

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MEDIAMATH HOLDINGS, INC., et al.

Debtors.¹

)
) Chapter 11
)
) Case No. 23-10882 (LSS)
)
) (Jointly Administered)
)
) **Ref. Docket No. 68**

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the “Notice of Filing of Proposed Final Cash Collateral Order,” dated July 19, 2023 [Docket No. 68], by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail on July 19, 2023, to those parties listed on the annexed Exhibit A,
 - b. delivered via electronic mail on July 19, 2023, to those parties listed on the annexed Exhibit B, and
 - c. delivered via electronic mail on July 20, 2023, to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box, 4420, Beaverton, Oregon 97076-4420.

EXHIBIT A

Claim Name	Address Information
4 WORLD TRADE CENTER LLC	KATIE P KURTZ CO SILVERSTEIN PROPERTIES 250 GREENWICH ST NEW YORK NY 01007
ADCOLONY	CHIEF FINANCIAL OFFICER OPERA MEDIAWORKS INC PO BOX 205518 DALLAS TX 75320-5518
ADSWIZZ	MARIANA OPREA 489 S EL CAMINO REAL SAN MATEO CA 94402
AZERION TECHNOLOGY BV	CHIEF FINANCIAL OFFICER FORMERLY IMPROVE DIGITAL INTERNATIONAL EURO BOEING AVENUE 30 1119 PE SCHIPOLRIJK 1119 PE NETHERLANDS
BIDSWITCH GMBH	CHIEF FINANCIAL OFFICER 387 PARK AVE S 12TH FL NEW YORK NY 10016
BUCHALTER, P.C.	(COUNSEL TO ORACLE AMERICA, INC) ATTN: SHAWN M. CHRISTIANSON, ESQ. 425 MARKET ST, SUITE 2900 SAN FRANCISCO CA 94105-3493
DOUBLEVERIFY	NICOLA ALLAIS 462 BROADWAY NEW YORK NY 10013-2618
EYEOTA PTE LTD	KRISTINA PROKOP 31 HONG KONG STREET 0301 SINGAPORE 59670 SINGAPORE
FOURSQUARE LABS INC	MARC ELLENBOGEN FORMERLY FACTUAL INC 50 WEST 23RD STREET 8TH FL NEW YORK NY 10010
FREEWHEEL USD	CHIEF FINANCIAL OFFICER ONE COMCAST CENTER 32ND FLOOR PHILADELPHIA PA 19103
GOLDMAN SACHS	RICHARDS LAYTON & FINGER ATTN PAUL HEATH ONE RODNEY SQUARE, 920 NORTH KING ST WILMINGTON DE 19801
GOLDMAN SACHS	GOLDBERG KOHN LTD ATTN RANDY KLEIN 55 EAST MONROE ST., STE 3300 CHICAGO IL 60603-5792
GOLDMAN SACHS	JORDAN GRILL 2001 ROSS AVE DALLAS TX 75201
GOOGLE AFFIPERF	CHIEF FINANCIAL OFFICER GOOGLE IRELAND GORDON HOUSE BARROW STREET DUBLIN D04 V4X7 IRELAND
GOOGLE INC MM	CHIEF FINANCIAL OFFICER 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW CA 94043
GRAVY ANALYTICS INC	MATT JACOBSON 44679 ENDICOTT DRIVE SUITE 349 ASHBURN VA 20147
GUMGUM	PATRICK GILDEA 1314 7TH STREET 4TH FL SANTA MONICA CA 90401
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	TRAVIS HENNING 110 WASHINGTON ST SUITE 1300 CONSHOCKEN PA 19428
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	ROBYN FARRELL 110 WASHINGTON ST SUITE 1300 CONSHOCKEN PA 19428
INDEX EXCHANGE INC	NEIL DORKEN 74 WINGOLD AVE TORONTO ON M6B 1P5 CANADA
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
LIVERAMP ACXIAM	LAURA DILLARD PO BOX 74007275 CHICAGO IL 60674-7275
LOIZIDES, P.A.	(COUNSEL TO JUSTIN ADLER-SWANBERG) ATTN: CHRISTOPHER D. LOIZIDES 1225 KING ST, SUITE 800 WILMINGTON DE 19801
MADHIVE INC	TOM TIDGWELL 225 BROADWAY FLOOR 11 NEW YORK NY 10007
MAGNITE INC	DAVID DAY 6080 CENTER DRIVE 4TH FLSUITE 400 LOS ANGELES CA 90045
OBSERVATORY CAPITAL (MM), LLC	JONATHAN PERL 5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 TIMOTHY JAY FOX, JR. WILMINGTON DE 19801
OPENX	MARK LIAO 888 E WALNUT ST SECOND FLOOR PASADENA CA 91101-1802
ORACLE AMERICA BLUE KAI INC	STEFFANIE TATE 500 ELDORADO BLVD BUILDING 1 BROOMFIELD CO 80021
ORACLE GRAPESHOT LIMITED	CHIEF FINANCIAL OFFICER ORACLE PARKWAY THAMES VALLEY PARK READING, BERKSHIRE RG6 1RA UNITED KINGDOM
POTTER ANDERSON & CORROON LLP	(COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC) ATTN: R. STEPHEN MCNEILL 1313 N. MARKET ST, 6TH FL WILMINGTON DE 19801
PRESIDIO HOLDINGS INC	TIM AUBREY PO BOX 677638 DALLAS TX 75267-7638
PUBMATIC INC	STEVE PANTELICK 601 MARSHALL ST REDWOOD CITY CA 94063
RAISNER ROUPINIAN LLP	(COUNSEL TO JUSTIN ADLER-SWANBERG) ATTN: JACK A. RAISNER & RENE S. ROUPINIAN 270 MADISON AVE, SUITE 1801 NEW YORK NY 10010

Claim Name	Address Information
RICHARDS, LAYTON & FINGER, P.A.	(COUNSEL TO GOLDMAN SACHS) ATTN: JOHN H. KNIGHT, PAUL N. HEATH, DAVID T. QUEROLI, ALEXANDER R. STEIGER ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
SEARCHLIGHT CST, L.P.	C/O SEARCHLIGHT CAPITAL PARTNERS, LP ATTN: DARREN GLATT 745 FIFTH AVE, 27TH FL NEW YORK NY 10151
SEARCHLIGHT CST, L.P.	C/O SEARCHLIGHT CAPITAL PARTNERS, L.P. 745 FIFTH AVENUE, 27TH FLOOR NEW YORK NY 10151
SEWARD & KISSEL LLP	ATTN: GREGG BATEMAN ONE BATTERY PARK PLAZA NEW YORK NY 10004
SMART ADSERVER	QUENTIN MICHON 66 RUE DE LA CHAUSSEE D ANTIN PARIS 75009 FRANCE
SONOBI INC	JOSEPH CAPPARELLI 444 W NEW ENGLAND AVE STE 220 WINTER PARK FL 32789
SPRING LAKE	DAN MACKEIGAN 125 HIGH ST SUITE 2211 BOSTON MA 02110
STATE OF OHIO	ATTN: ROBERT L. DOTY- ASSISTANT ATTORNEY GENERAL COLLECTIONS ENFORCEMENT, TOLEDO REGIONAL OFFICE ONE GOVERNMENT CENTER, SUITE 1240 TOLEDO OH 43604-2261
STELVIO LLC	NIGEL MORRIS 311 CAMERON ST ALEXANDRIA VA 22314
THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C.	(COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC) ATTN: MICHAEL B. PUGH, ESQ. 2 SUN CT, STE 400 PEACHTREE CORNERS GA 30092
TMOBILE USA INC PUSHSPRING	CHIEF FINANCIAL OFFICER 12920 SE 38TH STREET BELLEVUE WA 98006-1350
TRIPLELIFT INC	JOYCE LIU 53 W 23RD STREET FL 12 NEW YORK NY 10010
UNRULY GROUP US HOLDING INC	CHIEF FINANCIAL OFFICER 3600 136TH PLACE SE SUITE 400 BELLEVUE WA 98006
WILMINGTON SAVINGS FUND SOCIETY, FSB	AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: GEOFFREY J. LEWIS 500 DELAWARE AVE WILMINGTON DE 19801
XANDR INC APPNEXUS INC	LOUIS ORELLANA 28 WEST 23RD ST 4TH FL NEW YORK NY 10010
YAHOO AD TECH JV LLC	CHIEF FINANCIAL OFFICER VERIZON MEDIA INC 14010 FNB PARKWAY OMAHA NE 68154
YIELDLAB	TIMO GIEB VIRTUAL MINDS GMBH ELLENGOTTILIEBSTRABE FREIBURG IM BEISGAU 16 D79106 GERMANY

Total Creditor count 53

Claim Name	Address Information
BANCO SANTANDER (BRASIL) S.A.	VICTOR NUZZI AV. JUSCELINO KUBITSCHKE 2041/2235 BLOCO A, VILA OLIMPIA SAO PAULO BRAZIL
BANCO SANTANDER (MEXICO) S.A.	SANDRA JUDITH AMAYA GOMEZ; CARRETERA CARRETERA MEXICO-TOLUCA; 5420 OFICINA NUMERO 1903 PISO 19 EL YAQUI CUAJIMALPADE MORELO CDMX 05320 MEXICO
BANK OF AMERICA	JAMES KELLIHER ONE BRYANT PARK 34TH FLOOR NEW YORK NY 10036
BARCLAYS BANK PLC	TRACY DESALU LEICESTER LEICESTERSHIRE LE87 2BB UNITED KINGDOM
DBS BANK LTD.	RAJNISH SINGH 3RD. FLOOR, FORT HOUSE, 221 MUMBAI, MAHARASHTRA 400 021 INDIA
DBS BANK LTD.	DBS CORPORATE 1 MARITIME SQUARE #02-122/123 HARBOURFRONT CENTRE SINGAPORE 099253 SINGAPORE
SILICON VALLEY BANK	ZACHARY GARRETT 3003 TASMAN DRIVE SANTA CLARA CA 95054
WELLS FARGO	MATHEW O'BRIEN 420 MONTRGOMERY ST SAN FRANCISCO CA 94104

Total Creditor count 8

Claim Name	Address Information
4 WORLD TRADE CENTER LLC	KATIE P KURTZ C/O SILVERSTEIN PROPERTIES 250 GREENWICH ST NEW YORK NY 10007
445 NORTH WELLS LIMITED PARTNERSHIP	445 NORTH WELLS STREET, SUITE 200 CHICAGO IL 60654
90 NEW MONTGOMERY PARTNERS, LP	90 NEW MONTGOMERY STREET, SUITE 680 SAN FRANCISCO CA 94105
BESPOKE MANAGED SPACE BOROUGH LIMITED	3 MARSHALSEA ROAD LONDON SE1 1EP UNITED KINGDOM
BUSINESS AIRPORT MERGURO	ROOM 508/509 2-15-19,KAMIOSAKI SHINAGAWA-KU, TOKYO JAPAN
CLEAR STREET MANAGEMENT, LLC	55 BROADWAY, 21ST FLOOR NEW YORK NY 10006
DERWENT LONDON PLC T/A DL PROPERTY MGMT	230 BLACKFRIARS ROAD, 4TH FLOOR, LONDON SE1 8NW UNITED KINGDOM
DERWENT LONDON PLC T/A DL PROPERTY MGMT	25 SAVILE ROW, LONDON LONDON W1S 2ER, UNITED KINGDOM
MORGAN STANLEY REAL ESTATE ADVISOR, INC.	125 CAMBRIDGEPARK DR. CAMBRIDGE MA 02140
PAY PERFORM LIMITED	OFFICE 3.17, 1-2 PARRIS GARDEN LONDON SE1 8ND UNITED KINGDOM
VENTURES TERMINAL MEXICO S.A. DE C.V.	AV. EJERCITO NACIONAL 769 COL. AMPLIACION GRANADA MIGUEL HIDALGO CIUDAD DE MEXICO 11520 MEXICO
VENTURES TERMINAL MEXICO S.A. DE C.V.	CALLE JORGE ELLIOT, 12 INTERIOR 402 - MIGUEL HIDALGO MEXICO CITY CIUDAD DE MEXICO 11550 MEXICO
VENTURES TERMINAL MEXICO S.A. DE C.V.	CALLE JORGE ELLIOT, 12 402- POLANCO IV SECCION - MIGUEL HIDALGO FL46 CIUDAD DE MEXICO 11550 MEXICO
WILHELM WERHAHN KG	DOROTHEENSTR. 35 1ST, 3RD &4TH FLOOR BERLIN D-10117 GERMANY

Total Creditor count 14

Claim Name	Address Information
C T CORPORATION SYSTEM	330 N BRAND BLVD SUITE 700 GLENDALE CA 91203
CCA FINANCIAL LLC	7275 GLEN FOREST DRIVE SUITE 100 RICHMOND VA 23226
DATA SALES CO INC	3450 W. BURNSVILLE PARKWAY BURNSVILLE MN 55337
DELL FINANCIAL SERVICES LLC	MAIL STOP-PS2DF-23 ONE DELL WAY ROUND ROCK TX 78682
GOLDMAN SACHS BANK USA	AS COLLATERAL AGENT 2001 ROSS AVE, STE 2800 DALLAS TX 75201
SILICON VALLEY BANK	ZACHARY GARRETT 3003 TASMAN DRIVE SANTA CLARA CA 95054
WILMINGTON SAVINGS FUND SOCIETY	500 DELAWARE AVE WILMINGTON DE 19801

Total Creditor count 7

MEDIAMATH HOLDINGS, INC., *et al.*,

Case No. 23-10882

First Class Mail Recipients

BALLARD SPAHR LLP
ATTN: LAUREL ROGLEN
919 N. MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801-3034

ALLEN MATKINS LECK GAMBLE & MALLORY LLP
ATTN: IVAN GOLD
3 EMBARCADERO CENTER, 12TH FLOOR
SAN FRANCISCO, CA 94111-4074

ENERGY CX, LLC
3501 WOODHEAD DRIVE, SUITE 5
NORTHBROOK, IL 60062

HUB INTERNATIONAL LIMITED
300 NORTH LASALLE STREET
FLOOR 17
CHICAGO, ILLINOIS 60654
ATTN.: JAY SKLAR

90 NEW MONTGOMERY PARTNERS
C/O JKL CORPORATION
1730 S. EL CAMINO REAL, SUITE 450
SAN MATEO, CA 94402
ATTN: 90NM VP OPERATIONS

EXHIBIT B

EMAIL SERVICE LIST - MASTER SERVICE LIST

NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	TIMOTHY.FOX@USDOJ.GOV
GOLDMAN SACHS	RANDALL.KLEIN@GOLDBERGKOHN.COM; YASAMIN.KAYE@GOLDBERGKOHN.COM
GOLDMAN SACHS	HEATH@RLF.COM
GOLDMAN SACHS	JORDAN.GRILL@GS.COM
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	THENNING@HAMILTONLANE.COM
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	RFARRELL@HAMILTONLANE.COM
OBSERVATORY CAPITAL (MM), LLC	JONATHAN@BOULDERVENTURES.COM
SEARCHLIGHT CST, L.P.	DGLATT@SEARCHLIGHTCAP.COM
SPRING LAKE	DAN@SPRINGLEP.COM
STELVIO LLC	ACOHEN@311CAMERON.COM; MHARRINGTON@311CAMERON.COM; NIGEL@QEDINVESTORS.COM
MAGNITE INC	DDAY@MAGNITE.COM
PUBMATIC INC	BILLING@PUBMATIC.COM
XANDR INC APPNEXUS INC	LOUIS.ORELLANA@XANDR.COM
ADSWIZZ	MARIANA.OPREA@ADSWIZZ.COM
SMART ADSERVER	ACCOUNTING@SMARTADSERVER.COM
TRIPLELIFT INC	INVOICES@TRIPLELIFT.COM
AZERION TECHNOLOGY BV	FINANCE@IMPROVEDIGITAL.COM
4 WORLD TRADE CENTER LLC	OFFICEBILLING@SILVPROP.COM
LIVERAMP ACXIOM	ACXIOMUK_AR@ACXIOM.COM
INDEX EXCHANGE INC	ACCOUNTING@CASALEMEDIA.COM
OPENX	AR@OPENX.COM
GOOGLE INC MM	COLLECTIONS@GOOGLE.COM
DOUBLEVERIFY	AR@DOUBLEVERIFY.COM
GUMGUM	PATRICK@GUMGUM.COM
UNRULY GROUP US HOLDING INC	MHOD@NEXXEN.COM
MADHIVE INC	FINANCE@MADHIVE.COM
ORACLE GRAPESHOT LIMITED	ACCOUNTS@GRAPESHOT.COM
PRESIDIO HOLDINGS INC	TAUBREY@PRESIDIO.COM
YAHOO AD TECH JV LLC	BRENDA.DAVENPORT@YAHOOINC.COM
YIELDLAB	P7S1ACCOUNTSRECEIVABLE@PROSIEBEN.DE
EYEOTA PTE LTD	MONG@EYEOTA.COM; SINGAPORE@EYEOTA.COM
TMOBILE USA INC PUSHSPRING	AR_DATA_AD@T-MOBILE.COM
GRAVY ANALYTICS INC	ACCOUNTING@GRAVYANALYTICS.COM
GOOGLE AFFIPERF	COLLECTIONS@GOOGLE.COM
FOURSQUARE LABS INC	BILLING@FOURSQUARE.COM
ADCOLONY	AR_COLLECTIONS-NA@ADCOLONY.COM
FREEWHEEL USD	EU-BILLING@FREEWHEEL.TV
BIDSWITCH GMBH	ARBIDSWITCH@IPONWEB.NET
SEARCHLIGHT CST, L.P.	DGLATT@SEARCHLIGHTCAP.COM
SEWARD & KISSEL LLP	BATEMAN@SEWKIS.COM
WILMINGTON SAVINGS FUND SOCIETY, FSB	GLEWIS@WSFSBANK.COM
RICHARDS LAYTON & FINGER, P.A. (COUNSEL TO GOLDMAN SACHS)	KNIGHT@RLF.COM; HEATH@RLF.COM; QUEROLI@RLF.COM; STEIGER@ELF.COM
THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C. (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)	MPUGH@TOKEN.COM
POTTER ANDERSON & CORROON LLP (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)	RMENEILL@POTTERANDERSON.COM
STATE OF OHIO	ROBERT.DOTY@OHIOATTORNEYGENERAL.GOV
BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC)	SCHRISTIANSON@BUCHALTER.COM
LOIZIDES, P.A. (COUNSEL TO JUSTIN ADLER-SWANBERG)	LOIZIDES@LOIZIDES.COM

EMAIL SERVICE LIST - MASTER SERVICE LIST

NAME	EMAIL
RAISNER ROUPINIAN LLP (COUNSEL TO JUSTIN ADLER-SWANBERG)	JAR@RAISNERROUPINIAN.COM; RSR@RAISNERROUPINIAN.COM

Total: 56

MEDIAMATH HOLDINGS, INC. CASE NUMBER 23-10882
ELECTRONIC SERVICE LIST - BANK PARTIES

NAME	EMAIL
SILICON VALLEY BANK	zgarrett@svb.com
BARCLAYS BANK PLC	tracey.desalu@barclays.com
DBS BANK LTD.	corporatebanking@db.com
BANCO SANTANDER (BRASIL) S.A.	vnuzzi@santander.com.br
BANCO SANTANDER (MEXICO) S.A.	samaya@santander.com.mx
WELLS FARGO	matthew.obrien@wellsfargo.com
DBS BANK LTD.	rajnishsingh@db.com
BANK OF AMERICA	James.T.Kelliher@bofa.com

MEDIAMATH HOLDINGS, INC. CASE NUMBER 23-10882
ELECTRONIC SERVICE LIST - LANDLORD PARTIES

NAME	EMAIL
4 WORLD TRADE CENTER LLC	officebilling@silvprop.com
445 NORTH WELLS LIMITED PARTNERSHIP	uiar@urbaninnovations.com
90 NEW MONTGOMERY PARTNERS, LP	haydee.rose@jklcorporation.com
DERWENT LONDON PLC T/A DL PROPERTY MGMT	DLPM.Accounts@derwentlondon.com
WILHELM WERHAHN KG	hindaileh@werhahn.de

MEDIAMATH HOLDINGS, INC. CASE NUMBER 23-10882
ELECTRONIC SERVICE LIST - UCC LIEN PARTY

NAME	EMAIL
SILICON VALLEY BANK	zgarrett@svb.com

EXHIBIT C

Name	Email
DEBEVOISE & PLIMPTON LLP (COUNSEL TO DOUBLEVERIFY, INC)	SLEVINSON@DEBEVOISE.COM; MCGODBE@DEBEVOISE.COM; KGSCULLY@DEBEVOISE.COM
WOMBLE BOND DICKINSON (US) LLP (COUNSEL TO DOUBLEVERIFY, INC)	ERICKA.JOHNSON@WBD-US.COM; MORGAN.PATTERSON@WBD-US.COM