



IT IS ORDERED as set forth below:

Date: May 10, 2023

Jeffery W. Cavender
U.S. Bankruptcy Court Judge

Signed as Revised by the Court

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

ENVISTACOM, LLC,¹

Alleged Debtor.

)
) Chapter 7
)

) Case No. 23-52696-jwc
)

) Related to Docket Nos. 1, 40
)

**ORDER FOR RELIEF ON INVOLUNTARY PETITION AND ORDER
CONVERTING INVOLUNTARY CASE TO CHAPTER 11 PURSUANT
TO 11 U.S.C. § 706(a)**

Upon consideration of the motion (the “Motion”)² of Envistacom, L.L.C. (“Envistacom”) in the above-captioned involuntary bankruptcy case (the “Involuntary Case”) for entry of an order converting the Involuntary Case to chapter 11 of title 11 of the United States Code pursuant to 11 U.S.C. § 706(a), all as more fully set forth in the Motion; and the Court having jurisdiction over the Motion pursuant to 28 U.S.C. §§ 1334 and 157(b), the Motion being a core matter pursuant to 28 U.S.C. § 157(b)(2), and the Court being able to enter a final order consistent with Article III of

¹ The last four digits of Envistacom, L.L.C.’s federal employer identification number are 4836. The service address for Envistacom, L.L.C. is 2870 Peachtree Road, #502, Atlanta, Georgia 30305.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the United States Constitution; the Court having found that notice of the Motion was appropriate; and, it appearing that the relief requested in the Motion is in the best interests of Envistacom, its estate, and its creditors, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation thereon, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is GRANTED.
2. This Order shall constitute an “order for relief” with respect to the Involuntary Case pursuant to 11 U.S.C. § 348(a).
3. The Involuntary Case is hereby converted to a voluntary case under chapter 11 of the Bankruptcy Code pursuant to 11 U.S.C. § 706(a).
4. Envistacom is authorized to take all actions necessary to implement the relief granted in this Order.
5. The Court shall retain jurisdiction over all matters involving the interpretation or enforcement of this Order.

END OF DOCUMENT

Prepared and presented by:

/s/ Daniel M. Simon

Daniel M. Simon (Georgia Bar No. 690075)

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Chicago, IL 60673

Ameripack Inc.
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Robbinsville, NJ 08691

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Washington, DC 20224

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Indianapolis, IN 46204

Georgia Department of Revenue
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Atlanta, GA 30345

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P.O. Box 601793
Charlotte, NC 28260

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Northern District of Georgia
Richard B. Russell Federal Building
75 Ted Turner Drive SW, Suite 600
Atlanta, GA 30303

Georgia State Attorney General
40 Capitol Square SW
Atlanta, GA 30334

U.S. Department of Defense
Office of Secretary of Defense
1000 Defense Pentagon
Washington, D.C. 20301

United States Bankruptcy Court
Northern District of Georgia

In re:
Envistacom, LLC
Debtor

Case No. 23-52696-jwc
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-9
Date Rcvd: May 10, 2023

User: bncadmin
Form ID: pdf433

Page 1 of 3
Total Noticed: 49

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 12, 2023:

Recip ID	Recipient Name and Address
db	+ Envistacom, LLC, 2150 Boggs Road, NW, Bldg. 300, Suite 300, Duluth, GA 30096-5822
aty	+ Emily C. Keil, McDermott Will & Emery LLP, 444 West Lake Street, Suite 4000, Chicago, IL 60606-0029
aty	Jenna C. MacDonald, Kilpatrick Townsend & Stockton LLP, The Grace Building, 1114 Avenue of the Americas, New York, NY 10036-7703
aty	+ Mark J Wolfson, Foley & Lardner LLP, 100 N Tampa St, Suite 2700, Tampa, FL 33602-5810
	+ Aaski Technology Inc., Attn: Matt Bartlett, 1 Radar Way, Tinton Falls, NJ 07724-1290
cr	+ Action Capital Corporation, P.O. Box 56346, Atlanta, GA 30343-0346
	+ Acumentrics, Inc., Attn: Steve Corbesero, 10 Walpole Park South, Walpole, MA 02081-2523
ptcrd	+ Amentum Services, Inc., 4800 Westfields Blvd., Suite 400, Chantilly, VA 20151-4247
	+ Amentum Services, Inc., Attn: Kara Cook, 20501 Seneca Meadows Pkwy #300, Germantown, MD 20876-7019
	Ameripack Inc., Attn: Peter Martin, 107 N. Gold Drive, Robbinsville, NJ 08691
	+ Ann Burke Brogan, Ann B. Brogan, Counselor at Law, 625 Mayflower Road, Norfolk, Virginia 23508-2123
	+ Ashley Champion, Polsinelli PC, One Atlantic Center, #1100, 1201 W. Peachtree St., N.W., Atlanta, Georgia 30309-3449
	+ Avl Technologies, Inc., Attn: Tony Wilkey, P.O. Box 601793, Charlotte, NC 28260-1793
	+ Barnes & Thornburg LLP, Attn: Stuart Johnson, 11 South Meridian Street, Indianapolis, IN 46204-3535
	+ CPI Satcom Division, Attn: Thomas Goebelbecker, 1938 University Lane Unit C, Lisle, IL 60532-2314
	+ Codemettle, LLC, Attn: Sara Deyulio, 6 Concourse Pkwy, Suite 2500, Atlanta, GA 30328-5342
	+ Eric W. Anderson, Parker, Hudson, Rainer & Dobbs LLP, 303 Peachtree St. NE, Suite 3600, Atlanta, Georgia 30308-3225
	+ Georgia State Attorney General, 40 Capitol Square SW, Atlanta, GA 30334-9057
	Gulf Project Solutions WL, Attn: Priya Haridas, Marina Plaza Complex, Building No. 160 #3&4, Salmiya, Kuwait
	+ Hal Leitman, Rountree, Leitman, Klein & Geer LLC, 2987 Clairmont Road, Suite 350, Atlanta, Georgia 30329-4435
	+ Heather D. Brown, Brown Law, LLC, 138 Bulloch Avenue, Roswell, Georgia 30075-4420
	+ Henry F. Sewell, Law Offices of Henry F Sewell, Jr LLC, 2964 Peachtree Road, Suite 555, Atlanta, Georgia 30305-4909
	+ I Direct Government LLC, Attn: Greg Walker, P.O. Box 743754, Atlanta, GA 30374-3754
	+ Ingram Micro, Attn: Jack Putnam, P.O. Box 746290, Atlanta, GA 30374-6290
	+ Jenna C. McDonald, Kilpatrick Townsend & Stockton LLP, The Grace Building, 1114 Avenue of the Americas, New York, NY 10036-7703
	+ Kratos Antenna Solutions, Attn: Michelle Brandau, P.O. Box 117521, Atlanta, GA 30368-7521
	+ L3 Technologies Inc., Attn: Melanie Swift, Bank of America, P.O. Box 419425, Boston, MA 02241-9425
ptcrd	L3 Technologies, Inc., 640 North 2200 West, P.O. Box 16850, Salt Lake City, UT 84116-0850
	+ Linchpin Solutions Inc., Attn: Paul Frese, 7853 Gunn Hwy, Suite 250, Tampa, FL 33626-1611
	+ Lindsay Kolba, Office of the United States Trustee, 362 Richard Russell Building, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303-3315
	+ Lno, Inc., c/o Action Capital Corp., P.O. Box 56347, Atlanta, GA 30343-0347
	+ MAG Aerospace, Attn: Matt Bartlett, 12730 Fair Lakes Circle, Suite 600, Fairfax, VA 22033-4901
ptcrd	+ MAG DS Corp., 12730 Fair Lakes Circle, Suite 600, Fairfax, VA 22033-4901
	+ MPS Satellite Systems & S, Attn: Joshua Korson, 831 Lincoln Ave. D9, West Chester, PA 19380-4417
	+ Mark J. Wolfson, Foley & Lardner LLP, 100 N. Tampa St., Suite 2700, Tampa, Florida 33602-5810
	+ Matthew G. Roberts, Parker, Hudson, Rainer & Dobbs LLP, 303 Peachtree St. NE, Suite 3600, Atlanta, Georgia 30308-3225
	Matthew W. Levin, Scroggins & Williamson, P.C., 4401 Riverside Parkway, Suite 450, Atlanta, Georgia 30327
ptcrd	+ Momentum Decisive Solutions USA, Inc., 101 W. Park Ave., Suite C, Greenville, SC 29601-1513
	+ PAE Holding Corporation, Attn: Kara Cook, 5160 Lad Land Drive, Fredericksburg, VA 22407-8702
ptcrd	+ SteelGate LLC, 21525 Ridgetop Cir., Sterling, VA 20166-8518
	+ Tech Data Corporation, Attn: Wesley Kier, 25121 Network Place, Chicago, IL 60673-1251
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	+ U.S. Attorneys Office, Northern District of Georgia, Richard B. Russell Federal Building, 75 Ted Turner Drive SW, Suite 600, Atlanta, GA 30303-3309
	+ U.S. Department of Defense, Office of Secretary of Defense, 1000 Defense Pentagon, Washington, D.C. 20301-1000
	+ Viasat, Inc., Attn: Steven Sherman, 1980 Saturn Street, Monterey Park, CA 91755-7417

District/off: 113E-9

User: bncadmin

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Date Rcvd: May 10, 2023

Form ID: pdf433

Total Noticed: 49

24240203 + John M Moore, PSC 94 Box 2568, APO, AE, NY 09824-0026
24264307 McGrath RentCorp dba TRS-RenTelco, POB 619260, DFW Airport, TX 75261-9260

TOTAL: 47

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
	Email/Text: brnotices@dor.ga.gov	May 10 2023 20:16:00	Georgia Department of Revenue, 1800 Century Blvd NE, Atlanta, GA 30345
	Email/Text: sbse.cio.bnc.mail@irs.gov	May 10 2023 20:15:00	Internal Revenue Service, 1111 Constitution Ave., Washington, DC 20224

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 12, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 10, 2023 at the address(es) listed below:

Name	Email Address
Ann Burke Brogan	on behalf of Creditor Atlantic Dive Shop Inc. d/b/a ADS, Inc. ann@brogan.law
Ashley Champion	on behalf of Creditor The Northern Trust Company achampion@polsinelli.com
Daniel M. Simon	on behalf of Debtor Envistacom LLC dmsimon@mwe.com, dnorthrop@mwe.com
Eric W. Anderson	on behalf of Creditor Action Capital Corporation eanderson@phrd.com
Hal Jordan Leitman	on behalf of Creditor Acumentries Corporation hleitman@rlklawfirm.com swenger@rlklawfirm.com;yalamin@rlklawfirm.com;R71213@notify.bestcase.com;csmith@rlklawfirm.com
Heather D. Brown	on behalf of Creditor Linchpin Solutions Inc. heather@hdbrownlaw.com
Henry F. Sewell, Jr.	on behalf of Creditor Atlantic Dive Shop Inc. d/b/a ADS, Inc. hsewell@sewellfirm.com, hsewell123@yahoo.com
Matthew Roberts	on behalf of Creditor Action Capital Corporation mroberts@phrd.com
Matthew W. Levin	on behalf of Petition. Cred. MAG DS Corp. mlevin@swlawfirm.com

District/off: 113E-9

User: bncadmin

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Todd C. Meyers

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