IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

ENVISTACOM, LLC,¹

Debtor.

Chapter 11

Case No. 23-52696-jwc

Related to Docket Nos. 48, 49, 50, 51

AGENDA FOR FIRST DAY HEARING

Time and Date of Hearing:May 17, 2023 at 9:00 a.m. (prevailing Eastern Time)

Location of In-Person Hearing:

The Honorable Jeffery W. Cavender United States Bankruptcy Court for the Northern District of Georgia Richard B. Russell Federal Building and United States Courthouse 75 Ted Turner Drive, S.W. Courtroom 1203 Atlanta, Georgia 30303

Location of Virtual Hearing:

Parties participating in the hearing virtually may do so by using the following link:

https://www.zoomgov.com/j/1604595648?pwd=ME1vQWt5WTZmQjhKdXJqWG55TW13Zz09

Phone Number: 833-568-8864 Meeting ID: 160 459 5648

Copies of First Day Pleadings:

A copy of each first day pleading can be viewed on the Court's website at <u>www.ganb.uscourts.gov</u> and the website of the Debtor's proposed claims and noticing agent, Epiq Corporate Restructuring, LLC at <u>https://dm.epiq11.com/case/envistacom</u>. Further information may be obtained by contacting Epiq Corporate Restructuring, LLC at <u>Envistacom@epiqglobal.com</u>.

¹ The last four digits of Envistacom, L.L.C.'s federal employer identification number are 4836. The service address for Envistacom, L.L.C. is 2870 Peachtree Road, #502, Atlanta, Georgia 30305.

I. Matters Requested to be Heard at First Day Hearing

- 1. **Schedules Extension Motion.** Debtor's Emergency Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 48]
- 2. Claims Agent Retention Application. Debtor's Emergency Application for Entry of an Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC as Claims, Noticing, Solicitation, and Administrative Agent Effective as of May 11, 2023 [Docket No. 49]
- 3. *Cash Management Motion.* Debtor's Emergency Motion for Entry of an Order (I) Authorizing Debtor to (A) Open New Bank Account and (B) Maintain Existing Business Forms and Books and Records; and (II) Granting Related Relief [Docket No. 50]
- 4. *Cash Collateral Motion.* Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Lender; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 51]

Dated: Atlanta, Georgia May 15, 2023

MCDERMOTT WILL & EMERY LLP

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- and -

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Proposed Counsel for Debtor and Debtor-in-Possession