

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA
HARRISBURG DIVISION**

In re:

ROMAN CATHOLIC DIOCESE OF
HARRISBURG,

Debtor.¹

Chapter 11

Case No. 1:20-bk-00599 (HWV)

**SUMMARY OF FINAL FEE APPLICATION OF EPIQ CORPORATE
RESTRUCTURING, LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTOR
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM NOVEMBER 1, 2021 THROUGH FEBRUARY 28, 2023**

Name of Applicant:

Epiq Corporate Restructuring, LLC

Authorized to Provide Professional Services
to:

Debtor and Debtor-in-Possession

Date of Retention:

Order entered on March 24, 2020 retaining
Epiq Corporate Restructuring, LLC *nunc pro
tunc* to the Petition Date [D.I. 174]

Period for which compensation and
reimbursement are sought:

November 1, 2021 through February 28,
2023

Amount of Compensation sought as actual,
reasonable, and necessary:

\$31,738.10

Amount of Expense Reimbursement sought
as actual, reasonable, and necessary:

\$0.00

Total Fees Approved on an Interim Basis:

\$0.00

Total Allowed Fees & Expenses Paid to Date:

\$0.00

¹ The last four digits of the Debtor's federal tax identification number are: 4791. The Debtor's principal place of business is located at 4800 Union Deposit Road, Harrisburg, Pennsylvania 17111.

Amount of unpaid compensation sought as actual, reasonable, and necessary to date: \$31,738.10

Fees Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed: \$0.00

Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed: \$0.00

This is a(n): ☐ monthly ☐ interim ☒ final application

SUMMARY OF MONTHLY FEE STATEMENT

Date Filed/ Docket No.	Period Covered	REQUESTED		APPROVED			Amounts Paid To Date	Outstanding Holdback
		Fees	Expenses	Fees (80%)	Expenses	CNO Filed		
1/23/23 [D.I. 1499]	11/1/21 – 12/31/22	\$18,694.90	\$0.00	\$14,955.92	\$0.00	N/A	\$0.00	\$3,738.98
TOTAL		\$18,694.90	\$0.00	\$14,955.92	\$0.00		\$0.00	\$3,738.98

**COMPENSATION BY PROFESSIONAL
FOR THE PERIOD NOVEMBER 1, 2021 THROUGH FEBRUARY 28, 2023**

Name of Professional Individual	Position	Hourly Billing Rate ²	Total Hours Billed	Total Compensation
Stephenie Kjontvedt	Solicitation Consultant	\$229.00	2.80	\$641.20
Kathryn Tran	Consulting Director	\$251.00	2.00	\$502.00
Emily Young	Solicitation Consultant	\$229.00	66.70	\$15,274.30
		\$251.00	26.54	\$6,777.00
John Chau	Solicitation Consultant	\$229.00	10.20	\$2,335.80
		\$251.00	20.55	\$5,170.60
Scott Sussman	Senior Consultant I	\$232.00	0.32	\$92.80
Shivam Patel	Senior Consultant I	\$232.00	2.00	\$464.00
Jacob Baez	Senior Consultant I	\$211.00	0.60	\$126.60
Jesse Steichen	Senior Consultant I	\$211.00	0.50	\$105.50
Paul Sheffron	Senior Consultant I	\$211.00	0.40	\$84.40
Kimberly Greenbaum	Senior Consultant I	\$175.00	0.10	\$21.10
Jeremy Rackaukas	Admin. Support III	\$53.00	2.00	\$106.00
Chanpisey Man	Senior Consultant I	\$92.00	0.33	\$36.80
Total:			135.04	\$31,738.10
Blended Rate:		\$235.03		

² Pursuant to the Standard Services Agreement attached to , the billing rate increased on January 1, 2023.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
495 Balloting/Solicitation Consultation	133.04	\$31,236.10
642 Fee Application Prep and Related Issues	2.00	\$502.00
Total:	135.04	\$31,738.10

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In re:

ROMAN CATHOLIC DIOCESE OF
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Debtor.³

Chapter 11

Case No. 1:20-bk-00599 (HWV)

**FINAL FEE APPLICATION OF EPIQ CORPORATE
RESTRUCTURING, LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTOR
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM NOVEMBER 1, 2021 THROUGH FEBRUARY 28, 2023**

A HEARING WILL BE CONDUCTED ON THIS MATTER ON JULY 18, 2023 AT 11:00 A.M. (PREVAILING EASTERN TIME) AT THE UNITED STATES BANKRUPTCY COURT SYLVIA H. RAMBO U.S. COURTHOUSE, 1501 N. 6TH STREET, BANKRUPTCY COURTROOM 8, HARRISBURG, PA 17102. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-ONE DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “*Bankruptcy Code*”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated March 16, 2020 [D.I. 121] (the “*Interim Compensation Procedures Order*”),⁴ Epiq Corporate Restructuring, LLC (“*Epiq*”) hereby files this *Final Fee Application of Epiq Corporate Restructuring, LLC, as Administrative Advisor to the Debtor for Services Rendered and for*

³ The last four digits of the Debtor’s federal tax identification number are: 4791. The Debtor’s principal place of business is located at 4800 Union Deposit Road, Harrisburg, Pennsylvania 17111.

⁴ Terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Procedures Order.

Reimbursement of Expenses for the Period from November 1, 2023 Through February 28, 2023 (the “*Application*”) for final allowance of compensation in the amount of **\$31,738.10** and reimbursement of expenses in the amount of **\$0.00** for the period November 1, 2021 through February 23, 2023 (the “*Compensation Period*”). In support of this application, Epiq respectfully represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Middle District of Pennsylvania. Venue of this proceeding and the Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (M).

2. The statutory bases for relief requested herein are Bankruptcy Code sections 105(a), 330, and 331.

Background

3. On February 19, 2020 (the “*Petition Date*”), the Debtor filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. At all times relevant to this Application, the Debtor was operating its business and managing its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in these bankruptcy cases.

4. On March 6, 2020, the United States Trustee for the Middle District of Pennsylvania appointed the Committee.

5. Epiq was retained as Administrative Advisor to the Debtor, effective as of March 24, 2020, pursuant to this Court’s *Order Authorizing the Debtor to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date* [D.I. 174] (the

“Retention Order”). The Retention Order authorized Epiq to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. A description of the Debtor’s history, business operations, operational structure, the reasons for commencing the Chapter 11 Case are set forth in the *Informational Brief of the Roman Catholic Diocese of Harrisburg* (the **“Informational Brief”**) and the *Declaration of Christopher G. Linscott in Support of First Day Motions* (the **“Linscott Declaration”**) and, with the Informational Brief, collectively, the **“First Day Informational Pleadings”**).

7. On February 17, 2023, this Court entered the *Findings of Fact, Conclusions of Law and Order Confirming the Amended Joint Plan of Reorganization for the Roman Catholic Diocese of Harrisburg* (Dkt. No. 1530), confirming the *Amended Joint Chapter 11 Plan of the Reorganization for the Roman Catholic Diocese of Harrisburg* (Dkt. No. 1470) (the **“Plan”**).

8. All services for which compensation is requested by Epiq as administrative advisor were performed for or on behalf of the Debtor.

Summary of Services by Project for the Compensation Period

9. Attached as **Exhibit A** is Epiq’s itemized time records of its professionals and itemized records of reimbursement sought for the Compensation Period. Following is a summary of the Epiq work for the Compensation Period:

A. **495 – Balloting/Solicitation Consultation**

Fees: \$31,236.10 Total Hours: 133.04

This category includes all matters related to the solicitation process, including but not limited to: (i) preparation for the mailing of solicitation materials; (ii) review of post-solicitation issues, including receiving and processing ballots submitted in connection with the Plan; (iii) tabulation and audit of all votes cast; (iv) preparation and finalization of the vote certification for filing with the

Court; and (v) attendance at the hearing to consider confirmation of the Plan as a declarant in support of confirmation.

B. 642 – Fee Application Preparation

Fees: \$502.00 Total Hours: 2.00

This category includes all matters relating to the preparation of Epiq fee and expense applications.

Description and Valuation of Services for the Compensation Period

10. The rates charged to the Debtor's estate are Epiq's normal hourly rates for work of this nature. The reasonable value of the services rendered by Epiq to the Debtor during the Compensation Fee Period is **\$31,738.10**.

11. In accordance with the factors enumerated in Bankruptcy Code section 330, it is respectfully submitted that the amount requested by Epiq is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services, other than in a case under chapter 11 of the Bankruptcy Code. Moreover, Epiq has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with such Local Rule.

Actual and Necessary Expenses

12. Epiq incurred a total of **\$0.00** in actual and necessary expenses in connection with representing the Debtor during the Compensation Period.

No Other Payments Received

13. Except as otherwise set forth in this Application, Epiq received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity in connection with the matters covered by this Application.

14. There is no agreement or understanding between Epiq and any other person other than among the members of Epiq for the sharing of compensation to be received for services rendered in the case.

No Prior Relief

15. Except as provided herein, no prior application for the relief requested herein has been made to this or any other court.

No Adverse Interest

16. At all relevant times, Epiq has neither represented nor held any interest adverse to the Debtor's estate.

Notice

17. Pursuant to the Interim Compensation Procedures Order, notice of this Monthly Fee Statement shall be served upon:

- a. the Debtor, the Roman Catholic Diocese of Harrisburg, Attn: Fr. David L. Danneker, 4800 Union Deposit Road, Harrisburg, PA 17111, frddanneker@hbgdiocese.org;
- b. counsel to the Debtor, Waller, Lansden, Dortch & Davis, LLP, Attn: Blake D. Roth, 511 Union Street, Suite 2700, Nashville, TN 37219, blake.roth@wallerlaw.com;
- c. counsel to the Official Committee of Tort Claimants, Stinson, LLP, Attn: Robert T. Kugler and Edwin H. Caldie, 50 South Sixth Street, Suite 2600, Minneapolis, MN 55402, robert.kugler@stinson.com and ed.caldie@stinson.com; and
- d. the Office of the United States Trustee, Attn: Troy Sellars and Gregory Schiller, 228 Walnut Street, Suite 1190, Harrisburg,

WHEREFORE, Epiq respectfully requests this Court enter proposed order, substantially in the form attached to this Application as **Exhibit B**, approving, on final basis, Epiq's request for compensation in the amount of **\$31,738.10** for actual, reasonable, and necessary professional services rendered on behalf of the Debtor for the period November 1, 2021 through February 28, 2023; granting final approval of Epiq's fees for the Compensation Period in the amount of **\$31,738.10**, directing payment by the Debtor of the outstanding amounts owed, less any amounts paid to date, and granting such other and further relief as this Court deems just and proper.

Date: June 15, 2023

Respectfully submitted,

/s/ Blake D. Roth

Blake D. Roth (State Bar No. 306951)

Tyler N. Layne (admitted *pro hac vice*)

Holland & Knight LLP

511 Union Street, Suite 2700

Nashville, Tennessee 37219

Telephone: 615.244.6380

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Attorneys for the Reorganized Debtor

-and-

/s/ Kathryn Tran

Kathryn Tran

Consulting Director

*Administrative Advisor for the Debtor and
Debtor in Possession*

EXHIBIT A

Exhibit C
Time Details

Professional Name	Seniority Level	Activity Description	Date	Total Time Worked	Rate	Total amount	Additional Comments
Jesse Steichen	Senior Consultant I	495 Balloting/Solicitation Consultation	11/1/2021	0.2	211.00	42.2000	UPDATE CASE INFORMATION FOR SOLICITATION PREP
Kimberly Greenbaum	Senior Consultant I	495 Balloting/Solicitation Consultation	11/1/2021	0.1	175.00	21.1000	ASSIGN DATA IMPORT WORK TICKET
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	11/1/2021	1.3	229.00	297.7000	REVIEW AND PROVIDE COMMENTS TO DRAFT SOLICITATION MATERIALS
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/13/2022	0.2	229.00	45.8000	EXCHANGE COMMUNICATIONS WITH E. YOUNG REGARDING PROPOSED SOLICITATION DATES AND TIMING
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/14/2022	0.8	229.00	183.2000	EXCHANGE COMMUNICATIONS WITH EPIQ TEAM AND WITH B.ROTH REGARDING SOLICITATION (.3); REVIEW DRAFT SOLICITATION DOCUMENTS AND DISCUSS SAME WITH E.YOUNG (.5)
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/14/2022	1.5	229.00	343.5000	REVIEW DRAFT SOLICITATION MATERIALS (1.1); CALL WITH EPIQ & WALLER RE SOLICITATION (.4).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/17/2022	1.8	229.00	412.2000	REVIEW DRAFT BALLOTS AND NOTICES
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/18/2022	0.3	229.00	68.7000	COMMUNICATE WITH COUNSEL RE COMMENTS TO DRAFT MATERIALS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/24/2022	1.8	229.00	412.2000	BEGAN WORK ON SOLICITATION PLAN CLASS GRID
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/25/2022	1.3	229.00	297.7000	REVIEW SOL PLEADINGS RE SOLICITATION PREP
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/26/2022	0.4	229.00	91.6000	PREPARE REQUEST FOR BUSINESS REPLY ENVELOPE AND EXCHANGE COMMUNICATIONS WITH NOTICING GROUP REGARDING SAME
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/26/2022	0.5	229.00	114.5000	ATTN TO INTERNAL TASK LIST/TIMELINE RE SOLICITATION PREP.
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/1/2022	0.5	229.00	114.5000	PREPARE FOR AND ATTEND CALL WITH CASE TEAM RE SOLICITATION PREP
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/7/2022	0.4	229.00	91.6000	UPDATE SOLICITATION FILE, REVIEW DOCKET FOR CASE UPDATES RELATED TO SOLICITATION, FORWARD FILE WITH CURRENTS DATES AND TIMING TO K.MAILLOUX AND S.SUSSMAN (.2); REVIEW SERVICE FILE FOR UPLOADED SOLICITATION PLAN CLASS GRID (.2)
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/8/2022	0.6	229.00	137.4000	REVIEW RECORDS TO CALCULATE ESTIMATED COUNT FOR FLASH DRIVES AND FORWARD SAME TO PRODUCTION TEAM
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/9/2022	0.1	229.00	22.9000	EXCHANGE COMMUNICATIONS WITH E.YOUNG REGARDING SOLICITATION PLAN CLASS GRID AND PROVIDING SAME TO DATA SERVICES
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/9/2022	0.3	229.00	68.7000	COMMUNICATE INTERNALLY RE PLAN CLASSING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/14/2022	1.5	229.00	343.5000	PREPARE SOL MAILING GRID
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/14/2022	0.3	229.00	68.7000	PRODUCE CLASS 6 FILE FOR UPLOAD TO DATABASE
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/15/2022	3	229.00	687.0000	REVIEW DRAFT PLAN CLASS REPORTS AND RELATED CLAIMS REGISTER.
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/15/2022	0.5	229.00	114.5000	COORDINATE UPDATES TO PLAN CLASS REPORTS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/16/2022	0.8	229.00	183.2000	REVIEW UPDATED DRAFT PLAN CLASS REPORTS AND COORDINATE UPDATES RE SAME
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/17/2022	0.5	229.00	114.5000	REVIEW UPDATED DRAFT PLAN CLASS REPORTS
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/18/2022	0.2	229.00	45.8000	UPDATE DATA SERVICE TEAM AND PRODUCTION TEAM ON STATUS AND REVISED TIMING FOR SOLICITATION MAILING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/18/2022	0.3	229.00	68.7000	COMMUNICATE WITH VENDOR AND INTERNAL TEAMS RE UPDATED TIMELINE
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/15/2022	0.3	229.00	68.7000	CONFER WITH COUNSEL RE DS HEARING TIMING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/19/2022	3.8	229.00	870.2000	REVIEW DRAFT PLAN CLASS REPORTS AND COORDINATE UPDATES TO REGISTER (2.6); REVIEW DEBTOR'S PLAN AND PROCEDURES MOTION IN PREPARATION FOR SOLICITATION (1.2).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/20/2022	2.3	229.00	526.7000	REVIEW UPDATED DRAFT PLAN CLASS REPORTS (1.3); EMAIL TO COUNSEL RE SAME (.5); CONFER INTERNALLY RE VOTING DEADLINE QUESTION AND BALLOT SUBMISSION QUESTION (.3); COMMUNICATE WITH COUNSEL RE SAME (.2).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/21/2022	1.3	229.00	297.7000	REVIEW COMMENTS FROM COUNSEL AND COMMUNICATE WITH COUNSEL RE SAME (.4); COORDINATE UPDATES TO PLAN CLASSING (.9).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/21/2022	0.8	229.00	183.2000	UPDATE DRAFT PRINT GRID
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/22/2022	1.3	229.00	297.7000	REVIEW UPDATED VOTING REPORT (.3); UPDATE DRAFT PRINT GRID (.6); DRAFT COVER MEMO FOR CLASS 10 PACKAGE (.4).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/22/2022	0.3	229.00	68.7000	COMMUNICATE WITH VENDOR RE SOLICITATION MAILING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/22/2022	0.3	229.00	68.7000	UPDATE SOL GRID RE NEW DEADLINES
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	4/25/2022	0.5	229.00	114.5000	REVIEW ORDER RE UPDATED HEARING DATE (.2); COORDINATE WITH VARIOUS TEAMS RE UPDATED TIMELINE (.3).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	5/17/2022	0.5	229.00	114.5000	REVIEW ORDER RE HEARING DATES (.2); COMMUNICATE WITH INTERNAL TEAM AND VENDOR RE DS HEARING DATE (.3).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	5/25/2022	1.8	229.00	412.2000	REVIEW TORT COMMITTEE PLAN AND DISCLOSURE STATEMENT (1.0); UPDATE DRAFT SOL GRID RE SAME (.8).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	6/6/2022	0.3	229.00	68.7000	COMMUNICATE WITH COUNSEL RE SOLICITATION TIMELINE
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	6/7/2022	0.3	229.00	68.7000	REVIEW ORDER RE CONTINUED HEARING DATE AND COMMUNICATE WITH VENDOR AND TEAM RE SAME
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	6/20/2022	0.5	229.00	114.5000	REVIEW DOCKET RE CASE STATUS (.2); COMMUNICATE UPDATED TIMELINE TO VENDOR, INTERNAL TEAMS (.3).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	7/8/2022	0.5	229.00	114.5000	REVIEW COULD DOCKET RE UPDATES TO SOL TIMELINE AND COMMUNICATE INTERNALLY RE SAME
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	8/9/2022	0.5	229.00	114.5000	REVIEW PLEADINGS RE CHANGES TO SOL TIMELINE (.3); COMMUNICATE WITH VENDOR RE UPDATED TIMELINE (.2).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	11/15/2022	3.5	229.00	801.5000	REVIEW DRAFT PROCEDURES MOTION AND EXHIBITS AND PROVIDE COMMENTS TO SAME
Stephanie Kjøntvedt	Solicitation Consultant	495 Balloting/Solicitation Consultation	11/16/2022	0.1	229.00	22.9000	PROVIDE CURRENT SOLICITATION STATUS TO PRODUCTION TEAM
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	11/30/2022	0.8	229.00	183.2000	REVIEW AMENDED PLAN AND PROCEDURES MOTION IN PREPARATION FOR SOLICITATION
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/8/2022	2.5	229.00	572.5000	UPDATE SOL GRID FOR PLAN CLASSING PER AMENDED JOINT PLAN AND PROCEDURES MOTION (2.0); COMMUNICATE WITH INTERNAL TEAM RE UPDATES TO PLAN CLASSING (.5).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/12/2022	3	229.00	687.0000	UPDATE PRINT GRID PER JOINT PROCEDURES MOTION (.8); REVIEW UPDATED DRAFT PLAN CLASS REPORTS (1.2); COORDINATE UPDATES TO PLAN CLASS REPORTS (1.0).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/14/2022	2.3	229.00	526.7000	REVIEW UPDATED PLAN CLASS REPORTS AND FORMAT FOR CLIENT (1.3); COMMUNICATE WITH COUNSEL RE SAME (.7); CONFER RE SOL TIMELINE (.3).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/20/2022	2	229.00	458.0000	REVIEW COMMENTS FROM COUNSEL TO PROPOSED PLAN CLASS REPORTS AND COORDINATE UPDATES RE SAME (1.5); UPDATE PRINT GRID PER COMMENTS FROM COUNSEL (.5).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/21/2022	3.5	229.00	801.5000	PREPARED SOLICITATION PACKAGE MEMO AND COMMUNICATED WITH COUNSEL RE SAME (.8); COORDINATE UPDATES TO CLAIMS RE PLAN CLASSING (1.27); REVIEW UPDATED PLAN CLASS REPORTS (1.0).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/22/2022	1	229.00	229.0000	REVIEW AND VERIFY SOLICITATION DOCUMENTS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/22/2022	4.8	229.00	1,099.2000	REVIEW FINAL PLAN CLASS REPORTS (.5); REVIEW MAIL FILES (1.0); COMMUNICATE WITH COUNSEL RE CUSTOMIZATION OF BALLOTS (.5); PULL DISCLOSURE STATEMENT FOR SOLICITATION MAILING AND FOLLOW UP WITH COUNSEL RE SAME (.4); UPDATE PRINT GRID RE FINAL COUNTS (.6); REVIEW SOLICITATION MATERIALS (1.5); REVIEW ENVELOPE PROOFS (.3).
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/22/2022	1.3	229.00	297.7000	COMMUNICATE WITH VENDOR RE SOL MAILING (.3); COMMUNICATE WITH COUNSEL RE PLAN CLASSING AND SOLICITATION MATERIALS (.3); COORDINATE INTERNALLY RE SOL MAILING PREP (.7).
Jeremy Rackauckas	Admin. Support III	495 Balloting/Solicitation Consultation	12/22/2022	0.5	53.00	26.5000	SOLICITATION COVER LETTER DRAFT CREATION
Jeremy Rackauckas	Admin. Support III	495 Balloting/Solicitation Consultation	12/22/2022	1	53.00	53.0000	2002 MAIL FILE CREATION
Jeremy Rackauckas	Admin. Support III	495 Balloting/Solicitation Consultation	12/22/2022	0.5	53.00	26.5000	CONTINUE COVER LETTER DRAFT CREATION
Jacob Baez	Senior Consultant I	495 Balloting/Solicitation Consultation	12/27/2022	0.6	211.00	126.6000	CREATE SCANNING FOLDER FOR BALLOTS
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/27/2022	4.3	229.00	984.7000	REVIEW AND PREPARE SOLICITATION DOCUMENTS FOR SERVICE; PREPARE AND SETUP ONLINE BALLOTING PORTAL
Jesse Steichen	Senior Consultant I	495 Balloting/Solicitation Consultation	12/27/2022	0.1	211.00	21.1000	REVIEW REQUEST FOR BALLOT SCAN FOLDER
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/27/2022	0.8	229.00	183.2000	REVIEW / TEST BALLOT PORTAL
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/27/2022	6.3	229.00	1,442.7000	UPDATE SOL MATERIALS RE PROCEDURES ORDER ENTERED DATE/DKT NUMBER (1.0); COMMUNICATE WITH COUNSEL RE SOL MATERIALS & MAILING (1.2); COORDINATE WITH VENDOR RE SOL MAILING (1.5); UPDATE PRINT FILE RE SURVIVOR CLASS (1.3); REVIEW MERGED BALLOTS (1.3).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/28/2022	2.5	229.00	572.5000	REVIEW AND PREPARE SOLICITATION DOCUMENTS FOR SERVICE; PREPARE AND SETUP ONLINE BALLOTING PORTAL
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/28/2022	2.3	229.00	526.7000	REVIEW PROOFS (1.0); TEST BALLOT PORTAL (1.3).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/29/2022	1	229.00	229.0000	REVIEW AND VERIFY SOLICITATION DOCUMENT PRODUCTION PROOFS; PREPARE AND SETUP ONLINE BALLOTING PORTAL; REVIEW, VERIFY, AND SETUP SOLICITATION PROCESSING PROCEDURES
Jesse Steichen	Senior Consultant I	495 Balloting/Solicitation Consultation	12/29/2022	0.1	211.00	21.1000	REVIEW REQUEST FOR ONLINE BALLOT IMPORT
Jesse Steichen	Senior Consultant I	495 Balloting/Solicitation Consultation	12/29/2022	0.1	211.00	21.1000	REVIEW REQUEST FOR E-BALLOT LINK
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/29/2022	1.8	229.00	412.2000	COORDINATE RE BALLOT PROCESSING (.4); REVIEW PROOFS (.5); UPDATE CALENDAR RE DEADLINES (.3); COMMUNICATE WITH VENDOR (.3); COMMUNICATE WITH COUNSEL RE MAILING (.3).
Paul Sheffron	Senior Consultant I	495 Balloting/Solicitation Consultation	12/29/2022	0.4	211.00	84.4000	UPDATE SOLICITATION INFORMATION ON CASE WEBSITE
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/30/2022	0.4	229.00	91.6000	REVIEW, VERIFY, AND SETUP SOLICITATION PROCESSING PROCEDURES
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/30/2022	1	229.00	229.0000	REVIEW AND RECONCILE SERVICE FILES ASSOCIATED TO SOLICITATION MAILING TO CLAIM HOLDERS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	12/30/2022	0.3	229.00	68.7000	COORDINATE RE AFFIDAVIT OF SERVICE AND RELATED SERVICE LISTS, INCLUDING REQUIRED REDACTION
Scott Sussman	Senior Consultant I	495 Balloting/Solicitation Consultation	1/3/2023	0.32	232.00	92.80	REVIEW BALLOTS, REVIEW TO SEE IF ANY ONLINE BALLOTS ARE READY TO BE IMPORTED
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/3/2023	0.25	251.00	75.30	HANDLE CREDITOR EMAIL
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/4/2023	0.60	251.00	150.60	REVIEW AND VERIFY SOLICITATION AFFIDAVIT OF SERVICE
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/5/2023	0.40	251.00	100.40	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/5/2023	1.25	251.00	326.30	REVIEW AND REVISE DRAFT AFFIDAVIT OF SERVICE
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/6/2023	2.08	251.00	527.10	HANDLE CREDITOR INQUIRES (.9); COORDINATE RE REMAIL OF CLASS 4 BALLOT PACKAGE (.3); REVIEW AFFIDAVIT EXHIBITS AND COORDINATE RE UPDATE TO SAME (.9)
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/9/2023	0.30	251.00	75.30	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/9/2023	1.00	251.00	251.00	REVIEW UPDATED EXHIBITS FOR AFFIDAVIT
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/9/2023	2.25	251.00	577.30	HANDLE CREDITOR INQUIRES (1.4); ASSEMBLE AFFIDAVIT EXHIBITS (.9).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/10/2023	0.20	251.00	50.20	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS
Chanpsey Man	Case Manager I	495 Balloting/Solicitation Consultation	1/10/2023	0.33	92.00	36.80	OPEN, REVIEW AND PREPARE BALLOT FORM(S) # 1-3 FOR SCANNING/INPUT

Exhibit C
Time Details

Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/10/2023	0.50	251.00	125.50	FINALIZE AND EXECUTE AFFIDAVIT OF SERVICE
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/11/2023	1.20	251.00	301.20	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND AUDIT SOLICITATION BALLOTS
Shivam Patel	Senior Consultant I	495 Balloting/Solicitation Consultation	1/11/2023	2.00	232.00	464.00	SETUP IMPORT PROCESS FOR ONLINE BALLOTS AND IMPORT OUTSTANDING BALLOTS
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/12/2023	0.40	251.00	100.40	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND PROCESS SOLICITATION BALLOTS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/12/2023	0.50	251.00	125.50	REVIEW ONLINE BALLOT PORTAL AND COORDINATE RE BALLOT PROCESSING
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/13/2023	0.50	251.00	125.50	REVIEW AND PROCESS SOLICITATION BALLOTS
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/17/2023	0.40	251.00	100.40	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND VERIFY VOTING REPORT
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/17/2023	1.25	251.00	326.30	REVIEW VOTING REPORT (.5); PREPARE AND FORWARD INTERIM REPORT TO COUNSEL (.8).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/18/2023	0.40	251.00	100.40	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND VERIFY VOTING REPORT
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/18/2023	1.00	251.00	251.00	DRAFT VOTING DECLARATION
Kathryn Tran	Director/V.P. Consulting	642 Fee Application Prep and Related Iss	1/20/2023	2.00	251.00	502.00	PREPARATION OF FEE STATEMENT FOR PERIOD 11/1/2021 THROUGH 12/31/2022
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/23/2023	0.60	251.00	150.60	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND VERIFY VOTING REPORT
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/24/2023	1.30	251.00	326.30	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND VERIFY VOTING REPORT
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/24/2023	1.00	251.00	251.00	PREPARE AND FORWARD INTERIM REPORT TO COUNSEL
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/25/2023	1.00	251.00	251.00	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND VERIFY VOTING REPORT
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/25/2023	0.50	251.00	125.50	REVIEW DRAFT VOTING DECLARATION AND COMMUNICATE WITH COUNSEL RE SAME
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/26/2023	0.50	251.00	125.50	RESEARCH INQUIRY FROM COUNSEL RE VOTING DECLARATION AND COMMUNICATE WITH THEM RE SAME.
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/27/2023	0.75	251.00	200.80	PREPARE AND FORWARD INTERIM REPORT TO COUNSEL
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/30/2023	0.50	251.00	125.50	COORDINATE INTERNALLY RE VOTING DEADLINE LATE NIGHT COVERAGE
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	1/31/2023	1.00	251.00	251.00	PREPARE INTERIM REPORT TO COUNSEL
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/1/2023	0.70	251.00	175.70	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/1/2023	1.00	251.00	251.00	CONTINUE TO PREPARE AND FORWARD INTERIM REPORT TO COUNSEL
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/1/2023	1.25	251.00	326.30	HANDLE CREDITOR INQUIRY (.4); AUDIT OF VOTING REPORT (.9).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/2/2023	2.00	251.00	502.00	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND PROCESS BALLOTS AND PREPARE REPORTING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/2/2023	0.75	251.00	200.80	PREPARE AND FORWARD INTERIM REPORT TO COUNSEL
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/3/2023	2.55	251.00	652.60	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND PROCESS BALLOTS AND PREPARE REPORTING
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/6/2023	2.50	251.00	627.50	RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND PROCESS BALLOTS AND PREPARE REPORTING
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/6/2023	3.00	251.00	753.00	CONTINUE TO RESPOND TO INQUIRIES REGARDING SOLICITATION MATERIALS; REVIEW AND PROCESS BALLOTS AND PREPARE REPORTING
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/6/2023	2.98	251.00	753.00	ATTN TO VOTING DEADLINE, INCLUDING MONITORING FOR BALLOTS RECEIVED AS OF 11:59PM EST DEADLINE.
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/7/2023	2.00	251.00	502.00	PRODUCE AND RECONCILE BALLOT VOTES AND PREPARE VOTE CERTIFICATION
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/7/2023	0.48	251.00	125.50	PRODUCE AND FORWARD INTERIM VOTING SUMMARY TO COUNSEL
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/7/2023	3.25	251.00	828.30	AUDIT OF BALLOTS AND VOTING RESULTS (1.0); PRODUCE AND FORWARD TABULATION REPORT TO COUNSEL (.5); UPDATE VOTING DECLARATION AND REVIEW EXHIBITS (1.0); COMMUNICATE WITH COUNSEL RE VOTING RESULTS AND DECLARATION (.3); FINALIZE DECLARATION (.5).
John Chau	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/8/2023	0.50	251.00	125.50	REVIEW AND PROCESS BALLOTS
Emily Young	Solicitation Consultant	495 Balloting/Solicitation Consultation	2/15/2023	2.50	251.00	627.50	PREPARE FOR AND ATTEND CONFIRMATION HEARING

EXHIBIT B

Proposed Order

**UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA
HARRISBURG DIVISION**

In re:

ROMAN CATHOLIC DIOCESE OF
HARRISBURG,

Debtor.¹

Chapter 11

Case No. 1:20-bk-00599 (HWV)

**ORDER GRANTING FINAL FEE APPLICATION OF EPIQ CORPORATE
RESTRUCTURING, LLC, AS ADMINISTRATIVE ADVISOR TO THE DEBTOR
FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM NOVEMBER 1, 2021 THROUGH FEBRUARY 28, 2023**

Upon consideration of the Final Fee Application of Epiq Corporate Restructuring, LLC (“*Epiq*”), administrative agent to the above-captioned debtor and debtor in possession, for the period from November 1, 2021 through February 28, 2023 (the “*Application*”) and good cause existing therefor,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. Compensation to Epiq for professional services rendered during the Compensation Period is allowed on a final basis in the amount of **\$31,738.10**.
2. The Reorganized Debtor is authorized and directed to pay Epiq all fees and expenses allowed pursuant to this Order.

¹ The last four digits of the Debtor’s federal tax identification number are: 4791. The Debtor’s principal place of business is located at 4800 Union Deposit Road, Harrisburg, Pennsylvania 17111.