

**Information to identify the case:**Debtor: Instant Brands Acquisition Holdings Inc., et al.  
Name

EIN: 32-0529089

United States Bankruptcy Court for the Southern District of Texas

Case Number: 23-90716 (DRJ)

Date case filed for chapter 11:  
June 12, 2023**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full name: See chart below.**

**List of Jointly Administered Cases:**

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS	CASE NO.	EIN #
1.	Instant Brands (Texas) Inc.		23-90714	93-1752526
2.	Instant Brands Acquisition Holdings Inc.	Corelle Brands Acquisition Holdings Inc. WK Acquisition Holdings Inc.	23-90716	32-0529089
3.	Instant Brands Acquisition Intermediate Holdings Inc.	Corelle Brands Acquisition Intermediate Holdings Inc. WK Acquisition Intermediate Holdings Inc.	23-90717	30-0983303
4.	Instant Brands Holdings Inc.	Corelle Brands Holdings Inc. WKI Holding Company, Inc.	23-90718	16-1403318

5.	URS-1 (Charleroi) LLC		23-90719	92-1747347
6.	Instant Brands LLC	Corelle Brands LLC World Kitchen, LLC	23-90715	36-3800566
7.	URS-2 (Corning) LLC		23-90720	92-1758085
8.	Corelle Brands (Latin America) LLC	WKI Latin America Holding, LLC	23-90721	N/A
9.	EKCO Group, LLC		23-90722	11-2167167
10.	EKCO Housewares, Inc.		23-90723	36-3320216
11.	EKCO Manufacturing of Ohio, Inc.		23-90724	34-1817300
12.	Corelle Brands (Canada) Inc.	World Kitchen Canada (EHI), Inc.	23-90725	N/A
13.	Instant Brands (Canada) Holding Inc.	Instant Brands Holding Inc.	23-90726	N/A
14.	Instant Brands Inc.	Double Insight Inc.	23-90727	98-1038272
15.	Corelle Brands (GHC) LLC	World Kitchen (GHC), LLC	23-90728	41-0919772

**2. All other names used in the last 8 years:** See chart above

**3. Address:** 3025 Highland Parkway Suite 700  
Downers Grove, IL 60515

**4. Debtors' attorneys:**

Charles A. Beckham, Jr. (TX Bar No. 02016600)  
 Arsalan Muhammad (TX Bar No. 24074771)  
 David Trausch (TX Bar No. 24113513)  
 Haynes And Boone, LLP  
 1221 McKinney Street, Suite 4000  
 Houston, Texas 77010  
 Telephone: (713) 547-2000  
 Facsimile: (713) 547-2600  
 Email: charles.beckham@haynesboone.com  
 arsalan.muhammad@haynesboone.com  
 david.trausch@haynesboone.com

Brian M. Resnick (*pro hac vice* pending)  
 Steven Z. Szanzer (*pro hac vice* pending)  
 Joanna McDonald (*pro hac vice* pending)

Debtors' notice and claims agent (for court documents and case information inquiries):

**If by First-Class Mail:**

Instant Brands Acquisition Holdings Inc.  
 Claims Processing Center  
 c/o Epiq Corporate Restructuring, LLC  
 P.O. Box 4419  
 Beaverton, OR 97076-4419

**If by Hand Delivery or Overnight Mail:**

Instant Brands Acquisition Holdings Inc.  
 Claims Processing Center  
 c/o Epiq Corporate Restructuring, LLC  
 10300 SW Allen Blvd.  
 Beaverton, OR 97005

Davis Polk & Wardwell LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Email:

brian.resnick@davispolk.com  
steven.szanzer@davispolk.com  
joanna.mcdonald@davispolk.com

Email: InstantBrandsinfo@epiqglobal.com  
Case website: <https://dm.epiq11.com/InstantBrands>

Toll Free U.S. and Canada: (888) 290-5211

Non-U.S. Parties: +1 (503) 694-4156

#### 5. Bankruptcy Clerk's Office

**United States Courthouse**  
**515 Rusk Avenue**  
**Houston, Texas 77002**

**Hours Open: Monday - Friday**  
**8:00 AM - 5:00 PM**  
**Contact phone: 713-250-5500**

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).  
All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <https://dm.epiq11.com/InstantBrands>

#### 6. Meeting of Creditors

**July 20, 2023, at 10:00 A.M.**  
**(prevailing Central Time)**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Telephone Conference:**  
**(866) 707-5468**  
**passcode 6166997#**

#### 7. Proof of claim deadline:

**Deadline for filing proof of claim:**

Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:  
Your claim is designated as disputed, contingent or unliquidated;  
You file a proof of claim in a different amount; or  
You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov) or through the Debtors' notice and claims agent at <https://dm.epiq11.com/InstantBrands>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

<b>8. Exception to discharge deadline</b>	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	<b>Deadline for filing the complaint:</b> To be Determined
<b>9. Creditors with a foreign address</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
<b>10. Filing a Chapter 11 bankruptcy case</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
<b>11. Discharge of debts</b>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11</p> <p>U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

**If you have questions regarding this notice, please call (888) 290-5211 (Toll-Free, USA or Canada), +1 (503) 694-4156 (International), or visit <https://dm.epiq11.com/InstantBrands>.**