# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
INSTANT BRANDS ACQUISITION HOLDINGS, INC., et al., 1	) Case No. 23-90716 (DRJ)
Debtors.	) (Jointly Administered)

### NOTICE OF CONTINUED MEETING OF CREDITORS

YOU ARE HEREBY NOTIFIED that the meeting of creditors scheduled for July 20, 2023, has been continued to **August 31, 2023 at 10:00 a.m.** Central Time. Any party wishing to participate may call 866-707-5468, then enter the Participant Code 6166997 followed by the pound or hashtag symbol - #.

Dated: July 20, 2023 KEVIN M. EPSTEIN

United States Trustee Region 7
Southern and Western Districts of Texas

By: /s/ Jayson B. Ruff
Jayson B. Ruff
Trial Attorney
MI State Bar No. P69893
Office of the United States Trustee
515 Rusk Avenue, Suite 3516
Houston, TX 77002
(713) 718-4650
(713) 718-4670 Fax
Jayson.B.Ruff@usdoj.gov

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors' corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

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# United States Bankruptcy Court Southern District of Texas

In re: Case No. 23-90716-drj
Instant Brands Acquisition Holdings Inc. Chapter 11

Official Committee Of Unsecured Creditor

Debtors

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 5
Date Rcvd: Jul 20, 2023 Form ID: pdf001 Total Noticed: 27

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 22, 2023:

Recip ID db	+	Recipient Name and Address Instant Brands Acquisition Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
		Brittany Gonzalez, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+	Britany Gonzalez, C/o Cain & Skarnuns PLLC, 505 Colorado Sueet, Suite 2650, Austin, 1X 78/01-0157
cr	+	Constellation NewEnergy, Inc., c/o Law Firm of Russell R. Johnson III,, 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
op	+	Epiq Corporate Restructuring, LLC, 777 Third Ave, New York, NY 10017-1401
cr	+	New York State Electric and Gas Corporation, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+	Waste Management, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
12459358	+	B.M. Kramer and Company, Inc., 69 South 20th Street, Pittsburgh, PA 15203-1986
12459356	+	Bureau Veritas Consumer Products Services, Inc., 100 Northpoint Parkway, Buffalo, NY 14228-1884
12445437	+	CDW, ATTN: RONELLE ERICKSON, 200 N. MILWAUKEE AVE., VERNON HILLS, IL 60061-1577
12454914	+	Carbaugh Tool Company, 126 Philo Road West, Elmira, NY 14903-9755
12453253	+	Hartford Fire Ins. Co.as Assignee of Hartford Spec, Bankruptcy Unit, HO2-R, Home Office, Hartford CT 06155-0001
12452998	+	Instant Brands Inc., Kenmetal Inc., 1600 Technology Way, Latrobe, PA 15650-4647
12458870	+	SLWM, 1400 Universal Avenue, Kansas City MO 64120-2140
12452999	+	Ward Greenberg Heller & Reidy LLP, Attn: Dennis R. Callahan, 1835 Market Street, Suite 650, Philadelphia, PA 19103-2908
12446751	+	WillScot Mobile Mini Inc., 4646 E. Van Buren St., Suite 400, Phoenix, AZ 85008-6927

#### TOTAL: 15

#### Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.				
Recip ID aty	_	Notice Type: Email Address Email/Text: pat@pmfpc.com	Date/Time	Recipient Name and Address
u.y	•	Елии Техт. рисе рипрессои	Jul 20 2023 20:46:00	United Steel, Paper & Forestry, Rubber, Manufactur, c/o Patrick M. Flynn PC, 1225 North Loop West, Suite 1000, Houston, TX 77008, UNITED STATES 77008-1775
cr		Email/Text: houston_bankruptcy@LGBS.com	Jul 20 2023 20:46:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jul 20 2023 20:46:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Jul 20 2023 20:46:00	Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+	Email/Text: schristianson@buchalter.com	Jul 20 2023 20:46:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+	Email/Text: bncctnotifications@pbgc.gov	Jul 20 2023 20:46:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101
cr	+	Email/Text: cmartin@simon.com	Jul 20 2023 20:46:51	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street,

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District/off: 0541-4 User: ADIuser Page 2 of 5 Date Rcvd: Jul 20, 2023 Form ID: pdf001 Total Noticed: 27 Indianapolis, IN 46204-3438 + Email/Text: dallas.bankruptcy@LGBS.com Jul 20 2023 20:46:00 Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 + Email/Text: bankruptcy@firstenergycorp.com cr West Penn Power Company, c/o Law Firm of Jul 20 2023 20:46:00 Russell R. Johnson III,, 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168 12456697 + Email/Text: noticebnc@dntlaw.com Jul 20 2023 20:46:00 FORD MOTOR CREDIT COMPANY LLC, Devlin Naylor & Turbyfill, c/o R. Lee Turbyfill, 5120 Woodway Drive, Suite 9000, Houston, Texas 77056-1725 12449410 Email/Text: DOREBN@DOR.STATE.MA.US Jul 20 2023 20:46:00 Massachusetts Department of Revenue. Bankruptcy Unit, PO Box 7090, Boston, MA 02204-7090 12452555 + Email/Text: BKRMailOps@weltman.com Jul 20 2023 20:46:00 TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC., c/o Weltman, Weinberg & Reis Co., L.P.A., 965 Keynote Circle, Brooklyn Heights, OH 44131-1829

TOTAL: 12

# BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID intp	Bypass Reason	Name and Address Ad Hoc Group of Unaffiliated Holders of Term Loans
cr		BANK OF AMERICA, N.A.
cr		Bank of Montreal
cr		Blackbox Studios, Inc.
cr		Commission Junction LLC
intp		Cornell Capital LLC
intp		Criteo Corp.
intp		Dechert LLP
cr		FORD MOTOR CREDIT COMPANY LLC
cr		Matrix Antrim Partners LP
cr		Matrix Newburgh I, LLC
crcm		Official Committee Of Unsecured Creditors
cr		Pancal Sycamore Canyon 257, LLC
cr		RJ Brands, LLC
cr		SCMI, Inc.
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC
12453254		hartford fire ins. co. as assignee of Hartford spe

TOTAL: 17 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

# NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 22,	2023	Signature:	/s/Gustava Winters

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# CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 20, 2023 at the address(es) listed below:

The following persons/entities we	ere sent notice through the court's CM/ECF electronic mail (Email) system on July 20, 2023 at the address(es) listed bel
Name	Email Address
Arsalan Muhammad	on behalf of Debtor Instant Brands Acquisition Holdings Inc. arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com
Bruce S Nathan	on behalf of Creditor SCMI Inc. bnathan@lowenstein.com, echafetz@lowenstein.com
Charles A Beckham, Jr	on behalf of Debtor EKCO Housewares Inc. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Corelle Brands (Latin America) LLC charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor EKCO Manufacturing of Ohio Inc. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor URS-2 (Corning) LLC charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Corelle Brands (Canada) Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands Holdings Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor URS-1 (Charleroi) LLC charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands (Canada) Holding Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor EKCO Group LLC charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Corelle Brands (GHC) LLC charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands Acquisition Holdings Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands Acquisition Intermediate Holdings Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands (Texas) Inc. charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com
Charles A Beckham, Jr	on behalf of Debtor Instant Brands LLC charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Dimitri G Karcazes	on behalf of Creditor Bank of Montreal dimitri.karcazes@goldbergkohn.com
Donald L Turbyfill	on behalf of Creditor FORD MOTOR CREDIT COMPANY LLC dturbyfill@dntlaw.com janie@dntlaw.com
James P. Muenker	on behalf of Creditor Committee Official Committee Of Unsecured Creditors James.muenker@US.DLAPIPER.COM james-muenker-0904@ecf.pacerpro.com
Janine M. Figueiredo	on behalf of Interested Party Criteo Corp. jfigueiredo@hahnhessen.com dreinhart@hahnhessen.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeffrey D. Prol	on behalf of Creditor SCMI Inc. jprol@lowenstein.com, mpapandrea@lowenstein.com

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John F Higgins, IV

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John Kendrick Turner

on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

John Kendrick Turner

on behalf of Creditor Northwest ISD john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

Katherine Catanese

on behalf of Creditor RJ Brands LLC kcatanese@foley.com

Kristen L Perry

on behalf of Creditor Matrix Antrim Partners LP kristen.perry@faegredrinker.com kelly.olson@faegredrinker.com

Kristen L Perry

on behalf of Creditor Matrix Newburgh I LLC kristen.perry@faegredrinker.com, kelly.olson@faegredrinker.com

Louisa Soulard

on behalf of Creditor Pension Benefit Guaranty Corporation soulard.louisa@pbgc.gov efile@pbgc.gov

Matthew M. Roose

on behalf of Interested Party Ad Hoc Group of Unaffiliated Holders of Term Loans Issued by Instant Brands Holdings Inc.

matthew.roose@ropesgray.com nova.alindogan@ropesgray.com

Monique B DiSabatino

on behalf of Creditor Blackbox Studios Inc. Monique.disabatino@saul.com, robyn.warren@saul.com

Patrick Michael Flynn

on behalf of Attorney United Steel Paper & Forestry, Rubber, Manufacturing, Energy, Allied Industrial & Service Workers Int'l

Union pat@pmfpc.com, sandra@pmfpc.com

Patrick R. Akers

on behalf of Creditor Pancal Sycamore Canyon 257 LLC patrick.akers@moyewhite.com, caryl.septon@moyewhite.com

Prisca Kim

on behalf of Creditor Bank of Montreal prisca.kim@goldbergkohn.com

Robert Bernard Bruner

on behalf of Creditor BANK OF AMERICA N.A. bob.bruner@nortonrosefulbright.com

Ronald Lee Turbyfill, Jr

on behalf of Creditor FORD MOTOR CREDIT COMPANY LLC lturbyfill@dntlaw.com janie@dntlaw.com

Ronald M Tucker

on behalf of Creditor Simon Property Group Inc. rtucker@simon.com, antimm@simon.com;cmartin@simon.com;bankruptcy@simon.com

Ryan E Chapple

on behalf of Creditor Brittany Gonzalez rchapple@cstrial.com aprentice@cstrial.com

Sarah Meiman

on behalf of Creditor Pension Benefit Guaranty Corporation meiman.sarah@pbgc.gov

Scott D Fink

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Stephen Jacob Humeniuk

on behalf of Creditor Commission Junction LLC Stephen.humeniuk@lockelord.com

molly.batiste-debose@lockelord.com; Autodocket@lockelord.com

Tara LeDay

on behalf of Creditor Waste Management Inc. tara.leday@chamberlainlaw.com,

tara.leday@mvbalaw.com;lara.coleman@chamberlainlaw.com;valerie.herrera@chamberlainlaw.com;vcovington@mvbalaw.com;

aging@mvbalaw.com; pbowers@mvbalaw.com; lgordon@mvbalaw.com; bankruptcy@mvbalaw.com; Crystal.eudy@mvbalaw.com; pbowers@mvbalaw.com; p

Tara L Grundemeier

on behalf of Creditor Fort Bend County houston\_bankruptcy@lgbs.com

Tara L Grundemeier

on behalf of Creditor Harris County houston\_bankruptcy@lgbs.com

Timothy Swanson

on behalf of Creditor Pancal Sycamore Canyon 257 LLC tim.swanson@moyewhite.com, hope.stone@moyewhite.com;kim.shanley@moyewhite.com;rachael.cotner@moyewhite.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

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Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

Weldon Leslie Moore, III

on behalf of Creditor Constellation New<br/>Energy Inc. wmoore@csmlaw.net, prussell1965@hotmail.com;<br/>lifelongproducts@sbcglobal.net

Weldon Leslie Moore, III

on behalf of Creditor West Penn Power Company wmoore@csmlaw.net prussell1965@hotmail.com;lifelongproducts@sbcglobal.net

Weldon Leslie Moore, III

on behalf of Creditor New York State Electric and Gas Corporation wmoore@csmlaw.net

prussell1965@hotmail.com;lifelongproducts@sbcglobal.net

TOTAL: 52