

ENTERED

May 24, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
QUALTEK SERVICES INC., <i>et al.</i> , ¹)	
)	Case No. 23-90584 (CML)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 7

**ORDER (I) WAIVING THE REQUIREMENT
TO FILE A LIST OF EQUITY SECURITY HOLDERS,
(II) AUTHORIZING THE DEBTORS TO REDACT CERTAIN PERSONALLY
IDENTIFIABLE INFORMATION, (III) APPROVING THE FORM AND MANNER
OF THE NOTICE OF COMMENCEMENT, AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (i) waiving the requirement to file a list of equity security holders; (ii) authorizing the Debtors to redact certain personally identifiable information; (iii) approving the form and manner of the Notice of Commencement; and (iv) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/QualTek>. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 475 Sentry Parkway E, Suite 200, Blue Bell, Pennsylvania 19422.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The requirement that Debtor QualTek Services Inc. ("TopCo") file a list of equity security holders pursuant to Bankruptcy Rule 1007(a)(3) is waived.

2. Any requirement that TopCo provide notice directly to equity security holders under Bankruptcy Rule 2002(d) is waived, and the Debtors are authorized to serve the notices required under Bankruptcy Rule 2002(d) on the registered holders of TopCo equity securities and, to the extent they are known, on beneficial holders through the appropriate broker, Depository Trust Company participant, or other intermediary. The Debtors are further authorized to issue a press release announcing the bankruptcy filing and will as soon as is practicable cause the notices required under Bankruptcy Rule 2002(d) to be served on registered holders of TopCo's common stock to be published in full in *The New York Times* (National Edition) or similar publication in the Debtors' business judgment.

3. The Debtors are directed to redact on the Creditor Matrix, Schedules and SOFAs, or any other document filed with the Court: (a) the home and email addresses of individuals who are U.S. citizens residing in the United States, and (b) the names, home and email addresses, and other Personal Data of any natural person whose personally identifiable information has been

provided to an organization with an establishment in the United Kingdom or a European Economic Area member state. The Debtors shall provide an unredacted version of the Creditor Matrix, Schedules and SOFAs, and any other filings redacted pursuant to this Order to (x) the Court, the U.S. Trustee, and counsel to any official committee appointed in these chapter 11 cases, and (y) any party in interest upon a request to the Debtors (email being sufficient) or to the Court, that is reasonably related to these chapter 11 cases, subject to the restrictions of the UK GDPR and EU GDPR; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document or the information contained therein to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee and the Court promptly after denying any request for an unredacted document pursuant to this Order.

4. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Order.

5. The Debtors, through Epiq, are authorized to serve all pleadings and papers, including the Notice of Commencement, on all parties listed on the Creditor Matrix (including via email if available).

6. The Notice of Commencement, substantially in the form attached hereto as **Exhibit A**, is hereby approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of these chapter 11 cases and (b) the scheduling of the meeting of creditors pursuant to section 341 of the Bankruptcy Code.

7. TopCo shall file a Form 8-K with the U.S. Securities and Exchange Commission notifying equity holders of TopCo of the filing of these chapter 11 cases and providing a link to the website maintained by Epiq related to these chapter 11 cases.

8. Notice of the Motion as set forth therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: May 24, 2023



Christopher Lopez
United States Bankruptcy Judge

Information to identify the case:

Debtor: QualTek Services Inc., et al. **EIN:** 83-3584928
Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 23-90584 (CML) **Date case filed for Chapter 11:** May 24, 2023

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case**10/20**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	QualTek Services Inc.	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90584	83-3584928
2	AdvanTek Electrical Construction, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90600	82-4076159
3	Concurrent Group LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90592	82-1840870
4	NX Utilities ULC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90599	98-1437498
5	QualSat, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90585	36-4768660
6	QualTek Buyer, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90591	83-0962442
7	QualTek Fulfillment LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90597	83-2527795
8	QualTek HoldCo, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90588	83-0946484
9	QualTek LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90594	46-0777008
10	QualTek Management, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90596	32-0443933

11	QualTek MidCo, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90586	30-0834354
12	QualTek Recovery Logistics LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90590	83-2037301
13	QualTek Renewables LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90583	05-0529922
14	QualTek Wireless LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90595	88-2496529
15	QualTek Wireline LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90598	46-1348019
16	Site Safe, LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90589	82-2667698
17	The Covalent Group LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90593	86-3515481
18	Urban Cable Technology LLC	475 Sentry Parkway E. Blue Bell, Pennsylvania 19422	23-90587	37-1451630

2. All other names used in the last 8 years: See Rider 1.

3. Address: See chart above.

4. Debtors' attorneys:

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)
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-and-

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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-and-

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Facsimile: (312) 862-2200
Email: jaimie.fedell@kirkland.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Debtors' notice and claims agent (for court documents and case information inquiries):

Case Website: <https://dm.epiq11.com/QualTek>

Email: QualTek@epiqglobal.com

Telephone: (877) 609-4009 (Toll-free)
(503) 447-4703 (International)

If by First-Class Mail:

QualTek Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420

If by Hand Delivery or Overnight Mail:

QualTek Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

<p>5. Bankruptcy Clerk's Office Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://dm.epiq11.com/QualTek</p>	<p>Hours Open: Monday - Friday 8:00 AM - 5:00 PM CT Contact phone: 713-250-5500</p>
<p>6. Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>[•], 2023 at [•] a.m./p.m. (prevailing Central Time)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: Telephone Conference Call</p> <p>Dial: (866) 707-5468 Code: 6166997</p>
<p>7. Proof of Claim Deadline:</p>	<p>Deadline for filing proof of claim:</p> <p>Not yet set. When a deadline is set, you will receive another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • You file a proof of claim in a different amount; or • You receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: Not applicable</p>	
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	

10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1
Other Names Used in the Last 8 Years

Current Entity Name	Former Entity Name
QualTek Services Inc.	Roth CH Acquisition III Co.
	BCP QualTek Investors, LLC
QualTek HoldCo, LLC	BCP QualTek HoldCo, LLC
	Roth CH III Merger Sub, LLC
QualTek Buyer, LLC	BCP QualTek Buyer, LLC
QualTek LLC	QualTek USA, LLC
QualTek Fulfillment LLC	ACI USA, LLC
QualTek Recovery Logistics LLC	Recovery Logistics, LLC
	QualTek Recovery LLC
QualTek Renewables LLC	Fiber Network Solutions, Inc.
	Fiber Network Solutions, LLC
QualTek Wireless LLC	QualTek Acquisition, LLC
	Velocitel, LLC
	Empire Telecom USA, LLC
	Vertical Limit Construction, LLC
QualTek Wireline LLC	NX Utilities, LLC
	Premier CC, Inc.
Site Safe, LLC	ANS Acquisition, LLC
Urban Cable Technology LLC	Urban Cable Technology, Inc.