

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MEDIAMATH HOLDINGS, INC., et al.

Debtors.¹

)
) Chapter 11
)
) Case No. 23-10882 (LSS)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 160, 161, 164-
174, 176, & 178-180**

CERTIFICATE OF SERVICE

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 2, 2023, I caused to be served the:
 - a. “Certification of Counsel Regarding Proposed Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Leases and Certain Unexpired Subleases of Nonresidential Property Effective as of the Rejection Date,” dated August 2, 2023 [Docket No. 160], (the “COC Rejection Order”),
 - b. “Certification of Counsel Regarding Proposed Order (I) Approving Bid Procedures in Connection With the Sale of All or Substantially All of the Debtors’ Assets, (II) Scheduling Bid Deadlines and an Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Procedures for the Assumption and Assignment of Contracts and Leases, and (V) Granting Related Relief,” dated August 2, 2023 [Docket No. 161], (the “COC Sale Order”),
 - c. “Order (I) Authorizing Redaction of Certain Personal Identification Information From the Creditor Matrix and Other Documents, and (II) Granting Related Relief,” dated August 2, 2023 [Docket No. 164], (the “Redact Order”),

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: MediaMath Holdings, Inc. (2425), MediaMath, Inc. (1297), MediaMath Ventures, LLC (4588), Adroit DS, LLC (0700), Searchlight MM Topco, L.P. (9412), Searchlight MM Topco GP, LLC (N/A), and Searchlight MM Holdings, LLC (5372). The Debtors’ address is MediaMath, Inc., c/o Epiq Corporate Restructuring, LLC, P.O. Box 4420, Beaverton, Oregon 97076-4420.

- d. “Final Order, Pursuant to Sections 105(a), 363(b), and 364 of the Bankruptcy Code, (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection With Insurance Programs, Including Payment of Policy Premiums and Broker Fees; and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated August 2, 2023 [Docket No. 165], (the “Final Insurance Order”),
- e. “Final Order, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a), and 1108 of the Bankruptcy Code, (A) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated August 2, 2023 [Docket No. 166], (the “Final Tax Order”),
- f. “Final Order, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (A) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (B) Deeming Utility Companies Adequately Assured of Future Payment, and (C) Establishing Procedures for Determining Additional Adequate Assurance of Payment,” dated August 2, 2023 [Docket No. 167], (the “Final Utility Order”),
- g. “Final Order, Pursuant to Sections 105(a), 345, 363, 1107(a), and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (A) Authorizing and Approving Continued Use of Cash Management System, (B) Authorizing Use of Prepetition Bank Accounts and Business Forms, (C) Authorizing Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Granting Administrative Expense Status for Postpetition Intercompany Claims, (D) Waiving the Requirements of Section 345(b) on an Interim Basis, and (E) Granting Certain Related Relief,” dated August 2, 2023 [Docket No. 168], (the “Final Cash Management Order”),
- h. “Final Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), and 507(a)(5) of the Bankruptcy Code, (A) Authorizing (I) Payment of Prepetition Employee Wages, Salaries, and Other Compensation; (II) Payment of Prepetition Obligations Owed to Independent Contractors; (III) Payment of Prepetition Employee Business Expenses; (IV) Contributions to Prepetition Employee Benefit Programs and Continuation of Such Programs in the Ordinary Course; (V) Payments for Which Prepetition Payroll Deductions Were Made; (VI) Payment of All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (VII) Payment to Third Parties of All Amounts Incident to the Foregoing Payments and Contributions; and (B) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto,” dated August 2, 2023 [Docket No. 169], (the “Final Wage Order”),
- i. “Order, Pursuant to Section 327(a) of the Bankruptcy Code, Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtors, Effective as of the Petition Date,” dated August 2, 2023 [Docket No. 170], (the “Young Order”),

- j. “Order Authorizing the Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of Petition Date,” dated August 2, 2023 [Docket No. 171], (the “Epiq Order”),
- k. “Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,” dated August 2, 2023 [Docket No. 172], (the “Interim Comp Order”),
- l. “Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs,” dated August 2, 2023 [Docket No. 173], (the “Extension Order”),
- m. “Order (I) Authorizing Employment and Retention of Hilco Receivables, LLC as Receivables Servicer to the Debtors Effective as of the Petition Date; (II) Waiving Certain Information Requirements of Local Rule 2016-2; and (III) Granting Related Relief,” dated August 2, 2023 [Docket No. 174], (the “Hilco Order”),
- n. “Order Pursuant to 11 U.S.C. §§ 327 and 328(a), Fed. R. Bankr. P. 2014, and Local Rules 2014-1 and 2016-2 Authorizing Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors Effective as of the Petition Date,” dated August 2, 2023 [Docket No. 176], (the “Houlihan Order”),
- o. “Notice of Filing Revised Proposed Procedures for Settling Certain Third Party Claims Held by the Debtors,” dated August 2, 2023 [Docket No. 178], (the “Revision Notice”),
- p. “Certification of Counsel Regarding Proposed Order Authorizing and Approving Procedures for Settling Certain Third Party Claims Held by the Debtors,” dated August 2, 2023 [Docket No. 179], (the “COC Claims Order”), and
- q. “Certificate of No Objection Regarding Docket No. 85,” dated August 2, 2023 [Docket No. 180], (the “CNO Docket 85”),

by causing true and correct copies of the:

- i. COC Rejection Order, COC Sale Order, Redact Order, Final Insurance Order, Final Tax Order, Final Utility Order, Final Cash Management Order, Final Wage Order, Young Order, Epiq Order, Interim Comp Order, Extension Order, Hilco Order, Houlihan Order, Revision Notice, COC Claims Order, and CNO Docket 85 to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. COC Rejection Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

- iii. Final Insurance Order, Final Tax Order, Final Utility Order, Final Cash Management Order, Final Wage Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
 - iv. COC Sale Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
 - v. Final Insurance Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
 - vi. Final Tax Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,
 - vii. Final Utility Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G,
 - viii. COC Rejection Order, COC Sale Order, Redact Order, Final Insurance Order, Final Tax Order, Final Utility Order, Final Cash Management Order, Final Wage Order, Young Order, Epiq Order, Interim Comp Order, Extension Order, Hilco Order, Houlihan Order, Revision Notice, COC Claims Order, and CNO Docket 85 to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
 - ix. Final Insurance Order, Final Tax Order, Final Utility Order, Final Cash Management Order, Final Wage Order to be delivered via electronic mail to those parties listed on the annexed Exhibit I,
 - x. COC Sale Order to be delivered via electronic mail to those parties listed on the annexed Exhibit J,
 - xi. Final Tax Order to be delivered via electronic mail to those parties listed on the annexed Exhibit K, and
 - xii. Final Utility Order to be delivered via electronic mail to the party listed on the annexed Exhibit L.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hugo Suarez
Hugo Suarez

EXHIBIT A

Claim Name	Address Information
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	(CENTRALIZED INSOLVENCY OPERATION) 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801

Total Creditor count 3

EXHIBIT B

Claim Name	Address Information
445 NORTH WELLS LIMITED PARTNERSHIP	C/O URBAN INNOVATIONS, LTD 445 NORTH WELLS STREET SUITE 200 CHICAGO IL 60654
90 NEW MONTGOMERY PARTNERS	ATTN: 90NM PROPERTY MANAGER 90 NEW MONTGOMERY STREET SUITE 680 SAN FRANCISCO CA 94105
90 NEW MONTGOMERY PARTNERS	C/O JKL CORPORATION ATTN: 90NM VP OPERATIONS 1730 S. EL CAMINO REAL, SUITE 450 SAN MATEO CA 94402
ENERGY CX, LLC	3501 WOODHEAD DRIVE SUITE 5 NORTHBROOK IL 60062
HUB INTERNATIONAL LIMITED	ATTENTION: CHRISTINE MCCLURE 150 N. RIVERSIDE PLAZA, 17TH FLOOR CHICAGO IL 60606
HUB INTERNATIONAL LIMITED	ATTN.: JAY SKLAR 300 NORTH LASALLE STREET FLOOR 17 CHICAGO IL 60654

Total Creditor count 6

EXHIBIT C

Claim Name	Address Information
BANCO SANTANDER (BRASIL) S.A.	VICTOR NUZZI AV. JUSCELINO KUBITSCHKE 2041/2235 BLOCO A, VILA OLIMPIA SAO PAULO BRAZIL
BANCO SANTANDER (MEXICO) S.A.	SANDRA JUDITH AMAYA GOMEZ; CARRETERA CARRETERA MEXICO-TOLUCA; 5420 OFICINA NUMERO 1903 PISO 19 EL YAQUI CUAJIMALPADE MORELO CDMX 05320 MEXICO
BANK OF AMERICA	JAMES KELLIHER ONE BRYANT PARK 34TH FLOOR NEW YORK NY 10036
BARCLAYS BANK PLC	TRACY DESALU LEICESTER LEICESTERSHIRE LE87 2BB UNITED KINGDOM
DBS BANK LTD.	RAJNISH SINGH 3RD. FLOOR, FORT HOUSE, 221 MUMBAI, MAHARASHTRA 400 021 INDIA
DBS BANK LTD.	DBS CORPORATE 1 MARITIME SQUARE #02-122/123 HARBOURFRONT CENTRE SINGAPORE 099253 SINGAPORE
SILICON VALLEY BANK	ZACHARY GARRETT 3003 TASMAN DRIVE SANTA CLARA CA 95054
WELLS FARGO	MATHEW O'BRIEN 420 MONTRGOMERY ST SAN FRANCISCO CA 94104

Total Creditor count 8

EXHIBIT D

Claim Name	Address Information
COMMONWEALTH OF PUERTO RICO ATTY GENERAL	ATTN: DOMINGO EMANUELLI HERNANDEZ PO BOX 9020192 SAN JUAN PR 00902-0192
DISTRICT OF COLUMBIA ATTORNEY GENERAL	ATTN: BRIAN L. SCHWALB 400 6TH STREET, NW WASHINGTON DC 20001
OFFICE OF THE ATTORNEY GENERAL OF GUAM	ATTN: LEEVIN TAITANO CAMACHO ADMINISTRATION DIVISION 590 S MARINE CORPS DR, STE 901 TAMUNING GU 96913
STATE OF ALASKA ATTORNEY GENERAL	ATTN: TREG TAYLOR 1031 W 4TH AVE, STE 200 ANCHORAGE AK 99501-1994
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: KRIS MAYES 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: TIM GRIFFIN 323 CENTER ST, STE 200 LITTLE ROCK AR 72201-2610
STATE OF COLORADO ATTORNEY GENERAL	ATTN: PHIL WEISER RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: WILLIAM TONG 165 CAPITOL AVENUE HARTFORD CT 06106
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: KATHY JENNINGS CARVEL STATE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF HAWAII ATTORNEY GENERAL	ATTN: ANN E LOPEZ 425 QUEEN ST HONOLULU HI 96813
STATE OF IOWA ATTORNEY GENERAL	ATTN: BRENNIA BIRD HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY 1885 N THIRD ST BATON ROUGE LA 70802
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY PO BOX 94005 BATON ROUGE LA 70804
STATE OF MAINE ATTORNEY GENERAL	ATTN: AARON FREY 6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MARYLAND ATTORNEY GENERAL	ATTN: ATHONY G. BROWN 200 ST PAUL PLACE BALTIMORE MD 21202
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MA 02108-1518
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: DANA NESSEL G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: ANDREW BAILEY SUPREME CT BLDG, 207 W HIGH ST PO BOX 899 JEFFERSON CITY MO 65102
STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: MIKE HILGERS 2115 STATE CAPITOL PO BOX 98920 LINCOLN NE 68509
STATE OF NEVADA ATTORNEY GENERAL	ATTN: AARON D. FORD 100 N CARSON ST CARSON CITY NV 89701
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: JOHN M. FORMELLA NH DEPT OF JUSTICE 33 CAPITOL ST CONCORD NH 03301
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: LETITIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224-0341
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: DREW WRIGLEY 600 E BOULEVARD AVE DEPT 125 BISMARCK ND 58505
STATE OF OHIO ATTORNEY GENERAL	ATTN: DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: GENTNER DRUMMOND 313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF OREGON ATTORNEY GENERAL	ATTN: ELLEN F. ROSENBLUM 1162 COURT ST, NE SALEM OR 97301-4096
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: MICHELLE HENRY STRAWBERRY SQ HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	ATTN: PETER F. NERONHA 150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON REMBERT C. DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON PO BOX 11549 COLUMBIA SC 29211-1549
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: MARK JACKLEY 1302 EAST HIGHWAY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: JONATHAN SKRMETTI PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES 350 N STATE ST, STE 230 SALT LAKE CITY UT 84114-2320
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES PO BOX 142320 SALT LAKE CITY UT 84114-2320
STATE OF VERMONT ATTORNEY GENERAL	ATTN: CHARITY R. CLARK 109 STATE ST MONTPELIER VT 05609-1001
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON 1125 WASHINGTON ST SE OLYMPIA WA 98504-0100
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON PO BOX 40100 OLYMPIA WA 98504-0100

Claim Name	Address Information
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: PATRICK MORRISEY STATE CAPITOL COMPLEX, BLDG 1, ROOM E-26 1900 KANAWHA BLVD. E CHARLESTON WV 25305
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: CAROL THOMAS-JACOBS 3438 KRONDRINDSENS GADE GERS BUILDING,2ND FLOOR ST. THOMAS 802 VIRGIN ISLANDS (US)
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: CAROL THOMAS-JACOBS #213 ESTATE LA REINE 6151 RR1 ST. CROIX 850 VIRGIN ISLANDS (US)

Total Creditor count 45

EXHIBIT E

Claim Name	Address Information
ALLIED WORLD SURPLUS LINES INS. COMP	199 WATER STREET NEW YORK NY 10038
AMERICAN CASUALTY COMPANY OF	READING PENNSYLVANIA 151 N. FRANKLIN STREET CHICAGO IL 60606
ARGONAUT INSURANCE COMPANY	PO BOX HM 1282 HAMILTON HM FX BERMUDA
AXIS INSURANCE COMPANY (ADMITTED)	92 PITTS BAY ROAD AXIS HOUSE PEMBROKE BERMUDA
BOWHEAD SPECIALTY INSURANCE	141 BROADWAY 38TH FLOOR NEW YORK NY 10018
CONTINENTAL CASUALTY COMPANY	6755 BUSINESS PARKWAY SUITE 104 ELKRIDGE MD 21075
CONTINENTAL INS. CO.	6755 BUSINESS PARKWAY SUITE 104 ELKRIDGE MD 21075
FEDERAL INSURANCE CO. CHUBB	1133 AVENUE OF THE AMERICAS NEW YORK NY 10036
NATIONAL CASUALTY COMPANY (NATIONWIDE)	1 NATIONWIDE BLVD COLUMBUS OH 43215
NATIONAL FIRE INSURANCE COMPANY	OF HARTFORD 151 N. FRANKLIN STREET CHICAGO IL 60606
NATIONAL UNION FIRE INSURANCE COMPANY	OF PITTSBURGH, PA 1271 AVE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020-1304
SCOTTSDALE INSURANCE COMPANY	(NATIONWIDE) 1 NATIONWIDE BLVD COLUMBUS OH 43215
STARR SURPLUS LINES INSURANCE COMPANY	399 PARK AVENUE 2ND FLOOR NEW YORK NY 10022
SYNDICATE 2623/623 AT LLOYD'S (BEAZLEY)	ONE LIME STREET LONDON EC3M 7HA UNITED KINGDOM
TRISURA SPECIALTY INS. COP.	281 TRESSER BOULEVARD 2 STAMFORD PLAZA SUITE 1504 STAMFORD CT 06901
VALLEY FORGE INS. CO.	ONE BALA PLAZA SUITE 100 BALA CYNWYD PA 19004
WESTFIELD SPECIALTY INSURANCE COMPANY	ONE PARK CIRCLE PO BOX 5001 WESTFIELD CENTER NY 44251
WILLIS OF NEW JERSEY	PO BOX 416315 BOSTON MA 02241-6315
WILLIS TOWERS WATSON NORTHEAST, INC	200 LIBERTY STREET BROOKFIELD PLACE, 6TH FLOOR NEW YORK NY 10281
XL SPECIALTY INSURANCE CO. POLICY	FIRST CANADIAN PLACE 100 KING STREET WEST SUITE 3020 TORONTO ON M5X 1C9 CANADA

Total Creditor count 20

EXHIBIT F

Claim Name	Address Information
ASSICURAZION GENERAL SPA TOKYO SALES DPT	PIAZZA DUCA DEGLI ABRUZZI 2 TRIESTE 34132 ITALY
AUSTRALIAN TAXATION OFFICE	GPO BOX 9845 SYDNEY, NSW 02001 AUSTRALIA
CALIFORNIA DEPARTMENT OF TAX	& FEE ADMINISTRATION PO BOX 942879 SACRAMENTO CA 94279-0001
DEPARTMENT OF REVENUE (WASHINGTON)	PO BOX 47464 OLYMPIA WA 98504-7464
DEPARTMENT OF REVENUE SERVICES	PO BOX 2974 HARTFORD CT 06104
DEPARTMENT OF REVENUE SERVICES	STATE OF CONNECTICUT PO BOX 2974 HARTFORD CT 06104-2974
DEPARTMENT OF REVENUE WASHINGTON STATE	2101 4TH AVE STE 1400 SEATTLE WA 98121
DEPARTMENT OF REVENUE-ILLINOIS	PO BOX 19045 SPRINGFIELD IL 62794
FRANCHISE TAX BOARD	PO BOX 942857 SACRAMENTA CA 94257-0551
HM REVENUE & CUSTOMS _ORG	BP8002 BENTON PARK VIEW NEWCASTLE UPON TYNE NE98 1ZZ UNITED KINGDOM
INLAND REVENUE AUTHORITY OF SINGAPORE	55 NEWTON RD REVENUE HOUSE SINGAPORE 307987 SINGAPORE
INTERNAL REVENUE SERVICE	P.O. BOX 71052 PHILADELPHIA PA 19176-6052
LOUISIANA DEPARTMENT OF REVENUE	POST OFFICE BOX 201 BATON ROUGE LA 70821-0201
MASSACHUSETTS DEPARTMENT OF REVENUE	PO BOX 7065 BOSTON MA 02204
MINNESOTA DEPARTMENT OF REVENUE	600 N ROBERT ST ST PAUL MN 55101
N.C. DEPARTMENT OF REVENUE	PO BOX 25000 RALEIGH NC 27640-0002
NEW YORK STATE CORPORATION TAX	PO BOX 15163 ALBANY NY 12212-5163
NORTH CAROLINA DEPARTMENT OF REVENUE	PO BOX 25000 RALEIGH NC 27640-0520
NY STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION PO BOX 5300 ALBANY NY 12205-0300
NY STATE DEPT OF TAXATION AND FINANCE	ATTN OFFICE OF COUNSEL BLDG 9, W A HARRIMAN CAMPUS ALBANY NY 12227
NY STATE INCOME TAX IT-204-LL	P.O. BOX 22076 ALBANY NY 12201-2076
NYS DEPARTMENT OF STATE	P.O. BOX 22001 ALBANY NY 12201
NYS DEPARTMENT OF TAXATION AND FINANCE	METROPOLITAN DISTRICT OFFICE SALES TAX SECTION BROOKLYN NY 11217
NYS ESTIMATED CORPORATION TAX	PO BOX 4136 BINGHAMTON NY 13902-4136
OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD COLUMBUS OH 43229
OREGON DEPARTMENT OF REVENUE	PO BOX 14780 SALEM OR 97309
SAN FRANCISCO TAX COLLECTOR	PO BOX 7425 SAN FRANCISCO CA 94120-7425
STATE OF NJ- DIVISION OF TAXATION	REVENUE PROCESSING CENTER-PO BOX 193 TRENTON NJ 08646
TENNESSEE STATE REVENUE	500 DEADERICK ST NASHVILLE TN 37242

Total Creditor count 29

EXHIBIT G

Claim Name	Address Information
BCM ONE (WHOLESALE CARRIER SERVICES)	PO BOX 23384 NEW YORK NY 10087-3384
BCM ONE (WHOLESALE CARRIER SERVICES)	PO BOX 414084 BOSTON MA 02241-4084
BCM ONE (WHOLESALE CARRIER SERVICES)	12350 NW 39TH S CORAL SPRINGS FL 33065
COGENT COMMUNICATIONS, INC.	PO BOX 791087 BALTIMORE MD 21279-1087
COMED	PO BOX 6111 CAROL STREAM IL 60197-6111
KASTLE NEW YORK LLC	PO BOX 781263 PHILADELPHIA PA 19178-1263

Total Creditor count 6

EXHIBIT H

MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
Electronic Mail Master Service List

NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	timothy.fox@usdoj.gov
MAGNITE, INC (COMMITTEE OF UNSECURED CREDITORS)	asaltz@magnite.com
PUBMATIC, INC (COMMITTEE OF UNSECURED CREDITORS)	andrew.woods@pubmatic.com
EQU SMART ADSERVER SAS (COMMITTEE OF UNSECURED CREDITORS)	accounting@equativ.com
LIVERAMP, INC (COMMITTEE OF UNSECURED CREDITORS)	andrew.lucking@liveramp.com
UNRULY GROUP US HOLDING, INC (COMMITTEE OF UNSECURED CREDITORS)	legal@unrulygroup.com
PRESIDIO NETWORK SOLUTIONS, LLC (COMMITTEE OF UNSECURED CREDITORS)	mkorakis@presidio.com; jstaples@presidio.com
RAISNER ROUPINIAN LLP (COMMITTEE OF UNSECURED CREDITORS)	rsr@raisnerroupinian.com
GOLDMAN SACHS	randall.klein@goldbergkohn.com; yasamin.kaye@goldbergkohn.com
GOLDMAN SACHS	heath@rlf.com
GOLDMAN SACHS	jordan.grill@gs.com
HAMILTON LANE (NEW YORK CREDIT CO-INVESTMENT FUND)	thenning@hamiltonlane.com
HAMILTON LANE (STRATEGIC OPPORTUNITIES FUND)	rfarrell@hamiltonlane.com
OBSERVATORY CAPITAL (MM), LLC	jonathan@boulderventures.com
SEARCHLIGHT CST, L.P.	dglatt@searchlightcap.com
SPRING LAKE	dan@springlep.com
STELVIO LLC	acohen@311cameron.com; mharrington@311cameron.com; nigel@qedinvestors.com
SEARCHLIGHT CST, L.P.	dglatt@searchlightcap.com
SEWARD & KISSEL LLP	bateman@sewkis.com
WILMINGTON SAVINGS FUND SOCIETY, FSB	glewis@wsfsbank.com
BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC)	schristianson@buchalter.com
COLE SCHOTZ P.C. (COUNSEL TO UNSECURED CREDITOR COMMITTEE)	jalberto@coleschotz.com; preilley@coleschotz.com; mfitzpatrick@coleschotz.com
DEBEVOISE & PLIMPTON LLP (COUNSEL TO DOUBLEVERIFY, INC)	slevinson@debevoise.com; mcgodbe@debevoise.com
GREENBERG TRAURIG, LLP (COUNSEL TO PUBMATIC, INC.)	dennis.meloro@gtlaw.com

MEDIAMATH HOLDINGS, INC.
Case Number 23-10882
Electronic Mail Master Service List

NAME	EMAIL
GREENBERG TRAURIG, LLP (COUNSEL TO PUBMATIC, INC.)	pinkaso@gtlaw.com; jessica.wolfert@gtlaw.com
JACOBS P.C. (COUNSEL TO ALTA COGNITA LLC & VARWISE SPKA Z OGRANICZON ODPOWIEDZIALNOCI)	leo@jacobspsc.com; wayne@jacobspsc.com; aaron@jacobspsc.com
KELLEY DRYE & WARREN LLP (COUNSEL TO UNSECURED CREDITOR COMMITTEE)	ewilson@kelleydrye.com; jadams@kelleydrye.com; pweintraub@kelleydrye.com
LOIZIDES, P.A. (COUNSEL TO JUSTIN ADLER-SWANBERG)	loizides@loizides.com
POTTER ANDERSON & CORROON LLP (COUNSEL TO PRESIDIO NETWORKED SOLUTIONS, INC)	rmcneill@potteranderson.com
RAISNER ROUPINIAN LLP (COUNSEL TO JUSTIN ADLER-SWANBERG)	jar@raisnerroupinian.com; rsr@raisnerroupinian.com
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