

Fill in this information to identify the case:Debtor Legacy Cares, Inc.United States Bankruptcy Court for the: District of ArizonaCase number 23-02832
(if known)☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 01/01/2023	To 3/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$8,643,511.00
FOR PRIOR YEAR:	From 01/01/2022	To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$27,743,478.21
FOR THE YEAR BEFORE THAT:	From 01/01/2021	To 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$1,413,269.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2023	To 4/27/2023	GRANT AND DONATION REVENUE	\$17,881.59
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2023	To 4/27/2023	INTEREST AND DIVIDEND INCOME	\$19,702.82
FOR PRIOR YEAR:	From 01/01/2022	To 12/31/2022	GRANT AND DONATION REVENUE	\$195,936.29
FOR PRIOR YEAR:	From 01/01/2022	To 12/31/2022	INTEREST AND DIVIDEND INCOME	\$46,940.55
FOR PRIOR YEAR:	From 01/01/2022	To 12/31/2022	LOAN RECEIVABLE INTEREST INCOME	\$38,884.34
FOR THE YEAR BEFORE THAT:	From 01/01/2021	To 12/31/2021	GRANT AND DONATION REVENUE	\$50,000.00
FOR THE YEAR BEFORE THAT:	From 01/01/2021	To 12/31/2021	INTEREST AND DIVIDEND INCOME	\$99,937.29

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ALLEGiant PREMIUM FINANCE COMPANY, INC. 216 SOUTH 200 WEST CEDAR CITY, UT 84720	02/17/2023	\$46,069.15	INSURANCE PREMIUM
	02/17/2023	\$23,123.44	INSURANCE PREMIUM
	02/27/2023	\$18,750.97	INSURANCE PREMIUM
	03/17/2023	\$46,069.15	INSURANCE PREMIUM
	03/20/2023	\$23,376.44	INSURANCE PREMIUM
	03/24/2023	\$18,750.97	INSURANCE PREMIUM
	04/17/2023	\$46,069.15	INSURANCE PREMIUM
	04/17/2023	\$23,381.44	INSURANCE PREMIUM
	04/21/2023	\$18,750.97	INSURANCE PREMIUM
TOTAL FOR ALLEGiant PREMIUM FINANCE COMPANY, INC.		\$264,341.68	
COMPETITIVE EDGE CONTRACTING, INC. 2420 S 18TH PL. PHOENIX, AZ 85034	02/14/2023	\$12,139.00	ENGINEERING FEE FOR NEW PLAYGROUND
TOTAL FOR COMPETITIVE EDGE CONTRACTING, INC.		\$12,139.00	
COPPERSMITH BROCKELMAN PLC 2800 N. CENTRAL AVE. #1900 PHOENIX, AZ 85004	04/21/2023	\$20,000.00	BOARD EXPENSES
	04/21/2023	\$5,000.00	BOARD EXPENSES
TOTAL FOR COPPERSMITH BROCKELMAN PLC		\$25,000.00	
FARMER ORTH LEAVITT INSURANCE AGENCY 919 N 1ST ST PHOENIX, AZ 85004	02/01/2023	\$19,683.27	INSURANCE PREMIUM
TOTAL FOR FARMER ORTH LEAVITT INSURANCE AGENCY		\$19,683.27	
FR LAW GROUP PLLC 4745 N 7TH ST. SUITE 310 PHOENIX, AZ 85014	03/10/2023	\$100,000.00	PAYMENT PER ICING ARBITRATION AGREEMENT
TOTAL FOR FR LAW GROUP PLLC		\$100,000.00	
GUSTO, INC. 525 20TH STREET SAN FRANCISCO, CA 94103	02/06/2023	\$80.70	PAYROLL PROCESSING FEES
	02/15/2023	\$15,749.14	EMPLOYEE PAYROLL
	02/15/2023	\$7,459.63	EMPLOYEE PAYROLL
	02/28/2023	\$15,706.87	EMPLOYEE PAYROLL
	02/28/2023	\$7,501.89	EMPLOYEE PAYROLL
	03/02/2023	\$80.70	PAYROLL PROCESSING FEES
	03/15/2023	\$15,706.88	EMPLOYEE PAYROLL 3/1/2023 - 3/15/2023
	03/15/2023	\$7,501.87	EMPLOYEE PAYROLL 3/1/2023 - 3/15/2023
	03/31/2023	\$15,706.87	EMPLOYEE PAYROLL 3/16/2023 - 3/31/2023
	03/31/2023	\$7,501.89	EMPLOYEE PAYROLL 3/16/2023 - 3/31/2023
	04/12/2023	\$80.70	PAYROLL PROCESSING FEES
	04/14/2023	\$15,706.86	EMPLOYEE PAYROLL 4/15
	04/14/2023	\$7,501.91	EMPLOYEE PAYROLL 4/15
	04/27/2023	\$21,489.53	EMPLOYEE PAYROLL 4/28
	04/27/2023	\$9,999.99	EMPLOYEE PAYROLL 4/28
TOTAL FOR GUSTO, INC.		\$147,775.43	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LANDSCAPE STRUCTURES, INC. 601 7TH STREET SOUTH DELANO, MN 55328	02/14/2023	\$50,000.00	DEPOSIT FOR NEW PLAYGROUND
TOTAL FOR LANDSCAPE STRUCTURES, INC.		\$50,000.00	
LEGACY SPORTS USA LLC 19950 NORTH GRAYHAWK DRIVE #1078 SCOTTSDALE, AZ 85252	02/01/2023	\$55,060.51	OPERATING EXPENSES
	02/08/2023	\$684,995.80	OPERATING EXPENSES
	02/15/2023	\$151,664.02	OPERATING EXPENSES
	02/22/2023	\$336,597.78	OPERATING EXPENSES
	02/22/2023	\$152,798.55	OPERATING EXPENSES
	02/24/2023	\$15,952.94	OPERATING EXPENSES
	03/01/2023	\$271,845.08	OPERATING EXPENSES
	03/07/2023	\$466,841.17	OPERATING EXPENSES
	03/07/2023	\$89,650.13	OPERATING EXPENSES
	03/16/2023	\$68,490.40	OPERATING EXPENSES
	03/22/2023	\$514,291.05	OPERATING EXPENSES
	03/27/2023	\$231,636.57	OPERATING EXPENSES
	03/30/2023	\$195,750.61	OPERATING EXPENSES
	04/06/2023	\$284,462.63	OPERATING EXPENSES
TOTAL FOR LEGACY SPORTS USA LLC		\$3,520,037.24	
LIFESTYLES SPORTS LLC 1901 WANTAGH AVE. WANTAGH, NY 11793	03/02/2023	\$12,000.00	LEGACY SPORTS, USA F&B PURCHASES FOR WEEKEND EVENTS
TOTAL FOR LIFESTYLES SPORTS LLC		\$12,000.00	
MARC TAYLOR, INC. 15396 N. 83RD AVE., STE.C-103 PEORIA, AZ 85381	02/16/2023	\$69,675.00	PROGRESS PAYMENT ON OUTSTANDING CONSTRUCTION BALANCE DUE
TOTAL FOR MARC TAYLOR, INC.		\$69,675.00	
MILLER BUCKFIRE & CO., LLC 787 7TH AVE 5TH FL NEW YORK, NY 10019	04/27/2023	\$167,730.00	INVESTMENT BANKER FEES
TOTAL FOR MILLER BUCKFIRE & CO., LLC		\$167,730.00	
PACIFIC PROVING, LLC 2801 E. CAMELBACK ROAD, SUITE 450 PHOENIX, AZ 85016	02/01/2023	\$309,685.46	GROUND LEASE
	03/01/2023	\$405,060.42	GROUND LEASE
	04/04/2023	\$309,685.46	GROUND LEASE PAYMENT APRIL
	04/27/2023	\$309,685.46	GROUND LEASE PAYMENT MAY
	04/27/2023	\$50,631.56	GROUND LEASE PROPERTY TAXES 2021 AND 2022
TOTAL FOR PACIFIC PROVING, LLC		\$1,384,748.36	
PAYNE, HUEBSCH, PLC DBA BOSS ADVISORS 4824 E. BASELINE RD., 101 MESA, AZ 85206	02/14/2023	\$2,500.00	TAX ADVISORS
	04/21/2023	\$20,300.00	2022 TAX PREPARATION
TOTAL FOR PAYNE, HUEBSCH, PLC DBA BOSS ADVISORS		\$22,800.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
QUARLES & BRADY LLP ONE RENAISSANCE SQUARE TWO NORTH CENTRAL AVE. SUITE 600 PHOENIX, AZ 85004	02/14/2023	\$4,603.40	ICING ARBITRATION COUNSEL
	03/23/2023	\$3,546.70	LEGAL FEES
TOTAL FOR QUARLES & BRADY LLP		\$8,150.10	
ROSE & COMPANY LLC ROSE + ALLYN PR 7144 EAST STETSON DR., SUITE 400 SCOTTSDALE, AZ 85251	02/14/2023	\$11,076.25	PUBLIC RELATIONS
	04/21/2023	\$3,726.25	PUBLIC RELATIONS, FEB -MAR 2023
TOTAL FOR ROSE & COMPANY LLC		\$14,802.50	
SELECTIVE INSURANCE GROUP, INC. 40 WANTAGE AVENUE BRANCHVILLE, NJ 07890	02/28/2023	\$35,555.00	INSURANCE PREMIUM
	03/24/2023	\$11,434.00	INSURANCE PREMIUM
	04/24/2023	\$11,434.00	PARK LEASED EQUIPMENT AND AUTO PACKAGE INSURANCE PREMIUMS
TOTAL FOR SELECTIVE INSURANCE GROUP, INC.		\$58,423.00	
GRAND TOTAL:		\$5,877,305.58	

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
AMENDED			
DOUGLAS MOSS 6321 S. ELLSWORTH RD. MESA, AZ 85212	05/15/2022	\$10,208.33	SALARY
	05/31/2022	\$10,208.34	SALARY
Relationship to Debtor PRESIDENT AND BOARD MEMBER	06/01/2022	\$413.22	EXPENSE REIMBURSEMENT
	06/15/2022	\$1,081.48	EXPENSE REIMBURSEMENT
	06/15/2022	\$1,952.84	EXPENSE REIMBURSEMENT
	06/15/2022	\$1,196.02	EXPENSE REIMBURSEMENT
	06/15/2022	\$1,116.02	EXPENSE REIMBURSEMENT
	06/15/2022	\$10,208.33	SALARY
	06/17/2022	\$4,065.60	EXPENSE REIMBURSEMENT
	06/17/2022	\$993.82	EXPENSE REIMBURSEMENT
	06/30/2022	\$10,208.33	SALARY
	07/15/2022	\$10,208.33	SALARY
	07/22/2022	\$984.89	EXPENSE REIMBURSEMENT
	07/29/2022	\$1,909.95	EXPENSE REIMBURSEMENT
	07/31/2022	\$10,208.34	SALARY
	08/12/2022	\$1,024.22	EXPENSE REIMBURSEMENT
	08/15/2022	\$3,185.08	EXPENSE REIMBURSEMENT
	08/15/2022	\$10,208.33	SALARY
	08/31/2022	\$10,208.34	SALARY
	09/12/2022	\$1,006.71	EXPENSE REIMBURSEMENT
	09/15/2022	\$10,208.33	SALARY
	09/16/2022	\$3,042.18	EXPENSE REIMBURSEMENT
	09/30/2022	\$10,208.33	SALARY
	10/15/2022	\$10,208.33	SALARY
	10/17/2022	\$1,183.48	EXPENSE REIMBURSEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	10/20/2022	\$2,418.80	EXPENSE REIMBURSEMENT
	10/31/2022	\$10,208.34	SALARY
	11/15/2022	\$10,208.33	SALARY
	11/18/2022	\$1,144.04	EXPENSE REIMBURSEMENT
	11/18/2022	\$2,802.18	EXPENSE REIMBURSEMENT
	11/30/2022	\$10,208.33	SALARY
	12/15/2022	\$10,208.33	SALARY
	12/31/2022	\$10,208.35	SALARY
	01/06/2023	\$2,853.74	EXPENSE REIMBURSEMENT
	01/15/2023	\$10,208.33	SALARY
	01/20/2023	\$2,048.24	EXPENSE REIMBURSEMENT
	01/23/2023	\$1,089.06	EXPENSE REIMBURSEMENT
	01/23/2023	\$1,005.91	EXPENSE REIMBURSEMENT
	01/31/2023	\$10,208.34	SALARY
	02/15/2023	\$10,208.33	SALARY
	02/23/2023	\$2,048.24	EXPENSE REIMBURSEMENT
	02/23/2023	\$1,098.19	EXPENSE REIMBURSEMENT
	02/28/2023	\$10,208.33	SALARY
	03/09/2023	\$782.02	EXPENSE REIMBURSEMENT
	03/14/2023	\$1,358.17	EXPENSE REIMBURSEMENT
	03/14/2023	\$694.70	EXPENSE REIMBURSEMENT
	03/15/2023	\$10,208.34	SALARY
	03/23/2023	\$1,111.48	EXPENSE REIMBURSEMENT
	03/23/2023	\$2,731.65	EXPENSE REIMBURSEMENT
	03/31/2023	\$10,208.33	SALARY
	04/03/2023	\$-7,000.00	PERSONAL LOAN TO COVER FUNDING SHORTAGE
	04/10/2023	\$2,415.51	EXPENSE REIMBURSEMENT
	04/10/2023	\$7,000.00	RETURN OF 4/3/23 PERSONAL LOAN
	04/15/2023	\$10,208.33	SALARY
	04/27/2023	\$1,110.82	EXPENSE REIMBURSEMENT
	04/27/2023	\$4,114.30	EXPENSE REIMBURSEMENT
	04/28/2023	\$10,208.33	SALARY
TOTAL FOR DOUGLAS MOSS		\$298,982.56	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
AMENDED			
LKW CONSULTING LLC (LAWRENCE WHITE)	05/17/2022	\$16,407.78	PROFESSIONAL FEES - CFO
34522 N. SCOTTSDALE ROAD SCOTTSDALE, AZ 85266	06/15/2022	\$24,907.78	PROFESSIONAL FEES - CFO
Relationship to Debtor CFO AND BOARD MEMBER	07/13/2022	\$25,457.78	PROFESSIONAL FEES - CFO
	08/12/2022	\$23,250.00	PROFESSIONAL FEES - CFO
	09/12/2022	\$26,400.00	PROFESSIONAL FEES - CFO
	10/17/2022	\$23,700.00	PROFESSIONAL FEES - CFO
	11/18/2022	\$28,807.78	PROFESSIONAL FEES - CFO
	12/20/2022	\$26,803.89	PROFESSIONAL FEES - CFO
	01/13/2023	\$22,453.89	PROFESSIONAL FEES - CFO
	02/14/2023	\$23,728.89	PROFESSIONAL FEES - CFO
	03/13/2023	\$21,753.89	PROFESSIONAL FEES - CFO
	03/22/2023	\$30,000.00	PROFESSIONAL FEES - CFO
	04/14/2023	\$2,153.89	PROFESSIONAL FEES - CFO
	04/14/2023	\$40,000.00	PROFESSIONAL FEES - CFO
	04/27/2023	\$6,203.89	PROFESSIONAL FEES - CFO
TOTAL FOR LKW CONSULTING LLC (LAWRENCE WHITE)		\$342,029.46	
GRAND TOTAL:		\$641,012.02	

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3:
Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
E&K OF PHOENIX, INC. V. LEGACY CARES, INC., ET AL.	MECHANIC'S LIEN FORECLOSURE	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number CV2022-015003			

Case title	Nature of case	Court or agency's name and address	Status of case
FIELDTURF USA, INC. V. LEGACY SPORTS USA, LLC AND LEGACY CARES, INC. Case number NO. 01-22-0003-8857	MECHANIC'S LIEN FORECLOSURE	AMERICAN ARBITRATION ASSOCIATION PHOENIX REGIONAL OFFICE 2415 E. CAMELBACK RD., SUITE 700 PHOENIX, AZ 85016	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ICING INVESTMENT HOLDINGS, LLC V LEGACY CARES, INC. Case number CV2021-003291	BREACH OF CONTRACT	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
INSIGHT INVESTMENTS, LLC V LEGACY SPORTS USA, LLC AND LEGACY CARES, INC. Case number CV2023-004687	LEASE OBLIGATIONS	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JOHNSON STATEWIDE CAULKING, LP V. LEGACY CARES, INC., ET AL. Case number CV2022-015957	MECHANIC'S LIEN FORECLOSURE	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
RKS PLUMBING V. LEGACY CARES, INC, ET AL. Case number CV2022-016395	MECHANIC'S LIEN FORECLOSURE	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SPECTRUM MECHANICAL & SERVICE CONTRACTORS, LLC V. US DEVELOPMENT AND CONSTRUCTION, ET AL. Case number CV2023-001116	MECHANIC'S LIEN FORECLOSURE	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WHOLESALE FLOORS, LLC V. LEGACY CARES, INC. ET AL. Case number CV2022-013494	MECHANIC'S LIEN FORECLOSURE	MARICOPA COUNTY SUPERIOR COURT 201 W. JEFFERSON STREET PHOENIX, AZ 85003	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8.
 Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4:

Certain Gifts and Charitable Contributions

9.
 List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
TOY DRIVE UNKNOWN Recipient's relationship to debtor N/A	GENERAL DONATION	12/22/2021	\$1,000.00
JOMARIE LARA UNKNOWN Recipient's relationship to debtor N/A	GRANT	4/11/2022	\$6,666.67

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
LEGACY SPORTS USA LLC 19950 NORTH GRAYHAWK DRIVE #1078 SCOTTSDALE, AZ 85252 Recipient's relationship to debtor N/A	GRANT	4/12/2022	\$5,000.00
MARTHA G RAMIREZ UNKNOWN Recipient's relationship to debtor N/A	GRANT	4/11/2022	\$6,666.67
SANDRA M. CRUZ UNKNOWN Recipient's relationship to debtor N/A	GRANT	4/11/2022	\$6,666.67
SANDY DEROSA UNKNOWN Recipient's relationship to debtor N/A	GRANT	5/15/2022	\$7,000.00
OPPORTUNITY 4 KIDS 4295 N. 75TH ST. SCOTTSDALE, AZ 85251 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$10,000.00
ABILITY 360 INC 5025 E. WASHINGTON ST STE 200 PHOENIX, AZ 85034 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
BOYS AND GIRLS CLUB OF THE VALLEY INC 4309 E. BELLEVIEW ST. BLDG. 14 PHOENIX, AZ 85008 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
REACHING TEEN HEARTS 530 SOUTH EMERSON ST. CHANDLER, AZ 85225 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
PASS IT ON KIDZ, LLC 3554 E. JASMINE CIRCLE MESA, AZ 85213 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
SQUARE ONE AZ, INC. 4530 E. MUIRWOOD DR. STE 103 PHOENIX, AZ 85048 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
MIKEY'S LEAGUE, INC. 9375 E. SHEA BLVD. #100 SCOTTSDALE, AZ 85260 Recipient's relationship to debtor N/A	GRANT	12/20/2022	\$5,000.00
VENOM VOLLEYBALL 755 N. 114TH AVE AVONDALE, AZ 85323 Recipient's relationship to debtor N/A	50/50 RAFFLE PROCEEDS	4/27/2023	\$516.94

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
MALINDA SAN UNKNOWN	50/50 RAFFLE PROCEEDS	4/28/2023	\$236.03
Recipient's relationship to debtor N/A			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
WIND DAMAGE TO PROPERTY IN JULY 2022. CLAIM #SPSSL0540788	\$1,132,123 FROM STAR SPECIALTY LINES INSURANCE ON JULY 25, 2022. SUBSEQUENTLY PAID OKLAND CONSTRUCTION \$1,632,123 FOR DAMAGE REPAIR.	JULY 2022	\$500,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/EN-US	STATEMENT AND SCHEDULES PREP, CLAIMS AGENT.	4/6/2023	\$25,000.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/EN-US	CHP 11 RETAINER	4/27/2023	\$25,000.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address HTTPS://WWW.EPIQGLOBAL.COM/EN-US	STATEMENT AND SCHEDULES PREP, CLAIMS AGENT.	4/27/2023	\$7,000.00
MCA FINANCIAL GROUP, LTD. 4909 NORTH 44TH STREET PHOENIX, AZ 85018 Email or website address HTTPS://WWW.MCA-FINANCIAL.COM/	FINANCIAL ADVISOR FOR DEBTOR - RETAINER	1/6/2023	\$50,000.00
MCA FINANCIAL GROUP, LTD. 4909 NORTH 44TH STREET PHOENIX, AZ 85018 Email or website address HTTPS://WWW.MCA-FINANCIAL.COM/	FINANCIAL ADVISOR FOR DEBTOR - JAN FEES	2/14/2023	\$165,330.92
MCA FINANCIAL GROUP, LTD. 4909 NORTH 44TH STREET PHOENIX, AZ 85018 Email or website address HTTPS://WWW.MCA-FINANCIAL.COM/	FINANCIAL ADVISOR FOR DEBTOR - FEB - MAR FEES	3/16/2023	\$300,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MCA FINANCIAL GROUP, LTD. 4909 NORTH 44TH STREET PHOENIX, AZ 85018 Email or website address HTTPS://WWW.MCA-FINANCIAL.COM/	AMENDED CHP 11 RETAINER	4/27/2023	\$204,210.43
MCA FINANCIAL GROUP, LTD. 4909 NORTH 44TH STREET PHOENIX, AZ 85018 Email or website address HTTPS://WWW.MCA-FINANCIAL.COM/	AMENDED FINANCIAL ADVISOR FOR DEBTOR - APRIL FEES	4/27/2023	\$239,721.36
PAPETTI, SAMUELS, WEISS, MCKIRGAN LLP 15169 N. SCOTTSDALE RD. SCOTTSDALE, AZ 85254 Email or website address HTTPS://PSWMLAW.COM/	LITIGATION COUNSEL - JAN FEES	2/14/2023	\$36,200.55
PAPETTI, SAMUELS, WEISS, MCKIRGAN LLP 15169 N. SCOTTSDALE RD. SCOTTSDALE, AZ 85254 Email or website address HTTPS://PSWMLAW.COM/	LITIGATION COUNSEL FEES FEB- MAR	3/16/2023	\$187,000.00
PAPETTI, SAMUELS, WEISS, MCKIRGAN LLP 15169 N. SCOTTSDALE RD. SCOTTSDALE, AZ 85254 Email or website address HTTPS://PSWMLAW.COM/	CHP 11 RETAINER	4/27/2023	\$75,000.00
PAPETTI, SAMUELS, WEISS, MCKIRGAN LLP 15169 N. SCOTTSDALE RD. SCOTTSDALE, AZ 85254 Email or website address HTTPS://PSWMLAW.COM/	LITIGATION COUNSEL FEES APRIL	4/27/2023	\$10,364.00
SLANIA LAW, PLLC 2980 N. SWAN RD. #222 TUCSON, AZ 85712 Email or website address HTTP://SLANIALAW.COM/	BOND COUNSEL - FEES JAN	2/14/2023	\$50,820.00
SLANIA LAW, PLLC 2980 N. SWAN RD. #222 TUCSON, AZ 85712 Email or website address HTTP://SLANIALAW.COM/	BOND COUNSEL FEES FEB - MAR	3/16/2023	\$127,000.00
SLANIA LAW, PLLC 2980 N. SWAN RD. #222 TUCSON, AZ 85712 Email or website address HTTP://SLANIALAW.COM/	CHP 11 RETAINER	4/27/2023	\$37,500.00
SLANIA LAW, PLLC 2980 N. SWAN RD. #222 TUCSON, AZ 85712 Email or website address HTTP://SLANIALAW.COM/	BOND COUNSEL FEES APRIL	4/27/2023	\$49,189.00
WARNER ANGLE HALLAM JACKSON & FORMANEK, PLC 2555 E. CAMELBACK RD. #800 PHOENIX, AZ 85016 Email or website address HTTPS://WWW.WARNERANGLE.COM/	DEBTOR'S COUNSEL - FEES THROUGH FEB 2023	3/16/2023	\$21,596.16

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
WARNER ANGLE HALLAM JACKSON & FORMANEK, PLC 2555 E. CAMELBACK RD. #800 PHOENIX, AZ 85016 Email or website address HTTPS://WWW.WARNERANGLE.COM/	DEBTOR'S COUNSEL - MARCH FEES AND APRIL EST	3/16/2023	\$120,403.84
WARNER ANGLE HALLAM JACKSON & FORMANEK, PLC 2555 E. CAMELBACK RD. #800 PHOENIX, AZ 85016 Email or website address HTTPS://WWW.WARNERANGLE.COM/	CHP 11 RETAINER	4/27/2023	\$200,000.00
WARNER ANGLE HALLAM JACKSON & FORMANEK, PLC 2555 E. CAMELBACK RD. #800 PHOENIX, AZ 85016 Email or website address HTTPS://WWW.WARNERANGLE.COM/	DEBTOR'S COUNSEL - ADDITIONAL APRIL FEES	4/27/2023	\$46,558.00

12. **Self-settled trusts of which the debtor is a beneficiary**
 List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

13. **Transfers not already listed on this statement**
 List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
 Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. **Previous addresses**
 List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
1 LEGACY DR. MESA, AZ 85212	From INCEPTION To 2/2022

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**
 Is the debtor primarily engaged in offering services and facilities for :
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. **Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained. PERSONAL INFORMATION COLLECTED FROM GRANTEEES

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service	
ELITE SPORTS GROUP, LLC 6321 S. ELLSWORTH RD., #147 MESA, AZ 85212	From 4/14/2023	To PRESENT
LAWRENCE WHITE, LKW CONSULTING, LLC 34522 NORTH SCOTTSDALE RD., SUITE 120-623 SCOTTSDALE, AZ 85266	From INCEPTION	To PRESENT
LEGACY SPORTS USA, LLC 6321 S. ELLSWORTH RD. MESA, AZ 85212	From INCEPTION	To 4/13/2023
OVG FACILITIES, LLC 11755 WILSHIRE BLVD., #900 LOS ANGELES, CA 90025	From INCEPTION	To 4/13/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
ELITE SPORTS GROUP, LLC 6321 S. ELLSWORTH RD., #147 MESA, AZ 85212	
LAWRENCE WHITE (LKW CONSULTING, LLC) 34522 NORTH SCOTTSDALE RD., SUITE 120-623 SCOTTSDALE, AZ 85266	
LEGACY SPORTS USA, LLC 6321 S. ELLSWORTH RD. MESA, AZ 85212	
OVG FACILITIES, LLC 11755 WILSHIRE BLVD., #900 LOS ANGELES, CA 90025	
PAYNE HUEBSCH, PLC DBA BOSS ADVISORS 4824 E. BASELINE RD. SUITE 101 MESA, AZ 85206	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
ELECTRONIC MUNICIPAL MARKET ACCESS C/O MUNICIPAL SECURITIES RULEMAKING BOARD 1300 I STREET NW, SUITE 1000 WASHINGTON, DC 20005
UMB BANK, N.A., AS TRUSTEE FOR IDA BONDS ATTN: MICHAEL SLADE 120 SIXTH STREET, SUITE 1400 MINNEAPOLIS, MN 55402
VARIOUS CONTRACTORS/CUSTOMERS/VENDORS IN THE ORDINARY COURSE OF BUSINESS

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
DOUGLAS MOSS	6321 S. ELLSWORTH RD., #146 MESA, AZ 85212	PRESIDENT AND BOARD MEMBER	N/A
LAWRENCE WHITE	6321 S. ELLSWORTH RD., #146 MESA, AZ 85212	CHIEF FINANCIAL OFFICER AND BOARD MEMBER. RESIGNATION EFFECTIVE JUNE 20, 2023	N/A
DAN O'BRIEN	6321 S. ELLSWORTH RD., #146 MESA, AZ 85212	BOARD MEMBER	N/A
NATALIE ALVAREZ	6321 S. ELLSWORTH RD., #146 MESA, AZ 85212	BOARD MEMBER	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
JON WILLIS	WILLIS PROPERTY 3850 E BASELINE ROAD, SUITE 118 MESA, AZ 85206	BOARD MEMBER	From 2022	To 3/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14:

Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2023.

X

/s/ Douglas Moss

Douglas Moss

Signature of individual signing on behalf of the debtor

Printed Name

President

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes