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AUG 18 2023

LEGAL SERVICES

Fill in this information to identify the case:

Debtor 1 Numet Machining Techniques, LLCDebtor 2
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 23-11034Filed: USBC - District of Delaware
AeroCision Parent, LLC, et al.
23-11032 (KBO)

(CLM)

APQ



Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

CRG Financial LLC (As Assignee of Nunes Aerospace Consultants LLC)

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☐ No☒ Yes. From whom? Nunes Aerospace Consultants LLC

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

CRG Financial LLC

Name

84 Herbert Avenue, Building B- Suite 202

Number Street

ClosterNJ07624

City

State

ZIP Code

Contact phone 201.266.6988Contact email aaxenrod@crgfinancial.com

Where should payments to the creditor be sent? (if different)

Name

Number Street

City

State

ZIP Code

Contact phone

Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No☐ Yes. Claim number on court claims registry (if known) _____

Filed on

MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 105,000.00 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
services

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date

08/16/2023
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name

Shannon Kelly

First name

Middle name

Last name

Title

Company

CRG Financial LLC

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

84 Herbert Avenue, Building B- Suite 202

Number

Street

Closter

NJ

07624

City

State

ZIP Code

Contact phone

201.266.6988

Email aaxenrod@crgfinancial.com

NUMET

VIA ELECTRONIC MAIL AND FEDEX OVERNIGHT DELIVERY

September 23, 2022

Allen Nunes
Nunes Aerospace
2 Lyme Regis Circle
Crowell, CT 06416
allen@nunesaerospace.com

Dear Al,

This letter serves to document our mutual agreement to terminate the Independent Sales Rep Agreement, dated June 15, 2020, between you and Bromford Industries Limited ("Bromford") (the "Contract") and cease all contract services, including those services on behalf of Numet Machining Techniques, effective September 22, 2022.

Pursuant to our discussions, this letter further serves to document our mutual agreement, pursuant to Section 15 of the Contract, to amend Section 10(b) of the Contract to permit early termination during the first four years of the Contract upon mutual agreement of the parties, and permits the parties to agree upon a negotiated settlement termination proposal. After further internal discussions, our separation proposal based on the factors we discussed yesterday is as follows:

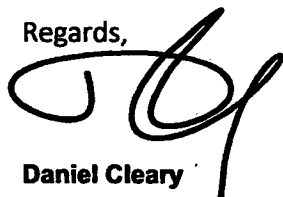
- Your contract services are terminated effective September 22, 2022.
- Bromford will remit to you a one-time settlement payment of \$175,000 USD no later than 12/31/2022
- You agree to release and waive all other rights and claims, whether known or unknown, under the Contract.
- Non-compete, non-solicit reduced from 12 months to 8 months.

Our understanding is that you will continue to abide by the terms of the Contract post-termination regarding conflict of interest and protection of intellectual property, pursuant to Sections 4 and 12 of the Contract.

If you agree to the foregoing, please confirm your agreement by countersigning below and returning an executed copy of this letter as soon as practicable, with the original to follow, to the undersigned. If you have further questions regarding your termination, you may contact me anytime to discuss further.

We wish you the best going forward.

Regards,



Daniel Cleary
Vice President of Business Strategy

475.306.4817

ACKNOWLEDGED AND ACCEPTED



Allen Nunes

Nunes Aerospace

9/23/2022
Date

Fill in this information to Identify the case:

Debtor Name: AeroCision Parent, LLC, *et al.*

United States Bankruptcy Court for the: District of Delaware

Case Number (if known):

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 BLACKHAWK INDUSTRIAL 55 AIRPORT ROAD HARTFORD, CT 06114	CONTACT: KELLI CLOUTIER PHONE: 413 382-7244 FAX: 413 739-7183 KELLI.CLOUTIER@BLACKHAWKID.COM	TRADE PAYABLE				\$661,704.57
2 MILLER CASTINGS INC 2503 PACIFIC PARK DRIVE WHITTIER, CA 90601	CONTACT: GENERAL COUNSEL PHONE: 562-695-0461 FAX: 562-692-4164 SANDRAM@MILLERCASTINGS.COM	TRADE PAYABLE				\$586,017.08
3 PCC STRUCTURALS INC 4600 SE HARNEY DRIVE PORTLAND, OR 97206	CONTACT: AMBER FERNANDEZ PHONE: 503-703-7691 AMBER.FERNANDEZ@PCCSTRUCTURALS.COM	TRADE PAYABLE				\$434,784.65
4 HOWMET AEROSPACE (FONTANA) 10685 BEECH AVENUE FONTANA, CA 92337	CONTACT: SANDRA MENDOZA PHONE: 909-483-2369 FAX: 909-349-6534 SANDRA.MENDOZA@HOWMET.COM	TRADE PAYABLE				\$403,371.42
5 HOWMET AEROSPACE (ROCHESTER) 181 MCKEE ROAD ROCHESTER, NY 14611	CONTACT: OLIVIA GUY PHONE: 585-732-5005 FAX: 909-349-6534 OLIVIA.GUY@HOWMET.COM	TRADE PAYABLE				\$316,996.60

Debtor: AeroCision Parent, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 MATTCO FORGE INC 16443 MINNESOTA AVENUE PARAMOUNT, CA 90723	CONTACT: RIGO OVALLE PHONE: 562-634-8635 FAX: 562-531-3776 ROVALLE@MATTCOFORGE.COM	TRADE PAYABLE				\$316,195.00
7 SATELLITE AEROSPACE INC 240 CHAPEL ROAD MANCHESTER, CT 06042	CONTACT: KRISTYNA KOSSOWSKI PHONE: 860-643-7712 FAX: 860-643-7172 KRISTYNA.K@SATAERO.COM	TRADE PAYABLE				\$227,452.60
8 QUICK MILL MACHINE CO 1000 OLD COUNTY RD UNIT 98 WINDSOR LOCKS, CT 06096	CONTACT: STANLEY RAFALOWSKI PHONE: 860-623-2569 FAX: 860-623-4563 STANLEY@QUICKTURNMFG.COM	TRADE PAYABLE				\$202,174.00
9 JC TURN COMPANY LLC 86 WILLOW STREET BRIDGEPORT, CT 06610	CONTACT: JEFF CIGANOWSKI PHONE: 203-366-6164 FAX: 203-366-6164 JEFFCIGANOWSKI@GMAIL.COM	TRADE PAYABLE				\$192,130.00
10 WELDED RING PRODUCTS CO 2180 WEST 114TH STREET CLEVELAND, OH 44102	CONTACT: JIM ALLEN PHONE: 216-961-3800 FAX: 216-453-1463 JALLEN@WELDEDRING.COM	TRADE PAYABLE				\$156,476.00
11 HOWMET AEROSPACE (LA PORTE) 1110 EAST LINCOLNWAY LA PORTE, IN 46350	CONTACT: CAMERON KOZLOSKI PHONE: 219-325-7284 FAX: 219-325-7261 CAMERON.KOZLOSKI@ARCO.NIC.COM	TRADE PAYABLE				\$150,971.58
12 PCC SCHLOSSER 345 NE HEMLOCK AVENUE REDMOND, OR 97756	CONTACT: GENERAL COUNSEL PHONE: 541-548-0766 DFHARRIS@PCCSTRUCTURAL.S.COM; NICHOLAS.CROSBY@PCCSTRUCTURALS.COM	TRADE PAYABLE				\$139,225.45
13 LK PRECISION LLC 20 HUDSON PLACE NEW BRITAIN, CT 06051	CONTACT: LESTER KAROLAK PHONE: 860-357-4968 FAX: 860-357-4969	TRADE PAYABLE				\$138,510.00
14 ALLEN NUNES NUNES AEROSPACE CONSULTANTS LLC 2 LYME REGIS CIRCLE CROMWELL, CT 06416	CONTACT: ALLEN NUNES PHONE: 860-613-0302	TRADE PAYABLE				\$105,000.00
15 AMKO LLC 136 BUSINESS PARK DRIVE BRISTOL, CT 06010	CONTACT: WALTER CZUPRYNA PHONE: 860-261-5585 FAX: 860-506-4695 WALTERCZUPRYNA@YAHOO.COM	TRADE PAYABLE				\$96,590.00

Debtor: AeroCision Parent, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16 ACCURATE BRAZING 4 PROGRESS DRIVE MANCHESTER, CT 06042	CONTACT: KEN BJORKLAND PHONE: 860-432-1840 FAX: 860-463-0670 GREG.FERREIRA@ACCURATE BRAZING.COM	TRADE PAYABLE				\$92,243.72
17 ACCELERON INC 21 LORDSHIP ROAD EAST GRANBY, CT 06026	CONTACT: GENERAL COUNSEL PHONE: 860-651-9333 INFO@ACCELERONINC.COM	TRADE PAYABLE				\$88,096.77
18 FRISA FORJADOS VALENTIN GRIVERO NO 127 COL LOS TREVINO SANTA CATARINA, NL MEXICO	CONTACT: CARLOS LOZANO PHONE: 052 81 8153 0300 CARLOS.LOZANO@FRISA.CO M	TRADE PAYABLE				\$82,830.00
19 DU PONT 6200 HILLCREST DRIVE VALLEY VIEW, OH 44125	CONTACT: CATERINA DISALVO PHONE: 216-901-3604 CATERINA.M.DISALVO@DUP ONT.COM	TRADE PAYABLE				\$82,676.78
20 KAMATICS CORPORATION 1330 BLUE HILLS AVENUE BLOOMFIELD, CT 06002	CONTACT: MARIA PEREIRA PHONE: 860-286-4197 FAX: 860-243-7993 KSB@KAMAN.COM	TRADE PAYABLE				\$82,500.00
21 PCC STRUCTURALS GROTON 839 POQUONNOCK ROAD GROTON, CT 06340	CONTACT: K. HESSLER PHONE: 860-445-7421 FAX: 860-445-3115 KHESSLER@PCCSTRUCTURAL S.COM	TRADE PAYABLE				\$78,245.31
22 AGC ACQUISITION LLC 106 EVANSVILLE AVENUE MERIDEN, CT 06451	CONTACT: PATTI ORIELLY PHONE: 203-639-7125 FAX: 203-235-6543 INFO@AGCINCORPORATED.C OM	TRADE PAYABLE				\$75,631.50
23 PRAXAIR SURFACE TECHNOLOGIES AIRPORT INDUSTRIAL PARK 24 LANDRY STREET BIDDEFORD, ME 04005	CONTACT: GENERAL COUNSEL PHONE: 860-533-4846 FAX: 860-649-7461 JOE_ODDO@PRAXAIR.COM; JAM_WIEJKUC@PRAXAIR.CO M	TRADE PAYABLE				\$75,425.00
24 TOWN OF CHESTER 203 MIDDLESEX AVENUE CHESTER, CT 06412	CONTACT: MADALINE MEYER PHONE: 860-526-0013 FAX: 860-526-0028 REGISTRAR@CHESTERCT.OR G	TAX LIABILITY				\$70,568.40
25 WYZ MACHINE CO INC 95 INDUSTRIAL LANE AGAWAM, MA 01001	CONTACT: LEO HAMEL PHONE: 413-786-6816 FAX: 413-786-1349	TRADE PAYABLE				\$69,980.00

Debtor: AeroCision Parent, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
26 T&J MFG LLP 1385 NEWFIELD STREET MIDDLETOWN, CT 06457	CONTACT: DANIEL JABLONSKI PHONE: 860-632-8655 FAX: 860-632-8664 TANDJMFG@SBCGLOBAL.NET	TRADE PAYABLE				\$68,000.00
27 WYMAN GORDON MOUNTAINTOP 701 CRESTWOOD DR MOUNTAINTOP, PA 18707	CONTACT: KRISTY DIXON PHONE: 570-474-6371 FAX: 570-474-9901 KRISTY.DIXON@WYMAN.COM	TRADE PAYABLE				\$65,538.57
28 CIGNA HEALTHCARE 1750 LINCOLN STREET DENVER, CO 80203	CONTACT: GENERAL COUNSEL FAX: 866-873-8279 DOAA.AMMAR@CIGNA.COM ; TIFFANY.HENDI@CIGNA.COM	TRADE PAYABLE				\$61,583.27
29 YANKEE COURIER SERVICES LLC 5 CRAFTSMAN ROAD UNIT 14 EAST WINDSOR, CT 06088	CONTACT: BRIAN OREILLY, PARTNER PHONE: 860-386-0802 BRIAN@YANKEECOURIER.COM	TRADE PAYABLE				\$61,006.50
30 PRATT & WHITNEY AIRCRAFT 400 MAIN STREET EAST HARTFORD, CT 06118	CONTACT: ALICIA STARR PHONE: 860-565-1776 STACY.BOURNE@PW.UTC.COM	TRADE PAYABLE				\$59,348.00

ORIGIN ID:GMVA (201) 266-6988
CRG FINANCIAL LLC

84 HERBERT AVE
BUILDING B, SUITE 202
CLOSTER, NJ 07624
UNITED STATES US

SHIP DATE: 16AUG23
ACTWGT: 1.00 LB
CAD: 108555815/NET4640

BILL SENDER

TO **AEROCISION CLAIM PROCESSING CENTER**
C/O EPIQ CORPORATE RESTRUCTURING
10300 SW ALLEN BLVD

583.J57584.9AE3

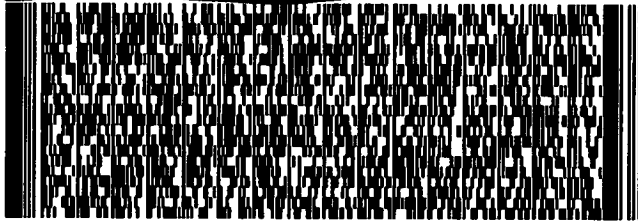
BEAVERTON OR 97005

(503) 350-5800

REF:

INV:
PO:

DEPT:



TRK#
0201 **7730 7856 0159**

THU - 17 AUG 10:30A
PRIORITY OVERNIGHT

XW BNOA

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AUG 18 2023

LEGAL SERVICES

After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.
Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.