

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	
)	Chapter 11
)	
ENVISTACOM, LLC, ¹)	Case No. 23-52696-jwc
)	
Debtor.)	
)	

STATEMENT OF FINANCIAL AFFAIRS FOR ENVISTACOM, L.L.C.

***GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS***

INTRODUCTION

Envistacom, L.L.C., as debtor and debtor-in-possession in the above-captioned case (the “Debtor”), is filing its Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statement of Financial Affairs (the “SOFA”) with the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtor’s Schedules and Statement (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and SOFA. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and SOFA (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Notes should be referred to, and referenced in connection with, any review of the Schedules and SOFA.

The Debtor prepared the Schedules and SOFA with the assistance of its advisors and professionals and has relied upon the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor’s advisors and professionals. Given the scale of the Debtor’s business, Katie S. Goodman, the Debtor’s Chief Liquidation Officer, who has executed the Schedules and SOFA of the Debtor, has necessarily relied upon the prior efforts, statements, and representations of former employees and professionals of the Debtor and has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and SOFA,

¹ The last four digits of Envistacom, L.L.C.’s federal employer identification number are 4836. The service address for Envistacom, L.L.C. is 2870 Peachtree Road, #502, Atlanta, Georgia 30305.

including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

While the Debtor has made reasonable efforts under the circumstances to ensure that the Schedules and SOFA are accurate and complete based upon information that was available to it at the time of preparation, inadvertent errors or omissions may exist. Moreover, because the Schedules and SOFA contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules and SOFA are complete or accurate.

The Debtor and its past or present directors, officers, employees, attorneys, professionals, and agents (including, but not limited to, the Chief Liquidation Officer), do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtor and its past or present officers, employees, attorneys, professionals, and agents (including, but not limited to, the Chief Liquidation Officer) expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its past or present officers, employees, attorneys, professionals and/or agents (including, but not limited to, the Chief Liquidation Officer) be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

The Debtor reserves all rights to amend or supplement the Schedules and SOFA from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and SOFA as to amount, liability, classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, SOFA, or Notes shall constitute a waiver of the Debtor’s rights or an admission with respect to the Chapter 11 Case (as defined below), including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The Schedules, SOFA, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor or its affiliates.

GLOBAL NOTES REGARDING SCHEDULES & SOFA

1. **Description of the ABC Proceeding.** On February 28, 2023, Envistacom and Asset Recovery Associates Envistacom, LLC, a Georgia limited liability company (the “Assignee”) executed that certain *Deed of Assignment* (the “Deed of Assignment”), filed the same day with the clerk of the Superior Court in Gwinnett County, Georgia, and served a letter informing them of the commencement of an assignment for the benefit of creditors (the “ABC Proceeding”) on all of Envistacom’s creditors. The filing of the Deed of Assignment commenced the ABC Proceeding and assigned for the purpose of liquidation all of Envistacom’s right, title, and interest in all of its assets to the Assignee managed by Katie S. Goodman, the managing partner of GGG Partners, LLC in Atlanta, Georgia.

Following commencement of the ABC Proceeding, certain payments were made by the Assignee to the Debtor’s creditors. Such payments are not captured in the Schedules & SOFA.

2. **Description of the Chapter 7 Case.** On March 21, 2023 (the “Petition Date”), five of the Debtor’s creditors, including MAG DS Corp., Amentum Services, Inc., SteelGate LLC, Momentum Decisive Solutions USA, Inc., and L3 Technologies, Inc. (collectively, the “Petitioning Creditors”), filed an involuntary bankruptcy petition against Envistacom [Docket No. 1] (the “Involuntary Case”).
3. **Description of the Chapter 11 Case.** On May 9, 2023, the Debtor filed the *Motion of Envistacom, L.L.C. for Entry of an Order Converting the Involuntary Case to Chapter 11 Pursuant to 11 U.S.C. § 706(a)* [Docket No. 40] (the “Motion to Convert”). On May 10, 2023, the Court entered the *Order for Relief on Involuntary Petition and Order Converting Involuntary Case to Chapter 11 Pursuant to 11 U.S.C. § 706(a)* [Docket No. 41]. On May 11, 2023, the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”).
4. **Basis of Presentation.** The Schedules and SOFA neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) in the United States, nor are they intended to be fully reconciled with the financial statements of the Debtor.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, the Debtor may report more assets than liabilities. Such report shall not constitute an admission that the Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, reporting more liabilities than assets shall not constitute an admission that the Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

5. **Reporting Date.** The reported asset values in Schedules A and B, with the exception of estimated cash balances, reflect the Debtor’s asset values as of March

21, 2023 (the “Reporting Date”). Estimated cash balances presented in Schedule A reflect estimated bank balances as of March 21, 2023.

6. **Current Values.** Other than estimated bank cash balances, and unless otherwise noted, the liabilities are based on the Debtor’s accounting books and records; the assets are based on estimated values unless otherwise noted.
7. **Excluded Assets.** The Debtor has excluded certain categories of assets and liabilities from the Schedules and SOFA, including, without limitation, items such as leasehold improvements that the Debtor does not anticipate a recovery on an economic basis as well as other claims that have yet to be quantified.
8. **Intercompany Balances.** The Debtor has excluded intercompany payables and receivables from the Schedules and SOFA with the exception of certain amounts recorded with Apothym Technologies Group, LLC.
9. **Accuracy.** Although the Debtor has made reasonable efforts under the circumstances to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtor should evaluate this financial information in light of the purposes for which it was prepared. The Debtor is not liable for and undertakes no responsibility to indicate variations from securities laws or for any evaluations of the Debtor based on this financial information or any other information. The Debtor reserves all rights to amend and/or supplement the Schedules and SOFA as is necessary or appropriate.
10. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtor. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtor to obtain current market valuations for all assets. Therefore, estimated values are reflected in the Schedules and SOFA. When necessary, the Debtor has indicated that the value of certain assets is “unknown” or “undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtor reserves all rights to amend, supplement, and adjust the asset values set forth in the Schedules and SOFA.
11. **Currency.** All amounts shown in the Schedules and SOFA are in U.S. Dollars.
12. **Inventory.** Inventories are reported based on an estimate of the realizable value as of the Reporting Date.
13. **Totals.** All totals that are included in the Schedules and SOFA represent totals of all the known amounts included in the Schedules and SOFA and exclude items

identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as “unliquidated,” but the Debtor also reports a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

14. **Reservation of Rights.** Nothing contained in the Schedules, SOFA, or Notes shall constitute a waiver of rights with respect to the Chapter 11 Case, including, but not limited to, the following:

- a. Any failure to designate a claim listed on the Schedules and SOFA as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on the Debtor’s books and records and may not reflect credits or allowances due from such creditors to the Debtor or setoffs applied by such creditors against amounts due by such creditors to the Debtor with respect to other transactions between them. The Debtor reserves the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
- b. Notwithstanding that the Debtor has made reasonable efforts under the circumstances to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor thus reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFA at a later time as is necessary and appropriate.
- c. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
- d. The listing of a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right to amend the Schedules accordingly.
- e. The listing of a claim on Schedule D as “secured” or on Schedule E/F as “priority unsecured,” or the listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s rights to recharacterize or reclassify such claim or contract pursuant to a schedule

amendment, claim objection, or otherwise. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such creditors may have a security interest has been undertaken. Except as provided in any order by the Bankruptcy Court that is or becomes final, the Debtor reserves all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

- f. In the ordinary course of its business, the Debtor leased property from certain third-party lessors for use in the daily operation of its business. Any such leases are set forth on Schedule G, and any current amounts due under such leases that were outstanding as of the Petition Date are listed on Schedule E/F. Nothing in the Schedules or SOFA is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all rights with respect to any of such issues, including, the recharacterization thereof.
- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. Although the Debtor has made reasonable efforts under the circumstances to ensure the accuracy of its Schedules and SOFA, they nevertheless may contain errors and omissions. The Debtor hereby reserves all of its rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and SOFA, and to amend and supplement the Schedules and SOFA as necessary.
- i. The Debtor further reserves all of its rights, claims, and causes of action with respect to the contracts and leases listed on the Schedules and SOFA, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. Listing a contract or lease on the Schedules and SOFA shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtor hereby expressly reserves the right to assert that any contract listed on the Schedules and SOFA does not

constitute an executory contract within the meaning of Bankruptcy Code section 365, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of Bankruptcy Code section 365.

- k. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

SPECIFIC DISCLOSURES WITH RESPECT TO THE SOFA

Statement 1. The amounts contained in Statement 1 reflect balances as of January 31, 2023, which is the most recent information available to the Debtor. Due to employee departures in the Debtor's treasury department prior to the Petition Date, the Debtor was not able to update this information to reflect all payments made in the weeks leading up to the Petition Date.

Statement 3. The amounts contained in Statement 3 do not reflect payments made by the Assignee in connection with the ABC Proceeding. Additionally, the Debtor has requested information from Georgia's Own Credit Union regarding employee reimbursements made in the 90-day period prior to the Reporting Date but has yet to receive it. The Debtor will file an amended version of Statement 3 once it receives the additional information from Georgia's Own Credit Union.

Statement 4. The amounts contained in Statement 4 do not reflect payments made by the Assignee in connection with the ABC Proceeding.

Statement 7. Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum and omits threatened litigation that has not yet been commenced. While the Debtor made reasonable efforts under the circumstances to complete Statement 7, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtor's response to Statement 7. The Debtor reserves all of its rights to amend or supplement its response to Statement 7.

Statement 26(d). The Debtor contacted various parties in connection with its restructuring efforts, and the Debtor, through its advisors, may have shared certain financial information with those parties, who are not individually disclosed herein due to confidentiality restrictions.

*****END OF GLOBAL NOTES*****

**** SOFA BEGINS ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor Envistacom, LLCUnited States Bankruptcy Court for the: Georgia - Northern DistrictCase number 23-52696
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2023 To 1/30/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$10,368,026.11
FOR PRIOR YEAR: From 1/1/2022 To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$129,547,185.79
FOR THE YEAR BEFORE THAT: From 1/1/2021 To 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$133,918,724.31

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
ALL PRONTO CLEANING 3084 BAYMOUNT WAY LAWRENCEVILLE, GA 30043	01/27/2023 02/24/2023 02/24/2023	\$3,840.00 \$3,750.00 \$90.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR ALL PRONTO CLEANING		\$7,680.00	
AMERICAN EXPRESS PO BOX 96001 LOS ANGELES, CA 90096-8000	12/29/2022 01/10/2023 02/07/2023	\$25,473.00 \$179,149.90 \$170,149.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERICAN EXPRESS		\$374,772.80	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AMERIPACK 107 N GOLD DRIVE ROBBINSVILLE, NJ 08691	12/20/2022	\$19,473.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AMERIPACK		\$19,473.36	
AYM 28710 SEDGEFIELD ST SPRING, TX 77386	01/03/2023	\$9,440.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR AYM		\$9,440.00	
BAIRD BIN 010057 MILWAUKEE, WI 53288-0057	01/10/2023 02/06/2023	\$191,808.74 \$150,286.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR BAIRD		\$342,094.92	
BRIDGETT CROWELL 2966 BLACK BEAR DRIVE MARIETTA, GA 30067	01/03/2023 02/06/2023 02/17/2023 02/24/2023 02/24/2023 03/03/2023 03/20/2023	\$150.00 \$16,075.00 \$4,300.00 \$5,050.00 \$3,375.00 \$3,350.00 \$4,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR BRIDGETT CROWELL		\$36,300.00	
CDW GOVERNMENT 75 REMITTANCE DRIVE SUITE 1515 CHICAGO, IL 60675-1515	12/27/2022	\$52,740.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CDW GOVERNMENT		\$52,740.42	
CODEMETTLE 6 CONCOURSE PKWY SUITE 2500 ATLANTA, GA 30328	01/20/2023	\$79,482.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CODEMETTLE		\$79,482.17	
COLFIN COBALT REIT LLC PO BOX 208383 DALLAS, TX 75320-8383	02/24/2023	\$46,494.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR COLFIN COBALT REIT LLC		\$46,494.75	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
COMTECH LOCK BOX 9651 PO BOX 70280 PHILADELPHIA, PA 19176-0280	02/06/2023	\$90,370.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR COMTECH		\$90,370.00	
CPI SATCOM 1938 UNIVERSITY LANE UNIT C LISLE, IL 60532	01/20/2023 02/06/2023 02/24/2023	\$4,750.92 \$18,000.00 \$22,950.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CPI SATCOM		\$45,700.92	
CREATIVE PLANNING, LLC DEPT LOCKTON RETIREMENT SERVICES PO BOX 952032 ST LOUIS, MO 63195-2032	01/31/2023	\$9,025.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CREATIVE PLANNING, LLC		\$9,025.30	
CREATIVE TRANSPORTATION 21001 SAN RAMON VALLEY BLVD A4 #313 SAN RAMON, CA 94583	02/06/2023	\$10,250.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR CREATIVE TRANSPORTATION		\$10,250.00	
DATASITE PO BOX 74007252 CHICAGO, IL 60674-7252	01/10/2023 02/06/2023	\$2,978.90 \$14,788.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR DATASITE		\$17,767.48	
DEXTER HILL 712 PEACHTREE RIDGE DRIVE LAWRENCEVILLE, GA 30043	01/05/2023 02/15/2023	\$6,330.00 \$4,020.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR DEXTER HILL		\$10,350.00	
DSS LLC 12621 SEATON CIRCLE FRISCO, TX 75034	01/03/2023 01/20/2023	\$12,500.00 \$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR DSS LLC		\$25,000.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
ELECTRO RENT CORPORATION	12/21/2022	\$6,288.65	<input type="checkbox"/> Secured debt
27315 NETWORK PLACE	12/27/2022	\$6,914.00	<input type="checkbox"/> Unsecured loan repayment
CHICAGO, IL 60673-1273	02/14/2023	\$4,493.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR ELECTRO RENT CORPORATION		\$17,695.65	
EMPLOYEE EXPENSE REIMBURSEMENTS	12/30/2022	\$105,406.42	<input type="checkbox"/> Secured debt
VARIOUS	01/06/2023	\$59,410.65	<input type="checkbox"/> Unsecured loan repayment
	01/13/2023	\$27,846.88	<input checked="" type="checkbox"/> Suppliers or vendors
	01/20/2023	\$32,629.87	<input type="checkbox"/> Services
	01/27/2023	\$34,138.06	<input type="checkbox"/> Other
	02/03/2023	\$80,555.78	
	02/14/2023	\$50,012.15	
	02/17/2023	\$16,612.27	
	02/24/2023	\$22,735.35	
TOTAL FOR EMPLOYEE EXPENSE REIMBURSEMENTS		\$429,347.43	
EVERLAW	01/11/2023	\$36,231.00	<input type="checkbox"/> Secured debt
2101 WEBSTER ST SUITE 1500			<input type="checkbox"/> Unsecured loan repayment
OAKLAND, CA 94612			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR EVERLAW		\$36,231.00	
GEORGIA POWER	01/13/2023	\$5,695.05	<input type="checkbox"/> Secured debt
GA POWER PAYMENTS 96 ANNEX	02/13/2023	\$5,944.39	<input type="checkbox"/> Unsecured loan repayment
ATLANTA, GA 30396-0001	03/06/2023	\$1,719.18	<input checked="" type="checkbox"/> Suppliers or vendors
	03/06/2023	\$745.07	<input type="checkbox"/> Services
	03/06/2023	\$375.35	<input type="checkbox"/> Other
	03/06/2023	\$187.68	
	03/06/2023	\$180.95	
TOTAL FOR GEORGIA POWER		\$14,847.67	
GULF PROJECT SOLUTIONS	12/30/2022	\$1,474.91	<input type="checkbox"/> Secured debt
MARINA PLAZA COMPLEX BUILDING NO	01/10/2023	\$58,467.66	<input type="checkbox"/> Unsecured loan repayment
160	01/19/2023	\$147,318.25	<input checked="" type="checkbox"/> Suppliers or vendors
FLOOR # 3& 4	02/03/2023	\$233,869.87	<input type="checkbox"/> Services
SALMIYA	02/16/2023	\$66,137.66	<input type="checkbox"/> Other
KUWAIT	02/23/2023	\$82.50	
TOTAL FOR GULF PROJECT SOLUTIONS		\$507,350.85	
HKA GLOBAL	01/26/2023	\$39,222.30	<input type="checkbox"/> Secured debt
1919 M STREET NW			<input type="checkbox"/> Unsecured loan repayment
SUITE 620			<input checked="" type="checkbox"/> Suppliers or vendors
WASHINGTON, DC 20036			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR HKA GLOBAL		\$39,222.30	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HURON CONSULTING SERVICES	01/10/2023	\$150,000.00	<input type="checkbox"/> Secured debt
P.O. BOX 71223	01/20/2023	\$119,488.88	<input type="checkbox"/> Unsecured loan repayment
CHICAGO, IL 60694-1223	02/06/2023	\$134,512.13	<input checked="" type="checkbox"/> Suppliers or vendors
	02/17/2023	\$100,000.00	<input type="checkbox"/> Services
	02/24/2023	\$14,301.08	<input type="checkbox"/> Other
TOTAL FOR HURON CONSULTING SERVICES		\$518,302.09	
INDUSTRIAL SECURITY INTEGRATORS	01/04/2023	\$10,800.00	<input type="checkbox"/> Secured debt
250 EXCHANGE PLACE	02/22/2023	\$10,800.00	<input type="checkbox"/> Unsecured loan repayment
SUITE E	02/24/2023	\$10,920.00	<input checked="" type="checkbox"/> Suppliers or vendors
HERNDON, VA 20170			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR INDUSTRIAL SECURITY INTEGRATORS		\$32,520.00	
INGRAM MICRO	01/26/2023	\$56,258.50	<input type="checkbox"/> Secured debt
1759 WEHRLE DRIVE			<input type="checkbox"/> Unsecured loan repayment
WILLIAMSVILLE, NY 14221			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR INGRAM MICRO		\$56,258.50	
IPFS CORPORATION	01/11/2023	\$43,124.85	<input type="checkbox"/> Secured debt
P.O. BOX 412086	02/24/2023	\$43,124.85	<input type="checkbox"/> Unsecured loan repayment
KANSAS CITY, MO 64141-2086			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR IPFS CORPORATION		\$86,249.70	
KJP CONSULTING LLC	01/10/2023	\$25,000.00	<input type="checkbox"/> Secured debt
1160 HAMMOND DR	01/20/2023	\$20,904.83	<input type="checkbox"/> Unsecured loan repayment
UNIT 330	02/06/2023	\$41,401.98	<input checked="" type="checkbox"/> Suppliers or vendors
SANDY SPRINGS, GA 30328	02/17/2023	\$7,175.00	<input type="checkbox"/> Services
	02/24/2023	\$6,475.00	<input type="checkbox"/> Other
	02/24/2023	\$4,025.00	
	03/03/2023	\$5,600.00	
TOTAL FOR KJP CONSULTING LLC		\$110,581.81	
LINCHPIN SOLUTIONS, INC.	01/20/2023	\$85,001.90	<input type="checkbox"/> Secured debt
7853 GUNN HWY SUITE 250			<input type="checkbox"/> Unsecured loan repayment
TAMPA, FL 33626			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR LINCHPIN SOLUTIONS, INC.		\$85,001.90	
LINKED IN	01/03/2023	\$13,375.00	<input type="checkbox"/> Secured debt
1000 WEST MAUDE AVENUE			<input type="checkbox"/> Unsecured loan repayment
SUNNYVALE, CA 94085			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
TOTAL FOR LINKED IN		\$13,375.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LOCKTON COMPANIES PO BOX 741732 ATLANTA, GA 30374-1732	01/03/2023 02/06/2023 02/17/2023 02/24/2023	\$27,518.12 \$11,974.00 \$20,927.04 \$11,974.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR LOCKTON COMPANIES		\$72,393.16	
MAG AEROSPACE 12730 FAIR LAKES CIRCLE SUITE 600 FAIRFAX, VA 22033	01/20/2023	\$143,257.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MAG AEROSPACE		\$143,257.26	
MICROWAVE PHOTONIC SYSTEMS 1155 PHOENIXVILLE PIKE SUITE 106 WEST CHESTER, PA 19380	01/05/2023	\$17,214.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MICROWAVE PHOTONIC SYSTEMS		\$17,214.59	
MITSUBISHI PO BOX 1880 MILWAUKEE, WI 55480-1880	01/03/2023 02/01/2023 03/01/2023	\$5,627.09 \$5,627.09 \$5,627.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MITSUBISHI		\$16,881.27	
MOMENTUM DECISIVE SOLUTIONS USA INC. 101 W. PARK AVE. SUITE C GREENVILLE, SC 29601	02/17/2023	\$7,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR MOMENTUM DECISIVE SOLUTIONS USA INC.		\$7,800.00	
NAKHEEL HOTELS & RESORTS DJIBOUTI BOITE POSTALE NO 2611 DJIBOUTI REPUBLIQUE DE DJIBOUTI	01/19/2023 01/24/2023 02/03/2023 02/16/2023	\$14,088.00 \$14,934.00 \$7,044.00 \$9,967.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR NAKHEEL HOTELS & RESORTS DJIBOUTI		\$46,033.00	
NAVITAS 201 EXECUTIVE CENTER DR STE 100 COLUMBIA, SC, 29210-8410 SUITE 100 COLUMBIA, SC 29210-8410	01/17/2023 02/16/2023 03/16/2023	\$3,798.40 \$2,826.08 \$2,826.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR NAVITAS		\$9,450.56	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PDS CONSULTING SOLUTIONS 2095 LAKESIDE CENTRE WAY SUITE 130 KNOXVILLE, TN 37922	02/06/2023 02/24/2023 02/24/2023	\$26,861.25 \$25,143.75 \$1,023.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR PDS CONSULTING SOLUTIONS		\$53,028.75	
RADIANT GLOBAL LOGISTICS 6725 W FM 1570 GREENVILLE, TX 75402	12/22/2022 01/30/2023 03/01/2023	\$37,256.40 \$605.00 \$14,668.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR RADIANT GLOBAL LOGISTICS		\$52,529.69	
SOUTHERN DOCK PRODUCTS 1400 NORTH BROOK PKWY SUITE 360 SUWANEE, GA 30024	01/06/2023 01/27/2023	\$856.00 \$6,993.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SOUTHERN DOCK PRODUCTS		\$7,849.50	
SPC ELECTRONICS AMERICA 6680 JONES MILL COURT SUITE G NORCROSS, GA 30092	12/21/2022	\$15,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SPC ELECTRONICS AMERICA		\$15,750.00	
STRATMONT 9951 ATLANTIC BLVD BLDG 1 JACKSONVILLE, FL 32225	01/10/2023 01/26/2023	\$6,780.00 \$6,780.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR STRATMONT		\$13,560.00	
SYNQOR 155 SWANSON RD BOXBOROUGH, MA 01719	01/20/2023	\$50,920.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR SYNQOR		\$50,920.00	
TELLABS ENTERPRISE, INC 4240 INTERNATIONAL PKWY SUITE 105 CARROLLTON, TX 75007-1985	01/30/2023	\$16,938.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TELLABS ENTERPRISE, INC		\$16,938.99	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TOYOTA 1999 BRYAN STREET SUITE 900 DALLAS, TX 75201 SUITE 900 DALLAS, TX 75201	01/26/2023	\$43,497.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TOYOTA		\$43,497.96	
TYLER STAFFING SERVICES PO BOX 534501 ATLANTA, GA 30353	12/22/2022 12/27/2022	\$4,644.00 \$12,850.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR TYLER STAFFING SERVICES		\$17,494.66	
VIASAT 1980 SATURN STREET MC 4-30A951 ATTN: VIASAT, INC - 512860 MONTEREY PARK, CA 91755	01/26/2023	\$203,572.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR VIASAT		\$203,572.00	
WASHINGTON JACOBS FAHAD AL SALEM STREET KUWAIT CITY KUWAIT	01/19/2023	\$7,835.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR WASHINGTON JACOBS		\$7,835.00	
WASTE MANAGEMENT WM CORP SERVICES INC AS PAYMENT AGENT CAROL STREAM, IL 60197-4648	12/27/2022 01/09/2023 01/09/2023 03/03/2023	\$1,722.95 \$6,360.90 \$3,260.00 \$484.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
TOTAL FOR WASTE MANAGEMENT		\$11,828.34	
GRAND TOTAL:		\$3,931,760.75	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ALAN CARSON C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	VARIOUS VARIOUS	\$202,276.24 \$15,868.80	MEMBER DRAW PAYROLL
TOTAL FOR ALAN CARSON		\$218,145.04	

Relationship to Debtor
FORMER MEMBER

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ALYSSA CARSON	VARIOUS	\$1,069,901.69	MEMBER DRAW
C/O GGG PARTNERS, LLC	VARIOUS	\$36,855.65	PAYROLL
2870 PEACHTREE ROAD, #502			
ATLANTA, GA 30305			
Relationship to Debtor			
MEMBER			

TOTAL FOR ALYSSA CARSON	<u>\$1,106,757.34</u>
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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
APOTHYM TECHNOLOGIES GROUP 275 SCIENTIFIC DRIVE SUITE 1500 PEACHTREE CORNERS, GA 30092	JULY 2022	\$20,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	JULY 2022	\$492,725.33	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
Relationship to Debtor AFFILIATE	AUGUST 2022	\$15,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	AUGUST 2022	\$143,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	AUGUST 2022	\$150,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	AUGUST 2022	\$448,818.86	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$6,116.06	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$21,935.68	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$150,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$120,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$-482,985.62	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$482,985.62	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$482,985.62	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	SEPT 2022	\$134,428.87	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	OCT 2022	\$120,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	OCT 2022	\$150,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	OCT 2022	\$419,548.43	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	OCT 2022	\$94,201.71	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	NOV 2022	\$156,641.87	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	NOV 2022	\$31,011.01	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	NOV 2022	\$390,822.12	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	NOV 2022	\$-20,220.39	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	NOV 2022	\$-1,472.39	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$223,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$450,000.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$25,978.34	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$502.03	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$-24,804.49	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$24,110.65	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$44,836.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$78,392.00	FUNDING PROVIDED TO SUPPORT ATG BUSINESS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	DEC 2022	\$8,847.98	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
	DEC 2022	\$8,847.98	FUNDING PROVIDED TO SUPPORT ATG BUSINESS
TOTAL FOR APOTHYM TECHNOLOGIES GROUP		\$4,365,253.27	
KEVIN PURCELL	VARIOUS	\$219,991.47	PAYROLL
C/O GGG PARTNERS, LLC	VARIOUS	\$95,225.00	PAYROLL
2870 PEACHTREE ROAD, #502			
ATLANTA, GA 30305			
Relationship to Debtor			
FORMER CFO			
TOTAL FOR KEVIN PURCELL		\$315,216.47	
TOM PROCTOR	VARIOUS	\$44,000.00	BONUS
C/O GGG PARTNERS, LLC	VARIOUS	\$195,766.56	PAYROLL
2870 PEACHTREE ROAD, #502			
ATLANTA, GA 30305			
Relationship to Debtor			
PRESIDENT			
TOTAL FOR TOM PROCTOR		\$239,766.56	
GRAND TOTAL:		\$6,245,138.68	

5. Repossessions, foreclosures, and returns
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
UNITED STATES OF AMERICA V. ENVISTACOM, LLC ALAN CARSON, VALERIE HAYES AND PHILIP FLORES	PROCUREMENT FRAUD LAWSUIT	UNITES STATES DISTRICT COURT NORTHERN DISTRICT OF GEORGIA 75 TED TURNER DRIVE SW ATLANTA, GA 30303	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 1:22:CR:00197-VMC			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and address	Description of the property	Value
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Custodian's name and address	Description of the property	Value
ASSET RECOVERY ASSOCIATES ENVISTACOM, LLC 5270 PEACHTREE ROAD #502 ATLANTA, GA 30305	ALL ASSETS Case title DEED OF ASSIGNMENT Case number NA Date of order or assignment 2/28/2023	UNKNOWN Court name and address SUPERIOR COURT, GWINNET COUNTY 75 LANGLEY DRIVE LAWRENCEVILLE, GA 30046

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GGG PARTNERS / ASSET RECOVERY ASSOCIATES, LLC 2870 PEACHTREE ROAD #502 ATLANTA, GA 30305 Email or website address WWW.GGGPARTNERS.COM		3/20/23	\$10,000.00
Who made the payment, if not debtor? ASSET RECOVERY ASSOCIATES ENVISTACOM, LLC			
GGG PARTNERS / ASSET RECOVERY ASSOCIATES, LLC 2870 PEACHTREE ROAD #502 ATLANTA, GA 30305 Email or website address WWW.GGGPARTNERS.COM		3/16/23	\$50.00
Who made the payment, if not debtor? ASSET RECOVERY ASSOCIATES ENVISTACOM, LLC			
GGG PARTNERS / ASSET RECOVERY ASSOCIATES, LLC 2870 PEACHTREE ROAD #502 ATLANTA, GA 30305 Email or website address WWW.GGGPARTNERS.COM		2/23/23	\$25,000.00

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MCDERMOTT WILL & EMERY, LLP 1180 PEACHTREE ST NW SUITE 3350 ATLANTA, GA 30309 Email or website address WWW.MWE.COM		12/13/22	\$100,000.00
MCDERMOTT WILL & EMERY, LLP 1180 PEACHTREE ST NW SUITE 3350 ATLANTA, GA 30309 Email or website address WWW.MWE.COM		2/17/23	\$100,000.00
MCDERMOTT WILL & EMERY, LLP 1180 PEACHTREE ST NW SUITE 3350 ATLANTA, GA 30309 Email or website address WWW.MWE.COM		2/6/23	\$100,000.00
MCDERMOTT WILL & EMERY, LLP 1180 PEACHTREE ST NW SUITE 3350 ATLANTA, GA 30309 Email or website address WWW.MWE.COM		1/11/23	\$100,000.00

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
SIX CONCOURSE PARKWAY 5TH FLOOR ATLANTA, GA 30328	From 9/1/2015	To 5/31/2022
1046 STEVENS CREEK ROAD AUGUSTA, GA 30907	From 1/1/2020	To 3/1/2023
1650 HORIZON PARKWAY BUFORD, GA 30518	From 1/15/2020	To 12/31/2022
14900 CONFERENCE CENTER DRIVE CHANTILLY, CA 20151	From 4/2/2016	To 12/31/2022
5280 CORPORATE DRIVE FREDERICK, MD 21703	From 2/17/2020	To FEBRUARY 2023
275 SCIENTIFIC DRIVE, SUITE1500 NORCROSS, GA 30092	From 6/1/2020	To 7/31/2023
GRZYBOWO 29 GNIEZNO 62-200 POLAND	From 9/21/2020	To 9/20/2021

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

- ☒ No.
- ☐ Yes. Fill in below:

Name of plan

ENVISTACOM 401(K)

Employer identification number of the plan

32825

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address

TRUIST NA
241 PEACHTREE STREET NE
ATLANTA, GA 30303

Last 4 digits of account number

7631

Type of account

- ☒ Checking
- ☐ Savings
- ☐ Money Market
- ☐ Brokerage
- ☐ Other

Date account was closed, sold, moved, or transferred

9/23/2022

Last balance before closing or transfer

\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of property	Description of the property	Value
ATLANTIC DIVING 621 LYNNHAVEN PKWY STE 160 VIRGINIA BEACH, VA 23452-7383	2150 BOGGS ROAD, SUITE 300 DULUTH, GA 30096	VARIOUS	UNKNOWN
US GOVERNMENT 6590 RECONNAISSANCE ST BUILDING 610 APG, MD 21005	2150 BOGGS ROAD, SUITE 300 DULUTH, GA 30096	VARIOUS	UNKNOWN

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
ENVISTACOM GMBH MERGENTHALERALLEE 73-75 65760 ESCHBORN GERMANY	FOREIGN SUB WITH US CITIZENS	NONE Date business existed From: 9/20/2016 To: 3/31/23
ENVISTACOM LTD KEMP HOUSE 160 CITY ROAD LONDON EC1V 2NX UNITED KINGDOM	FOREIGN SUB WITH US CITIZENS	NONE Date business existed From: 1/7/2021 To: 3/31/23

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
KEVIN PURCELL C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	From UNKNOWN To 12/23/2022
THOMAS DANIELS C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	From UNKNOWN To FALL 2022

Name and address	Dates of service		
<p>26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.</p> <p><input type="checkbox"/> None</p>			
Name and address	Dates of service		
FRAZIER DEETER, LLC 1230 PEACHTREE STREET, NE #1500 ATLANTA, GA 30309	From 2014 To CURRENT		
<p>26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .</p> <p><input type="checkbox"/> None</p>			
Name and address	If any books of account and records are unavailable, explain why		
ENVISTACOM, L.L.C. 2870 PEACHTREE ROAD #502 ATLANTA, GA 30305			
<p>26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.</p> <p><input checked="" type="checkbox"/> None</p>			
<p>27. Inventories</p> <p>Have any inventories of the debtor's property been taken within 2 years before filing this case?</p> <p><input checked="" type="checkbox"/> None</p>			
<p>28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.</p> <p><input type="checkbox"/> None</p>			
Name	Address	Position and nature of any interest	% of interest, if any
ALYSSA CARSON	C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	BOARD MEMBER, CEO	67.55%
TOM PROCTOR	C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	CHAIRMAN OF THE BOARD	
<p>29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?</p> <p><input type="checkbox"/> None</p>			
Name	Address	Position and nature of any interest	Period during which position or interest was held
ALAN CARSON	C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	PRESIDENT, MEMBER OF BOARD	From 6/10/2014 To 5/26/2022
ALYSSA CARSON	C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	CEO, MEMBER OF BOARD	From 5/10/2011 To 5/11/2023
KEVIN PURCELL	C/O GGG PARTNERS, LLC 2870 PEACHTREE ROAD, #502 ATLANTA, GA 30305	CFO, MEMBER OF BOARD	From 3/15/2017 To 12/23/2022
<p>30. Payments, distributions, or withdrawals credited or given to insiders</p> <p>Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?</p> <p><input type="checkbox"/> None</p>			

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE RESPONSE TO QUESTION 4			
31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?			
<input type="checkbox"/> None			
Name of the parent corporation		Employer identification number of the parent corporation.	
AGRINZONIS MANAGEMENT GROUP, LLC		81-1627616	
32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?			
<input checked="" type="checkbox"/> None			


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/09/2023.

x 

Signature of individual signing on behalf of the debtor

Katie S. Goodman

Printed Name

Chief Liquidation Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes