

**In the United States Bankruptcy Court
for the SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**INSTANT BRANDS ACQUISITION
HOLDINGS INC., *et al.*,**

Debtors.¹

§
§ **Chapter 11**
§
§ **Case No. 23-90716 (DRJ)**
§
§ **(Jointly Administered)**
§
§ **Ref. Docket No. 103**

MASTER SERVICE LIST
(as of July 20, 2023)²

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

² The Master Service List in Excel and label formats are available on the Debtor's website at <https://dm.epiq11.com/case/inb/info> under "Case Actions."

UNITED STATES TRUSTEE

OFFICE OF THE UNITED STATES TRUSTEE
FOR THE SOUTHERN DISTRICT OF TEXAS
515 RUSK STREET
SUITE 3516
HOUSTON TX 77002
EMAIL: HECTOR.DURAN.JR@USDOJ.GOV

DEBTOR

INSTANT BRANDS ACQUISITION HOLDINGS INC.
3025 HIGHLAND PARKWAY
SUITE 700
DOWNERS GROVE IL 60515

DEBTOR – COUNSEL

DAVIS POLK WARDELL LLP
ATTN: BRIAN M. RESNICK, STEVEN Z. SZANZER, JOANNA
MCDONALD
450 LEXINGTON AVENUE
NEW YORK NY 10017
EMAIL:
BRIAN.RESNICK@DAVISPOLK.COM;STEVEN.SZANZER@DAVISPOLK.COM;JOANNA.M
CDONALD@DAVISPOLK.COM

HAYNES AND BOONE, LLP
ATTN: CHARLES A. BECKHAM, JR., ARSALAN MUHAMMAD,
DAVID A. TRAUSCH
1221 MCKINNEY STREET, SUITE 4000
HOUSTON TX 77010
EMAIL:
CHARLES.BECKHAM@HAYNESBOONE.COM;ARSALN.MUHAMMAD@HAYNESBOON
E.COM;DAVID.TRAUSCH@HAYNESBOONE.COM

DEBTOR - COUNSEL (CCAA PROCEEDING)

STIKEMAN ELLIOTT LLP
ATTN: MARIA KONYUKHOVA
5300 COMMERCE COURT WEST
199 BAY STREET
TORONTO ON M5L 1B9
CANADA
EMAIL: MKONYUKHOVA@STIKEMAN.COM; ATAYLOR@STIKEMAN.COM;
RHAMMAD@STIKEMAN.COM

LENDERS – COUNSEL

KRAMER LEVIN NAFTALIS & FRANKEL LLP
(COUNSEL TO CORNELL CAPITAL LLC)
ATTN: RACHAEL L. RINGER AND ANDREW J. CITRON)
1177 AVENUE OF THE AMERICAS
NEW YORK NY 10036-2714
EMAIL: rringer@kramerlevin.com; acitron@kramerlevin.com

KRAMER LEVIN NAFTALIS & FRANKEL LLP

ATTN: HOWARD T. SPILKO

1177 AVENUE OF THE AMERICAS

NEW YORK NY 10036

EMAIL: HSPILKO@KRAMERLEVIN.COM; RRINGER@KRAMERLEVIN.COM;
SWELKIS@KRAMERLEVIN.COM; SNI@KRAMERLEVIN.COM

NORTON ROSE FULBRIGHT US LLP

(COUNSEL FOR BANK OF AMERICA N.A.)

ATTN: BOD B. BRUNER AND MARIA MOKRZYCKA

1301 MCKINNEY STREET, SUITE 5100

HOUSTON TX 77010

EMAIL:

bob.bruner@nortonrosefulbright.com;maria.mokrzycka@nortonrosefulbright.com

ROPES & GRAY LLP

(COUNSEL TO THE AD HOC GROUP)

ATTN: RYAN PRESTON DAHL, MATTHEW M ROOSE,

DANIEL GWEN, LINDSAY C. BARCA, ERIC P. SCHRIESHEIM

1211 AVENUE OF THE AMERICAS

NEW YORK NY 10036-8704

FAX: 212-596-9090

EMAIL: ryan.dahl@ropesgray.com;
matthew.roose@ropesgray.com;daniel.gwen@ropesgray.com;lindsay.barca@ropesgray.com;eric.schriesheim@ropesgray.com;Milap.Patel@ropesgray.com;
Nell.Ethridge@ropesgray.com; Megan.Black@ropesgray.com;
Danny.Ishak@ropesgray.com;

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

(COUNSEL FOR BANK OF AMERICA, N.A.)

ATTN: SETH JACOBSON

155 N. WACKER DRIVE

CHICAGO IL 60606

EMAIL:

SETH.JACOBSON@SKADDEN.COM;TABITHA.HUMPHRIES@SKADDEN.COM;JINN-MIN.LIN@SKADDEN.COM;MARTHA.ELLERSON@SKADDEN.COM;JANET.ESNES@SKADDEN.COM;RACHEL.COHEN@SKADDEN.COM

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

(COUNSEL FOR BANK OF AMERICA N.A.)

ATTN: ANGELINE J. HWANG

ONE MANHATTAN WEST

NEW YORK NY 10001

EMAIL: angeline.hwang@skadden.com

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

(COUNSEL FOR BANK OF AMERICA, N.A.)

ATTN: JAMES J. MAZZA, JR., ROBERT E FITZGERALD

155 N. WACKER DRIVE

CHICAGO IL 60606

EMAIL: james.mazza@skadden.com;robert.fitzgerald@skadden.com

WHITE & CASE LLP

ATTN: HARRISON DENMAN

1221 AVENUE OF THE AMERICAS

NEW YORK NY 10020-1095

EMAIL: HARRISON.DENMAN@WHITECASE.COM

EQUITY HOLDERS – COUNSEL

DENTONS CANADA LLP

ATTN: ANDREA C JOHNSON

99 BANK STREET, SUITE 1420

OTTAWA ON K1P 1H4

CANADA

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

CRITEO CORP.

ATTN: PETRIE TERBLANCHE, SENIOR VICE PRESIDENT

FINANCE

32 RUE BLANCHE

PARIS

FRANCE

EMAIL: p.terblanche@criteo.com;r.damon@criteo.com

MIDEA ELECTRIC TRADING (SINGAPORE) CO PTE LTD

C/O BRIAN MITTELDORF, U.S. AGENT

4340 FULTON AVE, THIRD FLOOR

SHERMAN OAKS CA 91423

EMAIL: blm@cabcollects.com

PENSION BENEFIT GUARANTY CORPORATION

ATTN: CYNTHIA WONG

445 12TH ST SW

WASHINGTON DC 20024-2101

EMAIL: wong.cynthia@pbgc.gov

RAVAGO AMERICAS, LLC DBA MUEHLSTEIN

ATTN: MARTIN OLSON

10 WESTPORT ROAD

WILTON CT 06897

EMAIL: Martin.olson@ravago.com

THOMAS, BRANDON
11716 48TH STREET EAST
EDGEWOOD WA 98372
EMAIL: brandonbthomas@gmail.com

TOPIIM INTELLIGENT MANUFACTURING
ATTN: LINGAN LIU
TOPIIM INTELLIGENT MANUFACTURING INDUSTRIAL PARK
BAIMA AVENUE, SHUANGQUING DISTRICT
SHAO YANG CITY
HUNAN PROVINCE
CHINA

USW NTERNATIONAL UNION, AFL-CIO, CLC
ATTN: NATHAN KILBERT, ASSISTANT GEN. COUNSEL
60 BLVD OF THE ALLIES STE 807
PITTSBURGH PA 15222-1209
FAX: 412-562-2429
EMAIL: nkilbert@usw.org

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS - COUNSEL
(PROPOSED)**

DLA PIPER LLP (US)
(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS)
ATTN: JAMES P. MUENKER
1900 NORTH PEARL STREET, SUITE 2200
DALLAS TX 75201
EMAIL: JAMES.MUENKER@US.DLAPIPER.COM

DLA PIPER LLP (US)
(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS)
ATTN: OKSANA LASHKO, DENNIS O'DONNELL
1251 AVENUE OF THE AMERICAS
NEW YORK NY 10020
EMAIL:
OKSANA.LASHKO@US.DLAPIPER.COM;DENNIS.ODONNELL@US.DLAPIPER.COM

DLA PIPER LLP (US)
(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS)
ATTN: W. BENJAMIN WINGER
444 WEST LAKE STREET, SUITE 900
CHICAGO IL 60606
EMAIL: BENJAMIN.WINGER@US.DLAPIPER.COM

GOVERNMENTAL AGENCY

COMMONWEALTH OF PUERTO RICO ATTY GENERAL
SECTION 902192
SAN JUAN PR 00902-0192
FAX: 787-753-6160

DISTRICT OF COLUMBIA ATTORNEY GENERAL
441 4TH ST, NW
WASHINGTON DC 20001
FAX: 202-347-8922
EMAIL: OAG@DC.GOV

INTERNAL REVENUE SERVICE
1100 COMMERCE STREET
ROOM 121
DALLAS TX 75242

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, N.W.
WASHINGTON DC 20220

SECURITIES AND EXCHANGE COMMISSION
SEC HEADQUARTERS
100 F STREET, NE
WASHINGTON DC 20549

STATE OF ALABAMA ATTORNEY GENERAL
501 WASHINGTON AVE
MONTGOMERY AL 36104

STATE OF ALASKA ATTORNEY GENERAL
1031 W 4TH AVE, STE 200
ANCHORAGE AK 99501
FAX: 907-276-3697
EMAIL: ATTORNEY.GENERAL@ALASKA.GOV

STATE OF AMERICAN SAMOA ATTORNEY GENERAL
AMERICAN SAMOA GOV'T, EXEC OFC BLDG
UTULEI, TERRITORY OF AMERICAN SAMOA
PAGO PAGO AS 96799

STATE OF ARIZONA ATTORNEY GENERAL
2005 NORTH CENTRAL AVENUE
PHOENIX AZ 85004
FAX: 602-542-4085

STATE OF ARKANSAS ATTORNEY GENERAL
323 CENTER ST, STE 200
LITTLE ROCK AR 72201-2610
FAX: 501-682-8084
EMAIL: OAG@ARKANSASAG.GOV

STATE OF CALIFORNIA ATTORNEY GENERAL
1300 I ST, STE 1740
SACRAMENTO CA 95814
FAX: 916-323-5341

STATE OF COLORADO ATTORNEY GENERAL
RALPH L CARR COLORADO JUDICIAL BLDG
1300 BROADWAY, 10TH FL
DENVER CO 80203
FAX: 720-508-6030
EMAIL: ATTORNEY.GENERAL@COAG.GOV

STATE OF CONNECTICUT ATTORNEY GENERAL
55 ELM ST
HARTFORD CT 06106
FAX: 860-808-5387
EMAIL: ATTORNEY.GENERAL@CT.GOV

STATE OF DELAWARE ATTORNEY GENERAL
CARVEL STATE OFFICE BLDG
820 N FRENCH ST
WILMINGTON DE 19801
FAX: 302-577-6630
EMAIL: ATTORNEY.GENERAL@STATE.DE.US

STATE OF FLORIDA ATTORNEY GENERAL
THE CAPITOL, PL 01
TALLAHASSEE FL 32399-1050
FAX: 850-487-2564

STATE OF GEORGIA ATTORNEY GENERAL
40 CAPITOL SQUARE, SW
ATLANTA GA 30334
FAX: 404-657-8733
EMAIL: AGCARR@LAW.GA.GOV

STATE OF HAWAII ATTORNEY GENERAL
425 QUEEN ST
HONOLULU HI 96813
FAX: 808-586-1239
EMAIL: HAWAIIAG@HAWAII.GOV

STATE OF IDAHO ATTORNEY GENERAL
700 W JEFFERSON ST, STE 210
PO BOX 83720
BOISE ID 83720-0010
FAX: 208-854-8071

STATE OF ILLINOIS ATTORNEY GENERAL
100 W RANDOLPH ST
CHICAGO IL 60601

STATE OF INDIANA ATTORNEY GENERAL
INDIANA GOVERNMENT CENTER SOUTH
302 W WASHINGTON ST, 5TH FL
INDIANAPOLIS IN 46204

STATE OF IOWA ATTORNEY GENERAL
BANKRUPTCY UNIT
1305 E WALNUT
DES MOINES IA 50319
FAX: 515-281-4209

STATE OF KANSAS ATTORNEY GENERAL
120 SW 10TH AVE, 2ND FL
TOPEKA KS 66612
FAX: 785-296-6296

STATE OF KENTUCKY ATTORNEY GENERAL
700 CAPITOL AVE, STE 118
FRANKFORT KY 40601-3449
FAX: 502-564-2894

STATE OF LOUISIANA ATTORNEY GENERAL
1885 N THIRD ST
BATON ROUGE LA 70802
EMAIL: CONSTITUENTSERVICES@AG.LOUISIANA.GOV

STATE OF MAINE ATTORNEY GENERAL
6 STATE HOUSE STATION
AUGUSTA ME 04333

STATE OF MARYLAND ATTORNEY GENERAL
200 ST PAUL PLACE
BALTIMORE MD 21202
EMAIL: OAG@OAG.STATE.MD.US

STATE OF MASSACHUSETTS ATTORNEY GENERAL
1 ASHBURTON PLACE
BOSTON MA 02108-1518
EMAIL: AGO@STATE.MA.US

STATE OF MICHIGAN ATTORNEY GENERAL
G. MENNEN WILLIAMS BLDG
525 W OTTAWA ST - PO BOX 30212
LANSING MI 48909
FAX: 517-373-3042
EMAIL: MIAG@MICHIGAN.GOV

STATE OF MINNESOTA ATTORNEY GENERAL
455 MINNESOTA ST, STE 1400
ST. PAUL MN 55101-2131

STATE OF MISSISSIPPI ATTORNEY GENERAL

WALTER SILLERS BLDG
550 HIGH ST, STE 1200
JACKSON MS 39201
FAX: 601-359-4231

STATE OF MISSOURI ATTORNEY GENERAL

SUPREME CT BLDG, 207 W HIGH ST
PO BOX 899
JEFFERSON CITY MO 65102
FAX: 573-751-0774
EMAIL: ATTORNEY.GENERAL@AGO.MO.GOV

STATE OF MONTANA ATTORNEY GENERAL

JUSTICE BLDG
215 N SANDERS
HELENA MT 59620-1401
FAX: 406-444-3549

STATE OF NEBRASKA ATTORNEY GENERAL

2115 STATE CAPITOL
PO BOX 98920
LINCOLN NE 68509
FAX: 402-471-3297
EMAIL: AGO.INFO.HELP@NEBRASKA.GOV

STATE OF NEVADA ATTORNEY GENERAL

100 N CARSON ST
CARSON CITY NV 89701
FAX: 775-684-1108
EMAIL: AGINFO@AG.NV.GOV

STATE OF NEW HAMPSHIRE ATTORNEY GENERAL

NH DEPT OF JUSTICE
33 CAPITOL ST
CONCORD NH 03301
FAX: 603-271-2110
EMAIL: ATTORNEYGENERAL@DOJ.NH.GOV

STATE OF NEW JERSEY ATTORNEY GENERAL
RJ HUGHES JUSTICE COMPLEX
25 MARKET ST - BOX 080
TRENTON NJ 08625-0080
FAX: 609-292-3508

STATE OF NEW MEXICO ATTORNEY GENERAL
408 GALISTEO ST
VILLAGRA BLDG
SANTA FE NM 87501
FAX: 505-490-4883

STATE OF NEW YORK ATTORNEY GENERAL
THE CAPITOL
ALBANY NY 12224-0341
EMAIL: NYAG.PRESSOFFICE@AG.NY.GOV

STATE OF NORTH CAROLINA ATTORNEY GENERAL
9001 MAIL SERVICE CTR
RALEIGH NC 27699-9001
FAX: 919-716-6750

STATE OF NORTH DAKOTA ATTORNEY GENERAL
600 E BLVD AVE
DEPT 125
BISMARCK ND 58505
EMAIL: NDAG@ND.GOV

STATE OF OHIO ATTORNEY GENERAL
30 E BROAD ST, 14TH FL
COLUMBUS OH 43215

STATE OF OKLAHOMA ATTORNEY GENERAL

313 NE 21ST ST

OKLAHOMA CITY OK 73105

FAX: 405-521-6246

STATE OF OREGON ATTORNEY GENERAL

1162 COURT ST, NE

SALEM OR 97301

FAX: 503-378-4017

STATE OF PENNSYLVANIA ATTORNEY GENERAL

16TH FL, STRAWBERRY SQ

HARRISBURG PA 17120

FAX: 717-787-8242

STATE OF RHODE ISLAND ATTORNEY GENERAL

150 S MAIN ST

PROVIDENCE RI 02903

FAX: 401-222-1331

STATE OF SOUTH CAROLINA ATTORNEY GENERAL

REMBERT DENNIS OFFICE BLDG

1000 ASSEMBLY ST, ROOM 519

COLUMBIA SC 29201

STATE OF SOUTH DAKOTA ATTORNEY GENERAL

1302 EAST HIGHWAY 14, STE 1

PIERRE SD 57501-8501

FAX: 605-773-4106

STATE OF TENNESSEE ATTORNEY GENERAL
PO BOX 20207
NASHVILLE TN 37202-0207
FAX: 615-741-2009

STATE OF TEXAS ATTORNEY GENERAL
300 W 15TH ST
AUSTIN TX 78701
FAX: 512-475-2994

STATE OF UTAH ATTORNEY GENERAL
350 N STATE ST, STE 230
SALT LAKE CITY UT 84114-2320
EMAIL: UAG@AGUTAH.GOV

STATE OF VERMONT ATTORNEY GENERAL
109 STATE ST
MONTPELIER VT 05609-1001
EMAIL: AGO.INFO@VERMONT.GOV

STATE OF VIRGIN ISLANDS ATTORNEY GENERAL
34-38 KRONPRINDSENS GADE
GERS BLDG, 2ND FL
ST. THOMAS VI 00802

STATE OF VIRGINIA ATTORNEY GENERAL
202 N 9TH ST
RICHMOND VA 23219
FAX: 703-277-3547

STATE OF WASHINGTON ATTORNEY GENERAL
1125 WASHINGTON ST SE
PO BOX 40100
OLYMPIA WA 98504-0100

STATE OF WEST VIRGINIA ATTORNEY GENERAL
STATE CAPITOL COMPLEX
BLDG 1, ROOM E-26
CHARLESTON WV 25305
FAX: 304-558-0140

STATE OF WISCONSIN ATTORNEY GENERAL
WISCONSIN DEPARTMENT OF JUSTICE
17 W MAIN ST - PO BOX 7857
MADISON WI 53703-7857
FAX: 608-267-2779

STATE OF WYOMING ATTORNEY GENERAL
2320 CAPITOL AVE
CHEYENNE WY 82002
FAX: 307-777-6869

THE UNITED STATES ATTORNEYS OFFICE
FOR THE SOUTHERN DISTRICT OF TEXAS
ATTN RICHARD A KINCHELOE
1000 LOUISIANA STREET
HOUSTON TX 77002
EMAIL: RICHARD.KINCHELOE@USDOJ.GOV

PARTIES REQUESTING NOTICE

BANK OF MONTREAL
ATTN: HARRY LAMPART
3 TIMES SQUARE, 27TH FLOOR
NEW YORK NY 10036
EMAIL: HARRY.LAMPART@BMO.COM

BMO COMMERCIAL BANK
ATTN: MARK DURNAL VP
320 SOUTH CANAL ST, FLOOR 16
CHICAGO IL 60606
EMAIL: Mark.Durnal@bmo.com

BMO HARRIS BANK
BMO FINANCIAL GROUP
115 S. LASALLE ST., 20W
CHICAGO IL 60603

BUCHALTER, A PROFESSIONAL CORPORATION
(COUNSEL FOR ORACLE AMERICA, INC.)
ATTN: SHAWN M. CHRISTIANSON, ESQ.
425 MARKET STREET, SUITE 2900
SAN FRANCISCO CA 94105
EMAIL: schristianson@buchalter.com

CAIN & SKARNULIS PLLC
(COUNSEL FOR PARTY IN INTEREST)
ATTN: RYAN E. CHAPPLE
303 COLORADO STREET, SUITE 2850
AUSTIN TX 78701
FAX: 512-477-5011
EMAIL: rchapple@cstrial.com

CHAMBERLAIN, HRDLICKA, WHITE, WILLIAMS &
AUGHTRY, P.C.
(COUNSEL FOR WASTE MANAGEMENT, INC.)
ATTN: TARA T. LEDAY
1200 SMITH STREET, SUITE 1400
HOUSTON TX 77002
FAX: 713-658-2553
EMAIL: tara.leday@chamberlainlaw.com

COHEN, WEISS AND SIMON LLP
(COUNSEL FOR USW)
ATTN: MELISSA WOODS AND MATTHEW STOLZ
900 THIRD AVE, 21ST FLOOR
NEW YORK NY 10022
FAX: 646-473-8213
EMAIL: mwoods@cwsny.com;mstolz@cwsny.com

DEVLIN, NAYLOR & TURBYFILL, P.L.L.C.
(COUNSEL FOR FORD MOTOR CREDITOR COMPANY LLC)
ATTN: DONALD L. TURBYFILL
5120 WOODWAY DRIVE, SUITE 9000
HOUSTON TX 77056-1725
FAX: 713-586-7052
EMAIL: dturbyfill@dntlaw.com

EY
ATTN: SHARON HAMILTON
EY TOWER
100 ADELAIDE STREET WEST
PO BOX 1
TORONTO ON M5H 0B3
EMAIL: sharon.s.hamilton@parthenon.ey.com

FAEGRE DRINKER BRIDDLE & REATH LLP
(COUNSEL FOR MATRIX NEWBURGH I LLC AND
MATRIX ANTRIM PARTNERS LP)
ATTN: KRISTEN L. PERRY
1717 MAIN STREET, SUITE 5400
DALLAS TX 75201
FAX: 469-327-0860
EMAIL: kristen.perry@faegredrinker.com

GOLDBERG KOHN LTD.
(COUNSEL FOR BMO)
ATTN: DIMITRI G. KARCAZES AND PRISCA KIM
55 EAST MONROE, SUITE 3300
CHICAGO IL 60603
EMAIL: Dimitri.Karcazes@goldbergkohn.com; prisca.kim@goldbergkohn.com

GOODMANS LLC
ATTN: JOE PASQUARIELLO AND ANDREW HARMES
BAY ADELAIDE CENTRE - WEST TOWER
333 BAY STREET, SUITE 3400
TORONTO ON M5H 2S7
CANADA
EMAIL: jpasquariello@goodmans.ca; aharmes@goodmans.ca

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
(COUNSEL FOR FORT BEND COUNTY/HARRIS COUNTY)
ATTN: TARA L. GRUNDEMEIER
PO BOX 3064
HOUSTON TX 77253-3064
FAX: 713-844-3503
EMAIL: houston_bankruptcy@lgbs.com

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP
(COUNSEL FOR TARRANT COUNTY/NORTHWEST ISD)
ATTN: JOHN KENDRICK TURNER
2777 N STEMMONS FREEWAY
SUITE 1000
DALLAS TX 75207
FAX: 469-221-5003
EMAIL: dallas.bankruptcy@lgbs.com

LOCKE LORD LLP
(COUNSEL FOR COMMISSION JUNCTION LLC)
ATTN: HANNA J. REDD
111 HUNTINGTON AVE, 9TH FLOOR
BOSTON MA 02199
FAX: 617-227-4420
EMAIL: hanna.redd@lockelord.com

LOCKE LORD LLP
(COUNSEL FOR COMMISSION JUNCTION LLC)
ATTN: JONATHAN W. YOUNG
701 8TH STREET NW, SUITE 500
WASHINGTON DC 20001
FAX: 202-220-6945
EMAIL: jonathan.young@lockelord.com

LOCKE LORD LLP
(COUNSEL FOR COMMISSION JUNCTION LLC)
ATTN: STEPEH J. HUMENIUK
300 COLORADO AVE, SUITE 2100
AUSTIN TX 78701
FAX: 512-305-4800
EMAIL: stephen.humeniuk@lockelord.com

LOWENSTEIN SANDLER LLP
(COUNSEL FOR SUMITOMO MITSUI/SCMI US)
ATTN: BRUCE S. NATHAN AND SCOTT CARGILL
1251 AVENUE OF THE AMERICAS
NEW YORK NY 10020
EMAIL: BNathan@lowenstein.com; SCargill@lowenstein.com

PATRICK M. FLYNN, P.C
(COUNSEL FOR USW)
ATTN: PATRICK M. FLYNN
1225 NORTH LOOP WEST, SUITE 1000
HOUSTON TX 77008-1775
FAX: 713-961-5566
EMAIL: pat@pmfpc.com

PENSION BENEFIT GUARANTY CORPORATION
OFFICE OF THE GENERAL COUNSEL
ATTN: SARAH E. MEIMAN AND LOUISA A. SOULARD
445 12TH STREET, S.W.
WASHINGTON DC 20024
EMAIL: meiman.sarah@pbgc.gov;efile@pbgc.gov;soulard.louisa@pbgc.gov

PORTER HEDGES LLP
(COUNSEL FOR CORNELL CAPITAL LLC)
ATTN: JOHN F. HIGGINS, M. SHANE JOHNSON AND
MEGAN YOUNG-JOHN
1000 MAIN STREET 36TH FLOOR
HOUSTON TX 77002
EMAIL: jhiggins@porterhedges.com; sjohnson@porterhedges.com; myoung-john@porterhedges.com

PROSKAUER ROSE LLP
ATTN: PATRICK D. WALLING
ONE INTERNATIONAL PLACE
BOSTON MA 02110-2600
EMAIL: PWALLING@PROSKAUER.COM; TKARCHER@PROSKAUER.COM;
CDALE@PROSKAUER.COM; MIODICE@PROSKAUER.COM;
KBUCKLEY@PROSKAUER.COM

SAUL EWING LLP
(COUNSEL FOR BLACKBOX STUDIOS, INC.)
ATTN: MONIQUE B. DISABATINO ESQ
1201 NORTH MARKET STREET, SUITE 2300
PO BOX 1266
WILMINGTON DE 19899
EMAIL: monique.disabatino@saul.com

SAUL EWING LLP
(COUNSEL FOR BLACKBOX STUDIOS, INC.)
ATTN: SABRINA ESPINAL, ESQ
CENTRE SQUARE WEST
1500 MARKET STREET, 38TH FLOOR
PHILADELPHIA PA 19102
EMAIL: sabrina.espinal@saul.com

SCMI US INC.
ATTN: SHUNJI HARA
300 MADISON AVENUE
NEW YORK NY 10017
EMAIL: SHUNJI.HARA@SUMITOMOCORP.COM; SCMIUS@SUMITOMOCORP.COM

SIMON PROPERTY GROUP, INC.
ATTN: RONALD M. TUCKER, ESQ.
225 WEST WASHINGTON STREET
INDIANAPOLIS IN 46204
FAX: 317-263-7901
EMAIL: rtucker@simon.com

THOMPSON COBURN LLP
(COUNSEL FOR RITEO CORP.)
ATTN: JANINE M. FIGUEIREDO, ESQ.
488 MADISON AVE, 15TH FLOOR
NEW YORK NY 10022
FAX: 212-478-7400
EMAIL: jfigueiredo@thompsoncoburn.com

WELTMAN, WEINBERG & REIS CO. LPA
(COUNSEL FOR TOYOTA INDUSTRIES COMMERICAL
FINANCE INC.)
ATTN: SCOTT D. FINK
965 KEYNOTE CIRCLE
BROOKLYN HEIGHTS OH 44131
EMAIL: sfink@weltman.com