UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF COLORADO

Case No. 20-12377 EEB
Chapter 11
Case No. 20-12380 EEB
Chapter 11
Chapter 11

FANT ENERGY'S JOINDER IN CREDITOR TRUSTEE'S REQUEST FOR IN-PERSON COURT STATUS CONFERENCE

Fant Energy Limited ("Fant Energy"), by and through its undersigned attorneys, hereby joins in the Creditor Trustee's Request for In-Person Court Status Conference Regarding the September 7, 2023 Monetizing Event Deadline Under the Confirmed Second Amended Plan [ECF No. 1988], and states as follows:

1. Fant Energy is a working interest owner with a prepetition claim against Sklar Exploration representing unpaid distributions owed pursuant to various operating agreements and participating agreements, under which Sklar Exploration served as operator. Since confirmation of the Debtors' Second Amended and Restated Plan of Reorganization (the "Plan") [ECF No. 1251], Fant Energy has served as a member on the Sklar Creditor Trust Oversight Committee.

2. Fant Energy and others have expressed an interest in acquiring substantially all of the Reorganized Debtors' assets for an amount at least sufficient to meet the Debtors' obligations coming due under the Amended Plan on September 7, 2023. However, Fant Energy's efforts in

this regard have been thwarted by the Reorganized Debtors, who refuse to allow Fant to conduct due diligence for such a transaction. The Reorganized Debtors have indicated that they are only willing to provide information relevant to a refinancing transaction, not an asset sale.

3. In addition to the expedited briefing schedule requested by the Trustee, Fant Energy also requests that the Court order the Reorganized Debtors to cooperate in providing information regarding their assets or submit to examinations conducted pursuant to Fed.R.Bankr.P 2004 for that purpose. Use of Rule 2004 is authorized after plan confirmation with respect to matters related to the administration of the case. *In re Cinderella Clothing Industries*, 93, B.R. 373, 377 (Bankr. E.D. Pa. 1988); *In re Express One International, Inc.*, 217 B.R. 215, 216-217 (Bankr. E.D. Tex. 1998).

Dated this 21st day of August, 2023.

Respectfully submitted,

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Counsel for Fant Energy Limited

CERTIFICATE OF SERVICE

I hereby certify that, on August 23, 2023, a true and correct copy of the foregoing FANT ENERGY'S JOINDER IN CREDITOR TRUSTEE'S REQUEST FOR IN-PERSON COURT STATUS CONFERENCE was filed and served electronically via email and via U.S. Mail to the following:

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/s/ Jennifer Eastin

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