UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ALABAMA WESTERN DIVISION

In re:	
BOLTA US LTD., ¹	
	Debtor.

Chapter 11

Case No. 23-70042

Chief Judge Jennifer Henderson

NOTICE OF PAYMENTS TO CRITICAL VENDORS

PLEASE TAKE NOTICE THAT on February 7, 2023, the United States Bankruptcy Court for the Northern District of Alabama entered the *Final Order (I) Authorizing the Debtor to Pay or Honor Prepetition Obligations to Certain Critical Vendors; (II) Authorizing and Directing Financial Institutions to Honor All Related Checks and Electronic Payment Requests; (III) Scheduling A Final Hearing; and (IV) Granting Related Relief* [Docket No. 177] (the "<u>Critical</u> <u>Vendor Order</u>").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Critical Vendor Order, the Debtor is providing notice of the identity and prepetition amounts paid to those vendors who received treatment under the Critical Vendor Order:

- American Fire Protection, LLC \$4,660.00
- Creative Liquid Coatings, Inc. \$75,230.24
- Diversified Coating Systems, Inc. \$481,648.40

[This space intentionally left blank.]

31927645.1

¹ The last four digits of the Debtor's tax identification numbers are 5583, and the location of the Debtor's business is 1650 Boone Blvd., Northport, Alabama 35476.

Dated: April 27, 2023

/s/ Kristofor D. Sodergren

ROSEN HARWOOD, P.A. Kristofor D. Sodergren (SODEK-0591) Jillian L. Guin White (WHITJ-0374) 2200 Jack Warner Parkway, Suite 200 Post Office Box 2727 Tuscaloosa, Alabama 35403 Telephone: (205) 344-5000 ksodergren@rosenharwood.com jwhite@rosenharwood.com

MCDONALD HOPKINS LLC

Stephen M. Gross (admitted *pro hac vice*) 39533 Woodward Ave., Suite 318 Bloomfield Hills, Michigan 48304 Telephone: (248) 646-2388 Email: sgross@mcdonaldhopkins.com

Michael J. Kaczka (admitted *pro hac vice*) Maria G. Carr (admitted *pro hac vice*) 600 Superior Avenue, E., Suite 2100 Cleveland, OH 44114 Telephone: (216) 348-5400 Email: mkaczka@mcdonaldhopkins.com mcarr@mcdonaldhopkins.com

Co-Counsel to the Debtor and Debtor in Possession

Co-Counsel to the Debtor and Debtor in Possession