

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WILLIAMS INDUSTRIAL SERVICES
GROUP INC., *et al.*¹

Debtors.

Chapter 11

Case No. 23-10961-BLS

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (“Schedules”) and Statement of Financial Affairs (“SOFA” or “Statement” and together with the Schedules, the “Schedules and Statements”) of the above captioned debtors and debtors in possession (collectively, the “Debtors”) have been prepared, with the assistance of the Debtors’ advisors, pursuant to section 521 of title 11 of the United States Code (“Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”) by the Debtors and are unaudited. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor’s Schedules and Statements (“Global Notes”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Williams Industrial Services Group Inc. (1378), Williams Industrial Services Group, LLC (2666), Williams Industrial Services, LLC (0406), Williams Plant Services, LLC (9575), Williams Specialty Services, LLC (9578), WISG Electrical, LLC (6918), Construction & Maintenance Professionals, LLC (0925), Williams Global Services, Inc. (3708), Steam Enterprises, LLC (9177), GPEG LLC (5707), Global Power Professional Services, Inc. (2550), WISG Canada Ltd. (B.N. 6518), WISG Nuclear Ltd. (B.N. 3510), and WISG Electrical Ltd. (B.N. 2116). The location of the Debtors’ corporate headquarters and service address is: 200 Ashford Center N, Suite 425, Atlanta, GA 30338.

notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (a “Claim”) description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.
2. **Description of Cases and “As Of” Information Date.** On July 22, 2023 (“Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned cases (the “Chapter 11 Cases”) in the Bankruptcy Court for the District of Delaware (“Bankruptcy Court”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 25, 2023, the Bankruptcy Court entered the *Order, pursuant to Bankruptcy Rule 1015 and Local Rule 1015-01, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases* [D.I. 56]. On August 2, 2023, an official committee of unsecured creditors (the “Committee”) was appointed in the Chapter 11 Cases. No trustee or examiner has been requested or appointed in the Chapter 11 Cases. The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on July 21, 2023, except as otherwise noted.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book value of assets as of July 21, 2023. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements cannot be, and were not, used to determine the Debtors' enterprise valuation.
4. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.
6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded. The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis. As discussed below, prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this Bankruptcy Court authorization may not be reflected in the Schedules and Statements.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of insiders; (e) entities related to insiders; and (d) the debtors. Persons listed as “insiders” have been included for informational purposes only and their inclusion in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
8. **Consolidated Reporting.** The Debtors have reported information in the Schedules and Statements as it is maintained in their books and records and have provided additional reporting for non-consolidated Debtors where available.
9. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
10. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
11. **Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
12. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
13. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of

action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action as is necessary and appropriate to avoid over payment or duplicate payment of any liabilities.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

16. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what generally appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification,

characterization, validity, or priority of such account. Certain intercompany accounts with no net value that do not reflect an actual payable or receivable balance have been excluded from the Schedules and Statements. The Debtors take no position in these Schedules and Statements as to whether any intercompany accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

17. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, credits, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
18. **Workers' Compensation Claims**. Names and addresses of individuals that may have claims on account of workers' compensation programs have been redacted in compliance with HIPAA.
19. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on July 21, 2023.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except as noted above and where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition

Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. For a complete description of the Debtors' cash management system see the Debtors' *Emergency Motion for Entry of Interim and Final Orders (i) Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records and (ii) Granting Related Relief* [D.I. 7].

Schedule A/B.11. The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with certainty what amounts will actually be collected.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation prepared in connection with the Disclosure Statement.

Schedule A/B.55. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement). The Debtors have made best efforts to list all contracts relating to real property rights in Schedule A/B.55. However, not all of the Debtors' executory contracts are listed in Schedule A/B. See Schedule G at each Debtor for a listing of that Debtor's executory contracts.

Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including parties from whom the Debtors may have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D, as may be applicable. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization,

validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws.

Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Trade payable claims listed in Schedule E/F reflect vouchered unpaid invoices as of the Petition Date. The value of goods received but for which invoices have not been received may not be reflected in Schedule E/F.

The Debtor expressly incorporates by reference into Schedule E/F all parties to pending litigation listed in SOFA 7 as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule E/F.

Pursuant to the *Order (i) Authorizing Payment of Prepetition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses; (ii) Directing Banks to Honor Related Prepetition Transfers; and (iii) Granting Related Relief* [D.I. 57] ("Wages Order"), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F certain wage and wage-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Wages Order.

Pursuant to the *Final Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations and Granting Related Relief* [D.I. 163] ("Tax Order"), the Bankruptcy Court granted the Debtors authority to pay or honor sales and use taxes. The Debtors have not listed on Schedule E/F certain taxes and tax-related obligations that the Debtors have paid or for which have been granted authority to pay and intend to pay pursuant to the Tax Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has a receipt not invoiced.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors' review is ongoing at the time of the filing of the Schedules and Statements, and inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors' intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtors' Statements

SOFA 3. SOFA 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders, employees (other than expense reimbursements), and bankruptcy professionals. All disbursements listed on SOFA 3 are made through the Debtors' cash management system.

SOFAs 4 & 30. Any directors and officers listed as transferees in Statement 4 for one Debtor may be (i) directors or officers of that Debtor as well as directors or officers of other Debtors, (ii) directors or officers of one or more Debtors other than that Debtor, or (iii) former directors or officers no longer employed by the Debtors.

SOFA 7. SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. Additionally, any

information contained in SOFA 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

SOFA 10. Material losses covered by the Debtors' insurance policies are reported in Statement 10, as may be applicable. Other de Minimis losses may not be listed.

SOFA 11. All disbursements listed in SOFA 11 were initiated and disbursed by Williams Industrial Services Group, LLC, but were for the benefit of all Debtors.

SOFA 16. In the ordinary course of their businesses, the Debtors may maintain certain customer banking information necessary to complete payment transactions that is not reflected in SOFA 16.

SOFA 22-24. The Debtors have listed environmental information in SOFA 22-24 to the best of their ability, based on the information reasonably available to the Debtors at the time at the time the Schedules and Statements were prepared.

SOFA 26. In the ordinary course of business, the Debtors may be required to produce financial statements that may not be part of a public filing to establish relationships with customers and vendors. The debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to SOFA 26.

Fill in this information to identify the case:

Debtor Williams Industrial Services Group Inc.

United States Bankruptcy Court for the: Delaware

Case number (if known) 23-10961

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	BDO ARBITRATION AWARD	\$8,056,255.10
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	AAA REFUND	\$387,595.00
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	CHAMPION LITIGATION SETTLEMENT	\$2,675,000.00
FOR PRIOR YEAR:	From 1/1/2022	To 12/31/2022	KOONTZ-WAGNER PENSION REDUCTION	\$111,218.67
FOR THE YEAR BEFORE THAT:	From 1/1/2021	To 12/31/2021	CHAPTER 7 CASH DISTRIBUTION RELATED TO KOONTZ-WAGNER	\$1,048,054.96
FOR THE YEAR BEFORE THAT:	From 1/1/2021	To 12/31/2021	KOONTZ-WAGNER PENSION REDUCTION	\$311,086.44

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AXIS RISK SERVICES MICHAEL OWENS 4454 HAWKINS ACADEMY ROAD SOCIAL CIRCLE, GA 30025	05/04/2023	\$10,000.00	TRADE PAYABLE
TOTAL FOR AXIS RISK SERVICES		\$10,000.00	
BANKDIRECT CAPITAL FINANCE 150 N. FIELD DRIVE SUITE 190 LAKE FOREST, IL 60045	05/15/2023 06/15/2023 07/14/2023	\$282,952.49 \$282,952.49 \$282,952.49	TRADE PAYABLE TRADE PAYABLE TRADE PAYABLE
TOTAL FOR BANKDIRECT CAPITAL FINANCE		\$848,857.47	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
DAVID BROWN BOD 313 MAIN STREET VINEYARD HAVEN, MA 02568	07/14/2023	\$15,750.00	TRADE PAYABLE
TOTAL FOR DAVID BROWN BOD		\$15,750.00	
DELAWARE SECRETARY OF STATE	06/05/2023	\$80,000.00	TRADE PAYABLE
DEPARTMENT OF STATE	06/05/2023	\$300.00	TRADE PAYABLE
DIVISION OF CORPORATIONS	06/05/2023	\$300.00	TRADE PAYABLE
P.O. BOX 74072	06/05/2023	\$300.00	TRADE PAYABLE
BALTIMORE, MD 21274	06/05/2023	\$300.00	TRADE PAYABLE
TOTAL FOR DELAWARE SECRETARY OF STATE		\$80,900.00	
EICF AGENT LLC	06/01/2023	\$9,104.23	TRADE PAYABLE
C/O ENERGY IMPACT PARTNERS LP	06/30/2023	\$799,404.78	TRADE PAYABLE
622 3RD AVENUE			
37TH FLOOR			
NEW YORK, NY 10017			
TOTAL FOR EICF AGENT LLC		\$808,509.01	
FIDELITY INVESTMENTS-401K FUND	05/05/2023	\$4,889.78	TRADE PAYABLE
PLAN #29485	05/05/2023	\$437.69	TRADE PAYABLE
P O BOX 73307	05/18/2023	\$4,889.78	TRADE PAYABLE
CHICAGO, IL 60673	05/18/2023	\$437.69	TRADE PAYABLE
	06/01/2023	\$4,889.78	TRADE PAYABLE
	06/01/2023	\$437.69	TRADE PAYABLE
	06/16/2023	\$4,889.78	TRADE PAYABLE
	06/30/2023	\$2,068.62	TRADE PAYABLE
	07/14/2023	\$2,068.62	TRADE PAYABLE
TOTAL FOR FIDELITY INVESTMENTS-401K FUND		\$25,009.43	
FIRST INSURANCE FUNDING	06/15/2023	\$50,807.04	TRADE PAYABLE
PO BOX 7000	07/06/2023	\$50,807.04	TRADE PAYABLE
CAROL STEAM, IL 60197	07/14/2023	\$408,996.67	TRADE PAYABLE
TOTAL FOR FIRST INSURANCE FUNDING		\$510,610.75	
IBEW LOCAL 1392	06/30/2023	\$64,329.00	TRADE PAYABLE
6525 CENTURION DRIVE			
LANSING, MI 48917			
TOTAL FOR IBEW LOCAL 1392		\$64,329.00	
LINDA GOODSPEED - BOD	07/14/2023	\$13,000.00	TRADE PAYABLE
350 S. COLLIER BLVD			
UNIT 608			
MARCO ISLAND, FL 34145			
TOTAL FOR LINDA GOODSPEED - BOD		\$13,000.00	
MITCHELL QUAIN	07/14/2023	\$13,000.00	TRADE PAYABLE
2100 S. OCEAN BLVD			
UNIT 101S			
PALM BEACH, FL 33480			
TOTAL FOR MITCHELL QUAIN		\$13,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
NELSON OBUS BOD 291 RUSSELL ROAD PRINCETON, NJ 08540	07/14/2023	\$13,000.00	TRADE PAYABLE
TOTAL FOR NELSON OBUS BOD		\$13,000.00	
NYSE MARKET, INC 5660 NEW NORTHSIDE DRIVE 3RD FLOOR, C/O TAX DEPT ATLANTA, GA 30328	05/22/2023	\$55,000.00	TRADE PAYABLE
TOTAL FOR NYSE MARKET, INC		\$55,000.00	
PNC FED TAX DEP 1111 CONSTITUTION AVE, NW WASHINGTON, DC 20220-0001	05/03/2023	\$10,824.18	TAX
	05/03/2023	\$2,388.09	TAX
	05/03/2023	\$2,130.90	TAX
	05/03/2023	\$1,227.80	TAX
	05/18/2023	\$10,824.18	TAX
	05/18/2023	\$2,438.00	TAX
	05/18/2023	\$2,130.89	TAX
	06/01/2023	\$10,824.18	TAX
	06/01/2023	\$2,139.86	TAX
	06/01/2023	\$1,832.76	TAX
	06/15/2023	\$10,824.18	TAX
	06/15/2023	\$1,752.12	TAX
	06/15/2023	\$1,445.02	TAX
	06/28/2023	\$11,768.90	TAX
	06/28/2023	\$1,235.01	TAX
	06/28/2023	\$927.91	TAX
	07/13/2023	\$10,272.74	TAX
	07/13/2023	\$2,703.01	TAX
	07/13/2023	\$1,036.70	TAX
	07/13/2023	\$729.60	TAX
	07/13/2023	\$164.49	TAX
	07/13/2023	\$164.49	TAX
TOTAL FOR PNC FED TAX DEP		\$89,785.01	
ROBERT MILLS BOD 17 GREAT HILLS ROAD NEW HOPE, PA 18938	07/14/2023	\$27,000.00	TRADE PAYABLE
TOTAL FOR ROBERT MILLS BOD		\$27,000.00	
SIMKISS & BLOCK 2 PAOLI OFFICE PARK PO BOX 1787 PAOLI, PA 19301	04/27/2023	\$123,143.92	TRADE PAYABLE
TOTAL FOR SIMKISS & BLOCK		\$123,143.92	
STEVEN D DAVIS 12729 INDIAN TRAIL ROAD POWAY, CA 92064	07/14/2023	\$15,000.00	TRADE PAYABLE
TOTAL FOR STEVEN D DAVIS		\$15,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WORLEY PARSONS GROUP INC 10500 RICHMOND AVE HOUSTON, TX 77042	07/14/2023	\$12,629.00	TRADE PAYABLE
	07/14/2023	\$9,846.00	TRADE PAYABLE
	07/14/2023	\$8,792.00	TRADE PAYABLE
TOTAL FOR WORLEY PARSONS GROUP INC		\$31,267.00	

GRAND TOTAL: \$2,744,161.59

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
DAVID BROWN ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	08/14/2022	\$1,567.57	EXPENSE REIMBURSEMENT
	09/30/2022	\$19,687.50	BOARD FEES
	01/01/2023	\$15,750.00	BOARD FEES
	03/31/2023	\$15,750.00	BOARD FEES
	07/01/2023	\$15,750.00	BOARD FEES
TOTAL FOR DAVID BROWN		\$68,505.07	
LINDA GOODSPEED ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	08/14/2022	\$758.65	EXPENSE REIMBURSEMENT
	09/30/2022	\$16,250.00	BOARD FEES
	11/22/2022	\$709.85	EXPENSE REIMBURSEMENT
	01/01/2023	\$13,000.00	BOARD FEES
	03/31/2023	\$13,000.00	BOARD FEES
	07/01/2023	\$13,000.00	BOARD FEES
TOTAL FOR LINDA GOODSPEED		\$56,718.50	
MITCHELL QUAIN ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	09/30/2022	\$16,250.00	EXPENSE REIMBURSEMENT
	01/01/2023	\$13,000.00	EXPENSE REIMBURSEMENT
	03/31/2023	\$13,000.00	EXPENSE REIMBURSEMENT
	07/01/2023	\$13,000.00	EXPENSE REIMBURSEMENT
	TOTAL FOR MITCHELL QUAIN		\$55,250.00
NELSON OBUS ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	09/30/2022	\$16,250.00	BOARD FEES
	01/01/2023	\$13,000.00	BOARD FEES
	03/31/2023	\$13,000.00	BOARD FEES
	TOTAL FOR NELSON OBUS		\$42,250.00
ROBERT MILLS ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	08/14/2022	\$1,070.15	EXPENSE REIMBURSEMENT
	09/30/2022	\$33,750.00	BOARD FEES
	11/22/2022	\$1,310.10	EXPENSE REIMBURSEMENT
	01/01/2023	\$27,000.00	BOARD FEES
	03/31/2023	\$27,000.00	BOARD FEES
	07/01/2023	\$27,000.00	BOARD FEES
	TOTAL FOR ROBERT MILLS		\$117,130.25

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
STEVEN D DAVIS ADDRESS ON FILE Relationship to Debtor BOARD MEMBER	09/30/2022	\$18,750.00	BOARD FEES
	11/13/2022	\$1,653.67	EXPENSE REIMBURSEMENT
	01/01/2023	\$15,000.00	BOARD FEES
	03/31/2023	\$15,000.00	BOARD FEES
	07/01/2023	\$15,000.00	BOARD FEES
TOTAL FOR STEVEN D DAVIS		\$65,403.67	
GRAND TOTAL:		\$405,257.49	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
CHAMPION PAINTING SPECIALTY SERVICES Case number 23A01172	LAWSUIT	STATE COURT OF DEKALB COUNTY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ENTERPRISE GAS PROCESSING LLC (PASCAGOULA GAS PLANT) Case number 30CI1:18-CV-00222-DH	GL	CIRCUIT COURT OF JACKSON COUNTY, MISSISSIPPI	<input checked="" type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MEITEC, INC. Case number 201823209, JUDGE WESLEY R. WARD	CONTRACT	DISTRICT COURT OF HARRIS COUNTY, TX	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No.
 Yes. Fill in below:

Name of plan

FIDELITY 401K PLAN

Employer identification number of the plan

73-1541378

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

(Name)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address

BRADEN MANUFACTURING LLC
 5199 N MINGO ROAD
 TULSA, OK 74117

Describe the nature of the business

MANUFACTURING

Employer identification number

Do not include Social Security number or ITIN.

39-1929254

Date business existed

From: PRE-2017 To: 11/2017

(Name)

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
GLOBAL POWER PROFESSIONAL SERVICES, INC. 200 ASHFORD CENTER NORTH, SUITE 425 ATLANTA, GA 30338	MAINTENANCE AND CONSTRUCTION	20-2512550 Date business existed From: 2/2/2005 To: PRESENT
GPEG LLC 200 ASHFORD CENTER NORTH, SUITE 425 ATLANTA, GA 30338	MAINTENANCE AND CONSTRUCTION	46-1575707 Date business existed From: 12/10/2012 To: PRESENT
KOONTZ-WAGNER CUSTOM CONTROLS 3801 VOORDE DR SUITE B SOUTH BEND, IN 46628	ELECTRICAL	26-3104210 Date business existed From: PRE-2017 To: 07/2018
STEAM ENTERPRISES, LLC 200 ASHFORD CENTER NORTH, SUITE 425 ATLANTA, GA 30338	MAINTENANCE AND CONSTRUCTION	39-1929177 Date business existed From: 4/27/1998 To: PRESENT
WILLIAMS INDUSTRIAL SERVICES GROUP, LLC 200 ASHFORD CENTER NORTH, SUITE 425 ATLANTA, GA 30338	MAINTENANCE AND CONSTRUCTION	20-2512666 Date business existed From: 5/13/1998 To: PRESENT

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
DAMIEN VASSALL, CFO ADDRESS ON FILE	From 2/10/2019 To 06/30/2023
RANDY LAY, CFO ADDRESS ON FILE	From 9/30/2019 To CURRENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
DELOITTE PO BOX 844736 DALLAS, TX 75284-4736	From PRE-2021 To CURRENT
ERNST & YOUNG BANK OF AMERICA P.O. BOX 406725 ATLANTA, GA 30384	From PRE-2021 To CURRENT
MOSS ADAMS PO BOX 101822 PASADENA, CA 91189	From PRE-2021 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
RANDY LAY, CFO ADDRESS ON FILE	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
ENERGY IMPACT PARTNERS 622 3RD AVE 37TH FLOOR NEW YORK, NY 10017

(Name)

Name and address

HIGGINBOTHAM
PO BOX 908
FORT WORTH, TX 76101

MOSS ADAMS
PO BOX 101822
PASADENA, CA 91189

PNC
500 FIRST AVE
PITTSBURGH, PA 15219-3129

SIMKISS & BLOCK
2 PAOLI OFFICE PARK
PO BOX 1787
PAOLI, PA 19301

SMITH & HOWARD
271 17TH STREET NW
SUITE 1600
ATLANTA, GA 30363

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
CHARLES E. WHEELOCK	ADDRESS ON FILE	SVP, CHIEF ADMINISTRATIVE OFFICER, GENERAL COUNSEL AND SECRETARY	LESS THAN 5%
CHARLES E. WHEELOCK	ADDRESS ON FILE	MANAGER	LESS THAN 5%
CHARLES E. WHEELOCK	ADDRESS ON FILE	PRESIDENT	LESS THAN 5%
DAVID A.B. BROWN	ADDRESS ON FILE	DIRECTOR, COMPENSATION COMMITTEE CHAIRMAN, AUDIT COMMITTEE MEMBER, COMPENSATION COMMITTEE MEMBER, NOMINATING AND CORPORATE GOVERNANCE COMMITTEE MEMBER	LESS THAN 5%
DAWN A. JENKINS	ADDRESS ON FILE	VICE PRESIDENT, HUMAN RESOURCES	LESS THAN 5%
DAWN A. JENKINS	ADDRESS ON FILE	TREASURER	LESS THAN 5%
ERIN GONZALEZ	ADDRESS ON FILE	MEMBER – BOARD OF DIRECTORS	LESS THAN 5%
LINDA GOODSPEED	ADDRESS ON FILE	DIRECTOR	LESS THAN 5%
MICHAEL BRUNO	ADDRESS ON FILE	EXECUTIVE VP, BUSINESS DEVELOPMENT	LESS THAN 5%
MITCH QUAIN	ADDRESS ON FILE	DIRECTOR, COMPENSATION COMMITTEE MEMBER, AND NOMINATING AND CORPORATE GOVERNANCE COMMITTEE MEMBER	LESS THAN 5%
N. JEFFREY TROST	ADDRESS ON FILE	PRESIDENT – BOARD OF DIRECTORS	LESS THAN 5%

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
NELSON OBUS	ADDRESS ON FILE	DIRECTOR, COMPENSATION COMMITTEE MEMBER, AND NOMINATING AND CORPORATE GOVERNANCE COMMITTEE MEMBER	24.9%
RANDALL R. LAY	ADDRESS ON FILE	EXECUTIVE VP AND CHIEF OPERATING OFFICER	LESS THAN 5%
RANDALL R. LAY	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	LESS THAN 5%
ROBERT MILLS	ADDRESS ON FILE	CHAIRMAN OF THE BOARD, AUDIT COMMITTEE CHAIRMAN, COMPENSATION COMMITTEE MEMBER, AND NOMINATING AND CORPORATE GOVERNANCE COMMITTEE MEMBER	LESS THAN 5%
STEVEN DAVIS	ADDRESS ON FILE	DIRECTOR, NOMINATING AND CORPORATE GOVERNANCE COMMITTEE CHAIRMAN, AUDIT COMMITTEE MEMBER, AND COMPENSATION COMMITTEE MEMBER	LESS THAN 5%
TRACY D. PAGLIARA	ADDRESS ON FILE	DIRECTOR	LESS THAN 5%
TRACY D. PAGLIARA	ADDRESS ON FILE	PRESIDENT AND CHIEF EXECUTIVE OFFICER	LESS THAN 5%
TRACY D. PAGLIARA	ADDRESS ON FILE	MANAGER	LESS THAN 5%
TRACY D. PAGLIARA	ADDRESS ON FILE	VICE PRESIDENT AND SECRETARY	LESS THAN 5%
WYNNEFIELD AFFILIATES	450 SEVENTH AVENUE, SUITE 509 NEW YORK, NY 10123	OWNER	25%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DAMIEN VASSALL	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	From 10/18/2010 To 6/30/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

Name of the parent corporation	Employer identification number of the parent corporation.
WILLIAMS INDUSTRIAL SERVICES GROUP INC, FKA GLOBAL POWER EQUIPMENT GROUP INC.	73-1541378

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Debtor

Williams Industrial Services Group Inc.

Case number (if known)

23-10961

(Name)

Name of the pension fund

Employer identification number of the pension fund.

KOONTZ-WAGNER CUSTOM CONTROLS

73-1541378

(Name)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/01/2023.

X

/s/ Edward T. Gavin, CTP, NCPM

Edward T. Gavin, CTP, NCPM

Signature of individual signing on behalf of the debtor

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes