CONTESTED MATTERS

None.

Dated: March 23, 2023
Columbus, Ohio

Respectfully submitted,

/s/ Philip K. Stovall

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