

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

ENVISTACOM, LLC,¹

Debtor.

)
) Chapter 11
)

) Case No. 23-52696-jwc
)

) Related to Docket Nos. 76, 77, 78
)

) Hearing Date: June 8, 2023 at 2:00 p.m. (ET)
)

) Obj. Deadline: June 5, 2023 at 4:00 p.m. (ET)
)

NOTICE OF HEARING AND DEADLINE TO OBJECT TO DEBTOR’S MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING AND APPROVING PROCEDURES FOR SALE OR ABANDONMENT OF DE MINIMIS ASSETS; (II) AUTHORIZING DEBTOR TO (A) RETAIN BULLSEYE AUCTION & APPRAISAL, LLC AS AUCTIONEER AND (B) PAY COMMISSIONS IN CONNECTION WITH ANY DE MINIMIS ASSET SALE; (III) AUTHORIZING SALE AND TRANSFER OF DE MINIMIS ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, OR INTERESTS; (IV) AUTHORIZING ABANDONMENT OF DE MINIMIS ASSETS; (V) APPROVING REJECTION OF BOGGS LEASE AS OF THE CONSUMMATION DATE; AND (VI) GRANTING RELATED RELIEF

On May 23, 2023, Envistacom, L.L.C. (“Envistacom”), as debtor and debtor-in-possession in the above-captioned chapter 11 case (the “Debtor”), filed its (a) *Motion for Entry of an Order (I) Authorizing and Approving Procedures for Sale or Abandonment of De Minimis Assets; (II) Authorizing Debtor to (A) Retain Bullseye Auction & Appraisal, LLC as Auctioneer and (B) Pay Commissions in Connection with Any De Minimis Asset Sale; (III) Authorizing Sale and Transfer of De Minimis Assets Free and Clear of Liens, Claims, Encumbrances, or Interests; (IV) Authorizing Abandonment of De Minimis Assets; (V) Approving Rejection of Boggs Lease as of the Consummation Date; and (VI) Granting Related Relief* [Docket No. 76] (the “Sale Motion”) and (b) *Emergency Motion for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtor’s Motion for Entry of an Order (I) Authorizing and Approving Procedures for Sale or Abandonment of De Minimis Assets; (II) Authorizing Debtor to (A) Retain Bullseye Auction & Appraisal, LLC as Auctioneer and (B) Pay Commissions in Connection with Any De Minimis Asset Sale; (III) Authorizing Sale and Transfer of De Minimis Assets Free and Clear of Liens, Claims, Encumbrances, or Interests; (IV) Authorizing Abandonment of De Minimis Assets; (V) Approving Rejection of Boggs Lease as of the Consummation Date; and (VI) Granting Related Relief* [Docket No. 77] (the “Motion to Shorten”).

On May 24, 2023, the Court entered an order granting the Debtor’s Motion to Shorten notice and schedule an expedited hearing for the Sale Motion. See Docket No. 78.

¹ The last four digits of Envistacom, L.L.C.’s federal employer identification number are 4836. The service address for Envistacom, L.L.C. is 2870 Peachtree Road, #502, Atlanta, Georgia 30305.

If you object to the relief requested in the Sale Motion, you must timely file your objection by June 5, 2023 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”) with the Bankruptcy Clerk at the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division, 75 Ted Turner Dr. SW, Suite 1340, Atlanta, GA, 30303 and serve a copy on the Debtor’s attorney, McDermott Will & Emery LLP, 1180 Peachtree St. NE, Suite 3350, Atlanta, GA, 30309, Attn: Daniel M. Simon (dsimon@mwe.com), and 444 West Lake Street, Suite 4000, Chicago, IL, 60606, Attn: Emily C. Keil (ekeil@mwe.com) and any other appropriate persons by the objection deadline. The response or objection must explain your position and be actually received by the Bankruptcy Clerk within the required time.

The Court will hold a hearing on the Sale Motion on **June 8, 2023 at 2:00 p.m. (prevailing Eastern Time) at the United States Bankruptcy Court for the Northern District of Georgia, 75 Ted Turner Dr. SW, Courtroom 1203, Atlanta, Georgia 30303**, which may be attended in person or via the Court’s Virtual Hearing Room. You may join the Virtual Hearing Room through the “Dial-in and Virtual Bankruptcy Hearing Information” link at the top of the homepage of the Court’s website, www.ganb.uscourts.gov, or the link on the judge’s webpage, which can also be found on the Court’s website. Please also review the “Hearing Information” tab on the judge’s webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge’s webpage.

If an objection or response is timely filed and served, the hearing will proceed as scheduled. **If you do not file a response or objection by the Objection Deadline, the Court may grant the relief requested without further notice and without holding the scheduled hearing** provided that an order approving the relief requested is entered at least one business day prior to the scheduled hearing. If no objection is timely filed, but no order is entered granting the relief requested at least one business day prior to the scheduled hearing, the hearing will be held as scheduled.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

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Dated: Atlanta, Georgia
May 24, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Daniel M. Simon

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