

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Boxed, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10397 (BLS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
JUBILANT LLC
(CASE NO. 23-10400)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Boxed, Inc. (6188), Boxed, LLC (8041); Jubilant LLC (2107); Ashbrook Commerce Solutions LLC (4046) and BOXED MAX LLC (5987). The Debtors' service address is 61 Broadway, Floor 30, New York, NY 10006.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS
AND METHODOLOGY REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These Global Notes and Statement of Limitations and Methodology Regarding the Debtors’ Schedules and Statements (the “Global Notes”) comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.²

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data used in preparing the Schedules and Statements. Inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statements. The

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² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

I. Notes Applicable to all Schedules and Statements

Note 1: Reporting Date. All asset and liability information, except where otherwise noted, is provided as of April 2, 2023 (the “Petition Date”).

Note 2: Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent any amounts had to be converted to U.S. dollars, the conversion rate used was as of April 2, 2023.

Note 3: Signatory. Mark Zimowski has signed each set of Schedules and Statements. Mr. Zimowski serves as Chief Financial Officer of Debtor Boxed, Inc., and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Zimowski has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Zimowski has not personally verified and could not personally verify the accuracy of each such statement and representation, but believes them to be true, correct, and accurate as of the date he signed the Schedules and Statements.

Note 4: Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the “SEC”) or any other authority, and neither the SEC nor any state authority has passed upon the accuracy or adequacy of the Schedules and Statements, or upon the merits of the Schedules and Statements.

Note 5: Net Book Value. In certain instances, current market valuations for individual items of property and other assets are neither maintained by nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of April 2, 2023.

Note 6: Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

Note 7: Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different from the listed total.

Note 8: Confidential Information. There are instances in the Schedules and Statements where

the Debtors deemed it necessary and appropriate to redact from the public record information such as addresses or amounts. Specifically, the Debtors have approximately 30,000 individual customers (the “Customers”) associated with their direct-to-consumer business. In the ordinary course of business, Customers can elect to purchase a membership, as part of a membership program (the “Memberships”) where they can pay \$49 per year for free delivery on all purchases made with the Debtors. The Debtors believe that the Memberships will either be honored on a go-forward basis through the winddown of the retail segment of the Debtors’ business or have been forfeited. For the protection of sensitive commercial information and for the privacy of the applicable individual, the Debtors plan to file a sealed unredacted version and redacted version of the Schedules and Statements, accompanied with a motion to seal such information. The redactions are limited to only what is necessary to protect the Debtors or the applicable third party. This approach is also consistent with the relief granted by the Court pursuant to the *Order (I) Authorizing Redaction of Certain Personal Identifying Information Within the Consolidated List of Creditors, (II) Authorizing Service to Customers Via Email, and (III) Granting Related Relief* [Docket No. 58].

Note 9: Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action, or in any way prejudice or impair the assertion of such claims or Causes of Action.

Note 10: Claim Designation. Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

Note 11: Fiscal Year. Each Debtor’s fiscal year ends on or about December 31.

Note 12: Property and Equipment. Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain

third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Note 13: Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

Note 14: Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

Note 15: Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Note 16: Insiders. In circumstances where the Schedules and Statements require information regarding “insiders”, the Debtors have included information with respect to the individuals and entities that the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. Persons and entities listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.

Note 17: Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the “Cash Management System”) (as described in the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms; and (II) Granting Related Relief* [Docket No. 6]) (the “Cash Management Motion”). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Note 18: Reservation of Rights. In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions might exist and subsequent information or discovery might result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The**

Debtors reserve all of their rights under Bankruptcy Rule 1009 to amend or modify any of the Schedules and Statements, including with respect to the treatment, characterization, classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary to advance positions in these chapter 11 cases that might conflict with the Schedules and Statements.

II. Notes to Schedules of Assets and Liabilities

1. ***Schedule A/B – Assets.*** The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets; certain intangibles; or deferred revenue accounts. Other immaterial assets may also have been excluded. Unless otherwise noted, all amounts listed in Schedule A/B are as of February 28, 2023.

Schedule A/B, Part 1 – Cash. The cash and cash equivalents listed in the Schedules reflect values as of April 2, 2023.

Schedule A/B, Part 2, Question 8 – Prepayments, Including Prepayment on Executory Contracts, Leases, Insurance, Taxes, and Rent

Interests in Insurance Policies or Annuities. The Debtors have made the determination that, as of April 2, 2023, there may be up to approximately \$6.74 million in value that has been prepaid, and could potentially be refunded. However, due to the uncertainty of the occurrence of a refund, such policies have all been included on Schedule A/B, Part 11, with values listed as “Undetermined” on the applicable Debtor. The Debtors’ interest in these types of policies is limited to the amount of the premiums that the Debtors have prepaid, if any, as of April 2, 2023. To the extent the Debtors have made a determination of the amount of prepaid insurance premiums or prefunded claim tails as of April 2, 2023 these amounts are only listed on Schedule A/B, Part 2, Question 8, as prepayments. All policies are expected to remain active.

Schedule A/B, Part 3 – Accounts Receivable. The receivables listed in the Schedules reflect values as of February 28, 2023 and include receivables from the Debtors’ customers. These amounts are the calculated net of any amounts that, as of the Petition Date, may be owed for withholding taxes.

Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture. Balances of investments in the UBS Group MMA Account ending in x6647 are reflected in Statements, Part 2, Question 3.

Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets. Balances for Finished Goods, as listed in Question 21, are based on fixed assets and inventory schedules, calculated as of February 28, 2023. The Debtors made efforts to sell some of its inventory prior to the Petition Date. As a result, this part may include some inventory that has already been sold. Despite this, Question 25 reflects the inventory purchased within 20 days of the Petition Date, which would not have been included in the balance as of February 28, 2023.

Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Dollar amounts are presented net of accumulated depreciation and other adjustments. Unless otherwise indicated, owned property and equipment are listed at net book value.

Schedule A/B, Part 10 – Intangibles. The value of tradenames is listed as undetermined. The Debtors are not able to provide a schedule with values specific to each trademark or trade name. The consolidated net book value of such assets is \$90,814.64 as of February 28, 2023.

Schedule A/B, Part 11 – All Other Assets. Except where otherwise noted, the value of all assets listed on Schedule A/B are calculated as of February 28, 2023. This reflects the date of the last available financial close at which point the Debtors could ascertain asset values.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers, insurance agencies, or insurance carriers. In addition, the Debtors believe that they may possess certain claims and causes of action against various parties. Accordingly, certain of the Debtors may become party to litigation in which such Debtor may assert claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

2. ***Schedule D – Creditors Who Have Claims Secured by Property.*** Except where otherwise noted, the value of all secured liabilities listed on Schedule D are calculated as of April 2, 2023.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is wholly unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien. Finally, although there are multiple parties that may hold a portion of the debt included in the Debtors' prepetition funded debt, only administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to

acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in Schedule D and/or the Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the *Declaration of Mark Zimowski, Chief Financial Officer of Boxed, Inc., in Support of the Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 16] (the "First Day Declaration"). Furthermore, in addition to the First Day Declaration, reference to the applicable credit agreement and related documents is necessary for a complete description of the collateral, security interests, and the nature, extent, and priority of any liens.

Except as specifically stated, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

3. ***Schedule F – Creditors Who Have Nonpriority Unsecured Claims.*** Unsecured Convertible Notes balances are accurate as of April 2, 2023.
4. ***Schedule E/F – Creditors Who Have Unsecured Claims.*** Except where otherwise noted, the value of all unsecured liabilities listed on Schedule E/F are calculated as of April 2, 2023.

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In such cases, the amounts are listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

Paid Claims. The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Bankruptcy Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant to the First Day Orders notwithstanding the fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules and Statements.

Excluded Liabilities. The Debtors have potentially excluded the following categories of liabilities from the Schedules and Statements: deferred tax liabilities; and certain accrued liabilities including salaries and employee benefits. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Other immaterial liabilities may also

have been excluded.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Reimbursable Expenses, Employee Benefit Obligations and Other Compensation, and (B) Continue Employee Benefits Programs, and Pay Related Administrative Obligations; and (II) Granting Related Relief* [Docket No. 46] (the “Employee Wage Order”), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. The Debtors believe that (but cannot guarantee that) such claims will be satisfied in the ordinary course during the chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Bankruptcy Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics’, materialmans’, or other similar liens against the Debtors for amounts listed in Schedule E/F.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

Trade Payables. The value of trade payables is calculated as of April 2, 2023. To the extent that goods were delivered under purchase orders prior to April 2, 2023, vendors’ claims with respect to such delivered goods are included on Schedule E/F.

5. ***Schedule F – Executory Contracts and Unexpired Leases.*** Although the Debtors have made reasonable efforts to attribute an executory contract or unexpired lease to the applicable Debtor counterparty on Schedule G, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity of the Debtors' business. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend, supplement, or otherwise modify Schedule G.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any contract, agreement, document or other instrument related to a creditor's claim. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreements, instruments, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such

supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor.

6. ***Schedule H – Co-Debtors.*** For purposes of Schedule H, the Debtors have not listed any litigation-related co-Debtors on Schedule H. Instead, all such listings can be found on Schedules E/F. The Debtors have listed only the agent under the prepetition credit agreement or counterparties that are subject to a guaranty related to the co-Debtors.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

III. **Notes to Statements of Financial Affairs**

1. ***Statements, Part 1, Questions 1 and 2 – Income and Non-business Revenue.*** Revenue has been provided through February 28, 2023. Books for March have not been closed as of Petition Date.
2. ***Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors.*** The Debtors operate an integrated system of bank accounts to facilitate the collection and disbursement of funds as part of the Cash Management System. The Debtors' responses to Questions 3 and 4 on each of the Debtors' Statements reflect payments made by the Debtors from bank accounts on behalf of the corresponding debtor, pursuant to the Debtor's Cash Management System described in the Cash Management Motion.

For the purposes of these Statements, the Debtors used April 2, 2023 as the date of the information for the financial information provided. The Debtors have responded to Question 3 in detailed format by listing each payment. The response to Question 3, however, does not include transfers to bankruptcy professionals (which transfers appear in response to Part 6, Question 11).

The payroll-related amount shown in response to Question 4, which includes, among other things, salary, wage, and additional compensation, is a gross amount that does not include reductions for amounts including employee tax or benefit withholdings.

3. ***Statements, Part 4, Question 9.*** The Debtors frequently make charitable donations of perishable goods to third parties when inventory is near expiration and the Debtors expect it would otherwise expire on the shelf, but could be used by various groups to provide

much-needed resources.

4. **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Petition Date. The services rendered pertain to (i) the Debtors' 2022 prepetition sale and marketing process, (ii) relief under the Bankruptcy Code, and (iii) preparation of a bankruptcy petition. Amounts listed reflect the total amounts paid to these respective firms, as bifurcating the specific restructuring activities would be administratively burdensome.

Information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications and related orders.

5. **Statements, Part 13, Question 25 – Businesses in which the Debtors Have an Interest.** The Debtors have used their reasonable efforts to identify ownership interests of entities within the six years immediately preceding the Petition Date.
6. **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** Certain of the Debtors are registrants with the Securities and Exchange Commission and file with such agency periodic financial reports on a consolidated basis. These reports also contain information about those Debtors' finances, and are available publicly through the Debtor Boxed, Inc.'s website at <https://www.boxed.com>.

The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements. Such third parties include restructuring professionals, administrative agents under the Debtors' debt facilities, and certain other creditors. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26d.

7. **Statements, Part 13, Question 28 – Controlling Interest Holders.** For purposes of the Schedules and Statements, the Debtors define "controlling interest holders" to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity. Entities listed as "controlling interest holders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling interest holders" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.
8. **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Certain directors and executive officers of Debtor Boxed, Inc. are also directors and executive officers of the other Debtor entities. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor entities, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Questions 3 and 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. As detailed herein, the listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (1) the purposes of determining (i) control of the Debtors, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision-making authority over the Debtors, or (iii) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

* * * * *

Fill in this information to identify the case:

Debtor	<u>Jubilant LLC</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>23-10400</u>

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$665,055.82

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$665,055.82

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

NOT APPLICABLE

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+	\$63,289,807.74
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4. **Total liabilities**

Lines 2 + 3a + 3b

\$63,289,807.74

Fill in this information to identify the case:

Debtor Jubilant LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 23-10400

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS

1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. CASH ON HAND

NONE

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. SILICON VALLEY BANK	OPERATING ACCOUNT	5747	\$3,195.27

4. OTHER CASH EQUIVALENTS

NONE

5 Total of Part 1.
ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$3,195.27

Part 2: DEPOSITS AND PREPAYMENTS

6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

(Name)

Current value of debtor's interest

8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

9 Total of Part 2.
ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

Part 3: ACCOUNTS RECEIVABLE

10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. ACCOUNTS RECEIVABLE

12 Total of Part 3.
CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

NOT APPLICABLE

Part 4: INVESTMENTS

13. DOES THE DEBTOR OWN ANY INVESTMENTS?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description

Date of the last physical inventory

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

19. RAW MATERIALS

NONE

20. WORK IN PROGRESS

(Name)

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
20. WORK IN PROGRESS				
NONE				
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
21.1. GOODS HELD FOR RESALE	VARIES	\$661,860.55	NET BOOK VALUE	\$661,860.55
22. OTHER INVENTORY OR SUPPLIES				
NONE				
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				\$661,860.55
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?				
<input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.				
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED				
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH				
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)				
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED				
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6				
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.				NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes				
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
36. Is a depreciation schedule available for any of the property listed in Part 6?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

(Name)

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES

38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
40. OFFICE FIXTURES			
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
42. COLLECTIBLES <i>EXAMPLES</i> : ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES			
48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES <i>EXAMPLES</i> : BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
49. AIRCRAFT AND ACCESSORIES			
50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)			
51. Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			NOT APPLICABLE

(Name)

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: REAL PROPERTY

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.
ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY
ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY

59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS

60.1. TRADEMARK - "CHILL SEEKERS ONLY"	UNDETERMINED	N/A	UNDETERMINED
60.2. TRADEMARK - "CUSHY FOR YOUR TUSHY"	UNDETERMINED	N/A	UNDETERMINED
60.3. TRADEMARK - "FRUITMOJIS"	UNDETERMINED	N/A	UNDETERMINED
60.4. TRADEMARK - "PRINCE & SPRING SUPREME"	UNDETERMINED	N/A	UNDETERMINED
60.5. TRADEMARK - "PRINCE & SPRING"	UNDETERMINED	N/A	UNDETERMINED
60.6. TRADEMARK - "STELLAR SELTZER"	UNDETERMINED	N/A	UNDETERMINED

61. INTERNET DOMAIN NAMES AND WEBSITES

61.1. PRINCESPRING.COM	UNDETERMINED	N/A	UNDETERMINED
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62. LICENSES, FRANCHISES, AND ROYALTIES

62.1. DIGI PORTAL, LLC - U.S. PATENT NOS.: 5,983,227, 7,171,414, 7,565,359, 8,352,854, 9,626,342	UNDETERMINED	N/A	UNDETERMINED
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63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS

64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
65. GOODWILL			
66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNDETERMINED
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 11: ALL OTHER ASSETS			
70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM? INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
			Current value of debtor's interest
71. NOTES RECEIVABLE DESCRIPTION (INCLUDE NAME OF OBLIGOR)			
72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS) DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)			
73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES			
73.1.	AMWINS - CYBER LIABILITY POLICY NUMBER C-4LRC-014597-CYBER- 2023		UNDETERMINED
73.2.	AMWINS - EXCESS CYBER LIABILITY POLICY NUMBER 720001144-0000		UNDETERMINED
73.3.	EVANSTON INSURANCE COMPANY - PROFESSIONAL LIABILITY POLICY NUMBER MKLV7PEO002761		UNDETERMINED
73.4.	STEADFAST INSURANCE COMPANY - EMPLOYED LAWYERS LIABILITY POLICY NUMBER EOC0444746-06		UNDETERMINED
73.5.	STEADFAST INSURANCE COMPANY - EMPLOYED LAWYERS LIABILITY 6 YEAR TAIL POLICY NUMBER EOC0444746-06		UNDETERMINED
73.6.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - COMMERCIAL AUTOMOBILE POLICY NUMBER BA-9S994742-22-14-G		UNDETERMINED
73.7.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - COMMERCIAL PROPERTY POLICY NUMBER Y-630-9S996711-TIL-22		UNDETERMINED
73.8.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - GENERAL LIABILITY / LIQUOR LIABILITY POLICY NUMBER Y-630-9S996711-TIL-22		UNDETERMINED
73.9.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - INLAND MARINE POLICY NUMBER Y-630-9S996711-TIL-22		UNDETERMINED
73.10.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - INTERNATIONAL PACKAGE POLICY NUMBER ZGC-31N60341-22-GC		UNDETERMINED
73.11.	TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA - UMBRELLA POLICY NUMBER CUP-9T038081-22-14		UNDETERMINED
74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)			

(Name)

Current value of debtor's interest

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

78 Total of Part 11.
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$3,195.27	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>	\$661,860.55	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real property. <i>Copy line 56, Part 9.</i> →		N/A
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ UNDETERMINED	
91. Total. Add lines 80 through 90 for each column. 91a.	\$665,055.82	+ 91b. N/A
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$665,055.82

Fill in this information to identify the case:

Debtor	<u>Jubilant LLC</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>23-10400</u>

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. **1. Do any creditors have claims secured by debtor's property?**
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor Jubilant LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 23-10400

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).
- No.
- Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>AJM PACKAGING CORPORATION E-4111 ANDOVER ROAD BLOOMFIELD HILLS, MI 48302</p> <p>Date or dates debt was incurred</p> <p>VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$52,030.94 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>ANTARA CAPITAL - TOTAL RETURN SPAC MASTER FUND LP 500 FIFTH AVENUE NEW YORK, NY 10110</p> <p>Date or dates debt was incurred</p> <p>6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$3,284,851.47 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

(Name)

Part 2: Additional Page

		Amount of claim
3.3	<p>Nonpriority creditor's name and mailing address</p> <p>APOLLO HEALTH & BEAUTY 1 APOLLO PLACE TORONTO, ON M3J 0H2 CANADA</p> <p>Date or dates debt was incurred</p> <p>VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$5,183.94 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p>AVANDA INVESTMENT MANAGEMENT PTE. LTD. - THE NORTHERN TRUST COMPANY AVFC (A/C: 17-31906) 23 CHURCH STREET 09-06 CAPITAL SQUARE SINGAPORE 049481 SINGAPORE</p> <p>Date or dates debt was incurred</p> <p>6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$10,949,504.91 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address</p> <p>BAY VALLEY FOODS 3200 RIVERSIDE DRIVE GREEN BAY, WI 54301</p> <p>Date or dates debt was incurred</p> <p>VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$11,334.40 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address</p> <p>BRIGADE CAPITAL MANAGEMENT, LP - BRIGADE HIGH YIELD FUND LTD. 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred</p> <p>6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$1,970,910.88 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.7	<p>Nonpriority creditor's name and mailing address</p> <p>BRIGADE CAPITAL MANAGEMENT, LP - BRIGADE LEVERAGED CAPITAL STRUCTURES FUND LTD. 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred</p> <p>6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: \$6,569,702.95 <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

(Name)

Part 2: Additional Page

			Amount of claim
3.8	<p>Nonpriority creditor's name and mailing address BRIGADE CAPITAL MANAGEMENT, LP - BRIGADE TACTICAL OPPORTUNITIES FUND LP 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$5,474,752.46</p>
3.9	<p>Nonpriority creditor's name and mailing address BRIGADE CAPITAL MANAGEMENT, LP - BRIGADE-SIERRABRAVO FUND LP 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,532,930.69</p>
3.10	<p>Nonpriority creditor's name and mailing address BRIGADE CAPITAL MANAGEMENT, LP - PANTHER BCM LLC 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$4,160,811.87</p>
3.11	<p>Nonpriority creditor's name and mailing address BRIGADE CAPITAL MANAGEMENT, LP - PANTHER BCM LLC - CLASS B 399 PARK AVENUE, 16TH FL. NEW YORK, NY 10022</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$2,189,900.98</p>
3.12	<p>Nonpriority creditor's name and mailing address DISTANT LANDS COFFEE ROASTER (K CUPS - PRINCE & SPRING) 25185 NETWORK PLACE CHICAGO, IL 60673</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$31,220.22</p>

Part 2: Additional Page

			Amount of claim
3.13	<p>Nonpriority creditor's name and mailing address DISTANT LANDS COFFEE ROASTER (P&S BAG COFFEE) 801 HOUSER WAY NORTH RENTON, WA 98057</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,366.70
3.14	<p>Nonpriority creditor's name and mailing address DUTCH GOLD HONEY, INC. 2220 DUTCH GOLD DRIVE LANCASTER, PA 17601</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$83,040.00
3.15	<p>Nonpriority creditor's name and mailing address FIRST QUALITY 80 CUTTER MILL RD 500 GREAT NECK, NY 11021</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$262,983.45
3.16	<p>Nonpriority creditor's name and mailing address HUHTAMAKI INC 25089 NETWORK PLACE DESOTO, KS 66018</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$12,230.95
3.17	<p>Nonpriority creditor's name and mailing address MAYER BRO. APPLE PRODUCTS INC. 3300 TRANSIT ROAD WEST SENECA, NY 14224</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,817.60

Part 2: Additional Page

			Amount of claim
3.18	<p>Nonpriority creditor's name and mailing address ONEX CAPITAL SOLUTIONS HOLDINGS, LP - ONEX CAPITAL SOLUTIONS HOLDINGS, LP 930 SYLVAN AVENUE, SUITE 105 ENGLEWOOD CLIFFS, NJ 07632</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,474,752.46
3.19	<p>Nonpriority creditor's name and mailing address POLAR (P&S) POLAR (P & S) 1001 SOUTHBRIDGE STREET WORCESTER, MA 01610</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$11,025.24
3.20	<p>Nonpriority creditor's name and mailing address QUEEN CITY MANUFACTURING 333 HENDERSON AVENUE KENMORE, NY 14217</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,088.88
3.21	<p>Nonpriority creditor's name and mailing address REYNOLDS PRESTO PRODUCTS INC. P.O. BOX 842320 DALLAS, TX 75284</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$44,746.92
3.22	<p>Nonpriority creditor's name and mailing address ROCKLINE INDUSTRIES (FLUSHABLE WIPES) 4513 S. TAYLOR DRIVE SHEBOYGAN, WI 53081</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$39,081.21

(Name)

Part 2: Additional Page

			Amount of claim
3.23	<p>Nonpriority creditor's name and mailing address SONA CREDIT MASTER FUND LIMITED C/O MAPLES CORPORATE SERVICE UGLAND HOUSE GEORGE TOWN KY 1104 CAYMAN ISLANDS</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$8,759,603.93
3.24	<p>Nonpriority creditor's name and mailing address SPACE SUMMIT CAPITAL LLC - SPACE SUMMIT OPPORTUNITY FUND I LP 15455 ALBRIGHT ST. PACIFIC PALISADES, CA 90272</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,313,940.59
3.25	<p>Nonpriority creditor's name and mailing address SUNTREE SNACK FOODS (UNION) 4502 W MONTEROSA ST PHOENIX, AZ 85031</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$68,478.80
3.26	<p>Nonpriority creditor's name and mailing address VI-JON, INC. 8515 PAGE ST LOUIS, MO 63114</p> <p>Date or dates debt was incurred VARIOUS</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE CLAIM</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$11,010.40
3.27	<p>Nonpriority creditor's name and mailing address WHITEBOX ADVISORS LLC - PANDORA SELECT PARTNERS LP 3033 EXCELSIOR BLVD., SUITE 500 MINNEAPOLIS, MN 55416</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$547,475.25

(Name)

Part 2: Additional Page

			Amount of claim
3.28	<p>Nonpriority creditor's name and mailing address WHITEBOX ADVISORS LLC - WHITEBOX GT FUND LP 3033 EXCELSIOR BLVD., SUITE 500 MINNEAPOLIS, MN 55416</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$547,475.25
3.29	<p>Nonpriority creditor's name and mailing address WHITEBOX ADVISORS LLC - WHITEBOX MULTI-STRATEGY PARTNERS LP 3033 EXCELSIOR BLVD., SUITE 500 MINNEAPOLIS, MN 55416</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,474,752.46
3.30	<p>Nonpriority creditor's name and mailing address WHITEBOX ADVISORS LLC - WHITEBOX RELATIVE VALUE PARTNERS LP 3033 EXCELSIOR BLVD., SUITE 500 MINNEAPOLIS, MN 55416</p> <p>Date or dates debt was incurred 6/13/2021</p> <p>Last 4 digits of account number: N/A</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNSECURED CONVERTIBLE NOTES</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,379,801.96

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	NOT APPLICABLE
5b.	Total claims from Part 2	+ \$63,289,807.74
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$63,289,807.74

Fill in this information to identify the case:

Debtor	Jubilant LLC
United States Bankruptcy Court for the:	District of Delaware
Case number (if known)	23-10400

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CYBER LIABILITY INSURANCE. PLOICY #C-4LRC-014597-CYBER- 2023 EXP: 02/20/2024</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>AMWINS 4725 PIEDMONT ROW DRIVE SUITE 600 CHARLOTTE, NC 28210</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXCESS CYBER LIABILITY INSURANCE 720001144-0000 EXP: 02/20/2024</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>AMWINS 4725 PIEDMONT ROW DRIVE SUITE 600 CHARLOTTE, NC 28210</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER PURCHASE ORDER AND SUPPLIER AGREEMENT</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>API INDUSTRIES INC 2 GLENSHAW ST ORANGEBURG, NY 01096</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER PURCHASE ORDER AND SUPPLIER AGREEMENT</p> <p>State the term remaining</p> <p>CURRENT</p> <p>List the contract number of any government contract</p>	<p>E FORMELLA & SONS INC 411 E PLAINFIELD RD COUNTRYSIDE, IL 60525</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER PURCHASE ORDER AND SUPPLIER AGREEMENT</p> <p>CURRENT</p>	<p>MANZANA PRODUCTS CO INC ATTN DR FINANCE 9141 GREEN VALLEY RD SEBASTOPOL, CA 95472</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NFC PRIVATE LABEL AGREEMENT DTD 2/25/2022</p> <p>CURRENT</p>	<p>SOVENA USA 1 OLIVE GROVE ST ROME, NY 13441-4815</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>POLICY #EOC 0444746-06</p> <p>CURRENT</p>	<p>STEADFAST INSURANCE COMPANY C/O ZURICH IN NORTH AMERICA 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>POLICY #EOC 0444746-06 6-YEAR TAIL EXP: 12/9/2023</p> <p>CURRENT</p>	<p>STEADFAST INSURANCE COMPANY C/O ZURICH IN NORTH AMERICA 1299 ZURICH WAY SCHAUMBURG, IL 60196-1056</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL INSURANCE #BA-9S994742-22-14-G DTD 12/13/2022</p> <p>CURRENT</p>	<p>TRAVELERS CORP 1 TOWER SQUARE HARTFORD, CT 06183</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL PROPERTY INSURANCE POLICY #Y-630-9S996711-TIL-22 DTD 2/16/2023</p> <p>CURRENT</p>	<p>TRAVELERS PROPERTY CASUALTY CO OF AMERICA 1 TOWER SQUARE HARTFORD, CT 06183</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CUSTOM INSURANCE POLICY # #CUP-9T038081-22-14 DTD 12/21/2022</p> <p>CURRENT</p>	<p>TRAVELERS PROPERTY CASUALTY CO OF AMERICA 1 TOWER SQUARE HARTFORD, CT 06183</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>POLICY #ZGC-31N60341-22-GC</p> <p>CURRENT</p>	<p>TRAVELERS PROPERTY CASUALTY CO OF AMERICA 1 TOWER SQUARE HARTFORD, CT 06183</p>

Fill in this information to identify the case:

Debtor Jubilant LLC

United States Bankruptcy Court for the: District of Delaware

Case number 23-10400
(if known)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes.

Fill in this information to identify the case:

Debtor Jubilant LLCUnited States Bankruptcy Court for the: District of DelawareCase number 23-10400
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/11/2023
MM / DD / YYYY

X /s/ Mark Zimowski
Signature of individual signing on behalf of debtor

Mark Zimowski
Printed name

Chief Financial Officer
Position or relationship to debtor