

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
INSTANT BRANDS ACQUISITION HOLDINGS INC., et al.,	§	Case No. 23-90716 (DRJ)
	§	
Debtors.¹	§	(Jointly Administered)
	§	
	§	Ref. Docket Nos. 199-203

CERTIFICATE OF SERVICE

I, BETINA WHEELON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 3, 2023, caused to be served the:
 - a. “Debtors’ Emergency Motion For Entry Of Orders (I)(A) Approving Bidding Procedures for Sale of Debtors’ Assets, (B) Authorizing Potential Selection of Stalking Horse Bidder(s), (C) Approving Bid Protections, (D) Scheduling Auction for, and Hearing to Approve, Sale of Debtors’ Assets, (E) Approving Form and Manner of Notices of Sale, Auction, and Sale Hearing, and (F) Approving Assumption and Assignment Procedures, (II)(A) Approving Sale Of Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, And (III) Granting Related Relief,” dated June 30, 2023 [Docket No. 199], (the “Bid Procedures”),
 - b. “Debtors’ Emergency Motion for Entry of a Supplemental Interim Order (I) Authorizing the Debtors to Enter into the Interim DIP Pull-Forward Amendment and (II) Granting Related Relief,” dated June 30, 2023 [Docket No. 200], (the “Supplemental DIP”),

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors’ corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

- c. “Declaration Of Adam Hollerbach as Chief Restructuring Officer Of The Debtors In Support Of Debtors’ Emergency Motion For Entry of a Supplemental Interim Order (I) Authorizing the Debtors to Enter Into the Interim Dip Pull-Forward Amendment and (II) Granting Related Relief,” dated June 30, 2023 [Docket No. 201], (the “Declaration”),
- d. “Debtors’ Witness and Exhibit List for Hearing on July 6, 2023, at 10:00 a.m. (Prevailing Central Time),” dated July 3, 2023 [Docket No. 202], (the “Exhibit List”) and
- e. “Supplemental Interim Order (I) Authorizing the Debtors to Enter into the Interim DIP Pull-Forward Amendment and (II) Granting Related Relief,” filed on July 3, 2023 [Docket No. 203], (the “Order”),

by causing true and correct copies of the:

- i. Bid Procedures, Supplemental DIP, Declaration, Exhibit List and Order to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
 - ii. Supplemental DIP, Declaration, Exhibit List, and Order to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and
 - iii. Bid Procedures, Supplemental DIP, Declaration, Exhibit List and Order to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C,
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Betina Wheelon
Betina Wheelon

EXHIBIT A

Claim Name	Address Information
BMO HARRIS BANK	BMO FINANCIAL GROUP 115 S. LASALLE ST., 20W CHICAGO IL 60603
COMMONWEALTH OF PUERTO RICO ATTY GENERAL	SECTION 902192 SAN JUAN PR 00902-0192
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICE	1100 COMMERCE STREET ROOM 121 DALLAS TX 75242
SCMI US INC.	ATTN: DANIEL IZZO 300 MADISON AVENUE NEW YORK NY 10017
SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F STREET, NE WASHINGTON DC 20549
STATE OF ALABAMA ATTORNEY GENERAL	501 WASHINGTON AVE MONTGOMERY AL 36104
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	AMERICAN SAMOA GOV'T, EXEC OFC BLDG UTULEI, TERRITORY OF AMERICAN SAMOA PAGO PAGO AS 96799
STATE OF ARIZONA ATTORNEY GENERAL	2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004
STATE OF CALIFORNIA ATTORNEY GENERAL	1300 I ST, STE 1740 SACRAMENTO CA 95814
STATE OF FLORIDA ATTORNEY GENERAL	THE CAPITOL, PL 01 TALLAHASSEE FL 32399-1050
STATE OF IDAHO ATTORNEY GENERAL	700 W JEFFERSON ST, STE 210 PO BOX 83720 BOISE ID 83720-0010
STATE OF ILLINOIS ATTORNEY GENERAL	100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF IOWA ATTORNEY GENERAL	BANKRUPTCY UNIT 1305 E WALNUT DES MOINES IA 50319
STATE OF KANSAS ATTORNEY GENERAL	120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF MAINE ATTORNEY GENERAL	6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MINNESOTA ATTORNEY GENERAL	455 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	WALTER SILLERS BLDG 550 HIGH ST, STE 1200 JACKSON MS 39201
STATE OF MONTANA ATTORNEY GENERAL	JUSTICE BLDG 215 N SANDERS HELENA MT 59620-1401
STATE OF NEW JERSEY ATTORNEY GENERAL	RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - BOX 080 TRENTON NJ 08625-0080
STATE OF NEW MEXICO ATTORNEY GENERAL	408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501
STATE OF NORTH CAROLINA ATTORNEY GENERAL	9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF OHIO ATTORNEY GENERAL	30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF OREGON ATTORNEY GENERAL	1162 COURT ST, NE SALEM OR 97301
STATE OF PENNSYLVANIA ATTORNEY GENERAL	16TH FL, STRAWBERRY SQ HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	REMBERT DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	1302 EAST HIGHWAY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	300 W 15TH ST AUSTIN TX 78701
STATE OF VIRGIN ISLANDS ATTORNEY GENERAL	34-38 KRONPRINDSENS GADE GERS BLDG, 2ND FL ST. THOMAS VI 00802
STATE OF VIRGINIA ATTORNEY GENERAL	202 N 9TH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	1125 WASHINGTON ST SE PO BOX 40100 OLYMPIA WA 98504-0100
STATE OF WEST VIRGINIA ATTORNEY GENERAL	STATE CAPITOL COMPLEX BLDG 1, ROOM E-26 CHARLESTON WV 25305
STATE OF WISCONSIN ATTORNEY GENERAL	WISCONSIN DEPARTMENT OF JUSTICE 17 W MAIN ST - PO BOX 7857 MADISON WI 53703-7857
STATE OF WYOMING ATTORNEY GENERAL	2320 CAPITOL AVE CHEYENNE WY 82002

Claim Name

Address Information

Total Creditor count 40

EXHIBIT B

Claim Name	Address Information
BANK OF AMERICA	ATTN: BRIAN SCAWINSKI 110 N WACKER DRIVE CHICAGO IL 60606-1511
BANK OF AMERICA MERILL N.A.	CANADA BRANCH ATTN: JOSE LOREDO 182 BAY STREET, SUITE 400 TORONTO ON M5I 2V8 CANADA
BMO HARRIS BANK NA	ATTN: LISETTE RIVERA 111 WEST MONROE ST. CHICAGO IL 60603
CITIZENS BANK	ATTN: HOLLY BIAGINI PO BOX 42001 PROVIDENCE RI 02940-2001
CITY NATIONAL BANK	ATTN: MEREDITH ANDROSAVICH, AIREEN MONTEBON 2001 NORTH MAIN STREET, SUITE 120 WALNUT CREEK CA 94596
M&T BANK	ATTN: MARY OLSON 109 WEST MARKET STREET YORK PA 17102
PAYPAL	ATTN: GREG HARRIS 3000 W ONE PAYMENT WAY CHANDLER AZ 85286
RBC ROYAL BANK	ATTN: ROWENA OBAYASHI 90 SPARKS ST OTTAWA ON K1P 5T6 CANADA
SCOTIA BANK	ATTN: BERNARD CASTRO 4715 TAHOE BOULEVARD, 3RD FL. MISSISSAUGA ON L4W 0B4 CANADA

Total Creditor count 9

Claim Name	Address Information
BANK OF MONTREAL	3 TIMES SQ, 27TH FL NEW YORK NY 10036
BANK OF MONTREAL	770 N WATER ST, 8TH FL MILWAUKEE WI 53202
BANK OF MONTREAL	AS ADMINISTRATIVE AGENT 115 S LASALLE ST CHICAGO IL 60603
CIT TECHNOLOGIES CORPORATION	2285 FRANKLIN RD BLOOMFIELD HILLS MT 48302
CITIBANK NA	AS ADMINISTRATIVE AGENT 388 GREENWICH ST, 7TH FL NEW YORK NY 10013
CITIBANK NA	AS COLLATERAL AGENT 388 GREENWICH ST, 7TH FL NEW YORK NY 10013
CROWN CREDIT COMPANY	40 S WASHINGTON ST NEW BREMEN OH 45869
DELL FINANCIAL SERVICES LLC	ONE DELL WAY MAIL STOP-PS2DF-23 ROUND ROCK TX 78682
DELL FINANCIAL SERVICES LLC	12234 N IH-35, BLDG B AUSTIN TX 78753
DELL FINANCIAL SERVICES LP	12234 N IH-35, BLDG B AUSTIN TX 78753
HYG FINANCIAL SERVICES INC.	PO BOX 35701 BILLINGS MT 59107
JPMORGAN CHASE BANK NA	AS COLLATERAL AGENT 10 SOUTH DEARBORN CHICAGO IL 60603
KONICA MINOLTA PREMIER FINANCE	PO BOX 35701 BILLINGS MT 59107
LASALLE SOLUTIONS	A DIVISION OF FIFTH THIRD BANK 6111 N RIVER RD ROSEMONT IL 60018
LASALLE SYSTEMS LEASING INC.	6111 N RIVER RD ROSEMONT IL 60018
LASALLE SYSTEMS LEASING INC.	9550 HIGGINS RD ROSEMONT IL 60018
MB FINANCIAL BANK NA	6111 N RIVER RD ROSEMONT IL 60018
NMHG FINANCIAL SERVICES INC.	10 RIVERVIEW DR DANBURY CT 06810
NMHG FINANCIAL SERVICES INC.	PO BOX 35701 BILLINGS MT 59107
RAYMOND LEASING CORPORATION	CORPORATE HEADQUARTERS PO BOX 130 GREENE NY 13778
SCMI US INC.	300 MADISON AVE NEW YORK NY 10017
TCF NATIONAL BANK	11100 WAYZATA BLVD, STE 800 MINNETONKA MN 55305
THE BANK OF NOVA SCOTIA	ONE LIBERTY PLZ, 25TH FL NEW YORK NY 10006
WINTHROP RESOURCES CORPORATION	11100 WAYZATA BLVD, STE 800 MINNETONKA MN 55305
WINTRUST EQUIPMENT FINANCE	A DIVISION OF WINTRUST ASSET FINANCE INC 3665 PARK PLACE WEST #150 MISHAWAKA IN 46545
WINTRUST EQUIPMENT FINANCE	A DIVISION OF WINTRUST ASSET FINANCE INC 3201 DALLAS PKWY, STE 800 FRISCO TX 75034

Total Creditor count 26

EXHIBIT C

INSTANT BRANDS ACQUISITION

HOLDINGS INC., et al.,

Case No. 23-90716

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Case No. 23-90716
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