

Fill in this information to identify the case:

Debtor MediaMath, Inc.United States Bankruptcy Court for the: DelawareCase number 23-10883
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|---------------|---------------|--|---|
| FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: | From 1/1/2023 | To 6/30/2023 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$38,783,032.00 |
| FOR PRIOR YEAR: | From 1/1/2022 | To 12/31/2022 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$107,316,461.00 |
| FOR THE YEAR BEFORE THAT: | From 1/1/2021 | To 12/31/2021 | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other | \$118,295,250.63 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|---|------------|-----------------------|---|
| 11469541 CANADA INC (AKSHAY GURAJALA) [ADDRESS ON FILE] | 04/14/2023 | \$9,167.00 | GOODS AND SERVICES |
| | 05/12/2023 | \$9,167.00 | GOODS AND SERVICES |
| | 06/29/2023 | \$18,334.00 | GOODS AND SERVICES |
| TOTAL FOR 11469541 CANADA INC (AKSHAY GURAJALA) | | \$36,668.00 | |
| 33 ACROSS PO BOX 841473 DALLAS, TX 75284-1473 | 04/21/2023 | \$296,546.34 | GOODS AND SERVICES |
| | 05/25/2023 | \$77,201.32 | GOODS AND SERVICES |
| TOTAL FOR 33 ACROSS | | \$373,747.66 | |
| 445 NORTH WELLS LIMITED PARTNERSHIP 445 NORTH WELLS STREET, SUITE 200 CHICAGO, IL 60654 | 04/07/2023 | \$19,716.75 | GOODS AND SERVICES |
| | 05/05/2023 | \$23,516.21 | GOODS AND SERVICES |
| | 06/02/2023 | \$20,029.13 | GOODS AND SERVICES |
| TOTAL FOR 445 NORTH WELLS LIMITED PARTNERSHIP | | \$63,262.09 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| 90 NEW MONTGOMERY PARTNERS, LP | 04/07/2023 | \$34,526.99 | GOODS AND SERVICES |
| 90 NEW MONTGOMERY STREET, SUITE 680 | 05/05/2023 | \$34,526.99 | GOODS AND SERVICES |
| SAN FRANCISCO, CA 94105 | 06/02/2023 | \$37,152.92 | GOODS AND SERVICES |
| TOTAL FOR 90 NEW MONTGOMERY PARTNERS, LP | | \$106,206.90 | |
| ADCOLONY (OPERA MEDIAWORKS, INC.) | 04/07/2023 | \$392,169.93 | GOODS AND SERVICES |
| PO BOX 205518 | 04/28/2023 | \$172,062.10 | GOODS AND SERVICES |
| DALLAS, TX 75320-5518 | 05/19/2023 | \$166,326.75 | GOODS AND SERVICES |
| TOTAL FOR ADCOLONY (OPERA MEDIAWORKS, INC.) | | \$730,558.78 | |
| ADECCO RECURSOS HUMANOS ARGENTINA SA | 04/14/2023 | \$20,414.23 | GOODS AND SERVICES |
| CARLOS PELLEGRINI 855 1 PISO CAPITAL FEDERAL C1009ABQ ARGENTINA | 05/25/2023 | \$334.61 | GOODS AND SERVICES |
| TOTAL FOR ADECCO RECURSOS HUMANOS ARGENTINA SA | | \$20,748.84 | |
| ADECCO SERVICOS COLOMBIA SA | 05/05/2023 | \$8,150.64 | GOODS AND SERVICES |
| CARRERA 7 # 76-35. PISO 6 BOGOTA, DC COLOMBIA | 05/25/2023 | \$8,759.64 | GOODS AND SERVICES |
| | 06/29/2023 | \$8,879.63 | GOODS AND SERVICES |
| TOTAL FOR ADECCO SERVICOS COLOMBIA SA | | \$25,789.91 | |
| ADP INTERNATIONAL SERVICES BV | 04/07/2023 | \$7,205.25 | GOODS AND SERVICES |
| LYLANTSE BAAN 1 | 05/05/2023 | \$7,202.76 | GOODS AND SERVICES |
| CAPELLE AAN DEN IJSSEL | 06/02/2023 | \$7,808.61 | GOODS AND SERVICES |
| ZUID-HOLLAND 2908 LG NETHERLANDS | | | |
| TOTAL FOR ADP INTERNATIONAL SERVICES BV | | \$22,216.62 | |
| ADSQUARE GMBH | 05/05/2023 | \$3,564.98 | GOODS AND SERVICES |
| SAARBRUCKER STR. 36 BERLIN 10405 GERMANY | 06/16/2023 | \$15,870.34 | GOODS AND SERVICES |
| TOTAL FOR ADSQUARE GMBH | | \$19,435.32 | |
| ADSWIZZ | 04/07/2023 | \$678,559.77 | GOODS AND SERVICES |
| 489 S EL CAMINO REAL SAN MATEO, CA 94402 | 05/05/2023 | \$722,878.69 | GOODS AND SERVICES |
| TOTAL FOR ADSWIZZ | | \$1,401,438.46 | |
| AEROSPIKE, INC | 05/19/2023 | \$53,893.13 | GOODS AND SERVICES |
| 2525 E CHARLESTON RD, SUITE 201 MOUNTAIN VIEW, CA 94043 | | | |
| TOTAL FOR AEROSPIKE, INC | | \$53,893.13 | |
| AETNA (VENDOR) | 04/14/2023 | \$80,410.03 | GOODS AND SERVICES |
| PO BOX 21673 | 05/25/2023 | \$50,177.69 | GOODS AND SERVICES |
| CHICAGO, IL 60673-1216 | 06/23/2023 | \$49,597.17 | GOODS AND SERVICES |
| TOTAL FOR AETNA (VENDOR) | | \$180,184.89 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| AHA! LABS INC PO BOX 748621 LOS ANGELES, CA 90074-8621 | 04/14/2023 | \$54,888.24 | GOODS AND SERVICES |
| TOTAL FOR AHA! LABS INC | | \$54,888.24 | |
| AJA, INC. 40-1, UDAGAWA-CHO SHIBUYA TOKYO JAPAN | 04/21/2023 | \$44,712.41 | GOODS AND SERVICES |
| TOTAL FOR AJA, INC. | | \$44,712.41 | |
| AKAMAI TECHNOLOGIES PO BOX 26590 NEW YORK, NY 10087 | 04/14/2023 05/12/2023 06/09/2023 | \$35,061.86 \$32,815.92 \$32,763.91 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR AKAMAI TECHNOLOGIES | | \$100,641.69 | |
| ALLIANZ TRADE (FORMERLY THIRDPRESENCE LTD) TAMMASAARENKATU HELSINKI 00180 FINLAND | 05/25/2023 06/23/2023 | \$11,117.61 \$47,405.39 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR ALLIANZ TRADE (FORMERLY THIRDPRESENCE LTD) | | \$58,523.00 | |
| ALTA COGNITA LLC 5121 KAITLYN C PRINCETON JCT, NJ 08550 | 04/14/2023 05/12/2023 06/02/2023 | \$14,875.00 \$12,875.00 \$25,500.00 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR ALTA COGNITA LLC | | \$53,250.00 | |
| AMERICAN TOWER INVESTMENTS D/B/A CORESITE LP 1001 17TH STREET, SUITE 500 DENVER, CO 80202 | 04/14/2023 04/21/2023 06/09/2023 | \$103,763.84 \$98,536.58 \$99,511.58 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR AMERICAN TOWER INVESTMENTS D/B/A CORESITE LP | | \$301,812.00 | |
| ANDO MEDIA LLC (D/B/A TRITON DIGITAL, INC) P.O. BOX 31001-2289 PASADENA, CA 91110-2289 | 04/21/2023 06/09/2023 | \$74,498.81 \$17,974.87 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR ANDO MEDIA LLC (D/B/A TRITON DIGITAL, INC) | | \$92,473.68 | |
| ARELION U.S. INC (TELIAISONERA INTERNATIONAL CARRIER, INC.) LOCK BOX#4966-4966 PAYSHERE CIRCLE CHICAGO, IL 60674 | 04/28/2023 06/09/2023 | \$36,069.41 \$37,691.41 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR ARELION U.S. INC (TELIAISONERA INTERNATIONAL CARRIER, INC.) | | \$73,760.82 | |
| ARETE CAPITAL PARTNERS, LLC (GRANT LYON) 721 5TH AVE. 45TH FLOOR NEW YORK, NY 10022 | 05/05/2023 06/09/2023 | \$70,000.00 \$25,000.00 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR ARETE CAPITAL PARTNERS, LLC (GRANT LYON) | | \$95,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| ARIBA, INC PO BOX 642962 PITTSBURGH, PA 15264-2962 | 04/21/2023 | \$15,238.18 | GOODS AND SERVICES |
| TOTAL FOR ARIBA, INC | | \$15,238.18 | |
| ASOCIACIÓN INTERACTIVA EN PUBLICIDAD A.C. JULIO VERNE 89 INT. 103 COL. POLANCO ALC. MIGUEL HIDALGO CDMX 11560 MEXICO | 06/16/2023 | \$8,341.92 | GOODS AND SERVICES |
| TOTAL FOR ASOCIACIÓN INTERACTIVA EN PUBLICIDAD A.C. | | \$8,341.92 | |
| AZERION TECHNOLOGY B.V. (FORMERLY IMPROVE DIGITAL INTERNATIONAL) (EURO) BOEING AVE 30 PE SCHIPHOL-RIJK 01119 NETHERLANDS | 06/09/2023 | \$127,442.85 | GOODS AND SERVICES |
| TOTAL FOR AZERION TECHNOLOGY B.V. (FORMERLY IMPROVE DIGITAL INTERNATIONAL) (EURO) | | \$127,442.85 | |
| BCM ONE (WHOLESALE CARRIER SERVICES) 12350 NW 39TH S CORAL SPRINGS, FL 33065 CUSTOMERCARE@BCMONE.COM | 04/07/2023 05/05/2023 05/25/2023 | \$11,839.37 \$17,839.67 \$17,947.13 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR BCM ONE (WHOLESALE CARRIER SERVICES) | | \$47,626.17 | |
| BEACHFRONT MEDIA LLC 400 S. ATLANTIC AVE., SUITE 101 ORMOND BEACH, FL 32176 | 06/16/2023 | \$65,002.96 | GOODS AND SERVICES |
| TOTAL FOR BEACHFRONT MEDIA LLC | | \$65,002.96 | |
| BIDISHI, DARREN [ADDRESS ON FILE] | 04/30/2023 05/11/2023 06/30/2023 | \$300.00 \$214.47 \$28,587.00 | EMPLOYEE EXPENSE EMPLOYEE EXPENSE RETENTION PAYMENT |
| TOTAL FOR BIDISHI, DARREN | | \$29,101.47 | |
| BIDSWITCH GMBH BAHNHOFSTR 28 ZUG CH-6304 SWITZERLAND | 04/07/2023 04/21/2023 05/25/2023 06/09/2023 06/23/2023 | \$182,700.36 \$247,000.60 \$2,761.15 \$360,932.37 \$325,258.77 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR BIDSWITCH GMBH | | \$1,118,653.25 | |
| BOMBORA, INC. 419 PARK AVENUE S, 12TH FL NEW YORK, NY 10016 | 04/21/2023 05/25/2023 | \$84,681.78 \$22,808.46 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR BOMBORA, INC. | | \$107,490.24 | |
| BRAND INNOVATORS LLC 450 N. CARMELINA AVE LOS ANGELES, CA 90049 | 05/19/2023 | \$60,000.00 | GOODS AND SERVICES |
| TOTAL FOR BRAND INNOVATORS LLC | | \$60,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| BUNDZYAK, OKSANA [ADDRESS ON FILE] | 04/30/2023 | \$39.99 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$89.18 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$41,250.00 | RETENTION PAYMENT |
| TOTAL FOR BUNDZYAK, OKSANA | | \$41,379.17 | |
| CANNES LIONS 33 KINGSWAY LONDON WC2B 6UF UNITED KINGDOM | 06/13/2023 | \$12,626.58 | GOODS AND SERVICES |
| TOTAL FOR CANNES LIONS | | \$12,626.58 | |
| CDW DIRECT PO BOX 75723 CHICAGO, IL 60675 | 04/14/2023 | \$28,399.83 | GOODS AND SERVICES |
| | 05/12/2023 | \$97,346.99 | GOODS AND SERVICES |
| | 06/09/2023 | \$72,611.94 | GOODS AND SERVICES |
| TOTAL FOR CDW DIRECT | | \$198,358.76 | |
| CIRCLE INTERNET SERVICES (CIRCLECI) 201 SPEAR ST STE 1200 SAN FRANCISCO, CA 94105 | 05/26/2023 | \$43,999.95 | GOODS AND SERVICES |
| TOTAL FOR CIRCLE INTERNET SERVICES (CIRCLECI) | | \$43,999.95 | |
| CLINCH US INC 37 WEST 20TH STREET SUITE 710 NEW YORK, NY 10011 | 04/14/2023 | \$26,541.78 | GOODS AND SERVICES |
| TOTAL FOR CLINCH US INC | | \$26,541.78 | |
| COHN REZNICK 1301 AVENUE OF THE AMERICAS SEVENTH FLOOR NEW YORK, NY 10019-6032 | 05/25/2023 | \$31,500.00 | GOODS AND SERVICES |
| | 06/09/2023 | \$52,500.00 | GOODS AND SERVICES |
| TOTAL FOR COHN REZNICK | | \$84,000.00 | |
| COMSCORE, INC. 14140 COLLECTION CENTER DRIVE CHICAGO, IL 60693 | 04/21/2023 | \$35,077.71 | GOODS AND SERVICES |
| | 05/25/2023 | \$13,542.14 | GOODS AND SERVICES |
| TOTAL FOR COMSCORE, INC. | | \$48,619.85 | |
| COORDINATED TECHNOLOGY GROUP INTERNATIONAL LLC 321 NORTH MALL DRIVE, SUITE R272 ST. GEORGE, UT 84790 | 06/02/2023 | \$19,200.00 | GOODS AND SERVICES |
| TOTAL FOR COORDINATED TECHNOLOGY GROUP INTERNATIONAL LLC | | \$19,200.00 | |
| CROSS PIXEL MEDIA (V) 229 WEST 28TH STREET, SUITE 400 NEW YORK, NY 10001 | 04/14/2023 | \$9,580.92 | GOODS AND SERVICES |
| TOTAL FOR CROSS PIXEL MEDIA (V) | | \$9,580.92 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| DAILYMOTION ADVERTISING SAS (FORMERLY DAILYMOTION SA (STICKYADS)) DAILYMOTION SA 140 BOULEVARD MALESHERBES PARIS 75017 FRANCE | 04/14/2023 05/19/2023 06/09/2023 | \$8,033.67 \$2,926.23 \$5,741.90 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DAILYMOTION ADVERTISING SAS (FORMERLY DAILYMOTION SA (STICKYADS)) | | \$16,701.80 | |
| DATABANK HOLDINGS LTD PO BOX 732200 DALLAS, TX 75373 | 04/21/2023 05/19/2023 06/16/2023 | \$42,086.12 \$39,799.95 \$46,342.00 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DATABANK HOLDINGS LTD | | \$128,228.07 | |
| DATABEAT CONSULTING PRIVATE LIMITED C-2003, MY HOME BHOOJA, NEAR KNOWLEDGE CITY, GACHIBOWLI HYDERABAD TELANGANA 500032 INDIA | 05/05/2023 05/19/2023 06/09/2023 | \$3,500.00 \$3,500.00 \$3,500.00 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DATABEAT CONSULTING PRIVATE LIMITED | | \$10,500.00 | |
| DATONICS LLC 37-18 NORTHERN BLVD, SUITE 404 LONG ISLAND CITY, NY 11101 | 04/14/2023 05/12/2023 06/02/2023 | \$11,124.35 \$7,986.01 \$7,139.88 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DATONICS LLC | | \$26,250.24 | |
| DAVIS & GILBERT LLP 1740 BROADWAY NEW YORK, NY 10019 | 06/02/2023 | \$8,283.70 | GOODS AND SERVICES |
| TOTAL FOR DAVIS & GILBERT LLP | | \$8,283.70 | |
| DEEL, INC 425 1ST ST SAN FRANCISCO, CA 94105-4621 | 04/20/2023 05/19/2023 06/23/2023 | \$24,418.34 \$23,116.06 \$18,328.18 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DEEL, INC | | \$65,862.58 | |
| DELL FINANCIAL SERVICES PAYMENT PROCESSING CENTER, PO BOX 5292 CAROL STREAM, IL 60197-5292 | 04/07/2023 04/28/2023 05/26/2023 | \$185,966.65 \$185,966.65 \$185,966.65 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DELL FINANCIAL SERVICES | | \$557,899.95 | |
| DEVSPARK LLC D/B/A SPARK DIGITAL 228 PARK AVE S #90348 NEW YORK, NY 10003 | 04/14/2023 05/12/2023 06/09/2023 | \$27,708.00 \$22,380.00 \$22,380.00 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR DEVSPARK LLC D/B/A SPARK DIGITAL | | \$72,468.00 | |
| DIGISEG APS GAMMEL KONGEVEJ 3B 1610 KØBENHAVN V DENMARK | 04/28/2023 | \$10,082.36 | GOODS AND SERVICES |
| TOTAL FOR DIGISEG APS | | \$10,082.36 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| DIRICHLET LLC (RETARGETLY) | 04/14/2023 | \$53,055.67 | GOODS AND SERVICES |
| 1201 N ORANGE ST. SUITE 700-7352 | 06/16/2023 | \$41,471.00 | GOODS AND SERVICES |
| WILMINGTON, DE 19801-1186 | | | |
| TOTAL FOR DIRICHLET LLC (RETARGETLY) | | \$94,526.67 | |
| DISINFORMATION INDEX, INC. (GDI) | 04/21/2023 | \$5,000.00 | GOODS AND SERVICES |
| 21750 HARDY OAK BLVD STE 104, PMB | 06/09/2023 | \$5,000.00 | GOODS AND SERVICES |
| 14273 | | | |
| SAN ANTONIO, TX 78258-4946 | | | |
| TOTAL FOR DISINFORMATION INDEX, INC. (GDI) | | \$10,000.00 | |
| DOUBLEVERIFY | 04/14/2023 | \$652,167.05 | GOODS AND SERVICES |
| PO BOX 392268 | 05/19/2023 | \$689,546.44 | GOODS AND SERVICES |
| PITTSBURGH, PA 15251-9268 | 05/25/2023 | \$747,224.63 | GOODS AND SERVICES |
| | 06/02/2023 | \$748,586.07 | GOODS AND SERVICES |
| | 06/16/2023 | \$1,000,000.00 | GOODS AND SERVICES |
| | 06/23/2023 | \$1,031,013.10 | GOODS AND SERVICES |
| TOTAL FOR DOUBLEVERIFY | | \$4,868,537.29 | |
| ELLENTHAL, ANDREW | 04/12/2023 | \$5,813.09 | EMPLOYEE EXPENSE |
| [ADDRESS ON FILE] | 04/15/2023 | \$200.00 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$5,810.38 | EMPLOYEE EXPENSE |
| | 06/13/2023 | \$4,520.29 | EMPLOYEE EXPENSE |
| | 06/27/2023 | \$4,251.36 | EMPLOYEE EXPENSE |
| TOTAL FOR ELLENTHAL, ANDREW | | \$20,595.12 | |
| EQUINIX EURO | 04/07/2023 | \$76,679.71 | GOODS AND SERVICES |
| PO BOX 12478 | 04/21/2023 | \$76,713.20 | GOODS AND SERVICES |
| AMSTERDAM 1100 AL | 05/12/2023 | \$76,406.13 | GOODS AND SERVICES |
| NETHERLANDS | 06/09/2023 | \$76,198.01 | GOODS AND SERVICES |
| TOTAL FOR EQUINIX EURO | | \$305,997.05 | |
| EQUINIX, INC | 04/07/2023 | \$79,773.90 | GOODS AND SERVICES |
| 4252 SOLUTIONS CENTER | 04/07/2023 | \$71,624.81 | GOODS AND SERVICES |
| CHICAGO, IL 60677 | 04/07/2023 | \$64,717.48 | GOODS AND SERVICES |
| | 04/21/2023 | \$81,145.07 | GOODS AND SERVICES |
| | 04/21/2023 | \$75,202.20 | GOODS AND SERVICES |
| | 04/21/2023 | \$65,184.30 | GOODS AND SERVICES |
| | 05/19/2023 | \$80,542.60 | GOODS AND SERVICES |
| | 05/19/2023 | \$74,836.07 | GOODS AND SERVICES |
| | 05/19/2023 | \$64,587.48 | GOODS AND SERVICES |
| | 06/09/2023 | \$87,023.55 | GOODS AND SERVICES |
| | 06/09/2023 | \$68,192.48 | GOODS AND SERVICES |
| | 06/16/2023 | \$77,965.33 | GOODS AND SERVICES |
| TOTAL FOR EQUINIX, INC | | \$890,795.27 | |
| EQUINIX, INC. - CHF | 04/07/2023 | \$65,570.70 | GOODS AND SERVICES |
| HARDSTRASSE 235 | 04/21/2023 | \$66,795.57 | GOODS AND SERVICES |
| ZURICH CH 8005 | 05/12/2023 | \$66,032.29 | GOODS AND SERVICES |
| SWITZERLAND | 06/09/2023 | \$65,882.22 | GOODS AND SERVICES |
| TOTAL FOR EQUINIX, INC. - CHF | | \$264,280.78 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| EUNETWORKS | 04/07/2023 | \$4,911.17 | GOODS AND SERVICES |
| SUITE D16 (2ND FLOOR M) THE CUBES | 04/21/2023 | \$4,929.64 | GOODS AND SERVICES |
| OFFICES | 06/09/2023 | \$4,841.39 | GOODS AND SERVICES |
| BEACON SOUTH QUARTER | 06/16/2023 | \$4,927.19 | GOODS AND SERVICES |
| SANDYFORD DUBLIN 18 | | | |
| IRELAND | | | |
| TOTAL FOR EUNETWORKS | | \$19,609.39 | |
| EVIDON INC (GHOSTERY, INC) | 04/14/2023 | \$52,525.83 | GOODS AND SERVICES |
| PO BOX 675052 | 04/28/2023 | \$52,525.83 | GOODS AND SERVICES |
| DETROIT, MI 48267-5052 | 06/02/2023 | \$52,525.83 | GOODS AND SERVICES |
| TOTAL FOR EVIDON INC (GHOSTERY, INC) | | \$157,577.49 | |
| EXPERIAN MARKETING (TAPAD INC.) | 04/14/2023 | \$32,662.50 | GOODS AND SERVICES |
| 551 5TH AVENUE | | | |
| NEW YORK, NY 10176 | | | |
| TOTAL FOR EXPERIAN MARKETING (TAPAD INC.) | | \$32,662.50 | |
| EYEOTA PTE LTD | 04/21/2023 | \$128,983.06 | GOODS AND SERVICES |
| KRISTINA PROKOP | | | |
| 31 HONG KONG STREET 0301 | | | |
| SINGAPORE 59670 | | | |
| SINGAPORE | | | |
| TOTAL FOR EYEOTA PTE LTD | | \$128,983.06 | |
| FIVE MEDIA MARKETING (GEOEDGE) | 04/21/2023 | \$50,000.00 | GOODS AND SERVICES |
| 7 FLORINIS ST | 04/28/2023 | \$50,000.00 | GOODS AND SERVICES |
| NICOSIA 1065 | 05/12/2023 | \$50,000.00 | GOODS AND SERVICES |
| CYPRUS | 06/09/2023 | \$50,000.00 | GOODS AND SERVICES |
| TOTAL FOR FIVE MEDIA MARKETING (GEOEDGE) | | \$200,000.00 | |
| FLASHTALKING | 05/12/2023 | \$18,033.14 | GOODS AND SERVICES |
| 142 W 36 STREET, 10TH FLOOR | 05/19/2023 | \$26,134.01 | GOODS AND SERVICES |
| NEW YORK, NY 10018 | 05/25/2023 | \$10,000.00 | GOODS AND SERVICES |
| TOTAL FOR FLASHTALKING | | \$54,167.15 | |
| FM LATIN AMERICA, LLC (BRAND 100) | 04/14/2023 | \$9,420.00 | GOODS AND SERVICES |
| 8987 E. TANQUE VERDE RD., #309 | | | |
| TUCSON, AZ 85749 | | | |
| TOTAL FOR FM LATIN AMERICA, LLC (BRAND 100) | | \$9,420.00 | |
| FOURSQUARE LABS, INC. (FORMERLY | 04/14/2023 | \$215,321.21 | GOODS AND SERVICES |
| FACTUAL INC.) | 05/05/2023 | \$189,255.78 | GOODS AND SERVICES |
| PO BOX 392184 | | | |
| PITTSBURGH, PA 15251-9184 | | | |
| TOTAL FOR FOURSQUARE LABS, INC. (FORMERLY | | \$404,576.99 | |
| FACTUAL INC.) | | | |
| FREEWHEEL (USD) | 04/21/2023 | \$22,696.33 | GOODS AND SERVICES |
| ONE COMCAST CENTER, 32ND FLOOR | 05/05/2023 | \$338,691.59 | GOODS AND SERVICES |
| PHILADELPHIA, PA 19103 | 06/02/2023 | \$517,266.90 | GOODS AND SERVICES |
| TOTAL FOR FREEWHEEL (USD) | | \$878,654.82 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| GEOMOTIV HOLDINGS INC. (GEOMOTIV LLC (MEJGEM LLC)) | 04/14/2023 | \$21,100.00 | GOODS AND SERVICES |
| 901 N PITT STREET STE 170 | 05/12/2023 | \$21,100.00 | GOODS AND SERVICES |
| ALEXANDRIA, VA 22314 | 06/16/2023 | \$19,710.53 | GOODS AND SERVICES |
| TOTAL FOR GEOMOTIV HOLDINGS INC. (GEOMOTIV LLC (MEJGEM LLC)) | | \$61,910.53 | |
| GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. - ESCROW | 06/02/2023 | \$23,800.20 | LENDER PAYMENT |
| 6011 CONNECTION DR | 06/09/2023 | \$47,217.46 | LENDER PAYMENT |
| IRVING, TX 75039 | 06/16/2023 | \$25,909.29 | LENDER PAYMENT |
| TOTAL FOR GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. - ESCROW | | \$96,926.95 | |
| GOOGLE - APAC | 04/24/2023 | \$218,431.22 | GOODS AND SERVICES |
| P.O. BOX 883654 | 05/23/2023 | \$224,336.83 | GOODS AND SERVICES |
| LOS ANGELES, CA 90088-3654 | 06/23/2023 | \$344,540.63 | GOODS AND SERVICES |
| TOTAL FOR GOOGLE - APAC | | \$787,308.68 | |
| GOOGLE (FRMLY LOOKER) | 05/26/2023 | \$45,402.51 | GOODS AND SERVICES |
| P.O. BOX 883654 | | | |
| LOS ANGELES, CA 90088-3654 | | | |
| TOTAL FOR GOOGLE (FRMLY LOOKER) | | \$45,402.51 | |
| GOOGLE ADMYFRIENDS (ADLIB) | 04/28/2023 | \$17,979.30 | GOODS AND SERVICES |
| DEPT. 33654 PO BOX 39000 | | | |
| SAN FRANCISCO, CA 94139 | | | |
| TOTAL FOR GOOGLE ADMYFRIENDS (ADLIB) | | \$17,979.30 | |
| GOOGLE- AFFIPERF | 04/24/2023 | \$141,710.52 | GOODS AND SERVICES |
| CHIEF FINANCIAL OFFICER | 05/23/2023 | \$226,884.01 | GOODS AND SERVICES |
| GOOGLE IRELAND GORDON HOUSE | 06/23/2023 | \$163,743.44 | GOODS AND SERVICES |
| BARROW STREET | | | |
| DUBLIN D04 V4X7 | | | |
| IRELAND | | | |
| TOTAL FOR GOOGLE- AFFIPERF | | \$532,337.97 | |
| GOOGLE- EBAY | 04/24/2023 | \$15,600.10 | GOODS AND SERVICES |
| P.O. BOX 883654 | 05/23/2023 | \$8,918.34 | GOODS AND SERVICES |
| LOS ANGELES, CA 90088-3654 | 06/23/2023 | \$8,750.08 | GOODS AND SERVICES |
| TOTAL FOR GOOGLE- EBAY | | \$33,268.52 | |
| GOOGLE INFINITUM SRL | 04/24/2023 | \$62,599.89 | GOODS AND SERVICES |
| | 05/23/2023 | \$45,601.93 | GOODS AND SERVICES |
| | 06/23/2023 | \$47.71 | GOODS AND SERVICES |
| TOTAL FOR GOOGLE INFINITUM SRL | | \$108,249.53 | |
| GOOGLE, INC (MM) | 04/24/2023 | \$323,182.20 | GOODS AND SERVICES |
| P.O. BOX 883654 | 04/24/2023 | \$221,160.39 | GOODS AND SERVICES |
| LOS ANGELES, CA 90088-3654 | 05/23/2023 | \$264,064.31 | GOODS AND SERVICES |
| | 05/23/2023 | \$201,329.96 | GOODS AND SERVICES |
| | 06/23/2023 | \$562,763.02 | GOODS AND SERVICES |
| TOTAL FOR GOOGLE, INC (MM) | | \$1,572,499.88 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|--|---|---|
| GRAVY ANALYTICS, INC 44679 ENDICOTT DRIVE, SUITE 349 ASHBURN, VA 20147 | 05/05/2023 | \$43,950.69 | GOODS AND SERVICES |
| TOTAL FOR GRAVY ANALYTICS, INC | | \$43,950.69 | |
| GREENHOUSE SOFTWARE, INC 18 W 18TH STREET, 11TH FL NEW YORK, NY 10011 | 05/05/2023 | \$43,550.00 | GOODS AND SERVICES |
| TOTAL FOR GREENHOUSE SOFTWARE, INC | | \$43,550.00 | |
| GUMGUM PATRICK GILDEA 1314 7TH ST 5TH FLOOR SANTA MONICA, CA 90401 | 04/07/2023 04/21/2023 06/02/2023 | \$318,111.02 \$322,966.33 \$263,980.16 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR GUMGUM | | \$905,057.51 | |
| HACKETT, INGRID N. [ADDRESS ON FILE] | 04/12/2023 04/15/2023 05/26/2023 06/30/2023 06/30/2023 | \$1,128.89 \$294.00 \$1,911.20 \$25,050.00 \$3,870.00 | EMPLOYEE EXPENSE EMPLOYEE EXPENSE EMPLOYEE EXPENSE RETENTION PAYMENT EMPLOYEE EXPENSE |
| TOTAL FOR HACKETT, INGRID N. | | \$32,254.09 | |
| HAMILTON, BRANDT [ADDRESS ON FILE] | 04/12/2023 04/15/2023 05/15/2023 06/30/2023 | \$5,289.13 \$350.00 \$85.55 \$22,917.00 | EMPLOYEE EXPENSE EMPLOYEE EXPENSE EMPLOYEE EXPENSE RETENTION PAYMENT |
| TOTAL FOR HAMILTON, BRANDT | | \$28,641.68 | |
| HARTFORD LIFE AND ACCIDENT INSURANCE COMPANY ONE HARTFORD PLAZA HARTFORD, CT 06155 | 04/14/2023 05/05/2023 06/09/2023 | \$24,332.82 \$9,992.37 \$16,506.78 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR HARTFORD LIFE AND ACCIDENT INSURANCE COMPANY | | \$50,831.97 | |
| HELLSTROM, MARGARET [ADDRESS ON FILE] | 05/15/2023 06/30/2023 | \$99.00 \$10,000.00 | EMPLOYEE EXPENSE RETENTION PAYMENT |
| TOTAL FOR HELLSTROM, MARGARET | | \$10,099.00 | |
| HOULIHAN LOKEY CAPITAL, INC 10250 CONSTELLATION BOULEVARD, 5TH FLOOR LOS ANGELES, CA 90067-6802 | 06/02/2023 06/16/2023 | \$177,000.00 \$82,671.76 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR HOULIHAN LOKEY CAPITAL, INC | | \$259,671.76 | |
| HUBSPOT INC. 25 FIRST STREE, 2ND FLOOR CAMBRIDGE, MA 02141 | 05/05/2023 | \$13,031.35 | GOODS AND SERVICES |
| TOTAL FOR HUBSPOT INC. | | \$13,031.35 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| HUMAN SECURITY, INC. 111 W 33RD STREET, FL 11 NEW YORK, NY 10001 | 04/14/2023 | \$48,761.24 | GOODS AND SERVICES |
| | 05/05/2023 | \$45,966.20 | GOODS AND SERVICES |
| | 06/02/2023 | \$52,159.49 | GOODS AND SERVICES |
| TOTAL FOR HUMAN SECURITY, INC. | | \$146,886.93 | |
| IBM CORPORATION MM PO BOX 534151 ATLANTA, GA 30353 | 05/12/2023 | \$29,100.95 | GOODS AND SERVICES |
| | 05/19/2023 | \$28,246.93 | GOODS AND SERVICES |
| | 06/02/2023 | \$41,886.00 | GOODS AND SERVICES |
| | 06/16/2023 | \$33,000.21 | GOODS AND SERVICES |
| TOTAL FOR IBM CORPORATION MM | | \$132,234.09 | |
| ID5 TECHNOLOGY LTD 15 BISHOPSGATE LONDON EC2N 3AR UNITED KINGDOM | 05/25/2023 | \$17,500.00 | GOODS AND SERVICES |
| | 06/02/2023 | \$15,000.00 | GOODS AND SERVICES |
| TOTAL FOR ID5 TECHNOLOGY LTD | | \$32,500.00 | |
| INDEX EXCHANGE INC PO BOX 10098,M POSTAL STATION A TORONTO, ON M5W 2B1 CANADA | 04/07/2023 | \$630,267.92 | GOODS AND SERVICES |
| | 05/12/2023 | \$677,186.46 | GOODS AND SERVICES |
| | 06/16/2023 | \$895,648.80 | GOODS AND SERVICES |
| TOTAL FOR INDEX EXCHANGE INC | | \$2,203,103.18 | |
| INFINITY INTERACTIVE 565 PLANDOME ROAD, SUITE 307 MANHASSET, NY 11030 | 04/14/2023 | \$24,000.00 | GOODS AND SERVICES |
| | 05/12/2023 | \$23,625.00 | GOODS AND SERVICES |
| | 06/09/2023 | \$28,125.00 | GOODS AND SERVICES |
| TOTAL FOR INFINITY INTERACTIVE | | \$75,750.00 | |
| INMARKET MEDIA, LLC (FORMERLY NINTHDECIMAL) PO BOX 94436 LAS VEGAS, NV 89193-4436 | 05/12/2023 | \$21,524.84 | GOODS AND SERVICES |
| | 05/19/2023 | \$99,152.82 | GOODS AND SERVICES |
| TOTAL FOR INMARKET MEDIA, LLC (FORMERLY NINTHDECIMAL) | | \$120,677.66 | |
| INSIDER INTELLIGENCE (EMARKETER INC.) 11 TIMES SQUARE, FLOOR 14 NEW YORK, NY 10036 | 05/19/2023 | \$39,195.00 | GOODS AND SERVICES |
| | | | |
| TOTAL FOR INSIDER INTELLIGENCE (EMARKETER INC.) | | \$39,195.00 | |
| IQVIA (FORMERLY MEDDATA GROUP LLC) 17 MAIN STREET TOPSFIELD, MA 01983 | 04/07/2023 | \$162,561.59 | GOODS AND SERVICES |
| | | | |
| TOTAL FOR IQVIA (FORMERLY MEDDATA GROUP LLC) | | \$162,561.59 | |
| JACK REYNOLDS RPS CONSULTING 11284 DORCHESTER LANE FRISCO, TX 75033 | 05/19/2023 | \$5,000.00 | GOODS AND SERVICES |
| | 05/25/2023 | \$5,000.00 | GOODS AND SERVICES |
| | 06/16/2023 | \$10,000.00 | GOODS AND SERVICES |
| TOTAL FOR JACK REYNOLDS RPS CONSULTING | | \$20,000.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| JOE ZAWADZKI - OCCAMS RAZOR [ADDRESS ON FILE] | 05/31/2023 | \$62,500.00 | EMPLOYEE EXPENSE |
| TOTAL FOR JOE ZAWADZKI - OCCAMS RAZOR | | \$62,500.00 | |
| KARGO GLOBAL, INC | 04/21/2023 | \$200,243.22 | GOODS AND SERVICES |
| 826 BROADWAY 5TH FLOOR | 05/05/2023 | \$40,939.91 | GOODS AND SERVICES |
| NEW YORK, NY 10003 | 06/02/2023 | \$26,397.74 | GOODS AND SERVICES |
| TOTAL FOR KARGO GLOBAL, INC | | \$267,580.87 | |
| KENTIK TECHNOLOGIES, INC. | 04/14/2023 | \$13,375.30 | GOODS AND SERVICES |
| 625 2ND STEET, STE 100 | 05/19/2023 | \$13,375.30 | GOODS AND SERVICES |
| SAN FRANCISCO, CA 94107 | | | |
| TOTAL FOR KENTIK TECHNOLOGIES, INC. | | \$26,750.60 | |
| KPMG | 05/25/2023 | \$125,443.00 | GOODS AND SERVICES |
| 15 CANADA SQUARE | | | |
| LONDON E14 5GL | | | |
| UNITED KINGDOM | | | |
| TOTAL FOR KPMG | | \$125,443.00 | |
| L&T TECHNOLOGY SERVICES LIMITED | 04/14/2023 | \$49,805.00 | GOODS AND SERVICES |
| 2035, LINCOLN HIGHWAY,# 3002 | 06/09/2023 | \$27,577.00 | GOODS AND SERVICES |
| EDISON, NJ 08817 | 06/16/2023 | \$12,761.00 | GOODS AND SERVICES |
| TOTAL FOR L&T TECHNOLOGY SERVICES LIMITED | | \$90,143.00 | |
| LEMMA MEDIA INC. | 04/14/2023 | \$46,514.00 | GOODS AND SERVICES |
| 251 LITTLE FALLS DRIVE | 04/21/2023 | \$46,514.00 | GOODS AND SERVICES |
| CITY OF WILINGTON NEW CASTLE, DE | 04/24/2023 | \$46,514.00 | GOODS AND SERVICES |
| 19808 | 06/02/2023 | \$80,219.63 | GOODS AND SERVICES |
| TOTAL FOR LEMMA MEDIA INC. | | \$219,761.63 | |
| LINDSEY GALLOWAY (TRAVEL PRETTY) | 05/19/2023 | \$6,000.00 | GOODS AND SERVICES |
| 566 S. MCCASLIN BLVD. | 06/02/2023 | \$6,000.00 | GOODS AND SERVICES |
| 270966 | | | |
| LOUISVILLE, CO 80027 | | | |
| TOTAL FOR LINDSEY GALLOWAY (TRAVEL PRETTY) | | \$12,000.00 | |
| LIVE INTENT INC. | 04/14/2023 | \$189,389.90 | GOODS AND SERVICES |
| PO BOX 83398 | 05/12/2023 | \$119,161.05 | GOODS AND SERVICES |
| WOBURN, MA 01813 | | | |
| TOTAL FOR LIVE INTENT INC. | | \$308,550.95 | |
| LIVERAMP (ACXIOM) | 05/19/2023 | \$708,993.70 | GOODS AND SERVICES |
| P.O. BOX 74007275 | 05/25/2023 | \$510,173.45 | GOODS AND SERVICES |
| CHICAGO, IL 60674-7275 | 05/26/2023 | \$562,144.68 | GOODS AND SERVICES |
| | 06/09/2023 | \$75,940.32 | GOODS AND SERVICES |
| TOTAL FOR LIVERAMP (ACXIOM) | | \$1,857,252.15 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|------------------------|--|
| LOOPME LIMITED GROUND FLOOR 32-38 SAFFRON HILL LONDON EC1N 8FH UNITED KINGDOM | 04/06/2023 | \$512,737.18 | GOODS AND SERVICES |
| TOTAL FOR LOOPME LIMITED | | \$512,737.18 | |
| LOTAME SOLUTIONS, INC 8850 STANFORD BLVD, SUITE 200 COLUMBIA, MD 21045 | 04/14/2023 | \$127,089.16 | GOODS AND SERVICES |
| | 04/28/2023 | \$61,307.55 | GOODS AND SERVICES |
| | 05/12/2023 | \$51,263.31 | GOODS AND SERVICES |
| | 06/16/2023 | \$58,927.94 | GOODS AND SERVICES |
| TOTAL FOR LOTAME SOLUTIONS, INC | | \$298,587.96 | |
| MADHIVE, INC. 225 BROADWAY, FLOOR 11 NEW YORK, NY 10007 | 04/07/2023 | \$592,275.93 | GOODS AND SERVICES |
| | 04/28/2023 | \$306,259.52 | GOODS AND SERVICES |
| | 05/12/2023 | \$1,402,577.49 | GOODS AND SERVICES |
| TOTAL FOR MADHIVE, INC. | | \$2,301,112.94 | |
| MAGNITE, INC. DEPT CH 16601 PALATINE, IL 60055-6601 | 04/07/2023 | \$1,056,677.93 | GOODS AND SERVICES |
| | 04/21/2023 | \$2,877,463.93 | GOODS AND SERVICES |
| | 04/28/2023 | \$1,161,325.32 | GOODS AND SERVICES |
| | 05/05/2023 | \$576,125.43 | GOODS AND SERVICES |
| | 05/19/2023 | \$3,038,005.71 | GOODS AND SERVICES |
| | 06/02/2023 | \$1,332,406.85 | GOODS AND SERVICES |
| | 06/16/2023 | \$3,959,687.43 | GOODS AND SERVICES |
| TOTAL FOR MAGNITE, INC. | | \$14,001,692.60 | |
| MAINIERO, LYNETTE [ADDRESS ON FILE] | 04/30/2023 | \$319.99 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$10,375.00 | RETENTION PAYMENT |
| TOTAL FOR MAINIERO, LYNETTE | | \$10,694.99 | |
| MATRUSS CONSULTING CO 135 HALLANDVIEW TR AURORA, ON L4G 7H2 CANADA | 04/07/2023 | \$7,280.00 | GOODS AND SERVICES |
| | 04/28/2023 | \$21,840.00 | GOODS AND SERVICES |
| | 05/19/2023 | \$14,560.00 | GOODS AND SERVICES |
| | 06/29/2023 | \$29,120.00 | GOODS AND SERVICES |
| TOTAL FOR MATRUSS CONSULTING CO | | \$72,800.00 | |
| MEDIA.NET 103, 1ST FLOOR, DIC 12 DUBAI INTERNET CITY DUBAI UNITED ARAB EMIRATES | 04/21/2023 | \$165,584.83 | GOODS AND SERVICES |
| | 04/28/2023 | \$43,801.92 | GOODS AND SERVICES |
| | 05/19/2023 | \$43,801.92 | GOODS AND SERVICES |
| TOTAL FOR MEDIA.NET | | \$253,188.67 | |
| MEDIAMATH JAPAN KK (JPY) MG MEGURO EKIMAE,2-15-19 KAMIOSAKI SHINAGAWA-KU TOKYO JAPAN | 04/07/2023 | \$15,823.54 | GOODS AND SERVICES |
| | 04/21/2023 | \$15,570.94 | GOODS AND SERVICES |
| | 05/12/2023 | \$11,403.49 | GOODS AND SERVICES |
| | 05/25/2023 | \$15,324.20 | GOODS AND SERVICES |
| | 06/16/2023 | \$15,204.79 | GOODS AND SERVICES |
| TOTAL FOR MEDIAMATH JAPAN KK (JPY) | | \$73,326.96 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|--|--|--|
| MEDIAPOST INC 145 PIPERS HILL ROAD WILTON, CT 06897 | 04/14/2023 | \$20,424.86 | GOODS AND SERVICES |
| TOTAL FOR MEDIAPOST INC | | \$20,424.86 | |
| MERCER HEALTH & BENEFITS, LLC PO BOX 13793 NEWARK, NJ 07188-0793 | 04/28/2023 | \$29,959.01 | GOODS AND SERVICES |
| TOTAL FOR MERCER HEALTH & BENEFITS, LLC | | \$29,959.01 | |
| MICHAEL K. BAKER 89 RICHDALE ROAD NEEDHAM, MA 02494 | 04/14/2023 | \$25,417.00 | GOODS AND SERVICES |
| TOTAL FOR MICHAEL K. BAKER | | \$25,417.00 | |
| MICROSOFT CORPORATION PO BOX 842103 DALLAS, TX 75284-2103 | 04/21/2023 05/19/2023 06/09/2023 | \$12,130.00 \$5,547.72 \$313,360.75 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR MICROSOFT CORPORATION | | \$331,038.47 | |
| MMD EVENTS MANAGEMENT 24 ALLÉE CHARLES NUNGESSER PARC D'ACTIVITÉ DE LA SIAGNE MANDELIEU LA NAPOULE 06210 FRANCE | 04/14/2023 | \$12,749.87 | GOODS AND SERVICES |
| TOTAL FOR MMD EVENTS MANAGEMENT | | \$12,749.87 | |
| MMS USA HOLDINGS INC (EPSILON DATA MANAGEMENT LLC) P.O. BOX 7410138 CHICAGO, IL 60674-0138 | 04/14/2023 05/05/2023 06/09/2023 06/16/2023 | \$9,480.41 \$9,023.39 \$6,860.69 \$3,736.78 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR MMS USA HOLDINGS INC (EPSILON DATA MANAGEMENT LLC) | | \$29,101.27 | |
| MODUS CREATE LLC 12100 SUNSET HILLS RD. SUITE 150 RESTON, VA 20190 | 04/21/2023 05/12/2023 06/09/2023 | \$15,400.00 \$25,000.00 \$28,600.00 | GOODS AND SERVICES GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR MODUS CREATE LLC | | \$69,000.00 | |
| MYRIAD360, LLC (MYRIAD SUPPLY) PO BOX 771788 CHICAGO, IL 60677-1788 | 04/21/2023 06/16/2023 | \$1,029.88 \$12,728.26 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR MYRIAD360, LLC (MYRIAD SUPPLY) | | \$13,758.14 | |
| NEUSTAR INFO SERVICES, INC. A TRANSUNION COMPANY BANK OF AMERICA PO BOX 742000 ATLANTA, GA 30374 | 04/28/2023 05/12/2023 | \$47,649.21 \$20,074.86 | GOODS AND SERVICES GOODS AND SERVICES |
| TOTAL FOR NEUSTAR INFO SERVICES, INC. A TRANSUNION COMPANY | | \$67,724.07 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| NGUYEN, TRONGNGHIA (NEIL) [ADDRESS ON FILE] | 04/12/2023 | \$11,286.05 | EMPLOYEE EXPENSE |
| | 04/26/2023 | \$14,449.75 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$5,124.89 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$125,000.00 | RETENTION PAYMENT |
| TOTAL FOR NGUYEN, TRONGNGHIA (NEIL) | | \$155,860.69 | |
| NIELSEN MEDIA RESEARCH (VISUAL DNA) ENDEAVOUR HOUSE, 5TH FLOOR 189 SHAFTESBURY AVENUE LONDON WC2H 8JR UNITED KINGDOM | 05/05/2023 | \$1,539.12 | GOODS AND SERVICES |
| | 05/19/2023 | \$6,849.07 | GOODS AND SERVICES |
| TOTAL FOR NIELSEN MEDIA RESEARCH (VISUAL DNA) | | \$8,388.19 | |
| NTT AMERICA INC (NTT COMMUNICATIONS) PO BOX 660322 DALLAS, TX 75266-0322 | 04/14/2023 | \$12,018.80 | GOODS AND SERVICES |
| | 05/12/2023 | \$11,742.60 | GOODS AND SERVICES |
| | 06/09/2023 | \$12,429.48 | GOODS AND SERVICES |
| TOTAL FOR NTT AMERICA INC (NTT COMMUNICATIONS) | | \$36,190.88 | |
| OCIENT INC 100 N RIVERSIDE PLAZA STE 800 CHICAGO, IL 60606 | 04/21/2023 | \$52,661.00 | GOODS AND SERVICES |
| | 05/12/2023 | \$52,661.00 | GOODS AND SERVICES |
| TOTAL FOR OCIENT INC | | \$105,322.00 | |
| OCTANE11, INC 217 E70TH STREET, #2056 NEW YORK, NY 10021 | 06/16/2023 | \$10,795.65 | GOODS AND SERVICES |
| TOTAL FOR OCTANE11, INC | | \$10,795.65 | |
| OGURY LTD 174-180 OLD STREET LONDON EC1V 9BP UNITED KINGDOM | 04/21/2023 | \$256,830.06 | GOODS AND SERVICES |
| | 05/19/2023 | \$235,099.35 | GOODS AND SERVICES |
| TOTAL FOR OGURY LTD | | \$491,929.41 | |
| OLGA SADYKOVA | 06/30/2023 | \$49,212.00 | RETENTION PAYMENT |
| TOTAL FOR OLGA SADYKOVA | | \$49,212.00 | |
| OPENX 888 E. WALNUT ST., 2ND FLOOR PASADENA, CA 91101 | 04/07/2023 | \$243,593.91 | GOODS AND SERVICES |
| | 05/05/2023 | \$224,606.40 | GOODS AND SERVICES |
| | 05/15/2023 | \$499,327.36 | GOODS AND SERVICES |
| | 05/25/2023 | \$180,990.21 | GOODS AND SERVICES |
| | 06/02/2023 | \$284,876.16 | GOODS AND SERVICES |
| TOTAL FOR OPENX | | \$1,433,394.04 | |
| OPSMART, INC. 39A N MULBERRY ST HAGERSTOWN, MD 21740 | 04/14/2023 | \$12,077.00 | GOODS AND SERVICES |
| | 05/12/2023 | \$12,077.00 | GOODS AND SERVICES |
| | 06/09/2023 | \$24,154.00 | GOODS AND SERVICES |
| TOTAL FOR OPSMART, INC. | | \$48,308.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| ORACLE (GRAPESHOT LIMITED) | 04/07/2023 | \$849,509.35 | GOODS AND SERVICES |
| 12D KINGS PARADE | 05/05/2023 | \$693,966.38 | GOODS AND SERVICES |
| CAMBRIDGE CB2 1SJ | 06/09/2023 | \$570,009.88 | GOODS AND SERVICES |
| UNITED KINGDOM (GB) | | | |
| TOTAL FOR ORACLE (GRAPESHOT LIMITED) | | \$2,113,485.61 | |
| ORACLE (DYNAMIC NETWORK SERVICES INC) | 04/21/2023 | \$7,000.00 | GOODS AND SERVICES |
| PO BOX 44471 | 05/05/2023 | \$7,000.00 | GOODS AND SERVICES |
| SAN FRANCISCO, CA 94144-4471 | | | |
| TOTAL FOR ORACLE (DYNAMIC NETWORK SERVICES INC) | | \$14,000.00 | |
| ORACLE (NETSUITE INC) | 05/19/2023 | \$46,222.68 | GOODS AND SERVICES |
| 15612 COLLECTIONS CENTER DRIVE | | | |
| CHICAGO, IL 60693 | | | |
| TOTAL FOR ORACLE (NETSUITE INC) | | \$46,222.68 | |
| ORACLE AMERICA (BLUE KAI, INC.) | 04/07/2023 | \$478,588.94 | GOODS AND SERVICES |
| PO BOX 203448 | 04/28/2023 | \$362,479.32 | GOODS AND SERVICES |
| DALLAS, TX 75320-3448 | 05/19/2023 | \$322,553.17 | GOODS AND SERVICES |
| TOTAL FOR ORACLE AMERICA (BLUE KAI, INC.) | | \$1,163,621.43 | |
| ORACLE AMERICA (MOAT ANALYTICS) | 05/12/2023 | \$20,000.00 | GOODS AND SERVICES |
| P.O. BOX 203448 | 06/09/2023 | \$10,000.00 | GOODS AND SERVICES |
| DALLAS, TX 75320-3448 | | | |
| TOTAL FOR ORACLE AMERICA (MOAT ANALYTICS) | | \$30,000.00 | |
| P39 TECH LLC SIZMEK (PEER39) | 04/14/2023 | \$158,965.00 | GOODS AND SERVICES |
| PO BOX 28246 | 06/09/2023 | \$205,618.37 | GOODS AND SERVICES |
| NEW YORK, NY 10087-8246 | | | |
| TOTAL FOR P39 TECH LLC SIZMEK (PEER39) | | \$364,583.37 | |
| PAN COMMUNICATIONS INC | 04/14/2023 | \$23,900.00 | GOODS AND SERVICES |
| 255 STATE STREET | 05/05/2023 | \$22,409.00 | GOODS AND SERVICES |
| BOSTON, MA 02109 | | | |
| TOTAL FOR PAN COMMUNICATIONS INC | | \$46,309.00 | |
| PARAGON DIGITAL SERVICES LLC | 04/14/2023 | \$36,828.00 | GOODS AND SERVICES |
| 32 AVENUE OF AMERICAS, 18TH FLOOR | 05/05/2023 | \$30,866.00 | GOODS AND SERVICES |
| NEW YORK, NY 10013 | 05/25/2023 | \$28,929.00 | GOODS AND SERVICES |
| | 06/09/2023 | \$28,929.00 | GOODS AND SERVICES |
| TOTAL FOR PARAGON DIGITAL SERVICES LLC | | \$125,552.00 | |
| PAYTECH | 04/14/2023 | \$18,825.00 | GOODS AND SERVICES |
| 7979 E TUFTS AVE, STE 1000 | 04/28/2023 | \$8,400.00 | GOODS AND SERVICES |
| DENVER, CO 80237 | 05/19/2023 | \$12,450.00 | GOODS AND SERVICES |
| | 06/16/2023 | \$10,950.00 | GOODS AND SERVICES |
| TOTAL FOR PAYTECH | | \$50,625.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| PLACEIQ, INC. | 04/14/2023 | \$5,426.08 | GOODS AND SERVICES |
| PLACEIQ, INC. | 05/05/2023 | \$4,914.51 | GOODS AND SERVICES |
| 5 BRYANT PARK, 18TH FLOOR NEW YORK, NY 10018 | | | |
| TOTAL FOR PLACEIQ, INC. | | \$10,340.59 | |
| PLATE, MICHAEL WILLIAM [ADDRESS ON FILE] | 04/12/2023 | \$3,929.73 | EMPLOYEE EXPENSE |
| | 04/15/2023 | \$350.00 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$1,708.18 | EMPLOYEE EXPENSE |
| | 06/27/2023 | \$2,079.86 | EMPLOYEE EXPENSE |
| TOTAL FOR PLATE, MICHAEL WILLIAM | | \$8,067.77 | |
| PLATFORM ONE INC. (YIELDONE) 4-20-3,EBISU,SHIBUYA-KU TOKYO 150-6033 JAPAN | 04/14/2023 | \$471,410.46 | GOODS AND SERVICES |
| TOTAL FOR PLATFORM ONE INC. (YIELDONE) | | \$471,410.46 | |
| PRAETORIAN SECURITY, INC. (PRAETORIAN GROUP, INC) PO BOX 733584 DALLAS, TX 75373 | 04/21/2023 | \$9,600.00 | GOODS AND SERVICES |
| TOTAL FOR PRAETORIAN SECURITY, INC. (PRAETORIAN GROUP, INC) | | \$9,600.00 | |
| PRECISION DEPLOYMENT SOLUTIONS LLC | 04/21/2023 | \$12,680.00 | GOODS AND SERVICES |
| 142 LOWELL RD. UNIT 17-201 | 04/28/2023 | \$14,950.00 | GOODS AND SERVICES |
| HUDSON, NH 03051 | 05/19/2023 | \$126,315.60 | GOODS AND SERVICES |
| TOTAL FOR PRECISION DEPLOYMENT SOLUTIONS LLC | | \$153,945.60 | |
| PRESIDIO - JAMF 301 4TH AVE S, SUITE 1075 MINNEAPOLIS, MN 55415-1039 | 06/02/2023 | \$20,069.09 | GOODS AND SERVICES |
| TOTAL FOR PRESIDIO - JAMF | | \$20,069.09 | |
| PRESIDIO HOLDINGS INC | 04/07/2023 | \$698,117.02 | GOODS AND SERVICES |
| TIM AUBREY | 04/14/2023 | \$23,139.82 | GOODS AND SERVICES |
| PO BOX 677638 | 04/21/2023 | \$187,624.90 | GOODS AND SERVICES |
| DALLAS, TX 752677638 | 04/28/2023 | \$187,624.89 | GOODS AND SERVICES |
| | 05/05/2023 | \$23,139.82 | GOODS AND SERVICES |
| | 05/12/2023 | \$596,973.28 | GOODS AND SERVICES |
| | 05/19/2023 | \$23,139.82 | GOODS AND SERVICES |
| | 05/25/2023 | \$549,153.54 | GOODS AND SERVICES |
| | 06/02/2023 | \$283.53 | GOODS AND SERVICES |
| | 06/09/2023 | \$23,139.82 | GOODS AND SERVICES |
| | 06/23/2023 | \$630,669.96 | GOODS AND SERVICES |
| TOTAL FOR PRESIDIO HOLDINGS INC | | \$2,943,006.40 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| PREWITT-HANDZLIK, LAUREN [ADDRESS ON FILE] | 04/12/2023 | \$4,692.22 | EMPLOYEE EXPENSE |
| | 04/26/2023 | \$200.10 | EMPLOYEE EXPENSE |
| | 04/30/2023 | \$200.00 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$1,819.59 | EMPLOYEE EXPENSE |
| | 06/27/2023 | \$5,678.23 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$1,991.00 | EMPLOYEE EXPENSE |
| TOTAL FOR PREWITT-HANDZLIK, LAUREN | | \$14,581.14 | |
| PUBMATIC INC PO BOX 347402 PITTSBURGH, PA 15251-4402 | 04/07/2023 | \$568,031.27 | GOODS AND SERVICES |
| | 04/11/2023 | \$307,431.19 | GOODS AND SERVICES |
| | 04/21/2023 | \$1,040,083.84 | GOODS AND SERVICES |
| | 04/28/2023 | \$2,607,155.85 | GOODS AND SERVICES |
| | 05/05/2023 | \$307,431.19 | GOODS AND SERVICES |
| | 05/12/2023 | \$1,767,625.91 | GOODS AND SERVICES |
| | 05/19/2023 | \$695,351.80 | GOODS AND SERVICES |
| | 06/02/2023 | \$695,351.80 | GOODS AND SERVICES |
| | 06/09/2023 | \$695,351.80 | GOODS AND SERVICES |
| | 06/23/2023 | \$695,351.80 | GOODS AND SERVICES |
| TOTAL FOR PUBMATIC INC | | \$9,379,166.45 | |
| PUENTES, EMMANUEL [ADDRESS ON FILE] | 04/15/2023 | \$200.00 | EMPLOYEE EXPENSE |
| | 04/26/2023 | \$1,916.77 | EMPLOYEE EXPENSE |
| | 05/26/2023 | \$3,816.34 | EMPLOYEE EXPENSE |
| | 06/27/2023 | \$2,921.13 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$52,000.00 | RETENTION PAYMENT |
| TOTAL FOR PUENTES, EMMANUEL | | \$60,854.24 | |
| RAINTANK INC (DBA GRAFANA LABS) 29 BROADWAY, PENTHOUSE NEW YORK, NY 10006 | 06/02/2023 | \$88,460.94 | GOODS AND SERVICES |
| | 06/09/2023 | \$566.76 | GOODS AND SERVICES |
| | 06/23/2023 | \$88,460.94 | GOODS AND SERVICES |
| TOTAL FOR RRAINTANK INC (DBA GRAFANA LABS) | | \$177,488.64 | |
| RECASA S.A. LAUGH ISIONES 1371, PISO 4 – OF. 40 MONTEVIDEO URUGUAY | 05/05/2023 | \$19,200.00 | GOODS AND SERVICES |
| | 05/19/2023 | \$20,341.30 | GOODS AND SERVICES |
| | 06/23/2023 | \$18,543.75 | GOODS AND SERVICES |
| TOTAL FOR RECASA S.A. LAUGH | | \$58,085.05 | |
| RESEARCH AND DEVELOPMENT MARKETING LAB (EUR) CALLE ELOY GONZALO, #10 MADRID 28010 SPAIN | 04/18/2023 | \$329,245.50 | GOODS AND SERVICES |
| | 05/12/2023 | \$654,654.00 | GOODS AND SERVICES |
| TOTAL FOR RESEARCH AND DEVELOPMENT MARKETING LAB (EUR) | | \$983,899.50 | |
| RESONATE NETWORKS INC 11720 PLAZA AMERICA DR. 3RD FL. RESTON, VA 21090 | 04/14/2023 | \$38,474.91 | GOODS AND SERVICES |
| TOTAL FOR RESONATE NETWORKS INC | | \$38,474.91 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| SAMBA TV | 04/28/2023 | \$139,854.18 | GOODS AND SERVICES |
| 75 REMITTANCE DR, DEPT 6522 | 06/09/2023 | \$121,101.98 | GOODS AND SERVICES |
| CHICAGO, IL 60675-6522 | | | |
| TOTAL FOR SAMBA TV | | \$260,956.16 | |
| SAU, CONNIE | 05/15/2023 | \$294.00 | EMPLOYEE EXPENSE |
| [ADDRESS ON FILE] | 06/15/2023 | \$6.00 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$21,250.00 | RETENTION PAYMENT |
| TOTAL FOR SAU, CONNIE | | \$21,550.00 | |
| SAUCE LABS, INC. (FORMERLY BACKTRACE) | 05/19/2023 | \$26,620.07 | GOODS AND SERVICES |
| 530 SEVENTH AVE, SUITE 804 | | | |
| NEW YORK, NY 10018 | | | |
| TOTAL FOR SAUCE LABS, INC. (FORMERLY BACKTRACE) | | \$26,620.07 | |
| SCHRADER, JACOB ROBERT | 04/15/2023 | \$200.00 | EMPLOYEE EXPENSE |
| [ADDRESS ON FILE] | 05/11/2023 | \$11,325.47 | EMPLOYEE EXPENSE |
| | 06/13/2023 | \$10,226.34 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$199.98 | EMPLOYEE EXPENSE |
| TOTAL FOR SCHRADER, JACOB ROBERT | | \$21,951.79 | |
| SCIENTIAMOBILE, INC | 06/02/2023 | \$8,386.89 | GOODS AND SERVICES |
| 1875 CAMPUS COMMONS DR, SUITE 300 | | | |
| RESTON, VA 20191 | | | |
| TOTAL FOR SCIENTIAMOBILE, INC | | \$8,386.89 | |
| SEMASIO | 05/11/2023 | \$33,464.38 | GOODS AND SERVICES |
| HERMANNSTRASSE 13 20095 HAMBURG | | | |
| GERMANY | | | |
| TOTAL FOR SEMASIO | | \$33,464.38 | |
| SEMCASTING, INC. | 04/14/2023 | \$28,287.01 | GOODS AND SERVICES |
| 41 HIGH ST., | 06/16/2023 | \$1,014.86 | GOODS AND SERVICES |
| NORTH ANDOVER,, MA 01845 | | | |
| TOTAL FOR SEMCASTING, INC. | | \$29,301.87 | |
| SERVIAP (MXN) | 04/21/2023 | \$34,329.55 | GOODS AND SERVICES |
| VALLE DORADO TLALNEPANTAL | 05/25/2023 | \$54,040.41 | GOODS AND SERVICES |
| MEXICO 54020 | 06/23/2023 | \$30,905.41 | GOODS AND SERVICES |
| MEXICO | | | |
| TOTAL FOR SERVIAP (MXN) | | \$119,275.37 | |
| SERVICENGINE LTD. (SEBPO) | 04/14/2023 | \$47,962.40 | GOODS AND SERVICES |
| 111 BIR UTTAM CR DUTTA ROAD | 05/12/2023 | \$52,650.40 | GOODS AND SERVICES |
| DHAKA 1205 | 06/09/2023 | \$50,111.52 | GOODS AND SERVICES |
| BANGLADESH | | | |
| TOTAL FOR SERVICENGINE LTD. (SEBPO) | | \$150,724.32 | |
| SHARETHROUGH USA, INC. | 04/14/2023 | \$51,547.88 | GOODS AND SERVICES |
| (SHARETHROUGH INC) | 05/12/2023 | \$97,397.73 | GOODS AND SERVICES |
| PO BOX 203823 | 06/16/2023 | \$111,168.31 | GOODS AND SERVICES |
| DALLAS, TX 75320-3823 | | | |
| TOTAL FOR SHARETHROUGH USA, INC. (SHARETHROUGH INC) | | \$260,113.92 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| SHARON REISER | 06/30/2023 | \$22,400.00 | RETENTION PAYMENT |
| TOTAL FOR SHARON REISER | | \$22,400.00 | |
| SIDLEY AUSTIN LLP PO BOX 0642 CHICAGO, IL 60690 | 04/28/2023 | \$104,193.75 | GOODS AND SERVICES |
| TOTAL FOR SIDLEY AUSTIN LLP | | \$104,193.75 | |
| SIMONS, TAYLOR CHASE [ADDRESS ON FILE] | 04/15/2023 | \$300.00 | EMPLOYEE EXPENSE |
| | 04/26/2023 | \$5,418.46 | EMPLOYEE EXPENSE |
| | 06/27/2023 | \$9,114.36 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$9,170.00 | EMPLOYEE EXPENSE |
| | 06/30/2023 | \$314.85 | EMPLOYEE EXPENSE |
| TOTAL FOR SIMONS, TAYLOR CHASE | | \$24,317.67 | |
| SMAATO INC 240 STOCKTON STREET, 9TH FL SAN FRANCISCO, CA 94108 | 06/09/2023 | \$13,968.19 | GOODS AND SERVICES |
| TOTAL FOR SMAATO INC | | \$13,968.19 | |
| SMART ADSEVER QUENTIN MICHON 66 RUE DE LA CHAUSSEE D ANTIN PARIS 75009 FRANCE | 04/14/2023 | \$1,011,421.20 | GOODS AND SERVICES |
| | 05/19/2023 | \$540,763.95 | GOODS AND SERVICES |
| TOTAL FOR SMART ADSEVER | | \$1,552,185.15 | |
| SMARTCLIP KLEINER BURSTAH 12 HAMBURG 20457 GERMANY | 04/14/2023 | \$186,998.04 | GOODS AND SERVICES |
| | 05/12/2023 | \$293,569.69 | GOODS AND SERVICES |
| TOTAL FOR SMARTCLIP | | \$480,567.73 | |
| SMARTSHEET DEPT 3421, PO BOX 123421 DALLAS, TX 75312-3421 | 04/28/2023 | \$123,573.12 | GOODS AND SERVICES |
| TOTAL FOR SMARTSHEET | | \$123,573.12 | |
| SONOBI INC 444 W. NEW ENGLAND, AVE SUITE 220 WINTER PARK, FL 32789 | 04/07/2023 | \$1,743,219.87 | GOODS AND SERVICES |
| | 05/12/2023 | \$1,353,894.66 | GOODS AND SERVICES |
| TOTAL FOR SONOBI INC | | \$3,097,114.53 | |
| SPACEBACK, INC. 584 CASTRO ST #2040 SAN FRANCISCO, CA 94114 | 04/21/2023 | \$41,865.74 | GOODS AND SERVICES |
| | 06/02/2023 | \$2,762.61 | GOODS AND SERVICES |
| TOTAL FOR SPACEBACK, INC. | | \$44,628.35 | |
| SSI (US) INC D/B/A SPENCER STUART PO BOX 98991 CHICAGO, IL 60693 | 05/05/2023 | \$142,083.00 | GOODS AND SERVICES |
| TOTAL FOR SSI (US) INC D/B/A SPENCER STUART | | \$142,083.00 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| STROER (ADSCALE) | 04/14/2023 | \$71,288.22 | GOODS AND SERVICES |
| 1 STROER ALLEE | 05/12/2023 | \$212,758.93 | GOODS AND SERVICES |
| KOELN, NORTH RHINE WESTPHALIA GERMANY | | | |
| TOTAL FOR STROER (ADSCALE) | | \$284,047.15 | |
| SUPERSHIP INC. (ULTRAIMPRESSIO | 04/21/2023 | \$75,595.00 | GOODS AND SERVICES |
| TORANOMON HILLS BUSINESS TOWER | | | |
| TORANOMON 1-17-1 | | | |
| MINATO-KU | | | |
| TOKYO | | | |
| JAPAN | | | |
| TOTAL FOR SUPERSHIP INC. (ULTRAIMPRESSIO | | \$75,595.00 | |
| TABOOLA, INC | 04/07/2023 | \$16,324.10 | GOODS AND SERVICES |
| ZE'EV JABOTINSKY 2 | 06/02/2023 | \$11,526.80 | GOODS AND SERVICES |
| RAMAT GAN 5250501 | | | |
| ISRAEL | | | |
| TOTAL FOR TABOOLA, INC | | \$27,850.90 | |
| TEADS.TV | 04/14/2023 | \$188,509.07 | GOODS AND SERVICES |
| | 04/28/2023 | \$89,035.23 | GOODS AND SERVICES |
| TOTAL FOR TEADS.TV | | \$277,544.30 | |
| TELSTRA INCORPORATED | 04/21/2023 | \$7,300.00 | GOODS AND SERVICES |
| 40 WALL STREET, 44TH FLOOR | 05/12/2023 | \$7,455.00 | GOODS AND SERVICES |
| NEW YORK, NY 10005 | 06/09/2023 | \$7,370.00 | GOODS AND SERVICES |
| TOTAL FOR TELSTRA INCORPORATED | | \$22,125.00 | |
| TESORIO | 05/05/2023 | \$30,000.00 | GOODS AND SERVICES |
| 831 MITTEN ROAD, SUITE 216 | | | |
| BURLINGAME, CA 94010 | | | |
| TOTAL FOR TESORIO | | \$30,000.00 | |
| THE VIEWPOINT MEDIA, INC. | 05/12/2023 | \$40,635.20 | GOODS AND SERVICES |
| 27 E 28TH STREET | | | |
| NEW YORK, NY 10016 | | | |
| TOTAL FOR THE VIEWPOINT MEDIA, INC. | | \$40,635.20 | |
| THROTLE, INC. | 04/28/2023 | \$38,462.87 | GOODS AND SERVICES |
| 141 W FRONT ST. SUITE 312 | 06/09/2023 | \$28,202.07 | GOODS AND SERVICES |
| RED BANK, NJ 07701 | 06/16/2023 | \$33,602.43 | GOODS AND SERVICES |
| TOTAL FOR THROTLE, INC. | | \$100,267.37 | |
| TRANS UNION LLC (TRUOPTIK) | 05/05/2023 | \$23,514.20 | GOODS AND SERVICES |
| PO BOX 99506 | | | |
| CHICAGO, IL 60693-9506 | | | |
| TOTAL FOR TRANS UNION LLC (TRUOPTIK) | | \$23,514.20 | |
| TRIPLELIFT, INC. | 04/14/2023 | \$1,644,896.59 | GOODS AND SERVICES |
| DEPT CH 19253 | 06/16/2023 | \$994,523.80 | GOODS AND SERVICES |
| PALATINE, IL 60055-9253 | | | |
| TOTAL FOR TRIPLELIFT, INC. | | \$2,639,420.39 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|-----------------------|--|
| TRUSTX | 04/21/2023 | \$21,928.00 | GOODS AND SERVICES |
| 2950 EXPRESS DRIVE SOUTH, SUITE 107 | 06/02/2023 | \$24,564.00 | GOODS AND SERVICES |
| ISLANDIA, NY 11749 | | | |
| TOTAL FOR TRUSTX | | \$46,492.00 | |
| TWIC INC. (FORMA) | 04/07/2023 | \$3,564.98 | GOODS AND SERVICES |
| 47000 WARM SPRINGS BLVD, SUITE 1-170 | 05/05/2023 | \$2,872.58 | GOODS AND SERVICES |
| FREMONT, CA Z | 06/02/2023 | \$3,895.67 | GOODS AND SERVICES |
| TOTAL FOR TWIC INC. (FORMA) | | \$10,333.23 | |
| UKG INC. (D/B/A ULTIMATE SOFTWARE GROUP, INC.) | 05/05/2023 | \$20,746.80 | GOODS AND SERVICES |
| 2250 N. COMMERCE PARKWAY | 06/02/2023 | \$4,378.61 | GOODS AND SERVICES |
| WESTON, FL 33326 | | | |
| TOTAL FOR UKG INC. (D/B/A ULTIMATE SOFTWARE GROUP, INC.) | | \$25,125.41 | |
| UNRULY GROUP US HOLDING INC | 05/25/2023 | \$124,522.03 | GOODS AND SERVICES |
| 15 WHITECHAPEL HIGH STREET | 06/16/2023 | \$1,215,824.07 | GOODS AND SERVICES |
| LONDON E1 8QS | | | |
| UNITED KINGDOM | | | |
| TOTAL FOR UNRULY GROUP US HOLDING INC | | \$1,340,346.10 | |
| VARWISE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ | 04/14/2023 | \$71,750.00 | GOODS AND SERVICES |
| TADEUSZA KOŚCIUSZKI 29 | 05/12/2023 | \$64,090.00 | GOODS AND SERVICES |
| WROCŁAW 50-011 | 06/09/2023 | \$74,910.00 | GOODS AND SERVICES |
| POLAND | | | |
| TOTAL FOR VARWISE SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ | | \$210,750.00 | |
| VIDOOMY MEDIA S.L | 05/12/2023 | \$28,818.18 | GOODS AND SERVICES |
| C/ FERNÁNDEZ DE LA HOZ 52 | | | |
| SECOND FLOOR 28010 | | | |
| MADRID | | | |
| SPAIN | | | |
| TOTAL FOR VIDOOMY MEDIA S.L | | \$28,818.18 | |
| VIOOH | 04/07/2023 | \$168,961.40 | GOODS AND SERVICES |
| 55 BAKER STREET | 04/28/2023 | \$85,084.93 | GOODS AND SERVICES |
| LONDON W1U 7EU | 06/23/2023 | \$70,721.67 | GOODS AND SERVICES |
| UNITED KINGDOM | | | |
| TOTAL FOR VIOOH | | \$324,768.00 | |
| WEBPAGEFX, LLC D.B.A. WEBFX | 05/25/2023 | \$112,187.19 | GOODS AND SERVICES |
| 1705 N. FRONT ST. | | | |
| HARRISBURG, PA 17102 | | | |
| TOTAL FOR WEBPAGEFX, LLC D.B.A. WEBFX | | \$112,187.19 | |
| WILLIS OF NEW JERSEY | 04/21/2023 | \$73,932.32 | GOODS AND SERVICES |
| PO BOX 416315 | 05/04/2023 | \$95,283.92 | GOODS AND SERVICES |
| BOSTON, MA 02241-6315 | 05/05/2023 | \$997,162.00 | GOODS AND SERVICES |
| | 05/19/2023 | \$105,562.40 | GOODS AND SERVICES |
| | 06/30/2023 | \$295,505.00 | GOODS AND SERVICES |
| TOTAL FOR WILLIS OF NEW JERSEY | | \$1,567,445.64 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---|------------|-----------------------|--|
| WILLIS TOWERS WATSON NORTHEAST, INC 200 LIBERTY STREET BROOKFIELD PLACE, 6TH FLOOR NEW YORK, NY 10281 | 06/30/2023 | \$182,500.00 | GOODS AND SERVICES |
| TOTAL FOR WILLIS TOWERS WATSON NORTHEAST, INC | | \$182,500.00 | |
| WUNDERKIND CORPORATION | 04/14/2023 | \$293,556.72 | GOODS AND SERVICES |
| ONE WORLD TRADE CENTER, FLOOR 74 | 04/28/2023 | \$139,057.92 | GOODS AND SERVICES |
| NEW YORK, NY 10007 | 05/05/2023 | \$179,199.84 | GOODS AND SERVICES |
| TOTAL FOR WUNDERKIND CORPORATION | | \$611,814.48 | |
| XANDR INC. (APPNEXUS INC.) | 04/14/2023 | \$1,270,492.53 | GOODS AND SERVICES |
| DEPT CH 19467 | 05/25/2023 | \$685,444.36 | GOODS AND SERVICES |
| PALATINE, IL 60055-9467 | | | |
| TOTAL FOR XANDR INC. (APPNEXUS INC.) | | \$1,955,936.89 | |
| XORiant CORPORATION | 04/21/2023 | \$137,733.00 | GOODS AND SERVICES |
| 1248 REAMWOOD AVENUE | 05/12/2023 | \$136,973.00 | GOODS AND SERVICES |
| SUNNYVALE, CA 94089 | 06/09/2023 | \$131,563.44 | GOODS AND SERVICES |
| TOTAL FOR XORiant CORPORATION | | \$406,269.44 | |
| XYLO LAW | 06/09/2023 | \$12,629.17 | GOODS AND SERVICES |
| RECHTSANWALTSGESELLSCHAFT MBH | | | |
| SCHWENCKESTRASSE 100, | | | |
| HAMBURG 20255 | | | |
| GERMANY | | | |
| TOTAL FOR XYLO LAW RECHTSANWALTSGESELLSCHAFT MBH | | \$12,629.17 | |
| YAHOO AD TECH JV LLC (VERIZON MEDIA INC) | 04/14/2023 | \$263,527.78 | GOODS AND SERVICES |
| PO BOX 89-4147 | | | |
| LOS ANGELES, CA 90189-4147 | | | |
| TOTAL FOR YAHOO AD TECH JV LLC (VERIZON MEDIA INC) | | \$263,527.78 | |
| YIELDLAB | 04/07/2023 | \$391,462.41 | GOODS AND SERVICES |
| COLONNADEN 41 | 04/21/2023 | \$421,299.67 | GOODS AND SERVICES |
| HAMBURG 20354 | 05/05/2023 | \$275,308.01 | GOODS AND SERVICES |
| GERMANY | | | |
| TOTAL FOR YIELDLAB | | \$1,088,070.09 | |
| YIELDMO INC | 05/05/2023 | \$152,507.19 | GOODS AND SERVICES |
| 218 WEST 18TH ST, 2ND FL | 06/02/2023 | \$279,612.07 | GOODS AND SERVICES |
| NEW YORK, NY 10011 | | | |
| TOTAL FOR YIELDMO INC | | \$432,119.26 | |
| YOC AG | 04/14/2023 | \$232,932.60 | GOODS AND SERVICES |
| GREIFSWALDER STRAÙE 212 | 06/02/2023 | \$103,282.58 | GOODS AND SERVICES |
| BERLIN 10405 | | | |
| GERMANY | | | |
| TOTAL FOR YOC AG | | \$336,215.18 | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|------------|------------------------|--|
| ZAYO GROUP, LLC | 04/14/2023 | \$51,504.30 | GOODS AND SERVICES |
| PO BOX 952136 | 04/21/2023 | \$52,253.54 | GOODS AND SERVICES |
| DALLAS, TX 75395 | 05/12/2023 | \$69,482.62 | GOODS AND SERVICES |
| | 06/09/2023 | \$49,297.23 | GOODS AND SERVICES |
| TOTAL FOR ZAYO GROUP, LLC | | \$222,537.69 | |
| ZZZ CORPORATE ACCOMMODATION (ZZZ LIMITED) | 04/14/2023 | \$19,913.13 | GOODS AND SERVICES |
| 4 OLD LODGE PLACE | | | |
| ST MARGARETS | | | |
| LONDON TWI IRQ | | | |
| UNITED KINGDOM | | | |
| TOTAL FOR ZZZ CORPORATE ACCOMMODATION (ZZZ LIMITED) | | \$19,913.13 | |
| GRAND TOTAL: | | \$83,757,217.75 | |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|------------|-----------------------|---------------------------------|
| GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. - ESCROW | 08/11/2022 | \$74,382.36 | LOAN REPAYMENT |
| 6011 CONNECTION DR | 08/12/2022 | \$2,923.41 | LOAN REPAYMENT |
| IRVING, TX 75039 | 10/13/2022 | \$934,326.31 | LOAN REPAYMENT |
| Relationship to Debtor | 11/04/2022 | \$9,190.40 | LOAN REPAYMENT |
| EQUITY HOLDER | 12/05/2022 | \$80,199.78 | LOAN REPAYMENT |
| | 12/30/2022 | \$1,369,082.55 | LOAN REPAYMENT |
| | 02/03/2023 | \$158,195.32 | LOAN REPAYMENT |
| | 03/03/2023 | \$207,988.57 | LOAN REPAYMENT |
| TOTAL FOR GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P. - ESCROW | | \$2,836,288.70 | |
| HACKETT, INGRID N. | | \$300,000.00 | ANNUAL SALARY |
| [ADDRESS ON FILE] | 11/10/2022 | \$748.85 | EXPENSE REIMBURSEMENT |
| Relationship to Debtor | 01/11/2023 | \$200.00 | EXPENSE REIMBURSEMENT |
| OFFICER | 03/31/2023 | \$3,515.63 | BONUS |
| TOTAL FOR HACKETT, INGRID N. | | \$304,464.48 | |
| JOE ZAWADZKI - OCCAMS RAZOR | 09/01/2022 | \$62,500.00 | BOARD MEMBER FEES |
| [ADDRESS ON FILE] | 12/16/2022 | \$62,500.00 | BOARD MEMBER FEES |
| Relationship to Debtor | | | |
| EQUITY HOLDER | | | |
| TOTAL FOR JOE ZAWADZKI - OCCAMS RAZOR | | \$125,000.00 | |
| MEDIAMATH JAPAN KK | 07/15/2022 | \$18,218.97 | INTERCOMPANY PAYMENT |
| BUSINESS AIRPORT MERGURO | 07/21/2022 | \$18,218.97 | INTERCOMPANY PAYMENT |
| ROOM 508/509 | 08/12/2022 | \$18,883.92 | INTERCOMPANY PAYMENT |
| 2-15-19,KAMIOSAKI,SHINAGAWA-KU, | 08/26/2022 | \$15,618.51 | INTERCOMPANY PAYMENT |
| TOKYO | 08/26/2022 | \$294.55 | INTERCOMPANY PAYMENT |
| JAPAN | 09/09/2022 | \$17,698.69 | INTERCOMPANY PAYMENT |
| Relationship to Debtor | 10/19/2022 | \$33,344.32 | INTERCOMPANY PAYMENT |
| FORMER AFFILIATE | | | |

(Name)

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|--|------------|-----------------------|---------------------------------|
| | 10/19/2022 | \$21,727.00 | INTERCOMPANY PAYMENT |
| | 10/21/2022 | \$23,156.28 | INTERCOMPANY PAYMENT |
| | 10/28/2022 | \$67,166.08 | INTERCOMPANY PAYMENT |
| | 11/23/2022 | \$21,035.35 | INTERCOMPANY PAYMENT |
| | 12/16/2022 | \$22,317.33 | INTERCOMPANY PAYMENT |
| | 01/13/2023 | \$37,927.51 | INTERCOMPANY PAYMENT |
| | 02/17/2023 | \$15,638.20 | INTERCOMPANY PAYMENT |
| | 03/01/2023 | \$30,901.94 | INTERCOMPANY PAYMENT |
| | 03/01/2023 | \$38,135.00 | INTERCOMPANY PAYMENT |
| | 03/14/2023 | \$25,342.00 | INTERCOMPANY PAYMENT |
| TOTAL FOR MEDIAMATH JAPAN KK | | \$425,624.62 | |
| NAPOLI, CHRISTINE [ADDRESS ON FILE] | | \$350,000.00 | ANNUAL SALARY |
| | 02/13/2023 | \$129.91 | EXPENSE REIMBURSEMENT |
| Relationship to Debtor | 04/12/2023 | \$373.95 | EXPENSE REIMBURSEMENT |
| FORMER OFFICER | 04/15/2023 | \$170.09 | EXPENSE REIMBURSEMENT |
| | 05/15/2023 | \$118.35 | EXPENSE REIMBURSEMENT |
| TOTAL FOR NAPOLI, CHRISTINE | | \$350,792.30 | |
| NGUYEN, NEIL [ADDRESS ON FILE] | | \$500,000.00 | ANNUAL SALARY |
| | 09/28/2022 | \$15,900.72 | EXPENSE REIMBURSEMENT |
| Relationship to Debtor | 11/10/2022 | \$7,679.48 | EXPENSE REIMBURSEMENT |
| OFFICER | 11/28/2022 | \$6,510.94 | EXPENSE REIMBURSEMENT |
| | 01/11/2023 | \$12,170.30 | EXPENSE REIMBURSEMENT |
| TOTAL FOR NGUYEN, NEIL | | \$542,261.44 | |
| GRAND TOTAL: | | \$4,584,431.54 | |

5. Repossessions, foreclosures, and returns
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|--------------------------------|--|---|
| LONE STAR TARGETED ADVERTISING, LLC Case number 1:20-CV-1870 | PATENT INFRINGEMENT LAWSUIT | UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF ILLINOIS | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| MASSACHUSETTS DEPARTMENT OF REVENUE Case number N/A | TAX AUDIT | MASSACHUSETTS DEPARTMENT OF REVENUE | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

(Name)

| Case title | Nature of case | Court or agency's name and address | Status of case |
|---|------------------|--|---|
| NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE Case number N/A | TAX LITIGATION | NEW YORK STATE DIVISION OF TAX APPEALS | <input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| NEW YORK STATE URBAN DEVELOPMENT CORPORATION (D/B/A EMPIRE STATE DEVELOPMENT OR "ESD") V MEDIAMATH Case number 450360/2021 | CIVIL LITIGATION | SUPREME COURT OF THE STATE OF NEW YORK | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| OHIO DEPARTMENT OF TAXATION Case number N/A | TAX AUDIT | OHIO DEPARTMENT OF TAXATION | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| TIBCO SOFTWARE INC. Case number N18C-07-066 | CIVIL LITIGATION | DELAWARE SUPERIOR COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |

8. Assignments and receivership
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|------------|-----------------|
| EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM Who made the payment, if not debtor? N/A | N/A | 06/26/2023 | \$45,000.00 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONSULTING.COM | N/A | 03/30/2023 | \$300,000.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|------------|-----------------|
| Who made the payment, if not debtor? N/A | | | |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 04/21/2023 | \$173,594.50 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 05/05/2023 | \$55,038.00 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 05/12/2023 | \$52,549.50 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 05/26/2023 | \$130,306.00 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 06/09/2023 | \$40,000.00 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 06/26/2023 | \$300,000.00 |
| FTI CONSULTING, INC 999 17TH STREET STE 700 DENVER, CO 80202 Email or website address HTTP://WWW.FTICONCONSULTING.COM Who made the payment, if not debtor? N/A | N/A | 06/30/2023 | \$150,000.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|------------|-----------------|
| FD THIRD PERSON PTY LTD LEVEL 20, CP1 345 QUEEN STREET BRISBANE, QLD 4000 AUSTRALIA Email or website address Who made the payment, if not debtor? N/A | N/A | 06/30/2023 | \$20,000.00 |
| GOLDBERG KOHN LTD 55 E MONROE ST STE 3300 CHICAGO, IL 60603 Email or website address HTTPS://WWW.GOLDBERGMKOH.COM/ Who made the payment, if not debtor? N/A | N/A | 06/30/2023 | \$548,730.80 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 08/19/2022 | \$40,000.00 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 12/16/2022 | \$115,634.33 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 03/29/2023 | \$500,000.00 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 04/04/2023 | \$500,000.00 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 04/21/2023 | \$491,427.17 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 05/15/2023 | \$750,000.00 |

(Name)

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or |
|---|---|------------|-----------------|
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 06/21/2023 | \$500,000.00 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 06/26/2023 | \$500,000.00 |
| LATHAM & WATKINS LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020 Email or website address HTTPS://WWW.LW.COM/ Who made the payment, if not debtor? N/A | N/A | 06/30/2023 | \$500,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE, 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ Who made the payment, if not debtor? N/A | N/A | 06/26/2023 | \$90,000.00 |
| YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE, 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address HTTPS://WWW.YOUNGCONAWAY.COM/ Who made the payment, if not debtor? N/A | N/A | 06/27/2023 | \$260,000.00 |

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.
☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.
☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

(Name)

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

See Global Notes

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☒ No.☐ Yes. Fill in below:

Name of plan

MEDIAMATH 401(K) RETIREMENT PLAN

Employer identification number of the plan

27-0611297

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 0447 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other CASH COLLATERAL ACCOUNT | MAY/JUN 2023 | \$0.00 |
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 3006 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other AUD DENOMINATED OPERATING ACCOUNT | MAY/JUN 2023 | \$0.00 |
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 3158 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other CAD DENOMINATED OPERATING ACCOUNT | MAY/JUN 2023 | \$0.00 |

(Name)

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 3162 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other NZD DENOMINATED OPERATING ACCOUNT | MAY/JUN 2023 | \$0.00 |
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 5600 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other EUR DENOMINATED OPERATING ACCOUNT | MAY/JUN 2023 | \$0.00 |
| SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | 6147 | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other GPB DENOMINATED OPERATING ACCOUNT | MAY/JUN 2023 | \$0.00 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|---|--|--|
| WILLIAM B. MEYER, INC. 255 LONG BEACH BLVD. STRATFORD, CT 06615 | VARIOUS EMPLOYEES P.O. BOX 4420, BEAVERTON, OR 97076-4420 | OLD INVOICES, PAYMENT PROOF, MANUAL EXPENSE REPORTS, VARIOUS FINANCE RECORDS | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

(Name)

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

| Business name and address | Describe the nature of the business | Employer identification number Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| ADROIT DS, LLC C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | ADVERTISING/TECHNOLOGY | 90-0930700 Date business existed From: 1/1/2016 To: CURRENT |
| ALWAYS ON DIGITAL LLC | ADVERTISING/TECHNOLOGY | UNKNOWN Date business existed From: To: CURRENT |
| BIG LENS LLC 2308 MT. VERNON AVE. #754 ALEXANDRIA, VA 22301 | ADVERTISING/TECHNOLOGY | UNKNOWN Date business existed From: To: CURRENT |
| BIGTOKEN, INC. 2629 TOWNSGATE RD STE 215 WESTLAKE VILLAGE, CA 91361 | ADVERTISING/TECHNOLOGY | UNKNOWN Date business existed From: To: CURRENT |
| CASTERS HOLDINGS INC. DBA FYLLO 845 W.WASHINGTON BLVD. 3RD FL CHICAGO, IL 60607 | ADVERTISING/TECHNOLOGY | UNKNOWN Date business existed From: To: CURRENT |
| MEDIA MATH INDIA PL GOLDEN SQUARE, 102, EDEN PARK 20 VITTAL MALLYA ROAD BANGALORE 560001 INDIA | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 7/28/2022 To: CURRENT |
| MEDIA MATH JAPAN KK BUSINESS AIRPORT MERGURO ROOM 508/509 2-15-19,KAMIOSAKI,SHINAGAWA- KU, TOKYO JAPAN | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 4/2/2014 To: 6/3/2021 |
| MEDIAMATH AUSTRALIA PTY LTD 63 EXHIBITION STREET LEVEL 9 MELBOURNE, VIC 3000 AUSTRALIA | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 5/21/2014 To: CURRENT |
| MEDIAMATH FRANCE SARL 3 RUE SAINT-GEORGES 3-5 PARIS 75009 FRANCE | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 11/21/2014 To: CURRENT |
| MEDIAMATH GERMANY GMBH DOROTHEENSTR. 35 1ST, 3RD &4TH FLOOR BERLIN D-10117 GERMANY | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 11/13/2015 To: CURRENT |

(Name)

| Business name and address | Describe the nature of the business | Employer identification number Do not include Social Security number or ITIN. |
|---|-------------------------------------|--|
| MEDIAMATH PUBLICIDADE DIGITAL LTDA AVENIDA BRIGADEIRO LUIS ANTONIO 2.050 – ANDAR 15 – BELA VISTA SAO PAULO BRAZIL | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 11/13/2013 To: CURRENT |
| MEDIAMATH SINGAPORE PTE, LTD 101 THOMSON ROAD #14-02/03 UNITED SQUARE SINGAPORE 307591 SINGAPORE | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 10/31/2013 To: CURRENT |
| MEDIAMATH UK LIMITED 3 MARSHALSEA ROAD LONDON UNITED KINGDOM | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 11/23/2010 To: CURRENT |
| MEDIAMATH VENTURES, LLC C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | ADVERTISING/TECHNOLOGY | 61-1734588 Date business existed From: 10/13/2013 To: CURRENT |
| OCTANELL INC | ADVERTISING/TECHNOLOGY | UNKNOWN Date business existed From: To: CURRENT |
| VENTURES TERMINAL MEXICO, SA DE CV CALLE JORGE ELLIOT, 12 INTERIOR 402 - MIGUEL HIDALGO MEXICO CITY, CIUDAD DE MEXICO 11550 MEXICO | ADVERTISING/TECHNOLOGY | N/A Date business existed From: 9/30/2019 To: CURRENT |
| WISHMEDIA CO, LTD. 8 2E DAALSEDIJK UTRECHT, UTRECHT NETHERLANDS | ADVERTISING/TECHNOLOGY | N/A Date business existed From: To: CURRENT |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|-------------------------------|
| BOLD, ERIC G. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 1/19/2016 To 10/8/2021 |
| BUNDZYAK, OKSANA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 9/19/2022 To CURRENT |
| CAUGHEY, JOHN R. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 5/13/2019 To 6/30/2023 |
| DESHMUKH, SHREESH C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 10/18/2021 To 10/14/2022 |
| HARFENIST, ELLEN C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 11/1/2021 To 11/11/2022 |
| KAPUR, SAPNA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 5/19/2021 To 4/25/2022 |

(Name)

| Name and address | Dates of service | |
|---|------------------|---------------|
| KNYAZEY, TIMUR C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 10/12/2015 | To 12/31/2021 |
| LE SAUX, FLORIAN C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 7/6/2021 | To 7/11/2022 |
| NAPOLI, CHRISTINE C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 11/7/2022 | To 6/30/2023 |
| NEARY, JENNIFER C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 1/27/2020 | To 7/14/2022 |
| SADYKOVA, OLGA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | From 6/15/2010 | To CURRENT |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| Name and address | Dates of service | |
|--|------------------|----|
| COHN REZNICK 1301 AVENUE OF THE AMERICAS SEVENTH FLOOR NEW YORK, NY 10019-6032 | From | To |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

| Name and address | If any books of account and records are unavailable, explain why |
|--|--|
| BUNDZYAK, OKSANA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | |
| SADYKOVA, OLGA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

| Name and address |
|--|
| ABUD LAMERAN, GUILLERMO [ADDRESS REDACTED] |
| ALAM, UTSHOB [ADDRESS REDACTED] |
| DAVID, FERDINAND M. [ADDRESS REDACTED] |
| ELLENTHAL, ANDREW [ADDRESS REDACTED] |
| GLASENBERG, DEAN W. [ADDRESS REDACTED] |
| GOLDMAN SACHS 2001 ROSS AVE DALLAS, TX 75201 |
| HACKETT, INGRID N. [ADDRESS REDACTED] |
| HARNBY, SHANE [ADDRESS REDACTED] |

(Name)

Name and address

INESCO
1331 SPRING STREET NW
SUITE 2500
ATLANTA, GA 30309

KING, GEOFFREY
[ADDRESS REDACTED]

LAMB, MICHAEL J.
[ADDRESS REDACTED]

LANSKY, JARED
[ADDRESS REDACTED]

LI, JING V.
[ADDRESS REDACTED]

MATYAS, MARY
[ADDRESS REDACTED]

NAPOLI, CHRISTINE
[ADDRESS REDACTED]

NAPOLI, CHRISTINE
[ADDRESS REDACTED]

NGUYEN, NEIL
[ADDRESS REDACTED]

OBSERVATORY CAPITAL (MM), LLC
5425 WISCONSIN AVE
SUITE 704
CHEVY CHASE, MD 20815

OBSERVATORY CAPITAL (MM)-C, LLC
5425 WISCONSIN AVE
SUITE 704
CHEVY CHASE, MD 20815

OCCAMS RAZOR, LLC
[ADDRESS REDACTED]

PALATNEK, TODD
[ADDRESS REDACTED]

PATON, GABRIEL
[ADDRESS REDACTED]

PLATE, MICHAEL W.
[ADDRESS REDACTED]

PUENTES, EMMANUEL
[ADDRESS REDACTED]

RAJAPATIRANA, SANJAYA K.
[ADDRESS REDACTED]

RENZO, CAROL A.
[ADDRESS REDACTED]

ROCKWITZ, JILL
[ADDRESS REDACTED]

SADYKOVA, OLGA
[ADDRESS REDACTED]

SAMON, KIMBERLY
[ADDRESS REDACTED]

SCHWARTZMAN, MELISSA
[ADDRESS REDACTED]

SEARCHLIGHT CST, L.P.
745 FIFTH AVE
26TH FLOOR
NEW YORK, NY 10151

SHAH, SACHIN
[ADDRESS REDACTED]

SHUKLA, ASHISH
[ADDRESS REDACTED]

SIMONS, TAYLOR C.
[ADDRESS REDACTED]

SPRING LAKE EQUITY PARTNERS LLC
C/O SPRING LAKE EQUITY MANAGEMENT LLC
125 HIGH STREET
BOSTON, MA 02110

(Name)

Name and address

SPRING LAKE/MM CO-INVESTMENT III LLC
C/O SPRING LAKE EQUITY MANAGEMENT LLC
125 HIGH STREET
BOSTON, MA 02110

STELVIO LLC
311 CAMERON ST
ALEXANDRIA, VA 22314

STOCKDALE, MAGDALEN A.
[ADDRESS REDACTED]

TRUJILLO, EMERA
[ADDRESS REDACTED]

VIKRAM, ANUDIT
[ADDRESS REDACTED]

WEISS, DANIEL
[ADDRESS REDACTED]

WILMINGTON SAVINGS FUND SOCIETY, FSB
500 DELAWARE AVE
WILMINGTON, DE 19801

YANG, MARCUS
[ADDRESS REDACTED]

ZAWADZKI 2011 GRANTOR RETAINED ANNUITY TRUST
[ADDRESS REDACTED]

ZAWADZKI ENTERPRISES, LLC
235 WEST 71ST ST
APT 1C
NEW YORK, NY 10023

ZAWADZKI NO. 1, LLC
235 W. 71ST STREET
APT 1C
NEW YORK, NY 10023

ZAWADZKI, JOSEPH
[ADDRESS REDACTED]

ZAWADZKI, JOSEPH
[ADDRESS REDACTED]

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

| Name | Address | Position and nature of any interest | % of interest, if any |
|--------------------------|---|-------------------------------------|-----------------------|
| CHRISTINE NAPOLI | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | CHIEF FINANCIAL OFFICER | |
| GRANT LYON | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | BOARD OF DIRECTOR | |
| INGRID HACKETT | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | BOARD OF DIRECTOR & SECRETARY | |
| MEDIAMATH HOLDINGS, INC. | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | SHAREHOLDER | 100% |
| NEIL NGUYEN | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | CHIEF EXECUTIVE OFFICER | |

(Name)

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

| Name | Address | Position and nature of any interest | Period during which position or interest was held | |
|-------------------|--|-------------------------------------|---|---------------|
| CORDIER, LAURENT | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | ECOSYSTEM | From 4/13/2021 | To 7/18/2022 |
| ELLENTHAL, ANDREW | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | INTERNATIONAL MANAGEMENT | From 6/1/2022 | To 6/30/2023 |
| NAPOLI, CHRISTINE | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | CHIEF FINANCIAL OFFICER | From 11/7/2022 | To 6/30/2023 |
| SAMON, KIMBERLY | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | PEOPLE PARTNERS | From 4/1/2020 | To 11/18/2022 |
| SHUKLA, ASHISH | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | OFFICE OF SVP, ENG. | From 4/12/2021 | To 1/31/2023 |
| VIKRAM, ANUDIT | C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420 | OCTO_OCPO | From 4/13/2020 | To 10/13/2022 |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE SOFA 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

| Name of the parent corporation | Employer identification number of the parent corporation. |
|--------------------------------|---|
| MEDIAMATH, INC. | 27-0611297 |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ None

| Name of the pension fund | Employer identification number of the pension fund. |
|--------------------------|---|
| SEP FBO MEDIAMATH, INC. | 27-0611297 |

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/31/2023.

x

/s/ Neil Nguyen

Neil Nguyen

Signature of individual signing on behalf of the debtor

Printed Name

Chief Executive Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes