IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	Ref. Docket Nos. 1186-1189
Reorganized Debtors.)	(Jointly Administered)
PIPELINE HEALTH SYSTEM, LLC., et al.,1)	Case No. 22-90291 (MI)
In re:)	Chapter 11

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

GEOFF ZAHM, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. I caused to be served the:

- a. "Reorganized Debtors' First Omnibus Objection to Certain Proofs of Claim (Duplicate Claims)," dated March 17, 2023 [Docket No. 1186], (the "1st Omni Objection"),
- b. "Reorganized Debtors' Second Omnibus Objection to Certain Proofs of Claim (Duplicate Claims)," dated March 17, 2023 [Docket No. 1187], (the "2nd Omni Objection"),
- c. "Reorganized Debtors' Third Omnibus Objection to Certain Proofs of Claim (Incorrect Debtor Claims)," dated March 17, 2023 [Docket No. 1188], (the "3rd Omni Objection"),
- d. "Reorganized Debtors' Fourth Omnibus Objection to Certain Proofs of Claim (Incorrect Debtor Claims)," dated March 17, 2023 [Docket No. 1189], (the "4th Omni Objection"),
- e. "Notice of the Reorganized Debtors' First Omnibus 503(B)(9) Claims Objection," dated March 17, 2023, *related to Docket No. 1186*, a copy of which is annexed hereto as Exhibit A, (the "1st Notice"),

¹ A complete list of each of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at http://dm.epiq11.com/PipelineHealth. The Reorganized Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

- f. "Notice of the Reorganized Debtors' Second Omnibus 503(B)(9) Claims Objection," dated March 17, 2023, *related to Docket No. 1187*, a copy of which is annexed hereto as Exhibit B, (the "2nd Notice"),
- g. "Notice of the Reorganized Debtors' Third Omnibus 503(B)(9) Claims Objection," dated March 17, 2023, *related to Docket No. 1188*, a copy of which is annexed hereto as Exhibit C, (the "3rd Notice"), and
- h. "Notice of the Reorganized Debtors' Fourth Omnibus 503(B)(9) Claims Objection," dated March 17, 2023, *related to Docket No. 1189*, a copy of which is annexed hereto as Exhibit D, (the "4th Notice"),

by causing true and correct copies of the:

- i. 1st Omni Objection and 1st Notice to be enclosed securely in separate postage prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, on March 17, 2023,
- ii. 2nd Omni Objection and 2nd Notice to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed <u>Exhibit</u> <u>F</u>, on March 17, 2023,
- iii. 3rd Omni Objection and 3rd Notice to be enclosed securely in separate postage prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G, on March 17, 2023,
- iv. 4th Omni Objection and 4th Notice to be enclosed securely in separate postage prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit H, on March 17, 2023,
- v. 1st Omni Objection, 2nd Omni Objection, 3rd Omni Objection, and 4th Omni Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit I</u>, on March 20, 2023, and
- vi. 1st Omni Objection, 2nd Omni Objection, 3rd Omni Objection, and 4th Omni Objection to be delivered via electronic mail to those parties listed on the annexed Exhibit J, on March 20, 2023.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Geoff Zahm Geoff Zahm

Sworn to before me this 21st day of March, 2023 /s/ Regina Amporfro

Notary Public, State of New York
No. 01AM 6064508
Qualified in Bronx County
Commission Expires September 25, 2025

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Reorganized Debtors.)	RE: Docket No. 1186
PIPELINE HEALTH SYSTEM, LLC, et al., 1)	Case No. 22-90291 (MI)
In re:)	Chapter 11

NOTICE OF THE REORGANIZED DEBTORS' FIRST OMNIBUS 503(B)(9) CLAIMS OBJECTION

This is an objection to your claim asserted under section 503(b)(9) of the Bankruptcy Code. The objecting party is asking the Court to disallow the claim that you filed in this bankruptcy case. You should immediately contact the objecting party to resolve the dispute. If you do not reach an agreement, you must file a response to this objection and send a copy of your response to the objecting party within 30 days after the objection was served on you. Your response must state why the objection is not valid. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, the Reorganized Debtors are seeking to **disallow** your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) are duplicate of another claim. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On January 30, 2023, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 1083] approving procedures for filing and resolving objections to 503(b)(9) Claims asserted against the Debtors in these

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chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

Response Contents. Each Response may contain the following:

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, and the title of the Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim;
- c. other information, as applicable, including copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Reorganized Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received by [April 17, 2023], (the "Response Deadline").²

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an agreement with the Reorganized Debtors resolving the Objection to a claim, failure to timely**

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² [Note to Epig: 30 days from date of service]

file and serve a Response as set forth herein may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a copy of the order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on May 1st, 2023, at 10:00 a.m. prevailing Central Time, before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk, Houston, Texas 77002. You may participate in the Hearing either in person or *via* audio/video connection with the instructions included at the top of this Notice. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and an appearance is made at the Hearing may be heard at the Hearing (which may be a status conference with the consent of the applicable claimant) or continued to a subsequent hearing date at the request of the Reorganized Debtors with the consent of the applicable claimant. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the Reorganized Debtors or you determine that discovery is necessary in advance of a hearing on an Objection, the Reorganized Debtors will or you shall serve appropriate notice on the affected party and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' restructuring website https://dm.epiq11.com/case/pipelinehealth. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

Nothing in any omnibus objection or objection notice is intended or shall be deemed to constitute (a) an admission as to the validity of any prepetition claim against a debtor entity; (b) a waiver of any right of any debtor or claimant to dispute any prepetition claim on any grounds, assert counterclaims, rights of offset or recoupment, defenses, object to claims (or other claims or causes of action of a claimant) on any grounds not previously raised in an objection, unless the court has allowed a claim or ordered otherwise, or seek to estimate any claim at a later date; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested by this motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the bankruptcy code; or (f) a waiver of any right of any debtor or claimant under the bankruptcy code or any other applicable law.

Houston, Texas March 17, 2023

/s/ Jaimie Fedell

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Co-Counsel to the Reorganized Debtors

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Reorganized Debtors.) RE: Docket No. 1187
PIPELINE HEALTH SYSTEM, LLC, et al., 1) Case No. 22-90291 (MI)
In re:) Chapter 11

NOTICE OF THE REORGANIZED DEBTORS' SECOND OMNIBUS 503(B)(9) CLAIMS OBJECTION

This is an objection to your claim asserted under section 503(b)(9) of the Bankruptcy Code. The objecting party is asking the Court to disallow the claim that you filed in this bankruptcy case. You should immediately contact the objecting party to resolve the dispute. If you do not reach an agreement, you must file a response to this objection and send a copy of your response to the objecting party within 30 days after the objection was served on you. Your response must state why the objection is not valid. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, the Reorganized Debtors are seeking to **disallow** your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) are duplicate of another claim. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On January 30, 2023, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 1083] approving procedures for filing and resolving objections to 503(b)(9) Claims asserted against the Debtors in these

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A complete list of each of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://dm.epiq11.com/PipelineHealth. The Reorganized Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

Response Contents. Each Response may contain the following:

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, and the title of the Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim;
- c. other information, as applicable, including copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Reorganized Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received by [April 17, 2023], (the "Response Deadline").²

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an agreement with the Reorganized Debtors resolving the Objection to a claim, failure to timely**

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² [Note to Epiq: 30 days from date of service]

file and serve a Response as set forth herein may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a copy of the order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on May 1st, 2023, at 10:00 a.m. prevailing Central Time, before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk, Houston, Texas 77002. You may participate in the Hearing either in person or *via* audio/video connection with the instructions included at the top of this Notice. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and an appearance is made at the Hearing may be heard at the Hearing (which may be a status conference with the consent of the applicable claimant) or continued to a subsequent hearing date at the request of the Reorganized Debtors with the consent of the applicable claimant. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the Reorganized Debtors or you determine that discovery is necessary in advance of a hearing on an Objection, the Reorganized Debtors will or you shall serve appropriate notice on the affected party and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' restructuring website https://dm.epiq11.com/case/pipelinehealth. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

Nothing in any omnibus objection or objection notice is intended or shall be deemed to constitute (a) an admission as to the validity of any prepetition claim against a debtor entity; (b) a waiver of any right of any debtor or claimant to dispute any prepetition claim on any grounds, assert counterclaims, rights of offset or recoupment, defenses, object to claims (or other claims or causes of action of a claimant) on any grounds not previously raised in an objection, unless the court has allowed a claim or ordered otherwise, or seek to estimate any claim at a later date; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested by this motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the bankruptcy code; or (f) a waiver of any right of any debtor or claimant under the bankruptcy code or any other applicable law.

Houston, Texas March 17, 2023

/s/ Veronica A. Polnick

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Javier Gonzalez (TX Bar No. 24119697) 1401 McKinney Street, Suite 1900

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- and -

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Email: jaimie.fedell@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Reorganized Debtors.) RE: Docket No. 1188
PIPELINE HEALTH SYSTEM, LLC, et al., 1) Case No. 22-90291 (MI)
In re:) Chapter 11

NOTICE OF THE REORGANIZED DEBTORS' THIRD OMNIBUS 503(B)(9) CLAIMS OBJECTION

This is an objection to your claim asserted under section 503(b)(9) of the Bankruptcy Code. The objecting party is asking the Court to disallow the claim that you filed in this bankruptcy case. You should immediately contact the objecting party to resolve the dispute. If you do not reach an agreement, you must file a response to this objection and send a copy of your response to the objecting party within 30 days after the objection was served on you. Your response must state why the objection is not valid. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, the Reorganized Debtors are seeking to **disallow** your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) are asserted against entities dismissed from these chapter 11 cases pursuant to the Sale Order. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On January 30, 2023, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 1083] approving procedures

A complete list of each of the Reorganized Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors' claims and noticing agent at http://dm.epiq11.com/PipelineHealth. The Reorganized Debtors' service address is 898 N. Pacific Coast Highway, Suite 700, El Segundo, California 90245.

for filing and resolving objections to 503(b)(9) Claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

Response Contents. Each Response may contain the following:

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, and the title of the Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim;
- c. other information, as applicable, including copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Reorganized Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received by [April 17, 2023], (the "Response Deadline").²

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an**

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² [Note to Epig: 30 days from date of service]

agreement with the Reorganized Debtors resolving the Objection to a claim, failure to timely file and serve a Response as set forth herein may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a copy of the order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on May 1st, 2023, at 10:00 a.m. prevailing Central Time, before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk, Houston, Texas 77002. You may participate in the Hearing either in person or *via* audio/video connection with the instructions included at the top of this Notice. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and an appearance is made at the Hearing may be heard at the Hearing (which may be a status conference with the consent of the applicable claimant) or continued to a subsequent hearing date at the request of the Reorganized Debtors with the consent of the applicable claimant. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the Reorganized Debtors or you determine that discovery is necessary in advance of a hearing on an Objection, the Reorganized Debtors will or you shall serve appropriate notice on the affected party and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' restructuring website https://dm.epiq11.com/case/pipelinehealth. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

Nothing in any omnibus objection or objection notice is intended or shall be deemed to constitute (a) an admission as to the validity of any prepetition claim against a debtor entity; (b) a waiver of any right of any debtor or claimant to dispute any prepetition claim on any grounds, assert counterclaims, rights of offset or recoupment, defenses, object to claims (or other claims or causes of action of a claimant) on any grounds not previously raised in an objection, unless the court has allowed a claim or ordered otherwise, or seek to estimate any claim at a later date; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested by this motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the bankruptcy code; or (f) a waiver of any right of any debtor or claimant under the bankruptcy code or any other applicable law.

Houston, Texas March 17, 2023

/s/ Jaimie Fedell

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Jaimie Fedell (admitted pro hac vice)

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Co-Counsel to the Reorganized

Debtors

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Email: steven.serajeddini@kirkland.com

zach.manning@kirkland.com

EXHIBIT D

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Reorganized Debtors.))	RE: Docket No. 1189
PIPELINE HEALTH SYSTEM, LLC, et al., 1))	Case No. 22-90291 (MI)
In re:)	Chapter 11

NOTICE OF THE REORGANIZED DEBTORS' FOURTH OMNIBUS 503(B)(9) CLAIMS OBJECTION

This is an objection to your claim asserted under section 503(b)(9) of the Bankruptcy Code. The objecting party is asking the Court to disallow the claim that you filed in this bankruptcy case. You should immediately contact the objecting party to resolve the dispute. If you do not reach an agreement, you must file a response to this objection and send a copy of your response to the objecting party within 30 days after the objection was served on you. Your response must state why the objection is not valid. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

Important Information Regarding the Objection

Grounds for the Objection. By the Objection, the Reorganized Debtors are seeking to **disallow** your claim(s) listed in the schedule attached hereto on the grounds that your claim(s) are asserted against entities dismissed from these chapter 11 cases pursuant to the Sale Order. The claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

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for filing and resolving objections to 503(b)(9) Claims asserted against the Debtors in these chapter 11 cases (the "Objection Procedures"). A copy of the Objection Procedures is included with this notice. Please review the Objection Procedures to ensure your response to the Objection, if any, is timely and correctly filed and served.

Resolving the Objection

Response Contents. Each Response may contain the following:

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, and the title of the Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim;
- c. other information, as applicable, including copies of documentation or other evidence of your claim not previously filed with proof of such claim on which your Response is based (excluding confidential, proprietary, or other protected information, copies of which <u>must</u> be provided to the counsel to the Reorganized Debtors and Committee, subject to appropriate confidentiality constraints, if any);
- d. the following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or resolve the Objection on your behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be actually received by [April 17, 2023], (the "Response Deadline").²

<u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent an**

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² [Note to Epiq: 30 days from date of service]

agreement with the Reorganized Debtors resolving the Objection to a claim, failure to timely file and serve a Response as set forth herein may result in the Court granting the Objection without further notice or hearing. Upon entry of an order, affected creditors will be served with a copy of the order.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on May 1st, 2023, at 10:00 a.m. prevailing Central Time, before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk, Houston, Texas 77002. You may participate in the Hearing either in person or *via* audio/video connection with the instructions included at the top of this Notice. You must attend the Hearing if you disagree with the Objection and have filed a Response. Contested claims for which a Response is filed in accordance with the proposed response procedures but such Response is not resolved prior to the Hearing and an appearance is made at the Hearing may be heard at the Hearing (which may be a status conference with the consent of the applicable claimant) or continued to a subsequent hearing date at the request of the Reorganized Debtors with the consent of the applicable claimant. If a subsequent hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing (the date of which shall be determined in consultation with the affected claimant(s)).

<u>Discovery</u>. If the Reorganized Debtors or you determine that discovery is necessary in advance of a hearing on an Objection, the Reorganized Debtors will or you shall serve appropriate notice on the affected party and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Any such notice may be incorporated into the initial agenda letter for the hearing or may be provided by separate notice.

Additional Information

Questions or Information. Copies of the Objection Procedures and any other pleadings (collectively, the "Pleadings") filed in these chapter 11 cases are available at no cost at the Reorganized Debtors' restructuring website https://dm.epiq11.com/case/pipelinehealth. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov. Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.

Reservation of Rights

Nothing in any omnibus objection or objection notice is intended or shall be deemed to constitute (a) an admission as to the validity of any prepetition claim against a debtor entity; (b) a waiver of any right of any debtor or claimant to dispute any prepetition claim on any grounds, assert counterclaims, rights of offset or recoupment, defenses, object to claims (or other claims or causes of action of a claimant) on any grounds not previously raised in an objection, unless the court has allowed a claim or ordered otherwise, or seek to estimate any claim at a later date; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion or any order granting the relief requested by this motion; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the bankruptcy code; or (f) a waiver of any right of any debtor or claimant under the bankruptcy code or any other applicable law.

Houston, Texas March 17, 2023

/s/ Veronica A. Polnick

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) Javier Gonzalez (TX Bar No. 24119697) 1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com

> kpeguero@jw.com vpolnick@jw.com jgonzalez@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Steven N. Serajeddini, P.C. (admitted *pro hac vice*) Zachary R. Manning (admitted *pro hac vice*) 601 Lexington Avenue

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Email: steven.serajeddini@kirkland.com

zach.manning@kirkland.com

- and -

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Jaimie Fedell (admitted *pro hac vice*) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: jaimie.fedell@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

EXHIBIT E

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Claim Name	Address Information
AMERISOURCEBERGEN DRUG CORPORATION	ATTN MELISSA A MARTINEZ 1 W FIRST AVE CONSHOHOCKEN PA 19428
AMERISOURCEBERGEN DRUG CORPORATION	1 W FIRST AVE CONSHOHOCKEN PA 19428
GARDENA SURGICAL INC A MEDICAL CORP	1141 W REDONDO BEACH BLVD, STE 212 GARDENA CA 90247
GARDENA SURGICAL INC A MEDICAL CORP	1141 W REDONDO BEACH BLVD, STE 212 GARDENA CA 90247-3586
SODEXO INC & AFFILIATES	C/O BROWN MCGARRY NIMEROFF LLC ATTN JAMI B NIMEROFF, ESQ TWO PENN CENTER 1500 JOHN F KENNEDY BLVD, STE 610 PHILADELPHIA PA 19102
SODEXO INC & AFFILIATES	C/O ADRIENNE VADELL STURGES, ESQ 9801 WASHINGTONIAN BLVD, STE 1200 GAITHERSBURG MD 20878
SYSMEX AMERICA INC	ATTN SANDRA KROCK 577 APTAKISIC RD LINCOLNSHIRE IL 60069
SYSMEX AMERICA INC	C/O HINSHAW & CULBERTSON LLP ATTN MARK A CARTER, PARTNER 151 N FRANKLIN ST, STE 2500 CHICAGO IL 60606
TYNDALL, MARGARET "PEGGY"	16800 E ELLAGO BLVD, #2078 FOUNTAIN HILLS AZ 85268
US FOODS INC	ATTN KERRY CARLSON 9399 W HIGGINS RD ROSEMONT IL 60018
US FOODS INC	C/O COZEN O'CONNOR ATTN BRIAN SHAW 123 N WACKER DR, STE 1800 CHICAGO IL 60606

Total Creditor count 11

EXHIBIT F

PIPELINE HEALTH Case 22-90291 Document 1221, Filed in TXSB on 03/29/23 Page 31 of 44

Claim Name	Address Information
BAXTER HEALTHCARE CORP	C/O MARIO CALVO 1 BAXTER PKWY DEERFIELD IL 60015

Total Creditor count 1

EXHIBIT G

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Claim Name	Address Information
AIRGAS USA LLC	6055 ROCKSIDE WOODS BLVD INDEPENDENCE OH 44131
AMERICAN NATIONAL RED CROSS, THE	ATTN LORI POLACHECK 431 18TH ST NW WASHINGTON DC 20006
AMERISOURCEBERGEN DRUG CORPORATION	ATTN MELISSA A MARTINEZ 1 W FIRST AVE CONSHOHOCKEN PA 19428
AMERISOURCEBERGEN DRUG CORPORATION	1 W FIRST AVE CONSHOHOCKEN PA 19428
ARTHREX INC	14550 PLANTATION RD FORT MYERS FL 33912
CARDINAL HEALTH 200 LLC	ATTN ERIN GAPINSKI, SENIOR COUNSEL 7000 CARDINAL PL DUBLIN OH 43017
CARDINAL HEALTH 414 LLC	ATTN ERIN GAPINSKI, SENIOR COUNSEL 7000 CARDINAL PL DUBLIN OH 43017
CEPHEID	C/O MARK LINDSAY 601 GRANT ST PITTSBURGH PA 15219
CEPHEID	904 CARIBBEAN DR SUNNYVALE CA 94089
CERAPEDICS INC	ATTN ROBERT JACKSON 11025 DOVER ST, #1600 BROOMFIELD CO 80021
CERAPEDICS INC	ATTN DEPT 1543 PO BOX 30106 SALT LAKE CITY UT 84130-0106
CONSTELLATION NEWENERGY-GAS DIVISION LLC	1310 POINT ST, 12TH FL BALTIMORE MD 21231
CR BARD INC	C/O MCCARTER & ENGLISH LLP ATTN LISA S BONSALL FOUR GATEWAY CENTER; 100 MULBERRY ST NEWARK NJ 07102
CR BARD INC	C/O ROBERT MANSPEIZER 1 BECTON DR FRANKLIN LAKES NJ 07417
DONANGELS STAFFING LLC	9817 S 6TH PL PHOENIX AZ 85042
FORTEC MEDICAL	6245 HUDSON CROSSING PWKY HUDSON OH 44236
KELLER ORTHOTICS INC	2451 N LINCOLN AVE CHICAGO IL 60614
KERMA MEDICAL PRODUCTS INC	215 SUBURBAN DR SUFFOLK VA 23434
LEMAITRE VASCULAR INC	63 SECOND AVE BURLINGTON MA 01803
M&S TECHNOLOGY GROUP LLC	D/B/A THE CIRCLE 32 WATERWORKS WAY IRVINE CA 92618
MEDICAL MANAGEMENT INC	6923 LAKEMONT CIR WEST BLOOMFIELD MI 48323
NUVASIVE CLINICAL SVCS MONITORING INC	C/O WICK PHILLIPS ATTN SCOTT D LAWRENCE 3131 MCKINNEY AVE, STE 500 DALLAS TX 75204
NUVASIVE CLINICAL SVCS MONITORING INC	ATTN MARC ROSENBAUM, VP, CAO, CORP CONTR 7475 LUSK BLVD SAN DIEGO CA 92121
STAPLES INC	ATTN TOM RIGGLEMAN 7 TECHNOLOGY CIR COLUMBIA SC 29203
SYSMEX AMERICA INC	ATTN SANDRA KROCK 577 APTAKISIC LINCOLNSHIRE IL 60069
SYSMEX AMERICA INC	C/O HINSHAW & CULBERTSON LLP ATTN MARK A CARTER, PARTNER 151 N FRANKLIN ST, STE 2500 CHICAGO IL 60606
TAYLOR COMMUNICATIONS	111 W FIRST ST DAYTON OH 45402
THERMO FISHER SCIENTIFIC	C/O BEVERLY WEISS MANNE, ESQ 1500 ONE PPG PL PITTSBURGH PA 15222
THERMO FISHER SCIENTIFIC	ATTN COLLEEN MORAN, DIRECTOR CRED & COLL 300 INDUSTRY DR PITTSBURGH PA 15275
US FOODS INC	ATTN KERRY CARLSON 9399 W HIGGINS RD ROSEMONT IL 60018
US FOODS INC	C/O COZEN O'CONNOR ATTN BRIAN SHAW 123 N WACKER DR, STE 1800 CHICAGO IL 60606
	•

Total Creditor count 31

EXHIBIT H

PIPELINE HEALTH Case 22-90291 Document 1221 Filed in TXSB on 03/29/23 Page 35 of 44

Claim Name	Address Information
ABBOTT DIAGNOSTICS DIVISION OF ABBOTT	C/O KOHNER MANN & KAILAS SC 4650 N PORT WASHINGTON RD MILWAUKEE WI 53212
AGILITI HEALTH	ATTN JULIE MOORE 11095 VIKING DR, STE 300 EDEN PRARIE MN 55344
BAXTER HEALTHCARE CORP	ATTN MARIO CALVO 1 BAXTER PKWY DEERFIELD IL 60015
BAXTER HEALTHCARE CORP	C/O MARIO CALVO 1 BAXTER PKWY DEERFIELD IL 60015
MEDLINE INDUSTRIES LP	C/O LOWENSTEIN SANDLER LLP ATTN ROBERT M HIRSH, PARTNER 1251 AVE OF THE AMERICAS, 17TH FL NEW YORK NY 10020
MEDLINE INDUSTRIES LP	1 MEDLINE PL MUNDELEIN IL 60060
MEDTRONIC USA	ATTN LS360 710 MEDTRONIC PKWY MINNEAPOLIS MN 55432
ZIMMER US INC	C/O FAEGRE DRINKER BIDDLE & REATH LLP ATTN KAYLA D BRITTON, ESQ 600 E 96TH ST, STE 600 INDIANAPOLIS IN 46240
ZIMMER US INC	ATTN REID AMSTUTZ, REGIONAL CONTROLLER 345 E MAIN ST WARSAW IN 46580

Total Creditor count 9

EXHIBIT I

ATTN SHON MCCRAW-DAVIS 150 SOUTH 5TH ST, STE 2600 MINNEAPOLIS MN 55402 (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: JULIE MOORE 11095 VIKING DRIVE, SUITE 300 EDEN PRAIRIE MN 55344 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN DAVID BOTTER; LEAH LOPEZ; ANGELINE LEGGIERO ONE BRYANT PARK NEW YORK NY 10036 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHRIS HENRY ROBERT S. STRAUSS TOWER 2001 K STREET, NW WASHINGTON DC 20006-1037 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: SARAH LINK SCHULZ, RACHEL BIBLO BLOCK, CHANCE HINER 2300 N. FIELD STREET, SUITE 1800 DALLAS TX 75201 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHAD NICHOLS 111 LOUISIANA STREET, 44TH FL HOUSTON TX 77002-5200 (COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) DONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010 (COUNSEL TO CPS SOLUTIONS, LLC) ATTN: ELIZABETH A. GREEN 200 SOUTH ORANGE AVE,
COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN DAVID BOTTER; LEAH LOPEZ; ANGELINE LEGGIERO ONE BRYANT PARK NEW YORK NY 10036 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHRIS HENRY ROBERT S. STRAUSS TOWER 2001 K STREET, NW WASHINGTON DC 20006-1037 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: SARAH LINK SCHULZ, RACHEL BIBLO BLOCK, CHANCE HINER 2300 N. FIELD STREET, SUITE 1800 DALLAS TX 75201 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHAD NICHOLS 111 LOUISIANA STREET, 44TH FL HOUSTON TX 77002-5200 (COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) DONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
ANGELINE LEGGIERO ONE BRYANT PARK NEW YORK NY 10036 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHRIS HENRY ROBERT S. STRAUSS TOWER 2001 K STREET, NW WASHINGTON DC 20006-1037 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: SARAH LINK SCHULZ, RACHEL BIBLO BLOCK, CHANCE HINER 2300 N. FIELD STREET, SUITE 1800 DALLAS TX 75201 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHAD NICHOLS 111 LOUISIANA STREET, 44TH FL HOUSTON TX 77002-5200 (COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) DONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
STRAUSS TOWER 2001 K STREET, NW WASHINGTON DC 20006-1037 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: SARAH LINK SCHULZ, RACHEL BIBLO BLOCK, CHANCE HINER 2300 N. FIELD STREET, SUITE 1800 DALLAS TX 75201 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHAD NICHOLS 111 LOUISIANA STREET, 44TH FL HOUSTON TX 77002-5200 (COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) DIVE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
BIBLO BLOCK, CHANCE HINER 2300 N. FIELD STREET, SUITE 1800 DALLAS TX 75201 (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN: CHAD NICHOLS 111 LOUISIANA STREET, 44TH FL HOUSTON TX 77002-5200 (COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
COUNSEL TO INFOR US, LLC) ATTN: LEAH FIORENZA MCNEIL & CHRISTOPHER COLEMAN) ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET NW ATLANTA GA 30309 (COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
COUNSEL TO INFOR US, LLC) ATTN: JARED M. SLADE CHASE TOWER 2200 ROSS AVE DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
DALLAS TX 75201 ATTN: ERGANG PAPPAS AND MIKE KUMOR 225 W. WASHINGTON ST., 9TH FLOOR CHICAGO IL 60606 (COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
(COUNSEL TO MEDICAL PROPERTIES TRUST INC- MPT) ATTN: DANIEL J. FERRETTI 1301 MCKINNEY, SUITE 3700 HOUSTON TX 77010
MCKINNEY, SUITE 3700 HOUSTON TX 77010
(COUNSEL TO CPS SOLUTIONS, LLC) ATTN: ELIZABETH A. GREEN 200 SOUTH ORANGE AVE.
SUITE 2300 ORLANDO FL 32801
(COUNSEL FOR MED ONE CAPITAL FUNDING, LLC) ATTN RUSSELL MILLS, GWEN WALRAVEN 2323 ROSS AVE, STE 1900 DALLAS TX 75201
(COUNSEL TO SODEXO) ATTN: JAMI B. NIMEROFF, ESQ. TWO PENN CENTER, SUITE 610
(COUNSEL TO ENVISION NEURODIAGNOSTIC, INC) 111 BOLAND STREET, SUITE 211 FORT WORTH TX 76107
(COUNSEL TO THE PADILLA CREDITORS) ATTN: DMITRIY CHEREPINSKIY, ESQ 1180 S. BEVERLY DRIVE, SUITE 405 LOS ANGELES CA 90035
(COUNSEL TO MELEEO LLC) ATTN: WILLIAM C. PRICE 301 GRANT STREET, 14TH FL PITTSBURGH PA 15219
(COUNSEL TO MELEEO LLC) ATTN: JENNIFER K. GREEN 151 S. OLD WOODWARD, SUITE 200 BIRMINGHAM MI 48009
(COUNSEL TO MELEEO LLC) ATTN: AUDREY L. HORNISHER 901 MAIN STREET, SUITE 6000 DALLAS TX 75202
(COUNSEL TO TIAA COMMERCIAL FINANCE, INC) ATTN: ROBERT P. FRANKE, ANDREW G. EDSON AUDREY L. HORNISHER 901 MAIN STREET, SUITE 6000 DALLAS TX 75202-3794
(COUNSEL TO AKRONGONIAIOS DBA TEAM NORTH TEXAS) ATTN: DARRELL W COOK & STEPHEN W DAVIS) 6688 NORTH CENTRAL EXPWY, SUITE 1000 DALLAS TX 75206
ATTN: PATRICK HART 11 MADISON AVENUE NEW YORK NY 10010
(COUNSEL TO PATIENT CARE OMBUDSMAN) ATTN: VICKIE DRIVER 2525 MCKINNON STREET, SUITE 425 DALLAS TX 75201
ATTN LEGAL DEPARTMENT DEERFIELD MANAGEMENT COMPANY, LP 345 PARK AVENUE SOUTH, 12TH FL NEW YORK NY 10010
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP 520 MADISON AVENUE, 30TH FLOOR NEW YORK
(COUNSEL TO DIGITAL STANDOUT, INC) ATTN: ZACHARY S. MCKAY 16225 PARK TEN PLACE DR, SUITE 700 HOUSTON TX 77084
(COUNSEL TO DIGITAL STANDOUT, INC) ATTN: MITCHELL E. AYER 16225 PARK TEN PLACE DR, SUITE 700 HOUSTON TX 77084
(OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN MARC BROWN 1000 E STATE PKWY, UNIT A SCHAUMBURG IL 60173
SS (() (2 () () () () () () () () () () () () ()

Claim Name	Address Information
ERVIN COHEN & JESSUP LLP	BOULEVARD, 9TH FL BEVERLY HILLS CA 90212
FAEGRE DRINKER BIDDLE & REATH LLP	(COUNSEL TO QUEST DIAGNOSTICS, INC & AMERIPATH) ATTN: BRETT D. FALLON 222 DELAWARE AVE, SUITE 1410 WILMINGTON DE 19801
FAEGRE DRINKER BIDDLE & REATH LLP	(COUNSEL TO QUEST DIAGNOSTICS, INC & AMERIPATH) ATTN: ELIZABETH S. LITTLE 600 E. 96TH STREET, SUITE 600 INDIANAPOLIS IN 46240
FAEGRE DRINKER BIDDLE & REATH LLP	(COUNSEL TO QUEST DIAGNOSTICS, INC & AMERIPATH) ATTN: KRISTEN L. PERRY 1717 MAIN STREET, SUITE 5400 DALLAS TX 75201-7367
FASTAFF LLC	(OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: MARC BONORA 5700 S. QUEBEC ST, SUITE 300 GREENWOOD VILLAGE CO 80111
FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI RIOS	(COUNSEL TO TOYON ASSOCIATES INC) ATTN: PAUL J. PASCUZZI 500 CAPITOL MALL, SUITE 2250 SACRAMENTO CA 95814
FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI RIOS	(COUNSEL TO CALIFORNIA HEALTHCARE INSURANCE CO.) ATTN: THOMAS R. PHINNEY 500 CAPITOL MALL, SUITE 2250 SACRAMENTO CA 95814
FERGUSON BRASWELL FRASER KUBASTA PC	(COUNSEL TO FORMATION INC.) ATTN: RACHEL L. SMILEY 2500 DALLAS PARKWAY, SUITE 600 PLANO TX 75093
FISHMAN JACKSON RONQUILLO PLLC	(COUNSEL TO CERNER CORPORATION) ATTN: MARK H. RALSTON 13155 NOEL ROAD, SUITE 700 DALLAS TX 75240
FLEISCHER, FLEISCHER & SUGLIA, PC	(COUNSEL TO CANON FINANCIAL SERVICES, INC) ATTN NICOLA G. SUGLIA, ESQ. FOUR GREENTREE CENTRE 601 ROUTE 73 NORTH, SUITE 305 MARLTON NJ 08053
HASELDEN FARROW, PLLC	(COUNSEL TO TRL SYSTEMS & OSIPOVA SURGICAL SVCS) ATTN: MELISSA A. HASELDEN & ELYSE FARROW PENNZOIL PLACE 700 MILAM, SUITE 1300 HOUSTON TX 77002
HAYNES AND BOONE LLP	(COUNSEL FOR DFP OPCO, DEERFIELD PRIVATE) ATTN: CHARLES BECKHAM JR, KELLI NORFLEET, DAVID TRAUSCH 1221 MCKINNEY ST, STE 4000 HOUSTON TX 77010
HINSHAW & CULBERTSON LLP	(COUNSEL TO SYSMEX AMERICA, INC) ATTN: STEPHANIE LAIRD TOLSON 5151 SAN FELIPE STREET, SUITE 1380 HOUSTON TX 77056
HOLLAND & HART LLP	(COUNSEL TO GLOBAL HEALTHCARE EXCHANGE, LLC) ATTN: MATTHEW J. OCHS 555 SEVENTEENTH STREET, SUITE 3200 P.O. BOX 8749 DENVER CO 80201-8749
HOLLAND & KNIGHT	ATTN: JOSHUA M. SPENCER, ESQ. 150 N. RIVERSIDE PLAZA, SUITE 2700 CHICAGO IL 60606
HUGHES WATTERS ASKANASE, LLP	(COUNSEL TO CITIGUARD, INC) ATTN: ALEXANDER PEREZ & WAYNE KITCHENS TOTAL PLAZA 1201 LOUISIANA, 28TH FL HOUSTON TX 77002
HUSCH BLACKWELL, LLP	(COUNSEL TO LIQUIDAGENTS HEALTHCARE LLC & MEDICAL EXPRESS AMBULANCE SERVICE, INC) ATTN: BUFFEY E. KLEIN 1900 N. PEARL STREET, SUITE 1800 DALLAS TX 75201
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
JACK N. FUERST & ASSOCIATES, P.C.	(COUNSEL FOR HAFFNER LAW PC) ATTN: JACK N. FUERST 2500 TANGLEWILDE, SUITE 320 HOUSTON TX 77063
KATTEN MUCHIN ROSENMAN LLP	ATTN: KIRBY CHIN, ESQ. 50 ROCKEFELLER PLAZA NEW YORK NY 10020-1605
KATTEN MUCHIN ROSENMAN LLP	ATTN MARK D WOOD, ESQ 525 WEST MONROE ST CHICAGO IL 60661-3693
KTBS LAW LLP	(COUNSEL TO MEDICAL PROPERTIES TRUST INC- MBT) ATTN THOMAS E PATTERSON; SASHA M GURVITZ; ROBERT J SMITH 1801 CENTURY PARK EAST, 26TH FL LOS ANGELES CA 90067
LAW OFFICE OF ALLAN SARVER	(COUNSEL TO SOBIN-HARTE ARCHITECTS, INC) ATTN: ALLAN D. SARVER 16000 VENTURA BOULEVARD, SUITE 1000 ENCINO CA 91436
LAW OFFICES OF TH KELLEY PC	(COUNSEL FOR HUNTINGTON NATIONAL BANK) ATTN TERI TK KELLEY 6750 WEST LOOP S, STE 920 BELLAIRE TX 77401
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