

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MEDIAMATH HOLDINGS, INC., et al.)	
)	Case No. 23-10882 (LSS)
Debtors. ¹)	
)	(Jointly Administered)
)	
)	Ref. Docket Nos. 128 – 130, 136 & 137

CERTIFICATE OF SERVICE

I, GREGORY WINTER, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 31, 2023, I caused to be served the:
 - a. “Order Scheduling Omnibus Hearing Date,” dated July 31, 2023 [Docket No. 128], (the “Scheduling Order”),
 - b. “Supplemental Declaration of Michael Katzenstein in Support of Application Authorizing the Employment and Retention of FTI Consulting, Inc., as Financial Advisors to the Debtors and Debtors in Possession, Effective as of the Petition Date,” dated July 31, 2023 [Docket No. 129], (the “Katzenstein Declaration”),
 - c. “Supplemental Declaration of Ryan Sandahl in Support of the Application of Debtors for Entry of an Order Pursuant To 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014, and Local Rules 2014-1 and 2016-2 Authorizing Retention and Employment of Houlihan Lokey Capital, Inc as Investment Banker to the Debtors Effective as of the Petition Date,” dated July 31, 2023, [Docket No. 130], (the “Sandahl Declaration”),
 - d. “First Supplemental Declaration of Eric Kaup in Support of Application of Debtors for an Order Authorizing the Employment and Retention of Hilco Receivables, LLC as Receivables Servicer,” dated July 31, 2023 [Docket No. 136], (the “Hilco Declaration”), and

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box 4420, Beaverton, Oregon 97076-4420.

- e. “Debtors’ Third Omnibus Motion for Entry of Order Authorizing Rejection of Certain Executory Contracts, Effective as of the Rejection Date,” dated July 31, 2023 [Docket No. 137], (the “Rejection Motion”),

by causing true and correct copies of the:

- i. Scheduling Order, Katzenstein Declaration, Sandahl Declaration, Hilco Declaration, and Rejection Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. Rejection Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and
 - iii. Scheduling Order, Katzenstein Declaration, Sandahl Declaration, Hilco Declaration, and Rejection Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Gregory Winter
Gregory Winter

EXHIBIT A

Claim Name	Address Information
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801

Total Creditor count 3

EXHIBIT B

Claim Name	Address Information
AEROSPIKE INC	ATTN CHIEF FINANCIAL OFFICER 2525 E CHARLESTON RD, STE 201 MOUNTAIN VIEW CA 94043
AHA! LABS INC	20 GLORIA CIRCLE MENLO PARK CA 94025
AMERICAN EXPRESS TRAVEL RELATED SVCS CO	INC, ATTN BARBARA CORNICIOIU, GEN COUNSEL'S ORG 200 VESEY ST, MD-01-49-05 NEW YORK NY 10285
BACKTRACE I/O INC	1105 AVE, 5TH FL NEW YORK NY 10011
CDW LLC	200 N MILWAUKEE AVE VERNON HILLS IL 60061
CIRCLE INTERNET SERVICES INC	D/B/A CIRCLECI 201 SPEAR ST, 12TH FL SAN FRANCISCO CA 94105
CONCUR	ATTN CHIEF LEGAL OFFICER 18400 NE UNION HILL RD REDMOND WA 98052
DEVSPARK LLC D/B/A SPARK DIGITAL	228 PARK AVE. S #90348 NEW YORK NY 10003
DISINFORMATION INDEX, INC. (GDI)	21750 HARDY OAK BLVD STE 104 SAN ANTONIO TX 78258
HUMAN SECURITY INC	ATTN GENERAL COUNSEL 111 W 33RD, 11TH FL NEW YORK NY 10001
INTERACTIVE ADVERTISING BUREAU (IAB)	116 E 27TH ST, 6TH FL NEW YORK NY 10016
INTERGRAL AD SCIENCE INC	ATTN KRISTIN LEARY, CFO 37 E 18TH ST, 7TH FL NEW YORK NY 10003
JFROG INC	270 E CARRIBEAN DR SUNNYVALE CA 94089
KASTLE NEW YORK LLC	655 3RD AVE, STE 1520 NEW YORK NY 10017
KENTIK TECHNOLOGIES INC	733 FRONT ST, C1A SAN FRANCISCO CA 94111
L&T TECHNOLOGY SERVICES LTD	L&T KNOWLEDGE CITY, SPECIAL EZ (IT/ITES) WEST BLOCK-II, NH NO.8, VILLAGE ANKHOL VADODARA, GUJARAT 390019 INDIA
LUCID SOFTWARE INC	10355 S JORDAN GATEWAY #150 SOUTH JORDAN UT 84095
MODUS CREATE LLC	12100 SUNSET HILLS RD, STE 150 RESTON VA 20190
MYRIAD360	199 WATER ST, 34TH FL NEW YORK NY 10038
OCIENT INC	100 N RIVERSIDE PLAZA, STE 800 CHICAGO IL 60606
OOMNITZA INC	ATTN AMANDA GROPPETTI 548 MARKET ST, STE 18912 SAN FRANCISCO CA 94104-5401
OPSMART, INC.	39A N MULBERRY ST HAGERSTOWN MD 21740
PAYTECH INC	7979 E TUFTS AVE STE 1000 DENVER CO 80237
PENDO INC	150 FAYETTEVILLE STREET STE 1400 RALEIGH NC 27601
PRECISION DEPLOYMENT SOLUTIONS LLC	ATTN LEGAL DEPT 142 LOWELL RD, STE 17-201 HUDSON NH 03051
PRESIDIO NETWORKED SOLUTIONS GROUP, LLC	SOLARWINDS ONE PENN PLAZA STE 2501 NEW YORK NY 10119
QUBOLE INC	480 SAN ANTONIO RD MOUNTAIN VIEW CA 94040
RAPID 7 LLC	100 SUMMER ST, 13TH FL BOSTON MA 02110
SMARTSHEET INC	ATTN LEGAL DEPT 10500 NE 8TH ST, STE 1300 BELLEVUE WA 98004
SOLARWINDS WORLDWIDE, LLC	PO BOX 677638 DALLAS TX 75267
SUMO LOGIC, INC	DEPT LA 23966 PASADENA CA 91185-3966
XORIAN CORPORATION	1248 REAMWOOD AVENUE SUNNYVALE CA 94089

Total Creditor count 32

EXHIBIT C

MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
Electronic Mail Master Service List

NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	TIMOTHY.FOX@USDOJ.GOV
MAGNITE, INC (COMMITTEE OF UNSECURED CREDITORS)	ASALTZ@MAGNITE.COM
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LIVERAMP, INC (COMMITTEE OF UNSECURED CREDITORS)	ANDREW.LUCKING@LIVERAMP.COM
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Total: 53