

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

-----X
In re: : Chapter 11
: :
ION GEOPHYSICAL CORPORATION, *et al.*,¹ :
: :
: : Case No. 22-30987 (MI)
: :
Debtors. : (Jointly Administered)
: :
-----X

NOTICE OF FILING OF EXHIBIT TO DECLARATION

PLEASE TAKE NOTICE that on July 27, 2023, the Plan Administrator filed the *Plan Administrator’s Objection to Unliquidated Claims Asserted by National Oil Corporation (Claim No. 10261) (Docket No. 874)* (the “Objection”), with the *Declaration of Scott Weiner of AlixPartners, LLP in Support of the Plan Administrator’s Objection to Unliquidated Claims Asserted by National Oil Corporation (Claim No. 10261)*, attached thereto as Exhibit A (the “Weiner Declaration”).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit I** is Exhibit 4 to the Weiner Declaration.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: ION Geophysical Corporation (6646); I/O Marine Systems, Inc. (3230); ION Exploration Products (U.S.A.), Inc. (1394); and GX Technology Corporation (0115). The location of the Debtors’ service address is 4203 Yoakum Blvd., Suite 100, Houston, Texas 77006.

Dated: July 28, 2023
New York, New York

Respectfully submitted,

/s/ John R. Ashmead

John R. Ashmead, Esq.

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Counsel to the Plan Administrator

Exhibit I

Exhibit 4 to the Weiner Declaration

From: [Chris Usher](#)
To: [Verity Agar](#); [Lauren Prejeant](#); [Abdulmonem Betikh](#); [Issa Forjani](#); ibaggar@gmail.com; [Khaled Mohamed M. Benotman](#); [Abdunaser Khalifa Benzitun](#); dokali@nageco.com
Subject: Libya NOC & ION Call reference seismic data.
Date: Wednesday, June 29, 2022 10:55:56 AM
Attachments: [image001.png](#)

Gentlemen,

Thank you all for your time. I had very much hoped to be able to articulate the nature of our situation and the Chapter 11 process. I am so sorry for the bad wifi connection on the train.

Although Verity took lots of responsibility for recent lapses in communication it is not her fault. We have been in a difficult financial situation since the pandemic and ultimately this led to filing Chapter 11 in April.

We will send a letter explaining this more clearly, and will provide updated statements on the royalties (although no new sales have been made).

All the best,

Chris

Christopher T. Usher
President & Chief Executive Officer



ION Geophysical (NYSE:IO)
(mobile) 303-717-8871
www.iongeo.com

From: Verity.Agar@iongeo.com

When: 3:00 PM - 4:00 PM June 29, 2022

Subject: Libya NOC & ION Call reference seismic data.

Location: Microsoft Teams Meeting

Please find below a link to teams meeting for Wednesday next week. Feel free to forward as needed ahead of the meeting and if you would like to do a test call please reach out directly to me.

Apart from royalty statements regarding monies owed relating to Libya repro and Libya SPAN please let me know if additional material I should have ahead of this call.

Kind regards

Verity

Microsoft Teams meeting

Join on your computer or mobile app

[Click here to join the meeting](#)



This meeting and its contents are confidential and intended only for the recipient. If received in error, please do not attend, or use or disclose the meeting contents. Instead, delete the invitation and any attachments, and notify the sender immediately.

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