

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) 23-52696-jwc Chapter 11

☒ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Envistacom, L.L.C.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	45-2184836	
4. Debtor's address	Principal place of business  2150 Boggs Road Suite 300 Duluth, GA 30096 Number, Street, City, State & ZIP Code  Gwinnett County	Mailing address, if different from principal place of business  2870 Peachtree Road, #502 Atlanta, GA 30305 P.O. Box, Number, Street, City, State & ZIP Code  Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	www.envistacom.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Envistacom, L.L.C.**  
Name

Case number (if known) 23-52696-jwc

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

9281**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District **Northern District of Georgia**  
District

When **3/21/23**  
When

Case number **23-52696-jwc**  
Case number

Debtor **Envistacom, L.L.C.**  
Name

Case number (if known) 23-52696-jwc

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
_____	_____
_____	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

**Envistacom, L.L.C.**

Case number (if known) 23-52696-jwc

Name

- ☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

- ☒ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

Debtor **Envistacom, L.L.C.**  
Name

Case number (if known) 23-52696-jwc

**Request for Relief, Declaration, and Signatures**

**WARNING** — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

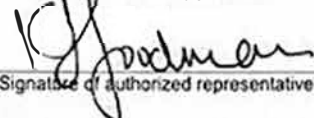
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.


I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/08/2023  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title **Chief Liquidation Officer**

**Katie S. Goodman**  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 05/08/2023  
MM / DD / YYYY

**Daniel M. Simon**  
Printed name

**McDermott Will & Emery LLP**  
Firm name

**1180 Peachtree St. NE**  
**Suite 3350**  
**Atlanta, GA 30309**  
Number, Street, City, State & ZIP Code

Contact phone **404-260-8554** Email address **dmsimon@mwe.com**

**690075 GA**  
Bar number and State

**WRITTEN CONSENT OF THE CHIEF LIQUIDATION OFFICER OF  
ENVISTACOM, L.L.C.**

**May 8, 2023**

The undersigned, being the Chief Liquidation Officer (the “CLO”) of ENVISTACOM, L.L.C., a Georgia limited liability company (the “Company”), hereby consents to, approves, and adopts the following resolutions:

**WHEREAS**, on February 28, 2023, the Company filed that certain Deed of Assignment (the “Deed of Assignment”) in the Superior Court of Gwinnett County, Georgia and commenced an assignment for the benefit of creditors (the “ABC”) by assigning its assets (the “Assets”) to Asset Recovery Associates Envistacom, LLC (the “Assignee”);

**WHEREAS**, on March 21, 2023, an involuntary petition (the “Involuntary Case”) for relief under chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”) was filed against the Company by five of its creditors (collectively, the “Petitioning Creditors”);

**WHEREAS**, on April 11, 2023, the Company filed a motion to dismiss the Involuntary Case (the “Motion to Dismiss”);

**WHEREAS**, since the Involuntary Case was filed, the Company has engaged in discussions with counsel to MAG Aerospace (one of the Petitioning Creditors), the Assignee, and its secured lenders regarding the Company’s go-forward options, including (a) continuing to litigate the Motion to Dismiss, (b) consenting to the Involuntary Case, or (c) initiating a voluntary proceeding under chapter 11 of the Bankruptcy Code (collectively, the “Bankruptcy Options”);

**WHEREAS**, on May 5, 2023, the Board of Directors of the Company (the “Board”) appointed Ms. Katie S. Goodman (“Ms. Goodman”) as the CLO of the Company and vested Ms. Goodman with all decision-making authority relating to the Bankruptcy Options;

**WHEREAS**, the CLO has fully considered the Bankruptcy Options, has had the opportunity to consult with the legal advisors of the Company, and has determined that it is in the best interest of the Company to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code;

**Chapter 11 Filing**

**NOW THEREFORE BE IT RESOLVED**, that it is advisable and in the best interest of the Company that it shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief under chapter 11 of the Bankruptcy Code and related documents (collectively, the “Petition”) in the United States Bankruptcy Court for the Northern District of Georgia;

**FURTHER RESOLVED**, that the CLO hereby directs that the Petition be submitted to the Members (as defined in the Second Amended and Restated Operating Agreement of the Company (the “Operating Agreement”)) for authorization and approval by a Majority Vote (as

defined in the Operating Agreement) of the Members or otherwise acting by written consent, in each case, in accordance with the terms of the Operating Agreement and The Georgia Limited Liability Company Act as O.C.G.A. § 14-11, *et. seq.*, and that the CLO recommends that the Members authorize, ratify, and approve the Petition;

**FURTHER RESOLVED**, that the CLO or any other person acting at the direction of the CLO (each, an “Authorized Signatory”), acting alone or with one or more other Authorized Signatories shall be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company the Petition as well as all schedules, lists and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company;

### **Retention of Professionals**

**FURTHER RESOLVED**, that each of the Authorized Signatories shall be, and hereby is, authorized, empowered, and directed to employ the law firm of McDermott Will & Emery LLP (“McDermott”) as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of McDermott;

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Epiq Corporate Restructuring, LLC (“Epiq”) as claims, noticing, and administrative agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Epiq;

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary, proper, or convenient;

**FURTHER RESOLVED**, that each of the Authorized Signatories be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other

professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;

### **General Resolutions**

**FURTHER RESOLVED**, that each Authorized Signatory be, and each of them hereby is, authorized and empowered, for and in the name and on behalf of the Company, and without the joinder of any other person, to negotiate, prepare, execute, deliver and perform such agreements, documents, and other instruments, to execute and deliver or cause to be executed and delivered such other notices, requests, demands, directions, consents, approvals, orders, applications, certificates, agreements, undertakings, supplements, amendments, further assurances or other instruments or communications under the seal of the Company, or otherwise, to pay or cause to be paid by or on behalf of the Company, or otherwise, such related costs and expenses, and to take such other action, for and in the name and on behalf of the Company, as each such Authorized Signatory, in his or her discretion, shall deem necessary or advisable to effect and carry out the intent of the foregoing resolutions and the transactions contemplated thereby, the taking of any such action and the preparation, execution, delivery, and performance of any such agreements, documents and other instruments or the performance of any such act to be conclusive evidence of the approval of the undersigned thereof and all matters relating thereto;

**FURTHER RESOLVED**, that all actions previously taken by the Authorized Signatories or any other employee, authorized representative or agent of the Company relating to the foregoing resolutions and the transactions contemplated thereby are hereby adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Company; and

**FURTHER RESOLVED**, that the Authorized Signatories are authorized, empowered and directed, in the name and on behalf of the Company, to take any and all actions deemed necessary, advisable or desirable to effect the purposes and intent of each and all of the foregoing resolutions.

*[Signature Page Follows]*



This consent is executed effective as of the date first written above.

A handwritten signature in dark ink, appearing to read "K. Goodman", is written above a horizontal line.

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KATIE S. GOODMAN  
Chief Liquidation Officer

Fill in this information to identify the case:

Debtor name: Envistacom, L.L.C.

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): Case No. 23-52696 (JWC)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MAG Aerospace 12730 Fair Lakes Circle, Suite 600 Fairfax, VA 22033 United States	Name: Matt Bartlett Email: matt.bartlett@magaero.com Phone: 703.376.9993	Trade				\$ 4,279,992.22
2	PAE Holding Corporation 5160 Lad Land Drive Fredericksburg, VA 22407 United States	Name: Kara Cook Email: kara.cook@amentum.com Phone: 703.389.9673	Trade				\$ 2,829,016.82
3	MPS Satellite Systems & S 831 Lincoln Ave. D9 West Chester, PA 19380 United States	Name: Joshua Korson Email: systems.engineering.cosatss@gmail.com Phone: 610.344.7676 ext. 204	Trade				\$ 2,379,018.00
4	CPI Satcom Division 1938 University Lane, Unit C Lisle, IL 60532 United States	Name: Thomas Goebelbecker Email: thomas.goebelbecker@cpii.com Phone: 828.320.2613	Trade				\$ 2,311,749.17
5	Viasat, Inc. 1980 Saturn Street, MC 4-30A951 Attn: Viasat, Inc. - 512860 Monterey Park, CA 91755 United States	Name: Steven Sherman Email: steven.sherman@viasat.com Phone: 760.893.3227	Trade				\$ 2,032,846.00
6	Ingram Micro P.O. Box 746290 Atlanta, GA 30374 United States	Name: Jack Putnam Email: jack.putnam@ingrammicro.com Phone: 714.566.1000	Trade				\$ 1,800,609.60
7	Gulf Project Solutions WL Marina Plaza Complex Building No. 160, Floor #3 & 4 Salmiya, Kuwait	Name: Priya Haridas Email: pharidas@gps-gulf.com Phone: 965.2571.1132	Trade				\$ 1,387,384.30
8	Aaski Technology Inc. 1 Radar Way Tinton Falls, NJ 07724 United States	Name: Matt Bartlett Email: matt.bartlett@magaero.com Phone: 703.376.9993	Trade				\$ 1,277,471.88
9	I Direct Government LLC P.O. Box 743754 Atlanta, GA 30374 United States	Name: Greg Walker Email: gwalker@directgov.com Phone: 703.648.8052	Trade				\$ 987,862.68
10	Amentum Services, Inc. 20501 Seneca Meadows Pkwy #300 Germantown, MD 20876 United States	Name: Kara Cook Email: kara.cook@amentum.com Phone: 703.389.9673	Trade				\$ 874,564.70
11	Kratos Antenna Solutions P.O. Box 117521 Atlanta, GA 30368 United States	Name: Michelle Brandau Email: michelle.brandau@kratosdefense.com Phone: 708.301.2379	Trade				\$ 864,918.30

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	Ameripack Inc. 107 N. Gold Drive Robbinsville, NJ 08691 United States	Name: Peter Martin Email: peter@ameripak.com Phone: 609.903.7454	Trade				\$ 708,713.14
13	Barnes & Thornburg LLP 11 South Meridian Street Indianapolis, IN 46204 United States	Name: Stuart Johnson Email: stuart.johnson@btlaw.com Phone: 404.264.4001	Professional Services				\$ 701,493.18
14	Avl Technologies, Inc. P.O. Box 601793 Charlotte, NC 28260 United States	Name: Tony Wilkey Email: twilkey@avltech.com Phone: 828.250.9950	Trade				\$ 670,672.76
15	Codemette, LLC 6 Concourse Pkwy, Suite 2500 Atlanta, GA 30328 United States	Name: Sara Deyulio Email: sara.deyulio@codemettle.com Phone: 404.272.3986	Trade				\$ 589,046.42
16	L3 Technologies Inc. Bank of America P.O. Box 419425 Boston, MA 02241 United States	Name: Melanie Swift Email: melanie.swift@l3harris.com Phone: 619.380.6422	Trade				\$ 553,734.00
17	Linchpin Solutions Inc. 7853 Gunn Hwy, Suite 250 Tampa, FL 33626 United States	Name: Paul Frese Email: pfrese@linchpinsolutions.com Phone: 678.296.1989	Trade				\$ 501,347.14
18	Acumentrics, Inc. 10 Walpole Park South Walpole, MA 02081 United States	Name: Steve Corbesero Email: stevec@acumentrics.com Phone: 617.932.7877 ext. 350	Trade				\$ 499,217.20
19	Lno, Inc. c/o Action Capital Corp. P.O. Box 56346 Atlanta, GA 30343 United States	Name: Dean Orial Email: dean.orial@lno-inc.com Phone: 808.754.1997	Trade				\$ 392,651.64
20	Tech Data Corporation 25121 Network Place Chicago, IL 60673 United States	Name: Wesley Kier Email: Wesley.kier@techdata.com Phone: 800.237.8931 ext. 1	Trade				\$ 332,838.88

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	
	)	
	)	Chapter 11
ENVISTACOM, L.L.C. <sup>1</sup>	)	
	)	Case No. 23-52696-jwc
Debtor.	)	
	)	
	)	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the above-captioned debtor and debtor-in-possession (the “Debtor”), respectfully represents as follows with respect to the Debtor’s direct and indirect corporate ownership:

1. No parent corporation or any publicly held corporation owns 10% or more of the membership interests in Envistacom, L.L.C.

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<sup>1</sup> The last four digits of Envistacom, L.L.C.’s federal employer identification number are 4836. The service address for Envistacom, L.L.C. is 2870 Peachtree Road, #502, Atlanta, Georgia 30305.

**Fill in this information to identify the case and this filing:**

Debtor Name Envistacom, L.L.C.  
United States Bankruptcy Court for the: Northern District of Georgia  
(State)  
Case number (if known): Case No. 23-52696-jwc

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

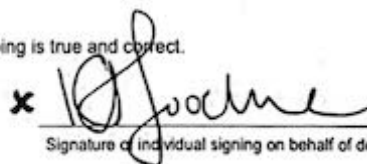
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/08/2023  
MM / DD / YYYY

x   
Signature of individual signing on behalf of debtor

Katie S. Goodman  
Printed name

Chief Liquidation Officer  
Position or relationship to debtor