

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MEDIAMATH HOLDINGS, INC., et al.)	
)	Case No. 23-10882 (LSS)
Debtors. ¹)	
)	(Jointly Administered)
)	
)	Ref. Docket Nos. 73-76

CERTIFICATE OF SERVICE

I, GREGORY WINTER, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 20, 2023, I caused to be served the:
 - a. “Motion of Debtors for Entry of an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs,” dated July 20, 2023 [Docket No. 73], (the “Extend Motion”),
 - b. “Supplement to Motion of Debtors for Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions With Respect to, Stock of the Debtors,” dated July 20, 2023 [Docket No. 74], (the “NOL Supplement”),
 - c. “Debtors’ Motion for Entry of an Order Shortening the Notice Period for the Supplement to Motion of Debtors for Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions With Respect to, Stock of the Debtors,” dated July 20, 2023 [Docket No. 75], (the “Shorten Motion”), and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box, 4420, Beaverton, Oregon 97076-4420.

- d. “Debtors’ Motion, Pursuant to Sections 501 and 502 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3), and Local Rule 2002-1(e), for Order Establishing Deadlines for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof,” dated July 20, 2023 [Docket No. 76], (the “Bar Date Motion”),

by causing true and correct copies of the:

- i. Extend Motion, NOL Supplement, Shorten Motion, and Bar Date Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
 - ii. NOL Supplement and Shorten Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and 8 parties whose names and addresses are confidential and therefore not included,
 - iii. Extend Motion, NOL Supplement, Shorten Motion, and Bar Date Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. NOL Supplement and Shorten Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Gregory Winter
Gregory Winter

EXHIBIT A

Claim Name	Address Information
BUCHALTER, P.C.	(COUNSEL TO ORACLE AMERICA, INC) ATTN: SHAWN M. CHRISTIANSON, ESQ. 425 MARKET ST, SUITE 2900 SAN FRANCISCO CA 94105-3493
DEBEVOISE & PLIMPTON LLP	(COUNSEL TO DOUBLEVERIFY, INC) ATTN: SIDNEY P. LEVINSON & MICHAEL C. GODBE 66 HUDSON BLVD NEW YORK NY 10001
EQU SMART ADSERVER SAS	(COMMITTEE OF UNSECURED CREDITORS) ATTN: LAURYDANA MENDES 66 RUE DE LA CHAUSSE D'ANTIN 75009 PARIS 1001 FRANCE
GOLDMAN SACHS	RICHARDS LAYTON & FINGER ATTN PAUL HEATH ONE RODNEY SQUARE, 920 NORTH KING ST WILMINGTON DE 19801
GOLDMAN SACHS	GOLDBERG KOHN LTD ATTN RANDY KLEIN 55 EAST MONROE ST., STE 3300 CHICAGO IL 60603-5792
GOLDMAN SACHS	JORDAN GRILL 2001 ROSS AVE DALLAS TX 75201
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	TRAVIS HENNING 110 WASHINGTON ST SUITE 1300 CONSHOCKEN PA 19428
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	ROBYN FARRELL 110 WASHINGTON ST SUITE 1300 CONSHOCKEN PA 19428
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
LIVERAMP, INC.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: ANDREW LUCKING 301 MAIN ST, 2ND FL LITTLE ROCK AR 72201
LOIZIDES, P.A.	(COUNSEL TO JUSTIN ADLER-SWANBERG) ATTN: CHRISTOPHER D. LOIZIDES 1225 KING ST, SUITE 800 WILMINGTON DE 19801
MAGNITE, INC.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: AARON SALTZ 1250 BROADWAY, 15TH FL NEW YORK NY 10001
OBSERVATORY CAPITAL (MM), LLC	JONATHAN PERL 5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 TIMOTHY JAY FOX, JR. WILMINGTON DE 19801
ORACLE AMERICA BLUE KAI INC	STEFFANIE TATE 500 ELDORADO BLVD BUILDING 1 BROOMFIELD CO 80021
POTTER ANDERSON & CORROON LLP	(COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC) ATTN: R. STEPHEN MCNEILL 1313 N. MARKET ST, 6TH FL WILMINGTON DE 19801
PRESIDIO NETWORK SOLUTIONS, LLC	(COMMITTEE OF UNSECURED CREDITORS) ATTN: MANNY KORAKIS & JAY STAPLES 1 PENN PLAZA, SUITE 2501 NEW YORK NY 10119
PUBMATIC, INC.	(COMMITTEE OF UNSECURED CREDITORS) ATTN: ANDREW WOODS 601 MARSHALL STREET REDWOOD CITY CA 94063
RAISNER ROUPINIAN LLP	(COUNSEL TO JUSTIN ADLER-SWANBERG) ATTN: JACK A. RAISNER & RENE S. ROUPINIAN 270 MADISON AVE, SUITE 1801 NEW YORK NY 10010
RAISNER ROUPINIAN LLP	(COMMITTEE OF UNSECURED CREDITORS) IN RE: JUSTIN ADLER-SWANBERG ATTN: RENE S. ROUPINIAN 270 MADISON AVE, SUITE 1801 NEW YORK NY 10016
RICHARDS, LAYTON & FINGER, P.A.	(COUNSEL TO GOLDMAN SACHS) ATTN: JOHN H. KNIGHT, PAUL N. HEATH, DAVID T. QUEROLI, ALEXANDER R. STEIGER ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
SEARCHLIGHT CST, L.P.	C/O SEARCHLIGHT CAPITAL PARTNERS, LP ATTN: DARREN GLATT 745 FIFTH AVE, 27TH FL NEW YORK NY 10151
SEARCHLIGHT CST, L.P.	C/O SEARCHLIGHT CAPITAL PARTNERS, L.P. 745 FIFTH AVENUE, 27TH FLOOR NEW YORK NY 10151
SEWARD & KISSEL LLP	ATTN: GREGG BATEMAN ONE BATTERY PARK PLAZA NEW YORK NY 10004
SONOBI INC	JOSEPH CAPPARELLI 444 W NEW ENGLAND AVE STE 220 WINTER PARK FL 32789
SPRING LAKE	DAN MACKEIGAN 125 HIGH ST SUITE 2211 BOSTON MA 02110
STATE OF OHIO	ATTN: ROBERT L. DOTY- ASSISTANT ATTORNEY GENERAL COLLECTIONS ENFORCEMENT, TOLEDO REGIONAL OFFICE ONE GOVERNMENT CENTER, SUITE 1240 TOLEDO OH 43604-2261
STELVIO LLC	NIGEL MORRIS 311 CAMERON ST ALEXANDRIA VA 22314

Claim Name	Address Information
THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C.	(COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC) ATTN: MICHAEL B. PUGH, ESQ. 2 SUN CT, STE 400 PEACHTREE CORNERS GA 30092
UNRULY GROUP US HOLDING, INC	(COMMITTEE OF UNSECURED CREDITORS) ATTN: AMY ROTHSTEIN- SUITE 400 3600 136TH PLACE, SE BELLEVUE WA 98006
WILMINGTON SAVINGS FUND SOCIETY, FSB	AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: GEOFFREY J. LEWIS 500 DELAWARE AVE WILMINGTON DE 19801
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO DOUBLEVERIFY, INC) ATTN: ERICKA F. JOHNSON & MORGAN L. PATTERSON 1313 NORTH MARKET ST, SUITE 1200 WILMINGTON DE 19801

Total Creditor count 34

EXHIBIT B

Claim Name	Address Information
ABUD LAMERAN, GUILLERMO	ADDRESS ON FILE
ALAM, UTSHOB	ADDRESS ON FILE
DAVID, FERDINAND M.	ADDRESS ON FILE
ELLENTHAL, ANDREW	ADDRESS ON FILE
GLASENBERG, DEAN W.	ADDRESS ON FILE
GOLDMAN SACHS	2001 ROSS AVE DALLAS TX 75201
GOLDMAN SACHS	JORDAN GRILL 2001 ROSS AVE DALLAS TX 75201
HACKETT, INGRID N.	ADDRESS ON FILE
HARNBY, SHANE	ADDRESS ON FILE
INVESCO	1331 SPRING STREET NW SUITE 2500 ATLANTA GA 30309
KING, GEOFFREY	ADDRESS ON FILE
LAMB, MICHAEL J.	ADDRESS ON FILE
LANSKY, JARED	ADDRESS ON FILE
LI, JING V.	ADDRESS ON FILE
MATYAS, MARY	ADDRESS ON FILE
NAPOLI, CHRISTINE	ADDRESS ON FILE
NGUYEN, NEIL	ADDRESS ON FILE
OBSERVATORY CAPITAL (MM), LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OBSERVATORY CAPITAL (MM)-C, LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE MD 20815
OCCAMS RAZOR, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
PALATNEK, TODD	ADDRESS ON FILE
PATON, GABRIEL	ADDRESS ON FILE
PLATE, MICHAEL W.	ADDRESS ON FILE
PUENTES, EMMANUEL	ADDRESS ON FILE
RAJAPATIRANA, SANJAYA K.	ADDRESS ON FILE
RENZO, CAROL A.	ADDRESS ON FILE
ROCKWITZ, JILL	ADDRESS ON FILE
SADYKOVA, OLGA	ADDRESS ON FILE
SAMON, KIMBERLY	ADDRESS ON FILE
SCHWARTZMAN, MELISSA	ADDRESS ON FILE
SEARCHLIGHT CST, L.P.	745 FIFTH AVE 26TH FLOOR NEW YORK NY 10151
SHAH, SACHIN	ADDRESS ON FILE
SHUKLA, ASHISH	ADDRESS ON FILE
SIMONS, TAYLOR C.	ADDRESS ON FILE
SPRING LAKE EQUITY PARTNERS LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON MA 02110
SPRING LAKE/MM CO-INVESTMENT III LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON MA 02110
STELVIO LLC	311 CAMERON ST ALEXANDRIA VA 22314
STOCKDALE, MAGDALEN A.	ADDRESS ON FILE
TRUJILLO, EMERA	ADDRESS ON FILE
VIKRAM, ANUDIT	ADDRESS ON FILE
WEISS, DANIEL	ADDRESS ON FILE
YANG, MARCUS	ADDRESS ON FILE
ZAWADZKI 2011 GRANTOR RETAINED ANNTY TRT	ADDRESS ON FILE
ZAWADZKI ENTERPRISES, LLC	235 WEST 71ST ST APT 1C NEW YORK NY 10023
ZAWADZKI NO. 1, LLC	235 W. 71ST STREET APT 1C NEW YORK NY 10023
ZAWADZKI, JOSEPH	ADDRESS ON FILE

Claim Name

Address Information

Total Creditor count 46

EXHIBIT C

MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
Electronic Mail Master Service List

NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	TIMOTHY.FOX@USDOJ.GOV
MAGNITE, INC (COMMITTEE OF UNSECURED CREDITORS)	ASALTZ@MAGNITE.COM
PUBMATIC, INC (COMMITTEE OF UNSECURED CREDITORS)	ANDREW.WOODS@PUBMATIC.COM
EQU SMART ADSERVER SAS (COMMITTEE OF UNSECURED CREDITORS)	ACCOUNTING@EQUATIV.COM
LIVERAMP, INC (COMMITTEE OF UNSECURED CREDITORS)	ANDREW.LUCKING@LIVERAMP.COM
UNRULY GROUP US HOLDING, INC (COMMITTEE OF UNSECURED CREDITORS)	LEGAL@UNRULYGROUP.COM
PRESIDIO NETWORK SOLUTIONS, LLC (COMMITTEE OF UNSECURED CREDITORS)	MKORAKIS@PRESIDIO.COM; JSTAPLES@PRESIDIO.COM
RAISNER ROUPINIAN LLP (COMMITTEE OF UNSECURED CREDITORS)	RSR@RAISNERROUPINIAN.COM
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GOLDMAN SACHS	HEATH@RLF.COM
GOLDMAN SACHS	JORDAN.GRILL@GS.COM
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	THENNING@HAMILTONLANE.COM
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	RFARRELL@HAMILTONLANE.COM
OBSERVATORY CAPITAL (MM), LLC	JONATHAN@BOULDERVENTURES.COM
SEARCHLIGHT CST, L.P.	DGLATT@SEARCHLIGHTCAP.COM
SPRING LAKE	DAN@SPRINGLEP.COM
STELVIO LLC	ACOHEN@311CAMERON.COM; MHARRINGTON@311CAMERON.COM;
SEARCHLIGHT CST, L.P.	NIGEL@QEDINVESTORS.COM
SEWARD & KISSEL LLP	DGLATT@SEARCHLIGHTCAP.COM
WILMINGTON SAVINGS FUND SOCIETY, FSB	BATEMAN@SEWKIS.COM
WILMINGTON SAVINGS FUND SOCIETY, FSB	GLEWIS@WSFSBANK.COM
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THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C. (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)	MPUGH@TKN.COM
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STATE OF OHIO	ROBERT.DOTY@OHIOATTORNEYGENERAL.GOV
BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC)	SCHRISTIANSON@BUCHALTER.COM
LOIZIDES, P.A. (COUNSEL TO JUSTIN ADLER-SWANBERG)	LOIZIDES@LOIZIDES.COM
RAISNER ROUPINIAN LLP (COUNSEL TO JUSTIN ADLER-SWANBERG)	JAR@RAISNERROUPINIAN.COM; RSR@RAISNERROUPINIAN.COM
DEBEVOISE & PLIMPTON LLP (COUNSEL TO DOUBLEVERIFY, INC)	SLEVINSON@DEBEVOISE.COM; MCGODBE@DEBEVOISE.COM
WOMBLE BOND DICKINSON (US) LLP (COUNSEL TO DOUBLEVERIFY, INC)	ERICKA.JOHNSON@WBD-US.COM; MORGAN.PATTERSON@WBD-US.COM

Total: 39

EXHIBIT D

MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
Electronic Mail Additional Service List

NAME	EMAIL
GOLDMAN SACHS	jordan.grill@gs.com
OBSERVATORY CAPITAL (MM), LLC	jonathan@boulderventures.com
OBSERVATORY CAPITAL (MM)-C, LLC	jonathan@boulderventures.com
SEARCHLIGHT CST, L.P.	ljoynt@searchlightcap.com
SPRING LAKE EQUITY PARTNERS LLC	dan@springlep.com
SPRING LAKE/MM CO-INVESTMENT III LLC	dan@springlep.com
STELVIO LLC	acohen@311cameron.com

Total: 7