

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

The Rockport Company, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10774 (BLS)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR THE ON FIRST DAY MOTIONS
SCHEDULED FOR JUNE 16, 2023, AT 10:00 A.M. (PREVAILING EASTERN TIME)²**

THE HEARING WILL BE CONDUCTED IN-PERSON AND ALL PARTICIPATING PARTIES NEED TO BE IN THE COURT ROOM. THOSE PARTIES WISHING TO APPEAR BY ZOOM TO LISTEN ONLY, MUST MEET THE BELOW CRITERIA:

- Counsel for a party or a pro se litigant who files a responsive pleading and intends to make only a limited argument;
- A party or a representative of a party is interested in observing the hearing;
- A party is proceeding in a claims allowance dispute on a pro se basis;
- An individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or
- Other extenuating circumstances that warrant remote participation as may be determined by the Court.

**PARTICIPANTS APPEARING BY ZOOM ARE REQUIRED
TO REGISTER AT LEAST TWO (2) HOURS IN ADVANCE OF THE HEARING.
PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJltdOmugzwiGmrnp4HYFv2nt0lmfpz3LzA>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION
EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer identification number, are: The Rockport Company, LLC (5670); CB Marathon Midco, LLC (6498); Rockport IP Holdings, LLC (6809); CB Footwear Services, LLC (6826); and Rockport UK Holdings Ltd. (3108). The Debtors' mailing address is: 1220 Washington Street, West Newton, MA 02465.

² All motions and other pleadings referenced herein are available online at the following address: <http://dm.epiq11.com/Rockport>.

PLEASE TAKE NOTICE that on June 14, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntarily petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. VOLUNTARY PETITIONS:

1. The Rockport Company, LLC [[Case No. 23-10774](#)]
2. CB Marathon Midco, LLC [[Case No. 23-10775](#)]
3. Rockport IP Holdings, LLC [[Case No. 23-10776](#)]
4. CB Footwear Services, LLC [[Case No. 23-10777](#)]
5. Rockport UK Holdings Ltd. [[Case No. 23-10778](#)]

PLEASE TAKE FURTHER NOTICE that on beginning on June 14, 2023, in addition to the filing of the petitions, the Debtors filed the following first day motions and related pleadings (collectively, the “First Day Motions”).

B. FIRST DAY MOTIONS:

6. Debtors’ Motion for an Order Directing Joint Administration of the Debtors’ Chapter 11 Cases [[D.I. 4](#), 06.14.2023]
7. Application of the Debtors for Entry of Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date [[D.I. 5](#), 06.14.2023]
8. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Obligations Arising Thereunder, (B) Renew, Revise, Extend, Supplement or Enter into New Insurance Policies, (C) Continue and Renew the Surety Bonds, and (II) Granting Related Relief [[D.I. 6](#), 06.14.2023]
9. Debtors’ Motion for Entry of Interim and Final Orders (I) Approving Debtors’ Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (IV) Granting Related Relief [[D.I. 7](#), 06.14.2023]
10. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [[D.I. 8](#), 06.14.2023]

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Trade Claimants, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Approving Form of Agreement Between Debtors and Certain Critical Vendors, and (IV) Granting Related Relief [[D.I. 9](#), 06.14.2023]
12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course, (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations, and (III) Granting Related Relief [[D.I. 10](#), 06.14.2023]
13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Perform Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor All Related Payment Requests; and (III) Granting Related Relief [[D.I. 11](#), 06.14.2023]
14. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Otherwise Continue Certain Customer Programs in the Ordinary Course of Business and (II) Granting Related Relief [[D.I. 12](#), 06.14.2023]
15. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief [[D.I. 13](#), 06.14.2023]
16. Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code; (II) Approving the Form and Manner of Notice; and (III) Granting Related Relief [[D.I. 14](#), 06.14.2023]
17. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[D.I. 15](#), 06.15.2023]
18. Declaration of Joseph Marchese in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[D.I. 16](#), 06.15.2023]

19. Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (B) Authorizing Procedures to Designate Stalking Horse Bidder(s), (C) Scheduling an Auction for, and Hearing to, Approve the Sale, (D) Approving Form and Manner of Notice of Auction, Sale, and Sale Hearing, (E) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (F) Approving Form and Manner of Notice Thereof, and (G) Granting Related Relief; and (II) an Order Authorizing and Approving (A) the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Rights, Encumbrances and Other Interests, (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[D.I. 17](#), 06.15.2023]
20. Declaration of James Doak in Support of Debtors' Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets, (B) Authorizing Procedures to Designate Stalking Horse Bidder(s), (C) Scheduling an Auction for, and Hearing to, Approve the Sale, (D) Approving Form and Manner of Notice of Auction, Sale, and Sale Hearing, (E) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (F) Approving Form and Manner of Notice Thereof, and (G) Granting Related Relief; and (II) an Order Authorizing and Approving (A) the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Rights, Encumbrances and Other Interests, (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [[D.I. 18](#), 06.15.2023]
21. Motion of Debtors for Entry of an Order Shortening and Limiting the Notice with Respect to the Debtors' Bidding Procedures Motion [[D.I. 19](#), 06.15.2023]
22. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Performance of Obligations Under the Transition Services Agreement, (II) Authorizing Assumption of the Transition Services Agreement, (III) Authorizing Rejection of the Shared Services Agreements, and (IV) Granting Related Relief [[D.I. 20](#), 06.15.2023]

C. FIRST DAY DECLARATION:

23. Declaration of Joseph Marchese in Support of the Debtors' Chapter 11 Petitions and First Day Motions [[D.I. 3](#), 06.14.2023]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **June 16, 2023 at 10:00 a.m. (Prevailing Eastern Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801 before The Honorable Brendan L. Shannon,

United States Bankruptcy Judge for the District of Delaware. Parties who wish to participate in the First Day Hearing virtually may do so by joining the Zoom hearing at the following link:

<https://debuscourts.zoomgov.com/meeting/register/vJltdOmuqzwiGmrnp4HYFy2nt0lmfpz3LzA>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 15, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ M. Blake Cleary

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