IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

WINC, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR <u>HEARING ON MAY 16, 2023 AT 2:30 P.M. (ET)</u>

AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT.

UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL

1. First Interim Fee Requests of Various Retained Professionals

Related Pleadings: See <u>Exhibit 1</u>, attached hereto.

- a) Certification of Counsel Regarding Proposed Omnibus Order Approving First Interim Fee Requests of the Debtors' Professionals [D.I. 350; 5/8/23]
- b) Certification of Counsel Regarding Proposed Omnibus Order Approving First Interim Fee Applications of Professionals for the Official Committee of Unsecured Creditors [D.I. 352; 5/11/23]

Objection Deadline: Varies per individual applications.

Objections/Informal Responses: None.

Status: The Court has indicated that a hearing on this matter is not necessary.

[Signature page follows]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors' mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

² Amended items appear in **bold**.

Dated: May 15, 2023 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke Michael R. Nestor (No. 3526) Matthew B. Lunn (No. 4119) Allison S. Mielke (No. 5934) Joshua B. Brooks (No. 6765) Shella Borovinskaya (No. 6758) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: mnestor@ycst.com mlunn@ycst.com amielke@ycst.com jbrooks@ycst.com sborovinskaya@ycst.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

A. Young Conaway Stargatt & Taylor, LLP

- 1. First Monthly Application for the Period from November 30, 2022 through December 31, 2022 [D.I. 170; 1/12/23]
- 2. Certificate of No Objection [D.I. 221; 2/2/23]
- Second Monthly Application for the Period from January 1, 2023 through January 31, 2023 [D.I. 237; 2/13/23]
- 4. Certificate of No Objection [D.I. 279; 3/7/23]
- Third Monthly Application for the Period from February 1, 2023 through February 28, 2023 [D.I. 291; 3/9/23]
- 6. Certificate of No Objection [D.I. 309; 3/30/23]
- 7. First Interim Fee Application [D.I. 322; 4/14/23]
- 8. Supplement to First Interim Fee Application [D.I. 323; 4/14/23]

B. RPA Asset Management Services, LLC

- First Monthly Application for the Period from December 1, 2022 through December 31, 2022 [D.I. 176; 1/13/23]
- 2. Certificate of No Objection [D.I. 224; 2/3/23]
- Second Monthly Application for the Period from January 1, 2023 through January 31, 2023 [D.I. 231; 2/9/23]
- 4. Certificate of No Objection [D.I. 270; 3/2/23]
- Third Monthly Application for the Period from February 1, 2023 through February 28, 2023 [D.I. 307; 3/21/23]
- 6. Certificate of No Objection [D.I. 313; 4/11/23]
- 7. First Interim Fee Application [D.I. 322; 4/14/23]

C. Epiq Corporate Restructuring, LLC

- First Monthly Application for the Period from November 30, 2022 through January 31, 2023 [D.I. 230; 2/9/23]
- 2. Certificate of No Objection [D.I. 269; 3/2/23]
- 3. First Interim Fee Application [D.I. 322; 4/14/23]

D. ArentFox Schiff LLP

- First Monthly Application for the Period from December 15, 2022 through December 31, 2022 [D.I. 242; 2/14/23]
- 2. Certificate of No Objection [D.I. 287; 3/8/23]
- Second Monthly Application for the Period from January 1, 2023 through January 31, 2023 [D.I. 243; 2/14/23]
- 4. Certificate of No Objection [D.I. 281; 3/7/23]
- Third Monthly Application for the Period from February 1, 2023 through February 28, 2023 [D.I. 318; 4/13/23]
- 6. Certificate of No Objection [D.I. 347; 5/8/23]
- 7. First Interim Fee Application [D.I. 321; 4/13/23]

E. A.M. Saccullo Legal, LLC

- First Monthly Application for the Period from December 15, 2022 through December 31, 2022 [D.I. 244; 2/14/23]
- 2. Certificate of No Objection [D.I. 284; 3/7/23]
- Second Monthly Application for the Period from January 1, 2023 through January 31, 2023 [D.I. 245; 2/14/23]
- 4. Certificate of No Objection [D.I. 285; 3/7/23]
- Third Monthly Application for the Period from February 1, 2023 through February 28, 2023 [D.I. 319; 4/13/23]

- 6. Certificate of No Objection [D.I. 349; 5/8/23]
- 7. First Interim Fee Application [D.I. 324; 4/14/23]

F. CohnReznick LLP and CohnReznick Capital Markets Securities, LLC

- First Monthly Application for the Period from December 20, 2022 through December 31, 2022 [D.I. 239; 2/14/23]
- 2. Amended Notice of First Monthly Application for the Period from December 20, 2022 through December 31, 2022 [D.I. 241; 2/14/23]
- 3. Certificate of No Objection [D.I. 282; 3/7/23]
- Second Monthly Application for the Period from January 1, 2023 through January 31, 2023 [D.I. 240; 2/14/23]
- 5. Certificate of No Objection [D.I. 283; 3/7/23]
- Third Monthly Application for the Period from February 1, 2023 through February 28, 2023 [D.I. 320; 4/13/23]
- 7. Certificate of No Objection [D.I. 348; 5/8/23]
- 8. First Interim Fee Application [D.I. 325; 4/14/23]