

## Fill in this information to identify the case:

Debtor Searchlight MM Topco, L.P.United States Bankruptcy Court for the: DelawareCase number 23-10886  
(if known)☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

(Name)

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained.

(Name)

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

(Name)

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
ADROIT DS, LLC C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	ADVERTISING/TECHNOLOGY	90-0930700  <b>Date business existed</b> From: 1/1/2016 To: CURRENT
ALWAYS ON DIGITAL LLC	ADVERTISING/TECHNOLOGY	UNKNOWN  <b>Date business existed</b> From: To: CURRENT
BIG LENS LLC 2308 MT. VERNON AVE. #754 ALEXANDRIA, VA 22301	ADVERTISING/TECHNOLOGY	UNKNOWN  <b>Date business existed</b> From: To: CURRENT
BIGTOKEN, INC. 2629 TOWNSGATE RD STE 215 WESTLAKE VILLAGE, CA 91361	ADVERTISING/TECHNOLOGY	UNKNOWN  <b>Date business existed</b> From: To: CURRENT
CASTERS HOLDINGS INC. DBA FYLLO 845 W. WASHINGTON BLVD. 3RD FL CHICAGO, IL 60607	ADVERTISING/TECHNOLOGY	UNKNOWN  <b>Date business existed</b> From: To: CURRENT
MEDIA MATH INDIA PL GOLDEN SQUARE, 102, EDEN PARK 20 VITTAL MALLYA ROAD BANGALORE 560001 INDIA	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 7/28/2022 To: CURRENT
MEDIA MATH JAPAN KK BUSINESS AIRPORT MERGURO ROOM 508/509 2-15-19, KAMIOSAKI, SHINAGAWA- KU, TOKYO JAPAN	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 4/2/2014 To: 6/3/2021
MEDIAMATH AUSTRALIA PTY LTD 63 EXHIBITION STREET LEVEL 9 MELBOURNE, VIC 3000 AUSTRALIA	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 5/21/2014 To: CURRENT
MEDIAMATH FRANCE SARL 3 RUE SAINT-GEORGES 3-5 PARIS 75009 FRANCE	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 11/21/2014 To: CURRENT
MEDIAMATH GERMANY GMBH DOROTHEENSTR. 35 1ST, 3RD & 4TH FLOOR BERLIN D-10117 GERMANY	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 11/13/2015 To: CURRENT
MEDIAMATH HOLDINGS, INC. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	ADVERTISING/TECHNOLOGY	82-2722425  <b>Date business existed</b> From: 7/7/2017 To: CURRENT
MEDIAMATH INC. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	ADVERTISING/TECHNOLOGY	27-0611297  <b>Date business existed</b> From: 8/15/2007 To: CURRENT

(Name)

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
MEDIAMATH PUBLICIDADE DIGITAL LTDA AVENIDA BRIGADEIRO LUIS ANTONIO 2.050 – ANDAR 15 – BELA VISTA SAO PAULO BRAZIL	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 11/13/2013 To: CURRENT
MEDIAMATH SINGAPORE PTE, LTD 101 THOMSON ROAD #14-02/03 UNITED SQUARE SINGAPORE 307591 SINGAPORE	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 10/31/2013 To: CURRENT
MEDIAMATH UK LIMITED 3 MARSHALSEA ROAD LONDON UNITED KINGDOM	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 11/23/2010 To: CURRENT
MEDIAMATH VENTURES, LLC C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	ADVERTISING/TECHNOLOGY	61-1734588  <b>Date business existed</b> From: 10/13/2013 To: CURRENT
OCTANELL INC	ADVERTISING/TECHNOLOGY	UNKNOWN  <b>Date business existed</b> From: To: CURRENT
SEARCHLIGHT MM HOLDINGS, LLC C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	ADVERTISING/TECHNOLOGY	88-1715372  <b>Date business existed</b> From: 4/6/2022 To: CURRENT
VENTURES TERMINAL MEXICO, SA DE CV CALLE JORGE ELLIOT, 12 INTERIOR 402 - MIGUEL HIDALGO MEXICO CITY, CIUDAD DE MEXICO 11550 MEXICO	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: 9/30/2019 To: CURRENT
WISHMEDIA CO, LTD. 8 2E DAALSEDIJK UTRECHT, UTRECHT NETHERLANDS	ADVERTISING/TECHNOLOGY	N/A  <b>Date business existed</b> From: To: CURRENT

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
BOLD, ERIC G. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 1/19/2016 To 10/8/2021
BUNDZYAK, OKSANA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 9/19/2022 To CURRENT
CAUGHEY, JOHN R. C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 5/13/2019 To 6/30/2023
DESHMUKH, SHREESH C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 10/18/2021 To 10/14/2022

(Name)

Name and address	Dates of service	
HARFENIST, ELLEN C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 11/1/2021	To 11/11/2022
KAPUR, SAPNA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 5/19/2021	To 4/25/2022
KNYAZEV, TIMUR C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 10/12/2015	To 12/31/2021
LE SAUX, FLORIAN C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 7/6/2021	To 7/11/2022
NAPOLI, CHRISTINE C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 11/7/2022	To 6/30/2023
NEARY, JENNIFER C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 1/27/2020	To 7/14/2022
SADYKOVA, OLGA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	From 6/15/2010	To CURRENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service	
COHN REZNICK 1301 AVENUE OF THE AMERICAS SEVENTH FLOOR NEW YORK, NY 10019-6032	From	To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
BUNDZYAK, OKSANA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	
SADYKOVA, OLGA C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**27. Inventories**  
Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

☐ None

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
GOLDMAN SACHS	2001 ROSS AVE DALLAS, TX 75201	SHAREHOLDER	> 5%
INVESCO	1331 SPRING STREET NW SUITE 2500 ATLANTA, GA 30309	SHAREHOLDER	> 5%
OBSERVATORY CAPITAL (MM), LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE, MD 20815	SHAREHOLDER	> 5%
OBSERVATORY CAPITAL (MM)-C, LLC	5425 WISCONSIN AVE SUITE 704 CHEVY CHASE, MD 20815	SHAREHOLDER	> 5%
OCCAMS RAZOR, LLC	235 WEST 71ST ST APT 1C NEW YORK, NY 10023	SHAREHOLDER	> 5%
SEARCHLIGHT CST, L.P.	745 FIFTH AVE 26TH FLOOR NEW YORK, NY 10151	SHAREHOLDER	> 5%
SEARCHLIGHT MM TOPCO GP, LLC	C/O EPIQ CORPORATE RESTRUCTURING, LLC P.O. BOX 4420 BEAVERTON, OR 97076-4420	GENERAL PARTNER	
SPRING LAKE EQUITY PARTNERS LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON, MA 02110	SHAREHOLDER	> 5%
SPRING LAKE/MM CO-INVESTMENT III LLC	C/O SPRING LAKE EQUITY MANAGEMENT LLC 125 HIGH STREET BOSTON, MA 02110	SHAREHOLDER	> 5%
STELVIO LLC	311 CAMERON ST ALEXANDRIA, VA 22314	SHAREHOLDER	> 5%
ZAWADZKI 2011 GRANTOR RETAINED ANNUITY TRUST	235 W. 71ST STREET APT 1C NEW YORK, NY 10023	SHAREHOLDER	> 5%
ZAWADZKI ENTERPRISES, LLC	235 WEST 71ST ST APT 1C NEW YORK, NY 10023	SHAREHOLDER	> 5%
ZAWADZKI NO. 1, LLC	235 W. 71ST STREET APT 1C NEW YORK, NY 10023	SHAREHOLDER	> 5%
ZAWADZKI, JOSEPH	235 W. 71ST STREET APT 1C NEW YORK, NY 10023	SHAREHOLDER	> 5%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ None

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
MEDIAMATH, INC.	27-0611297

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14:

Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/31/2023.

<b>x</b> /s/ Neil Nguyen	Neil Nguyen
Signature of individual signing on behalf of the debtor	Printed Name
Chief Executive Officer	
Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes