

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MEDIAMATH HOLDINGS, INC., et al.

Debtors.<sup>1</sup>

)  
) Chapter 11  
)  
) Case No. 23-10882 (LSS)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket Nos. 3, 4, 8-16, 28-34,  
& 36**

**CERTIFICATE OF SERVICE**

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 6, 2023, I caused to be served the:
  - a. “Motion of Debtors for Entry of an Order Authorizing Joint Administration of Chapter 11 Cases,” dated June 30, 2023 [Docket No. 3], (the “Joint Admin Motion”),
  - b. “Debtors’ Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, Authorizing the Debtors to Reject a Certain Unexpired Lease and a Certain Unexpired Sublease of Nonresidential Property Effective as of the Petition Date and Abandon Personal Property,” dated June 30, 2023 [Docket No. 4], (the “Reject Order”),
  - c. “Debtors’ Application for Entry of an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date,” dated July 3, 2023 [Docket No. 8], (the “Epiq Application”),
  - d. “Debtors’ Motion for Entry of Order (I) Authorizing Redaction of Certain Personal Identification Information From the Creditor Matrix and Other Documents, and (II) Granting Related Relief,” dated July 3, 2023 [Docket No. 9], (the “Redact Motion”),

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box, 4420, Beaverton, Oregon 97076-4420.

- e. “Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363, and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs, Including Payment of Policy Premiums and Broker Fees, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Scheduling a Final Hearing,” dated July 3, 2023 [Docket No. 10], (the “Insurance Motion”),
- f. “Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing,” dated July 3, 2023 [Docket No. 11], (the “Tax Motion”),
- g. “Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (A) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (B) Deeming Utility Companies Adequately Assured of Future Payment, (C) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (D) Setting a Final Hearing Related Thereto,” dated July 3, 2023 [Docket No. 12], (the “Utilities Motion”),
- h. “Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Authorizing Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Granting Administrative Expense Status for Postpetition Intercompany Claims, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief,” dated July 3, 2023 [Docket No. 13], (the “Cash Management Motion”),
- i. “Debtors’ Motion for Entry of Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Accrued Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Accrued Prepetition Obligations Owed to Independent Contractors; (III) Payment of Prepetition Employee Business Expenses; (IV) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated July 3, 2023 [Docket No. 14], (the “Wage Motion”),

- j. “Motion of Debtors for Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions With Respect to, Stock of the Debtors,” dated July 3, 2023 [Docket No. 15], (the “NOL Motion”),
- k. “Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors’ Use of Cash Collateral; (B) Granting Adequate Protection to the Prepetition Secured Parties; (C) Scheduling a Final Hearing; and (D) Granting Related Relief,” dated July 3, 2023 [Docket No. 16], (the “DIP Motion”),
- l. “Order Authorizing Joint Administration of the Debtors’ Chapter 11 Cases,” dated July 6, 2023 [Docket No. 28], (the “Joint Admin Order”),
- m. “Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent Effective as of the Petition Date,” dated July 6, 2023 [Docket No. 29], (the “Epiq Order”),
- n. “Interim Order, Pursuant to Sections 105(a), 363(b), and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Scheduling a Final Hearing,” dated July 6, 2023 [Docket No. 30], (the “Interim Insurance Order”),
- o. “Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (C) Scheduling a Final Hearing,” dated July 6, 2023 [Docket No. 31], (the “Interim Tax Order”),
- p. “Interim Order, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (A) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (B) Deeming Utility Companies Adequately Assured of Future Payment, (C) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (D) Setting a Final Hearing Related Thereto,” dated July 6, 2023 [Docket No. 32], (the “Interim Utility Order”),
- q. “Interim Order, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Authorizing Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Granting Administrative Expense Status for Postpetition Intercompany Claims, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief,” dated July 6, 2023 [Docket No. 33], (the “Interim Cash Management Order”),

- r. “Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Obligations Owed to Independent Contractors; (III) Payment of Prepetition Employee Business Expenses; (IV) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of all Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated July 6, 2023 [Docket No. 34], (the “Interim Wage Order”), and
- s. “Certification of Counsel Regarding Proposed Interim Order (I) Authorizing Redaction of Certain Personal Identification Information From the Creditor Matrix and Other Documents, and (II) Granting Related Relief,” dated July 6, 2023 [Docket No. 36], (the “COC Redact Motion”),

by causing true and correct copies of the:

- i. Joint Admin Motion, Reject Motion, Epiq Application, Redact Motion, Insurance Motion, Tax Motion, Utilities Motion, Cash Management Motion, Wage Motion, NOL Motion, DIP Motion, Joint Admin Order, Epiq Order, Interim Insurance Order, Interim Tax Order, Interim Utility Order, Interim Cash Management Order, Interim Wage Order, and COC Redact Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. DIP Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
- iii. Insurance Motion, Tax Motion, Utilities Motion, Cash Management Motion, Wage Motion, DIP Motion, Interim Insurance Order, Interim Tax Order, Interim Utility Order, Interim Cash Management Order, and Interim Wage Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Joint Admin Motion and Joint Admin Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. NOL Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and 8 parties whose names and addresses are confidential and therefore not included,
- vi. Insurance Motion and Interim Insurance Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,

- vii. Tax Motion and Interim Tax Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G,
  - viii. DIP Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit H,
  - ix. Utilities Motion and Interim Utility Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit I,
  - x. Joint Admin Motion, Reject Motion, Epiq Application, Redact Motion, Insurance Motion, Tax Motion, Utilities Motion, Cash Management Motion, Wage Motion, NOL Motion, DIP Motion, Joint Admin Order, Epiq Order, Interim Insurance Order, Interim Tax Order, Interim Utility Order, Interim Cash Management Order, Interim Wage Order, and COC Redact Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit J,
  - xi. Insurance Motion, Tax Motion, Utilities Motion, Cash Management Motion, Wage Motion, DIP Motion, Interim Insurance Order, Interim Tax Order, Interim Utility Order, Interim Cash Management Order, and Interim Wage Order to be delivered via electronic mail to those parties listed on the annexed Exhibit K,
  - xii. Joint Admin Motion and Joint Admin Order to be delivered via electronic mail to those parties listed on the annexed Exhibit L,
  - xiii. NOL Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit M,
  - xiv. Tax Motion and Interim Tax Order to be delivered via electronic mail to those parties listed on the annexed Exhibit N,
  - xv. DIP Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit O, and
  - xvi. Utilities Motion and Interim Utility Order to be delivered via electronic mail to the party listed on the annexed Exhibit P.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hugo Suarez  
Hugo Suarez

## **EXHIBIT A**

Claim Name	Address Information
4 WORLD TRADE CENTER LLC	KATIE P KURTZ CO SILVERSTEIN PROPERTIES 250 GREENWICH ST NEW YORK NY 01007
ADCOLONY	CHIEF FINANCIAL OFFICER OPERA MEDIAWORKS INC PO BOX 205518 DALLAS TX 75320-5518
ADSWIZZ	MARIANA OPREA 489 S EL CAMINO REAL SAN MATEO CA 94402
AZERION TECHNOLOGY BV	CHIEF FINANCIAL OFFICER FORMERLY IMPROVE DIGITAL INTERNATIONAL EURO BOEING AVENUE 30 1119 PE SCHIPOLRIJK 1119 PE NETHERLANDS
BIDSWITCH GMBH	CHIEF FINANCIAL OFFICER 387 PARK AVE S 12TH FL NEW YORK NY 10016
DOUBLEVERIFY	NICOLA ALLAIS 462 BROADWAY NEW YORK NY 10013-2618
EYEOTA PTE LTD	KRISTINA PROKOP 31 HONG KONG STREET 0301 SINGAPORE 59670 SINGAPORE
FOURSQUARE LABS INC	MARC ELLENBOGEN FORMERLY FACTUAL INC 50 WEST 23RD STREET 8TH FL NEW YORK NY 10010
FREEWHEEL USD	CHIEF FINANCIAL OFFICER ONE COMCAST CENTER 32ND FLOOR PHILADELPHIA PA 19103
GOLDMAN SACHS	RICHARDS LAYTON & FINGER ATTN PAUL HEATH ONE RODNEY SQUARE, 920 NORTH KING ST WILMINGTON DE 19801
GOLDMAN SACHS	GOLDBERG KOHN LTD ATTN RANDY KLEIN 55 EAST MONROE ST., STE 3300 CHICAGO IL 60603-5792
GOLDMAN SACHS	JORDAN GRILL 2001 ROSS AVE DALLAS TX 75201
GOOGLE AFFIPERF	CHIEF FINANCIAL OFFICER GOOGLE IRELAND GORDON HOUSE BARROW STREET DUBLIN D04 V4X7 IRELAND
GOOGLE INC MM	CHIEF FINANCIAL OFFICER 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW CA 94043
GRAVY ANALYTICS INC	MATT JACOBSON 44679 ENDICOTT DRIVE SUITE 349 ASHBURN VA 20147
GUMGUM	PATRICK GILDEA 1314 7TH STREET 4TH FL SANTA MONICA CA 90401
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	TRAVIS HENNING 110 WASHINGTON ST SUITE 1300 CONSHOHOCKEN PA 19428
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	ROBYN FARRELL 110 WASHINGTON ST SUITE 1300 CONSHOHOCKEN PA 19428
INDEX EXCHANGE INC	NEIL DORKEN 74 WINGOLD AVE TORONTO ON M6B 1P5 CANADA
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
LIVERAMP ACXIAM	LAURA DILLARD PO BOX 74007275 CHICAGO IL 60674-7275
MADHIVE INC	TOM TIDGWELL 225 BROADWAY FLOOR 11 NEW YORK NY 10007
MAGNITE INC	DAVID DAY 6080 CENTER DRIVE 4TH FLSUITE 400 LOS ANGELES CA 90045
OBSERVATORY CAPITAL (MM), LLC	JONATHAN PERL 5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 TIMOTHY JAY FOX, JR. WILMINGTON DE 19801
OPENX	MARK LIAO 888 E WALNUT ST SECOND FLOOR PASADENA CA 91101-1802
ORACLE AMERICA BLUE KAI INC	STEFFANIE TATE 500 ELDORADO BLVD BUILDING 1 BROOMFIELD CO 80021
ORACLE GRAPESHOT LIMITED	CHIEF FINANCIAL OFFICER ORACLE PARKWAY THAMES VALLEY PARK READING, BERKSHIRE RG6 1RA UNITED KINGDOM
PRESIDIO HOLDINGS INC	TIM AUBREY PO BOX 677638 DALLAS TX 75267-7638
PUBMATIC INC	STEVE PANTELICK 601 MARSHALL ST REDWOOD CITY CA 94063
RICHARDS, LAYTON & FINGER, P.A.	(COUNSEL TO GOLDMAN SACHS) ATTN: JOHN H. KNIGHT, PAUL N. HEATH, DAVID T. QUEROLI, ALEXANDER R. STEIGER ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
SEARCHLIGHT CST, L.P.	DARREN GLATT 745 FIFTH AVE 26TH FLOOR NEW YORK NY 10151
SEARCHLIGHT CST, L.P.	C/O SEARCHLIGHT CAPITAL PARTNERS, L.P. 745 FIFTH AVENUE, 27TH FLOOR NEW YORK NY 10151
SEWARD & KISSEL LLP	ONE BATTERY PARK PLAZA NEW YORK NY 10004

Claim Name	Address Information
SMART ADSERVER	QUENTIN MICHON 66 RUE DE LA CHAUSSEE D ANTIN PARIS 75009 FRANCE
SONOBI INC	JOSEPH CAPPARELLI 444 W NEW ENGLAND AVE STE 220 WINTER PARK FL 32789
SPRING LAKE	DAN MACKEIGAN 125 HIGH ST SUITE 2211 BOSTON MA 02110
STELVIO LLC	NIGEL MORRIS 311 CAMERON ST ALEXANDRIA VA 22314
TMOBILE USA INC PUSHSPRING	CHIEF FINANCIAL OFFICER 12920 SE 38TH STREET BELLEVUE WA 98006-1350
TRIPLELIFT INC	JOYCE LIU 53 W 23RD STREET FL 12 NEW YORK NY 10010
UNRULY GROUP US HOLDING INC	CHIEF FINANCIAL OFFICER 3600 136TH PLACE SE SUITE 400 BELLEVUE WA 98006
WILMINGTON SAVINGS FUND SOCIETY, FSB	500 DELAWARE AVE WILMINGTON DE 19801
XANDR INC APPNEXUS INC	LOUIS ORELLANA 28 WEST 23RD ST 4TH FL NEW YORK NY 10010
YAHOO AD TECH JV LLC	CHIEF FINANCIAL OFFICER VERIZON MEDIA INC 14010 FNB PARKWAY OMAHA NE 68154
YIELDLAB	TIMO GIEB VIRTUAL MINDS GMBH ELLENGOTTLIEBSTRABE FREIBURG IM BEISGAU 16 D79106 GERMANY

**Total Creditor count 47**



## **EXHIBIT B**

Claim Name	Address Information
4 WORLD TRADE CENTER LLC	C/O SILVERSTEIN PROPERTIES 250 GREENWICH ST NEW YORK NY 10007
445 NORTH WELLS LIMITED PARTNERSHIP	445 NORTH WELLS STREET, SUITE 200 CHICAGO IL 60654
90 NEW MONTGOMERY PARTNERS, LP	90 NEW MONTGOMERY STREET, SUITE 680 SAN FRANCISCO CA 94105
BESPOKE MANAGED SPACE BOROUGH LIMITED	3 MARSHALSEA ROAD LONDON SE1 1EP UNITED KINGDOM
BUSINESS AIRPORT MERGURO	ROOM 508/509 2-15-19,KAMIOSAKI SHINAGAWA-KU TOKYO 1001 JAPAN
CLEAR STREET MANAGEMENT, LLC	55 BROADWAY, 21ST FLOOR NEW YORK NY 10006
DERWENT LONDON PLC T/A DL PROPERTY MGMT	230 BLACKFRIARS ROAD, 4TH FLOOR, LONDON SE1 8NW UNITED KINGDOM
DERWENT LONDON PLC T/A DL PROPERTY MGMT	25 SAVILE ROW, LONDON LONDON W1S 2ER, UNITED KINGDOM
MORGAN STANLEY REAL ESTATE ADVISOR, INC.	125 CAMBRIDGEPARK DR. CAMBRIDGE MA 02140
VENTURES TERMINAL MEXICO, SA DE CV	AV. EJERCITO NACIONAL 769 COL. AMPLIACION GRANADA MIQUEL HIDALGO CIUDAD DE MEXICO 11520 MEXICO
VENTURES TERMINAL MEXICO, SA DE CV	CALLE JORGE ELLIOT, 12 INTERIOR 402 - MIGUEL HIDALGO MEXICO CITY 11550 MEXICO
WILHELM WERHAHN KG	DOROTHEENSTR. 35, D-10117 1ST, 3RD &4TH FLOOR BERLIN 1001 GERMANY

**Total Creditor count 12**

## **EXHIBIT C**

Claim Name	Address Information
BANCO SANTANDER (BRASIL) S.A.	VICTOR NUZZI AV. JUSCELINO KUBITSCHKE 2041/2235 BLOCO A, VILA OLIMPIA SAO PAULO BRAZIL
BANCO SANTANDER (MEXICO) S.A.	SANDRA JUDITH AMAYA GOMEZ, CARRETERA MEXICO-TOLUCA, 5420 OFICINA NUMERO 1903, PISO 19, EL YAQUI, CUAJIMALPADE MORELO CIUDAD DE MEXICO 05320 MEXICO
BANK OF AMERICA	JAMES KELLIHER ONE BRYANT PARK 34TH FLOOR NEW YORK NY 10036
BARCLAYS BANK PLC	TRACY DESALU LEICESTER LEICESTERSHIRE LE87 2BB UNITED KINGDOM
DBS BANK LTD.	RAJNISH SINGH 3RD. FLOOR, FORT HOUSE, 221 MUMBAI, MAHARASHTRA 400 021 INDIA
DBS BANK LTD.	DBS CORPORATE 1 MARITIME SQUARE #02-122/123 HARBOURFRONT CENTRE SINGAPORE 099253 SINGAPORE
SILICON VALLEY BANK	ZACHARY GARRETT 3003 TASMAN DRIVE SANTA CLARA CA 95054
WELLS FARGO	MATHEW O'BRIEN 420 MONTRGOMERY ST SAN FRANCISCO CA 94104

<b>Total Creditor count 8</b>
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## **EXHIBIT D**

Claim Name	Address Information
COMMONWEALTH OF PUERTO RICO ATTY GENERAL	ATTN: DOMINGO EMANUELLI HERNANDEZ PO BOX 9020192 SAN JUAN PR 00902-0192
DISTRICT OF COLUMBIA ATTORNEY GENERAL	ATTN: BRIAN L. SCHWALB 400 6TH STREET, NW WASHINGTON DC 20001
NORTHERN MARIANA ISLANDS ATTY GENERAL	ATTN: EDWARD MANIBUSAN CALLER BOX 10007 SAIPAN MP 96950-8907
OFFICE OF THE ATTORNEY GENERAL OF GUAM	ATTN: LEEVIN TAITANO CAMACHO ADMINISTRATION DIVISION 590 S MARINE CORPS DR, STE 901 TAMUNING GU 96913
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36104
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY AL 36130-0152
STATE OF ALASKA ATTORNEY GENERAL	ATTN: TREG TAYLOR 1031 W 4TH AVE, STE 200 ANCHORAGE AK 99501-1994
STATE OF AMERICAN SAMOA ATTY GENERAL	ATTN FAINU'ULELEI FALEFATU ALA'ILIMA-UTU AMERICAN SAMOA GOV'T, EXEC OFC BLDG UTULEI, TERRITORY OF AMERICAN SAMOA PAGO PAGO AS 96799
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: KRIS MAYES 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: TIM GRIFFIN 323 CENTER ST, STE 200 LITTLE ROCK AR 72201-2610
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: ROB BONTA 1300 'I' ST SACRAMENTO CA 95814-2919
STATE OF COLORADO ATTORNEY GENERAL	ATTN: PHIL WEISER RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: WILLIAM TONG 165 CAPITOL AVENUE HARTFORD CT 06106
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: KATHY JENNINGS CARVEL STATE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF HAWAII ATTORNEY GENERAL	ATTN: ANN E LOPEZ 425 QUEEN ST HONOLULU HI 96813
STATE OF IDAHO ATTORNEY GENERAL	ATTN: RAUL R. LABRADOR 700 W JEFFERSON ST, STE 210 PO BOX 83720 BOISE ID 83720-0010
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: KWAME RAOUL 100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF IOWA ATTORNEY GENERAL	ATTN: BRENNIA BIRD HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319
STATE OF KANSAS ATTORNEY GENERAL	ATTN: KRIS W. KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY 1885 N THIRD ST BATON ROUGE LA 70802
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY PO BOX 94005 BATON ROUGE LA 70804
STATE OF MAINE ATTORNEY GENERAL	ATTN: AARON FREY 6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MARYLAND ATTORNEY GENERAL	ATTN: ATHONY G. BROWN 200 ST PAUL PLACE BALTIMORE MD 21202
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MA 02108-1518
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: DANA NESSEL G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN: LYNN FITCH PO BOX 220 JACKSON MS 39205
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: ANDREW BAILEY SUPREME CT BLDG, 207 W HIGH ST PO BOX 899 JEFFERSON CITY MO 65102
STATE OF MONTANA ATTORNEY GENERAL	ATTN: AUSTIN KNUDSEN JUSTICE BLDG 215 N SANDERS ST HELENA MT 59601
STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: MIKE HILGERS 2115 STATE CAPITOL PO BOX 98920 LINCOLN NE 68509
STATE OF NEVADA ATTORNEY GENERAL	ATTN: AARON D. FORD 100 N CARSON ST CARSON CITY NV 89701
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: JOHN M. FORMELLA NH DEPT OF JUSTICE 33 CAPITOL ST CONCORD NH 03301
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: MATTHEW J. PLATKIN RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - PO BOX 080 TRENTON NJ 08625-0080
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN: RAUL TORREZ 408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: LETITIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224-0341
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN PO BOX 629 RALEIGH NC 27602-0629

Claim Name	Address Information
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: DREW WRIGLEY 600 E BOULEVARD AVE DEPT 125 BISMARCK ND 58505
STATE OF OHIO ATTORNEY GENERAL	ATTN: DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: GENTNER DRUMMOND 313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF OREGON ATTORNEY GENERAL	ATTN: ELLEN F. ROSENBLUM 1162 COURT ST, NE SALEM OR 97301-4096
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: MICHELLE HENRY STRAWBERRY SQ HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	ATTN: PETER F. NERONHA 150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON REMBERT C. DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON PO BOX 11549 COLUMBIA SC 29211-1549
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: MARK JACKLEY 1302 EAST HIGHWAY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: JONATHAN SKRMETTI PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES 350 N STATE ST, STE 230 SALT LAKE CITY UT 84114-2320
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES PO BOX 142320 SALT LAKE CITY UT 84114-2320
STATE OF VERMONT ATTORNEY GENERAL	ATTN: CHARITY R. CLARK 109 STATE ST MONTPELIER VT 05609-1001
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON 1125 WASHINGTON ST SE OLYMPIA WA 98504-0100
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON PO BOX 40100 OLYMPIA WA 98504-0100
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: PATRICK MORRISEY STATE CAPITOL COMPLEX, BLDG 1, ROOM E-26 1900 KANAWHA BLVD. E CHARLESTON WV 25305
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: JOSH KAUL WISCONSIN DEPARTMENT OF JUSTICE 17 PO BOX 7857 MADISON WI 53703-7857
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: CAROL THOMAS-JACOBS 3438 KRONDPRINDSENS GADE GERS BUILDING,2ND FLOOR ST. THOMAS VI 00802
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: CAROL THOMAS-JACOBS #213 ESTATE LA REINE 6151 RR1 ST. CROIX VI 00850

**Total Creditor count 64**

## **EXHIBIT E**



Claim Name	Address Information
GOLDMAN SACHS	2001 ROSS AVE DALLAS TX 75201
INVESCO	1331 SPRING STREET NW SUITE 2500 ATLANTA GA 30309
JOSEPH ZAWADZKI	ADDRESS ON FILE
OBSERVATORY CAPITAL (MM), LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OBSERVATORY CAPITAL (MM)-C, LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OCCAMS RAZOR, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
SEARCHLIGHT CST, L.P.	745 FIFTH AVE 26TH FLOOR NEW YORK NY 10151
SPRING LAKE EQUITY PARTNERS LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON MA 02110
SPRING LAKE/MM CO-INVESTMENT III LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON MA 02110
STELVIO LLC	311 CAMERON ST ALEXANDRIA VA 22314
ZAWADZKI 2011 GRANTOR RETAINED	ADDRESS ON FILE
ZAWADZKI ENTERPRISES, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
ZAWADZKI NO. 1, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023

<b>Total Creditor count 13</b>
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Claim Name	Address Information
ABUD LAMERAN, GUILLERMO	ADDRESS ON FILE
ALAM, UTSHOB	ADDRESS ON FILE
DAVID, FERDINAND M.	ADDRESS ON FILE
ELLENTHAL, ANDREW	ADDRESS ON FILE
GLASENBERG, DEAN W.	ADDRESS ON FILE
GOLDMAN SACHS	JORDAN GRILL 2001 ROSS AVE DALLAS TX 75201
HARNBY, SHANE	ADDRESS ON FILE
KING, GEOFFREY	ADDRESS ON FILE
LAMB, MICHAEL J.	ADDRESS ON FILE
LANSKY, JARED	ADDRESS ON FILE
LI, JING V.	ADDRESS ON FILE
MATYAS, MARY	ADDRESS ON FILE
NAPOLI, CHRISTINE	ADDRESS ON FILE
OCCAMS RAZOR, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
PALATNEK, TODD	ADDRESS ON FILE
PATON, GABRIEL	ADDRESS ON FILE
PLATE, MICHAEL W.	ADDRESS ON FILE
PUENTES, EMMANUEL	ADDRESS ON FILE
RAJAPATIRANA, SANJAYA K.	ADDRESS ON FILE
RENZO, CAROL A.	ADDRESS ON FILE
ROCKWITZ, JILL	ADDRESS ON FILE
SADYKOVA, OLGA	ADDRESS ON FILE
SAMON, KIMBERLY	ADDRESS ON FILE
SCHWARTZMAN, MELISSA	ADDRESS ON FILE
SHAH, SACHIN	ADDRESS ON FILE
SHUKLA, ASHISH	ADDRESS ON FILE
SIMONS, TAYLOR C.	ADDRESS ON FILE
STOCKDALE, MAGDALEN A.	ADDRESS ON FILE
TRUJILLO, EMERA	ADDRESS ON FILE
VIKRAM, ANUDIT	ADDRESS ON FILE
WEISS, DANIEL	ADDRESS ON FILE
YANG, MARCUS	ADDRESS ON FILE
ZAWADZKI 2011 GRANTOR RETAINED	ADDRESS ON FILE
ZAWADZKI ENTERPRISES, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
ZAWADZKI NO. 1, LLC	235 W. 71ST STREET APT 1C NEW YORK NY 10023
ZAWADZKI, JOSEPH	ADDRESS ON FILE

<b>Total Creditor count 36</b>
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## **EXHIBIT F**

Claim Name	Address Information
ALLIED WORLD SURPLUS LINES INS. COMP	199 WATER STREET NEW YORK NY 10038
AMERICAN CASUALTY COMPANY OF	READING PENNSYLVANIA 151 N. FRANKLIN STREET CHICAGO IL 60606
ARGONAUT INSURANCE COMPANY	PO BOX HM 1282 HAMILTON HM FX BERMUDA
AXIS INSURANCE COMPANY (ADMITTED)	92 PITTS BAY ROAD AXIS HOUSE PEMBROKE BERMUDA
BOWHEAD SPECIALTY INSURANCE	141 BROADWAY 38TH FLOOR NEW YORK NY 10018
CONTINENTAL CASUALTY COMPANY	6755 BUSINESS PARKWAY SUITE 104 ELKRIDGE MD 21075
CONTINENTAL INS. CO.	6755 BUSINESS PARKWAY SUITE 104 ELKRIDGE MD 21075
FEDERAL INSURANCE CO. CHUBB	1133 AVENUE OF THE AMERICAS NEW YORK NY 10036
NATIONAL CASUALTY COMPANY (NATIONWIDE)	1 NATIONWIDE BLVD COLUMBUS OH 43215
NATIONAL FIRE INSURANCE COMPANY	OF HARTFORD 151 N. FRANKLIN STREET CHICAGO IL 60606
NATIONAL UNION FIRE INSURANCE COMPANY	OF PITTSBURGH, PA 1271 AVE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020-1304
SCOTTSDALE INSURANCE COMPANY	(NATIONWIDE) 1 NATIONWIDE BLVD COLUMBUS OH 43215
STARR SURPLUS LINES INSURANCE COMPANY	399 PARK AVENUE 2ND FLOOR NEW YORK NY 10022
SYNDICATE 2623/623 AT LLOYD'S (BEAZLEY)	ONE LIME STREET LONDON EC3M 7HA UNITED KINGDOM
TRISURA SPECIALTY INS. COP.	281 TRESSER BOULEVARD 2 STAMFORD PLAZA SUITE 1504 STAMFORD CT 06901
VALLEY FORGE INS. CO.	ONE BALA PLAZA SUITE 100 BALA CYNWYD PA 19004
WESTFIELD SPECIALTY INSURANCE COMPANY	ONE PARK CIRCLE PO BOX 5001 WESTFIELD CENTER NY 44251
WILLIS OF NEW JERSEY	PO BOX 416315 BOSTON MA 02241-6315
WILLIS TOWERS WATSON NORTHEAST, INC	200 LIBERTY STREET BROOKFIELD PLACE, 6TH FLOOR NEW YORK NY 10281
XL SPECIALTY INSURANCE CO. POLICY	FIRST CANADIAN PLACE 100 KING STREET WEST SUITE 3020 TORONTO ON M5X 1C9 CANADA

**Total Creditor count 20**

## **EXHIBIT G**

Claim Name	Address Information
FRANCHISE TAX BOARD	PO BOX 942857 SACRAMENTO CA 94257-0500
MARYLAND OFFICE OF THE COMPTROLLER	REVENUE ADMINISTRATION CENTER TAXPAYER SERVICES DIVISION 110 CARROL ST ANNAPOLIS MD 21411-0001
MASSACHUSETTS DEPT OF REVENUE	DIVISION OF LOCAL SERVICES 100 CAMBRIDGE ST, 6TH FL BOSTON MA 02114-9569
MASSACHUSETTS DEPT OF REVENUE	DIVISION OF LOCAL SERVICES PO BOX 9569 BOSTON MA 02114-9569
NEW YORK DEPT. OF FINANCE	CORRESPONDENCE UNIT ONE CENTRE ST, 22ND FL NEW YORK NY 10007
OHIO DEPT OF TAXATION	PO BOX 182131 COLUMBUS OH 43218-2131
SECURITIES AND EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIR 100 PEARL ST., STE. 20-100 NEW YORK NY 10004-2616
SECURITIES AND EXCHANGE COMMISSION	BOSTON REGIONAL OFFICE ATTN: PAUL LEVENSON, REGIONAL DIR 33 ARCH ST, 24TH FL BOSTON MA 02110-1424
SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	SAN FRANCISCO REGIONAL OFFICE ATTN: JINA CHOI, REGIONAL DIR 44 MONTGOMERY ST, STE 2800 SAN FRANCISCO CA 94104
UNITED STATES TREASURY	OFFICE OF THE TREASURER 1500 PENNSYLVANIA AVENUE, NW ROOM 2134 WASHINGTON DC 20220
WASHINGTON STATE DEPT OF REVENUE	2101 4TH AVENUE SUITE 1400 SEATTLE WA 98121
WASHINGTON STATE DEPT OF REVENUE	PO BOX 47478 OLYMPIA WA 98504-7478

<b>Total Creditor count 13</b>
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## **EXHIBIT H**

Claim Name	Address Information
C T CORPORATION SYSTEM	330 N BRAND BLVD SUITE 700 GLENDALE CA 91203
CCA FINANCIAL LLC	7275 GLEN FOREST DRIVE SUITE 100 RICHMOND VA 23226
DATA SALES CO INC	3450 W. BURNSVILLE PARKWAY BURNSVILLE MN 55337
DELL FINANCIAL SERVICES LLC	MAIL STOP-PS2DF-23 ONE DELL WAY ROUND ROCK TX 78682
GOLDMAN SACHS BANK USA	AS COLLATERAL AGENT 2001 ROSS AVE, STE 2800 DALLAS TX 75201
SILICON VALLEY BANK	ZACHARY GARRETT 3003 TASMAN DRIVE SANTA CLARA CA 95054
WILMINGTON SAVINGS FUND SOCIETY	500 DELAWARE AVE WILMINGTON DE 19801

Total Creditor count 7



## **EXHIBIT I**

Claim Name	Address Information
BCM ONE (WHOLESALE CARRIER SERVICES)	PO BOX 23384 NEW YORK NY 10087-3384
BCM ONE (WHOLESALE CARRIER SERVICES)	PO BOX 414084 BOSTON MA 02241-4084
BCM ONE (WHOLESALE CARRIER SERVICES)	12350 NW 39TH S CORAL SPRINGS FL 33065

<b>Total Creditor count 3</b>
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## **EXHIBIT J**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	TIMOTHY.FOX@USDOJ.GOV
GOLDMAN SACHS	RANDALL.KLEIN@GOLDBERGKOHNS.COM; YASAMIN.KAYE@GOLDBERGKOHNS.COM
GOLDMAN SACHS	HEATH@RLF.COM
GOLDMAN SACHS	JORDAN.GRILL@GS.COM
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	THENNING@HAMILTONLANE.COM
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	RFARRELL@HAMILTONLANE.COM
OBSERVATORY CAPITAL (MM), LLC	JONATHAN@BOULDERVENTURES.COM
SEARCHLIGHT CST, L.P.	DGLATT@SEARCHLIGHTCAP.COM
SPRING LAKE	DAN@SPRINGLEP.COM
STELVIO LLC	ACOHEN@311CAMERON.COM; MHARRINGTON@311CAMERON.COM; NIGEL@QEDINVESTORS.COM
MAGNITE INC	DDAY@MAGNITE.COM
PUBMATIC INC	BILLING@PUBMATIC.COM
SONOBI INC	MEGAN@SONOBI.COM
XANDR INC APPNEXUS INC	LOUIS.ORELLANA@XANDR.COM
ADSWIZZ	MARIANA.OPREA@ADSWIZZ.COM
SMART ADSERVER	ACCOUNTING@SMARTADSERVER.COM
TRIPLELIFT INC	INVOICES@TRIPLELIFT.COM
AZERION TECHNOLOGY BV	FINANCE@IMPROVEDIGITAL.COM
4 WORLD TRADE CENTER LLC	OFFICEBILLING@SILVPROP.COM
LIVERAMP ACXIOM	ACXIOMUK_AR@ACXIOM.COM
INDEX EXCHANGE INC	ACCOUNTING@CASALEMEDIA.COM
OPENX	AR@OPENX.COM
GOOGLE INC MM	COLLECTIONS@GOOGLE.COM
DOUBLEVERIFY	AR@DOUBLEVERIFY.COM
GUMGUM	PATRICK@GUMGUM.COM
UNRULY GROUP US HOLDING INC	MHOD@NEXXEN.COM
MADHIVE INC	FINANCE@MADHIVE.COM
ORACLE GRAPESHOT LIMITED	ACCOUNTS@GRAPESHOT.COM
PRESIDIO HOLDINGS INC	TAUBREY@PRESIDIO.COM
YAHOO AD TECH JV LLC	BRENDA.DAVENPORT@YAHOOINC.COM
YIELDLAB	P7SIACCOUNTSRECEIVABLE@PROSIEBEN.DE
EYEOTA PTE LTD	MONG@EYEOTA.COM; SINGAPORE@EYEOTA.COM
TMOBILE USA INC PUSHSPRING	AR_DATA_AD@T-MOBILE.COM
GRAVY ANALYTICS INC	ACCOUNTING@GRAVYANALYTICS.COM
GOOGLE AFFIPERF	GOOGLE-COLLECTIONS-JKUBISZ@GOOGLE.COM; COLLECTIONS@GOOGLE.COM; GOOGLE- COLLECTIONS-CELINEAGEON@GOOGLE.COM
FOURSQUARE LABS INC	BILLING@FOURSQUARE.COM
ADCOLONY	AR_COLLECTIONS-NA@ADCOLONY.COM
FREEWHEEL USD	EU-BILLING@FREEWHEEL.TV
BIDSWITCH GMBH	ARBIDSWITCH@IPONWEB.NET
ORACLE AMERICA BLUE KAI INC	STEFFANIE.TATE@ORACLE.COM
SEARCHLIGHT CST, L.P.	DGLATT@SEARCHLIGHTCAP.COM

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
SEWARD & KISSEL LLP	BATEMAN@SEWKIS.COM
WILMINGTON SAVINGS FUND SOCIETY, FSB	GLEWIS@WSFSBANK.COM
RICHARDS LAYTON & FINGER, P.A. (COUNSEL TO GOLDMAN SACHS)	KNIGHT@RLF.COM; HEATH@RLF.COM; QUEROLI@RLF.COM; STEIGER@ELF.COM

## **EXHIBIT K**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
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BARCLAYS BANK PLC	tracey.desalu@barclays.com
DBS BANK LTD.	corporatebanking@dbs.com
BANCO SANTANDER (BRASIL) S.A.	vnuzzi@santander.com.br
BANCO SANTANDER (MEXICO) S.A.	samaya@santander.com.mx
WELLS FARGO	matthew.obrien@wellsfargo.com
DBS BANK LTD.	rajnishsingh@dbs.com
BANK OF AMERICA	James.T.Kelliher@bofa.com

## **EXHIBIT L**



**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

NAME	EMAIL
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STATE OF COLORADO ATTORNEY GENERAL	attorney.general@coag.gov
STATE OF CONNECTICUT ATTORNEY GENERAL	attorney.general@ct.gov
STATE OF DELAWARE ATTORNEY GENERAL	attorney.general@delaware.gov
DISTRICT OF COLUMBIA ATTORNEY GENERAL	oag@dc.gov
STATE OF GEORGIA ATTORNEY GENERAL	agcarr@law.ga.gov
OFFICE OF THE ATTORNEY GENERAL OF GUAM	email@guamag.org
STATE OF HAWAII ATTORNEY GENERAL	hawaiiag@hawaii.gov
STATE OF IOWA ATTORNEY GENERAL	webteam@ag.iowa.gov
STATE OF LOUISIANA ATTORNEY GENERAL	constituentservices@ag.louisiana.gov
STATE OF LOUISIANA ATTORNEY GENERAL	constituentservices@ag.louisiana.gov
STATE OF MAINE ATTORNEY GENERAL	attorney.general@maine.gov
STATE OF MARYLAND ATTORNEY GENERAL	oag@oag.state.md.us
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ago@state.ma.us
STATE OF MICHIGAN ATTORNEY GENERAL	miag@michigan.gov
STATE OF MINNESOTA ATTORNEY GENERAL	attorney.general@ag.state.mn.us
STATE OF MISSOURI ATTORNEY GENERAL	attorney.general@ago.mo.gov
STATE OF NEBRASKA ATTORNEY GENERAL	ago.info.help@nebraska.gov
STATE OF NEVADA ATTORNEY GENERAL	aginfo@ag.nv.gov
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	attorneygeneral@doj.nh.gov
STATE OF NEW YORK ATTORNEY GENERAL	nyag.pressoffice@ag.ny.gov
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ndag@nd.gov
STATE OF OHIO ATTORNEY GENERAL	agocares@ohioago.gov
STATE OF OKLAHOMA ATTORNEY GENERAL	oagwcfu@oag.ok.gov
STATE OF OREGON ATTORNEY GENERAL	attorneygeneral@doj.state.or.us
STATE OF PENNSYLVANIA ATTORNEY GENERAL	consumers@attorneygeneral.gov
STATE OF RHODE ISLAND ATTORNEY GENERAL	ag@riag.ri.gov
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	odcmail@sccourts.org
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	odcmail@sccourts.org
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	consumerhelp@state.sd.us
STATE OF TENNESSEE ATTORNEY GENERAL	tnattygen@ag.tn.gov
STATE OF TEXAS ATTORNEY GENERAL	complaints@oag.texas.gov
STATE OF TEXAS ATTORNEY GENERAL	complaints@oag.texas.gov
U.S VIRGIN ISLANDS ATTORNEY GENERAL	info@usvidoj.com
U.S VIRGIN ISLANDS ATTORNEY GENERAL	info@usvidoj.com
STATE OF UTAH ATTORNEY GENERAL	uag@agutah.gov
STATE OF UTAH ATTORNEY GENERAL	uag@agutah.gov
STATE OF VERMONT ATTORNEY GENERAL	ago.info@vermont.gov
STATE OF VIRGINIA ATTORNEY GENERAL	emailmailoag@oag.state.va.us
STATE OF WASHINGTON ATTORNEY GENERAL	serviceatg@atg.wa.gov
STATE OF WASHINGTON ATTORNEY GENERAL	serviceatg@atg.wa.gov

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

NAME	EMAIL
STATE OF WEST VIRGINIA ATTORNEY GENERAL	communications@wvago.gov

## **EXHIBIT M**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
GOLDMAN SACHS	jordan.grill@gs.com
OBSERVATORY CAPITAL (MM), LLC	jonathan@boulderventures.com
OBSERVATORY CAPITAL (MM)-C, LLC	jonathan@boulderventures.com
SEARCHLIGHT CST, L.P.	ljoynt@searchlightcap.com
SPRING LAKE EQUITY PARTNERS LLC	dan@springlep.com
SPRING LAKE/MM CO-INVESTMENT III LLC	dan@springlep.com
STELVIO LLC	acohen@311cameron.com

## **EXHIBIT N**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
SECURITIES AND EXCHANGE COMMISSION	sanfrancisco@sec.gov
SECURITIES AND EXCHANGE COMMISSION	boston@sec.gov
SECURITIES AND EXCHANGE COMMISSION	nyrobankruptcy@sec.gov
WASHINGTON STATE DEPT OF REVENUE	dormedia@dor.wa.gov

## **EXHIBIT O**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

NAME	EMAIL
SILICON VALLEY BANK	zgarrett@svb.com



**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
4 WORLD TRADE CENTER LLC	officebilling@silvprop.com
445 NORTH WELLS LIMITED PARTNERSHIP	uiar@urbaninnovations.com
90 NEW MONTGOMERY PARTNERS, LP	haydee.rose@jklcorporation.com
DERWENT LONDON PLC T/A DL PROPERTY MGMT	DLPM.Accounts@derwentlondon.com
WILHELM WERHAHN KG	hindaileh@werhahn.de

## **EXHIBIT P**

**MEDIAMATH HOLDINGS, INC.**  
**CASE NUMBER 23-10882**

<b>NAME</b>	<b>EMAIL</b>
BCM ONE (WHOLESALE CARRIER SERVICES)	customercare@bcmone.com